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September 15, 2004

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Mr. Paul Dudek, Chief  
Office of International Corporate Finance  
**Securities and Exchange Commission**  
450 Fifth Street N.W.  
Washington, D.C. 20549  
U.S.A.

OFFICE OF INVESTIGATION  
CORPORATE FINANCE



SUPPL

**Re: Information pursuant to Ruling 12g3-2 (b) Exemption**

Ladies and Gentlemen:

In order to continue being exempt from the requirements of Rule 12g3-2(b) under the Securities Exchange Act of 1934, enclosed you will find the report sales and report on shares repurchase for August 2004 of Wal-Mart de Mexico, S.A. de C.V., which were delivered to the Mexican Stock Exchange.

Sincerely,

Jorge Muñoz López  
Accounting Director

PROCESSED

SEP 28 2004

THOMSON  
FINANCIAL

The above-mentioned material is enclosed.



**ADMINISTRATIVE OFFICES:**

- NEXTENGO N° 78 COL. STA. CRUZ ACAYUCAN DEL. AZCAPOTZALCO C.P. 02770 TEL. 5328-35-00
- BLVD. AVILA CAMACHO N° 487 COL. PERIODISTAS, DELEGACION MIGUEL HIDALGO, C.P. 11220 TEL. 5395-10-88

# WAL★MART

## MEXICO



FREE TRANSLATION, NOT TO THE LETTER  
**WAL-MART DE MEXICO REPORTS AUGUST 2004 SALES**

Mexico City, September 9, 2004

Wal-Mart de Mexico, S.A. de C.V. (WALMEX) announces to its shareholders as well as to the public in general that during the month of August 2004, sales were \$11,124 million pesos. This figure represents a 15.9% increase over sales reported the same month last year, and a 10.5% real increase, once the period's inflation is accounted for. Comparable stores sales during the month, meaning all those units that have been in operation for over a year, registered an increase of 8.6%, and of 3.6% in real terms compared to the same month of 2003.

**Real Growth**

	August		January – August	
	2004	2003	2004	2003
Total sales growth (%)	10.5	12.9	10.5	10.2
Comparable sales growth (%)	3.6	7.3	4.0	4.4

Considering the four-week period from July 31 to August 27, 2004 that compares with the four-week period ending August 29, 2003, as well as the thirty-four-week period from January 3 to August 27, 2004 and that compares with the thirty-four-week period that ended August 29, 2003, sales growth was as follows:

**Real Growth**

	4 weeks		34 weeks	
	2004	2003	2004	2003
Total sales growth (%)	13.4	10.8	10.3	10.1
Comparable sales growth (%)	6.4	5.4	3.9	4.4

**Openings during the month of August:**

We opened three Bodegas Aurrera in the cities of Monterrey, Nuevo Leon, Villahermosa, Tabasco and Leon, Guanajato, three Sam's Clubs in the cities of Colima, Colima; Villahermosa, Tabasco and Playa del Carmen, Quintana Roo, and two restaurants in Mexico City.

**Company Description:**

WALMEX is a Retail Sector company whose shares are traded in the Mexican Stock Exchange since 1977. It operates 657 units, broken down as follows:

- 58 Sam's Clubs
- 147 Bodega Aurrera
- 83 Wal\*Mart Supercenters
- 46 Superamas
- 50 Suburbias
- 273 Restaurants, including 16 franchises

**Ticker Symbols:**

Mexican Stock Exchange:	Bloomberg:	Reuters:	ADR's sponsored program:
Walmex V	WalmexV MM	WalmexV.Mx	WMMVY
	WMMVY US	WMMVY.Pk	

**Internet Sites:**

<a href="http://www.walmartmexico.com.mx">www.walmartmexico.com.mx</a>	<a href="http://www.suburbia.com.mx">www.suburbia.com.mx</a>
<a href="http://www.sams.com.mx">www.sams.com.mx</a>	<a href="http://www.vips.com.mx">www.vips.com.mx</a>
<a href="http://www.superama.com.mx">www.superama.com.mx</a>	<a href="http://www.tarjetawalmart.com.mx">www.tarjetawalmart.com.mx</a>

**Information About Company:**

Corporate Affairs: Raul Argüelles Diaz Gonzalez, [raul.arguelles@wal-mart.com](mailto:raul.arguelles@wal-mart.com), TEL. (52) 55 53 87 92 41  
 Investor Relations: Mariana Rodriguez de Garcia, [m.rodriguez@wal-mart.com](mailto:m.rodriguez@wal-mart.com), TEL. (52) 55 52 83 02 89

**OWN SHARES OPERATION ISSUER'S REPORT**

File No. 82 - 4609
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TICKER SYMBOL AT THE MEXICAN STOCK EXCHANGE: WALMEX

DATE: AGO 02, 2004

COMPANY NAME: WAL - MART DE MEXICO, S.A. DE C.V.

