

1 October 2004



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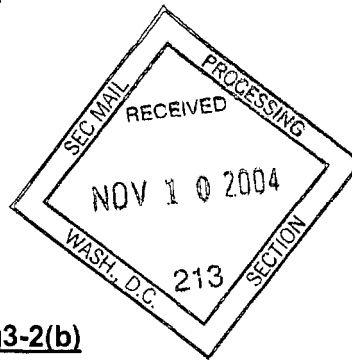
United States Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
450 Fifth Street N.W.
WASHINGTON D.C. 20549
United States of America

Direct Line 0131 243 5586
Fax No 0131 243 5516

Your Ref: 82/5222

Exemption

Dear Sirs,



SUPPL

HBOS plc filings pursuant to Rule 12g3-2(b)

I enclose documents either sent to shareholders or made available to the public during the period **1st October to 31st October 2004.**

Announcements made to the London Stock Exchange:-

01.10.04.	Rule 8 disclosure – Minerva plc
01.10.04	Rule 8 disclosure – Warner Chilcott plc
01.10.04	Rule 8 disclosure – Abbey National plc
01.10.04	Director Shareholding – HBOS plc
04.10.04	Rule 8 disclosure – Abbey National plc
04.10.04	Rule 8 disclosure – Warner Chilcott plc
04.10.04	Director Shareholding – HBOS plc
04.10.04	Director Shareholding – HBOS plc
05.10.04	Rule 8 disclosure – Abbey National plc
05.10.04	Rule 8 disclosure – Warner Chilcott plc
05.10.04	Additional Listing
06.10.04	Halifax House Price Index Sept 2004
07.10.04	Director Shareholding – HBOS plc
08.10.04	Rule 8 disclosure – Warner Chilcott plc
08.10.04	Rule 8 disclosure – Abbey National plc
12.10.04	Rule 8 disclosure – Warner Chilcott plc
12.10.04	Rule 8 disclosure – Abbey National plc
12.10.04	Director Shareholding – HBOS plc
13.10.04	Rule 8 disclosure – Warner Chilcott plc
13.10.04	Rule 8 disclosure – NHP plc
14.10.04	Rule 8 disclosure – Warner Chilcott plc
14.10.04	Director Shareholding – HBOS plc
15.10.04	Rule 8 disclosure – NHP plc
19.10.04	Director Shareholding – HBOS plc
20.10.04	Rule 8 disclosure – Warner Chilcott plc

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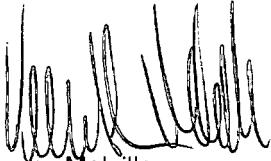
20.10.04	Director Shareholding – HBOS plc
20.10.04	Director Shareholding – HBOS plc
21.10.04	Additional Listing
21.10.04	Rule 8 disclosure – Warner Chilcott plc
22.10.04	Rule 8 disclosure – Capital Radio plc
22.10.04	Rule 8 disclosure – Capital Radio plc
22.10.04	Rule 8 disclosure – South Staffordshire
22.10.04	Rule 8 disclosure – GWR Group plc
22.10.04	Statement re Prudential plc
22.10.04	Additional Listing
25.10.04	Rule 8 disclosure – GWR Group plc
25.10.04	Rule 8 disclosure – Capital Radio plc
25.10.04	Director Shareholding – HBOS plc
26.10.04	Rule 8 disclosure Warner Chilcott plc
26.10.04	Rule 8 disclosure – Capital Radio plc
27.10.04	Rule 8 disclosure – Capital Radio plc
27.10.04	Rule 8 disclosure – GWR Group plc
27.10.04	Director Shareholding – HBOS plc
28.10.04	Rule 8 disclosure – Warner Chilcott plc

Documents lodged at Companies House:

1 Form 88(2)'s – Return of Allotment of	175,203 Shares registered on 01.10.04
1 Form 88(2)'s – Return of Allotment of	53,011 Shares registered on 01.10.04
1 Form 88(2)'s – Return of Allotment of	69,528 Shares registered on 04.10.04
1 Form 88(2)'s – Return of Allotment of	145,179 Shares registered on 05.10.04
1 Form 88(2)'s – Return of Allotment of	26,727 Shares registered on 06.10.04
1 Form 88(2)'s – Return of Allotment of	105,673 Shares registered on 06.10.04
1 Form 88(2)'s – Return of Allotment of	1,175,055 Shares registered on 08.10.04
1 Form 88(2)'s – Return of Allotment of	247,310 Shares registered on 11.10.04
1 Form 88(2)'s – Return of Allotment of	75,107 Shares registered on 12.10.04
1 Form 88(2)'s – Return of Allotment of	360,530 Shares registered on 13.10.04
1 Form 88(2)'s – Return of Allotment of	121,500 Shares registered on 14.10.04
1 Form 88(2)'s – Return of Allotment of	80,279 Shares registered on 15.10.04
1 Form 88(2)'s – Return of Allotment of	41,217 Shares registered on 18.10.04
1 Form 88(2)'s – Return of Allotment of	25,215 Shares registered on 19.10.04
1 Form 88(2)'s – Return of Allotment of	34,029 Shares registered on 20.10.04
1 Form 88(2)'s – Return of Allotment of	33,138 Shares registered on 20.10.04
1 Form 88(2)'s – Return of Allotment of	25,121 Shares registered on 21.10.04
1 Form 88(2)'s – Return of Allotment of	25,332,108 Shares registered on 22.10.04
1 Form 88(2)'s – Return of Allotment of	11,781 Shares registered on 22.10.04
1 Form 88(2)'s – Return of Allotment of	6,340 Shares registered on 25.10.04
1 Form 88(2)'s – Return of Allotment of	5,449 Shares registered on 26.10.04
1 Form 88(2)'s – Return of Allotment of	34,767 Shares registered on 27.10.04
1 Form 88(2)'s – Return of Allotment of	4,092 Shares registered on 28.10.04
1 Form 88(2)'s – Return of Allotment of	4,472 Shares registered on 29.10.04

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Kenny Melville', with a stylized, cursive script.

Kenny Melville
Company Secretarial Manager

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Rule 8 - Minerva plc		11:51 1 Oct 04	

Full Announcement Text

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....01/10/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....30/09/2004.....

Dealing in (name of company)

...MINERVA plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	139,500	£3.070

3. Resultant total of the same class owned or controlled (and percentage of class)

...2,003,945 (1.247%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to

the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);*
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in*

paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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Announcement Details			
Company HBOS PLC	Headline Rule 8 - Warner Chilcott plc	Embargo	Last Update 11:53 1 Oct 04
Full Announcement Text		Add Dist	Replaces

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure
.....01/10/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing
.....30/09/2004.....

Dealing in (name of company)

WARNER CHILCOTT plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price per unit
bought	Sold	
	6,798	£7.670

3. Resultant total of the same class owned or controlled (and percentage of class)

.....10,373,862.....(5.539%)

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

YES

Specify which category or categories of associate (1-8 overleaf)

...6.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

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In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

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monitoring@disclosure.org.uk

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such*

securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Rule 8 - Abbey National plc		11:55 1 Oct 04	

Full Announcement Text

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....01/10/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....30/09/2004

Dealing in (name of company)

...Abbey National plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	5,987	£5.600
	275	£5.646
	500	£5.65

3. Resultant total of the same class owned or controlled (and percentage of class)

16,550,080 (1.120%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on*

a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

1. Other.

Notes

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Director Shareholding		16:25 1 Oct 04	

Full Announcement Text

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

Halifax Sharesave Scheme (the 'Scheme')

Following the maturity of the 1999 five year options under the Scheme, the Company received notification that 243,392 ordinary 25p shares in the Company had been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Scheme on 1 October 2004. Subsequently, due to the nature of the operation of the QUEST 175,203 ordinary 25p shares in the Company were issued to the QUEST on 1

October 2004, at a market value of 746.0p.

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 9,655,356 shares still held by the QUEST.

END

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist	Replaces
HBOS PLC	Rule 8 - Warner Chilcott plc		11:47 4 Oct 04		

Full Announcement Text

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....04/10/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....01/10/2004.....

Dealing in (name of company)

WARNER CHILCOTT plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price per unit
bought	Sold	
	4,117	£8.103

3. Resultant total of the same class owned or controlled (and percentage of class)

.....10,369,745.....(5.536%)

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

YES

Specify which category or categories of associate (1-8 overleaf)

...6.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

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Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email:

monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);*
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such*

securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

** References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.*

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist	Replaces
HBOS PLC	Rule 8 - Abbey National plc		11:46 4 Oct 04		

Full Announcement Text

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....04/10/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....01/10/2004.....

