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FORM SE
FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS

Option One Mortgage Acceptance Corporation

Exact Name of Registrant as Specified in Charter

0001025562

Registrant CIK Number

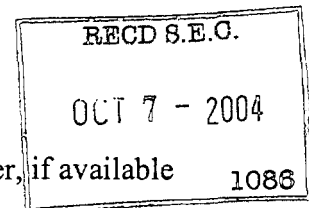
Form 8-K, October 5, Series 2004-3

104020

Electronic Report, Schedule or Registration
Statement of Which the Documents Are a Part
(give period of report)

333-14625

SEC File Number, if available 1088



Name of Person Filing the Document
(If Other than the Registrant)

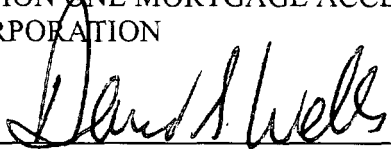
PROCESSED
OCT 08 2004
THOMSON
FINANCIAL

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: October 5, 2004

OPTION ONE MORTGAGE ACCEPTANCE
CORPORATION

By: 

Name:

Title:

David S. Wells
Assistant Secretary

IN ACCORDANCE WITH RULE 202 OF REGULATION S-T, THIS EXHIBIT IS BEING FILED IN PAPER PURSUANT TO A CONTINUING HARDSHIP EXEMPTION.

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>	<u>Format</u>
99.3	Computational Materials	P*

*The Computational Materials have been filed on paper pursuant to a continuing hardship exemption from certain electronic filing requirements.

COMPUTATIONAL MATERIALS DISCLAIMER

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Period	Class A2, A3, A4, & Mezz Cap Balance	Class A2, A3, A4, & Mezz Cap Strike	Class A2, A3, A4, & Mezz Cap Ceiling
1	572,500,000	4.180390	10.000000
2	569,231,547	7.107250	10.000000
3	565,331,990	6.879330	10.000000
4	560,805,903	6.879220	10.000000
5	555,660,227	7.616190	10.000000
6	549,904,323	6.882030	10.000000
7	543,550,371	7.111410	10.000000
8	536,612,156	6.882210	10.000000
9	529,106,499	7.112180	10.000000
10	521,052,293	6.882820	10.000000
11	512,472,833	6.786130	10.000000
12	503,407,369	7.015530	10.000000
13	494,093,636	6.789240	10.000000
14	484,546,997	7.015660	10.000000
15	474,784,322	6.789670	10.000000
16	464,823,738	6.789420	10.000000
17	454,684,178	7.516480	10.000000
18	444,385,493	6.791640	10.000000
19	433,948,578	7.017480	10.000000
20	423,394,564	6.790650	10.000000
21	412,745,432	7.024420	10.000000
22	402,026,043	6.798690	10.000000
23	391,261,838	8.596710	10.000000
24	380,877,036	9.019220	10.000000
25	370,833,953	8.719870	10.000000
26	361,118,654	9.001800	10.000000
27	351,720,166	8.705480	10.000000
28	342,628,028	8.697490	10.000000
29	0	0.000000	0.000000
30	325,335,306	9.319770	10.000000
31	317,114,909	9.368840	10.000000
32	309,160,927	9.055360	10.000000
33	301,464,491	9.348810	10.000000
34	294,017,161	9.039300	10.000000
35	286,810,562	9.678990	10.000000
36	0	0.000000	0.000000
37	273,110,967	9.728950	10.000000
38	0	0.000000	0.000000
39	254,260,557	9.702010	10.000000
40	242,894,480	9.688790	10.000000

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Option One Mortgage Loan Trust 2004-3 - Winter Group Breakeven Analysis Class M8

Balance	\$8,000,000.00	Delay	0
Coupon	3.629	Dated	10/5/2004
Settle	10/5/2004	First Payment	11/25/2004
Default	7.903 CDR	8.826 CDR	9.771 CDR
WAL	21.20	13.09	9.02
Principal Writedown	0.20%	0.01%	0.05%
Total Collat Loss (Collat Maturity)	17.27%	12.04%	9.76%
Total Collat Liquidation (Collat Maturity)	34.33%	23.96%	19.42%
LIBOR	Fwd	Fwd	Fwd
Prepay	50 PricingSpeed	100 PricingSpeed	150 PricingSpeed
Loss Severity	50%	50%	50%
Servicer Advances	100%	100%	100%
Liquidation Lag	6	6	6
Delinq	100%	100%	100%
Optional Redemption	Call (N)	Call (N)	Call (N)

Option One Mortgage Loan Trust 2004-3 - Winter Group Breakeven Analysis Class M9

Balance	\$10,000,000.00	Delay	0
Coupon	5.279	Dated	10/5/2004
Settle	10/5/2004	First Payment	11/25/2004
Default	7.48 CDR	8.073 CDR	8.717 CDR
WAL	20.79	12.85	8.84
Principal Writedown	0.07%	0.07%	0.04%
Total Collat Loss (Collat Maturity)	16.60%	11.18%	8.82%
Total Collat Liquidation (Collat Maturity)	32.99%	22.24%	17.55%
LIBOR	Fwd	Fwd	Fwd
Prepay	50 PricingSpeed	100 PricingSpeed	150 PricingSpeed
Loss Severity	50%	50%	50%
Loss Severities	100%	100%	100%
Liquidation Lag	6	6	6
Delinq	100%	100%	100%
Optional Redemption	Call (N)	Call (N)	Call (N)

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Option One Mortgage Loan Trust 2003-4 - Price/Yield - M10

Balance	\$10,500,000.00			
First Payment	11/25/2004			
Settle	10/5/2004			
		7.193 CDR	7.415 CDR	7.728 CDR
Default				
WAL	21.56	13.94	9.85	
Principal Writedown	28,316.91 (0.27%)	14,720.13 (0.14%)	10,727.99 (0.10%)	
Total Collat Loss (Collat Maturity)	164,972,759.54 (16.50%)	107,456,730.41 (10.75%)	82,111,228.93 (8.21%)	
Total Collat Liquidation (Collat Maturity)	327,877,114.66 (32.79%)	213,753,676.61 (21.38%)	163,373,903.05 (16.34%)	
LIBOR	Fwd	Fwd	Fwd	
Prepay	50 PricingSpeed	100 PricingSpeed	150 PricingSpeed	
Loss Severity	50%	50%	50%	
Servicer Advances	100%	100%	100%	
Liquidation Lag	6	6	6	
Triggers	Fail	Fail	Fail	
Optional Redemption	Call (N)	Call (N)	Call (N)	

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Option One Mortgage Loan Trust 2003-4 - Price/Yield - M10

Terwin

Balance	\$10,500,000.00		
First Payment	11/25/2004		
Settle	10/5/2004		
		6.1412 CDR	6.4098 CDR
Default	5.9578 CDR		
WAL	22.47	14.44	10.12
Principal Writedown	13,145.53 (0.13%)	9,784.37 (0.09%)	10,844.16 (0.10%)
Total Collat Loss (Collat Maturity)	172,064,540.72 (17.21%)	109,788,379.76 (10.98%)	83,194,362.25 (8.32%)
Total Collat Liquidation (Collat Maturity)	284,919,086.68 (28.49%)	181,983,017.01 (18.20%)	137,937,712.62 (13.79%)
LIBOR	Fwd	Fwd	Fwd
Prepay	50 PricingSpeed	100 PricingSpeed	150 PricingSpeed
Loss Severity	60%	60%	60%
Servicer Advances	100%	100%	100%
Liquidation Lag	6	6	6
Triggers	Fail	Fail	Fail
Optional Redemption	Call (N)	Call (N)	Call (N)

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Option One Mortgage Loan Trust 2004-3**NetWAC Cap Analysis**

FRM PPC: 57.50%

ARM PPC: 150%

Enable Call: Yes

(1) Assumes 1mLIBOR and 6mLIBOR stay at 1.779 and 2.051 respectively and the cashflows are run to the Optional Termination at the

(3) Calculated as (a) the Net WAC Cap plus (b) the result of proceeds from the related Interest Rate Corridor divided by the beginning per related certificates, annualized based on the actual number of days in the accrual period.

Period	NWC (1) (%)	Period	NWC (1) (%)
1	4.180	51	6.492
2	7.106	52	6.485
3	6.876	53	7.172
4	6.876	54	6.472
5	7.612	55	6.681
6	6.875	56	6.460
7	7.103	57	6.669
8	6.873	58	6.448
9	7.101	59	6.443
10	6.871	60	6.652
11	6.773	61	6.432
12	6.997	62	6.641
13	6.770	63	6.422
14	6.994	64	6.418
15	6.766	65	7.100
16	6.764	66	6.409
17	7.486	67	6.618
18	6.759	68	6.401
19	6.982	69	6.610
20	6.754	70	6.393
21	6.977	71	6.389
22	6.748	72	6.599
23	6.930	73	6.383
24	7.170	74	6.592
25	6.931	75	6.376
26	7.154	76	6.373
27	6.915	77	7.053
28	6.906	78	6.368
29	7.637	79	6.577
30	6.890	80	6.363
31	6.861	81	6.572
32	6.631	82	6.358
33	6.844	83	6.356
34	6.616	84	6.566
35	6.614	85	6.352
36	6.828	86	6.562
37	6.600	87	6.348
38	6.811	88	6.346
39	6.583	89	6.782
40	6.575	90	6.343
41	7.019	91	6.553
42	6.558	92	6.340
43	6.769	93	6.550
44	6.543	94	6.337
45	6.753	95	6.336
46	6.527		
47	6.520		
48	6.730		
49	6.505		
50	6.715		

Option One Mortgage Loan Trust 2004-3
 Excess Spread Analysis Forward LIBOR
 FRM PPC: 115%
 ARM PPC: 100%
 Enable Call Yes
 5% CDR
 50% Severity

Period	1 Mo LIBOR	6 Mo LIBOR	Excess Spread	Call Eligible	Bond Balance Outstanding
1	1.77900	2.05100	3.41	No	Yes
2	1.86400	2.14900	4.82	No	Yes
3	1.98800	2.24300	4.62	No	Yes
4	2.10300	2.33000	4.50	No	Yes
5	2.21600	2.41200	4.65	No	Yes
6	2.30200	2.48900	4.30	No	Yes
7	2.36200	2.56500	4.33	No	Yes
8	2.42500	2.64500	4.17	No	Yes
9	2.50600	2.72800	4.19	No	Yes
10	2.59100	2.81300	4.00	No	Yes
11	2.66900	2.90000	3.82	No	Yes
12	2.75300	2.99100	3.84	No	Yes
13	2.83500	3.08300	3.65	No	Yes
14	2.91900	3.17600	3.67	No	Yes
15	3.01000	3.26900	3.46	No	Yes
16	3.11000	3.35500	3.36	No	Yes
17	3.20900	3.43100	3.62	No	Yes
18	3.29600	3.49700	3.17	No	Yes
19	3.38500	3.55200	3.20	No	Yes
20	3.47100	3.59700	2.99	No	Yes
21	3.51600	3.64000	3.08	No	Yes
22	3.56000	3.68800	2.91	No	Yes
23	3.60300	3.73900	4.13	No	Yes
24	3.61800	3.79300	4.34	No	Yes
25	3.65300	3.85600	4.16	No	Yes
26	3.72500	3.92100	4.22	No	Yes
27	3.79500	3.98400	4.01	No	Yes
28	3.86200	4.04200	3.93	No	Yes
29	3.92600	4.09600	4.51	No	Yes
30	3.98600	4.14500	4.02	No	Yes
31	4.04200	4.18900	3.86	No	Yes
32	4.09300	4.22900	3.65	No	Yes
33	4.14000	4.26400	3.75	No	Yes
34	4.18100	4.29600	3.55	No	Yes
35	4.21600	4.32700	3.70	No	Yes
36	4.24500	4.35600	3.86	No	Yes
37	4.27200	4.38600	3.66	No	Yes
38	4.30200	4.41600	3.78	No	Yes
39	4.33100	4.44700	3.58	No	Yes
40	4.36000	4.47900	3.54	No	Yes
41	4.39000	4.51200	3.94	No	Yes
42	4.42000	4.54600	3.58	No	Yes
43	4.45200	4.58200	3.70	No	Yes
44	4.48400	4.61800	3.50	No	Yes
45	4.51800	4.65500	3.62	No	Yes
46	4.55300	4.69200	3.42	No	Yes
47	4.59100	4.72700	3.50	No	Yes
48	4.63000	4.76100	3.63	No	Yes
49	4.66800	4.79200	3.42	No	Yes
50	4.70200	4.82100	3.55	No	Yes
51	4.73300	4.84600	3.34	No	Yes
52	4.76200	4.86900	3.31	No	Yes
53	4.78900	4.88900	3.89	No	Yes
54	4.81300	4.90700	3.35	No	Yes
55	4.83400	4.92100	3.50	No	Yes
56	4.85300	4.93500	3.30	No	Yes
57	4.86800	4.95300	3.46	No	Yes
58	4.88100	4.97400	3.28	No	Yes
59	4.89000	4.99900	3.33	No	Yes
60	4.89700	5.02900	3.50	No	Yes
61	4.91800	5.06300	3.31	No	Yes
62	4.95600	5.09900	3.25	No	Yes
63	4.99300	5.13400	2.83	No	Yes
64	5.02900	5.16700	2.58	No	Yes
65	5.06400	5.19900	3.02	No	Yes
66	5.09700	5.22900	2.34	No	Yes
67	5.12900	5.25800	2.47	No	Yes
68	5.16000	5.28500	2.24	No	Yes
69	5.18900	5.31000	2.35	No	Yes
70	5.21600	5.33400	2.13	No	Yes
71	5.24200	5.35500	2.15	No	Yes
72	5.26600	5.37500	0.00	Yes	No

Option One Mortgage Loan Trust 2004-3
 Excess Spread Analysis Forward LIBOR plus 200
 FRM PPC: 115%
 ARM PPC: 100%
 Enable Call Yes
 5% CDR
 50% Severity

Period	1 Mo LIBOR	6 Mo LIBOR	Excess Spread	Call Eligible	Bond Balance Outstanding
1	1.77900	2.05100	3.41	No	Yes
2	3.86400	4.14900	2.88	No	Yes
3	3.98800	4.24300	2.63	No	Yes
4	4.10300	4.33000	2.51	No	Yes
5	4.21600	4.41200	2.84	No	Yes
6	4.30200	4.48900	2.32	No	Yes
7	4.36200	4.56500	2.41	No	Yes
8	4.42500	4.64500	2.19	No	Yes
9	4.50600	4.72800	2.27	No	Yes
10	4.59100	4.81300	2.03	No	Yes
11	4.66900	4.90000	1.85	No	Yes
12	4.75300	4.99100	1.93	No	Yes
13	4.83500	5.08300	1.68	No	Yes
14	4.91900	5.17600	1.76	No	Yes
15	5.01000	5.26900	1.50	No	Yes
16	5.11000	5.35500	1.40	No	Yes
17	5.20900	5.43100	1.83	No	Yes
18	5.29600	5.49700	1.22	No	Yes
19	5.38500	5.55200	1.30	No	Yes
20	5.47100	5.59700	1.04	No	Yes
21	5.51600	5.64000	1.18	No	Yes
22	5.56000	5.68800	0.95	No	Yes
23	5.60300	5.73900	2.67	No	Yes
24	5.61800	5.79300	2.98	No	Yes
25	5.65300	5.85600	2.75	No	Yes
26	5.72500	5.92100	2.86	No	Yes
27	5.79500	5.98400	2.59	No	Yes
28	5.86200	6.04200	2.52	No	Yes
29	5.92600	6.09600	3.66	No	Yes
30	5.98600	6.14500	3.01	No	Yes
31	6.04200	6.18900	2.91	No	Yes
32	6.09300	6.22900	2.65	No	Yes
33	6.14000	6.26400	2.80	No	Yes
34	6.18100	6.29600	2.55	No	Yes
35	6.21600	6.32700	2.94	No	Yes
36	6.24500	6.35600	3.17	No	Yes
37	6.27200	6.38600	2.93	No	Yes
38	6.30200	6.41600	3.09	No	Yes
39	6.33100	6.44700	2.85	No	Yes
40	6.36000	6.47900	2.81	No	Yes
41	6.39000	6.51200	3.32	No	Yes
42	6.42000	6.54600	2.87	No	Yes
43	6.45200	6.58200	3.04	No	Yes
44	6.48400	6.61800	2.79	No	Yes
45	6.51800	6.65500	2.95	No	Yes
46	6.55300	6.69200	2.71	No	Yes
47	6.59100	6.72700	2.80	No	Yes
48	6.63000	6.76100	2.98	No	Yes
49	6.66800	6.79200	2.74	No	Yes
50	6.70200	6.82100	2.90	No	Yes
51	6.73300	6.84600	2.67	No	Yes
52	6.76200	6.86900	2.63	No	Yes
53	6.78900	6.88900	3.33	No	Yes
54	6.81300	6.90700	2.67	No	Yes
55	6.83400	6.92100	2.85	No	Yes
56	6.85300	6.93500	2.63	No	Yes
57	6.86800	6.95300	2.82	No	Yes
58	6.88100	6.97400	2.61	No	Yes
59	6.89000	6.99900	2.66	No	Yes
60	6.89700	7.02900	2.85	No	Yes
61	6.91800	7.06300	2.65	No	Yes
62	6.95600	7.09900	2.54	No	Yes
63	6.99300	7.13400	2.03	No	Yes
64	7.02900	7.16700	1.74	No	Yes
65	7.06400	7.19900	2.42	No	Yes
66	7.09700	7.22900	1.73	No	Yes
67	7.12900	7.25800	1.88	No	Yes
68	7.16000	7.28500	1.62	No	Yes
69	7.18900	7.31000	1.78	No	Yes
70	7.21600	7.33400	1.52	No	Yes
71	7.24200	7.35500	1.53	No	Yes
72	7.26600	7.37500	0.00	Yes	No

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Option One Mortgage Loan Trust 2003-4 - Stack Price/Yield

Settle 10/5/2004
First Payment 11/25/2004

	M8	M9	M10
Price	100-00	100-00	100-00
WAL	10.20	5.74	5.42
Principal Writedown	71,222.60 (0.89%)	0.00 (0.00%)	0.00 (0.00%)
Total Collat Loss (Collat Maturity)	80,663,128.79 (8.07%)	72,800,059.82 (7.28%)	65,981,835.42 (6.60%)
M9			
Price	100-00	100-00	100-00
WAL	7.60	6.91	5.73
Principal Writedown	3,162,344.28 (31.62%)	33,112.31 (0.33%)	0.00 (0.00%)
Total Collat Loss (Collat Maturity)	80,663,128.79 (8.07%)	72,800,059.82 (7.28%)	65,981,835.42 (6.60%)
M10			
Price	100-00	100-00	100-00
WAL	7.01	7.80	7.64
Principal Writedown	9,846,442.37 (93.78%)	6,227,896.73 (59.31%)	42,717.46 (0.41%)
Total Collat Loss (Collat Maturity)	80,663,128.79 (8.07%)	72,800,059.82 (7.28%)	65,981,835.42 (6.60%)
LIBOR_1MO	1.86400 ...	1.86400 ...	1.86400 ...
LIBOR_6MO	2.14900 ...	2.14900 ...	2.14900 ...
Prepay (1F)	100 *wamco_frm	100 *wamco_frm	100 *wamco_frm
Prepay (1A)	100 *wamco_arm	100 *wamco_arm	100 *wamco_arm
Prepay (2F)	100 *wamco_frm	100 *wamco_frm	100 *wamco_frm
Prepay (2A)	100 *wamco_arm	100 *wamco_arm	100 *wamco_arm
Default (1F)	173 *wamco_frm_def	153 *wamco_frm_def	136.3 *wamco_frm_def
Loss Severity	45%	45%	45%
Servicer Advances	100%	100%	100%
Liquidation Lag	12	12	12
Default (1A)	173 *wamco_arm_def	153 *wamco_arm_def	136.3 *wamco_arm_def
Loss Severity	40%	40%	40%
Servicer Advances	100%	100%	100%
Liquidation Lag	12	12	12
Default (2F)	173 *wamco_frm_def	153 *wamco_frm_def	136.3 *wamco_frm_def
Loss Severity	45%	45%	45%
Servicer Advances	100%	100%	100%
Liquidation Lag	12	12	12
Default (2A)	173 *wamco_arm_def	153 *wamco_arm_def	136.3 *wamco_arm_def
Loss Severity	40%	40%	40%
Servicer Advances	100%	100%	100%
Liquidation Lag	12	12	12
Delinq	0%	0%	0%
Optional Redemption	Call (N)	Call (N)	Call (N)

Option One Mortgage Loan Trust 2003-4 - Wamco BE

Settle 10/5/2004
First Payment 11/25/2004

LIBOR	Forward
Loss Severity	45%
Servicer Advances	100%
Liquidation Lag	12
Optional Redemption	Call (N)

M8

Default (1FRM)	173 *wamco_frm_def
Default (1ARM)	173 *wamco_arm_def
WAL	10.20
Principal Writedown	71,222.60 (0.89%)
Total Collat Loss (Collat Maturity)	80,663,128.79 (8.07%)

M9

Default (1FRM)	153 *wamco_frm_def
Default (1ARM)	153 *wamco_arm_def
WAL	6.91
Principal Writedown	33,112.31 (0.33%)
Total Collat Loss (Collat Maturity)	72,800,059.82 (7.28%)

M10

Default (1FRM)	136.3 *wamco_frm_def
Default (1ARM)	136.3 *wamco_arm_def
WAL	7.64
Principal Writedown	42,717.46 (0.41%)
Total Collat Loss (Collat Maturity)	65,981,835.42 (6.60%)

