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UFJ Holdings, Inc

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

**Address:** UFJ Holdings, Inc.  
1-1, Otemachi 1-chome, Chiyoda-ku,  
Tokyo 100-8114, JAPAN  
**Facsimile:** 81-3-3212-5867  
**Telephone:** 81-3-3212-5458

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FACSIMILE TRANSMISSION COVER MEMORANDUM

**DATE:** October 6, 2004  
**TO:** Office of International Corporate Finance  
Division of Corporate Finance  
Securities and Exchange Commission  
Attn.: Mr. Paul Dudek, Mail Stop 3-9  
**FACSIMILE NUMBER:** 010-1-202-942-9624  
**FROM:** Emi Matsumoto, Group Planning Department  
**NUMBER OF PAGES:** 3 (including this page)  
**RE:** Information Furnished Pursuant to 12g-3-2(b)

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\* If you do not receive all pages please contact us immediately.

# UFJ Holdings, Inc.

1-1 Otemachi 1-chome, Chiyoda-ku, Tokyo 100-8114 Japan

October 6, 2004

Office of International Corporate Finance  
Securities and Exchange Commission  
Judiciary Plaza,  
450 Fifth Street, N.W.  
Washington, DC 20549  
U.S.A.

Attn.: Mr. Paul Dudeck, Mail Stop 3-9  
Facsimile Number: 001-1-202-942-9525

UFJ Holdings, Inc  
File Number 82-5169  
Information Furnished Pursuant to  
12g-3-2(b) Under the Securities Exchange Act of 1934

Ladies and Gentlemen:

The enclosed document is submitted pursuant to Rule 12g3-2(b) of Securities Exchange Act of 1934, as amended (the "Act").

The document is furnished with the understanding that such document will not be deemed to be "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Act, and that the furnishing of the document shall not constitute an admission for any purpose that the Company is subject to the Act.

If you have any questions or comments regarding the foregoing, please contact me at 81-3-3212-5458.

Sincerely,



Chie Arai  
Manager  
Group Planning Department  
UFJ Holdings, Inc.

BY FACSIMILE AND MAIL  
Enclosure



**Press Release**

**October 6, 2004**

**UFJ Holdings, Inc.  
UFJ Bank Limited**

### **Statement Regarding Media Report**

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UFJ Holdings, Inc. ("UFJ") and UFJ Bank Limited (UFJ Bank), a subsidiary of UFJ, issued the following statement in response to media reports published today:

"Although some media reported today that Financial Services Agency will accuse UFJ Bank Limited and three former executive officers in this week, we have not been notified of it. The UFJ Group will continue to strive to restore confidence as quickly as possible by strengthening compliance measures and internal control systems."