Dealing in (name of company)

...Abbey National plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	1,867	£5.675
	875	£5.66

3. Resultant total of the same class owned or controlled (and percentage of class)

16,547,339 (1.120%)

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on*

a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

1. Other.

Notes

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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Director Shareholding		16:50 4 Oct 04

Full Announcement Text

1. Name of Company:

HBOS plc

2) Name of Director:

John Neil Maclean

2. Is holding in own name/wife's name or non-beneficial:

(a) own name

(b) spouse

4) Name of registered holder:

(a) & (b) HSDL Nominees Limited

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

(a) Director

(b) spouse

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

(a) PEP Sale (Transfer of fund manager)

(b) (i) PEP re-investment (ii) PEP Sale (Transfer of fund manager)

7. Number of shares acquired:

(a) N/A

(b) (i) 1 (ii) N/A

8) Percentage of issued class: de minimis

9) Number of shares disposed:

(a) 20
(b) (i) N/A (ii) 21

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share:

a. £6.9856

(b) (i) £6.9211 (ii) £6.7956

13) Date of transaction:

a. 3rd August 2004

b. (i) 4th August 2004 (ii) 19th August 2004

14) Date company informed:

1st October 2004

15) Total holding following this notification:

5,000

16) Total percentage holding of issued class of such Shares following this notification:

a. de minimis

(b) (i) de minimis (ii) de minimis

17) Date of Grant: N/A

18) Period during which or date on which exercisable: N/A

19) Total amount paid (if any) for grant of the Option: N/A

20) Description of share or debentures involved, class, number: N/A

21) Option Grant Price: N/A

22) Total number of shares or debentures over which options and awards are held following this notification: N/A

23) Any additional information:

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Director Shareholding		16:53 4 Oct 04	

Full Announcement Text

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby

Brian Ivory

John Maclean

George Mitchell

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

The shares disposed of were sold, in terms of the Rules of the Scheme, on the instruction of employees participating in the Scheme who were beneficially entitled to such shares and the Directors had no role in making any decision to sell.

7) Number of shares/amount of stock acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: 115

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: £7.792

13) Date of transaction: 4 October 2004

14) Date company informed: 4 October 2004

15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:

2,219,636 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification: 0.05%

Contact Details:

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Susan Paton

Company Secretarial Assistant

Tel: 0131 243 8671

END

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Announcement Details

Company HBOS PLC	Headline Rule 8 - Abbey National plc	Embargo	Last Update 11:51 5 Oct 04	Add Dist Replaces
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Full Announcement Text

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....05/10/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....04/10/2004.....

Dealing in (name of company)

...Abbey National plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount bought	Amount Sold	Price per unit
192,555		£5.83 (Acquired under the Alternative Dividend Plan)
	650	£5.78

3. Resultant total of the same class owned or controlled (and percentage of class)

16,739,247 (1.129%)

4. Party making disclosure

....HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

....Kenny Melville.....

Telephone and Extension number

....0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

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Note 4.

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- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

1. Other.

Notes

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist	Replaces
HBOS PLC	Rule 8 - Warner Chilcott plc		11:52 5 Oct 04		

Full Announcement Text

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....05/10/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....04/10/2004.....

Dealing in (name of company)

WARNER CHILCOTT plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price per unit
bought	Sold	
169,800	£8.195	

3. Resultant total of the same class owned or controlled (and percentage of class)

.....10,199,946.....(5.446%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

YES

Specify which category or categories of associate (1-8 overleaf)

...6.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

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Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Additional Listing
Released	13:57 05-Oct-04
Number	7271D

HBOS plc.

Application has been made to The UK Listing Authority and the London Stock Exchange for a block listing of 250,000 Ordinary shares of 25p each under the HBOS plc Employee Share Option Plan, to trade on the London Stock Exchange and to be admitted to the Official List upon issuance. The shares shall rank pari passu with the existing issued shares of the Company.

END

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RESEARCH	LISTING	MARKETS	REGULATION
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Last Refreshed At
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Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Hx House Price Index Sept2004	08:00 6 Oct 04	08:00 6 Oct 04	

Halifax House Price Index

September 2004

All Houses, All Buyers Index (1983=100)

Index (seasonally adjusted)	527.3	Monthly Change 1.4%	Annual Change 20.5%
Standardised Average Price (seasonally adjusted)	£162,911		

Key Points

- House prices rose by 1.4% in September and, on a quarterly basis, by 2.7% in Quarter 3. The quarterly increase was less than half the 6.1% gain in the second quarter: further evidence that house price inflation is slowing. The recent softening in the market is confirmed by figures relating to market activity with Halifax Estate Agents recording that the number of sales agreed in 2004 Quarter 3 was approximately one-third lower than in 2003 Quarter 3.
- The differential between the average house price in the south and the north has fallen to its lowest level for nearly 6 years in percentage terms. The average price in the south is now 1.68 times that of its equivalent in the north compared with a peak of 2.19 times in 2002 Quarter 2.
- All three regions of northern England have experienced a significant easing in price growth since the start of this year. The 5.0% rise in the North in Quarter 3 compared with a 9.7% increase in Quarter 1. In Yorkshire and the Humber there has been a fall in growth from 8.4% in Quarter 1 to 4.3% in Quarter 3, and the North West has recorded a slowing from 10.8% to 3.0% over the same period. This trend is likely to continue.
- The slowdown in house price growth in the third quarter was broadly based with the majority of regions recording a smaller rise in prices than in the second quarter. Wales and East Anglia were the two exceptions in Britain with both experiencing a bigger increase in prices in the third quarter.
- Over the past year, the biggest price rises have been in Wales and northern England - Wales (38%), North (37%), North West (31%) and Yorkshire and the Humber (27%). Prices in London (8%) and the South East (11%) have seen the smallest gains.
- London and the South East drove the bounce-back in prices in September. These two regions accounted for four-fifths of the 1.4% rise in prices nationally.
- The recent series of interest rate rises is expected to continue to curb demand over the coming months. These effects, together with the increasing difficulties that would-be first-

time buyers face in getting onto the housing ladder, are expected to cause house price inflation to ease over the remainder of the year and into 2005. Prices are likely to slow most markedly in the north, contributing to slower UK house price inflation.

Commenting, Martin Ellis, Chief Economist, said:

"House prices rose by 1.4% in September following August's 0.5% fall. Despite the bounce back in September, the increase in prices during the third quarter was the smallest since the first quarter of 2001. The 2.7% rise in the third quarter was less than half the 6.1% gain in the second quarter, providing further evidence that house price inflation is slowing.

Most parts of the UK have experienced a slowdown in the pace of house price growth during the past three months. Significantly, whilst prices continue to rise more rapidly in the north, there are now signs that house price inflation in this part of the country is also slowing following a period of very rapid growth as first-time buyers increasingly face similar difficulties to those in the south in buying a home. We expect this trend to continue over the coming months, with prices slowing most markedly in the north, contributing to slower UK house price inflation.

The much stronger house price rises in northern Britain during the last three years have resulted in a significant narrowing in the north/south house price divide. The differential between the average house price in the south¹ and the north¹ has fallen to its lowest for almost six years in percentage terms. The average price in the south stood at 1.68 times its equivalent in the north in 2004 Quarter 3 compared with a peak of 2.19 times in 2002 Quarter 2. Although the differential between property prices in the capital and the UK is now in line with the average over the past 20 years, the north/south divide remains wider than it was ten years' ago when the average price in the south was only 1.35 times that in the north."

Broadly based slowdown in Quarter 3

Nationally, the 2.7% increase in the third quarter was less than half the 6.1% gain in the second quarter and the 5.5% increase in the first quarter of 2004. The increase in prices during the third quarter was the smallest quarterly increase since the first quarter of 2001.

The slowdown in house price growth was broadly based with the majority of regions recording a smaller rise in prices than in the second quarter. Wales and East Anglia were the two exceptions in Britain with

both experiencing bigger increases in prices in the third quarter.

Whilst slowing, house prices rose in all regions of the UK during the third quarter with the exception of Greater London where prices fell by 0.6%. This was the third drop in prices in the capital since the start of 2000: the previous declines were in 2000 Quarter 2 (-2.3%) and 2003 Quarter 2 (-0.3%).

There was a clear north/south divide in the third quarter with London, the South East (1.1%) and the South West (0.9%) recording the smallest price rises in the quarter. Wales (6.5%), East Anglia (5.3%) and the North (5.0%) had the biggest price rises in the period.

The north/south divide is even starker on an annual basis. Over the past year, the biggest price rises have been in Wales and northern England: Wales (38%), North (37%), North West (31%) and Yorkshire and the Humber (27%). At the other end of the spectrum, prices in London and the South East have risen by 8% and 11% respectively during the last year.

Despite continuing to record strong price rises in the third quarter, all three regions of northern England have experienced a significant easing in price growth since 2004 Quarter 1. The 5.0% rise in the North in Quarter 3 compared with a 9.7% increase in Quarter 1. In Yorkshire and the Humber there has been a fall in growth from 8.4% in Quarter 1 to 4.3% in Quarter 3, and the North West has recorded a slowing from 10.8% to 3.0% over the same period.

The average price in Northern Ireland broke through the £100,000 barrier for the first time in the third quarter (to £106,445). Scotland remains the only part of the UK where the average price is below this mark (£99,904).