**TRANSACTIONS BY SERIES**

SERIES: V

Date of Transaction	Number	Type of transaction	Number of shares	Individual Share Price	Amount of the transaction(s)	Brokerage House	Shares with Charge to capital	Balances	Treasury Stock	Number of Shares
								As of last report	56,729,700	4,417,199,332
02/08/2004	00680	BUY	50,000	34.60	1,730,000	ACCIV	STOCK		56,779,700	4,417,149,332
02/08/2004	00681	BUY	60,200	34.70	2,088,940	ACCIV	STOCK		56,839,900	4,417,089,132
02/08/2004	00682	BUY	43,200	34.75	1,501,200	ACCIV	STOCK		56,883,100	4,417,045,932
02/08/2004	00683	BUY	100,000	34.90	3,490,000	ACCIV	STOCK		56,983,100	4,416,945,932
								As of current report	56,983,100	4,416,945,932

Shareholders' equity amount	0
Capital stock amount	8,810,140

Balance of shares apply to shareholders' equity	
As of last report	As of current report
0	0

**RESOURCES AVAILABLE**

As of last report	As of current report
2,044,906,776	2,036,096,636

Issuer's Comments

**OWN SHARES OPERATION ISSUER'S REPORT**

File No.  
82-4609

**TICKER SYMBOL AT THE MEXICAN STOCK EXCHANGE:** WALMEX

**DATE:** AGO 03, 2004

**COMPANY NAME:** WAL - MART DE MEXICO, S.A. DE C.V.

**TRANSACTIONS BY SERIES**

**SERIES: V**

Date of Transaction	Number	Type of transaction	Number of shares	Individual Share Price	Amount of the transaction(s)	Brokerage House	Shares with Charge to capital	Balances	Treasury Stock	Number of Shares
								As of last report	56,983,100	4,416,945,932
03/08/2004	00684	BUY	22,400	34.69	777,056	ACCIV	STOCK		57,005,500	4,416,923,532
03/08/2004	00685	BUY	127,600	34.70	4,427,720	ACCIV	STOCK		57,133,100	4,416,795,932
03/08/2004	00686	BUY	50,000	34.92	1,746,000	ACCIV	STOCK		57,183,100	4,416,745,932
								As of current report	57,183,100	4,416,745,932

Shareholders' equity amount	0
Capital stock amount	6,950,776

Balance of shares apply to shareholders' equity	
As of last report	As of current report
0	0

**RESOURCES AVAILABLE**

As of last report	As of current report
2,036,096,636	2,029,145,860

Issuer's Comments

**OWN SHARES OPERATION ISSUER'S REPORT**

File No.  
8 2 - 4 6 0 9

TICKER SYMBOL AT THE MEXICAN STOCK EXCHANGE: WALMEX

DATE: AGO 04, 2004

COMPANY NAME: WAL - MART DE MEXICO, S.A. DE C.V.

**TRANSACTIONS BY SERIES**

SERIES: V

Date of Transaction	Number	Type of transaction	Number of shares	Individual Share Price	Amount of the transaction(s)	Brokerage House	Shares with Charge to capital	Balances	Treasury Stock	Number of Shares
								As of last report	57,183,100	4,416,745,932
04/08/2004	00687	BUY	19,000	34.69	659,110	ACCIV	STOCK		57,202,100	4,416,726,932
04/08/2004	00688	BUY	202,300	34.70	7,019,810	ACCIV	STOCK		57,404,400	4,416,524,632
04/08/2004	00689	BUY	28,700	34.75	997,325	ACCIV	STOCK		57,433,100	4,416,495,932
04/08/2004	00690	BUY	55,400	34.85	1,930,690	ACCIV	STOCK		57,488,500	4,416,440,532
04/08/2004	00691	BUY	153,100	34.90	5,343,190	ACCIV	STOCK		57,641,600	4,416,287,432
04/08/2004	00692	BUY	41,500	34.94	1,450,010	ACCIV	STOCK		57,683,100	4,416,245,932
04/08/2004	00693	BUY	200,000	35.00	7,000,000	ACCIV	STOCK		57,883,100	4,416,045,932
								As of current report	57,883,100	4,416,045,932

Shareholders' equity amount	0
Capital stock amount	24,400,135

Balance of shares apply to shareholders' equity	
As of last report	As of current report
0	0

**RESOURCES AVAILABLE**

As of last report	As of current report
2,029,145,860	2,004,745,725

Issuer's Comments

**OWN SHARES OPERATION ISSUER'S REPORT**

File No. 82 - 4609
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TICKER SYMBOL AT THE MEXICAN STOCK EXCHANGE: WALMEX

DATE: AGO 05, 2004

COMPANY NAME: WAL - MART DE MEXICO, S.A. DE C.V.

**TRANSACTIONS BY SERIES**

SERIES: V

Date of Transaction	Number	Type of transaction	Number of shares	Individual Share Price	Amount of the transaction(s)	Brokerage House	Shares with Charge to capital	Balances	Treasury Stock	Number of Shares
								As of last report	57,883,100	4,416,045,932
05/08/2004	00694	BUY	100,000	35.11	3,511,000	ACCIV	STOCK		57,983,100	4,415,945,932
								As of current report	57,983,100	4,415,945,932

Shareholders' equity amount	0
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Capital stock amount	3,511,000
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Balance of shares apply to shareholders' equity	
As of last report	As of current report
0	0

**RESOURCES AVAILABLE**

As of last report	As of current report
2,004,745,725	2,001,234,725

Issuer's Comments

**OWN SHARES OPERATION ISSUER'S REPORT**

File No.  
82 - 4609

TICKER SYMBOL AT THE MEXICAN STOCK EXCHANGE: WALMEX

DATE: AGO 06, 2004

COMPANY NAME: WAL - MART DE MEXICO, S.A. DE C.V.

