

LEEWARD CAPITAL CORP.

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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Date: October 28, 2003

Leeward Capital Corp. announces closing of private placements

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James W. Davis, President, is pleased to announce the closing of a non-brokered private placement of 2,500,000 units of Leeward Capital Corp. at a price of \$0.10 per unit for gross proceeds of \$250,000, as announced on October 20, 2004.

Each unit consists of one flow-through common share and one purchase warrant, with each warrant to be exercisable into one common share for a period of one year from Closing of the private placement upon payment by the holder of \$0.15 per common share.

All of the securities will be subject to a 4-month hold period in accordance with applicable securities laws.

The Company will use the proceeds from the flow-through private placement for molybdenum exploration on its Nithi Mountain claims in British Columbia.

For further information, contact James W. Davis at (403) 265-4077, ext.202.

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No Canadian stock exchange has approved or disapproved the contents of this release.

All statements, other than statements of historical fact, in this news release are forward-looking statements that involve various risks and uncertainties, including, without limitation, statements regarding the potential extent of mineralization and reserves, exploration results and future plans and objectives of Leeward Capital Corp. These risks and uncertainties include, but are not restricted to, the amount of geological data available, the uncertain reliability of drilling results and geophysical and geological data and the interpretation thereof and the need for adequate financing for future exploration and development efforts. There can be no assurance that such statements will prove to be accurate. Actual results and future events could differ materially from those anticipated in such statements. These and all subsequent written and oral forward-looking statements are based on the estimates and opinions of management on the dates they are made and are expressly qualified in their entirety by this notice. The Company assumes no obligation to update forward-looking statements should circumstances or management's estimates or opinions change.