

827351

Computershare Trust Company of Canada
1500 University Street Suite 700
Montreal Quebec
H3A 3S8

Telephone 514-982-7888 Canada
Facsimile 514-982-7635 Australia
www.computershare.com Channel Islands
Hong Kong
Germany
Ireland
New Zealand
Philippines
South Africa
United Kingdom
USA



Laura Mastrogiuseppe
Relationship Manager
Stock Transfer
Direct line : (514) 982-7888 Ext. 7178
Direct fax : (514) 982-7580
laura.mastrogiuseppe@computershare.com

September 23, 2004

SUPPL

BY COURIER

United States Securities & Exchange Commission
Office of International Corporate Finance
Stop 3 - 9
450 - 5th Street N.W.
Washington, D.C. USA 20549

Y/Ref.: 9969-5



RE: PROMATEK INDUSTRIES LTD.
Annual General Meeting of Shareholders

Dear Sirs:

Please be advised of the following Record and Meeting dates in respect to the Annual Meeting of Shareholders of the subject Company:

Record Date: November 5, 2004
Meeting Date: December 14, 2004
Place of Meeting: Montreal, Quebec

Do not hesitate to contact the undersigned should you need additional information with respect to the foregoing.

Yours very truly,

Laura Mastrogiuseppe

LM/sc

c.c.: Promatek Industries Ltd.
Mr. Gordon Levine, Kugler Kandestin & Associates
glevine@kugler-kandestin.com

llw 10/5

PROCESSED

OCT 05 2004

B

THOMSON FINANCIAL