House price growth set to continue to ease over the coming months

It is becoming increasingly clear that the five interest rate rises since November 2003 are reducing housing demand. House prices have risen at a significantly slower rate over the past four months compared to earlier in the year. Bank of England figures also show a marked downturn in the number of mortgages approved to fund house purchase, indicating a fall in activity: a finding confirmed by other surveys. Halifax Estate Agents recorded that the number of sales agreed in 2004 Quarter 3, was approximately one-third lower than in 2003 Quarter 3.

The effects of interest rate changes, however, take time to be felt fully. Accordingly, we believe that the

recent series of rate rises will continue to curb demand over the coming months. These effects, together with the increasing difficulties that would-be first-time buyers face in getting onto the housing ladder, are expected to cause house price inflation to ease over the remainder of the year and into 2005.

The market, nonetheless, remains underpinned by a strong labour market, favourable affordability when mortgage-servicing costs are compared with income and a shortage of housing supply. As a result, we expect house prices to continue to rise, albeit more slowly than in the recent past.

¹ South defined as London, the South East, the South West and East Anglia. The north defined as the rest of the UK.

NOTE: The 20.5% number is the quarterly year-on-year figure. This figure provides a much better picture of underlying trends compared to a monthly year-on-year number as it smoothes out any short-term fluctuations.

The Halifax House Price Index is prepared from information that we believe is collated with care, but we do not make any statement as to its accuracy or completeness. We reserve the right to vary our methodology and to edit or discontinue the indices at any time for regulatory or other reasons. Persons seeking to place reliance on the indices for their own or third party commercial purposes do so at their own risk.

END

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Director Shareholding		14:29 7 Oct 04	

Full Announcement Text

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each
pursuant to paragraph 16.13 of the Listing Rules.

Halifax Sharesave Scheme (the 'Scheme')

Following the maturity of the 1997 seven year and 1995 five year options under the Scheme, the Company received notification that 147,354 ordinary 25p shares in the Company had been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Scheme on 6 October 2004. Subsequently, due to the nature of the operation of the QUEST 105,673 ordinary 25p shares in the Company were issued to the

QUEST on 6 October 2004, at a market value of 777.5p.

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 9,613,675 shares still held by the QUEST.

END

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Rule 8 - Warner Chilcott plc		11:53 8 Oct 04	

Full Announcement Text

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....08/10/2004

DISCLOSE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....07/10/2004.....

Dealing in (name of company)

WARNER CHILCOTT plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price per unit
bought	Sold	
	14,140	£8.213

3. Resultant total of the same class owned or controlled (and percentage of class)

.....10,185,807(5.438%)

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

YES

Specify which category or categories of associate (1-8 overleaf)

...6.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email:

monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);*
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such*

securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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Company	Headline
HBOS PLC	Rule 8 - Abbey National plc
	Embargo
	Last Update
	11:55 8 Oct 04
	Add Dist Replaces
Full Announcement Text	

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....08/10/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

07/10/2004.....

Dealing in (name of company)

...Abbey National plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	11,106	£5.920
	45,321	£5.89

3. Resultant total of the same class owned or controlled (and percentage of class)

16,684,284 (1.126%)

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to

the percentage held and in issue outside treasury.

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in*

paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

1. Other.

Notes

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Rule 8 - Warner Chilcott plc		11:37 12 Oct 04	

Full Announcement Text

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....12/10/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....11/10/2004.....

Dealing in (name of company)

WARNER CHILCOTT plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price per unit
bought	Sold	
	133,000	£8.205

3. Resultant total of the same class owned or controlled (and percentage of class)

.....10,052,807(5.367%)

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

YES

Specify which category or categories of associate (1-8 overleaf)

...6.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such*

securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Rule 8 - Abbey National plc		12:00 12 Oct 04	

Full Announcement Text

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....12/10/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....11/10/2004.....

Dealing in (name of company)

...Abbey National plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	11,104,608	£5.915

3. Resultant total of the same class owned or controlled (and percentage of class)

5,580,381 (0.376%)

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES (Prior to disposal - Holding now below 1%)

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

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- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

1. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Last Refreshed At
16:07 Tue, Oct 12 2004
UK Time

status list

Announcement Details			
Company	Headline	Embargo	Last Update
HBOS PLC	Director Shareholding		15:53 12 Oct 04
Add Dist Replaces			

Full Announcement Text

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby

Brian Ivory

John Maclean

George Mitchell

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

The shares disposed of were sold, in terms of the Rules of the Scheme, on the instruction of employees participating in the Scheme who were beneficially entitled to such shares and the Directors had no role in making any decision to sell.

7) Number of shares/amount of stock acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: 634

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: £7.632

13) Date of transaction: 12 October 2004

14) Date company informed: 12 October 2004

15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:

2,219,002 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification: 0.05%

Contact Details:

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Last Refreshed At
13:10 Wed, Oct 13 2004
UK Time



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status list 

Announcement Details

Company	Headline	Embargo	Last Update	Add Dist	Replaces
HBOS PLC	Rule 8 - Warner Chilcott plc		11:39 13 Oct 04		

Full Announcement Text

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....13/10/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....12/10/2004.....

Dealing in (name of company)

WARNER CHILCOTT plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price per unit
bought	Sold	
	250,000	£8.135
	425,000	£8.142

3. Resultant total of the same class owned or controlled (and percentage of class)

.....9,377,807(5.007%)

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

YES

Specify which category or categories of associate (1-8 overleaf)

...6.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

.....Kenny Melville.....

Telephone and Extension number

...0131 243 8671

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);*
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
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- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons*

act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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Announcement Details

Company HBOS PLC	Headline Rule 8 - NHP plc	Embargo	Last Update 11:40 13 Oct 04	Add Dist Replaces
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Full Announcement Text

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....13/10/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....12/10/2004.....

Dealing in (name of company)

NHP plc.....

1. Class of securities (eg ordinary shares)

.....Ord 1p.....

2.

Amount	Amount	Price
Bought	Sold	per unit
125,000		£2.350

3. Resultant total of the same class owned or controlled (and percentage of class)

...3,965,588 (1.911%)

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

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Note 7.

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

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status list 

Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Rule 8 - Warner Chilcott plc		11:54 14 Oct 04	

Full Announcement Text

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....14/10/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....13/10/2004.....

Dealing in (name of company)

WARNER CHILCOTT plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price per unit
bought	Sold	
	1,837,210	£8.051

3. Resultant total of the same class owned or controlled (and percentage of class)

.....7,540,597.....(4.026%)

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

....Kenny Melville.....

Telephone and Extension number

...0131 243 8671

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

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Note 7.

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons*

act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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Announcement Details

Company
HBOS PLC

Headline
Director Shareholding

Embargo

Last Update
16:50 14 Oct 04

Full Announcement Text

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

HBOS plc Employee Trust Limited (the 'Trustee')

The Company has received notification today that 15,883 ordinary shares of 25p each have been purchased by the Trustee on 13th October 2004 at the price of £7.63 per share.

The Executive Directors are potential beneficiaries and so interested, along with other parties, in 5,615,141 shares held by the Trustee.

END

status list



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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Rule 8 - NHF plc		11:40 15 Oct 04	

Full Announcement Text

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....15/10/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....12/10/2004.....

Dealing in (name of company)

NHP plc.....

1. Class of securities (eg ordinary shares)

.....Ord 1p.....

2.

Amount	Amount	Price
Bought	Sold	per unit
50,000		£2.350

3. Resultant total of the same class owned or controlled (and percentage of class)

...4,015,588 (1.935%)

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

....Kenny Melville.....

Telephone and Extension number

....0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

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Note 3.

Specify which offeror if there is more than one.

Note 4.

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- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

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Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

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Notes

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Last Refreshed At
11:28 Wed, Oct 20 2004
UK Time

status list

Company HBOS PLC	Headline Director Shareholding	Embargo	Last Update 16:30 19 Oct 04	Add Dist Replaces
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1) Name of company:

2) Name of Director:

George Mitchell

4) Name of registered holder:

20/10/2004

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

The shares disposed of were sold, in terms of the Rules of the Scheme, on the instruction of employees participating in the Scheme who were beneficially entitled to such shares and the Directors had no role in making any decision to sell.

7) Number of shares/amount of stock acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: 440

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: £7.432

13) Date of transaction: 19 October 2004

14) Date company informed: 19 October 2004

15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:

2,218,562 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification: 0.05%

Contact Details:

Nicola Moodie

Company Secretarial Assistant

Tel: 0131 243 5486

END

status list 

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Rule 8 - Warner Chilcott plc		11:37 20 Oct 04	

Full Announcement Text

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....20/10/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....19/10/2004.....

