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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE 9th September 2004

Please address correspondence to  
PO Box 915, GPO Hong Kong

Securities & Exchange Commission  
Office of International Corporate Finance  
450 Fifth Street N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs,

**Hongkong Electric Holdings Limited**  
**Rule 12g3-2(b) Materials**  
**File No. 82-4086**

The following materials are enclosed pursuant to Rule 12g3-2(b)(1)(iii) under the Securities Exchange Act of 1934 (the "Exchange Act"), in connection with the exemption from reporting under that Rule by Hongkong Electric Holdings Limited:

Form R2 Notification of Location of Registers (Filed with the Hong Kong Companies Registry on 7th September, 2004)

Pursuant to Rule 12g3-2(b)(4) and (5), the enclosed materials shall not be deemed "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Exchange Act, and the furnishing of such materials shall not constitute an admission for any purpose that Hongkong Electric Holdings Limited is subject to the Exchange Act.

Yours faithfully,

Lillian Wong  
COMPANY SECRETARY

Enc.  
LW/jh

PROCESSED

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FINANCIAL

**重要事項 Important Notes**

- 填表前請參閱〈填表須知〉。  
請用黑色墨水列印。
- Please read the accompanying notes before completing this form.  
Please print in black ink.

公司編號 **Company Number**

46996

**1 公司名稱 Company Name**

Hongkong Electric Holdings Limited 香港電燈集團有限公司

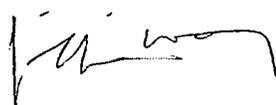
(註 Note 5) **2 登記冊或其他文件的備存地點 Location of Registers or Other documents**

請在有關空格內加 ✓ 號 Please tick the relevant box(es)

登記冊 / 其他文件 Registers / Other documents	備存地點 Location	生效日期 Effective Date (日 DD / 月 MM / 年 YYYY)
<input checked="" type="checkbox"/> 成員登記冊 Register of Members	46th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong	6.9.2004
<input type="checkbox"/> 董事及秘書登記冊 Register of Directors & Secretaries	-	
<input type="checkbox"/> 債權證持有人登記冊 Register of Debenture Holders	-	
<input type="checkbox"/> 押記登記冊 Register of Charges	-	
<input type="checkbox"/> 會議紀錄簿 Minute Books	-	
<input type="checkbox"/> 設定押記的文書副本 Copies of Instruments Creating Charges	-	

(註 Note 6)

簽署 Signed :



姓名 Name : Lillian Wong  
董事 Director / 秘書 Secretary \*

日期 Date : 7.9.2004  
日 DD / 月 MM / 年 YYYY

\* 請刪去不適用者 Delete whichever does not apply

(註 Note 3)

**提交人的資料 Presentor's Reference**

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電話 Tel: 2843 3111 傳真 Fax: 2537 1013

電郵地址 E-mail Address: -

檔號 Reference: LW/jh

指明編號 2/2004 (修訂) (2004 年 2 月)  
Specification No. 2/2004 (Revision) (Feb. 2004)

**請勿填寫本欄 For Official Use**

收件日期 RECEIVED  
08-09-2004  
公司註冊處(行政組)  
COMPANIES REGISTRY  
(Administration Section)