



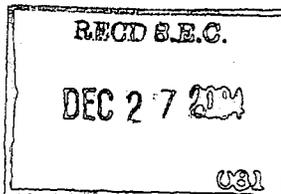
04048488

1-8787

(PCX) equities

Cert PAC

VIA FACSIMILE AND U.S. MAIL



December 27, 2004

Mr. Brian Johnson
Branch Chief
Branch of Filer Support II, Mailstop 1-4
Securities and Exchange Commission
450 Fifth Street, N.W., Room #1004
Washington, D.C. 20549

Re: American International Group, Inc.
Original Listing of Common Stock, \$2.50 par value

Dear Mr. Johnson:

Please be advised that PCX Equities, Inc. ("PCXE") has received and approved for listing on the Pacific Exchange, Inc. ("Exchange") the above-referenced security.

Please acknowledge receipt of this letter by stamping the enclosed copy with the date received and returning it in the post-paid self-addressed envelope.

If there are any questions, please call me at (415) 393-4208. Your assistance is greatly appreciated.

Sincerely,

Aaron L. Autajay
Listings Representative
Equity Securities Qualification

PROCESSED

DEC 30 2004

THOMSON
FINANCIAL

B

Enclosure

cc (w/o enclosure): Ms. Kathleen E. Shannon