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AIR MAIL

Office of International Corporation Finance Rule 12g3-2(b) File No. 82-4654  
Division of Corporation Finance  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
USA

Vedior N.V.  
PO. Box 75173  
1070 AD Amsterdam  
The Netherlands  
Tel: +31 (0)20 573 5600  
Fax: +31 (0)20 573 5608  
www.vedior.com  
HR. Amsterdam 33292225

Amsterdam, 20 October 2004

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Vedior N.V.  
Rule 12g3-2(b) File No. 82-4654

Dear Sir or Madam,

The enclosed information is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of Vedior N.V. (the "Company") pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

Very truly yours,

Jelle Miedema  
Company Secretary

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Office:  
Tripolis Building 200  
Burgerweeshuispad 201  
1076 GR Amsterdam  
The Netherlands

Amsterdam, The Netherlands

## Vedior arranges new € 750 million revolving credit facility

For release at 8.00am on 20 October 2004

Vedior has mandated BNP Paribas and ING Bank N.V. to arrange a €750 million multicurrency revolving credit facility (the "**Facility**") split into a €600 million tranche with a 5 year maturity and a €150 million tranche with a 3 year maturity. The Facility will be used for general corporate purposes and for the refinancing of Vedior's existing debt, including the existing credit facilities dated 9 August 2000.

The Facility has been jointly underwritten by BNP Paribas and ING Bank N.V. who will invite a group of international banks to participate in the Facility.

Further information on the terms of the Facility will be announced upon conclusion of the agreement which is anticipated before the end of November 2004.

**For further information, please contact:**  
Frits Vervoort, CFO +31 (0)20 573 5636