

REG TECHNOLOGIES, INC.

#1103 - 11871 Horseshoe Way
Richmond, BC V7A 5H5
Phone: 604-278-5996 Fax: 604-278-3409
Toll Free: 800-665-4616



SUPPL

August 30, 2004

Securities Exchange Commission
500 North Capitol St.,
Washington, D.C.
20549



82-864

Re: Reg Technologies Inc. - File No. 82-846

Dear Sirs:

Please find enclosed Reg Technologies, Inc. insider reports dated August 30, 2004 for the following:

Susanne Robertson; and
SMR Investments Ltd.

If you have any questions or require further information please contact me at your convenience.

Yours truly,

Jennifer Lorette
Insider Reports

PROCESSED

SEP 28 2004

THOMSON
FINANCIAL

enclosure

llw 9/28

OSC 55-102F6
INSIDER REPORT
(See instructions on the back of this report)

Notice - Collection and Use of Personal Information: The personal information required under this form is collected on behalf of and used by the securities regulatory authorities set out below for purposes of the administration and enforcement of certain provisions of the securities legislation in British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, Nova Scotia and Newfoundland. Some of the required information will be made public pursuant to the securities legislation in each of the jurisdictions indicated above. Other required information will remain confidential and will not be disclosed to any person or company except to any of the securities regulatory authorities or their authorized representatives if you have any questions about the collection and use of this information, you may contact the securities regulatory authority in any jurisdiction(s) in which the required information is filed, at the address(es) or telephone number(s) set out on the back of this report.

BOX 1. NAME OF THE REPORTING ISSUER (BLOCK LETTERS)

REG TECHNOLOGIES, INC.

BOX 3. NAME, ADDRESS AND TELEPHONE NUMBER OF THE INSIDER (BLOCK LETTERS)

FAMILY NAME OR CORPORATE NAME
SMR INVESTMENTS LTD.
GIVEN NAMES
NO. STREET APT
11871 HORSESHOE WAY 1103
CITY
RICHMOND
PROV
BRITISH COLUMBIA
BUSINESS TELEPHONE NUMBER
604 - 278 - 5996 EXT
BUSINESS FAX NUMBER
604 - 278 - 3409
CHANGE IN NAME, ADDRESS OR TELEPHONE NUMBER FROM LAST REPORT
POSTAL CODE
V7A 5H5
YES ☐ NO ☒

BOX 4. JURISDICTION(S) WHERE THE ISSUER IS A REPORTING ISSUER OR THE EQUIVALENT

ALBERTA ☐ ONTARIO ☐
BRITISH COLUMBIA ☒ QUEBEC ☐
MANITOBA ☐ SASKATCHEWAN ☐
NEWFOUNDLAND ☐
NOVA SCOTIA ☐

BOX 2. INSIDER DATA

RELATIONSHIP(S) TO REPORTING ISSUER
3
DATE OF LAST REPORT FILED
DD MM YY
24 06 03
OR
IF INITIAL REPORT, DATE ON WHICH YOU BECAME AN INSIDER
CHANGE IN RELATIONSHIP FROM LAST REPORT
YES ☐ NO ☒
DD MM YY
30 08 04

BOX 5. INSIDER HOLDINGS AND CHANGES (IF INITIAL REPORT, COMPLETE SECTIONS A, B, C AND D ONLY. SEE ALSO INSTRUCTIONS TO BOX 5)

A DESIGNATION OF CLASS OF SECURITIES	B BALANCE OF CLASS OF SECURITIES ON LAST REPORT	C TRANSACTIONS		D PRESENT BALANCE OF CLASS OF SECURITIES HELD	E DIRECT / INDIRECT OWNERSHIP / CONTROL OR DIRECTION	F IDENTIFY THE REGISTERED HOLDER WHERE OWNERSHIP IS INDIRECT OR WHERE CONTROL OR DIRECTION IS EXERCISED
		NATURE	NUMBER/VALUE ACQUIRED			
COMMON	3,311,807			3,356,807		
WARRANTS	641,946			641,946		

BOX 6. REMARKS

PLEASE SEE ATTACHMENT

ATTACHMENT ☒ YES ☐ NO

This form is used as a uniform report for the insider reporting requirements under all provincial securities Acts. The terminology used is generic to accommodate the various Acts.

