

**X-Cal Resources Ltd.**  
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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

**DELIVERED BY MAIL**

November 15, 2004

Office of International Corporate Finance  
Securities & Exchange Commission  
450 - 5th Street NW  
Mail Stop 3-9  
Washington, DC 20549 USA



SUPPL

To Whom It May Concern:

**Re: XCL - EXEMPTION # 82-1655**

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Please find enclosed the latest news release for X-Cal Resources Ltd. dated November 15, 2004.

Sincerely,  
**X-CAL RESOURCES LTD.**

*Sharon A. MacLellan*

Sharon A. MacLellan  
/sml  
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# X-Cal Resources Ltd.

TSX/XCL

November 15, 2004

## News Release

### Mill Creek Gold Property Geophysics

A PowerPoint summary of Mill Creek Gold Property Geophysics has been received by X-Cal Resources Ltd. and posted to the company's website at [www.x-cal.com](http://www.x-cal.com) as part of preparations that are being made for the Company's Annual General Meeting.

The first three Mill Creek slides locate the early stage gold property within the "Cortez Area" of Nevada and display a view of the overall structural/geophysical setting of the area. The slides, specific to the 720 acre Mill Creek Gold Property, show the results of a high density gravity survey, aeromagnetic data, some geology and geochemistry. X-Cal holds 100% of the Mill Creek Gold property, located in Lander County, Nevada.

The Mill Creek geophysical work will form part of a new Technical Report on the Mill Creek Gold Property which is being prepared by Richard Redfern, M.Sc. (a "qualified person" as defined by NI-43-101). The report on 2004 work at Mill Creek will be posted to the Company website and filed to Sedar when completed.

X-Cal Resources Ltd is also a partner in the Sleeper Joint Venture (50% X-Cal - 50% New Sleeper Gold Corporation) which is exploring the 30 square mile Sleeper Gold District, located in Humboldt County, Nevada.

Shareholders and analysts are encouraged to view the Mill Creek geophysical images @ [www.x-cal.com](http://www.x-cal.com) and to attend the Annual Meeting of the Shareholders to be held at 2:00 PM on November 30, 2004 at the Ontario Club in Toronto.

The contents of this release and related material have been reviewed by Richard Redfern, M.Sc. who is a qualified person as defined by NI-43-101.

Shawn Kennedy  
*President*

*Visit our Website:* [www.x-cal.com](http://www.x-cal.com)

*E-Mail:* [invrel@x-cal.com](mailto:invrel@x-cal.com)

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*Note: X-Cal Resources Ltd. can be referenced through the Standard & Poors Directory.*