COLLAT

Default (1FRM)	100 *wamco_frm_def
Default (1ARM)	100 *wamco_arm_def
WAL	3.19
Principal Writedown	NA
Total Collat Loss (Collat Maturity)	50,307,238.77 (5.03%)

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Assumptions:		
Severity		100%
Advances		100%
Lag	12 months	
Libor	Forward	
Losses	SP default assumptions(on original pool)	
Prepays	SP prepays for nim bonds	
To Maturity		

1 SP BB exp loss?

2 % Loss of "BB" Class Princ

TRIGGERS FAIL % Writedown	Libor forward - 50				Libor forward +200				Libor forward + 400			
	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp
S&P Loss Ramp*	Coil Loss %				Coil Loss %				Coil Loss %			
	1	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	2	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	3	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	4	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

3 % Loss of "BB" Class Princ

TRIGGERS PASS % Writedown	Libor forward - 50				Libor forward +200				Libor forward + 400			
	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp
S&P Loss Ramp	Coil Loss %				Coil Loss %				Coil Loss %			
	1	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	2	0.00%	0.00%	3.01%	0.00%	0.00%	3.42%	0.00%	0.00%	0.00%	5.00%	5.00%
	3	0.00%	0.00%	7.83%	0.00%	0.00%	7.84%	0.00%	0.00%	0.00%	9.91%	9.91%
	4	0.00%	7.38%	10.94%	0.00%	8.81%	10.95%	0.00%	0.00%	15.00%	13.78%	13.78%

4 Breakeven Run

TRIGGERS FAIL	Libor forward - 50				Libor forward +200				Libor forward + 400			
	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp
1st \$ Loss CDR	Coil Loss %				Coil Loss %				Coil Loss %			
	5.652 CDR	6.188 CDR	6.758 CDR	5.435 CDR	5.974 CDR	6.555 CDR	4.505 CDR	5.085 CDR	5.736 CDR	3.569 CDR	4.33 CDR	5.191 CDR
	13.03%	11.49%	10.44%	12.58%	11.12%	10.15%	10.61%	9.57%	8.94%	8.54%	8.23%	8.13%
	10.95	8.52	6.76	11.00	8.56	6.78	11.26	8.73	6.88	11.58	8.87	8.05
Cumulative Loss to Pool	230	190	172	235	193	158	271	173	158	230	188	168
	Period of 1st \$ Loss											
Princ Window	105 - 359	81 - 359	64 - 359	105 - 359	81 - 359	64 - 359	108 - 359	83 - 359	65 - 359	111 - 359	84 - 359	65 - 359
	Gap in Princ(Y/N)	N	N	N	N	N	N	N	N	N	N	N

* SP default assumptions are in tab "SP Defaults"
SP prepayment ramps-nim

1 SP BB exp loss?

2 % Loss of "BB" Class Pricing

TRIGGERS FAIL % Writedown	Libor forward - 50				Libor forward +200				Libor forward + 400			
	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp
Coil Loss %												
1	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
S&P Loss Ramp*	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
4	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

3 % Loss of "BB" Class Pricing

TRIGGERS PASS % Writedown	Libor forward - 50				Libor forward +200				Libor forward + 400			
	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp
Coil Loss %												
1	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2	0.00%	0.00%	7.89%	0.00%	0.00%	0.00%	7.90%	0.00%	0.00%	0.00%	7.91%	0.00%
S&P Loss Ramp	0.00%	0.00%	9.23%	0.00%	0.00%	0.00%	9.84%	0.00%	0.00%	10.89%	11.00%	0.00%
3	0.00%	0.00%	9.23%	0.00%	0.00%	0.00%	9.84%	0.00%	0.00%	10.89%	11.00%	0.00%
4	0.00%	12.82%	12.55%	0.00%	0.00%	13.57%	13.39%	0.00%	0.00%	15.86%	15.39%	0.00%

4 Breakeven Run

TRIGGERS FAIL	Libor forward - 50				Libor forward +200				Libor forward + 400			
	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp
1st \$ Loss CDR	5.058 CDR	5.47 CDR	5.911 CDR	4.842 CDR	5.259 CDR	5.711 CDR	3.938 CDR	4.393 CDR	4.921 CDR	3.039 CDR	3.673 CDR	4.401 CDR
Cumulative Loss to Pool	11.78%	10.24%	9.20%	11.32%	9.87%	8.90%	9.38%	8.34%	7.72%	7.34%	7.03%	6.84%
WAL	11.51	8.97	7.13	11.57	9.00	7.15	11.87	9.19	7.20	12.18	9.35	7.32
Period of 1st \$ Loss	233	205	195	187	253	198	250	204	186	220	191	163
Princ Window	111 - 359	88 - 359	68 - 359	112 - 359	86 - 359	68 - 359	115 - 359	89 - 359	69 - 359	118 - 338	90 - 359	70 - 202
Gap in Princ(YN)	N	N	N	N	N	N	N	N	N	N	N	N

* SP default assumptions are in tab "SP Defaults"
SP prepayment ramps-alm

1 SP BB exp loss?

2 % Loss of "BB" Class Pricing

TRIGGERS FAIL % Writedown	Libor forward - 50				Libor forward +200				Libor forward + 400			
	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp
Coil Loss %												
1	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
4	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

3 % Loss of "BB" Class Pricing

TRIGGERS PASS % Writedown	Libor forward - 50				Libor forward +200				Libor forward + 400			
	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp
Coil Loss %												
1	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2	0.00%	0.00%	4.34%	4.92%	0.00%	0.00%	7.33%	7.33%	0.00%	0.00%	8.81%	8.81%
3	0.00%	5.12%	10.97%	10.98%	0.00%	7.70%	12.99%	12.99%	0.00%	16.03%	15.06%	15.06%
4	0.00%	15.81%	15.37%	15.37%	0.00%	15.82%	15.37%	15.72%	0.00%	20.94%	19.81%	19.81%

4 Breakeven Run

TRIGGERS FAIL	Libor forward - 50				Libor forward +200				Libor forward + 400			
	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp
1st \$ Loss CDR	4.441 CDR	4.725 CDR	5.037 CDR		4.231 CDR	4.52 CDR	4.844 CDR		2.504 CDR	3.004 CDR	3.594 CDR	
Cumulative Loss to Pool	10.45%	8.92%	7.89%		10.00%	8.56%	7.60%		9.11%	5.80%	5.70%	
WAL	11.59	9.04	7.18		11.87	9.09	7.21		12.27	9.42	7.38	
Period of 1st \$ Loss	244	195	163		237	190	162		247	185	208	
Princ Window	112 - 359	87 - 359	68 - 359		113 - 359	87 - 359	68 - 359		119 - 359	90 - 359	70 - 359	
Gap in Princ(Y/N)	N	N	N		N	N	N		N	N	N	

* SP default assumptions are in tab "SP Defaults"

SP prepayment ramps-nim

1 SP BB exp loss?

2 % Loss of "BB" Class Pricing

TRIGGERS FAIL % Writedown	Libor forward - 50				Libor forward +200				Libor forward + 400			
	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp
Coil Loss %												
1	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
4	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

3 % Loss of "BB" Class Pricing

TRIGGERS PASS % Writedown	Libor forward - 50				Libor forward +200				Libor forward + 400			
	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp
Coil Loss %												
1	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2	0.00%	0.00%	11.01%	0.00%	0.00%	0.00%	11.03%	0.00%	0.00%	4.99%	11.03%	0.00%
3	0.00%	12.11%	12.00%	0.00%	0.00%	12.61%	13.27%	0.00%	0.00%	18.79%	15.38%	0.00%
4	0.00%	17.01%	15.37%	0.00%	0.00%	18.42%	15.37%	0.00%	0.00%	20.83%	21.67%	0.00%

4 Breakeven Run

TRIGGERS FAIL	Libor forward - 50				Libor forward +200				Libor forward + 400			
	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp
1st \$ Loss CDR	4.057 CDR	4.258 CDR	4.488 CDR		3.852 CDR	4.081 CDR	4.301 CDR		2.172 CDR	2.588 CDR	3.088 CDR	
Cumulative Loss to Pool	9.61%	8.09%	7.06%		9.16%	7.73%	6.78%		5.33%	5.02%	4.92%	
WAL	12.71	9.93	7.91		12.78	9.98	7.94		13.42	10.33	8.14	
Period of 1st \$ Loss	237	208	199		255	202	168		255	186	149	
Princ Window	125 - 359	87 - 359	77 - 359		128 - 359	98 - 359	77 - 359		132 - 359	101 - 359	79 - 359	
Gap in Princ(Y/N)	N	N	N		N	N	N		N	N	N	

* SP default assumptions are in tab "SP Defaults"
SP prepayment ramps-nim

2 % Loss of "BB" Class Princ

3 % Loss of "BB" Class Princ

4 Breakeven Run8

* SP default assumptions are in tab "SP Defaults"
SP prepayment ramps-nim

1 SP BB exp loss?

2 %Loss of "BB" Class Princ

TRIGGERS FAIL % Writedown	Libor forward - 50				Libor forward +200				Libor forward + 400			
	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp
Coil Loss %												
1	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
2	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
4	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	14.48%	49.16%	49.71%	

3 %Loss of "BB" Class Princ

TRIGGERS PASS % Writedown	Libor forward - 50				Libor forward +200				Libor forward + 400			
	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp
Coil Loss %												
1	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	3.81%
2	0.00%	0.00%	7.93%	7.93%	0.00%	2.24%	7.85%	13.29%	0.00%	18.47%	18.82%	
3	0.00%	17.44%	16.21%	17.42%	0.00%	18.45%	17.42%	21.07%	27.24%	27.67%	30.80%	
4	0.00%	23.67%	28.44%	28.95%	0.00%	25.03%	29.95%	27.58%	39.24%	27.58%	30.89%	

4 Breakeven Run

TRIGGERS FAIL	Libor forward - 50				Libor forward				Libor forward +200				Libor forward + 400			
	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp	100%	125%	150%	Prepay Ramp
1st \$ Loss CDR	3.259 CDR	3.22 CDR	3.212 CDR		3.072 CDR	3.037 CDR	3.04 CDR		2.287 CDR	2.275 CDR	2.352 CDR		1.457 CDR	1.634 CDR	1.888 CDR	
Cumulative Loss to Pool	7.83%	6.10%	5.11%		7.41%	5.85%	4.84%		5.55%	4.43%	3.77%		3.82%	3.21%	3.04%	
WAL	12.42	9.71	7.71		12.51	9.75	7.74		12.78	9.92	7.85		13.09	10.07	7.82	
Period of 1st \$ Loss	222	173	161		201	172	162		252	190	132		180	160	134	
Princ Window	121 - 359	94 - 359	74 - 359		122 - 359	94 - 359	74 - 359		125 - 359	98 - 359	75 - 359		128 - 359	98 - 359	76 - 359	
Gap in Princ(Y/N)	N	N	N		N	N	N		N	N	N		N	N	N	

* SP default assumptions are in tab "SP Defaults"
SP prepayment ramps-nim

SP Subprime Default Assumptions

Month	% when WA seasoning <12mo	% when WA seasoning >12mo
1	4.00%	4.00% & 5.75%
6	5.75%	6.25%
12	6.25%	13.00%
18	13.00%	10.25%
24	10.25%	10.00%
30	10.00%	9.50%
36	9.50%	9.00%
42	9.00%	9.00%
48	9.00%	7.75%
54	7.75%	5.75%
60	5.75%	5.50%
66	5.50%	4.25%
72	4.25%	0.00%

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Accrual Method: Actual/360

Note: Accrual and Payment Dates, do NOT take into account business date convention make adjustments as needed.

- (1) Cap Accrual Date: the current accrual period starts on the Payment Date for the prior period for that accrual period. LIBOR will be reset two London business days
(2) Payment Date: 25th of each month or the next New York business day.

Period	Accrual Date (1)	Payment Date (2)	Grp2 & Mezz Cap Notional Balance	Grp2 & Mezz Cap Strike	Grp2 & Mezz Cap Ceiling
1	10/05/04	11/25/04	572,500,000	4.180390	10.000000
2	11/25/04	12/25/04	569,231,547	7.107250	10.000000
3	12/25/04	01/25/05	565,331,990	6.879330	10.000000
4	01/25/05	02/25/05	560,805,903	6.879220	10.000000
5	02/25/05	03/25/05	555,660,227	7.616190	10.000000
6	03/25/05	04/25/05	549,904,323	6.882030	10.000000
7	04/25/05	05/25/05	543,550,371	7.111410	10.000000
8	05/25/05	06/25/05	536,612,156	6.882210	10.000000
9	06/25/05	07/25/05	529,106,499	7.112180	10.000000
10	07/25/05	08/25/05	521,052,293	6.882820	10.000000
11	08/25/05	09/25/05	512,472,833	6.786130	10.000000
12	09/25/05	10/25/05	503,407,369	7.015530	10.000000
13	10/25/05	11/25/05	494,093,636	6.789240	10.000000
14	11/25/05	12/25/05	484,546,997	7.015660	10.000000
15	12/25/05	01/25/06	474,784,322	6.789670	10.000000
16	01/25/06	02/25/06	464,823,738	6.789420	10.000000
17	02/25/06	03/25/06	454,684,178	7.516480	10.000000
18	03/25/06	04/25/06	444,385,493	6.791640	10.000000
19	04/25/06	05/25/06	433,948,578	7.017480	10.000000
20	05/25/06	06/25/06	423,394,564	6.790650	10.000000
21	06/25/06	07/25/06	412,745,432	7.024420	10.000000
22	07/25/06	08/25/06	402,026,043	6.798690	10.000000
23	08/25/06	09/25/06	391,261,838	8.596710	10.000000
24	09/25/06	10/25/06	380,877,036	9.019220	10.000000
25	10/25/06	11/25/06	370,833,953	8.719870	10.000000
26	11/25/06	12/25/06	361,118,654	9.001800	10.000000
27	12/25/06	01/25/07	351,720,166	8.705480	10.000000
28	01/25/07	02/25/07	342,628,028	8.697490	10.000000
29	02/25/07	03/25/07	0	0.000000	0.000000
30	03/25/07	04/25/07	325,335,306	9.319770	10.000000
31	04/25/07	05/25/07	317,114,909	9.368840	10.000000
32	05/25/07	06/25/07	309,160,927	9.055360	10.000000
33	06/25/07	07/25/07	301,464,491	9.348810	10.000000
34	07/25/07	08/25/07	294,017,161	9.039300	10.000000
35	08/25/07	09/25/07	286,810,562	9.678990	10.000000
36	09/25/07	10/25/07	0	0.000000	0.000000
37	10/25/07	11/25/07	273,110,967	9.728950	10.000000
38	11/25/07	12/25/07	0	0.000000	0.000000
39	12/25/07	01/25/08	254,260,557	9.702010	10.000000
40	01/25/08	02/25/08	242,894,480	9.688790	10.000000
41	02/25/08	03/25/08	0	0.000000	0.000000

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Option One Mortgage Loan Trust 2003-4 - Price/Yield - M5

Balance	\$14,500,000.00
First Payment	11/25/2004
Settle	10/5/2004

LIBOR	Forward
Loss Severity	100%
Service Advances	100%
Triggers	Fail
Optional Redemption	Call (N)

70 PricingSpeed						
12.19 * Base Loss	13 * Base Loss	14 * Base Loss	15 * Base Loss	16 * Base Loss	17 * Base Loss	17.55 * Base Loss
5.8439	5.9015	5.9852	6.0827	5.5799	2.8369	1.6131
Yield						
WAL for Princ Pmts	11.43	12.68	13.66	15.01	17.21	19.87
Mod Dum 30360	8.46	8.71	9.06	10.20	12.41	15.01
Principal Window	130 - 144	135 - 151	143 - 162	152 - 176	165 - 197	183 - 240
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	56,031.53 (0.39%)
Principal at Loss (Collat Maturity)	121,899,999.48 (12.19%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,999,999.40 (15.00%)	169,999,999.32 (17.00%)	175,499,999.28 (17.55%)
Collat Loss (Tranche Life)	121,899,999.48 (12.19%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,999,999.40 (15.00%)	169,999,999.32 (17.00%)	175,499,999.28 (17.55%)
85 PricingSpeed						
5.8283	5.9204	6.0693	4.7242	-1.8265	-33.2139	-35.3540
Yield						
WAL for Princ Pmts	10.67	11.44	12.85	15.70	19.10	0.00
Mod Dum 30360	8.05	8.44	9.11	10.60	14.07	4.57
Principal Window	119 - 138	126 - 150	137 - 175	155 - 253	191 - 359	NA - NA
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	7,829,609.41 (53.99%)	14,500,000.00 (100.00%)
Principal at Loss (Collat Maturity)	121,899,999.48 (12.19%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,999,999.40 (15.00%)	169,999,999.32 (17.00%)	175,499,999.28 (17.55%)
Collat Loss (Tranche Life)	121,899,999.48 (12.19%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,999,999.40 (15.00%)	159,256,943.84 (15.93%)	156,853,124.28 (15.69%)
100 PricingSpeed						
5.8137	5.9720	3.0728	-8.1821	-33.0748	-36.8610	-38.6691
Yield						
WAL for Princ Pmts	10.15	11.55	14.81	20.55	0.00	0.00
Mod Dum 30360	7.75	8.47	10.02	14.38	4.66	4.45
Principal Window	109 - 137	118 - 169	139 - 359	213 - 359	NA - NA	NA - NA
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	3,879,686.61 (26.76%)	13,061,011.68 (90.08%)	14,500,000.00 (100.00%)	14,500,000.00 (100.00%)
Principal at Loss (Collat Maturity)	121,899,999.48 (12.19%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,999,999.40 (15.00%)	169,997,723.04 (17.00%)	175,496,262.64 (17.55%)
Collat Loss (Tranche Life)	121,899,999.48 (12.19%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,999,999.40 (15.00%)	147,569,443.84 (14.76%)	147,346,874.40 (14.73%)

	12.19 * Base Loss	13 * Base Loss	14 * Base Loss	15 * Base Loss	16 * Base Loss	17 * Base Loss	17.55 * Base Loss
115 PricingSpeed							
Yield	5.8213	2.7777	-10.5663	-32.1358	-36.0975	-39.4851	-41.3032
WAL for Princ Pmts	10.14	12.47	19.74	0.00	0.00	0.00	0.00
Mod Durm 30360	7.72	8.88	12.48	4.69	4.53	4.42	4.37
Principal Window	100 - 161	115 - 359	205 - 359	NA - NA	NA - NA	NA - NA	NA - NA
Principal Writedown	0.00 (0.00%)	4,629,765.52 (31.93%)	13,827,703.79 (95.36%)	14,500,000.00 (100.00%)	14,500,000.00 (100.00%)	14,500,000.00 (100.00%)	14,500,000.00 (100.00%)
at Loss (Collat Maturity)	121,897,276.58 (12.19%)	129,995,205.53 (13.00%)	139,992,240.99 (14.00%)	149,986,220.33 (15.00%)	159,977,086.23 (16.00%)	169,961,440.68 (17.00%)	174,718,372.39 (17.47%)
Collat Loss (Tranche Life)	121,897,276.58 (12.19%)	129,995,205.53 (13.00%)	139,992,240.99 (14.00%)	140,516,904.73 (14.05%)	140,999,569.02 (14.10%)	140,131,943.84 (14.01%)	141,862,499.40 (14.19%)
130 PricingSpeed							
Yield	2.7507	-3.2990	-30.7690	-34.9466	-38.4030	-41.6747	-43.4166
WAL for Princ Pmts	10.07	12.11	0.00	0.00	0.00	0.00	0.00
Mod Durm 30360	7.69	8.90	4.73	4.56	4.45	4.35	4.30
Principal Window	89 - 359	114 - 359	NA - NA	NA - NA	NA - NA	NA - NA	NA - NA
Principal Writedown	3,962,048.27 (27.32%)	10,015,560.67 (69.07%)	14,500,000.00 (100.00%)	14,500,000.00 (100.00%)	14,500,000.00 (100.00%)	14,500,000.00 (100.00%)	14,500,000.00 (100.00%)
at Loss (Collat Maturity)	121,725,881.08 (12.17%)	128,514,557.61 (12.85%)	136,463,366.73 (13.65%)	144,157,268.91 (14.42%)	151,593,980.39 (15.16%)	158,777,100.71 (15.88%)	162,580,855.27 (16.27%)
Collat Loss (Tranche Life)	121,725,881.08 (12.17%)	128,514,557.61 (12.85%)	133,554,542.93 (13.36%)	134,048,918.69 (13.40%)	134,324,131.63 (13.43%)	134,577,070.76 (13.46%)	133,083,855.21 (13.31%)
150 PricingSpeed							
Yield	5.2609	0.0455	-10.5262	-37.3806	-41.0074	-44.2130	-45.8613
WAL for Princ Pmts	7.22	7.98	10.93	0.00	0.00	0.00	0.00
Mod Durm 30360	5.92	6.56	8.45	4.47	4.35	4.27	4.23
Principal Window	62 - 359	70 - 359	104 - 359	NA - NA	NA - NA	NA - NA	NA - NA
Principal Writedown	90,452.86 (0.62%)	5,647,194.21 (38.95%)	12,540,198.59 (86.48%)	14,500,000.00 (100.00%)	14,500,000.00 (100.00%)	14,500,000.00 (100.00%)	14,500,000.00 (100.00%)
at Loss (Collat Maturity)	110,978,726.17 (11.10%)	116,719,324.68 (11.67%)	123,727,877.90 (12.37%)	130,489,214.62 (13.05%)	137,116,532.24 (13.71%)	143,594,100.25 (14.36%)	147,052,290.65 (14.71%)
Collat Loss (Tranche Life)	110,978,726.17 (11.10%)	116,719,324.68 (11.67%)	123,727,877.90 (12.37%)	126,110,455.95 (12.61%)	126,630,370.36 (12.66%)	126,063,449.79 (12.61%)	127,216,955.32 (12.72%)

