



भारतीय स्टेट बैंक  
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State Bank of India

The Securities & Exchange Commission,  
Division of Corporate Finance,  
450, Fifth Street, N.W.,  
Washington D.C. 20549  
U.S.A.

FILE NO. 82.4524

शेयर आणि रोखे विभाग,  
मध्यम कार्यालय,  
रा. मार्ग,  
मुंबई 400 021.

शेअर एवं बांड विभाग  
केन्द्रीय कार्यालय,  
स्टेट बैंक भवन,  
मादाम कामा मार्ग,  
मुंबई 400 021.

Shares & Bonds Department  
Central Office,  
State Bank Bhavan, Madame Cama Marg,  
Mumbai 400 021.  
फैक्स/Fax: 91-22-2285 5348  
दूरभाष/Telephone: (022) 2288 3888



क्रमांक / No. : CO / S & B / VR/2004/ 3087.

दिनांक / Date : 11.10.2004

**INFORMATION SUBMITTED UNDER RULE 12g3-2(b)**

Dear Sir,

**STATE BANK OF INDIA**  
**GLOBAL DEPOSITORY RECEIPTS (GDRs) CUSIP No.856552104**  
**SECRETARIAL AUDIT**

SUPPL

We enclose for your information a copy of our letter No.CO/S&B/VR/2004/3061 dated the October 11, 2004 addressed to The Stock Exchange, Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

GENERAL MANAGER  
(Shares & Bonds)

Encl. : a/a.

PROCESSED

OCT 18 2004

J THOMSON  
FINANCIAL

हिंदी में पत्राचार का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.

शेयर आणि रोखे विभाग,  
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11.10.2004

क्रमांक / No. :

दिनांक / Date :

Dear Sir,

**SECRETARIAL AUDIT**

In terms of Securities Exchange Board of India (SEBI)'s letter No.SMD/Policy/25475/2002 dated the 31<sup>st</sup> December, 2002, we forward herewith a certificate dated 1<sup>st</sup> October, 2004 issued by M/s Sudit K. Parekh & Co., Chartered Accountants for the quarter ended 30.09.2004, who have conducted Secretarial Audit of the Bank's capital and certified that :

i) The total of the shares held in NSDL, CDSL and in the physical form tally with the issued/paid-up capital.

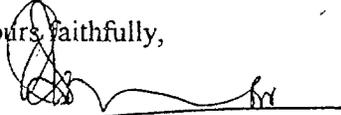
|  |                    |
|--|--------------------|
| a) Total equity shares held in physical form       | 333,651,406        |
| b) Total equity shares held in dematerialized form | <u>192,647,472</u> |

**TOTAL****526,298,878**

- ii) The Register of Members (RoM) is updated.  
iii) There are no changes in Share Capital (due to Rights, Bonus, Preferential Issue, IPO, Buy-Back, Capital Reduction, Amalgamation, De-merger etc) during the quarter ended 30<sup>th</sup> September, 2004.  
iv) During the quarter July to September, 2004, dematerialized requests have been confirmed within 21 days to NSDL/CDSL.

2. Kindly acknowledge receipt.

Yours faithfully,

  
GENERAL MANAGER  
(Shares & Bonds)

**Chartered Accountants**

12A Suleman Chambers, 4 Battery Street, Apollo Bunder, Mumbai 400 039

Tel + 91 22 22821141, 22834187 Fax + 91 22 22024193

E-Mail: admin@skparekh.com

FILE NO. 82.4524

**AUDIT REPORT**

We have checked the Equity shares issued by State Bank Of India held in physical and dematerialised form as at 30th September 2004. The record of physical shares is maintained by the Registrar and Transfer Agent Datamatics Financial Software Services Ltd. and dematerialised shares data has been downloaded from CDSL and NSDL. The details as required by Regulation 55A of the SEBI [Depositories and Participants] Regulations, 1996 are provided as under:

1. For Quarter ended : 30<sup>th</sup> September 2004
2. ISIN : INE062 A01012
3. Face value : Rs.10/-
4. Name of the Company : State Bank Of India
5. Registered Office address : Corporate Centre, State Bank Bhavan, M.C. Road, Mumbai 400 021.
6. Correspondence address : Corporate Centre, State Bank Bhavan, M.C. Road, Mumbai 400 021.
7. Telephone & Fax Nos : 22883888/22855348
8. Email address : gm.snb@sbimail.co.in
9. Names of the Stock Exchange where the company's securities are listed : BSE, NSE, Ahmedabad SE, Chennai SE, Kolkatta SE, Delhi SE.