Dealing in (name of company)

WARNER CHILCOTT plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price per unit
bought	Sold	
	697,105	£7.992

3. Resultant total of the same class owned or controlled (and percentage of class)

.....6,827,752.....(3.645%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);*
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons*

act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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Announcement Details

Company HBOS PLC	Headline Director Shareholding	Embargo	Last Update 15:33 20 Oct 04	Add Dist Replaces
----------------------------	--	----------------	---------------------------------------	--------------------------

Full Announcement Text

HBOS PLC (The 'Company')

**Notification of Directors' interests in ordinary shares of 25 pence each
pursuant to paragraph 16.13 of the Listing Rules.**

Halifax Sharesave Scheme (the 'Scheme')

Following the maturity of the 1997 seven year and 1995 five year options under the Scheme, the Company received notification that 45,389 ordinary 25p shares in the Company had been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Scheme on 20 October 2004. Subsequently, due to the nature of the operation of the QUEST 34,029 ordinary 25p shares in the Company were issued to the QUEST

on 6 October 2004, at a market value of 751.5p.

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 9,602,315 shares still held by the QUEST.

END

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist	Replaces
HBOS PLC	Director Shareholding		16:37 20 Oct 04		

Full Announcement Text

1) Name of Company:

HBOS plc

2) Name of Director:

Sir Ronald Garrick

3) Is holding in own name/wife's name or non-beneficial:

self

4) Name of registered holder:

NatWest PEP Nominees Limited

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

self

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

purchase

7) Number of shares acquired:

2,230

8) Percentage of issued class: de minimis

9) Number of shares disposed: N/A

10) Percentage of issued class: N/A

11) Class of security: Ordinary Shares of 25p each

12) Price per share: 740.43p

13) Date of transaction: 19 October 2004

14) Date company informed: 20 October 2004

15) Total holding following this notification:

19,586 ordinary shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification:

de minimis

END

status list 

Regulatory Announcement

Go to market news section



Company	HBOS PLC
TIDM	HBOS
Headline	Additional Listing
Released	07:00 21-Oct-04
Number	1874E

HBOS plc.

25,332,108 Ordinary shares of 25p each have been issued in respect of the interim dividend for the year ending 31 December 2004. Accordingly, application has been made to The UK Listing Authority for these shares to be admitted to the Official List and to the London Stock Exchange for these shares to be admitted to trading. The shares rank pari passu with the existing issued shares of the Company. Dealings in the new shares are expected to commence on 22 October 2004.

END

Close

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Rule 8 - Warner Chilcott plc		11:28 21 Oct 04	

Full Announcement Text

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....21/10/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....20/10/2004.....

Dealing in (name of company)

WARNER CHILCOTT plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price per unit
bought	Sold	
	2,530	£8.005

3. Resultant total of the same class owned or controlled (and percentage of class)

.....6,825,222.....(3.644%)

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons*

act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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Company	Headline	Embargo	Last Update	Add Dist	Replaces
HBOS PLC	Rule 8 - Capital Radio plc		11:42 22 Oct 04		

Full Announcement Text

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....22/10/2004.....

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....20/10/2004.....

Dealing in (name of company)

... CAPITAL RADIO plc.....

1. Class of securities (eg ordinary shares)

.....Ord 5p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	866	£3.95

3. Resultant total of the same class owned or controlled (and percentage of class)

.....2,786,332.....(3.262%)

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

..... HBOS plc and its subsidiaries

OR (b) if dealing for discretionary client(s), name of fund management organisation

.....

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

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DEFINITION OF ASSOCIATE

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons*

act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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Announcement Details			
Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - Capital Radio plc		11:45 22 Oct 04
Full Announcement Text			
Add Dist Replaces			

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....22/10/2004.....

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....21/10/2004.....

Dealing in (name of company)

... CAPITAL RADIO plc.....

1. Class of securities (eg ordinary shares)

.....Ord 5p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	100,000	£4.040
	250,000	£3.992

3. Resultant total of the same class owned or controlled (and percentage of class)

.....2,436,333.....(2.852%)

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

..... HBOS plc and its subsidiaries

OR (b) if dealing for discretionary client(s), name of fund management organisation

.....

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

.....Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons*

act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

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8. Other.

Notes

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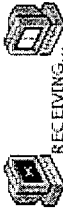
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Announcement Details			
Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - South Staffordshire		11:46 22 Oct 04
Full Announcement Text			
Add Dist Replaces			

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....22/10/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....21/10/2004.....

Dealing in (name of company)

SOUTH STAFFORDSHIRE plc.....

1. Class of securities (eg ordinary shares)

.....Ord 42.5p.....

2.

Amount	Amount	Price per unit
bought	Sold	
	6,000	£9.750

3. Resultant total of the same class owned or controlled (and percentage of class)

.....484,784.....(3.807%)

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

....Kenny Melville.....

Telephone and Extension number

...0131 243 8671

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);*
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons*

act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Rule 8 - GWR Group plc		11:49 22 Oct 04	

Full Announcement Text

FORM 8.1/8.3

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Date of Disclosure

.....22/10/2004.....

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....21/10/2004.....

Dealing in (name of company)

... GWR Group plc.....

1. Class of securities (eg ordinary shares)

.....Ord 5p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	100,000	£2.610

3. Resultant total of the same class owned or controlled (and percentage of class)

.....2,871,415.....(2.193%)

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

....Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

Note 1.

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Note 2.

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Note 3.

Specify which offeror if there is more than one.

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- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons*

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8. Other.

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Statement re Prudential plc		14:09 22 Oct 04	

Full Announcement Text

HBOS plc ("HBOS")

Statement under Rule 2.8

HBOS notes recent market rumours concerning its possible interest in acquiring Prudential plc. As confirmed to the market on 15 September 2004, when HBOS announced that it did not intend to proceed with an offer for Abbey National PLC, HBOS believes that the shareholder value inherent in its existing prospects is very significant.

HBOS has not considered, and has no intention of considering, making an offer to acquire Prudential plc.

END

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Regulatory Announcement

Go to market news section



Company	HBOS PLC
TIDM	HBOS
Headline	Additional Listing
Released	15:16 22-Oct-04
Number	3934E

HBOS plc.

Application has been made to The UK Listing Authority and the London Stock Exchange for a block listing of 250,000 Ordinary shares of 25p each under the HBOS plc Employee Share Option Plan, to trade on the London Stock Exchange and to be admitted to the Official List upon issuance. The shares shall rank pari passu with the existing issued shares of the Company.

Copies of this announcement are available from the office of Cazenove & Co. Ltd for the period of 2 business days from the date hereof.

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Announcement Details		Embargo		Last Update	Add Dist Replaces
Company	HBOS PLC	Headline	Rule 8 - GWR Group plc	12:00 25 Oct 04	
Full Announcement Text					

FORM 8.1/8.3

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Date of Disclosure

.....25/10/2004.....

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....22/10/2004.....

Dealing in (name of company)

.... GWR Group plc.....

1. Class of securities (eg ordinary shares)

.....Ord 5p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	209,520	£2.590

3. Resultant total of the same class owned or controlled (and percentage of class)

.....2,661,895.....(2.033%)

4. Party making disclosure

....HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

View Announcement

.....
(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....
If category (8), explain

.....
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....
(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

Note 1.

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Note 2.

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8. Other.

Notes

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Company	Headline	Embargo	Last Update	Add Dist	Replaces
HBOS PLC	Rule 8 - Capital Radio plc		12:03 25 Oct 04		
Full Announcement Text					

FORM 8.1/8.3

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Date of Disclosure

.....25/10/2004.....

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....22/10/2004.....

Dealing in (name of company)

... CAPITAL RADIO plc.....

1. Class of securities (eg ordinary shares)

.....Ord 5p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	720,834	£4.00

3. Resultant total of the same class owned or controlled (and percentage of class)

.....1,715,499.....(2.008%)

4. Party making disclosure

.....HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

..... HBOS plc and its subsidiaries

OR (b) if dealing for discretionary client(s), name of fund management organisation

6. Reason for disclosure (Note 2)

.....
(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)
.....

If category (8), explain
.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

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.....

(Also print name of signatory)

....Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

Note 1.

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Director Shareholding		16:16 25 Oct 04	

Full Announcement Text

1) Name of Company:

HBOS plc

2) Name of Director:

- (i) Michael Henry Ellis
- (ii) Colin Matthew
- (iii) George Edward Mitchell
- (iv) Lord Dennis Stevenson

3) Is holding in own name/wife's name or non-beneficial:

- (i) (a) & (b) own name (c) spouse
- (ii) own name
- (iii) own name
- (iv) (a) own name (b) spouse

4) Name of registered holder:

- (i) (a) Michael Henry Ellis (b) HSDL Nominees Limited (c) Mrs Jeanette Ellis
- (ii) (a) HSDL Nominees Limited (c) Colin Matthew
- (iii) George Edward Mitchell
- (iv) (a) HSDL Nominees Limited (b) Lady Charlotte Stevenson

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s) :

- (i) (a) & (b) Director (c) spouse
- (ii) (a) & (b) Director
- (iii) Director
- (iv) (a) Director (b) spouse

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

Shares allotted under elections to participate in the HBOS plc Share Dividend Plan.