CORRESPONDENCE ☒ ENGLISH ☐ FRENCH

KEEP A COPY FOR YOUR FILE

The undersigned certifies that the information given in this report is true and complete in every respect. It is an offence to submit information that, in a material respect and at the time and in the light of the circumstances in which it is submitted, is misleading or untrue.

BOX 7. SIGNATURE

NAME (BLOCK LETTERS)
JOHN ROBERTSON

SIGNATURE

John Robertson

SMR Investments Ltd. report dated August 30, 2004 - Reg Technologies, Inc.

[illegible]

FORM 55-102F6
INSIDER REPORT
(See instructions on the back of this report)

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REG TECHNOLOGIES, INC.

BOX 3. NAME, ADDRESS AND TELEPHONE NUMBER OF THE INSIDER (BLOCK LETTERS)

FAMILY NAME OR CORPORATE NAME
ROBERTSON
GIVEN NAMES
SUSANNE
NO. STREET APT
11871 HORSESHOE WAY 1103
CITY
RICHMOND
PROV. POSTAL CODE
BRITISH COLUMBIA V7A 5H5
BUSINESS TELEPHONE NUMBER
604 - 278 - 5996 EXT
BUSINESS FAX NUMBER
604 - 278 - 3409
CHANGE IN NAME, ADDRESS OR TELEPHONE NUMBER FROM LAST REPORT
☐ YES ☒ NO

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☒ BRITISH COLUMBIA ☐ QUIBEC
☐ MANITOBA ☐ SASKATCHEWAN
☐ NEWFOUNDLAND
☐ NOVA SCOTIA

BOX 2. INSIDER DATA

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DATE OF LAST REPORT FILED
DD MM YY
24 06 04
OR
IF INITIAL REPORT, DATE ON WHICH YOU BECAME AN INSIDER
CHANGE IN RELATIONSHIP FROM LAST REPORT
☐ YES ☒ NO
DD MM YY
30 08 04

BOX 5. INSIDER HOLDINGS AND CHANGES (IF INITIAL REPORT, COMPLETE SECTIONS A, D, E AND F ONLY. SEE ALSO INSTRUCTIONS TO BOX 5)

A		B		C		D		E		F	
DESIGNATION OF CLASS OF SECURITIES		BALANCE OF CLASS OF SECURITIES ON LAST REPORT		NATURE		NUMBER/VALUE ACQUIRED		NUMBER/VALUE DISPOSED OF		IDENTIFY THE REGISTERED HOLDER WHERE OWNERSHIP IS INDIRECT OR WHERE CONTROL OR DIRECTION IS EXERCISED	
DATE	DD	MM	YY	DATE	DD	MM	YY	UNIT PRICE / EXERCISE PRICE \$ US	PRESENT BALANCE OF CLASS OF SECURITIES HELD	DIRECT / INDIRECT OWNERSHIP / CONTROL OR DIRECTION	
COMMON									584,975	1	
OPTION									250,000	1	
COMMON									3,356,807	2	SMR Investments Ltd.
WARRANTS									641,946	2	SMR Investments Ltd.

BOX 6. REMARKS

PLEASE SEE ATTACHMENT

ATTACHMENT ☒ YES ☐ NO

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CORRESPONDENCE ☒ ENGLISH ☐ FRENCH

KEEP A COPY FOR YOUR FILE

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BOX 7. SIGNATURE

NAME (BLOCK LETTERS)
SUSANNE ROBERTSON

SIGNATURE

DD MM YY
30 08 04

[illegible][illegible]