Sudit Parekh  
Srikant Jilla  
Prakash Hamirwasin  
Mehul Shah  
Narayan Mehta  
Pushkar Bagmar  
Manish Shah  
Ch Soma Raju  
Durgaprasad Khatri

Audit &amp; Tax Division

5<sup>th</sup> Floor  
Oricon House  
12, Dubash Marg  
Kurlahoda  
Mumbai 400 023

Tel  
+91 22 5655 0885

Fax  
+91 22 5655 0877

E-mail:  
admin@  
itax.skparekh.com

|  | Number of shares | % of Total Listed Capital |
|--|------------------|---------------------------|
| 10. Issued capital   | 52,62,98,878     | 100%                      |
| 11. Listed capital (Exchange-wise) (as per company records)            | 52,62,98,878     | 100%                      |
| 12. Held in dematerialized form in CDSL                                | 4,71,17,579      | 8.95%                     |
| 13. Held in dematerialized form in NSDL                                | 14,55,29,893     | 27.65%                    |
| 14. Physical   | 33,36,51,406     | 63.40%                    |
| 15. Total no. of shares (12+13+14)                                     | 52,62,98,878     |                           |
| 16. Reasons for difference if any, between (10 & 11) - (10 & 15) (11 & | Not Applicable   |                           |

Mumbai, Pune, Hyderabad, Bangalore &amp; Delhi

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

| Particulars | No. of shares | Applied / not applied for listing | Listed on stock Exchanges (specify Names) | Whether Intimated to CDSL | Whether Intimated to NSDL | In Principal Approval pending for SE (Specify names) |
|-------------|---------------|-----------------------------------|---|---------------------------|---------------------------|--|
| N.A.        | N.A.          | N.A.                              | N.A.                                      | N.A.                      | N.A.                      | N.A.   |

\*\*\* Rights, Bonus, preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of members is updated (Yes / No) If yes updated upto which date : Yes, 30th September, 2004

19. Reference of previous quarter with regards to excess Dematerialised Shares, if any : NIL

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : NOT APPLICABLE

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay. Based on test check we have observed that during this quarter all dmat requests have been processed within 21 days. : NOT APPLICABLE

| Total no. of demat requests confirmed after 21 days | No. of requests | No. of shares  | Reasons for delay |
|---|-----------------|----------------|-------------------|
| Pending for more than 21 days                       | NOT APPLICABLE  | NOT APPLICABLE | NOT APPLICABLE    |

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Mr. C.R.Radhakrishnan  
CGM Accounts & Compliance  
Tel.No.22883888

23. Name, Address, Tel. & Fax No., Registration No. of the certifying CA/CS : M/s Sudit K. Parekh & Co.  
5th Floor  
Oricon House,  
12, Dubash Marg,

Mumbai, Pune, Hyderabad, Bangalore & Delhi

Kalaghoda,  
Mumbai 400 023.  
Tel. No. 56550885/56550893.  
Fax No. 5655 0877.  
Reg. No. 110512W

24. Appointment of common agency for share registry work

|                                     |   |
|-------------------------------------|---|
| If yes,<br>(name<br>and<br>address) | Datamatics<br>Financial Software<br>Services Ltd.<br>Plot No.A-16 & A-<br>17, Part B Cross<br>Lane, MIDC Marol,<br>Andheri (E),<br>Mumbai-400093. |
|-------------------------------------|---|

25. Any other details that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE)

|     |
|-----|
| NIL |
|-----|

For **SUDIT K. PAREKH & CO.**  
Chartered Accountants



**(D. S. KHATRI)**

Partner

M. No. 16316

Mumbai; dated: 1<sup>ST</sup> October, 2004