**TRANSACTIONS BY SERIES**

SERIES: V

Date of Transaction	Number	Type of transaction	Number of shares	Individual Share Price	Amount of the transaction(s)	Brokerage House	Shares with Charge to capital	Balances	Treasury Stock	Number of Shares
								As of last report	57,983,100	4,415,945,932
06/08/2004	00695	BUY	50,000	34.65	1,732,500	ACCIV	STOCK		58,033,100	4,415,895,932
06/08/2004	00696	BUY	50,000	34.70	1,735,000	ACCIV	STOCK		58,083,100	4,415,845,932
06/08/2004	00697	BUY	2,300	34.74	79,902	ACCIV	STOCK		58,085,400	4,415,843,632
06/08/2004	00698	BUY	1,000	34.75	34,750	ACCIV	STOCK		58,086,400	4,415,842,632
06/08/2004	00699	BUY	46,700	34.77	1,623,759	ACCIV	STOCK		58,133,100	4,415,795,932
06/08/2004	00700	BUY	8,900	34.79	309,631	ACCIV	STOCK		58,142,000	4,415,787,032
06/08/2004	00701	BUY	291,100	34.80	10,130,280	ACCIV	STOCK		58,433,100	4,415,495,932
								As of current report	58,433,100	4,415,495,932

Shareholders' equity amount	0
Capital stock amount	15,645,822

Balance of shares apply to shareholders' equity	
As of last report	As of current report
0	0

**RESOURCES AVAILABLE**

As of last report	As of current report
2,001,234,725	1,985,588,903

Issuer's Comments

**OWN SHARES OPERATION ISSUER'S REPORT**

File No.  
82-4609

TICKER SYMBOL AT THE MEXICAN STOCK EXCHANGE: WALMEX

DATE: AGO 10, 2004

COMPANY NAME: WAL - MART DE MEXICO, S.A. DE C.V.

**TRANSACTIONS BY SERIES**

SERIES: V

Date of Transaction	Number	Type of transaction	Number of shares	Individual Share Price	Amount of the transaction(s)	Brokerage House	Shares with Charge to capital	Balances	Treasury Stock	Number of Shares
								As of last report	58,433,100	4,415,495,932
10/08/2004	00702	BUY	60,000	34.60	2,076,000	ACCIV	STOCK		58,493,100	4,415,435,932
10/08/2004	00703	BUY	85,000	34.65	2,945,250	ACCIV	STOCK		58,578,100	4,415,350,932
10/08/2004	00704	BUY	20,000	34.75	695,000	ACCIV	STOCK		58,598,100	4,415,330,932
10/08/2004	00705	BUY	20,000	34.78	695,600	ACCIV	STOCK		58,618,100	4,415,310,932
10/08/2004	00706	BUY	65,000	34.80	2,262,000	ACCIV	STOCK		58,683,100	4,415,245,932
10/08/2004	00707	BUY	25,000	34.85	871,250	ACCIV	STOCK		58,708,100	4,415,220,932
10/08/2004	00708	BUY	95,900	34.90	3,346,910	ACCIV	STOCK		58,804,000	4,415,125,032
								As of current report	58,804,000	4,415,125,032

Shareholders' equity amount	0
Capital stock amount	12,892,010

Balance of shares apply to shareholders' equity	
As of last report	As of current report
0	0

**RESOURCES AVAILABLE**

As of last report	As of current report
1,985,588,903	1,972,696,893

Issuer's Comments

**OWN SHARES OPERATION ISSUER'S REPORT**

File No. 82 - 4609
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TICKER SYMBOL AT THE MEXICAN STOCK EXCHANGE: WALMEX

DATE: AGO 11, 2004

COMPANY NAME: WAL - MART DE MEXICO, S.A. DE C.V.

**TRANSACTIONS BY SERIES**

SERIES: V

Date of Transaction	Number	Type of transaction	Number of shares	Individual Share Price	Amount of the transaction(s)	Brokerage House	Shares with Charge to capital	Balances	Treasury Stock	Number of Shares
								As of last report	58,804,000	4,415,125,032
11/08/2004	00709	BUY	25,000	34.72	868,000	ACCIV	STOCK		58,829,000	4,415,100,032
11/08/2004	00710	BUY	100,000	34.75	3,475,000	ACCIV	STOCK		58,929,000	4,415,000,032
11/08/2004	00711	BUY	51,000	34.76	1,772,760	ACCIV	STOCK		58,980,000	4,414,949,032
11/08/2004	00712	BUY	50,000	34.79	1,739,500	ACCIV	STOCK		59,030,000	4,414,899,032
11/08/2004	00713	BUY	174,000	34.80	6,055,200	ACCIV	STOCK		59,204,000	4,414,725,032
11/08/2004	00714	BUY	100,000	34.86	3,486,000	ACCIV	STOCK		59,304,000	4,414,625,032
								As of current report	59,304,000	4,414,625,032

Shareholders' equity amount	0
Capital stock amount	17,396,460

Balance of shares apply to shareholders' equity	
As of last report	As of current report
0	0

**RESOURCES AVAILABLE**

As of last report	As of current report
1,972,696,893	1,955,300,433

Issuer's Comments

**OWN SHARES OPERATION ISSUER'S REPORT**

File No.  
82 - 4609

TICKER SYMBOL AT THE MEXICAN STOCK EXCHANGE: WALMEX

DATE: AGO 12, 2004

COMPANY NAME: WAL - MART DE MEXICO, S.A. DE C.V.