Option One Mortgage Loan Trust 2003-4 - Price/Yield - M6

Balance \$12,000,000.00
 First Payment 11/25/2004
 Settle 10/5/2004

LIBOR Forward
 Loss Severity 100%
 Servicer Advances 100%
 Triggers Fail
 Optional Redemption Call (N)

	10.38 * Base Loss	11 * Base Loss	12 * Base Loss	13 * Base Loss	14 * Base Loss	15 * Base Loss	16.33 * Base Loss
70 PricingSpeed							
Yield	6.1100	6.1537	6.2294	6.3161	6.4189	6.7146	1.5549
WAL for Princ Pmts	11.50	11.85	12.47	13.30	14.40	15.93	20.66
Mod Dur 30360	8.38	8.55	8.84	9.21	9.66	10.77	15.49
Principal Window	132 - 143	136 - 148	142 - 156	151 - 168	162 - 184	176 - 208	207 - 359
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	91,093.83 (0.76%)
Lat Loss (Collat Maturity)	103,799,999.63 (10.38%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,999,999.40 (15.00%)	163,299,999.36 (16.33%)
Lat Loss (Tranche Life)	103,799,999.63 (10.38%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,999,999.40 (15.00%)	163,299,999.36 (16.33%)
85 PricingSpeed							
Yield	6.0958	6.1610	6.2896	6.4398	2.9085	-6.7778	-35.7040
WAL for Princ Pmts	10.66	11.15	12.26	14.05	17.92	23.70	0.00
Mod Dur 30360	7.94	8.19	8.71	9.47	11.93	16.77	4.45
Principal Window	120 - 135	125 - 142	135 - 160	150 - 192	175 - 359	253 - 359	NA - NA
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	1,504,104.42 (12.53%)	10,596,085.62 (88.30%)	12,000,000.00 (100.00%)
Lat Loss (Collat Maturity)	103,799,999.63 (10.38%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,999,999.40 (15.00%)	163,299,999.36 (16.33%)
Lat Loss (Tranche Life)	103,799,999.63 (10.38%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,999,999.40 (15.00%)	141,753,471.65 (14.18%)
100 PricingSpeed							
Yield	6.0760	6.1708	6.3660	-0.3736	-30.2973	-34.4683	-39.2373
WAL for Princ Pmts	10.02	10.80	13.25	17.15	0.00	0.00	0.00
Mod Dur 30360	7.58	7.99	9.10	11.28	4.67	4.50	4.34
Principal Window	110 - 131	117 - 145	133 - 206	169 - 359	NA - NA	NA - NA	NA - NA
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	6,778,157.60 (56.48%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)
Lat Loss (Collat Maturity)	103,799,999.63 (10.38%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,999,999.40 (15.00%)	163,299,999.36 (16.33%)
Lat Loss (Tranche Life)	103,799,999.63 (10.38%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	133,583,332.82 (13.36%)	134,062,499.40 (13.41%)	132,000,832.80 (13.20%)

	10.38 * Base Loss	11 * Base Loss	12 * Base Loss	13 * Base Loss	14 * Base Loss	15 * Base Loss	16.33 * Base Loss
115 PricingSpeed							
Yield	6.0433	6.1849	-0.8343	-29.2092	-33.5889	-37.4374	-42.2935
WAL for Princ Pmts	9.64	11.35	14.91	0.00	0.00	0.00	0.00
Mod Dum 30360	7.37	8.22	9.94	4.71	4.53	4.39	4.25
Principal Window	102 - 134	111 - 189	145 - 359	NA - NA	NA - NA	NA - NA	NA - NA
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	7,530,763.43 (62.76%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)
lat Loss (Collat Maturity)	103,799,999.63 (10.38%)	109,999,816.34 (11.00%)	119,997,726.23 (12.00%)	129,995,205.53 (13.00%)	139,992,240.99 (14.00%)	149,986,220.33 (15.00%)	163,272,598.48 (16.33%)
ollat Loss (Tranche Life)	103,799,999.63 (10.38%)	109,999,816.34 (11.00%)	119,997,726.23 (12.00%)	125,033,454.98 (12.50%)	126,777,777.28 (12.68%)	125,937,499.50 (12.59%)	126,557,499.36 (12.66%)
130 PricingSpeed							
Yield	5.9529	1.1663	-27.4254	-32.2394	-36.2100	-39.9656	-44.7151
WAL for Princ Pmts	10.17	11.62	0.00	0.00	0.00	0.00	0.00
Mod Dum 30360	7.59	8.39	4.78	4.57	4.42	4.31	4.18
Principal Window	93 - 235	109 - 359	NA - NA	NA - NA	NA - NA	NA - NA	NA - NA
Principal Writedown	0.00 (0.00%)	5,414,278.01 (45.12%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)
lat Loss (Collat Maturity)	103,790,577.18 (10.38%)	109,986,184.34 (11.00%)	119,973,063.31 (12.00%)	128,514,557.61 (12.85%)	136,463,366.73 (13.65%)	144,157,268.91 (14.42%)	153,963,876.16 (15.40%)
ollat Loss (Tranche Life)	103,790,577.18 (10.38%)	109,986,184.34 (11.00%)	117,650,427.19 (11.77%)	119,157,938.04 (11.92%)	119,578,095.50 (11.96%)	118,748,673.15 (11.87%)	118,392,499.20 (11.84%)
150 PricingSpeed							
Yield	5.5581	1.3973	-10.6052	-35.4409	-39.1906	-42.8628	-47.1757
WAL for Princ Pmts	8.09	8.86	12.72	0.00	0.00	0.00	0.00
Mod Dum 30360	6.40	6.96	9.09	4.43	4.31	4.21	4.11
Principal Window	70 - 359	79 - 359	126 - 359	NA - NA	NA - NA	NA - NA	NA - NA
Principal Writedown	105,254.08 (0.98%)	4,180,707.53 (34.84%)	10,805,113.60 (90.04%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)
lat Loss (Collat Maturity)	97,606,100.52 (9.76%)	102,286,415.37 (10.23%)	109,635,663.16 (10.96%)	116,719,324.68 (11.67%)	123,727,877.90 (12.37%)	130,489,214.62 (13.05%)	139,238,060.60 (13.92%)
ollat Loss (Tranche Life)	97,606,100.52 (9.76%)	102,286,415.37 (10.23%)	109,635,663.16 (10.96%)	111,944,457.79 (11.19%)	113,146,665.56 (11.31%)	111,238,351.37 (11.12%)	112,940,065.95 (11.29%)

Option One Mortgage Loan Trust 2003-4 - Price/Yield - M7

Balance \$12,500,000.00
 First Payment 11/25/2004
 Settle 10/5/2004

LIBOR Forward
 Loss Severity 100%
 Servicer Advances 100%
 Triggers Fail
 Optional Redemption Call (N)

	8.55 * Base Loss	10 * Base Loss	11 * Base Loss	12 * Base Loss	13 * Base Loss	14 * Base Loss	14.99 * Base Loss
70 PricingSpeed							
Yield	6.4715	6.6333	6.7185	6.7874	6.8707	3.7096	1.6624
WAL for Princ Pmts	11.06	12.29	13.02	13.89	15.09	16.84	20.66
Mod Durm 30360	8.00	8.56	8.88	9.22	9.66	11.47	15.21
Principal Window	128 - 137	140 - 154	148 - 164	156 - 177	168 - 194	184 - 224	208 - 359
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	70,764.11 (0.57%)
at Loss (Collat Maturity)	85,499,999.65 (8.55%)	99,999,999.60 (10.00%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,899,999.44 (14.99%)
at Loss (Tranche Life)	85,499,999.65 (8.55%)	99,999,999.60 (10.00%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,899,999.44 (14.99%)
85 PricingSpeed							
Yield	6.5183	6.6513	6.7569	6.8201	6.8707	3.7096	1.6624
WAL for Princ Pmts	10.56	11.79	13.08	15.48	19.18	0.00	0.00
Mod Durm 30360	7.74	8.31	8.86	9.90	13.15	4.47	4.32
Principal Window	119 - 133	131 - 152	142 - 174	160 - 224	192 - 359	NA - NA	NA - NA
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	5,155,293.94 (41.24%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)
at Loss (Collat Maturity)	85,499,999.65 (8.55%)	99,999,999.60 (10.00%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,899,999.44 (14.99%)
at Loss (Tranche Life)	85,499,999.65 (8.55%)	99,999,999.60 (10.00%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	129,791,666.20 (12.98%)	130,121,527.28 (13.01%)
100 PricingSpeed							
Yield	6.4706	6.6445	6.7044	6.7569	6.8201	3.7096	1.6624
WAL for Princ Pmts	9.83	11.75	15.20	19.96	31.3928	35.3413	38.7058
Mod Durm 30360	7.34	8.26	9.66	13.45	4.47	0.00	0.00
Principal Window	109 - 127	124 - 163	145 - 359	206 - 359	NA - NA	NA - NA	NA - NA
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	1,781,108.12 (14.25%)	10,435,387.97 (83.48%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)
at Loss (Collat Maturity)	85,499,999.65 (8.55%)	99,999,999.60 (10.00%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,899,999.44 (14.99%)
at Loss (Tranche Life)	85,499,999.65 (8.55%)	99,999,999.60 (10.00%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	120,520,832.90 (12.05%)	121,527,777.28 (12.15%)	121,169,166.20 (12.12%)

	8.55 * Base Loss	10 * Base Loss	11 * Base Loss	12 * Base Loss	13 * Base Loss	14 * Base Loss	14.99 * Base Loss
115 PricingSpeed							
Yield							
WAL for Princ Pmts	6.3975	4.8089	-6.9174	-30.3457	-34.6033	-38.2678	-41.9862
Mod Dum 30360	9.25	12.96	18.48	0.00	0.00	0.00	0.00
Principal Window	7.01	8.70	11.34	4.51	4.35	4.23	4.12
Principal Writedown	100 - 124	122 - 359	189 - 359	NA - NA	NA - NA	NA - NA	NA - NA
at Loss (Collat Maturity)	0.00 (0.00%)	2,378,062.07 (19.02%)	11,194,074.11 (89.55%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)
Collat Loss (Tranche Life)	85,499,999.65 (8.55%)	99,999,999.60 (10.00%)	109,999,816.34 (11.00%)	119,997,726.23 (12.00%)	129,995,205.53 (13.00%)	139,992,240.99 (14.00%)	149,886,301.61 (14.99%)
	85,499,999.65 (8.55%)	99,999,999.60 (10.00%)	109,999,816.34 (11.00%)	112,416,666.24 (11.24%)	112,847,221.76 (11.28%)	113,166,666.20 (11.32%)	113,674,166.06 (11.37%)
130 PricingSpeed							
Yield							
WAL for Princ Pmts	6.2759	-2.7201	-28.6062	-33.1050	-36.9772	-40.9918	-44.8104
Mod Dum 30360	8.89	13.46	0.00	0.00	0.00	0.00	0.00
Principal Window	6.81	9.03	4.56	4.38	4.26	4.15	4.05
Principal Writedown	90 - 132	131 - 359	NA - NA	NA - NA	NA - NA	NA - NA	NA - NA
at Loss (Collat Maturity)	0.00 (0.00%)	9,042,054.73 (72.34%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)
Collat Loss (Tranche Life)	85,497,123.77 (8.55%)	99,992,792.77 (10.00%)	109,986,184.34 (11.00%)	119,973,063.31 (12.00%)	128,514,557.61 (12.85%)	136,463,366.73 (13.65%)	144,083,317.55 (14.41%)
	85,497,123.77 (8.55%)	99,992,792.77 (10.00%)	104,952,376.48 (10.50%)	105,747,383.73 (10.57%)	107,159,721.76 (10.72%)	106,166,666.06 (10.62%)	106,179,165.92 (10.62%)
150 PricingSpeed							
Yield							
WAL for Princ Pmts	5.9234	-6.5932	-32.0577	-36.1101	-40.0870	-43.9955	-47.4696
Mod Dum 30360	8.41	11.71	0.00	0.00	0.00	0.00	0.00
Principal Window	6.48	8.34	4.40	4.26	4.15	4.06	3.98
Principal Writedown	74 - 359	113 - 359	NA - NA	NA - NA	NA - NA	NA - NA	NA - NA
at Loss (Collat Maturity)	112,376.92 (0.90%)	10,079,610.14 (80.64%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)
Collat Loss (Tranche Life)	83,227,750.16 (8.32%)	94,725,681.80 (9.47%)	102,286,415.37 (10.23%)	109,635,663.16 (10.96%)	116,719,324.68 (11.67%)	123,727,877.90 (12.37%)	130,423,546.50 (13.04%)
	83,227,750.16 (8.32%)	94,725,681.80 (9.47%)	98,286,963.22 (9.83%)	98,904,725.24 (9.89%)	100,740,520.49 (10.07%)	99,161,442.30 (9.92%)	101,074,426.32 (10.11%)

Option One Mortgage Loan Trust 2003-4 - Price/Yield - M8

Balance \$8,000,000.00
 First Payment 11/25/2004
 Settle 10/5/2004

LIBOR Forward
 Loss Severity 100%
 Servicer Advances 100%
 Triggers Fail
 Optional Redemption Call (N)

	7.46 * Base Loss	9 * Base Loss	10 * Base Loss	11 * Base Loss	12 * Base Loss	13 * Base Loss	14.108 * Base Loss
70 PricingSpeed							
Yield	6.6405	6.7129	6.8569	6.9546	6.9780	2.3583	1.5014
WAL for Princ Pmts	11.63	12.13	13.33	14.28	15.48	17.28	22.17
Mod Durm 30360	8.22	8.45	8.96	9.36	9.74	12.50	16.41
Principal Window	135 - 143	141 - 149	154 - 165	164 - 178	177 - 194	194 - 221	228 - 359
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	42,377.97 (0.53%)
llat Loss (Collat Maturity)	74,599,999.68 (7.46%)	89,999,999.64 (9.00%)	99,999,999.60 (10.00%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	141,059,999.39 (14.11%)
ollat Loss (Tranche Life)	74,599,999.68 (7.46%)	89,999,999.64 (9.00%)	99,999,999.60 (10.00%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	141,059,999.39 (14.11%)
85 PricingSpeed							
Yield	6.5951	6.7644	6.8747	6.1673	-1.9024	-32.8577	-37.2162
WAL for Princ Pmts	10.41	12.13	13.59	16.19	21.62	0.00	0.00
Mod Durm 30360	7.62	8.42	9.01	10.11	15.23	4.37	4.22
Principal Window	121 - 128	138 - 152	152 - 175	174 - 221	224 - 359	NA - NA	NA - NA
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	4,642,382.14 (58.03%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)
llat Loss (Collat Maturity)	74,599,999.68 (7.46%)	89,999,999.64 (9.00%)	99,999,999.60 (10.00%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	141,059,999.39 (14.11%)
ollat Loss (Tranche Life)	74,599,999.68 (7.46%)	89,999,999.64 (9.00%)	99,999,999.60 (10.00%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	114,562,499.48 (11.46%)	114,023,499.48 (11.40%)
100 PricingSpeed							
Yield	6.5787	6.7641	4.7616	-27.5005	-32.8192	-36.8018	-40.8390
WAL for Princ Pmts	10.03	12.28	16.71	0.00	0.00	0.00	0.00
Mod Durm 30360	7.41	8.45	10.22	4.60	4.37	4.23	4.11
Principal Window	114 - 126	135 - 162	163 - 359	NA - NA	NA - NA	NA - NA	NA - NA
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	1,214,876.43 (15.19%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)
llat Loss (Collat Maturity)	74,599,999.68 (7.46%)	89,999,999.64 (9.00%)	99,999,999.60 (10.00%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	141,059,999.39 (14.11%)
ollat Loss (Tranche Life)	74,599,999.68 (7.46%)	89,999,999.64 (9.00%)	99,999,999.60 (10.00%)	105,798,610.72 (10.58%)	105,749,999.52 (10.57%)	107,159,721.76 (10.72%)	106,970,499.34 (10.70%)

7.48 * Base Loss	9 * Base Loss	10 * Base Loss	11 * Base Loss	12 * Base Loss	13 * Base Loss	14.106 * Base Loss
115 PricingSpeed						
Yield	6.5179	4.9048	-26.0871	-31.8474	-36.2482	-40.1297
WAL for Princ Pmts	9.51	14.35	0.00	0.00	0.00	0.00
Mod Dum 30360	7.13	9.22	4.65	4.41	4.25	4.13
Principal Window	108 - 122	139 - 359	NA - NA	NA - NA	NA - NA	NA - NA
Principal Writedown	0.00 (0.00%)	1,629,940.00 (20.37%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)
Collat Loss (Collat Maturity)	74,599,999.68 (7.46%)	89,999,999.64 (9.00%)	99,999,999.60 (10.00%)	109,999,916.34 (11.00%)	119,997,728.23 (12.00%)	129,995,205.53 (13.00%)
Collat Loss (Tranche Life)	74,599,999.68 (7.46%)	89,999,999.64 (9.00%)	97,499,999.60 (9.75%)	98,312,499.56 (9.83%)	98,916,666.24 (9.89%)	99,917,499.19 (9.99%)
130 PricingSpeed						
Yield	6.4090	-23.4979	-30.0599	-34.6955	-38.8445	-42.9043
WAL for Princ Pmts	9.17	0.00	0.00	0.00	0.00	0.00
Mod Dum 30360	6.94	4.76	4.46	4.29	4.17	3.96
Principal Window	99 - 124	NA - NA	NA - NA	NA - NA	NA - NA	NA - NA
Principal Writedown	0.00 (0.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)
Collat Loss (Collat Maturity)	74,599,350.34 (7.46%)	89,996,029.50 (9.00%)	99,992,792.77 (10.00%)	109,996,184.34 (11.00%)	119,973,063.31 (12.00%)	128,514,557.61 (12.85%)
Collat Loss (Tranche Life)	74,599,350.34 (7.46%)	89,933,573.94 (8.99%)	91,665,966.18 (9.17%)	92,354,166.30 (9.24%)	92,999,999.52 (9.30%)	94,249,999.35 (9.42%)
150 PricingSpeed						
Yield	6.0867	-28.6564	-33.5351	-37.7562	-41.9906	-45.8931
WAL for Princ Pmts	9.62	0.00	0.00	0.00	0.00	0.00
Mod Dum 30360	7.13	4.49	4.31	4.18	4.07	3.98
Principal Window	88 - 359	NA - NA	NA - NA	NA - NA	NA - NA	NA - NA
Principal Writedown	58,535.85 (0.73%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)
Collat Loss (Collat Maturity)	74,099,580.17 (7.41%)	86,869,925.34 (8.69%)	94,725,681.80 (9.47%)	102,286,415.37 (10.23%)	109,635,663.16 (10.96%)	116,719,324.68 (11.67%)
Collat Loss (Tranche Life)	74,099,580.17 (7.41%)	84,295,256.22 (8.43%)	85,408,822.71 (8.54%)	87,077,934.54 (8.71%)	86,997,695.77 (8.70%)	87,182,915.82 (8.72%)

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If you have received this communication in error, please notify the sending party immediately by telephone and return the original to such party by mail.