7) Number of shares acquired:

- (i) (a) 4,253 (b) 50 (c) 29
- (ii) (a) 147 (b) 1,195
- (iii) 226
- (iv) (a) 994 (b) 653

8) Percentage of issued class: de minimis

9) Number of shares disposed: N/A

10) Percentage of issued class: N/A

11) Class of security: Ordinary Shares of 25p each

12) Price per share: 671.3p

13) Date of transaction: 22 October 2004

14) Date company informed: 22 October 2004

15) Total holding following this notification:

- (i) 275,759
- (ii) 88,032
- (iii) 90,562
- (iv) 221,726

16) Total percentage holding of issued class of such Shares following this notification:

- (i), (ii), (iii) and (iv) de minimis

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Rule 8 - Warner Chilcott plc		11:53 26 Oct 04	
Full Announcement Text				

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....26/10/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....25/10/2004.....

Dealing in (name of company)

WARNER CHILCOTT plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price per unit
bought		
	Sold	
	1,158,825	£8.362

3. Resultant total of the same class owned or controlled (and percentage of class)

.....5,664,137(3.024%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

..... HBOS plc and its subsidiaries

OR (b) if dealing for discretionary client(s), name of fund management organisation

.....

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1:

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose: ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);*
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons*

act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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Announcement Details			
Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - Capital Radio plc		11:54 26 Oct 04
Full Announcement Text			
Add Dist Replaces			

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....26/10/2004.....

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....25/10/2004.....

Dealing in (name of company)

... CAPITAL RADIO plc.....

1. Class of securities (eg ordinary shares)

.....Ord 5p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	30,000	£4.00

3. Resultant total of the same class owned or controlled (and percentage of class)

.....1,684,699.....(1.972%)

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

..... HBOS plc and its subsidiaries

OR (b) if dealing for discretionary client(s), name of fund management organisation

.....

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

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8. Other.

Notes

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Announcement Details	Headline	Embargo	Last Update	Add Dist Replaces
Company HBOS PLC	Headline Rule 8 - Capital Radio plc		11:21 27 Oct 04	
Full Announcement Text				

FORM 8.1/8.3

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Date of Disclosure

.....27/10/2004.....

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....26/10/2004.....

Dealing in (name of company)

... CAPITAL RADIO plc.....

1. Class of securities (eg ordinary shares)

.....Ord 2.5p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	120,892	£4.040

3. Resultant total of the same class owned or controlled (and percentage of class)

.....1,563,807(1.831%)

4. Party making disclosure

.....HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

..... HBOS plc and its subsidiaries

OR (b) if dealing for discretionary client(s), name of fund management organisation

.....

6. Reason for disclosure (Note 2)

.....
(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....
If category (8), explain

.....
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....
(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 5562.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

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- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
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8. Other.

Notes:

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Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Rule 8 - GWR Group plc		11:23 27 Oct 04	
Full Announcement Text				

FORM 8.1/8.3

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Date of Disclosure

.....27/10/2004.....

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....26/10/2004.....

Dealing in (name of company)

... GWR Group plc.....

1. Class of securities (eg ordinary shares)

.....Ord 5p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	4,000	£2.620

3. Resultant total of the same class owned or controlled (and percentage of class)

.....2,657,895.....(2.030%)

4. Party making disclosure

.....HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131243 5562.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

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- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist	Replaces
HBOS PLC	Director Shareholding		16:50 27 Oct 04		

Full Announcement Text

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby

Brian Ivory

John Maclean

George Mitchell

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

The shares disposed of were sold, in terms of the Rules of the Scheme, on the instruction of employees participating in the Scheme who were beneficially entitled to such shares and the Directors had no role in making any decision to sell.

7) Number of shares/amount of stock acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: 130

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: £7.247

13) Date of transaction: 27 October 2004

14) Date company informed: 27 October 2004

15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:

2,218,432 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification: 0.056%

Contact Details:

Nicola Moodie

Company Secretarial Assistant

Tel: 0131 243 5486

END

status list 

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist	Replaces
HBOS PLC	Rule 8 - Warner Chilcott plc		11:01 28 Oct 04		

[Full Announcement Text](#)**FORM 8.1/8.3**

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Date of Disclosure

.....28/10/2004

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Date of dealing

.....27/10/2004.....

Dealing in (name of company)

WARNER CHILCOTT plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price per unit
bought	Sold	
	3,750	£8.680

3. Resultant total of the same class owned or controlled (and percentage of class)

.....5,660,387(3.022%)

4. Party making disclosure

....HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

..... HBOS plc and its subsidiaries

OR (b) if dealing for discretionary client(s), name of fund management organisation

.....

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

....Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

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Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);*
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);*
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons*

act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

status list 

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To				
	Day	Month	Year	Day	Month	Year		
	0	1	1	0	2	0	0	4
Class of shares (ordinary or preference etc)	Ordinary							
Number allotted	175,203							
Nominal value of each share	25p							
Amount (if any) paid or due on each share (including any share premium)	746.0p							

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

--	--	--

Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Shareholder details		Shares and share class allotted	
Name HBOS QUEST Limited A/C HALIFAX		Class of shares allotted Ordinary	Number allotted 175,203
Address The Mound Edinburgh			
UK postcode EH1 1YZ			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
A director / Secretary / administrator / administrative receiver / receiver manager / receiver

Date

5/10/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange



Return of Allotment of Shares

*Please complete in typescript,
or in bold black capitals.*

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	0	1	2			
Class of shares (ordinary or preference etc)	Ordinary			Ordinary		
Number allotted	6,013			7,664		
Nominal value of each share	25p			25p		
Amount (if any) paid or due on each share (including any share premium)	655.0p			537.0p		
				23,306		
				25p		
				680.0p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
were allotted

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For companies registered in Scotland

DX 235 Edinburgh

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Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To				
	Day	Month	Year	Day	Month	Year		
	0	1	1	0	2	0	0	4
Class of shares (ordinary or preference etc)	Ordinary		Ordinary					
Number allotted	8,505		7,523					
Nominal value of each share	25p		25p					
Amount (if any) paid or due on each share (including any share premium)	654.0p		712.5p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

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Shareholder details		Shares and share class allotted	
Name HSDL Nominees Limited		Class of shares allotted Ordinary	Number allotted 39,334
Address Trinity Road Halifax West Yorkshire			
UK postcode HX1 2RG			
Name See schedule 1 attached		Class of shares allotted Ordinary	Number allotted 6,013
Address			
UK postcode			
Name See schedule 2 attached		Class of shares allotted Ordinary	Number allotted 7,664
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

2

Signed

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Date

5/10/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange



Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To				
	Day	Month	Year	Day	Month	Year		
	0	4	1	0	2	0	0	4
Class of shares (ordinary or preference etc)	Ordinary		Ordinary		Ordinary			
Number allotted	44,566		1,867		2,273			
Nominal value of each share	25p		25p		25p			
Amount (if any) paid or due on each share (including any share premium)	£6.80		£6.68		£7.512			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
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For companies registered in Scotland DX 235 Edinburgh

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To				
	Day	Month	Year	Day	Month	Year		
	0	4	1	0	2	0	0	4
Class of shares (ordinary or preference etc)	Ordinary		Ordinary					
Number allotted	10,242		10,580					
Nominal value of each share	25p		25p					
Amount (if any) paid or due on each share (including any share premium)	£6.54		£7.125					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

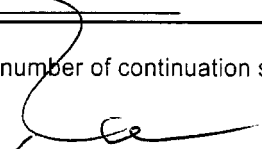
DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 69,528
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed



 A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

7/10/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Susan Paton, Company Secretary's Department

HBOS plc, 5 Morrison Street, Edinburgh EH

Tel 0131 243 8671

DX number

DX exchange

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC18813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To				
	Day	Month	Year	Day	Month	Year		
	0	5	1	0	2	0	0	4
Class of shares (ordinary or preference etc)	Ordinary		Ordinary		Ordinary			
Number allotted	16,271		106,282		4,370			
Nominal value of each share	25p		25p		25p			
Amount (if any) paid or due on each share (including any share premium)	£6.55		£6.80		£6.68			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

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Consideration for which the shares
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For companies registered in Scotland DX 235 Edinburgh

Return of Allotment of Shares

Please complete in typescript,
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CHFP010.