**TRANSACTIONS BY SERIES**

SERIES: V

Date of Transaction	Number	Type of transaction	Number of shares	Individual Share Price	Amount of the transaction(s)	Brokerage House	Shares with Charge to capital	Balances	Treasury Stock	Number of Shares
								As of last report	59,304,000	4,414,625,032
12/08/2004	00715	BUY	117,700	34.75	4,090,075	ACCIV	STOCK		59,421,700	4,414,507,332
12/08/2004	00716	BUY	187,300	34.80	6,518,040	ACCIV	STOCK		59,609,000	4,414,320,032
12/08/2004	00717	BUY	20,000	34.81	696,200	ACCIV	STOCK		59,629,000	4,414,300,032
12/08/2004	00718	BUY	75,000	34.85	2,613,750	ACCIV	STOCK		59,704,000	4,414,225,032
								As of current report	59,704,000	4,414,225,032

Shareholders' equity amount	0
Capital stock amount	13,918,065

Balance of shares apply to shareholders' equity	
As of last report	As of current report
0	0

**RESOURCES AVAILABLE**

As of last report	As of current report
1,955,300,433	1,941,382,368

Issuer's Comments

**OWN SHARES OPERATION ISSUER'S REPORT**

File No.  
**82 - 4609**

TICKER SYMBOL AT THE MEXICAN STOCK EXCHANGE: WALMEX

DATE: AGO 13, 2004

COMPANY NAME: WAL - MART DE MEXICO, S.A. DE C.V.

**TRANSACTIONS BY SERIES**

SERIES: V

Date of Transaction	Number	Type of transaction	Number of shares	Individual Share Price	Amount of the transaction(s)	Brokerage House	Shares with Charge to capital	Balances	Treasury Stock	Number of Shares
								As of last report	59,704,000	4,414,225,032
13/08/2004	00719	BUY	32,000	34.70	1,110,400	ACCIV	STOCK		59,736,000	4,414,193,032
13/08/2004	00720	BUY	33,000	34.75	1,146,750	ACCIV	STOCK		59,769,000	4,414,160,032
13/08/2004	00721	BUY	19,000	34.79	661,010	ACCIV	STOCK		59,788,000	4,414,141,032
13/08/2004	00722	BUY	156,000	34.80	5,428,800	ACCIV	STOCK		59,944,000	4,413,985,032
13/08/2004	00723	BUY	10,000	34.85	348,500	ACCIV	STOCK		59,954,000	4,413,975,032
								As of current report	59,954,000	4,413,975,032

Shareholders' equity amount	0
Capital stock amount	8,695,460

Balance of shares apply to shareholders' equity	
As of last report	As of current report
0	0

**RESOURCES AVAILABLE**

As of last report	As of current report
1,941,382,368	1,932,686,908

Issuer's Comments

**OWN SHARES OPERATION ISSUER'S REPORT**

File No. 82 - 4609
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TICKER SYMBOL AT THE MEXICAN STOCK EXCHANGE: WALMEX

DATE: AGO 16, 2004

COMPANY NAME: WAL - MART DE MEXICO, S.A. DE C.V.

**TRANSACTIONS BY SERIES**

SERIES: V

Date of Transaction	Number	Type of transaction	Number of shares	Individual Share Price	Amount of the transaction(s)	Brokerage House	Shares with Charge to capital	Balances	Treasury Stock	Number of Shares
								As of last report	59,954,000	4,413,975,032
16/08/2004	00724	BUY	50,000	34.40	1,720,000	ACCIV	STOCK		60,004,000	4,413,925,032
16/08/2004	00725	BUY	500	34.44	17,220	ACCIV	STOCK		60,004,500	4,413,924,532
16/08/2004	00726	BUY	99,500	34.50	3,432,750	ACCIV	STOCK		60,104,000	4,413,825,032
16/08/2004	00727	BUY	9,800	34.55	338,590	ACCIV	STOCK		60,113,800	4,413,815,232
16/08/2004	00728	BUY	9,500	34.60	328,700	ACCIV	STOCK		60,123,300	4,413,805,732
16/08/2004	00729	BUY	25,000	34.61	865,250	ACCIV	STOCK		60,148,300	4,413,780,732
16/08/2004	00730	BUY	105,700	34.69	3,666,733	ACCIV	STOCK		60,254,000	4,413,675,032
16/08/2004	00731	BUY	80,000	34.70	2,776,000	ACCIV	STOCK		60,334,000	4,413,595,032
16/08/2004	00732	BUY	20,000	34.71	694,200	ACCIV	STOCK		60,354,000	4,413,575,032
								As of current report	60,354,000	4,413,575,032

Shareholders' equity amount	0
Capital stock amount	13,839,443

Balance of shares apply to shareholders equity	
As of last report	As of current report
0	0

**RESOURCES AVAILABLE**

As of last report	As of current report
1,932,686,908	1,918,847,465

Issuer's Comments

**OWN SHARES OPERATION ISSUER'S REPORT**

File No.  
82 - 4609

TICKER SYMBOL AT THE MEXICAN STOCK EXCHANGE: WALMEX

DATE: AGO 17, 2004

COMPANY NAME: WAL - MART DE MEXICO, S.A. DE C.V.

**TRANSACTIONS BY SERIES**

SERIES: V

Date of Transaction	Number	Type of transaction	Number of shares	Individual Share Price	Amount of the transaction(s)	Brokerage House	Shares with Charge to capital	Balances	Treasury Stock	Number of Shares
								As of last report	60,354,000	4,413,575,032
17/08/2004	00733	BUY	30,000	34.61	1,038,300	ACCIV	STOCK		60,384,000	4,413,545,032
17/08/2004	00734	BUY	20,000	34.65	693,000	ACCIV	STOCK		60,404,000	4,413,525,032
17/08/2004	00735	BUY	30,000	34.70	1,041,000	ACCIV	STOCK		60,434,000	4,413,495,032
17/08/2004	00736	BUY	15,000	34.76	521,400	ACCIV	STOCK		60,449,000	4,413,480,032
17/08/2004	00737	BUY	10,000	34.89	348,900	ACCIV	STOCK		60,459,000	4,413,470,032
17/08/2004	00738	BUY	95,000	34.90	3,315,500	ACCIV	STOCK		60,554,000	4,413,375,032
17/08/2004	00739	BUY	25,000	34.95	873,750	ACCIV	STOCK		60,579,000	4,413,350,032
17/08/2004	00740	BUY	39,500	35.01	1,382,895	ACCIV	STOCK		60,618,500	4,413,310,532
17/08/2004	00741	BUY	35,500	35.10	1,246,050	ACCIV	STOCK		60,654,000	4,413,275,032
17/08/2004	00742	BUY	5,000	35.18	175,900	ACCIV	STOCK		60,659,000	4,413,270,032
17/08/2004	00743	BUY	45,000	35.20	1,584,000	ACCIV	STOCK		60,704,000	4,413,225,032
17/08/2004	00744	BUY	15,000	35.24	528,600	ACCIV	STOCK		60,719,000	4,413,210,032
17/08/2004	00745	BUY	35,000	35.25	1,233,750	ACCIV	STOCK		60,754,000	4,413,175,032
								As of current report	60,754,000	4,413,175,032