Option One Mortgage Loan Trust 2003-4 - Price/Yield - M6

Balance \$12,000,000.00
 First Payment 11/25/2004
 Settle 10/5/2004

LIBOR Forward
 Loss Severity 100%
 Servicer Advances 100%
 Triggers Fail
 Optional Redemption Call (N)

	10.38 * Base Loss	11 * Base Loss	12 * Base Loss	13 * Base Loss	14 * Base Loss	15 * Base Loss	16.33 * Base Loss
70 PricingSpeed							
Yield	6.1100	6.1537	6.2294	6.3161	6.4189	4.7146	1.5549
WAL for Princ Pmts	11.50	11.85	12.47	13.30	14.40	15.93	20.66
Mod Dum 30360	8.38	8.55	8.84	9.21	9.66	10.77	15.49
Principal Window	132 - 143	136 - 148	142 - 156	151 - 168	162 - 184	176 - 208	207 - 359
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	91,093.83 (0.76%)
lat Loss (Collat Maturity)	103,799,999.63 (10.38%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,999,999.40 (15.00%)	163,299,999.36 (16.33%)
ollat Loss (Tranche Life)	103,799,999.63 (10.38%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,999,999.40 (15.00%)	163,299,999.36 (16.33%)
85 PricingSpeed							
Yield	6.0958	6.1610	6.2896	6.4398	2.9085	-6.7778	-35.7040
WAL for Princ Pmts	10.66	11.15	12.26	14.05	17.92	23.70	0.00
Mod Dum 30360	7.94	8.19	8.71	9.47	11.93	16.77	4.45
Principal Window	120 - 135	125 - 142	135 - 160	150 - 192	175 - 359	253 - 359	NA - NA
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	1,504,104.42 (12.53%)	10,596,085.62 (88.30%)	12,000,000.00 (100.00%)
lat Loss (Collat Maturity)	103,799,999.63 (10.38%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,999,999.40 (15.00%)	163,299,999.36 (16.33%)
ollat Loss (Tranche Life)	103,799,999.63 (10.38%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,999,999.40 (15.00%)	141,753,471.65 (14.18%)
100 PricingSpeed							
Yield	6.0760	6.1708	6.3660	-0.3736	-30.2973	-34.4683	-39.2373
WAL for Princ Pmts	10.02	10.80	13.25	17.15	0.00	0.00	0.00
Mod Dum 30360	7.58	7.99	9.10	11.28	4.67	4.50	4.34
Principal Window	110 - 131	117 - 145	133 - 206	169 - 359	NA - NA	NA - NA	NA - NA
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	6,778,157.60 (56.48%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)
lat Loss (Collat Maturity)	103,799,999.63 (10.38%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,999,999.40 (15.00%)	163,299,999.36 (16.33%)
ollat Loss (Tranche Life)	103,799,999.63 (10.38%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	133,583,332.82 (13.36%)	134,062,499.40 (13.41%)	132,000,832.80 (13.20%)

	10.38 * Base Loss	11 * Base Loss	12 * Base Loss	13 * Base Loss	14 * Base Loss	15 * Base Loss	16.33 * Base Loss
115 PricingSpeed							
Yield	6.0433	6.1849	-0.8343	-29.2092	-33.5889	-37.4374	-42.2935
WAL for Princ Pmts	9.64	11.35	14.91	0.00	0.00	0.00	0.00
Mod Durm 30360	7.37	8.22	9.94	4.71	4.53	4.39	4.25
Principal Window	102 - 134	111 - 189	145 - 359	NA - NA	NA - NA	NA - NA	NA - NA
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	7,530,763.43 (62.76%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)
lat Loss (Collat Maturity)	103,799,999.63 (10.38%)	109,999,816.34 (11.00%)	119,997,726.23 (12.00%)	129,995,205.53 (13.05%)	139,992,240.99 (14.00%)	149,986,220.33 (15.00%)	163,272,598.48 (16.33%)
ollat Loss (Tranche Life)	103,799,999.63 (10.38%)	109,999,816.34 (11.00%)	119,997,726.23 (12.00%)	125,033,454.98 (12.50%)	126,777,777.28 (12.68%)	125,937,499.50 (12.59%)	126,557,499.36 (12.66%)
130 PricingSpeed							
Yield	5.9529	1.1663	-27.4254	-32.2394	-36.2100	-39.9656	-44.7151
WAL for Princ Pmts	10.17	11.62	0.00	0.00	0.00	0.00	0.00
Mod Durm 30360	7.59	8.39	4.78	4.57	4.42	4.31	4.18
Principal Window	93 - 235	109 - 359	NA - NA	NA - NA	NA - NA	NA - NA	NA - NA
Principal Writedown	0.00 (0.00%)	5,414,278.01 (45.12%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)
lat Loss (Collat Maturity)	103,790,577.18 (10.38%)	109,986,184.34 (11.00%)	119,973,063.31 (12.00%)	128,514,557.61 (12.85%)	136,463,366.73 (13.65%)	144,157,268.91 (14.42%)	153,963,876.16 (15.40%)
ollat Loss (Tranche Life)	103,790,577.18 (10.38%)	109,986,184.34 (11.00%)	117,650,427.19 (11.77%)	119,157,938.04 (11.92%)	119,578,095.50 (11.96%)	118,748,673.15 (11.87%)	118,392,499.20 (11.84%)
150 PricingSpeed							
Yield	5.5581	1.3973	-10.6052	-35.4409	-39.1906	-42.8628	-47.1757
WAL for Princ Pmts	8.09	8.86	12.72	0.00	0.00	0.00	0.00
Mod Durm 30360	6.40	6.96	9.09	4.43	4.31	4.21	4.11
Principal Window	70 - 359	79 - 359	126 - 359	NA - NA	NA - NA	NA - NA	NA - NA
Principal Writedown	105,254.08 (0.88%)	4,180,707.53 (34.84%)	10,805,113.60 (90.04%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)	12,000,000.00 (100.00%)
lat Loss (Collat Maturity)	97,606,100.52 (9.76%)	102,286,415.37 (10.23%)	109,635,663.16 (10.96%)	116,719,324.68 (11.67%)	123,727,877.90 (12.37%)	130,489,214.62 (13.05%)	139,239,060.60 (13.92%)
ollat Loss (Tranche Life)	97,606,100.52 (9.76%)	102,286,415.37 (10.23%)	109,635,663.16 (10.96%)	111,944,457.79 (11.19%)	113,146,665.56 (11.31%)	111,238,351.37 (11.12%)	112,940,065.95 (11.29%)

Option One Mortgage Loan Trust 2003-4 - Price/Yield - M7

Balance \$12,500,000.00
 First Payment 11/25/2004
 Settle 10/5/2004

LIBOR Forward
 Loss Severity 100%
 Servicer Advances 100%
 Triggers Fail
 Optional Redemption Call (N)

	8.55 * Base Loss	10 * Base Loss	11 * Base Loss	12 * Base Loss	13 * Base Loss	14 * Base Loss	14.99 * Base Loss
70 PricingSpeed							
Yield	6.4715	6.6333	6.7185	6.7874	6.8707	3.7096	1.6624
WAL for Princ Pmts	11.06	12.29	13.02	13.89	15.09	16.84	20.66
Mod Durn 30360	8.00	8.56	8.88	9.22	9.66	11.47	15.21
Principal Window	128 - 137	140 - 154	148 - 164	156 - 177	168 - 194	184 - 224	208 - 359
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	70,764.11 (0.57%)
at Loss (Collat Maturity)	99,999,999.65 (8.55%)	99,999,999.60 (10.00%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,899,999.44 (14.99%)
Callat Loss (Tranche Life)	85,499,999.65 (8.55%)	99,999,999.60 (10.00%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,899,999.44 (14.99%)
85 PricingSpeed							
Yield	6.5183	6.6513	6.7569	6.8201	6.8707	-31.4549	-35.3363
WAL for Princ Pmts	10.56	11.79	13.08	15.48	19.18	0.00	0.00
Mod Durn 30360	7.74	8.31	8.86	9.90	13.15	4.47	4.32
Principal Window	119 - 133	131 - 152	142 - 174	160 - 224	192 - 359	NA - NA	NA - NA
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	5,155,293.94 (41.24%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)
at Loss (Collat Maturity)	85,499,999.65 (8.55%)	99,999,999.60 (10.00%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,899,999.44 (14.99%)
Callat Loss (Tranche Life)	85,499,999.65 (8.55%)	99,999,999.60 (10.00%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	129,791,666.20 (12.98%)	130,121,527.28 (13.01%)
100 PricingSpeed							
Yield	6.4706	6.6445	6.7404	-5.8957	-31.3628	-35.3413	-38.7058
WAL for Princ Pmts	9.83	11.75	15.20	19.96	0.00	0.00	0.00
Mod Durn 30360	7.34	8.26	9.66	13.45	4.47	4.32	4.21
Principal Window	109 - 127	124 - 163	145 - 359	206 - 359	NA - NA	NA - NA	NA - NA
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	1,781,108.12 (14.25%)	10,435,387.87 (83.48%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)
at Loss (Collat Maturity)	85,499,999.65 (8.55%)	99,999,999.60 (10.00%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	139,999,999.44 (14.00%)	149,899,999.44 (14.99%)
Callat Loss (Tranche Life)	85,499,999.65 (8.55%)	99,999,999.60 (10.00%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	120,520,832.90 (12.05%)	121,527,777.28 (12.15%)	121,169,166.20 (12.12%)

	8.55 * Base Loss	10 * Base Loss	11 * Base Loss	12 * Base Loss	13 * Base Loss	14 * Base Loss	14.99 * Base Loss
115 PricingSpeed							
Yield	6.3975	4.8089	-6.9174	-30.3457	-34.6033	-38.2678	-41.9862
WAL for Princ Pmts	9.25	12.96	18.48	0.00	0.00	0.00	0.00
Mod Durn 30360	7.01	8.70	11.34	4.51	4.35	4.23	4.12
Principal Window	100 - 124	122 - 359	189 - 359	NA - NA	NA - NA	NA - NA	NA - NA
Principal Writedown	0.00 (0.00%)	2,378,062.07 (19.02%)	11,194,074.11 (89.55%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)
at Loss (Collat Maturity)	85,499,999.65 (8.55%)	99,999,999.60 (10.00%)	109,999,816.34 (11.00%)	119,997,726.23 (12.00%)	129,995,205.53 (13.00%)	139,992,240.99 (14.00%)	149,886,301.61 (14.99%)
Collat Loss (Tranche Life)	85,499,999.65 (8.55%)	99,999,999.60 (10.00%)	109,999,816.34 (11.00%)	112,416,666.24 (11.24%)	112,847,221.76 (11.28%)	113,166,666.20 (11.32%)	113,674,166.06 (11.37%)
130 PricingSpeed							
Yield	6.2759	-2.7201	-28.6062	-33.1050	-36.9772	-40.9918	-44.8104
WAL for Princ Pmts	8.89	13.46	0.00	0.00	0.00	0.00	0.00
Mod Durn 30360	6.81	9.03	4.56	4.38	4.26	4.15	4.05
Principal Window	90 - 132	131 - 359	NA - NA	NA - NA	NA - NA	NA - NA	NA - NA
Principal Writedown	0.00 (0.00%)	9,042,054.73 (72.34%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)
at Loss (Collat Maturity)	85,497,123.77 (8.55%)	99,992,792.77 (10.00%)	109,986,184.34 (11.00%)	119,973,063.31 (12.00%)	129,514,557.81 (12.85%)	136,463,366.73 (13.65%)	144,083,317.55 (14.41%)
Collat Loss (Tranche Life)	85,497,123.77 (8.55%)	99,992,792.77 (10.00%)	104,952,376.48 (10.50%)	105,747,393.73 (10.57%)	107,159,721.76 (10.72%)	106,166,666.06 (10.62%)	106,179,165.92 (10.62%)
150 PricingSpeed							
Yield	5.9234	-6.5932	-32.0577	-36.1101	-40.0870	-43.9955	-47.4696
WAL for Princ Pmts	8.41	11.71	0.00	0.00	0.00	0.00	0.00
Mod Durn 30360	6.48	8.34	4.40	4.26	4.15	4.06	3.98
Principal Window	74 - 359	113 - 359	NA - NA	NA - NA	NA - NA	NA - NA	NA - NA
Principal Writedown	112,376.92 (0.90%)	10,079,610.14 (80.64%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)	12,500,000.00 (100.00%)
at Loss (Collat Maturity)	83,227,750.18 (8.32%)	94,725,681.80 (9.47%)	102,286,415.37 (10.23%)	109,635,663.16 (10.96%)	116,719,324.68 (11.67%)	123,727,877.90 (12.37%)	130,423,546.50 (13.04%)
Collat Loss (Tranche Life)	83,227,750.18 (8.32%)	94,725,681.80 (9.47%)	98,286,963.22 (9.83%)	98,904,725.24 (9.89%)	100,740,520.49 (10.07%)	99,161,442.30 (9.92%)	101,074,426.32 (10.11%)

Option One Mortgage Loan Trust 2003-4 - Price/Yield - M8

Balance \$9,000,000.00
 First Payment 11/25/2004
 Settle 10/5/2004

LIBOR Forward
 Loss Severity 100%
 Servicer Advances 100%
 Triggers Fail
 Optional Redemption Call (N)

	7.46 * Base Loss	9 * Base Loss	10 * Base Loss	11 * Base Loss	12 * Base Loss	13 * Base Loss	14.106 * Base Loss
70 PricingSpeed							
Yield	6.6405	6.7129	6.8569	6.9546	6.9780	2.3583	1.5014
WAL for Princ Pmts	11.63	12.13	13.33	14.28	15.48	17.28	22.17
Mod Durn 30360	8.22	8.45	8.96	9.36	9.74	12.50	16.41
Principal Window	135 - 143	141 - 149	154 - 165	164 - 178	177 - 194	194 - 221	228 - 359
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	42,377.97 (0.53%)
Collat Loss (Collat Maturity)	74,599,999.68 (7.46%)	89,999,999.64 (9.00%)	99,999,999.60 (10.00%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	141,059,999.39 (14.11%)
Collat Loss (Tranche Life)	74,599,999.68 (7.46%)	89,999,999.64 (9.00%)	99,999,999.60 (10.00%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	141,059,999.39 (14.11%)
85 PricingSpeed							
Yield	6.5951	6.7644	6.8747	6.1673	-1.9024	-32.8577	-37.2162
WAL for Princ Pmts	10.41	12.13	13.59	16.19	21.62	0.00	0.00
Mod Durn 30360	7.62	8.42	9.01	10.11	15.23	4.37	4.22
Principal Window	121 - 128	138 - 152	152 - 175	174 - 221	224 - 359	NA - NA	NA - NA
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	4,642,382.14 (58.03%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)
Collat Loss (Collat Maturity)	74,599,999.68 (7.46%)	89,999,999.64 (9.00%)	99,999,999.60 (10.00%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	141,059,999.39 (14.11%)
Collat Loss (Tranche Life)	74,599,999.68 (7.46%)	89,999,999.64 (9.00%)	99,999,999.60 (10.00%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	114,562,499.48 (11.46%)	114,023,499.49 (11.40%)
100 PricingSpeed							
Yield	6.5787	6.7641	4.7616	-27.5005	-32.8192	-36.8018	-40.9390
WAL for Princ Pmts	10.03	12.28	16.71	0.00	0.00	0.00	0.00
Mod Durn 30360	7.41	8.45	10.22	4.60	4.37	4.23	4.11
Principal Window	114 - 126	135 - 162	163 - 359	NA - NA	NA - NA	NA - NA	NA - NA
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	1,214,876.43 (15.19%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)
Collat Loss (Collat Maturity)	74,599,999.68 (7.46%)	89,999,999.64 (9.00%)	99,999,999.60 (10.00%)	109,999,999.56 (11.00%)	119,999,999.52 (12.00%)	129,999,999.48 (13.00%)	141,059,999.39 (14.11%)
Collat Loss (Tranche Life)	74,599,999.68 (7.46%)	89,999,999.64 (9.00%)	99,999,999.60 (10.00%)	105,799,610.72 (10.58%)	105,749,999.52 (10.57%)	107,159,721.76 (10.72%)	106,970,499.34 (10.70%)

	7.46 * Base Loss	9 * Base Loss	10 * Base Loss	11 * Base Loss	12 * Base Loss	13 * Base Loss	14.106 * Base Loss
115 PricingSpeed							
Yield	6.5179	4.9048	-26.0871	-31.8474	-36.2482	-40.1297	-44.0891
WAL for Princ Pmts	9.51	14.35	0.00	0.00	0.00	0.00	0.00
Mod Dum 30360	7.13	9.22	4.65	4.41	4.25	4.13	4.03
Principal Window	106 - 122	139 - 359	NA - NA	NA - NA	NA - NA	NA - NA	NA - NA
Principal Writedown	0.00 (0.00%)	1,629,940.00 (20.37%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)
llat Loss (Collat Maturity)	74,599,999.68 (7.46%)	89,999,999.64 (9.00%)	99,999,999.60 (10.00%)	109,999,816.34 (11.00%)	119,997,726.23 (12.00%)	129,995,205.53 (13.00%)	141,051,775.45 (14.11%)
ollat Loss (Tranche Life)	74,599,999.68 (7.46%)	89,999,999.64 (9.00%)	97,499,999.60 (9.75%)	98,312,499.56 (9.83%)	98,916,666.24 (9.89%)	98,583,332.77 (9.86%)	99,917,499.19 (9.99%)
130 PricingSpeed							
Yield	6.4090	-23.4979	-30.0599	-34.6955	-38.8445	-42.9043	-47.0657
WAL for Princ Pmts	9.17	0.00	0.00	0.00	0.00	0.00	0.00
Mod Dum 30360	6.94	4.76	4.46	4.29	4.17	4.06	3.96
Principal Window	99 - 124	NA - NA	NA - NA	NA - NA	NA - NA	NA - NA	NA - NA
Principal Writedown	0.00 (0.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)
llat Loss (Collat Maturity)	74,599,350.34 (7.46%)	89,996,029.50 (9.00%)	99,982,782.77 (10.00%)	109,896,184.34 (11.00%)	119,973,063.31 (12.00%)	128,514,557.61 (12.85%)	137,282,721.50 (13.73%)
ollat Loss (Tranche Life)	74,599,350.34 (7.46%)	89,933,573.94 (8.99%)	91,665,966.18 (9.17%)	92,354,166.30 (9.24%)	92,999,999.52 (9.30%)	94,249,999.35 (9.42%)	95,117,540.82 (9.51%)
150 PricingSpeed							
Yield	6.0867	-28.6564	-33.5351	-37.7562	-41.9906	-45.8931	-50.0047
WAL for Princ Pmts	9.62	0.00	0.00	0.00	0.00	0.00	0.00
Mod Dum 30360	7.13	4.49	4.31	4.18	4.07	3.98	3.90
Principal Window	89 - 359	NA - NA	NA - NA	NA - NA	NA - NA	NA - NA	NA - NA
Principal Writedown	58,535.85 (0.73%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)	8,000,000.00 (100.00%)
llat Loss (Collat Maturity)	74,099,580.17 (7.41%)	86,869,925.34 (8.69%)	94,725,681.80 (9.47%)	102,286,415.37 (10.23%)	109,635,663.16 (10.96%)	116,719,324.68 (11.67%)	124,437,551.48 (12.44%)
ollat Loss (Tranche Life)	74,099,580.17 (7.41%)	84,295,256.22 (8.43%)	85,408,922.71 (8.54%)	87,077,934.54 (8.71%)	86,997,695.77 (8.70%)	87,659,721.50 (8.77%)	87,182,915.82 (8.72%)

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Option One Mortgage Loan Trust 2003-4 - Price/Yield - M6

Balance	Coupon	Settle	Default	Delay		First Payment		RABO Breakeven Analysis		10/5/2004		11/25/2004		0	
				11.524 CDR	9.543 CDR	12.234 CDR	9.995 CDR	13.313 CDR	10.887 CDR	11.524 CDR	9.543 CDR	12.234 CDR	9.995 CDR	13.313 CDR	10.887 CDR
\$12,000,000.00	3.129	10/5/2004	WAL	15.31	16.32	12.31	13.07	9.41	9.89	15.31	16.32	12.31	13.07	9.41	9.89
			Principal Write-down	0.01%	0.04%	0.06%	0.04%	0.03%	0.05%	0.01%	0.04%	0.06%	0.04%	0.03%	0.05%
			Total Collat Loss (Collat Maturity)	14.48%	12.67%	12.44%	10.65%	10.59%	8.95%	14.48%	12.67%	12.44%	10.65%	10.59%	8.95%
			Total Collat Liquidation (Collat Maturity)	35.80%	31.34%	30.78%	26.36%	26.20%	22.16%	35.80%	31.34%	30.78%	26.36%	26.20%	22.16%
			Shock(bps)		Flat for 12, then +400	Fwd	Flat for 12, then +400	Fwd	Flat for 12, then +400		Flat for 12, then +400	Fwd	Flat for 12, then +400	Fwd	Flat for 12, then +400
			LIBOR, 1MO		Flat for 12, then +400	Fwd	Flat for 12, then +400	Fwd	Flat for 12, then +400		Flat for 12, then +400	Fwd	Flat for 12, then +400	Fwd	Flat for 12, then +400
			LIBOR, 6MO		Flat for 12, then +400	Fwd	Flat for 12, then +400	Fwd	Flat for 12, then +400		Flat for 12, then +400	Fwd	Flat for 12, then +400	Fwd	Flat for 12, then +400
			Prepay (1F)		75 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new		100 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new
			Prepay (1A)		75 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new		100 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new
			Prepay (2F)		75 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new		100 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new
			Prepay (2A)		75 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new		100 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new
			Loss Severity		40%	40%	40%	40%	40%		40%	40%	40%	40%	40%
			Service Advances		100%	100%	100%	100%	100%		100%	100%	100%	100%	100%
			Liquidation Lag		12	12	12	12	12		12	12	12	12	12
			Triggers		FAIL	FAIL	FAIL	FAIL	FAIL		FAIL	FAIL	FAIL	FAIL	FAIL
			Optional Redemption		Call (N)	Call (N)	Call (N)	Call (N)	Call (N)		Call (N)	Call (N)	Call (N)	Call (N)	Call (N)

		7.302 CDR	8.151 CDR	7.771 CDR	6.43 CDR	8.487 CDR	6.987 CDR
WAL		17.32	18.06	13.69	14.27	10.26	10.63
Principal Writedown		0.02%	0.10%	0.03%	0.08%	0.01%	0.05%
Total Collat Loss (Collat Maturity)		15.49%	13.54%	13.02%	11.12%	10.85%	9.15%
Total Collat Liquidation (Collat Maturity)		25.53%	22.32%	21.47%	18.34%	17.91%	15.10%
Shock(bps)							
LIBOR_1MO	Fwd		Flat for 12, then +400	Fwd	Flat for 12, then +400	Fwd	Flat for 12, then +400
LIBOR_6MO	Fwd		Flat for 12, then +400	Fwd	Flat for 12, then +400	Fwd	Flat for 12, then +400
Prepay (1F)	75 *RABBO_FRM_PREPAY_new		75 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new
Prepay (1A)	75 *RABBO_ARM_PREPAY_new		75 *RABBO_ARM_PREPAY_new	100 *RABBO_ARM_PREPAY_new	100 *RABBO_ARM_PREPAY_new	135 *RABBO_ARM_PREPAY_new	135 *RABBO_ARM_PREPAY_new
Prepay (2F)	75 *RABBO_FRM_PREPAY_new		75 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new
Prepay (2A)	75 *RABBO_ARM_PREPAY_new		75 *RABBO_ARM_PREPAY_new	100 *RABBO_ARM_PREPAY_new	100 *RABBO_ARM_PREPAY_new	135 *RABBO_ARM_PREPAY_new	135 *RABBO_ARM_PREPAY_new
Loss Severity		60%	60%	60%	60%	60%	60%
Servicer Advances		100%	100%	100%	100%	100%	100%
Liquidation Lag		12	12	12	12	12	12
Triggers		FAIL	FAIL	FAIL	FAIL	FAIL	FAIL
Optional Redemption		Call (N)	Call (N)	Call (N)	Call (N)	Call (N)	Call (N)

