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September 24, 2004

OFFICE OF INTERNATIONAL CORPORATE FINANCE Exemption No. 82-2254

Office of International Corporate Finance
Securities & Exchange Commission
Room 3094 (3-6)
450 - 5 Street, N. W.
Washington, D.C.
U.S.A. 20549



SUPPL

Attention: Office of Applications and Report Services

Dear Sirs:

Re: Annual and Special Meeting of Shareholders

Please find enclosed a copy of the Notice of Record & Meeting Dates sent to the Canadian Depository for Securities Limited (CDS) with respect to the calling of an Annual and Special Meeting of Shareholders of the Corporation, for your files.

If you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

WESTHOPE CAPITAL CORP.

Per: George A. Duguay

GAD/wl

Encl.

PROCESSED
OCT 04 2004
THOMSON FINANCIAL

Notice of Record & Meeting Dates

New
Change

Issuer Name (maximum 30 characters)

English WESTHOPE CAPITAL CORP.
French _____

Address: 56 TEMPERANCE STREET, 4TH FLOOR, TORONTO, ONTARIO, M5H 3V5 Telephone: 416-361-0737
Contact Name: GEORGE A. DUGUAY

Transfer Agent CUID Name: EQUITY TRANSFER SERVICES Telephone: 416-361-0152

Address: 120 Adelaide St. W. #420, Toronto, ON, M5H 4C3 E-mail Address Contact Name: JENNIFER TAN

Proxy Type	Meeting Type	Material Distribution Type	Record Date
<input checked="" type="checkbox"/> Management <input type="checkbox"/> Dissenting	<input checked="" type="checkbox"/> Annual <input type="checkbox"/> General <input type="checkbox"/> Extraordinary	<input type="checkbox"/> Form C holders only <input checked="" type="checkbox"/> All holders	<u>2 0 0 4 1 0 1 8</u> <small>yyy mm dd</small>
			Meeting Date
			<u>2 0 0 4 1 1 3 0</u> <small>yyy mm dd</small>
			Material Mail Date
			<u>2 0 0 4 1 0 2 0</u> <small>yyy mm dd</small>

Payment for Publication Payment enclosed To be invoiced (Transfer Agents only)
CDS INC.'s GST/HST Registration Number 8 9 2 9 7 1 6 3 1 R T

of publications at \$93.00 per publication \$: 93.00
Plus 7% GST \$: 6.51
or 15% HST (Nfld, NS, NB residents only) \$: _____
Subtotal \$: 99.51
Plus 7.5% QST (Quebec residents only) \$: _____
Total payment enclosed \$: 99.51

CDS INC.'s QST Registration Number 1 0 1 8 7 6 7 2 2 4

Authorized Signature for Invoicing (Transfer Agents only)
Note: Not required for electronic submission.

ISIN	Voting Status	Security Description
<u>C A 9 5 9 9 0 9 1 0 2 7</u>	<u>Y</u>	<u>Common Shares</u>
_____	<input type="checkbox"/>	_____

Early Search (Determination of Intermediaries)
Send Early Search report to: Transfer Agent Issuer Other (statutory declaration required)
Send via: Mail Courier (collect) CDS Envelope System Fax #: _____

Proxy Related Material
Will be distributed by: Transfer Agent Issuer Other _____

Holders of Record
Send Holders of Record and Omnibus Proxy to:
 Transfer Agent Issuer Other _____
Send via: Mail Courier CDS Envelope System

This Notice and Request for services is authorized by:
 Transfer Agent Issuer Third Party _____
Name of Requesting Party

All services provided by CDS INC. hereunder are subject to the terms and conditions printed on the reverse of this form.
George A. Duguay **September 24, 2004**

Title _____ Signature _____ Date _____ CDSX166 (02/03) front