Shareholders' equity amount	0
Capital stock amount	13,983,045

Balance of shares apply to shareholders' equity	
As of last report	As of current report
0	0

**RESOURCES AVAILABLE**

As of last report	As of current report
1,918,847,465	1,904,864,420

Issuer's Comments

**OWN SHARES OPERATION ISSUER'S REPORT**

File No.  
82 - 4609

TICKER SYMBOL AT THE MEXICAN STOCK EXCHANGE: WALMEX

DATE: AGO 18, 2004

COMPANY NAME: WAL - MART DE MEXICO, S.A. DE C.V.

**TRANSACTIONS BY SERIES**

SERIES: V

Date of Transaction	Number	Type of transaction	Number of shares	Individual Share Price	Amount of the transaction(s)	Brokerage House	Shares with Charge to capital	Balances	Treasury Stock	Number of Shares
								As of last report	60,754,000	4,413,175,032
18/08/2004	00746	BUY	10,000	34.90	349,000	ACCIV	STOCK		60,764,000	4,413,165,032
18/08/2004	00747	BUY	50,000	35.00	1,750,000	ACCIV	STOCK		60,814,000	4,413,115,032
18/08/2004	00748	BUY	5,000	35.12	175,600	ACCIV	STOCK		60,819,000	4,413,110,032
18/08/2004	00749	BUY	35,000	35.13	1,229,550	ACCIV	STOCK		60,854,000	4,413,075,032
								As of current report	60,854,000	4,413,075,032

Shareholders' equity amount	0
Capital stock amount	3,504,150

Balance of shares apply to shareholders' equity	
As of last report	As of current report
0	0

**RESOURCES AVAILABLE**

As of last report	As of current report
1,904,854,420	1,901,360,270

Issuer's Comments

**OWN SHARES OPERATION ISSUER'S REPORT**

File No.  
82-4609

TICKER SYMBOL AT THE MEXICAN STOCK EXCHANGE: WALMEX

DATE: AGO 20, 2004

COMPANY NAME: WAL - MART DE MEXICO, S.A. DE C.V.

**TRANSACTIONS BY SERIES**

SERIES: V

Date of Transaction	Number	Type of transaction	Number of shares	Individual Share Price	Amount of the transaction(s)	Brokerage House	Shares with Charge to capital	Balances	Treasury Stock	Number of Shares
								As of last report	60,854,000	4,413,075,032
20/08/2004	00750	BUY	17,000	34.80	591,600	ACCIV	STOCK		60,871,000	4,413,058,032
20/08/2004	00751	BUY	53,000	34.83	1,845,990	ACCIV	STOCK		60,924,000	4,413,005,032
20/08/2004	00752	BUY	80,000	34.90	2,792,000	ACCIV	STOCK		61,004,000	4,412,925,032
20/08/2004	00753	BUY	50,000	35.00	1,750,000	ACCIV	STOCK		61,054,000	4,412,875,032
								As of current report	61,054,000	4,412,875,032

Shareholders' equity amount	0
Capital stock amount	6,979,590

Balance of shares apply to shareholders' equity	
As of last report	As of current report
0	0

**RESOURCES AVAILABLE**

As of last report	As of current report
1,901,360,270	1,894,380,680

Issuer's Comments

**OWN SHARES OPERATION ISSUER'S REPORT**

File No.  
82 - 4609

TICKER SYMBOL AT THE MEXICAN STOCK EXCHANGE: WALMEX

DATE: AGO 23, 2004

COMPANY NAME: WAL - MART DE MEXICO, S.A. DE C.V.

**TRANSACTIONS BY SERIES**

SERIES: V

Date of Transaction	Number	Type of transaction	Number of shares	Individual Share Price	Amount of the transaction(s)	Brokerage House	Shares with Charge to capital	Balances	Treasury Stock	Number of Shares
								As of last report	61,054,000	4,412,875,032
23/08/2004	00754	BUY	100,000	35.10	3,510,000	ACCIV	STOCK		61,154,000	4,412,775,032
23/08/2004	00755	BUY	50,000	35.12	1,756,000	ACCIV	STOCK		61,204,000	4,412,725,032
23/08/2004	00756	BUY	2,500	35.29	88,225	ACCIV	STOCK		61,206,500	4,412,722,532
23/08/2004	00757	BUY	147,500	35.30	5,206,750	ACCIV	STOCK		61,354,000	4,412,575,032
								As of current report	61,354,000	4,412,575,032

Shareholders' equity amount	0
Capital stock amount	10,560,975

Balance of shares apply to shareholders' equity	
As of last report	As of current report
0	0

**RESOURCES AVAILABLE**

As of last report	As of current report
1,894,380,680	1,883,819,705

Issuer's Comments

**OWN SHARES OPERATION ISSUER'S REPORT**

File No. 8 2 - 4 6 0 9
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TICKER SYMBOL AT THE MEXICAN STOCK EXCHANGE: WALMEX

DATE: AGO 24, 2004

COMPANY NAME: WAL - MART DE MEXICO, S.A. DE C.V.