Option One Mortgage Loan Trust 2003-4 - Price/Yield - M7

Balance	\$12,500,000.00	
Coupon	3.529	
Settle	10/5/2004	10/5/2004
		11/25/2004
		Delay
		Dated
		First Payment
		0

RABO Breakeven Analysis

	Default	10.249 CDR	8.358 CDR	10.707 CDR	8.573 CDR	11.432 CDR	9.085 CDR
Principal Writedown	WAL	15.77	16.78	12.68	13.43	9.68	10.16
		0.01%	0.02%	0.07%	0.02%	0.05%	0.02%
	Total Collat Loss (Collat Maturity)	13.33%	11.48%	11.23%	9.42%	9.34%	7.68%
Total Collat Liquidation (Collat Maturity)		32.95%	28.39%	27.78%	23.31%	23.10%	19.01%
Shock (bps)	LIBOR_1MO	Fwd	Fwd	Fwd	Fwd	Fwd	Fwd
	LIBOR_3MO	Fwd	Fwd	Fwd	Fwd	Fwd	Fwd
	Prepay (1F)	75 *RABBO_FRM_PREPAY_new	75 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new
	Prepay (1A)	75 *RABBO_ARM_PREPAY_new	75 *RABBO_ARM_PREPAY_new	100 *RABBO_ARM_PREPAY_new	100 *RABBO_ARM_PREPAY_new	135 *RABBO_ARM_PREPAY_new	135 *RABBO_ARM_PREPAY_new
	Prepay (2A)	75 *RABBO_FRM_PREPAY_new	75 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new
	Prepay (2F)	75 *RABBO_ARM_PREPAY_new	75 *RABBO_ARM_PREPAY_new	100 *RABBO_ARM_PREPAY_new	100 *RABBO_ARM_PREPAY_new	135 *RABBO_ARM_PREPAY_new	135 *RABBO_ARM_PREPAY_new
	Loss Severity	40%	40%	40%	40%	40%	40%
	Service Advances	100%	100%	100%	100%	100%	100%
	Liquidation Lag	12	12	12	12	12	12
	Triggers	FAIL	FAIL	FAIL	FAIL	FAIL	FAIL
Optional Redemption	Call (N)	Call (N)	Call (N)	Call (N)	Call (N)	Call (N)	

Option One Mortgage Loan Trust 2003-4 - Price/Yield - M8

Balance \$8,000,000.00
Coupon 3.629
Settle 10/5/2004

Delay Dated First Payment
0 10/5/2004 11/25/2004

RABO Breakeven Analysis

	Default	9.501 CDR	7.618 CDR	9.791 CDR	7.898 CDR	10.285 CDR	7.992 CDR
	WAL	17.40	18.48	14.02	14.85	10.72	11.25
	Principal Write-down	0.11%	0.08%	0.07%	0.02%	0.03%	0.02%
	Total Collat Loss (Collat Maturity)	12.61%	10.69%	10.47%	8.61%	8.54%	6.87%
	Total Collat Liquidation (Collat Maturity)	31.19%	28.44%	25.90%	21.31%	21.13%	17.00%
	Shock(bps)		Flat for 12, then +400	Flat for 12, then +400	Flat for 12, then +400	Flat for 12, then +400	Flat for 12, then +400
	LIBOR_1MO	Fwd	Flat for 12, then +400	Fwd	Fwd	Fwd	Fwd
	LIBOR_6MO	Fwd	Flat for 12, then +400	Fwd	Fwd	Fwd	Fwd
	Prepay (1F)	75 *RABBO_FRM_PREPAY_new	75 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new
	Prepay (1A)	75 *RABBO_ARM_PREPAY_new	75 *RABBO_ARM_PREPAY_new	100 *RABBO_ARM_PREPAY_new	100 *RABBO_ARM_PREPAY_new	135 *RABBO_ARM_PREPAY_new	135 *RABBO_ARM_PREPAY_new
	Prepay (2F)	75 *RABBO_FRM_PREPAY_new	75 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new
	Prepay (2A)	75 *RABBO_ARM_PREPAY_new	75 *RABBO_ARM_PREPAY_new	100 *RABBO_ARM_PREPAY_new	100 *RABBO_ARM_PREPAY_new	135 *RABBO_ARM_PREPAY_new	135 *RABBO_ARM_PREPAY_new
	Loss Severity	40%	40%	40%	40%	40%	40%
	Senior Advances	100%	100%	100%	100%	100%	100%
	Liquidation Lag	12	12	12	12	12	12
	Triggers	FAIL	FAIL	FAIL	FAIL	FAIL	FAIL
	Optional Redemption	Call (N)	Call (N)	Call (N)	Call (N)	Call (N)	Call (N)

Option One Mortgage Loan Trust 2003-4 - Price/Yield - M9

		RABO Breakeven Analysis	
Balance	\$10,000,000.00	Delay	0
Coupon	5.27%	Dated	10/5/2004
Settle	10/5/2004	First Payment	11/25/2004
Default		6.794 CDR	8.775 CDR
WAL		18.26	13.85
Principal Write-down		0.10%	0.02%
Total Collat Loss (Collat Maturity)		9.77%	9.59%
		24.17%	23.72%
Shock (bps)		Flat for 12, then +400	Flat for 12, then +400
LIBOR_1MO		Flat for 12, then +400	Flat for 12, then +400
LIBOR_6MO		75 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new
Prepay (1F)		75 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new
Prepay (1A)		75 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new
Prepay (2F)		75 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new
Prepay (2A)		75 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new
Loss Severity		40%	40%
Servicer Advances		100%	100%
Liquidation Lag		12	12
Triggers		FAIL	FAIL
Optional Redemption		Call (N)	Call (N)
		6.871 CDR	8.559 CDR
		14.69	10.59
		0.06%	0.02%
		7.65%	7.59%
		18.92%	18.77%
		Flat for 12, then +400	Flat for 12, then +400
		100 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new
		100 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new
		100 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new
		100 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new
		40%	40%
		100%	100%
		12	12
		FAIL	FAIL
		Call (N)	Call (N)
		6.709 CDR	
		11.12	
		0.05%	
		5.88%	
		14.56%	

WAL	5.587 CDR	4.491 CDR	5.719 CDR	4.391 CDR	5.537 CDR	4.4 CDR
Principal Writedown	18.77	19.58	14.95	15.58	11.23	11.62
Total Collat Loss (Collat Maturity)	0.09%	0.17%	0.08%	0.17%	0.01%	0.03%
	12.68%	10.42%	10.04%	7.95%	7.78%	6.00%
Total Collat Liquidation (Collat Maturity)	20.89%	17.17%	16.55%	13.14%	12.83%	9.90%
Shock(bps)						
LIBOR_1MO	Fwd	Fwd	Fwd	Fwd	Fwd	Fwd
LIBOR_6MO	Fwd	Fwd	Fwd	Fwd	Fwd	Fwd
Prepay (1F)	75 *RABBO_FRM_PREFAY_new	Flat for 12, then +400	100 *RABBO_FRM_PREFAY_new	Flat for 12, then +400	135 *RABBO_FRM_PREFAY_new	Flat for 12, then +400
Prepay (1A)	75 *RABBO_ARM_PREFAY_new	Flat for 12, then +400	100 *RABBO_ARM_PREFAY_new	100 *RABBO_ARM_PREFAY_new	135 *RABBO_ARM_PREFAY_new	Flat for 12, then +400
Prepay (2F)	75 *RABBO_FRM_PREFAY_new	75 *RABBO_ARM_PREFAY_new	100 *RABBO_ARM_PREFAY_new	100 *RABBO_ARM_PREFAY_new	135 *RABBO_ARM_PREFAY_new	135 *RABBO_ARM_PREFAY_new
Prepay (2A)	75 *RABBO_ARM_PREFAY_new	75 *RABBO_ARM_PREFAY_new	100 *RABBO_ARM_PREFAY_new	100 *RABBO_ARM_PREFAY_new	135 *RABBO_ARM_PREFAY_new	135 *RABBO_ARM_PREFAY_new
Loss Severity	60%	60%	60%	60%	60%	60%
Service Advances	100%	100%	100%	100%	100%	100%
Liquidation Lag	12	12	12	12	12	12
Triggers	FAIL	FAIL	FAIL	FAIL	FAIL	FAIL
Optional Redemption	Call (N)	Call (N)	Call (N)	Call (N)	Call (N)	Call (N)

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Option One Mortgage Loan Trust 2003-4 - Stack Price/Yield

Balance \$10,500,000.00

Settle 10/5/2004

First Payment 11/25/2004

Default	8.3055 CDR	6.4095 CDR	8.1385 CDR	6.0635 CDR
M10	17.32	18.40	14.04	14.86
WAL				
Principal Writedown	20,836.16 (0.20%)	13,466.08 (0.13%)	17,634.38 (0.17%)	13,809.68 (0.13%)
Total Collat Loss (Collat Maturity)	114,076,499.77 (11.41%)	93,292,214.85 (9.33%)	90,177,132.54 (9.02%)	70,472,663.65 (7.05%)
Total Collat Liquidation (Collat Maturity)	282,021,217.86 (28.20%)	230,696,083.54 (23.07%)	223,058,981.20 (22.31%)	174,379,590.81 (17.44%)
Libor	Fwd	Flat for 12, then +400	Fwd	Flat for 12, then +400
Prepay (FRM)	75 *RABBO_FRM_PREPAY_new	75 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new
Prepay (ARM)	75 *RABBO_ARM_PREPAY_new	75 *RABBO_ARM_PREPAY_new	100 *RABBO_ARM_PREPAY_new	100 *RABBO_ARM_PREPAY_new
Loss Severity	40%	40%	40%	40%
Servicer Advances	100%	100%	100%	100%
Liquidation Lag	12	12	12	12
Triggers	Fail	Fail	Fail	Fail
Optional Redemption	Call (N)	Call (N)	Call (N)	Call (N)

Default	7.977 CDR	5.762 CDR	5.0413 CDR	3.947 CDR
M10				
WAL	10.74	11.27	19.09	19.85
Principal Writedown	145.67 (0.00%)	13,054.04 (0.12%)	3,149.41 (0.03%)	50,559.38 (0.48%)
Total Collat Loss (Collat Maturity)	68,540,868.45 (6.85%)	51,263,677.35 (5.13%)	124,277,695.66 (12.43%)	100,991,763.87 (10.10%)
tal Collat Liquidation (Collat Maturity)	169,593,598.02 (16.96%)	126,888,219.61 (12.69%)	188,977,178.47 (18.90%)	153,616,458.91 (15.36%)
Libor	Fwd	Flat for 12, then +400	Fwd	Flat for 12, then +400
Prepay (FRM)	135 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new	75 *RABBO_FRM_PREPAY_new	75 *RABBO_FRM_PREPAY_new
Prepay (ARM)	135 *RABBO_ARM_PREPAY_new	135 *RABBO_ARM_PREPAY_new	75 *RABBO_ARM_PREPAY_new	75 *RABBO_ARM_PREPAY_new
Loss Severity	40%	40%	65%	65%
Servicer Advances	100%	100%	100%	100%
Liquidation Lag	12	12	12	12
Triggers	Fail	Fail	Fail	Fail
Optional Redemption	Call (N)	Call (N)	Call (N)	Call (N)

Default	4.932 CDR	3.716 CDR	4.826 CDR	3.512 CDR
M10				
WAL	15.21	15.80	11.43	11.79
Principal Writedown	3,171.32 (0.03%)	37,885.59 (0.36%)	16,556.67 (0.16%)	26,587.39 (0.25%)
Total Collat Loss (Collat Maturity)	95,551,992.78 (9.56%)	74,218,789.53 (7.42%)	70,778,244.26 (7.08%)	52,651,155.78 (5.27%)
ial Collat Liquidation (Collat Maturity)	145,413,970.79 (14.54%)	112,992,890.88 (11.30%)	107,761,110.70 (10.78%)	80,192,698.14 (8.02%)
Libor	Fwd	Flat for 12, then +400	Fwd	Flat for 12, then +400
Prepay (FRM)	100 *RABBO_FRM_PREPAY_new	100 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new	135 *RABBO_FRM_PREPAY_new
Prepay (ARM)	100 *RABBO_ARM_PREPAY_new	100 *RABBO_ARM_PREPAY_new	135 *RABBO_ARM_PREPAY_new	135 *RABBO_ARM_PREPAY_new
Loss Severity	65%	65%	65%	65%
Servicer Advances	100%	100%	100%	100%
Liquidation Lag	12	12	12	12
Triggers	Fail	Fail	Fail	Fail
Optional Redemption	Call (N)	Call (N)	Call (N)	Call (N)

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Option One Mortgage Loan Trust 2004-3 - MKP Breakeven Analysis, Class M8

[illegible]

Please run the CDR vector along with the CPR vector outline below to both the Call and Maturity. Please assume a 45% severity (we will provide a different severity if deal has MI), with a 12 month recovery lag, to the fail. We would like to know at what multiple of the CDR vector the class experiences its first loss. Please provide the cumulative losses experienced in the breakeven scenario. CPR should be just voluntary prepayments and run at 1X our vector regardless of CDR multiple.

CDR Vector:

- Months 1-24, CDR ramps from 0% to 8%
- Months 25-48 CDR constant 8%
- Months 49-120, CDR ramps from 8% to 5%
- Month 121 until end, CDR constant 5%

CPR Vector for Fixed Rate Collateral:

- Months 1-12, CPR ramps from 0% to 18%
- Months 13-24, CPR constant 18%
- Months 25-120, CPR ramps from 18% to 21%
- Month 121 until end, CPR is constant 21%

CPR Vector for Floating Rate Collateral:

- Months 1-18, CPR ramps from 0% to 30%
- Months 19-24, CPR ramps from 30% to 50%
- Months 25-40, CPR ramps from 50% to 30%
- Month 41 until end, CPR is constant 30%

Please use forward LIBOR and Forward LIBOR+200BPS in the runs.

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Option One Mortgage Loan Trust 2003-4 - KBC BE

Settle	10/5/2004								
First Payment	1/25/2004								
		LIBOR	Forward	Forward	Forward	Forward + 200	Forward + 200		
		Prepay	100 PPC	100 PPC	100 PPC	100 PPC	100 PPC		
		Loss Severity	40%	70%	40%	70%	70%		
		Servicer Advances	100%	100%	100%	100%	100%		
		Liquidation Lag	12	12	12	12	12		
		Trigger	Fail	Fail	Fail	Fail	Fail		
		Optional Redemption	Call (N)	Call (N)	Call (N)	Call (N)	Call (N)		
		M6							
Price			11.906 CDR	6.3745 CDR	9.357 CDR	5.031 CDR			
		WAL	12.09	13.88	12.96	14.52			
		Principal Writedown	6,499.21 (0.05%)	8,406.53 (0.07%)	5,902.43 (0.05%)	4,976.33 (0.04%)			
total Collat Loss (Collat Maturity)			125,954,659.47 (12.60%)	132,269,914.69 (13.23%)	104,254,024.07 (10.43%)	107,677,196.30 (10.77%)			
		M9							
Price			8.6945 CDR	4.811 CDR	6.436 CDR	3.578 CDR			
		WAL	13.65	15.12	14.58	15.79			
		Principal Writedown	4,550.91 (0.05%)	1,995.82 (0.02%)	809.68 (0.01%)	15,863.27 (0.16%)			
total Collat Loss (Collat Maturity)			98,115,099.71 (9.81%)	103,367,483.22 (10.34%)	76,290,457.85 (7.63%)	79,184,428.87 (7.92%)			

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Option One Mortgage Loan Trust 2003-4 - Price/Yield - M9

Price = 100

Balance

Coupon

Settle

\$10,000,000.00

5.279

10/5/2004

Delay

Dated

First Payment

0

10/5/2004

11/25/2004

LIBOR

Loss Severity

Servicer Advances

Forward

50%

100%

Liquidation Lag

Triggers

Optional Redemption

6

Fail

Call (N)

Default	75 *hbk_cdr_loss_curve	100 *hbk_cdr_loss_curve	125 *hbk_cdr_loss_curve
75 PricingSpeed			
Yield	8.1711	8.1584	8.1575
Disc Margin	357	359	361
WAL	11.18	10.85	10.57
Mod Durn	7.35	7.22	7.14
Principal Writedown	0.00%	0.00%	0.00%
Total Collat Loss	5.04%	6.53%	7.95%
100 PricingSpeed			
Yield	7.9580	7.9391	7.9818
Disc Margin	363	364	366
WAL	8.53	8.33	8.44
Mod Durn	6.17	6.07	6.16
Principal Writedown	0.00%	0.00%	0.00%
Total Collat Loss	3.80%	4.95%	6.06%
125 PricingSpeed			
Yield	7.7541	7.7576	7.8158
Disc Margin	366	367	371
WAL	6.81	6.72	6.85
Mod Durn	5.24	5.20	5.29
Principal Writedown	0.00%	0.00%	0.00%
Total Collat Loss	2.94%	3.86%	4.74%

Option One Mortgage Loan Trust 2003-4 - Price/Yield - M9

Price = 100

Balance

Coupon

Settle

\$10,000,000.00

5.279

10/5/2004

Delay

Dated

First Payment

0

10/5/2004

11/25/2004

LIBOR

Loss Severity

Servicer Advances

Forward + 200 / 12 months

50%

100%

Liquidation Lag

Triggers

Optional Redemption

6

Fail

Call (N)

Default	75 *hbk_cdr_loss_curve	100 *hbk_cdr_loss_curve	125 *hbk_cdr_loss_curve
75 Pricing Speed			
Yield	9.5086	9.5065	9.5160
Disc Margin	310	312	306
WAL	11.22	10.88	11.63
Mod Durn	6.81	6.71	7.01
Principal Writedown	0.00%	0.00%	0.00%
Total Collat Loss	5.05%	6.55%	7.96%
100 Pricing Speed			
Yield	9.2931	9.2928	9.3091
Disc Margin	317	318	311
WAL	8.55	8.39	8.96
Mod Durn	5.80	5.77	6.10
Principal Writedown	0.00%	0.00%	0.00%
Total Collat Loss	3.80%	4.96%	6.07%
125 Pricing Speed			
Yield	9.0994	9.1023	9.1150
Disc Margin	323	323	317
WAL	6.82	6.83	7.16
Mod Durn	4.99	5.02	5.25
Principal Writedown	0.00%	0.00%	0.00%
Total Collat Loss	2.95%	3.86%	4.75%

Option One Mortgage Loan Trust 2003-4 - Price/Yield - M9

Price = 100

Balance \$10,000,000.00 Delay 0
 Coupon 5.279 Dated 10/5/2004
 Settle 10/5/2004 First Payment 11/25/2004

LIBOR Forward + 200bps
 Loss Severity 50% Liquidation Lag 6
 Servicer Advances 100% Triggers Fail
 Optional Redemption Call (N)

Default	75 *hbk_cdr_loss_curve	100 *hbk_cdr_loss_curve	125 *hbk_cdr_loss_curve
75 PricingSpeed	9.6489	9.6489	9.6523
Yield	310	312	306
Disc Margin	11.22	10.88	11.63
WAL	6.72	6.63	6.92
Mod Durn	0.00%	0.00%	0.00%
Principal Writedown	5.05%	6.55%	7.96%
Total Collat Loss			
100 PricingSpeed	9.4579	9.4586	9.4657
Yield	317	318	311
Disc Margin	8.55	8.39	8.96
WAL	5.73	5.70	6.03
Mod Durn	0.00%	0.00%	0.00%
Principal Writedown	3.80%	4.96%	6.07%
Total Collat Loss			
125 PricingSpeed	9.2912	9.2928	9.2971
Yield	323	323	317
Disc Margin	6.82	6.83	7.16
WAL	4.93	4.97	5.19
Mod Durn	0.00%	0.00%	0.00%
Principal Writedown	2.95%	3.86%	4.75%
Total Collat Loss			

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Option One Mortgage Loan Trust 2004-3 - Fortress Breakeven Analysis, Class M7

Balance	\$12,500,000.00	Delay	0
Coupon	3.529	Dated	10/5/2004
Settle	10/5/2004	First Payment	11/25/2004

[illegible]

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Option One Mortgage Loan Trust 2004-3 - Declaration Breakeven Analysis, Class M1

Balance	\$31,500,000.00	Delay	0	
Coupon	2.379	Dated	10/5/2004	
Settle	10/5/2004	First Payment	11/25/2004	
Default	20.127 CDR	18.109 CDR	15.535 CDR	13.986 CDR
WAL	8.16	8.51	8.93	9.25
Principal Writedown	0.01%	0.02%	0.01%	0.03%
Collat Group Loss (Collat Maturity)	20.65%	19.24%	21.11%	19.57%
: Group Liquidation (Collat Maturity)	45.43%	42.35%	37.98%	35.22%
LIBOR	Fwd	Fwd + 150	Fwd	Fwd + 150
Prepay Speed	100% PPC	100% PPC	100% PPC	100% PPC
Loss Severity	45%	45%	55%	55%
Servicer Advances	100%	100%	100%	100%
Liquidation Lag	12	12	12	12
Triggers	FAIL	FAIL	FAIL	FAIL
Optional Redemption	Call (N)	Call (N)	Call (N)	Call (N)

Option One Mortgage Loan Trust 2004-3 - Declaration Breakeven Analysis, Class M6

Balance	\$12,000,000.00	Delay	0	
Coupon	3.129	Dated	10/5/2004	
Settle	10/5/2004	First Payment	11/25/2004	
				7.03 CDR
Default				8.308 CDR
WAL				13.21
Principal Writedown		13.12		0.10%
Collat Group Loss (Collat Maturity)		0.03%		13.00%
: Group Liquidation (Collat Maturity)		11.15%		23.37%
		24.53%		
LIBOR				Fwd
Prepay Speed		Fwd + 150		100% PPC
Loss Severity		100% PPC		55%
Servicer Advances		45%		100%
Liquidation Lag		100%		12
Triggers		12		FAIL
Optional Redemption		FAIL		Call (N)
		Call (N)		

