

**SAMSUNG**

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

**SAMSUNG ELECTRONICS CO., LTD.**  
Samsung Main Building  
250, 2-Ka, Taepyung-Ro, Chung-Ku,  
Seoul, Korea 100-742  
TEL : 727-7721, FAX : 727-7360

November 17, 2004

Securities and Exchange Commission  
Office of International Corporate Finance  
450 Fifth Street, N.W.  
Washington D.C. 20549

SUPPL

Re: Samsung Electronics Co., Ltd. – Rule 12g3-2(b) Filing, Commission File No. 82-3109

Ladies and Gentlemen:

The following information is provided by Samsung Electronics Co., Ltd. to the Securities and Exchange Commission pursuant to paragraph (b) (1) (i) of Rule 12g3-2(b) under the Securities Exchange Act of 1934, as amended.

Should you have any questions on the foregoing, please do not hesitate to call Jin Hyuk Park of Simpson Thacher & Bartlett, U.S. counsel to Samsung Electronics Co., Ltd. at (852) 2514-7665. Thank you.

Very truly yours,

Sean Kim  
Manager  
Investor Relations Team  
Samsung Electronics  
Tel) 82-2-727-7531  
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November 17, 2004

## Related Party Transaction

### Details

1. Transaction counter party: Samsung Gwangju Electronics (affiliate)
2. Transaction amount: KRW 2.2 billion
3. Transaction target: raw materials
4. Purpose: Disposal of raw materials due to relocation of production base by Samsung Electronics
5. The management committee authorized the transaction on November 15, 2004



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## Debt Guarantee for Related Party

### Board Committee Resolution

The management committee of Samsung Electronics Co., Ltd. authorized a total of USD 125 million in debt guarantee for overseas subsidiaries on November 15, 2004.

### Details

#### 1. PT. Samsung Electronics Indonesia

- Debt guarantee: USD 10 million (renewal)
- Guarantee period: December 6, 2004 – December 5, 2005
- Creditor: Citibank
- Debt guarantee ceiling to PT. Samsung Electronics Indonesia: USD 20 million (including the renewed guarantee)

#### 2. Samsung Electronics Poland, SP. ZO. O

- Debt guarantee: USD 15 million (renewal)
- Guarantee period: December 11, 2004 – December 10, 2005
- Creditor: Handlowy w Warszawie S.A.
- Debt guarantee ceiling to Samsung Electronics Poland, SP. ZO. O: USD 35 million (including the renewed guarantee)

#### 3. Samsung Electronics America, Inc.

- Debt guarantee: USD 40 million (renewal)
- Guarantee period: December 16, 2004 – December 15, 2005
- Creditor: ABN AMRO
- Debt guarantee ceiling to Samsung Electronics America, Inc.: USD 355 million (including the renewed guarantee)

#### **4. Samsung Vina Electronics Co., Ltd.**

- Debt guarantee: USD 5 million (renewal)
- Guarantee period: December 19, 2004 – December 18, 2005
- Creditor: Citibank
- Debt guarantee ceiling to Samsung Vina Electronics Co., Ltd.:  
USD 5 million (including the renewed guarantee)

#### **5. Samsung Europe PLC.**

- Debt guarantee: USD 55 million (renewal)
- Guarantee period: December 28, 2004 – December 27, 2005
- Creditor: Citibank
- Debt guarantee ceiling to Samsung Europe PLC:  
USD 168 million (including the renewed guarantee)