**TRANSACTIONS BY SERIES**

SERIES: V

Date of Transaction	Number	Type of transaction	Number of shares	Individual Share Price	Amount of the transaction(s)	Brokerage House	Shares with Charge to capital	Balances	Treasury Stock	Number of Shares
								As of last report	61,354,000	4,412,575,032
24/08/2004	00758	BUY	15,000	35.80	537,000	ACCIV	STOCK		61,369,000	4,412,560,032
24/08/2004	00759	BUY	414,000	35.83	14,833,620	ACCIV	STOCK		61,783,000	4,412,146,032
								As of current report	61,783,000	4,412,146,032

Shareholders' equity amount	0
Capital stock amount	15,370,620

Balance of shares apply to shareholders' equity	
As of last report	As of current report
0	0

**RESOURCES AVAILABLE**

As of last report	As of current report
1,883,819,705	1,868,449,085

Issuer's Comments

**OWN SHARES OPERATION ISSUER'S REPORT**

File No.  
82 - 4609

TICKER SYMBOL AT THE MEXICAN STOCK EXCHANGE: WALMEX

DATE: AGO 25, 2004

COMPANY NAME: WAL - MART DE MEXICO, S.A. DE C.V.

**TRANSACTIONS BY SERIES**

SERIES: V

Date of Transaction	Number	Type of transaction	Number of shares	Individual Share Price	Amount of the transaction(s)	Brokerage House	Shares with Charge to capital	Balances	Treasury Stock	Number of Shares
								As of last report	61,783,000	4,412,146,032
25/08/2004	00760	BUY	10,000	35.80	358,000	ACCIV	STOCK		61,793,000	4,412,136,032
25/08/2004	00761	BUY	5,200	35.84	186,368	ACCIV	STOCK		61,798,200	4,412,130,832
25/08/2004	00762	BUY	34,800	35.85	1,247,580	ACCIV	STOCK		61,833,000	4,412,096,032
25/08/2004	00763	BUY	85,000	35.86	3,048,100	ACCIV	STOCK		61,918,000	4,412,011,032
25/08/2004	00764	BUY	1,900	35.87	68,153	ACCIV	STOCK		61,919,900	4,412,009,132
25/08/2004	00765	BUY	5,000	35.89	179,450	ACCIV	STOCK		61,924,900	4,412,004,132
25/08/2004	00766	BUY	158,100	35.90	5,675,790	ACCIV	STOCK		62,083,000	4,411,846,032
								As of current report	62,083,000	4,411,846,032

Shareholders' equity amount	0
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Capital stock amount	10,763,441
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Balance of shares apply to shareholders' equity	
As of last report	As of current report
0	0

**RESOURCES AVAILABLE**

As of last report	As of current report
1,868,449,085	1,857,685,644

Issuer's Comments

**OWN SHARES OPERATION ISSUER'S REPORT**

File No.  
82 - 4609

TICKER SYMBOL AT THE MEXICAN STOCK EXCHANGE: WALMEX

DATE: AGO 26, 2004

COMPANY NAME: WAL - MART DE MEXICO, S.A. DE C.V.

**TRANSACTIONS BY SERIES**

SERIES: V

Date of Transaction	Number	Type of transaction	Number of shares	Individual Share Price	Amount of the transaction(s)	Brokerage House	Shares with Charge to capital	Balances	Treasury Stock	Number of Shares
								As of last report	62,083,000	4,411,846,032
26/08/2004	00767	BUY	51,400	35.60	1,829,840	ACCIV	STOCK		62,134,400	4,411,794,632
26/08/2004	00768	BUY	48,600	35.70	1,735,020	ACCIV	STOCK		62,183,000	4,411,746,032
26/08/2004	00769	BUY	40,000	35.72	1,428,800	ACCIV	STOCK		62,223,000	4,411,706,032
26/08/2004	00770	BUY	70,000	35.75	2,502,500	ACCIV	STOCK		62,293,000	4,411,636,032
26/08/2004	00771	BUY	90,000	35.76	3,218,400	ACCIV	STOCK		62,383,000	4,411,546,032
26/08/2004	00772	BUY	9,700	35.79	347,163	ACCIV	STOCK		62,392,700	4,411,536,332
26/08/2004	00773	BUY	190,300	35.80	6,812,740	ACCIV	STOCK		62,583,000	4,411,346,032
								As of current report	62,583,000	4,411,346,032

Shareholders' equity amount	0
Capital stock amount	17,874,463

Balance of shares apply to shareholders' equity	
As of last report	As of current report
0	0

**RESOURCES AVAILABLE**

As of last report	As of current report
1,857,685,644	1,839,811,181

Issuer's Comments

**OWN SHARES OPERATION ISSUER'S REPORT**

File No.  
82 - 4609

TICKER SYMBOL AT THE MEXICAN STOCK EXCHANGE: WALMEX

DATE: AGO 30, 2004

COMPANY NAME: WAL - MART DE MEXICO, S.A. DE C.V.