Option One Mortgage Loan Trust 2004-3 - Declaration Breakeven Analysis, Class M7

Balance	\$12,500,000.00	Delay	0		
Coupon	3.529	Dated	10/5/2004		
Settle	10/5/2004	First Payment	11/25/2004		
Default		9.187 CDR	7.655 CDR	7.367 CDR	6.147 CDR
WAL		12.86	13.45	13.47	14.00
Principal Writedown		0.05%	0.07%	0.03%	0.07%
Collat Group Loss (Collat Maturity)		11.54%	9.94%	11.76%	10.08%
Group Liquidation (Collat Maturity)		25.38%	21.87%	21.14%	18.14%
LIBOR		Fwd	Fwd + 150	Fwd	Fwd + 150
Prepay Speed		100 PPC	100 PPC	100 PPC	100 PPC
Loss Severity		45%	45%	55%	55%
Service Advances		100%	100%	100%	100%
Liquidation Lag		12	12	12	12
Triggers		100%	100%	100%	100%
Optional Redemption		Call (N)	Call (N)	Call (N)	Call (N)

Option One Mortgage Loan Trust 2004-3 - Declaration Breakeven Analysis, Class M8

Balance	\$8,000,000.00	Delay	0	
Coupon	3.629	Dated	10/5/2004	
Settle	10/5/2004	First Payment	11/25/2004	
				5.624 CDR
Default	8.463 CDR			6.81 CDR
WAL	14.27			14.90
Principal Writedown	0.04%			0.06%
Collat Group Loss (Collat Maturity)	10.80%			11.00%
: Group Liquidation (Collat Maturity)	23.73%			19.78%
				15.46
				0.01%
				9.33%
				16.79%
LIBOR				Fwd + 150
Prepay Speed				100% PPC
Loss Severity				55%
Servicer Advances				100%
Liquidation Lag				12
Triggers				FAIL
Optional Redemption				Call (N)

Option One Mortgage Loan Trust 2004-3 - Declaration Breakeven Analysis, Class M9

Balance	\$10,000,000.00	Delay	0		
Coupon	5.279	Dated	10/5/2004		
Settle	10/5/2004	First Payment	11/25/2004		
Default	7.666 CDR	6.241 CDR	6.196 CDR	5.051 CDR	
WAL	14.01	14.63	14.57	15.12	
Principal Writedown	0.04%	0.05%	0.03%	0.08%	
Collat Group Loss (Collat Maturity)	9.94%	8.36%	10.14%	8.49%	
: Group Liquidation (Collat Maturity)	21.86%	18.38%	18.24%	15.27%	
LIBOR	Fwd	Fwd + 150	Fwd	Fwd + 150	
Prepay Speed	100 PPC	100 PPC	100 PPC	100 PPC	
Loss Severity	45%	45%	55%	55%	
Servicer Advances	100%	100%	100%	100%	
Liquidation Lag	12	12	12	12	
Triggers	100%	100%	100%	100%	
Optional Redemption	Call (N)	Call (N)	Call (N)	Call (N)	

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Option One Mortgage Loan Trust 2003-4 - CF - 1 - A2 - 300bp 8 CPR / 25 CPR / 25 CPR / 8 CPR / 25 CPR / 25 CPR

300bp LIBOR = Forward Curve
8 CPR / 25 CPR / 8 CPR / 25 CPR

Period	Date	Principal	Interest	Cash Flow	Balance	Accrued Interest	poncap	Shortfall	Accum Shortfall	Shortfall	Shortfall Payback	Coupon	Effective Coupon
Total		145,000,000.00	5,625,915.24	150,625,915.24		5,625,915.24					0		
0	5-Oct-04	0	0	0	145,000,000.00	0	0	0	0	0	0	1.979	1.979
1	25-Nov-04	9,880,023.76	406,519.58	10,286,543.35	135,119,976.24	406,519.58		0	0	0	0	5.064	5.064
2	25-Dec-04	9,661,622.37	570,206.30	10,231,828.67	125,458,353.86	570,206.30		0	0	0	0	5.188	5.188
3	25-Jan-05	9,448,357.28	560,478.23	10,008,835.51	116,009,996.58	560,478.23		0	0	0	0	5.303	5.303
4	25-Feb-05	9,240,088.59	529,756.43	9,769,845.02	106,769,907.99	529,756.43		0	0	0	0	5.416	5.416
5	25-Mar-05	9,036,685.59	449,762.31	9,486,447.89	97,733,222.41	449,762.31		0	0	0	0	5.502	5.502
6	25-Apr-05	8,837,674.67	463,043.72	9,300,718.39	88,895,547.74	463,043.72		0	0	0	0	5.562	5.562
7	25-May-05	8,643,675.34	412,030.86	9,055,706.20	80,251,872.40	412,030.86		0	0	0	0	5.625	5.625
8	25-Jun-05	8,454,191.08	388,720.01	8,842,911.08	71,797,681.32	388,720.01		0	0	0	0	5.706	5.706
9	25-Jul-05	8,269,129.45	341,397.97	8,610,527.43	63,528,551.87	341,397.97		0	0	0	0	5.791	5.791
10	25-Aug-05	8,088,391.33	316,797.48	8,405,188.80	55,440,160.54	316,797.48		0	0	0	0	5.869	5.869
11	25-Sep-05	7,911,865.13	280,186.87	8,192,052.00	47,528,295.41	280,186.87		0	0	0	0	5.953	5.953
12	25-Oct-05	7,739,184.46	235,779.95	7,974,964.41	39,789,110.95	235,779.95		0	0	0	0	6.035	6.035
13	25-Nov-05	7,570,796.42	206,776.27	7,777,572.69	32,218,314.53	206,776.27		0	0	0	0	6.119	6.119
14	25-Dec-05	7,406,316.77	164,286.56	7,570,603.33	24,811,997.76	164,286.56		0	0	0	0	6.210	6.210
15	25-Jan-06	7,245,667.14	132,682.16	7,378,349.30	17,566,330.62	132,682.16		0	0	0	0	6.310	6.310
16	25-Feb-06	7,088,759.31	95,448.61	7,184,207.92	10,477,571.31	95,448.61		0	0	0	0	6.409	6.409
17	25-Mar-06	6,935,497.86	52,228.36	6,987,726.23	3,542,073.44	52,228.36		0	0	0	0	6.496	6.496
18	25-Apr-06	3,542,073.44	19,813.57	3,561,887.02	0	19,813.57		0	0	0	0		

Option One Mortgage Loan Trust 2003-4 - CF - 1 - A3 - 300bp 8 CPR / 25 CPR / 8 CPR / 25 CPR / 25 CPR

300bp, LIBOR = Forward Curve
8 CPR / 25 CPR / 8 CPR / 25 CPR

Period	Date	Principal	Interest	Cash Flow	Balance	Accrued Interest	poncap	Shortfall	Accum	Shortfall	Shortfall	Shortfall	Payback	Coupon	Effective	Coupon
Total		225,500,000.00	66,144,139.29	291,644,139.29									25,910.64			
0	5-Oct-04	0	0	0	225,500,000.00	0			0		0	0	0	2.109		2.109
1	25-Nov-04	0	673,737.63	673,737.63	225,500,000.00	673,737.63			0		0	0	0	5.194		5.194
2	25-Dec-04	0	976,039.17	976,039.17	225,500,000.00	976,039.17			0		0	0	0	5.318		5.318
3	25-Jan-05	0	1,032,652.19	1,032,652.19	225,500,000.00	1,032,652.19			0		0	0	0	5.433		5.433
4	25-Feb-05	0	1,054,982.96	1,054,982.96	225,500,000.00	1,054,982.96			0		0	0	0	5.546		5.546
5	25-Mar-05	0	972,706.78	972,706.78	225,500,000.00	972,706.78			0		0	0	0	5.632		5.632
6	25-Apr-05	0	1,093,624.89	1,093,624.89	225,500,000.00	1,093,624.89			0		0	0	0	5.692		5.692
7	25-May-05	0	1,069,621.67	1,069,621.67	225,500,000.00	1,069,621.67			0		0	0	0	5.755		5.755
8	25-Jun-05	0	1,117,509.10	1,117,509.10	225,500,000.00	1,117,509.10			0		0	0	0	5.836		5.836
9	25-Jul-05	0	1,096,681.67	1,096,681.67	225,500,000.00	1,096,681.67			0		0	0	0	5.921		5.921
10	25-Aug-05	0	1,149,743.07	1,149,743.07	225,500,000.00	1,149,743.07			0		0	0	0	5.999		5.999
11	25-Sep-05	0	1,164,889.15	1,164,889.15	225,500,000.00	1,164,889.15			0		0	0	0	6.083		6.083
12	25-Oct-05	0	1,143,097.08	1,143,097.08	225,500,000.00	1,143,097.08			0		0	0	0	6.165		6.165
13	25-Nov-05	0	1,197,123.12	1,197,123.12	225,500,000.00	1,197,123.12			0		0	0	0	6.249		6.249
14	25-Dec-05	0	1,174,291.25	1,174,291.25	225,500,000.00	1,174,291.25			0		0	0	0	6.340		6.340
15	25-Jan-06	0	1,231,104.72	1,231,104.72	225,500,000.00	1,231,104.72			0		0	0	0	6.440		6.440
16	25-Feb-06	0	1,250,522.78	1,250,522.78	225,500,000.00	1,250,522.78			0		0	0	0	6.539		6.539
17	25-Mar-06	0	1,146,867.94	1,146,867.94	225,500,000.00	1,146,867.94			0		0	0	0	6.626		6.626
18	25-Apr-06	3,243,524.31	1,286,640.36	4,530,164.68	222,256,475.69	1,286,640.36			0		0	0	0	6.715		6.715
19	25-May-06	6,639,380.30	1,243,710.20	7,883,090.49	215,617,095.39	1,243,710.20			0		0	0	0	6.801		6.801
20	25-Jun-06	6,496,548.73	1,262,743.55	7,759,292.28	209,120,546.66	1,262,743.55			5,842.88		0	0	5,842.88	6.846		6.846
21	25-Jul-06	6,356,375.07	1,193,032.72	7,549,407.79	202,764,171.59	1,193,032.72			19,911.82		0	0	19,911.82	6.89		6.89
22	25-Aug-06	6,219,929.82	1,203,011.09	7,422,940.91	196,544,241.77	1,203,011.09			0		0	0	0	6.933		6.933
23	25-Sep-06	6,023,772.49	1,173,385.50	7,197,157.99	190,520,469.28	1,173,385.50			0		0	0	0	6.948		6.948
24	25-Oct-06	5,894,385.49	1,103,113.52	6,997,499.01	184,626,083.79	1,103,113.52			0		0	0	0	7.055		7.055
25	25-Nov-06	5,770,194.00	1,110,182.28	6,880,376.29	178,855,889.79	1,110,182.28			0		0	0	0	7.125		7.125
26	25-Dec-06	5,648,842.10	1,051,523.59	6,700,365.68	173,207,047.69	1,051,523.59			0		0	0	0	7.192		7.192
27	25-Jan-07	5,530,130.56	1,062,697.41	6,592,827.96	167,676,917.13	1,062,697.41			0		0	0	0	7.256		7.256
28	25-Feb-07	5,414,227.99	1,038,441.78	6,452,669.77	162,262,689.14	1,038,441.78			0		0	0	0	7.316		7.316
29	25-Mar-07	5,287,632.08	915,738.50	6,203,370.58	156,975,057.06	915,738.50			0		0	0	0			
30	25-Apr-07	5,177,033.89	988,925.42	6,165,959.30	151,798,023.17	988,925.42			0		0	0	0			

Period	Date	Principal	Interest	Cash Flow	Balance	Accrued Interest	poncap Shortfall	Accum Shortfall	Shortfall Payback	Coupon Effective Coupon
Total		225,500,000.00	66,144,139.29	291,644,139.29		66,144,139.29	25,910.64	25,910.64		
31	25-May-07	5,069,518.04	932,545.86	6,002,063.89	146,728,505.13	932,545.86	0	0	0	7.372
32	25-Jun-07	4,964,445.83	937,892.68	5,902,338.52	141,764,059.30	937,892.68	0	0	0	7.423
33	25-Jul-07	4,861,626.83	882,481.27	5,744,108.10	136,902,432.47	882,481.27	0	0	0	7.47
34	25-Aug-07	4,761,251.43	885,458.31	5,646,709.75	132,141,181.04	885,458.31	0	0	0	7.511
35	25-Sep-07	4,650,672.01	858,646.05	5,509,318.07	127,490,509.02	858,646.05	0	0	0	7.546
36	25-Oct-07	4,554,788.70	804,783.84	5,359,572.54	122,935,720.32	804,783.84	0	0	0	7.575
37	25-Nov-07	5,416,067.16	804,757.71	6,220,824.90	117,519,653.13	804,757.71	0	0	0	7.602
38	25-Dec-07	2,753,509.63	747,424.99	3,500,934.62	114,766,143.50	747,424.99	0	0	0	7.632
39	25-Jan-08	2,687,421.77	757,109.06	3,454,530.83	112,068,721.73	757,109.06	0	0	0	7.661
40	25-Feb-08	2,642,640.16	742,112.85	3,384,753.01	109,426,081.57	742,112.85	0	0	0	7.69
41	25-Mar-08	2,584,656.89	680,508.64	3,265,165.54	106,841,424.68	680,508.64	0	0	0	7.72
42	25-Apr-08	2,532,326.11	713,018.12	3,245,344.23	104,309,098.57	713,018.12	0	0	0	7.75
43	25-May-08	2,481,353.75	676,444.50	3,157,798.25	101,827,744.82	676,444.50	0	0	0	7.782
44	25-Jun-08	2,431,525.42	685,170.61	3,116,696.03	99,396,219.40	685,170.61	0	0	0	7.814
45	25-Jul-08	2,382,807.63	650,051.27	3,032,858.91	97,013,411.77	650,051.27	0	0	0	7.848
46	25-Aug-08	2,335,187.57	658,540.51	2,993,728.08	94,678,224.20	658,540.51	0	0	0	7.883
47	25-Sep-08	2,287,661.85	645,787.02	2,933,448.87	92,390,562.35	645,787.02	0	0	0	7.921
48	25-Oct-08	2,242,154.51	612,857.40	2,855,011.91	90,148,407.83	612,857.40	0	0	0	7.96
49	25-Nov-08	2,197,705.97	620,867.11	2,818,573.08	87,950,701.86	620,867.11	0	0	0	7.998
50	25-Dec-08	2,154,249.19	588,683.36	2,742,932.55	85,796,452.67	588,683.36	0	0	0	8.032
51	25-Jan-09	2,111,756.85	595,696.69	2,707,453.54	83,684,695.83	595,696.69	0	0	0	8.063
52	25-Feb-09	2,070,215.10	583,124.26	2,653,339.35	81,614,480.73	583,124.26	0	0	0	8.092
53	25-Mar-09	2,029,411.07	515,377.31	2,544,788.38	79,585,069.66	515,377.31	0	0	0	8.119
54	25-Apr-09	1,989,688.59	558,052.72	2,547,741.31	77,595,381.08	558,052.72	0	0	0	8.143
55	25-May-09	1,950,869.44	527,907.24	2,478,776.68	75,644,511.64	527,907.24	0	0	0	8.164
56	25-Jun-09	1,912,911.49	533,026.95	2,445,938.44	73,731,600.14	533,026.95	0	0	0	8.183
57	25-Jul-09	1,875,795.74	503,709.71	2,379,505.46	71,855,804.40	503,709.71	0	0	0	8.198
58	25-Aug-09	1,840,428.87	508,062.45	2,348,491.33	70,015,375.53	508,062.45	0	0	0	8.211
59	25-Sep-09	1,805,432.33	495,592.17	2,301,024.49	68,209,943.20	495,592.17	0	0	0	8.22
60	25-Oct-09	1,773,724.10	467,636.00	2,241,360.10	66,436,219.10	467,636.00	0	0	0	8.227
61	25-Nov-09	1,739,691.18	471,859.56	2,211,550.73	64,696,527.92	471,859.56	0	0	0	8.248
62	25-Dec-09	1,706,408.19	446,729.53	2,153,137.72	62,990,119.73	446,729.53	0	0	0	8.286
63	25-Jan-10	1,673,859.03	451,451.94	2,125,310.97	61,316,260.70	451,451.94	0	0	0	8.323
64	25-Feb-10	1,642,023.56	441,356.15	2,083,379.70	59,674,237.15	441,356.15	0	0	0	8.359
65	25-Mar-10	1,610,890.23	389,593.20	2,000,483.44	58,063,346.91	389,593.20	0	0	0	8.394
66	25-Apr-10	1,580,439.60	421,341.52	2,001,781.11	56,482,907.31	421,341.52	0	0	0	8.427
67	25-May-10	1,550,657.16	398,157.43	1,948,814.59	54,932,250.16	398,157.43	0	0	0	8.459
68	25-Jun-10	1,521,526.14	401,600.53	1,923,126.66	53,410,724.02	401,600.53	0	0	0	8.49
69	25-Jul-10	1,493,032.75	379,171.63	1,872,204.38	51,917,691.27	379,171.63	0	0	0	8.519

Period	Date	Principal	Interest	Cash Flow	Balance	Accrued Interest	poncap	Shortfall	Accum Shortfall	Shortfall Payback	Coupon	Effective Coupon
Total		225,500,000.00	66,144,139.29	291,644,139.29		66,144,139.29		25,910.64		25,910.64		
70	25-Aug-10	1,465,159.73	382,065.17	1,847,224.91	50,452,531.54	382,065.17	0	0	0	0	8.546	8.546
71	25-Sep-10	1,437,896.49	372,412.56	1,810,309.05	49,014,635.04	372,412.56	0	0	0	0	8.572	8.572
72	25-Oct-10	1,411,226.83	351,108.17	1,762,335.00	47,603,408.21	351,108.17	0	0	0	0	8.596	8.596
73	25-Nov-10	1,385,137.44	353,267.54	1,738,404.98	46,218,270.77	353,267.54	0	0	0	0	8.618	8.618
74	25-Dec-10	1,359,614.35	332,694.52	1,692,308.87	44,858,656.42	332,694.52	0	0	0	0	8.638	8.638
75	25-Jan-11	1,334,645.22	334,366.46	1,669,011.68	43,524,011.20	334,366.46	0	0	0	0	8.656	8.656
76	25-Feb-11	1,310,216.09	325,055.45	1,635,271.54	42,213,795.11	325,055.45	0	0	0	0	8.673	8.673
77	25-Mar-11	1,286,316.14	285,219.85	1,571,535.99	40,927,478.97	285,219.85	0	0	0	0	8.687	8.687
78	25-Apr-11	1,262,932.25	306,544.54	1,569,476.79	39,664,546.72	306,544.54	0	0	0	0	8.698	8.698
79	25-May-11	1,240,052.70	287,832.39	1,527,885.10	38,424,494.01	287,832.39	0	0	0	0	8.708	8.708
80	25-Jun-11	1,217,665.68	288,359.82	1,506,025.49	37,206,828.34	288,359.82	0	0	0	0	8.715	8.715
81	25-Jul-11	1,195,760.07	270,369.62	1,466,129.69	36,011,068.27	270,369.62	0	0	0	0	8.72	8.72
82	25-Aug-11	1,174,324.69	270,496.14	1,444,820.83	34,836,743.58	270,496.14	0	0	0	0	8.723	8.723
83	25-Sep-11	1,153,348.71	261,675.23	1,415,023.94	33,683,394.87	261,675.23	0	0	0	0	8.723	8.723
84	25-Oct-11	1,132,821.54	244,766.00	1,377,587.55	32,550,573.32	244,766.00	0	0	0	0	8.72	8.72
85	25-Nov-11	1,112,732.95	244,558.79	1,357,291.74	31,437,840.37	244,558.79	0	0	0	0	8.725	8.725
86	25-Dec-11	1,093,072.69	228,946.07	1,322,018.76	30,344,767.68	228,946.07	0	0	0	0	8.739	8.739
87	25-Jan-12	1,073,831.19	228,153.60	1,301,984.79	29,270,936.49	228,153.60	13.9	0	13.9	13.9	8.7314	8.7314
88	25-Feb-12	1,054,998.72	219,494.90	1,274,493.62	28,215,937.77	219,494.90	13.27	0	13.27	13.27	8.7082	8.7082
89	25-Mar-12	1,036,565.90	199,587.79	1,236,153.68	27,179,371.88	199,587.79	0	0	0	0	8.781	8.781
90	25-Apr-12	1,018,523.49	202,730.99	1,221,254.48	26,160,848.39	202,730.99	12.02	0	12.02	12.02	8.6621	8.6621
91	25-May-12	1,000,862.71	192,020.63	1,192,883.34	25,159,985.68	192,020.63	0	0	0	0	8.808	8.808
92	25-Jun-12	983,574.57	186,676.96	1,170,251.53	24,176,411.10	186,676.96	10.69	0	10.69	10.69	8.6163	8.6163
93	25-Jul-12	966,650.91	178,018.97	1,144,669.88	23,209,760.19	178,018.97	0	0	0	0	8.836	8.836
94	25-Aug-12	950,083.21	171,300.41	1,121,383.62	22,259,676.98	171,300.41	9.27	0	9.27	9.27	8.5709	8.5709
95	25-Sep-12	933,863.34	163,856.46	1,097,719.80	21,325,813.65	163,856.46	8.8	0	8.8	8.8	8.5484	8.5484
96	25-Oct-12	917,983.33	156,570.40	1,074,553.73	20,407,830.32	156,570.40	8.32	0	8.32	8.32	8.8102	8.8102
97	25-Nov-12	902,435.48	149,438.58	1,051,874.06	19,505,394.83	149,438.58	7.88	0	7.88	7.88	8.5037	8.5037
98	25-Dec-12	887,212.03	142,457.42	1,029,669.45	18,618,182.80	142,457.42	7.29	0	7.29	7.29	8.7642	8.7642
99	25-Jan-13	872,305.92	135,623.47	1,007,929.38	17,745,876.88	135,623.47	6.59	0	6.59	6.59	8.4594	8.4594
100	25-Feb-13	857,709.74	128,933.30	986,643.04	16,888,167.14	128,933.30	6.21	0	6.21	6.21	8.4374	8.4374
101	25-Mar-13	843,416.46	117,547.27	960,963.73	16,044,750.69	117,547.27	0	0	0	0	8.949	8.949
102	25-Apr-13	829,419.17	115,971.15	945,390.32	15,215,331.51	115,971.15	5.49	0	5.49	5.49	8.3938	8.3938
103	25-May-13	815,711.16	109,692.74	925,403.91	14,399,620.35	109,692.74	5.15	0	5.15	5.15	8.6512	8.6512
104	25-Jun-13	802,285.70	103,545.31	905,831.00	13,597,334.66	103,545.31	4.7	0	4.7	4.7	8.3506	8.3506
105	25-Jul-13	789,136.69	97,525.81	886,662.49	12,808,197.97	97,525.81	4.17	0	4.17	4.17	8.6069	8.6069
106	25-Aug-13	776,257.70	91,631.29	867,888.99	12,031,940.27	91,631.29	3.89	0	3.89	3.89	8.308	8.308
107	25-Sep-13	763,642.62	85,858.88	849,501.50	11,268,297.65	85,858.88	3.61	0	3.61	3.61	8.2869	8.2869
108	25-Oct-13	751,285.47	80,205.75	831,491.22	10,517,012.18	80,205.75	3.34	0	3.34	3.34	8.5414	8.5414

