

82-1351

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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Computershare Trust Company of Canada
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Canada
Australia
Channel Islands
Hong Kong
Germany
Ireland
New Zealand
South Africa
United Kingdom

November 16, 2004

BY COURIER

United States Security & Exchange Commission
Office of International Corporate Finance
Stop 3-9
450-5th Street N.W.
Washington, D.C.
20549, U.S.A.



SUPPL

RE: PROMATEK INDUSTRIES LTD.

Dear Sirs:

The following material has been sent by prepaid mail on November 15, 2004, to each shareholder of the Corporation:

- | | |
|---|-------------|
| 1. Annual Report 2004 including Audited Annual Financial Statements as at June 30, 2004 | (Bilingual) |
| 2. Notice of an Annual Meeting of Shareholders combined with Management Proxy Circular | (English) |
| 3. Avis de convocation à une assemblée annuelle des actionnaires incluant la circulaire d'information | (French) |
| 4. Proxy | (English) |
| 5. Procuration | (French) |
| 6. Request Form - Interim Financial Statements | (Bilingual) |
| 7. Proxy Return Envelope - Franked and Unfranked | (Bilingual) |

Trusting the above is to your entire satisfaction, we remain,

Yours very truly,

Flavio Moroso

FM/aa

Encls.

PROCESSED

DEC 08 2004

THOMSON
FINANCIAL

c.c.: Mr. Mark Levine, Promatek Industries Ltd.
Mr. Gordon Levine, Kugler Kandestin & Associates
glevine@kugler-kandestin.com