**TRANSACTIONS BY SERIES**

SERIES: V

Date of Transaction	Number	Type of transaction	Number of shares	Individual Share Price	Amount of the transaction(s)	Brokerage House	Shares with Charge to capital	Balances	Treasury Stock	Number of Shares
								As of last report	62,583,000	4,411,346,032
30/08/2004	00774	BUY	20,400	35.73	728,892	ACCIV	STOCK		62,603,400	4,411,325,632
30/08/2004	00775	BUY	15,000	35.74	536,100	ACCIV	STOCK		62,618,400	4,411,310,632
30/08/2004	00776	BUY	115,300	35.75	4,121,975	ACCIV	STOCK		62,733,700	4,411,195,332
30/08/2004	00777	BUY	46,800	35.80	1,675,440	ACCIV	STOCK		62,780,500	4,411,148,532
30/08/2004	00778	BUY	52,500	35.90	1,884,750	ACCIV	STOCK		62,833,000	4,411,096,032
30/08/2004	00779	BUY	15,000	35.98	539,700	ACCIV	STOCK		62,848,000	4,411,081,032
								As of current report	62,848,000	4,411,081,032

Shareholders' equity amount	0
Capital stock amount	9,486,857

Balance of shares apply to shareholders' equity	
As of last report	As of current report
0	0

**RESOURCES AVAILABLE**

As of last report	As of current report
1,839,811,181	1,830,324,324

Issuer's Comments

**OWN SHARES OPERATION ISSUER'S REPORT**

File No.  
82 - 4609

TICKER SYMBOL AT THE MEXICAN STOCK EXCHANGE: WALMEX

DATE: AGO 31, 2004

COMPANY NAME: WAL - MART DE MEXICO, S.A. DE C.V.

**TRANSACTIONS BY SERIES**

SERIES: V

Date of Transaction	Number	Type of transaction	Number of shares	Individual Share Price	Amount of the transaction(s)	Brokerage House	Shares with Charge to capital	Balances	Treasury Stock	Number of Shares
								As of last report	62,848,000	4,411,081,032
31/08/2004	00780	BUY	60,000	36.05	2,163,000	ACCIV	STOCK		62,908,000	4,411,021,032
31/08/2004	00781	BUY	40,000	36.06	1,442,400	ACCIV	STOCK		62,948,000	4,410,981,032
31/08/2004	00782	BUY	26,600	36.07	959,462	ACCIV	STOCK		62,974,600	4,410,954,432
31/08/2004	00783	BUY	50,000	36.09	1,804,500	ACCIV	STOCK		63,024,600	4,410,904,432
31/08/2004	00784	BUY	23,400	36.10	844,740	ACCIV	STOCK		63,048,000	4,410,881,032
								As of current report	63,048,000	4,410,881,032

Shareholders' equity amount	0
Capital stock amount	7,214,102

Balance of shares apply to shareholders' equity	
As of last report	As of current report
0	0

**RESOURCES AVAILABLE**

As of last report	As of current report
1,830,324,324	1,823,110,222

Issuer's Comments

Recompa de acciones  
(pesos)