Period	Date	Principal	Interest	Cash Flow	Balance	Accrued Interest	poncap	Shortfall	Accum Shortfall	Shortfall Payback	Coupon	Effective Coupon
Total		225,500,000.00	66,144,139.29	291,644,139.29		66,144,139.29			25,910.64	25,910.64		
109	25-Nov-13	739,180.41	74,669.14	813,849.55	9,777,831.76	74,669.14		0	3.09	3.09	8.245	8.245
110	25-Dec-13	806,110.40	69,246.37	875,356.77	8,971,721.36	69,246.37		0	2.75	2.75	8.4984	8.4984
111	25-Jan-14	714,949.57	63,379.59	778,329.15	8,256,771.79	63,379.59		0	2.35	2.35	8.2038	8.2038
112	25-Feb-14	703,572.26	58,183.16	761,755.42	7,553,199.53	58,183.16		0	2.14	2.14	8.1833	8.1833
113	25-Mar-14	692,425.01	53,092.82	745,517.83	6,860,774.52	53,092.82		0	1.93	1.93	9.0375	9.0375
114	25-Apr-14	681,502.62	48,106.11	729,608.74	6,179,271.89	48,106.11		0	1.73	1.73	8.1427	8.1427
115	25-May-14	670,800.04	43,220.65	714,020.69	5,508,471.86	43,220.65		0	1.54	1.54	8.3933	8.3933
116	25-Jun-14	660,312.15	38,434.10	698,746.26	4,848,159.70	38,434.10		0	1.31	1.31	8.1026	8.1026
117	25-Jul-14	650,034.46	33,744.19	683,778.64	4,198,125.24	33,744.19		0	1.06	1.06	8.3522	8.3522
118	25-Aug-14	639,962.07	29,148.67	669,110.74	3,558,163.18	29,148.67		0	0.91	0.91	8.0631	8.0631
119	25-Sep-14	630,090.38	24,645.38	654,735.77	2,928,072.79	24,645.38		0	0.76	0.76	8.0436	8.0436
120	25-Oct-14	620,414.90	20,232.20	640,647.10	2,307,657.89	20,232.20		0	0.62	0.62	8.2917	8.2917
121	25-Nov-14	610,931.23	15,907.03	626,838.26	1,696,726.66	15,907.03		0	0.48	0.48	8.0049	8.0049
122	25-Dec-14	601,635.01	11,667.87	613,302.88	1,095,091.65	11,667.87		0	0.34	0.34	8.252	8.252
123	25-Jan-15	592,522.18	7,512.72	600,034.90	502,569.47	7,512.72		0	0.21	0.21	7.9669	7.9669
124	25-Feb-15	502,569.47	3,439.66	506,009.13	0	3,439.66		0	0.1	0.1	7.948	7.948

Option One Mortgage Loan Trust 2003-4 - CF - 1 - A4 - 300bp 8 CPR / 25 CPR / 8 CPR / 25 CPR

300bp, LIBOR = Forward Curve
8 CPR / 25 CPR / 8 CPR / 25 CPR

Period	Date	Principal	Interest	Cash Flow	Balance	Accrued Interest	Couponcap Shortfall	Couponcap Accum Shortfall	Couponcap Shortfall Payback	Coupon	Effective Coupon
Total		44,500,000.00	58,842,760.74	101,342,760.74		58,842,760.74	28,506.94		28,506.94		
0	5-Oct-04	0	0	0	44,500,000.00	0	0	0	0	0	
1	25-Nov-04	0	146,824.04	146,824.04	44,500,000.00	146,824.04	0	0	0	2,329	2,329
2	25-Dec-04	0	200,769.17	200,769.17	44,500,000.00	200,769.17	0	0	0	5,414	5,414
3	25-Jan-05	0	212,213.08	212,213.08	44,500,000.00	212,213.08	0	0	0	5,538	5,538
4	25-Feb-05	0	216,619.82	216,619.82	44,500,000.00	216,619.82	0	0	0	5,653	5,653
5	25-Mar-05	0	199,567.67	199,567.67	44,500,000.00	199,567.67	0	0	0	5,766	5,766
6	25-Apr-05	0	224,245.39	224,245.39	44,500,000.00	224,245.39	0	0	0	5,852	5,852
7	25-May-05	0	219,236.67	219,236.67	44,500,000.00	219,236.67	0	0	0	5,912	5,912
8	25-Jun-05	0	228,958.68	228,958.68	44,500,000.00	228,958.68	0	0	0	5,975	5,975
9	25-Jul-05	0	224,576.67	224,576.67	44,500,000.00	224,576.67	0	0	0	6,056	6,056
10	25-Aug-05	0	235,319.71	235,319.71	44,500,000.00	235,319.71	0	0	0	6,141	6,141
11	25-Sep-05	0	238,308.62	238,308.62	44,500,000.00	238,308.62	0	0	0	6,219	6,219
12	25-Oct-05	0	233,736.25	233,736.25	44,500,000.00	233,736.25	0	0	0	6,303	6,303
13	25-Nov-05	0	244,669.65	244,669.65	44,500,000.00	244,669.65	0	0	0	6,385	6,385
14	25-Dec-05	0	239,892.08	239,892.08	44,500,000.00	239,892.08	0	0	0	6,468	6,468
15	25-Jan-06	0	251,375.56	251,375.56	44,500,000.00	251,375.56	0	0	0	6,560	6,560
16	25-Feb-06	0	255,207.50	255,207.50	44,500,000.00	255,207.50	0	0	0	6,660	6,660
17	25-Mar-06	0	233,936.50	233,936.50	44,500,000.00	233,936.50	0	0	0	6,759	6,759
18	25-Apr-06	0	262,334.92	262,334.92	44,500,000.00	262,334.92	2,838.36	2,838.36	2,838.36	6,846	6,846
19	25-May-06	0	257,172.92	257,172.92	44,500,000.00	257,172.92	0	0	0	6,935	6,935
20	25-Jun-06	0	269,040.82	269,040.82	44,500,000.00	269,040.82	9,636.16	9,636.16	9,636.16	7,021	7,021
21	25-Jul-06	0	262,030.83	262,030.83	44,500,000.00	262,030.83	2,391.75	2,391.75	2,391.75	7,066	7,066
22	25-Aug-06	0	272,451.25	272,451.25	44,500,000.00	272,451.25	12,800.26	12,800.26	12,800.26	7,111	7,111
23	25-Sep-06	0	274,098.99	274,098.99	44,500,000.00	274,098.99	0	0	0	7,153	7,153
24	25-Oct-06	0	265,813.33	265,813.33	44,500,000.00	265,813.33	0	0	0	7,168	7,168
25	25-Nov-06	0	276,014.96	276,014.96	44,500,000.00	276,014.96	0	0	0	7,203	7,203
26	25-Dec-06	0	269,781.25	269,781.25	44,500,000.00	269,781.25	0	0	0	7,275	7,275
27	25-Jan-07	0	281,456.32	281,456.32	44,500,000.00	281,456.32	0	0	0	7,345	7,345
28	25-Feb-07	0	284,023.72	284,023.72	44,500,000.00	284,023.72	0	0	0	7,412	7,412
29	25-Mar-07	0	258,752.67	258,752.67	44,500,000.00	258,752.67	0	0	0	7,476	7,476
30	25-Apr-07	0	288,775.33	288,775.33	44,500,000.00	288,775.33	0	0	0	7,536	7,536

Period	Date	Principal	Interest	Cash Flow	Balance	Accrued Interest	Couponcap Shortfall	Couponcap Accum Shortfall	Couponcap Shortfall Payback	Coupon	Effective Coupon
Total		44,500,000.00	56,842,760.74	101,342,760.74		56,842,760.74	28,508.94		28,508.94		
31	25-May-07	0	281,536.67	281,536.67	44,500,000.00	281,536.67	0	0	0	7.592	7.592
32	25-Jun-07	0	292,875.51	292,875.51	44,500,000.00	292,875.51	0	0	0	7.643	7.643
33	25-Jul-07	0	285,170.83	285,170.83	44,500,000.00	285,170.83	0	0	0	7.69	7.69
34	25-Aug-07	0	296,247.62	296,247.62	44,500,000.00	296,247.62	0	0	0	7.731	7.731
35	25-Sep-07	0	297,588.81	297,588.81	44,500,000.00	297,588.81	0	0	0	7.766	7.766
36	25-Oct-07	0	289,064.58	289,064.58	44,500,000.00	289,064.58	0	0	0	7.795	7.795
37	25-Nov-07	0	299,734.69	299,734.69	44,500,000.00	299,734.69	0	0	0	7.822	7.822
38	25-Dec-07	0	291,178.33	291,178.33	44,500,000.00	291,178.33	0	0	0	7.852	7.852
39	25-Jan-08	0	301,995.54	301,995.54	44,500,000.00	301,995.54	0	0	0	7.881	7.881
40	25-Feb-08	0	303,106.81	303,106.81	44,500,000.00	303,106.81	0	0	0	7.91	7.91
41	25-Mar-08	0	284,626.94	284,626.94	44,500,000.00	284,626.94	0	0	0	7.94	7.94
42	25-Apr-08	0	305,405.97	305,405.97	44,500,000.00	305,405.97	0	0	0	7.97	7.97
43	25-May-08	0	296,740.83	296,740.83	44,500,000.00	296,740.83	0	0	0	8.002	8.002
44	25-Jun-08	0	307,858.42	307,858.42	44,500,000.00	307,858.42	0	0	0	8.034	8.034
45	25-Jul-08	0	299,188.33	299,188.33	44,500,000.00	299,188.33	0	0	0	8.068	8.068
46	25-Aug-08	0	310,502.46	310,502.46	44,500,000.00	310,502.46	0	0	0	8.103	8.103
47	25-Sep-08	0	311,958.60	311,958.60	44,500,000.00	311,958.60	0	0	0	8.141	8.141
48	25-Oct-08	0	303,341.67	303,341.67	44,500,000.00	303,341.67	0	0	0	8.18	8.18
49	25-Nov-08	0	314,909.19	314,909.19	44,500,000.00	314,909.19	0	0	0	8.218	8.218
50	25-Dec-08	0	306,011.67	306,011.67	44,500,000.00	306,011.67	0	0	0	8.252	8.252
51	25-Jan-09	0	317,399.96	317,399.96	44,500,000.00	317,399.96	0	0	0	8.283	8.283
52	25-Feb-09	0	318,511.22	318,511.22	44,500,000.00	318,511.22	0	0	0	8.312	8.312
53	25-Mar-09	0	288,622.06	288,622.06	44,500,000.00	288,622.06	0	0	0	8.339	8.339
54	25-Apr-09	0	320,465.51	320,465.51	44,500,000.00	320,465.51	0	0	0	8.363	8.363
55	25-May-09	0	310,906.67	310,906.67	44,500,000.00	310,906.67	0	0	0	8.384	8.384
56	25-Jun-09	0	321,996.29	321,996.29	44,500,000.00	321,996.29	0	0	0	8.403	8.403
57	25-Jul-09	0	312,167.50	312,167.50	44,500,000.00	312,167.50	0	0	0	8.418	8.418
58	25-Aug-09	0	323,071.24	323,071.24	44,500,000.00	323,071.24	0	0	0	8.431	8.431
59	25-Sep-09	0	323,416.11	323,416.11	44,500,000.00	323,416.11	0	0	0	8.44	8.44
60	25-Oct-09	0	313,242.92	313,242.92	44,500,000.00	313,242.92	0	0	0	8.447	8.447
61	25-Nov-09	0	324,489.06	324,489.06	44,500,000.00	324,489.06	0	0	0	8.468	8.468
62	25-Dec-09	0	315,430.83	315,430.83	44,500,000.00	315,430.83	0	0	0	-8.506	8.506
63	25-Jan-10	0	327,363.01	327,363.01	44,500,000.00	327,363.01	0	0	0	8.543	8.543
64	25-Feb-10	0	328,742.51	328,742.51	44,500,000.00	328,742.51	0	0	0	8.579	8.579
65	25-Mar-10	0	298,140.11	298,140.11	44,500,000.00	298,140.11	0	0	0	8.614	8.614
66	25-Apr-10	0	331,348.24	331,348.24	44,500,000.00	331,348.24	0	0	0	8.647	8.647
67	25-May-10	0	321,846.25	321,846.25	44,500,000.00	321,846.25	0	0	0	8.679	8.679
68	25-Jun-10	0	333,762.36	333,762.36	44,500,000.00	333,762.36	0	0	0	8.71	8.71
69	25-Jul-10	0	324,071.25	324,071.25	44,500,000.00	324,071.25	0	0	0	8.739	8.739

Period	Date	Principal	Interest	Cash Flow	Balance	Accrued Interest	Couponcap Shortfall	Couponcap Accum Shortfall	Couponcap Shortfall Payback	Coupon	Effective Coupon
Total		44,500,000.00	56,842,760.74	101,342,760.74		56,842,760.74	28,506.94		28,506.94		
70	25-Aug-10	0	335,908.25	335,908.25	44,500,000.00	335,908.25	0	0	0	8.766	8.766
71	25-Sep-10	0	336,904.56	336,904.56	44,500,000.00	336,904.56	0	0	0	8.792	8.792
72	25-Oct-10	0	326,926.67	326,926.67	44,500,000.00	326,926.67	0	0	0	8.816	8.816
73	25-Nov-10	0	338,667.25	338,667.25	44,500,000.00	338,667.25	0	0	0	8.838	8.838
74	25-Dec-10	0	328,484.17	328,484.17	44,500,000.00	328,484.17	0	0	0	8.858	8.858
75	25-Jan-11	0	340,123.39	340,123.39	44,500,000.00	340,123.39	0	0	0	8.876	8.876
76	25-Feb-11	0	340,774.82	340,774.82	44,500,000.00	340,774.82	0	0	0	8.893	8.893
77	25-Mar-11	0	308,281.17	308,281.17	44,500,000.00	308,281.17	0	0	0	8.907	8.907
78	25-Apr-11	0	341,732.81	341,732.81	44,500,000.00	341,732.81	0	0	0	8.918	8.918
79	25-May-11	0	331,080.00	331,080.00	44,500,000.00	331,080.00	0	0	0	8.928	8.928
80	25-Jun-11	0	340,894.97	340,894.97	44,500,000.00	340,894.97	23.16	0	23.16	8.8961	8.8961
81	25-Jul-11	0	331,525.00	331,525.00	44,500,000.00	331,525.00	0	0	0	8.94	8.94
82	25-Aug-11	0	339,076.76	339,076.76	44,500,000.00	339,076.76	22.36	0	22.36	8.8487	8.8487
83	25-Sep-11	0	338,171.87	338,171.87	44,500,000.00	338,171.87	22.14	0	22.14	8.8251	8.8251
84	25-Oct-11	0	331,525.00	331,525.00	44,500,000.00	331,525.00	0	0	0	8.94	8.94
85	25-Nov-11	0	336,371.01	336,371.01	44,500,000.00	336,371.01	21.66	0	21.66	8.7781	8.7781
86	25-Dec-11	0	332,229.58	332,229.58	44,500,000.00	332,229.58	0	0	0	8.959	8.959
87	25-Jan-12	0	334,582.74	334,582.74	44,500,000.00	334,582.74	20.38	0	20.38	8.7314	8.7314
88	25-Feb-12	0	333,693.56	333,693.56	44,500,000.00	333,693.56	20.18	0	20.18	8.7082	8.7082
89	25-Mar-12	0	322,660.85	322,660.85	44,500,000.00	322,660.85	0	0	0	9.001	9.001
90	25-Apr-12	0	331,925.58	331,925.58	44,500,000.00	331,925.58	19.68	0	19.68	8.6621	8.6621
91	25-May-12	0	331,046.98	331,046.98	44,500,000.00	331,046.98	19.48	0	19.48	8.9271	8.9271
92	25-Jun-12	0	330,172.07	330,172.07	44,500,000.00	330,172.07	18.9	0	18.9	8.6163	8.6163
93	25-Jul-12	0	329,300.96	329,300.96	44,500,000.00	329,300.96	17.96	0	17.96	8.88	8.88
94	25-Aug-12	0	328,433.73	328,433.73	44,500,000.00	328,433.73	17.77	0	17.77	8.5709	8.5709
95	25-Sep-12	0	327,570.46	327,570.46	44,500,000.00	327,570.46	17.59	0	17.59	8.5484	8.5484
96	25-Oct-12	0	326,711.23	326,711.23	44,500,000.00	326,711.23	17.37	0	17.37	8.8102	8.8102
97	25-Nov-12	0	325,856.13	325,856.13	44,500,000.00	325,856.13	17.18	0	17.18	8.5037	8.5037
98	25-Dec-12	0	325,005.23	325,005.23	44,500,000.00	325,005.23	16.84	0	16.84	8.7642	8.7642
99	25-Jan-13	0	324,158.61	324,158.61	44,500,000.00	324,158.61	15.74	0	15.74	8.4594	8.4594
100	25-Feb-13	0	323,316.34	323,316.34	44,500,000.00	323,316.34	15.57	0	15.57	8.4374	8.4374
101	25-Mar-13	0	317,349.28	317,349.28	44,500,000.00	317,349.28	0	0	0	9.169	9.169
102	25-Apr-13	0	321,645.14	321,645.14	44,500,000.00	321,645.14	15.23	0	15.23	8.3938	8.3938
103	25-May-13	0	320,816.35	320,816.35	44,500,000.00	320,816.35	15.07	0	15.07	8.6512	8.6512
104	25-Jun-13	0	319,992.19	319,992.19	44,500,000.00	319,992.19	14.54	0	14.54	8.3506	8.3506
105	25-Jul-13	0	319,172.73	319,172.73	44,500,000.00	319,172.73	13.66	0	13.66	8.6069	8.6069
106	25-Aug-13	0	318,358.02	318,358.02	44,500,000.00	318,358.02	13.51	0	13.51	8.308	8.308
107	25-Sep-13	0	317,548.13	317,548.13	44,500,000.00	317,548.13	13.36	0	13.36	8.2869	8.2869
108	25-Oct-13	0	316,743.11	316,743.11	44,500,000.00	316,743.11	13.21	0	13.21	8.5414	8.5414