Company Number

SC18813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To				
	Day	Month	Year	Day	Month	Year		
	0	5	1	0	2	0	0	4
Class of shares (ordinary or preference etc)	Ordinary		Ordinary		Ordinary			
Number allotted	8,531		3,398		6,327			
Nominal value of each share	25p		25p		25p			
Amount (if any) paid or due on each share (including any share premium)	£7.512		£6.54		£7.125			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
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For companies registered in Scotland DX 235 Edinburgh

--

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 128,908
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name William Murray Davidson	Class of shares allotted Ordinary	Number allotted 13,000
Address 16 Colliston Drive Broughty Ferry Dundee		
UK postcode DD5 3TL		
Name Dr William Whyte Brydon	Class of shares allotted Ordinary	Number allotted 1,334
Address 36 Great King Street Edinburgh		
UK postcode EH3 6QR		
Name Walter Neil Beattie	Class of shares allotted Ordinary	Number allotted 1,937
Address 38 Newmills Crescent Balerno Midlothian		
UK postcode EH14 5SX		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

[Signature]
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

7/10/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Susan Paton, Company Secretary's Department	
HBOS plc, 5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 8671	
DX number	DX exchange



Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From				To			
	Day	Month	Year		Day	Month	Year	
	0	6	1	0	2	0	0	4
Class of shares (ordinary or preference etc)	Ordinary		Ordinary		Ordinary			
Number allotted	186		3,369		8,885			
Nominal value of each share	25p		25p		25p			
Amount (if any) paid or due on each share (including any share premium)	£5.37		£5.7879		£4.10			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
were allotted

(This information must be supported by the duly
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For companies registered in Scotland DX 235 Edinburgh

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

	From				To			
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day	Month	Year		Day	Month	Year	
	0	6	1	0	2	0	0	4
Class of shares (ordinary or preference etc)	Ordinary				Ordinary			
Number allotted	8,918				3,095			
Nominal value of each share	25p				25p			
Amount (if any) paid or due on each share (including any share premium)	£5.62				£5.975			
					2,274			
					25p			
					£5.74			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name Halifax Nominees Limited		Class of shares allotted Ordinary	Number allotted 6,445
Address The Mound Edinburgh			
UK postcode EH1 1YZ			
Name See attached schedules		Class of shares allotted	Number allotted 20,282
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

7

Signed

Date

7/10/4

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Susan Paton, Company Secretary's Department

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 8671

DX number

DX exchange



Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

From

Day	Month	Year
06	10	2004

To

Day	Month	Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

105,673

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

£7.775

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
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(This information must be supported by the duly
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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HBOS QUEST Limited a/c HALIFAX	Class of shares allotted Ordinary	Number allotted 105,673
Address The Mound Edinburgh		
UK postcode <u>EH1 1YZ</u>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed *Deputy* Date 7/10/8

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Susan Paton, Company Secretary's Department	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 8671	
DX number	DX exchange



Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

	From			To		
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day	Month	Year	Day	Month	Year
	0	8	1 0 2 0 0 4			
Class of shares (ordinary or preference etc)	Ordinary			Ordinary		
Number allotted	12,000			1,053,207		
Nominal value of each share	25p			25p		
Amount (if any) paid or due on each share (including any share premium)	£6.55			£6.80		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

	From			To		
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day	Month	Year	Day	Month	Year
	08	10	2004			
Class of shares (ordinary or preference etc)	Ordinary			Ordinary		
Number allotted	37,145			27,564		
Nominal value of each share	25p			25p		
Amount (if any) paid or due on each share (including any share premium)	£7.512			£6.54		
				28,622		
				25p		
				£7.125		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 1,163,055
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See attached	Class of shares allotted Ordinary	Number allotted 12,000
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Date

12/10/4

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Susan Paton, Company Secretarial Department	
HBOS plc, 5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 8671	
DX number	DX exchange

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To				
	Day	Month	Year	Day	Month	Year		
	1	1	1	0	2	0	0	4
Class of shares (ordinary or preference etc)	Ordinary		Ordinary		Ordinary			
Number allotted	17,000		45,910		159,811			
Nominal value of each share	25p		25p		25p			
Amount (if any) paid or due on each share (including any share premium)	£7.125		£6.55		£6.80			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	1	1	2			
Class of shares (ordinary or preference etc)	Ordinary			Ordinary		
Number allotted	2,244			7,818		
Nominal value of each share	25p			25p		
Amount (if any) paid or due on each share (including any share premium)	£6.68			£7.512		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
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Return of Allotment of Shares

*Please complete in typescript,
or in bold black capitals.*

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

	From			To		
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day	Month	Year	Day	Month	Year
	1	1	1 0 2 0 0 4			
Class of shares (ordinary or preference etc)	Ordinary					
Number allotted	9,024					
Nominal value of each share	25p					
Amount (if any) paid or due on each share (including any share premium)	£7.125					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland **DX 235 Edinburgh**

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Shareholder details		Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 184,400	
Address Trinity Road Halifax West Yorkshire			
UK postcode HX1 2RG			
Name Brian Johnston	Class of shares allotted Ordinary	Number allotted 37,910	
Address 20 King Malcolm Close Edinburgh			
UK postcode EH10 7JB			
Name William Gordon Fairbrother	Class of shares allotted Ordinary	Number allotted 25,000	
Address 68 Keystone Quadrant Milngavie Glasgow			
UK postcode G62 6LP			
Name	Class of shares allotted	Number allotted	
Address			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

12/10/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Susan Paton, Company Secretarial Department	
HBOS plc, 5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 8671	
DX number	DX exchange

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

	From			To		
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day	Month	Year	Day	Month	Year
	1	2	1 0 2 0 0 4			
Class of shares (ordinary or preference etc)	Ordinary			Ordinary		
Number allotted	68,705			2,319		
Nominal value of each share	25p			25p		
Amount (if any) paid or due on each share (including any share premium)	£6.80			£7.512		
				1,343		
				25p		
				£6.54		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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Return of Allotment of Shares

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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	1	2	1 0 2 0 0 4			
Class of shares (ordinary or preference etc)	Ordinary					
Number allotted	2,740					
Nominal value of each share	25p					
Amount (if any) paid or due on each share (including any share premium)	£7.125					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

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DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 74,707
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name Lynda Jane Talbot	Class of shares allotted Ordinary	Number allotted 400
Address 6 Caversham Avenue Shoeburyness Southend On Sea		
UK postcode SS3 8TY		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

[Signature]
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

20/10/14

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Susan Paton, Company Secretarial Department

HBOS plc, 5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 8671

DX number

DX exchange

Return of Allotment of Shares

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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	1	3	2004			
Class of shares (ordinary or preference etc)	Ordinary			Ordinary		
Number allotted	212,894			1,510		
Nominal value of each share	25p			25p		
Amount (if any) paid or due on each share (including any share premium)	£6.80			£6.68		
				13,085		
				25p		
				£7.512		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

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Return of Allotment of Shares

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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To				
	Day	Month	Year	Day	Month	Year		
	1	3	1	0	2	0	0	4
Class of shares (ordinary or preference etc)	Ordinary		Ordinary		Ordinary			
Number allotted	7,144		7,362		61,133			
Nominal value of each share	25p		25p		25p			
Amount (if any) paid or due on each share (including any share premium)	£6.54		£7.125		£5.37			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

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Return of Allotment of Shares

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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	1	3	1 0 2 0 0 4			
Class of shares (ordinary or preference etc)	Ordinary		Ordinary	Ordinary		
Number allotted	49,577		1,477	1,453		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share (including any share premium)	£5.7879		£5.62	£5.975		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

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Return of Allotment of Shares

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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	1	3	2004			
Class of shares (ordinary or preference etc)	Ordinary			Ordinary		
Number allotted	138			1,193		
Nominal value of each share	25p			25p		
Amount (if any) paid or due on each share (including any share premium)	£5.74			£5.37		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Shareholder details		Shares and share class allotted	
Name HSDL Nominees Limited		Class of shares allotted Ordinary	Number allotted 241,995
Address Trinity Road Halifax West Yorkshire			
UK postcode HX1 2RG			
Name Halifax Nominees Limited		Class of shares allotted Ordinary	Number allotted 109,140
Address Trinity Road Halifax West Yorkshire			
UK postcode HX1 2RG			
Name See attached sheets		Class of shares allotted Ordinary	Number allotted 9,395
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

4

Signed

A director / Secretary / administrator / administrative receiver / receiver manager / receiver.

Date

20/10/14

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Susan Paton, Company Secretarial Department

HBOS plc, 5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 8671

DX number

DX exchange

**Halifax Plc Sharesave Exercise
Early Leaver Closure Schedule**

Shares to Individual 13th October 2004

Mrs Jeanette Susan Campbell
15 Gover Road Hanham
BRISTOL
BS15 3JZ 2729

Mrs Jean Key
12 Farbrook Way Short Heath
WILLENHALL
West Midlands WV12 4SG 451

Mr Michael Thomas Paul Lloyd
la Croix de Pas de Loup
86120 SAIX
FRANCE 1200

Mr Eric Howard Price
72 Kittiwake Drive
Kidderminster
Worcs DY10 4RS 377

4 records 4757

**HBOS Plc Sharesave Exercise
Early Leaver Closure Schedule**

Shares to Individual 13th October 2004

Mrs Jean Key
12 Farbrook Way Short Heath
WILLENHALL
West Midlands WV12 4SG 173

Mr Michael Thomas Paul Lloyd
la Croix de Pas de Loup
86120 SAIX
FRANCE 535

Mrs Ann Schofield
13 Vicar Park Road
HALIFAX
West Yorkshire HX2 0NL 537

Mr David Scott
5 Naseby Avenue
Broomhill
GLASGOW
G11 7JQ 502

Mrs Betsy Sibbald Thomson
9 Penston Farm Cottages
Macmerry
TRANENT
East Lothian EH33 2AJ 443

Ms Jasvir Kaur Toor
4 Carrington Road
Hamilton
LEICESTER
LE5 1PY

878

3068

6 records

Halifax Maturity
1999 5 year
Certificate
12th October 2004

[illegible]