E R I	Fecha Adquisición	Nº de acciones		Costo unitario Adquisición	Costo total		Indice	Actualización	\$ const Mzo '00	Costo unitario actualizado	
		Diario	Acumulado		Diario	Acumulado					
V	12 JUL 04	397	1,000,000	48,624,100	33,719,553,000	33,719,553	1,677,539,998	0.00280	94,415	33,813,968	33,813,968,000
V	13 JUL 04	398	630,800	49,254,900	33,689,984,147	21,251,642	1,698,791,640	0.00280	59,505	21,311,147	33,784,316,741
V	14 JUL 04	399	1,000,000	50,254,900	33,550,723,000	33,550,723	1,732,342,363	0.00280	93,942	33,644,665	33,644,665,000
V	15 JUL 04	400	329,300	50,584,200	33,516,197,996	11,036,884	1,743,379,247	0.00280	30,903	11,067,787	33,610,042,514
V	16 JUL 04	401	785,600	51,369,800	33,911,446,029	26,640,832	1,770,020,079	0.00280	74,594	26,715,426	34,006,397,658
V	19 JUL 04	402	250,000	51,619,800	34,064,528,000	8,516,132	1,778,536,211	0.00280	23,845	8,539,977	34,159,908,000
V	20 JUL 04	403	700,000	52,319,800	34,138,714,286	23,897,100	1,802,433,311	0.00280	66,912	23,964,012	34,234,302,857
V	21 JUL 04	404	1,099,900	53,419,700	34,545,858,714	37,996,990	1,840,430,301	0.00280	106,392	38,103,362	34,642,587,508
V	22 JUL 04	405	756,000	54,175,700	34,525,224,868	26,101,070	1,866,531,371	0.00280	73,083	26,174,153	34,621,895,503
V	23 JUL 04	406	250,000	54,425,700	34,664,340,000	8,666,085	1,875,197,456	0.00280	24,265	8,690,350	34,761,400,000
V	26 JUL 04	407	450,000	54,875,700	34,572,606,667	15,557,673	1,890,755,129	0.00280	43,561	15,601,234	34,689,408,889
V	27 JUL 04	408	400,000	55,275,700	34,706,375,000	13,882,550	1,904,637,679	0.00280	38,871	13,921,421	34,803,552,500
V	28 JUL 04	409	654,000	55,929,700	34,625,952,599	22,645,373	1,927,283,052	0.00280	63,407	22,708,780	34,722,905,199
V	29 JUL 04	410	550,000	56,479,700	34,805,905,455	19,143,248	1,946,426,300	0.00280	53,601	19,196,849	34,903,361,818
V	30 JUL 04	411	250,000	56,729,700	34,667,696,000	8,666,924	1,955,093,224	0.00280	24,267	8,691,191	34,764,764,000
V	02 AGO 04	412	253,400	56,983,100	34,767,719,021	8,810,140	1,963,903,364	0.00000	0	8,810,140	34,767,719,021
V	03 AGO 04	413	200,000	57,183,100	34,753,880,000	6,950,776	1,970,854,340	0.00000	0	6,950,776	34,753,880,000
V	04 AGO 04	414	700,000	57,883,100	34,857,335,714	24,400,135	1,995,254,275	0.00000	0	24,400,135	34,857,335,714
V	05 AGO 04	415	100,000	57,983,100	35,110,000,000	3,511,000	1,998,765,275	0.00000	0	3,511,000	35,110,000,000
V	06 AGO 04	416	450,000	58,433,100	34,768,493,333	15,645,822	2,014,411,097	0.00000	0	15,645,822	34,768,493,333
V	10 AGO 04	417	370,900	58,804,000	34,758,722,028	12,892,010	2,027,303,107	0.00000	0	12,892,010	34,758,722,028
V	11 AGO 04	418	500,000	59,304,000	34,792,920,000	17,396,460	2,044,699,567	0.00000	0	17,396,460	34,792,920,000
V	12 AGO 04	419	400,000	59,704,000	34,795,162,500	13,918,065	2,058,617,632	0.00000	0	13,918,065	34,795,162,500
V	13 AGO 04	420	250,000	59,954,000	34,781,840,000	8,695,460	2,067,313,092	0.00000	0	8,695,460	34,781,840,000
V	16 AGO 04	421	400,000	60,354,000	34,598,607,500	13,839,443	2,081,152,535	0.00000	0	13,839,443	34,598,607,500
V	17 AGO 04	422	400,000	60,754,000	34,957,612,500	13,983,045	2,095,135,580	0.00000	0	13,983,045	34,957,612,500
V	18 AGO 04	423	100,000	60,854,000	35,041,500,000	3,504,150	2,098,639,730	0.00000	0	3,504,150	35,041,500,000
V	20 AGO 04	424	200,000	61,054,000	34,897,950,000	6,979,590	2,105,619,320	0.00000	0	6,979,590	34,897,950,000
V	23 AGO 04	425	300,000	61,354,000	35,203,250,000	10,560,975	2,116,180,295	0.00000	0	10,560,975	35,203,250,000
V	24 AGO 04	426	429,000	61,783,000	35,828,951,049	15,370,620	2,131,550,915	0.00000	0	15,370,620	35,828,951,049
V	25 AGO 04	427	300,000	62,083,000	35,878,136,667	10,763,441	2,142,314,356	0.00000	0	10,763,441	35,878,136,667
V	26 AGO 04	428	500,000	62,583,000	35,748,926,000	17,874,463	2,160,188,819	0.00000	0	17,874,463	35,748,926,000
V	30 AGO 04	429	265,000	62,848,000	35,799,460,377	9,486,857	2,169,675,676	0.00000	0	9,486,857	35,799,460,377
V	31 AGO 04	430	200,000	63,048,000	36,070,510,000	7,214,102	2,176,889,778	0.00000	0	7,214,102	36,070,510,000
Total al mes de AGO 04			63,048,000			2,176,889,778		75,515,876	3,014,136,159		

AGO 04

RESUMEN DE MOVIMIENTOS POR MES:

	ACCIONES		SERIE				VALOR TEDRICO	CAPITAL SOCIAL	RESERVA PRECOMPRA	BANCO
	IMPORTE	IMPORTE	"C"	"V"	TOTAL					
Saldo ejercicio '03	24,940,800	730,515,544	24,940,800	0	24,940,800		31,311,805	699,203,739	730,515,544	
ENE '04	2,676,600	86,325,285	2,676,600		2,676,600	1,255,445,006	3,363,212	82,992,073	86,325,285	
FEB '04	(27,619,700)	(816,840,829)	(27,619,700)		(27,619,700)	1,255,445,006	(34,675,019)	(782,195,613)	(816,840,829)	
ABR '04	22,071,800	775,893,937	22,071,800		22,071,800	1,569,054,9	34,631,866	741,282,071	775,893,937	
MAY '04	13,272,300	447,877,951	13,272,300		13,272,300	1,569,054,9	20,824,967	427,052,984	447,877,951	
JUN '04	8,834,100	304,642,807	8,834,100		8,834,100	1,569,054,9	13,661,188	290,781,619	304,642,807	
JUL '04	12,551,600	426,678,529	12,551,600		12,551,600	1,569,054,9	19,699,993	406,984,536	426,678,529	
AGO '04	6,318,300	221,796,534	6,318,300		6,318,300	1,569,054,9	9,813,760	211,882,794	221,796,534	
	63,048,000	2,176,889,778	63,048,000	0	63,048,000		98,825,775	2,077,964,003	2,176,889,778	

	IMPORTE POR ACCS. SERIE:		ACUMULADO SERIE	
	"C"	"V"	"C"	"V"
Saldo ejercicio '03	730,515,544	0	730,515,544	
ENE '04	86,325,285		86,325,285	
FEB '04	(816,840,829)		(816,840,829)	
ABR '04	775,893,937		775,893,937	
MAY '04	447,877,951		447,877,951	
JUN '04	304,642,807		304,642,807	
JUL '04	426,678,529		426,678,529	
AGO '04	221,796,534		221,796,534	
	2,176,889,778	0	2,176,889,778	

\* NOTA:

BALANZA	Estado de cuenta
709	89,012,015.00
711	1,212,952,786.91
713	653,128,422.10
RECOMPRA	Accion 800,000.00
	Accion en tesorer 55,929,700.00
	1,955,093,224.01
	56,729,700.00

CANCELACION DE ACCIONES SEGUN ACTA DE ASAMBLEA DEL 25-FEB 2004