

RECEIVED

2004 OCT 26 P 12:38

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

A Member of HVB Group
8420 / Investor Relations
Schottengasse 6-8
1010 Vienna / Austria
Tel.: +43 (0) 50505 - 58853
Fax: +43 (0) 50505 - 58808

Securities and Exchange Commission
Division of Corporation Finance
450 Fifth Street
Washington, DC 20549
United States of America



SUPPL

Vienna, October 2004

Attn: Office of International Corporation Finance

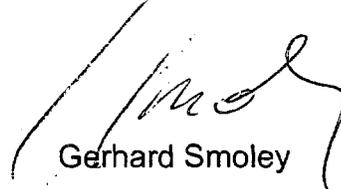
Re: Bank Austria Creditanstalt AG, **file number 82-34765**
Submission of Information pursuant to Rule 12g3-2(b)

Dear Sir or Madame:

Please find enclosed information from Bank Austria Creditanstalt pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934, as amended.

Please do not hesitate to contact me (+43-50505-58803) with any questions you have.

Bank Austria Creditanstalt AG


Gerhard Smoley


Ursula Künstler

PROCESSED
NOV 01 2004
FINANCIAL

SC,


10/27