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African Metals Corporation

515 - 475 Howe Street, Vancouver, BC, V6C 2B3 Tel: 604-684-4100 Fax: 604-684-5854

Website: www.africanmetals.com E-mail: info@africanmetals.com

September 21, 2004



SUPPL

**Office of International Corporate Finance
Securities and Exchange Commission**

450 Fifth Street, NW

Mail Stop ~~37~~ 3-2

Washington, DC

USA 20549

Dear Sirs:

**RE: African Metals Corporation (the "Company")
Notice of 2004 Annual Special Meeting & Record Date**

In accordance with National Instrument 54-102 of the Canadian Securities Administrators, please be advised that the Company's Annual Special Meeting will be held on:

Meeting Type:	Annual Special Meeting with NOBO List
Date & Time:	November 23, 2004 at 2:00 p.m.
Address:	595 Howe Street, 10 th Floor, Vancouver, BC
Business:	Routine
Beneficial Ownership Determination Date:	October 13, 2004
Proxy Voting Cut-off Date and Time:	November 19, 2004 at 2:00 p.m.
Proxy Material Available Date:	October 18, 2004
Class of Securities entitled to receive Notice to Vote	Common

PROCESSED

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Yours truly,

AFRICAN METALS CORPORATION

Karen Nestoruk
Administration

Handwritten initials: JW 10/6

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