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	1	4	1 0 2 0 0 4			
Class of shares (ordinary or preference etc)	Ordinary		Ordinary	Ordinary		
Number allotted	4,379		15,299	18,500		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share (including any share premium)	£6.54		£7.125	£6.55		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
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Return of Allotment of Shares

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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	1	4	2			
Class of shares (ordinary or preference etc)	Ordinary		Ordinary	Ordinary		Ordinary
Number allotted	74,340		3,998			4,984
Nominal value of each share	25p		25p			25p
Amount (if any) paid or due on each share (including any share premium)	£6.80		£6.68			£7.125

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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For companies registered in Scotland DX 235 Edinburgh

Shareholder details		Shares and share class allotted	
Name HSDL Nominees Limited		Class of shares allotted Ordinary	Number allotted 92,500
Address Trinity Road Halifax West Yorkshire			
UK postcode HX1 2RG			
Name See attached sheet		Class of shares allotted Ordinary	Number allotted 29,000
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Date 20/10/4

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Susan Paton, Company Secretarial Department	
HBOS plc, 5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 8671	
DX number	DX exchange

Employee No	Name	NHI No	Address	Postcode	No of shares allotted	Option price (p)
904755	Thomas Costello	YP628378A	Claddagh	CH3 8NW	4,593	574.33
			Shay Lane	Chester	2,907	583.50
			nr Tarvin		7,500	712.50
			Oscroft		613	590.67
					7,387	610.00
					23,000	
904708	Peter Howarth	YT426922D	Auchenhouse	PH13 9PP	3,000	712.50
			by Burrelton		1,460	590.67
			Blaigowrie		1,540	610.00
			Perthshire		6,000	

14th October 2004

Total

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	1	5	2004			
Class of shares (ordinary or preference etc)	Ordinary			Ordinary		
Number allotted	63,925			5,884		
Nominal value of each share	25p			25p		
Amount (if any) paid or due on each share (including any share premium)	£6.80			£7.512		
				£6.54		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
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DX 235 Edinburgh

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Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	1	5	2004			
Class of shares (ordinary or preference etc)	Ordinary					
Number allotted	6,472					
Nominal value of each share	25p					
Amount (if any) paid or due on each share (including any share premium)	£7.125					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 80,279
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

[Signature]
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

20/10/14

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Susan Paton, Company Secretarial Department

HBOS plc, 5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 8671

DX number

DX exchange



Return of Allotment of Shares

Please complete in typescript,
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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To				
	Day	Month	Year	Day	Month	Year		
	1	8	1	0	2	0	0	4
Class of shares (ordinary or preference etc)	Ordinary		Ordinary		Ordinary			
Number allotted	18,405		5,402		10,401			
Nominal value of each share	25p		25p		25p			
Amount (if any) paid or due on each share (including any share premium)	680.0p		751.2p		654.0p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

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Return of Allotment of Shares

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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	1	8	2004			
Class of shares (ordinary or preference etc)	Ordinary					
Number allotted	7,009					
Nominal value of each share	25p					
Amount (if any) paid or due on each share (including any share premium)	712.5p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

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For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 41,217
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

Nicola Moodie
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

20/10/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange



Return of Allotment of Shares

*Please complete in typescript,
or in bold black capitals.*

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To											
	Day	Month	Year	Day	Month	Year									
	1	9	1	0	2	0	0	4							
Class of shares (ordinary or preference etc)	Ordinary			Ordinary			Ordinary								
Number allotted	15,203			1,561			4,654								
Nominal value of each share	25p			25p			25p								
Amount (if any) paid or due on each share (including any share premium)	680.0p			751.2p			654.0p								

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

--	--	--

Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

**When you have completed and signed the form send it to
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ **DX 33050 Cardiff**
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland **DX 235 Edinburgh**

Return of Allotment of Shares

Please complete in typescript,
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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To				
	Day	Month	Year	Day	Month	Year		
	1	9	1	0	2	0	0	4
Class of shares (ordinary or preference etc)	Ordinary							
Number allotted	3,797							
Nominal value of each share	25p							
Amount (if any) paid or due on each share (including any share premium)	712.5p							

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 25,215
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

DEPUTY
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date 20/10/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange



Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

From					
Day	Month	Year			
2	0	1	0	2	0 0 4

To					
Day	Month	Year			

Class of shares

(ordinary or preference etc)

Ordinary		
34,029		
25p		
751.5p		

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
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DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HBOS QUEST Limited A/C HALIFAX	Class of shares allotted Ordinary	Number allotted 34,029
Address The Mound Edinburgh		
UK postcode EH1 1YZ		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

[Signature]
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

20/10/4

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Return of Allotment of Shares

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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To											
	Day	Month	Year	Day	Month	Year									
	2	0	1	0	2	0	0	4							
Class of shares (ordinary or preference etc)	Ordinary			Ordinary			Ordinary								
Number allotted	9,487			2,474			6,092								
Nominal value of each share	25p			25p			25p								
Amount (if any) paid or due on each share (including any share premium)	680.0p			668.0p			654.0p								

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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Return of Allotment of Shares

*Please complete in typescript,
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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To				
	Day	Month	Year	Day	Month	Year		
	2	0	1	0	2	0	0	4
Class of shares (ordinary or preference etc)	Ordinary		Ordinary		Ordinary			
Number allotted	5,543		2,610		1,577			
Nominal value of each share	25p		25p		25p			
Amount (if any) paid or due on each share (including any share premium)	712.5p		655.0p		562.0p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

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paid up

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Consideration for which the shares
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Return of Allotment of Shares

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or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From				To			
	Day	Month	Year		Day	Month	Year	
	2	0	1	0	2	0	0	4
Class of shares (ordinary or preference etc)	Ordinary		Ordinary		Ordinary			
Number allotted	144		623		1,749			
Nominal value of each share	25p		25p		25p			
Amount (if any) paid or due on each share (including any share premium)	597.5p		574.0p		578.79p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
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DX 235 Edinburgh

Return of Allotment of Shares

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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To				
	Day	Month	Year	Day	Month	Year		
	2	0	1	0	2	0	0	4
Class of shares (ordinary or preference etc)	Ordinary							
Number allotted	2,839							
Nominal value of each share	25p							
Amount (if any) paid or due on each share (including any share premium)	410.0p							

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

--	--	--

Consideration for which the shares
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For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

--

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 23,596
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 2,839
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See Schedules attached	Class of shares allotted Ordinary	Number allotted 6,703
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

4

Signed

Date

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange

					19th October 2004				
TITLE	FORENAMES	SURNAME	ADD1	ADD2	ADD3	OPTION PRICE	EXERCISED	COST SHARES	
Mrs	Michelle	Sunderland	30 Kebroyd Avenue	SOWERBY BRIDGE	West Yorkshire HX6 3HN	5.7879	403	£ 2,332.53	
1 record							403	£ 2,332.53	

					19th October 2004				
TITLE	FORENAMES	SURNAME	ADD1	ADD2	ADD3	OPTION PRICE	EXERCISED	COST SHARES	
Mrs	Michelle	Sunderland	30 Kebroyd Avenue	SOWERBY BRIDGE	West Yorkshire HX6 3HN	5.7879	403	£ 2,332.53	
1 record							403	£ 2,332.53	

**Halifax Plc Sharesave Exercise
Early Leaver Closure Schedule**

Shares to Individual 20th October 2004

Mrs Carole Anne Bennett
4 Crow Lane
ROMFORD
RM7 0ED

1346

1 record

1346

**HBOS Plc Sharesave Exercise
Early Leaver Closure Schedule**

Shares to Individual 20th October 2004

Mrs Jacqueline Graham
8 The Meadows Whitchurch
AYLESBURY
Bucks HP22 4TL 165

Mr Stephen Lee Jones
16 Sycamore Tree Close
Radyr
CARDIFF
CF15 8RT 776

Mrs Helen J Shaw
13A Maes Hafren
Crew Green
SHREWSBURY
SY5 9BT 172

Ms Jasvir Kaur Toor
4 Carrington Road
Hamilton
LEICESTER
LE5 1PY 121

Miss Patricia E Williamson
18 Shrewton Close
TROWBRIDGE
Wilts
BA14 0XS 1110

5 records 2344

Employee No	Name	NHI No	Address	Postcode	No of shares allotted	Option price (p)
912506	David Charles Hasson	NR963353A	96 Findhorn Place	Edinburgh EH9 2NZ	2,610	610.00
					2,610	

20th October 2004

Total

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From				To			
	Day	Month	Year		Day	Month	Year	
	2	2	1	0	2	0	0	4
Class of shares (ordinary or preference etc)	Ordinary							
Number allotted	25,332,108							
Nominal value of each share	25p							
Amount (if any) paid or due on each share (including any share premium)	671.3p							

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details		Shares and share class allotted	
Name as enclosed cds		Class of shares allotted Ordinary	Number allotted 25,332,108
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			

Please enter the number of ^{cds} continuation sheets (if any) attached to this form

2

Signed

[Signature]
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

22/10/14

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange



Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	2	1	2 0 0 4			
Class of shares (ordinary or preference etc)	Ordinary			Ordinary		
Number allotted	11,027			400		
Nominal value of each share	25p			25p		
Amount (if any) paid or due on each share (including any share premium)	680.0p			668.0p		
				2,420		
				25p		
				654.0p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
were allotted

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	2	1	2 0 0 4			
Class of shares (ordinary or preference etc)	Ordinary		Ordinary	Ordinary		Ordinary
Number allotted	2,571		289			1,760
Nominal value of each share	25p		25p			25p
Amount (if any) paid or due on each share (including any share premium)	712.5p		428.27p			459.47p

List the names and addresses of the allottees and the number of shares allotted to each overleaf.

