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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

September 23, 2004

Exemption No. 82-3358

Office of International Corporate Finance  
Securities & Exchange Commission  
Room 3094 (3-6)  
450 - 5 Street, N.W.  
Washington, D.C.  
U. S. A. 20549



04045203

SUPPL

**Attention: Office of Applications  
and Report Services**

Dear Sirs:

**Re: Annual Meeting of Shareholders**

Please find enclosed a copy of the Notice of Record & Meeting Dates sent to the Canadian Depository for Securities Limited with respect to the calling of its Annual Meeting of Shareholders, for your files.

If you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

**CONTINENTAL PRECIOUS MINERALS INC.**

Per: Shaun A. Drake

SAD/cd

Encl.

PROCESSED

SEP 30 2004

THOMSON  
FINANCIAL

*llw 9/30*

# Notice of Record & Meeting Dates

New   
Change

Issuer Name (maximum 30 characters)

English C O N T I N E N T A L P R E C I O U S M I N I N C .  
French \_\_\_\_\_

Address: 56 TEMPERANCE STREET, 4TH FLOOR, TORONTO, ONTARIO, M5H 3V5 Telephone: 416-361-0737  
Contact Name: SHAUN A. DRAKE

Transfer Agent CUID Name: EQUITY TRANSFER SERVICES Telephone: 416-361-0152

Address: 120 Adelaide St. W. #420, Toronto, ON, M5H 4C3 E-mail Address Contact Name: JENNIFER TAN

<b>Proxy Type</b>	<b>Meeting Type</b>	<b>Material Distribution Type</b>	Record Date
<input checked="" type="checkbox"/> Management	<input checked="" type="checkbox"/> Annual <input type="checkbox"/> Special	<input checked="" type="checkbox"/> Form C holders only	<u>2 0 0 4 1 0 1 9</u> <small>yyyy mm da</small>
<input type="checkbox"/> Dissenting	<input type="checkbox"/> General <input type="checkbox"/> Extraordinary	<input type="checkbox"/> All holders	Meeting Date
			<u>2 0 0 4 1 1 2 2</u> <small>yyyy mm da</small>
			Material Mail Date
			<u>2 0 0 4 1 0 2 2</u> <small>yyyy mm da</small>

Payment for Publication  Payment enclosed  To be invoiced (Transfer Agents only) CDS INC.'s GST/HST Registration Number 8 9 2 9 7 1 6 3 1 R T

<u>1</u> # of publications at \$93.00 per publication \$: <u>93.00</u>	CDS INC.'s QST Registration Number
Plus 7% GST \$: <u>6.51</u>	<u>1 0 1 8 7 6 7 2 2 4</u>
or 15% HST (Nfld, NS, NB residents only) \$: _____	
Subtotal \$: <u>99.51</u>	
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Total payment enclosed \$: <u>99.51</u>	

Authorized Signature for Invoicing (Transfer Agents only)  
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ISIN	Voting Status	Security Description
<u>C A 2 1 1 9 0 6 1 0 2 6</u>	<input checked="" type="checkbox"/> Y <input type="checkbox"/> N	<u>Common</u>
_____	<input type="checkbox"/>	_____

**Early Search (Determination of Intermediaries)**

Send Early Search report to:  Transfer Agent  Issuer  Other (statutory declaration required)

Send via:  Mail  Courier (collect)  CDS Envelope System  Fax #: \_\_\_\_\_

**Proxy Related Material**

Will be distributed by:  Transfer Agent  Issuer  Other \_\_\_\_\_

**Holders of Record**

Send Holders of Record and Omnibus Proxy to:  Transfer Agent  Issuer  Other \_\_\_\_\_

Send via:  Mail  Courier  CDS Envelope System

This Notice and Request for services is authorized by:

Transfer Agent  Issuer  Third Party \_\_\_\_\_  
*Name of Requesting Party*

All services provided by CDS INC. hereunder are subject to the terms and conditions printed on the reverse of this form.

**Shaun A. Drake** \_\_\_\_\_ **Sept. 23-2004**  
Title Signature Date