



**AMERICAN  
STOCK EXCHANGE®**  
Equities Options ETFs

*CertAmx*



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December 2, 2004

Ms. Willie Mae Stroud  
Filer Support - 2  
Room 1004, Mail Stop 1-4  
Office of Filing Information & Consumer Services  
Division of Market Regulation  
Securities and Exchange Commission  
Judiciary Plaza  
450 Fifth Street, NW  
Washington, D.C. 20549

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FINANCIAL

Dear Ms. Stroud:

This is to certify that the American Stock Exchange LLC (the "Exchange") received from Canadian Imperial Bank of Commerce (the "Registrant") a copy of the Company's application on Form 8-A for the registration of the following security:

**"MERITS<sup>SM</sup>"**

**Medium-term Equity Related Investment Securities  
CIBC Yield Generator Notes due December, 2010  
(Linked to a Basket of Ten Large – Cap U.S. Stocks)**

We further certify that the above security has been approved by the Exchange for listing and registration, upon official notice of issuance, and understand that the 8A will be immediately effective upon your receipt of this letter.

Sincerely,

Richard A. Mikaliunas