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

--	--	--

Consideration for which the shares
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DX 235 Edinburgh

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	2	1	1 0 2 0 0 4			
Class of shares (ordinary or preference etc)	Ordinary			Ordinary		
Number allotted	3,004			3,650		
Nominal value of each share	25p			25p		
Amount (if any) paid or due on each share (including any share premium)	570.00p			472.53p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Shareholder details		Shares and share class allotted	
Name HSDL Nominees Limited		Class of shares allotted Ordinary	Number allotted 17,776
Address Trinity Road Halifax West Yorkshire			
UK postcode HX1 2RG			
Name See attached schedule 1		Class of shares allotted Ordinary	Number allotted 7,045
Address			
UK postcode			
Name See attached schedule 1		Class of shares allotted Ordinary	Number allotted 300
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

2

Signed

A ~~director~~ / secretary / administrator / administrative receiver / receiver manager / receiver

Date

26/10/14

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange

BOS Numb	Title	Forenames	Surname	NI no.	Address					428.27	459.47	570	472.53	Total Units
909738	Mrs	Irene Roberta May	Hunter	YR573421	59 Linburn Grove	Dunfermline	FIFE	KY11 4LQ		0	0	0	206	206
904461	Mr	William Gordon	Fairbrother	YS887770	68 Keystone Quadrant	Millingavie	GLASGOW	G62 6LP		289	331	278	526	1424
908619	Mrs	Yvette Louise	Marsden-Beckett	NM321399	Fieldview 234 Raeburn Avenue	Eastham	WIRRAL	CH62 8BB		0	0	222	0	222
905999	Mrs	Gillian	Anderson	WM341138	Annfield 63 Milton Road	Kirkcaldy	FIFE	KY1 1TL		0	0	333	316	649
904866	Mr	Quintin Symington	Macfarlane	YR805284	9 Stuart Road	Bishopton	RENFREWSHIRE	PA7 5BX		0	0	890	368	1258
909066	Mrs	Fiona Mary	Frew	YZ866867	84 Goodwin Drive	Annbank	AYR	KA6 5EU		0	0	0	467	467
910854	Mrs	Pauline Marie	Doyle	NR244835	59 Hawes Avenue	Carmill	ST HELENS	WA11 7EA		0	135	106	0	241
907700	Miss	Pamela Elizabeth Cousin	Proffitt	NA119062	Apartment 24G	300 East 56th Street	New York	NY10022 USA		0	0	778	294	1072
908042	Miss	Margaret	Bennett	YL878448	3 Webster Close	Broughton	CHESTER	CH4 0SR		0	647	397	462	1506
										289	1113	3004	2639	7045

Certificated

Title	Forenames	Surname	Add1	Add2	Add3	Add4	NINO	Location	Grant Date	Grant Price	Share Date	Exercised Shares	Exercised Date	Exercise Value
Mr	Benjamin	King	1Wesley Place Cherrybrook	NSW	2126	Australia		BANKWE	16/03/2004	£7.125	21/10/2004	300	21/10/2004	2137.5

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

From

Day Month Year

2	2	1	0	2	0	0	4
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

3,394

4,127

4,260

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

680.0p

654.0p

712.5p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

--	--	--

Consideration for which the shares
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DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 11,370
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name Mrs Rachel Thomas	Class of shares allotted Ordinary	Number allotted 411
Address 72 Blackoak Road Cyncoed Cardiff		
UK postcode CF23 6QX		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

26/10/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	2	5	1 0	2	0	0 4
Class of shares (ordinary or preference etc)	Ordinary		Ordinary		Ordinary	
Number allotted	3,583		1,130		1,627	
Nominal value of each share	25p		25p		25p	
Amount (if any) paid or due on each share (including any share premium)	680.0p		654.0p		712.5p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 6,340
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

Deputy

Date

26/10/14

A director / secretary / administrator / administrative receiver / receiver manager / receiver...

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
5 Morrison Street, Edinburgh, EH3 8BH	
Tel 0131 243 5486	
DX number	DX exchange

Return of Allotment of Shares

*Please complete in typescript,
or in bold black capitals.*

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	2	6	1 0 2 0 0 4			
Class of shares (ordinary or preference etc)	Ordinary			Ordinary		
Number allotted	1,198			400		
Nominal value of each share	25p			25p		
Amount (if any) paid or due on each share (including any share premium)	680.0p			668.0p		
				3,851		
				25p		
				712.5p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

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For companies registered in Scotland

DX 235 Edinburgh

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Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 5,449
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Date

26/10/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

5 Morrison Street, Edinburgh, EH3 8BH

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DX exchange

Return of Allotment of Shares

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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	2	7	1 0	2	0	0 4
Class of shares (ordinary or preference etc)	Ordinary		Ordinary		Ordinary	
Number allotted	2,968		4,715		3,000	
Nominal value of each share	25p		25p		25p	
Amount (if any) paid or due on each share (including any share premium)	680.0p		655.0p		712.5p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	2	7	1 0	2	0	0 4
Class of shares (ordinary or preference etc)	Ordinary		Ordinary		Ordinary	
Number allotted	1,959		767		236	
Nominal value of each share	25p		25p		25p	
Amount (if any) paid or due on each share (including any share premium)	562.0p		597.5p		574.0p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

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Return of Allotment of Shares

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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	2	7	1 0 2 0 0 4			
Class of shares (ordinary or preference etc)	Ordinary		Ordinary	Ordinary		
Number allotted	3,578		634	16,910		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share (including any share premium)	537.0p		410.0p	578.79p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Shareholder details		Shares and share class allotted	
Name HSDL Nominees Limited		Class of shares allotted Ordinary	Number allotted 22,828
Address Trinity Road Halifax West Yorkshire			
UK postcode HX1 2RG			
Name See schedules attached (1 - 4)		Class of shares allotted Ordinary	Number allotted 11,939
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

4

Signed

Date

2/11/4

A director / ^{Deputy} secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange

**HBOS Plc Sharesave Exercise
Early Leaver Closure Schedule**

Shares to Individual 27th October 2004

Mrs Fiona Mary Frew 84 Goodwin Drive Annbank AYR KA6 5EU	428
---	------------

Mrs Margaret Elizabeth Griffin 69 Bodwyn Crescent Gresford WREXHAM Clwyd LL12 8NQ	1184
--	-------------

Mrs Claire Angela Hennessey Valley View Redhill BRISTOL BS40 5RX	589
---	------------

Mrs Sam Marshall 20 Rutland Avenue Toton NOTTINGHAM NG9 6EP	316
--	------------

Mr Lee Sleight 16 Um Schloss HESPERANGE LUXEMBOURG L 5880	445
--	------------

5 records	2962
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**Halifax Plc Sharesave Exercise
Early Leaver Closure Schedule**

Shares to Individual 27th October 2004

Mrs Margaret Fletcher 3 Birstall Avenue Islands Brow ST HELENS Merseyside WA11 9LF	628
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Miss Carolyn Jane Austerberry Top Flat 4 Oakfield Road Clifton BRISTOL BS8 2AL	634
--	------------

2 records	1262
------------------	-------------

Employee No	Name	NHI No	Address	Willaston	Nantwich	Cheshire	Postcode	No of shares allotted	Option price (p)
935629	David James Sparling	YM817675A	47 Park Road	Willaston	Nantwich	Cheshire	CW5 6PN	1,715	574.33
									1,715

26th October 2004

Total

Employee No	Name	NHI No	Address	Postcode	No of shares allotted	Option price (p)
905468	Mrs Barbara Jane Halliday	YM834520A	1 Forthview Road	EH4 2DE	3,000	712.50
			Edinburgh		1,460	590.67
					1,540	610.00
					6,000	

27th October 2004

Total

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	2	8	1 0 2 0 0 4			
Class of shares (ordinary or preference etc)	Ordinary		Ordinary	Ordinary		Ordinary
Number allotted	1,514		1,120	1,458		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share (including any share premium)	680.0p		654.0p	712.5p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 4,092
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

DEPUTY
A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Date

4/11/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

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Return of Allotment of Shares

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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	2	9	1 0 2 0 0 4			
Class of shares (ordinary or preference etc)	Ordinary		Ordinary			
Number allotted	3,523		949			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share (including any share premium)	680.0p		712.5p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 4,472
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

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Signed

[Signature]
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

4/11/4

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