

आरहीय रहेट बैंब्ह

The Securities & Exchange Commission, Division of Corporate Finance, 450, Fifth Street, N.W., Washington D.C. 20549 U.S.A.

State Bank of India

FILE NO. 82.4524

शेअर आणि रोर मध्यवर्ती कार्यालय स्टेट बँक भवन, मादाम कामा मार्ग,

04046182

मादाम कामा मार्ग , मुंबई 400 021. Shares & Bonds Department, Central Office, State Bank Bhavan, Madame Cama Marg, Mumbai 400 021.

फॅक्स/Fax : 91-22-2285 5348

दूरभाष/Telephone : (022) 2288 3888 / 2202 2678

क्रमांक / No.:

मुंबई 400 021.

CO/S&B/VR/2004/ 336 दिनांक / Date

04.11.200**C**

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Dear Sir,

STATE BANK OF INDIA GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104

LISTING AGREEMENT : CLAUSE 36

We enclose for your information a copy of our letter No.CO/S&B/VR/2004/3358 dated the November 04, 2004 addressed to The Stock Exchange, Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours\faithfully,

GENERAL MANAGER (Shares & Bonds)

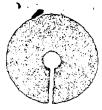
Encl.: a/a.

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हिंदी ये पत्राचार का हम स्वागत करते है, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को वढावा मिलगा.



भारतीय रहेट वैंदा

State Bank of India

The Executive Director, The Stock Exchange, Mumbai, Phiroze Jeejeebhoy Tower, 25th Floor, Dalal Street, Mumbai - 400 001

शेअर आणि रोखे विभाग,

मध्यवर्ती कार्यालय.

स्टेट बँक भवन,

मादाम कामा मार्ग. मुंबई 400 021.

शेयर एवं बांड विभाग.

केन्द्रीय कार्यालय.

स्टेट बैंक भवन, मादाम कामा मार्ग,

मुंबई 400 021.

Shares & Bonds Department,

Central Office,

State Bank Bhavan, Madame Cama Marg,

Mumbai 400 021.

फॅक्स/Fax : 91-22-2285 5348

द्रुरभाष/Telephone : (022) 2288 3888 / 2202 2678

CO/S&B/VR/2004/3358

04.11.2004

क्रमांक / No.:

दिनांक / Date:

LISTING AGREEMENT: CLAUSE 36

In terms of Clause 36 of the Listing Agreement, we advise that All India State Bank Officers' Federation and All India SBI Staff Federation have jointly given a call for one day strike on the 5th November, 2004.

2. Kindly acknowledge receipt.

Yours faithfully,

Dear Sir,

GENERAL MANAGER (Shares & Bonds)

र्हिंदी में पत्राचार का हम स्थागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को वढावा मिल गा.

The Securities & Exchange Commission, Division of Corporate Finance, ইতি 450, Fifth Street, N.W.,

Washington D.C. 20549 .ළ මීම්න U.S.A.

State Sample of India

शेयर एवं बांड विभाग,

शेअर आणि रोखे विभाग,

मध्यवर्ती कार्यालय,

केन्द्रीय कार्यालय,

Shares & Bonds Department, Central Office,

स्टेट बँक भवन,

स्टेट बैंक भवन.

State Bank Bhavan, Madame Cama Marg,

मादाम कामा मार्ग.

मादाम कामा मार्ग,

Mumbai 400 021. फॅक्स/Fax: 91-22-2285 5348

मुंबई 400 021.

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दूरभाष/Telephone : (022) 2288 3888 / 2202 2678

क्रमांक / No.:

CO/S&B/VR/2004/

05.11.2004

दिनांक / Date :

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Dear Sir,

STATE BANK OF INDIA

GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104

LISTING AGREEMENT: CLAUSE 36

We enclose for your information a copy of our letter No.CO/S&B/VR/2004/3372 dated the November 05, 2004 addressed to The Stock Exchange, Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours/faithfully,

GENERAL MANAGER

(Shares & Bonds)

Encl.: a/a.

