

20th Floor, Hong Kong Club Building,
3A Chater Road, Central,
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Telephone: (852) 2532 2688, 2522 3112
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大昌集團有限公司
Tai Cheung Holdings Limited
(Incorporated in Bermuda with limited liability)

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OFFICE OF INTERNATIONAL &
CORPORATE FINANCE

PROCESSED
DEC 22 2004

Our Ref: GSD/TCHL/4371
26th November 2004
BY AIRMAIL

Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
Room 3045 (Stop 3-4), 450 Fifth Street
Washington, DC 20549
U.S.A.



SUPPL

Dear Sirs,

Re: **Tai Cheung Holdings Limited**
Rule 12g3-2(b) Exemption
File No. 82-3528

Pursuant to Rule 12g3-2(b)(1)(iii), and on behalf of Tai Cheung Holdings Limited (the "Company"), enclosed is the document described on Annex A hereto for your attention.

This document supplements the information previously provided with respect to the Company's request for exemption under Rule 12g3-2(b), which was established on 23rd June 1993.

This information is being furnished with the understanding that such information and document will not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), and that neither this letter nor the furnishing of such document and information shall constitute an admission for any purpose that the Company is subject to the Exchange Act.

Please do not hesitate to contact the undersigned at (011-852) 2532 2688 in Hong Kong if you have any questions.

Please acknowledge receipt of this letter and the enclosed materials by date stamping the enclosed receipt copy of this letter and please return it to Daniel L. Goelzer, Baker & McKenzie, 815 Connecticut Avenue, N.W. Washington, D.C. 20006-4078 in the enclosed self-addressed envelope.

Thank you for your kind attention.

Yours faithfully,
TAI CHEUNG HOLDINGS LIMITED

Ivy Y. H. Tam
Secretary

Annex A to Letter to the SEC
dated 26th November 2004
of Tai Cheung Holdings Limited

The document checked below is being furnished to the SEC to supplement information provided with respect to the Company's request for exemption under Rule 12g3-2, which exemption was established on June 23, 1993 :

Description of Document

Title : Notification of Meeting of the Board of Directors at which :
(i) a dividend is to be declared; and
(ii) an announcement in respect of the Interim Results
is to be approved for publication.

Date : 26th November 2004

Entity requiring item : Hong Kong Stock Exchange (pursuant to listing
agreement between Exchange and Company)

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大昌集團有限公司
Tai Cheung Holdings Limited
(Incorporated in Bermuda with limited liability)

Listing Division
The Stock Exchange of
Hong Kong Limited
11/F One International Finance Centre
1 Harbour View Street, Central
Hong Kong

Our Ref: GSD/TCHL/4370
26th November 2004
BY HAND

COPY

Dear Sirs,

Re: Board Meeting

We would like to advise that a Meeting of the Board of Directors of the Company will be held at the Company's Board Room on Thursday, 9th December 2004 at 3:30 p.m. for the purposes of approving, inter alia, the Interim Announcement, Interim Report, the unaudited Statement of Accounts and declaring the Interim Dividend for the half year ended 30th September 2004.

Thank you for your kind attention.

Yours faithfully,
TAI CHEUNG HOLDINGS LIMITED


Ivy Y.H. Tam
Secretary

c.c. Mr. James Shum (Fax No.2877 6987)
Information Services Dept.
The Stock Exchange of Hong Kong limited