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Office of International Finance,  
Division of Corporation Finance,  
Securities & Exchange Commission,  
450 5th Street, NW,  
Washington DC 20549-1004

By Airmail

3rd November, 2004.

Attn: Filing Desk - Stop 1-4



SUPPL

Dear Sirs,

**EMI Group plc - Ref. No: 82-373**

Further to our filing of 2nd November 2004, I enclose one copy of the following item that the Company has delivered to the London Stock Exchange:

- (a) an announcement, dated 3rd November 2004, confirming that The Goldman Sachs Group, Inc. had, as at 1st November 2004, decreased its interest in EMI Group plc Ordinary Shares of 14p each to 38,019,110 shares, being 4.84% of the shares in issue.

Yours faithfully,

C. L. CHRISTIAN  
Deputy Secretary

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Company Announcements Office,  
London Stock Exchange.

3rd November, 2004.

Dear Sirs,

**EMI Group plc - Holding in Company**

As required by paragraph 9.11 of the Listing Rules, we advise that the Company has been informed by The Goldman Sachs Group, Inc. on behalf of itself and its subsidiaries, in a letter dated and received by fax on 3rd November 2004, that, as at 1st November 2004, The Goldman Sachs Group, Inc. had decreased its interest in EMI Group plc Ordinary Shares of 14p each to 38,019,110 shares, being 4.84% of the shares in issue. We were further notified that 21,015,771 shares, together with an additional 16 shares from a beneficial interest of 8 American Depositary Receipts, were held by Goldman, Sachs & Co., and that 17,003,323 shares were beneficially owned by Goldman Sachs International, both companies being direct subsidiaries of The Goldman Sachs Group, Inc.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'C. L. Christian', written over a light blue horizontal line.

C. L. CHRISTIAN  
Deputy Secretary