हिंदी में पत्राचार का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को वढावा मिलेगा.

The Executive Director, Mumbai Stock Exchange, Stock Exchange Building, Dalal Street, MUMBAI – 400 001

No 82B/WR 3372

51k Nov. 2004

file No. Cl. 14

Dear Sir,

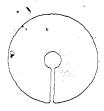
Joint venture with Societe generale asset management(sgam)

In terms of Clause 36 of the Listing Agreement, we advise that pursuant to the Memorandum of Understanding entered into between State Bank of India and Societe Generale Asset Management (SGAM) on 14th July 2004, Shareholders and Share Purchase Agreement between SBI and SGAM and other ancillary documents have been executed today at Mumbai at 5.00 p.m.

Yours faithfully,

General Manager (Shares & Bonds)

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The Securities & Exchange Commission, Division of Corporate Finance, මිලිව් 450, Fifth Street, N.W., Washington D.C. 20549

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शेअर आणि रोखे विभाग, शेयर एवं बांड विभाग,

मध्यवर्ती कार्यालय.

स्टेट बँक भवन,

मादाम कामा मार्ग,

मुंबई 400 021.

केन्द्रीय कार्यालय,

स्टेट बैंक भवन.

मादाम कामा मार्ग,

मुंबई 400 021.

Shares & Bonds Department,

Central Office,

State Bank Bhavan, Madame Cama Marg,

Mumbai 400 021.

फॅक्स/Fax : 91-22-2285 5348

दूरभाष/Telephone : (022) 2288 3888 / 2202 2678

क्रमांक / No.:

CO/S&B/VR/2004/ 3387

दिनांक / Date : 08.11.2004

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Dear Sir,

STATE BANK OF INDIA

GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104

LISTING AGREEMENT: CLAUSE 36

We enclose for your information a copy of our letter No.CO/S&B/VR/2004/3374 dated the November 08, 2004 addressed to The Stock Exchange, Mumbai.

Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

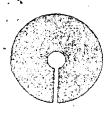
Yours faithfully,

GENERAL MANAGER

(Shares & Bonds)

Encl.: a/a.

हिंदी में पत्राचार का हम स्वागत करते है, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को वढावा मिलेगा.



भारतीय रहेट लॅवन

Stato Bank of India

The Executive Director, The Stock Exchange, Mumbai, Phiroze Jeejeebhoy Tower, 25th Floor, Dalal Street, Mumbai - 400 001

शेअर आणि रोखे विभाग,

मध्यवर्ती कार्यालय,

स्टेट बँक भवन. मादाम कामा मार्ग,

मुंबई 400 021.

शेयर एवं बांड विभाग,

केन्द्रीय कार्यालय,

स्टेट बैंक भवन, मादाम कामा मार्ग,

मुंबई 400 021.

Shares & Bonds Department,

Central Office,

State Bank Bhavan, Madame Cama Marg,

Mumbai 400 021.

फॅक्स/Fax : 91-22-2285 5348

दूरभाष/Telephone : (022) 2288 3888 / 2202 2678

क्रमांक / No.:

CO/S&B/VR/2004/3374 दिनांक / Date :

08.11.2004

Dear Sir,

LISTING AGREEMENT: CLAUSE 36 SETTING UP OF MEDIUM TERM NOTES PROGRAMME

In terms of Clause 36 of the Listing Agreement, we advise that the Bank is in the process of setting up an MTN programme for US \$ 1 billion in about 3/4 issuances within a period of one year to augment the resources of the Bank's Foreign Offices with stable and long tenor funds.

2. Kindly acknowledge receipt.

Yours Maithfully,

GENERAL MANAGER (Shares & Bonds)

हिंदी में पत्राचार का हम स्वागत करते है, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को वढावा मिलेगा.