



25 October 2004



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Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549

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OFFICE OF FEDERAL
CORPORATE FINANCE

SUPPL



Attn : Ms Victoria C Choy

Dear Sirs

Re : Exemption No. 82-3342
Issuer : Lion Industries Corporation Berhad

We enclose herewith a copy of the announcement - Entitlements (Notice of Book Closure) dated 22 October 2004, Re: First and Final Dividend of 1.0% less 28% Malaysian Income Tax for filing pursuant to exemption No. 82-3342 granted to Lion Industries Corporation Berhad under rule 12g3-2(b) of the Securities Exchange Act of 1934.

Please contact the undersigned if you have any queries.

Yours faithfully
LION INDUSTRIES CORPORATION BERHAD

PROCESSED

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3 THOMSON FINANCIAL

WONG PHOOLIN
Secretary

c.c. Ms Andres Estay - The Bank of New York
ADR Department
101 Barclay St., 22nd Floor
New York
NY 10286



Form Version 2.0

Entitlements (Notice of Book Closure)

Ownership transfer to LION INDUSTRIES CORPORATION/EDMS/KLSE on 22/10/2004 05:28:34 PM
Reference No LI-041022-40CF6

Submitting Merchant Bank :
 (if applicable)
 Submitting Secretarial Firm Name :
 (if applicable)
 * Company name : **Lion Industries Corporation Berhad**
 * Stock name : **LIONIND**
 * Stock code : **4235**
 * Contact person : **Wong Phooi Lin**
 * Designation : **Secretary**

* Entitlement date : **01/12/2004**
 * Entitlement time : **05:00:00 PM**
 * Entitlement subject : **First and Final Dividend**
 * Entitlement description

First and Final Dividend of 1.0% less 28% Malaysian Income Tax

Period of interest payment : to

Financial Year End : **30/06/2004**

Share transfer book & register of members will be closed from : to

(both dates inclusive) for the purpose of determining the entitlements

* Registrar's name ,address, telephone no
Secretarial Communications Sdn Bhd
Level 46, Menara Citibank, 165 Jalan Ampang, 50450 Kuala Lumpur
Tel Nos : 03-21622155, 03-21648411

Payment date : **21/12/2004**

A depositor shall qualify for the entitlement only in respect of:

* a) Securities transferred into the Depositor's Securities Account before 4:00 pm in respect of transfers : **01/12/2004**

b) Securities deposited into the Depositor's Securities Account before 12:30 pm in respect of securities exempted from mandatory deposit : **29/11/2004**

c) Securities bought on the Exchange on a cum entitlement basis according to the rules of the Exchange.

Number of new shares/securities issued (units) (If applicable) :

* Entitlement indicator Ratio RM
 Percentage

* Entitlement in percentage (%) : **1**

Remarks

LION INDUSTRIES CORPORATION BERHAD (415-D)

Secretary

22 OCT 2004