Period	Date	Principal	Interest	Cash Flow	Balance	Accrued Interest	Couponcap Shortfall	Couponcap Accum Shortfall	Couponcap Shortfall Payback	Coupon	Effective Coupon
Total		44,500,000.00	56,842,760.74	101,342,760.74		56,842,760.74	28,508.94		28,508.94		
109	25-Nov-13	0	315,943.03	315,943.03	44,500,000.00	315,943.03	13.06	0	13.06	8.245	8.245
110	25-Dec-13	0	315,147.93	315,147.93	44,500,000.00	315,147.93	12.54	0	12.54	8.4984	8.4984
111	25-Jan-14	0	314,364.61	314,364.61	44,500,000.00	314,364.61	11.65	0	11.65	8.2038	8.2038
112	25-Feb-14	0	313,579.05	313,579.05	44,500,000.00	313,579.05	11.52	0	11.52	8.1833	8.1833
113	25-Mar-14	0	312,798.62	312,798.62	44,500,000.00	312,798.62	11.38	0	11.38	9.0375	9.0375
114	25-Apr-14	0	312,023.37	312,023.37	44,500,000.00	312,023.37	11.25	0	11.25	8.1427	8.1427
115	25-May-14	0	311,253.34	311,253.34	44,500,000.00	311,253.34	11.12	0	11.12	8.3933	8.3933
116	25-Jun-14	0	310,488.59	310,488.59	44,500,000.00	310,488.59	10.6	0	10.6	8.1026	8.1026
117	25-Jul-14	0	309,729.14	309,729.14	44,500,000.00	309,729.14	9.73	0	9.73	8.3522	8.3522
118	25-Aug-14	0	308,975.04	308,975.04	44,500,000.00	308,975.04	9.61	0	9.61	8.0631	8.0631
119	25-Sep-14	0	308,226.32	308,226.32	44,500,000.00	308,226.32	9.5	0	9.5	8.0436	8.0436
120	25-Oct-14	0	307,483.03	307,483.03	44,500,000.00	307,483.03	9.39	0	9.39	8.2917	8.2917
121	25-Nov-14	0	306,745.18	306,745.18	44,500,000.00	306,745.18	9.28	0	9.28	8.0049	8.0049
122	25-Dec-14	0	306,012.82	306,012.82	44,500,000.00	306,012.82	9.01	0	9.01	8.252	8.252
123	25-Jan-15	0	305,285.96	305,285.96	44,500,000.00	305,285.96	8.69	0	8.69	7.9669	7.9669
124	25-Feb-15	81,019.11	304,564.64	385,583.76	44,418,980.89	304,564.64	8.59	0	8.59	7.948	7.948
125	25-Mar-15	574,930.21	303,295.68	878,125.90	43,844,150.67	303,295.68	8.47	0	8.47	8.7789	8.7789
126	25-Apr-15	566,243.17	298,671.00	864,914.17	43,277,907.50	298,671.00	8.26	0	8.26	7.9108	7.9108
127	25-May-15	557,823.64	294,128.48	851,952.12	42,720,083.86	294,128.48	8.05	0	8.05	8.1555	8.1555
128	25-Jun-15	661,987.69	289,666.37	951,634.06	42,058,116.17	289,666.37	7.82	0	7.82	7.8367	7.8367
129	25-Jul-15	540,419.73	284,470.54	824,890.27	41,517,696.44	284,470.54	7.53	0	7.53	8.1165	8.1165
130	25-Aug-15	532,487.68	280,172.59	812,660.28	40,985,208.76	280,172.59	7.34	0	7.34	7.8367	7.8367
131	25-Sep-15	524,708.71	275,950.01	800,658.72	40,460,500.06	275,950.01	7.16	0	7.16	7.8189	7.8189
132	25-Oct-15	517,079.41	271,801.21	788,880.62	39,943,420.65	271,801.21	6.98	0	6.98	8.0612	8.0612
133	25-Nov-15	509,596.48	267,724.64	777,321.12	39,433,824.17	267,724.64	6.81	0	6.81	7.7837	7.7837
134	25-Dec-15	502,256.66	263,718.78	765,975.43	38,931,567.51	263,718.78	6.58	0	6.58	8.0252	8.0252
135	25-Jan-16	495,056.83	259,782.15	754,838.98	38,436,510.68	259,782.15	6.29	0	6.29	7.749	7.749
136	25-Feb-16	487,993.89	255,913.31	743,907.20	37,948,516.79	255,913.31	6.13	0	6.13	7.732	7.732
137	25-Mar-16	481,064.82	252,110.83	733,175.65	37,467,451.97	252,110.83	5.97	0	5.97	8.2471	8.2471
138	25-Apr-16	474,266.67	248,373.35	722,640.03	36,983,185.30	248,373.35	5.82	0	5.82	7.6982	7.6982
139	25-May-16	467,996.58	244,699.50	712,296.08	36,525,588.72	244,699.50	5.68	0	5.68	7.9377	7.9377
140	25-Jun-16	461,051.68	241,087.97	702,139.66	36,064,537.04	241,087.97	5.45	0	5.45	7.6651	7.6651
141	25-Jul-16	454,828.32	237,537.47	692,166.79	35,609,907.72	237,537.47	5.17	0	5.17	7.9037	7.9037
142	25-Aug-16	448,326.76	234,046.73	682,373.49	35,161,580.96	234,046.73	5.04	0	5.04	7.6326	7.6326
143	25-Sep-16	442,141.40	230,614.52	672,755.92	34,719,439.57	230,614.52	4.91	0	4.91	7.6166	7.6166
144	25-Oct-16	436,070.67	227,239.63	663,310.30	34,283,368.90	227,239.63	4.79	0	4.79	7.854	7.854
145	25-Nov-16	430,112.07	223,920.89	654,032.96	33,853,256.83	223,920.89	4.67	0	4.67	7.5849	7.5849
146	25-Dec-16	424,263.09	220,657.14	644,920.24	33,428,993.74	220,657.14	4.38	0	4.38	7.8217	7.8217
147	25-Jan-17	418,521.50	217,447.26	635,968.76	33,010,472.24	217,447.26	4.27	0	4.27	7.5539	7.5539

Period	Date	Principal	Interest	Cash Flow	Balance	Accrued Interest	Couponcap Shortfall	Couponcap Accum Shortfall	Couponcap Shortfall Payback	Coupon	Effective Coupon
Total		44,500,000.00	56,842,760.74	101,342,760.74		56,842,760.74	28,506.94		28,506.94		
148	25-Feb-17	412,884.88	214,290.15	627,175.03	32,597,597.36	214,290.15	4.16	0	4.16	7.5386	7.5386
149	25-Mar-17	407,350.96	211,184.73	618,535.68	32,190,236.41	211,184.73	4.06	0	4.06	8.3295	8.3295
150	25-Apr-17	401,917.51	208,129.94	604,047.45	31,788,316.90	208,129.94	3.95	0	3.95	7.5085	7.5085
151	25-May-17	396,582.37	205,124.76	601,707.13	31,391,736.53	205,124.76	3.85	0	3.85	7.7434	7.7434
152	25-Jun-17	391,343.35	202,168.18	593,511.53	31,000,393.18	202,168.18	3.61	0	3.61	7.4789	7.4789
153	25-Jul-17	386,198.49	199,259.22	585,457.72	30,614,194.69	199,259.22	3.52	0	3.52	7.7132	7.7132
154	25-Aug-17	381,145.72	196,396.92	577,542.65	30,233,048.97	196,396.92	3.43	0	3.43	7.4499	7.4499
155	25-Sep-17	376,183.05	193,580.34	569,763.40	29,856,865.91	193,580.34	3.35	0	3.35	7.4357	7.4357
156	25-Oct-17	371,308.55	190,808.56	562,117.12	29,485,557.36	190,808.56	3.28	0	3.28	7.6689	7.6689
157	25-Nov-17	366,520.33	188,080.68	554,601.02	29,119,037.02	188,080.68	3.18	0	3.18	7.4076	7.4076
158	25-Dec-17	361,816.52	185,395.82	547,212.34	28,757,220.51	185,395.82	3.03	0	3.03	7.6402	7.6402
159	25-Jan-18	357,195.36	182,753.13	539,948.49	28,400,025.14	182,753.13	2.95	0	2.95	7.38	7.38
160	25-Feb-18	352,655.08	180,151.76	532,806.84	28,047,370.06	180,151.76	2.87	0	2.87	7.3665	7.3665
161	25-Mar-18	348,193.94	177,590.89	525,784.83	27,699,176.12	177,590.89	2.8	0	2.8	8.1408	8.1408
162	25-Apr-18	343,810.27	175,069.72	518,879.99	27,355,365.85	175,069.72	2.73	0	2.73	7.3398	7.3398
163	25-May-18	339,502.42	172,587.47	512,089.89	27,015,863.43	172,587.47	2.66	0	2.66	7.5709	7.5709
164	25-Jun-18	335,268.78	170,143.37	505,412.15	26,680,594.05	170,143.37	2.58	0	2.58	7.3137	7.3137
165	25-Jul-18	331,107.80	167,736.66	498,844.46	26,349,468.85	167,736.66	2.51	0	2.51	7.5442	7.5442
166	25-Aug-18	327,017.93	165,366.61	492,384.54	26,022,468.92	165,366.61	2.44	0	2.44	7.2881	7.2881
167	25-Sep-18	322,997.68	163,032.51	486,030.19	25,699,471.23	163,032.51	2.38	0	2.38	7.2756	7.2756
168	25-Oct-18	319,045.59	160,733.65	479,779.24	25,380,425.64	160,733.65	2.32	0	2.32	7.5052	7.5052
169	25-Nov-18	315,160.22	158,469.34	473,629.56	25,065,265.43	158,469.34	2.26	0	2.26	7.2508	7.2508
170	25-Dec-18	320,449.91	156,238.92	476,688.84	24,744,815.51	156,238.92	2.24	0	2.24	7.4799	7.4799
171	25-Jan-19	307,506.02	153,960.87	461,466.89	24,437,309.49	153,960.87	2.18	0	2.18	7.2255	7.2255
172	25-Feb-19	303,813.03	151,796.99	455,610.92	24,133,406.46	151,796.99	2.12	0	2.12	7.2136	7.2136
173	25-Mar-19	300,181.36	149,663.42	449,844.79	23,833,315.10	149,663.42	2.07	0	2.07	7.9733	7.9733
174	25-Apr-19	296,809.74	147,561.25	444,170.99	23,536,705.36	147,561.25	2.01	0	2.01	7.19	7.19
175	25-May-19	293,096.92	145,489.88	438,586.80	23,243,608.44	145,489.88	1.96	0	1.96	7.4177	7.4177
176	25-Jun-19	289,841.71	143,448.72	433,090.43	22,953,966.73	143,448.72	1.98	0	1.98	7.1669	7.1669
177	25-Jul-19	286,007.38	141,437.19	422,044.57	22,673,359.35	141,437.19	1.93	0	1.93	7.3941	7.3941
178	25-Aug-19	277,952.10	139,487.21	416,739.31	22,396,107.26	139,487.21	1.88	0	1.88	7.1443	7.1443
179	25-Sep-19	274,008.82	137,565.74	411,574.56	22,122,098.44	137,565.74	1.11	0	1.11	7.1331	7.1331
180	25-Oct-19	265,057.52	135,671.37	401,328.89	21,856,440.82	135,671.37	1.08	0	1.08	7.3594	7.3594
181	25-Nov-19	262,557.38	133,835.02	396,392.40	21,593,883.54	133,835.02	1.05	0	1.05	7.111	7.111
182	25-Dec-19	259,507.44	132,025.08	391,532.51	21,334,376.11	132,025.08	1.02	0	1.02	7.3368	7.3368
183	25-Jan-20	256,506.69	130,241.02	386,747.89	21,077,869.44	130,241.02	1	0	1	7.0694	7.0694
184	25-Feb-20	253,554.06	128,482.38	382,036.43	20,824,315.38	128,482.38	0.97	0	0.97	7.0788	7.0788
185	25-Mar-20	250,948.63	126,748.66	377,397.29	20,573,666.75	126,748.66	0.74	0	0.74	7.5557	7.5557
186	25-Apr-20	247,789.42	125,039.40	372,828.82	20,325,877.33	125,039.40	0.72	0	0.72	7.0579	7.0579

Period	Date	Principal	Interest	Cash Flow	Balance	Accrued Interest	Couponcap Shortfall	Couponcap Accum Shortfall	Couponcap Shortfall Payback	Coupon	Effective Coupon
Total		44,500,000.00	56,842,760.74	101,342,760.74		56,842,760.74	28,506.94		28,506.94		
187	25-May-20	244,975.49	123,354.15	368,329.63	20,080,901.84	123,354.15	0.7	0	0.7	7.2826	7.2826
188	25-Jun-20	242,205.90	121,692.45	363,898.34	19,838,695.95	121,692.45	0.65	0	0.65	7.0375	7.0375
189	25-Jul-20	239,479.78	120,053.87	359,533.65	19,599,216.17	120,053.87	0.63	0	0.63	7.2618	7.2618
190	25-Aug-20	236,786.24	118,437.98	355,234.22	19,362,419.92	118,437.98	0.62	0	0.62	7.0177	7.0177
191	25-Sep-20	234,154.43	116,844.36	350,998.79	19,128,265.49	116,844.36	0.42	0	0.42	7.0079	7.0079
192	25-Oct-20	231,553.50	115,272.60	346,826.10	18,896,711.99	115,272.60	0.41	0	0.41	7.2316	7.2316
193	25-Nov-20	228,992.63	113,722.31	342,714.94	18,667,719.36	113,722.31	0.4	0	0.4	6.9888	6.9888
194	25-Dec-20	226,471.02	112,193.08	338,664.10	18,441,248.34	112,193.08	0.37	0	0.37	7.212	7.212
195	25-Jan-21	223,987.89	110,684.53	334,672.42	18,217,260.45	110,684.53	0.36	0	0.36	6.9701	6.9701
196	25-Feb-21	221,542.47	109,196.29	330,738.77	17,995,717.98	109,196.29	0.35	0	0.35	6.9609	6.9609
197	25-Mar-21	219,134.02	107,728.00	326,862.01	17,776,583.96	107,728.00	0.19	0	0.19	7.6967	7.6967
198	25-Apr-21	216,761.79	106,278.28	323,041.07	17,559,822.17	106,278.28	0.18	0	0.18	6.9429	6.9429
199	25-May-21	214,425.08	104,849.79	319,274.87	17,345,397.09	104,849.79	0.17	0	0.17	7.1652	7.1652
200	25-Jun-21	212,123.18	103,439.19	315,562.37	17,133,273.91	103,439.19	0.17	0	0.17	6.9253	6.9253
201	25-Jul-21	209,855.41	102,047.13	311,902.54	16,923,418.50	102,047.13	0.16	0	0.16	7.1473	7.1473
202	25-Aug-21	207,621.11	100,673.29	308,294.40	16,715,797.39	100,673.29	0.16	0	0.16	6.9082	6.9082
203	25-Sep-21	205,419.61	99,317.34	304,736.95	16,510,377.77	99,317.34	0.15	0	0.15	6.8998	6.8998
204	25-Oct-21	203,250.29	97,978.97	301,229.25	16,307,427.49	97,978.97	0.15	0	0.15	7.1213	7.1213
205	25-Nov-21	201,112.50	96,657.86	297,770.36	16,106,014.99	96,657.86	0.14	0	0.14	6.8834	6.8834
206	25-Dec-21	199,005.65	95,353.73	294,359.37	15,907,009.34	95,353.73	0.14	0	0.14	7.1045	7.1045
207	25-Jan-22	196,929.13	94,066.26	290,995.39	15,710,080.21	94,066.26	0.13	0	0.13	6.8673	6.8673
208	25-Feb-22	194,882.36	92,795.17	287,677.53	15,515,197.85	92,795.17	0.13	0	0.13	6.8594	6.8594
209	25-Mar-22	192,864.77	91,540.17	284,404.94	15,322,333.08	91,540.17	0.12	0	0.12	6.844	6.844
210	25-Apr-22	190,875.80	90,300.99	281,176.79	15,131,457.29	90,300.99	0.12	0	0.12	7.0643	7.0643
211	25-May-22	188,914.90	89,077.36	277,992.26	14,942,542.39	89,077.36	0.12	0	0.12	6.8289	6.8289
212	25-Jun-22	186,981.54	87,869.00	274,850.55	14,755,560.83	87,869.00	0.13	0	0.13	7.0489	7.0489
213	25-Jul-22	185,075.20	86,675.66	271,750.86	14,570,485.65	86,675.66	0.12	0	0.12	6.8143	6.8143
214	25-Aug-22	183,195.36	85,497.08	268,692.45	14,387,290.29	85,497.08	0.12	0	0.12	6.8071	6.8071
215	25-Sep-22	181,341.53	84,333.02	265,674.55	14,205,948.76	84,333.02	0.11	0	0.11	7.0266	7.0266
216	25-Oct-22	179,513.21	83,183.22	262,696.43	14,026,435.55	83,183.22	0.11	0	0.11	6.793	6.793
217	25-Nov-22	177,709.93	82,047.45	259,757.38	13,848,725.62	82,047.45	0.12	0	0.12	7.0122	7.0122
218	25-Dec-22	175,931.23	80,925.46	256,856.70	13,672,794.39	80,925.46	0.11	0	0.11	6.7792	6.7792
219	25-Jan-23	174,176.64	79,817.05	253,993.68	13,498,617.75	79,817.05	0.11	0	0.11	6.7725	6.7725
220	25-Feb-23	172,445.71	78,721.96	251,167.67	13,326,172.05	78,721.96	0.11	0	0.11	7.4907	7.4907
221	25-Mar-23	170,738.01	77,640.00	248,378.00	13,155,434.04	77,640.00	0.1	0	0.1	6.7593	6.7593
222	25-Apr-23	169,053.10	76,570.93	245,624.04	12,986,380.94	76,570.93	0.1	0	0.1	6.9779	6.9779
223	25-May-23	167,390.59	75,514.56	242,905.14	12,818,990.35	75,514.56	0.1	0	0.1	6.7464	6.7464
224	25-Jun-23	165,750.05	74,470.66	240,220.71	12,653,240.30	74,470.66	0.11	0	0.11	6.9648	6.9648
225	25-Jul-23	164,131.07	73,439.05	237,570.12	12,489,109.23	73,439.05	0.11	0	0.11		

Period	Date	Principal	Interest	Cash Flow	Balance	Accrued Interest	Couponcap Shortfall	Couponcap Accum Shortfall	Couponcap Shortfall Payback	Coupon	Effective Coupon
Total		44,500,000.00	56,842,760.74	101,342,760.74		56,842,760.74	28,506.94		28,506.94		
226	25-Aug-23	162,533.27	72,419.51	234,952.78	12,326,575.96	72,419.51	0.1	0	0.1	6.7339	6.7339
227	25-Sep-23	160,950.27	71,411.86	232,368.14	12,165,619.69	71,411.86	0.1	0	0.1	6.7277	6.7277
228	25-Oct-23	159,389.69	70,415.91	229,815.60	12,006,219.99	70,415.91	0.1	0	0.1	6.9457	6.9457
229	25-Nov-23	157,863.16	69,431.46	227,294.63	11,848,356.83	69,431.46	0.09	0	0.09	6.7157	6.7157
230	25-Dec-23	156,346.34	68,458.34	224,804.68	11,692,010.49	68,458.34	0.11	0	0.11	6.9335	6.9335
231	25-Jan-24	154,848.85	67,496.37	222,345.21	11,537,161.64	67,496.37	0.12	0	0.12	6.704	6.704
232	25-Feb-24	153,370.36	66,545.36	219,915.71	11,383,791.28	66,545.36	0.12	0	0.12	6.6982	6.6982
233	25-Mar-24	151,910.52	65,605.15	217,515.68	11,231,880.76	65,605.15	0.12	0	0.12	7.1341	7.1341
234	25-Apr-24	150,469.03	64,675.57	215,144.60	11,081,411.73	64,675.57	0.11	0	0.11	6.687	6.687
235	25-May-24	149,045.54	63,756.45	212,801.99	10,932,366.19	63,756.45	0.11	0	0.11	6.9042	6.9042
236	25-Jun-24	147,639.78	62,847.64	210,487.40	10,784,726.44	62,847.64	0.12	0	0.12	6.676	6.676
237	25-Jul-24	146,251.35	61,948.97	208,200.32	10,638,475.09	61,948.97	0.15	0	0.15	6.893	6.893
238	25-Aug-24	144,880.03	61,060.29	205,940.31	10,493,595.08	61,060.29	0.14	0	0.14	6.6653	6.6653
239	25-Sep-24	142,167.54	60,181.44	202,348.97	10,351,427.52	60,181.44	0.14	0	0.14	6.6601	6.6601
240	25-Oct-24	139,018.02	59,320.19	198,338.21	10,212,409.51	59,320.19	0.13	0	0.13	6.8768	6.8768
241	25-Nov-24	137,119.06	58,478.70	196,197.76	10,074,690.45	58,478.70	0.13	0	0.13	6.6498	6.6498
242	25-Dec-24	136,435.89	57,640.49	194,082.37	9,938,254.56	57,640.49	0.13	0	0.13	6.8663	6.8663
243	25-Jan-25	135,688.22	56,823.40	191,991.61	9,803,086.34	56,823.40	0.14	0	0.14	6.6398	6.6398
244	25-Feb-25	133,915.79	56,009.30	189,925.09	9,669,170.55	56,009.30	0.13	0	0.13	6.635	6.635
245	25-Mar-25	132,878.35	55,204.07	187,882.41	9,536,482.21	55,204.07	0.13	0	0.13	7.3405	7.3405
246	25-Apr-25	131,455.63	54,407.56	185,863.19	9,405,036.57	54,407.56	0.12	0	0.12	6.6254	6.6254
247	25-May-25	130,247.40	53,619.65	183,867.05	9,274,789.17	53,619.65	0.12	0	0.12	6.8414	6.8414
248	25-Jun-25	129,053.41	52,840.21	181,893.62	9,145,735.76	52,840.21	0.11	0	0.11	6.6161	6.6161
249	25-Jul-25	127,873.42	52,069.11	179,942.54	9,017,862.33	52,069.11	0.11	0	0.11	6.8319	6.8319
250	25-Aug-25	126,707.20	51,306.24	178,013.44	8,891,155.13	51,306.24	0.11	0	0.11	6.607	6.607
251	25-Sep-25	125,554.52	50,551.48	176,106.00	8,765,600.61	50,551.48	0.1	0	0.1	6.6026	6.6026
252	25-Oct-25	124,415.15	49,804.70	174,219.85	8,641,185.46	49,804.70	0.1	0	0.1	6.8182	6.8182
253	25-Nov-25	123,288.89	49,085.79	172,354.68	8,517,896.57	49,085.79	0.09	0	0.09	6.594	6.594
254	25-Dec-25	122,175.51	48,334.65	170,510.15	8,395,721.06	48,334.65	0.09	0	0.09	6.8094	6.8094
255	25-Jan-26	121,074.80	47,611.15	168,685.95	8,274,646.27	47,611.15	0.09	0	0.09	6.5855	6.5855
256	25-Feb-26	119,986.55	46,895.20	166,881.75	8,154,659.71	46,895.20	0.09	0	0.09	6.5814	6.5814
257	25-Mar-26	118,910.58	46,186.68	165,097.26	8,035,749.13	46,186.68	0.08	0	0.08	7.2821	7.2821
258	25-Apr-26	117,846.65	45,485.48	163,332.16	7,917,902.46	45,485.48	0.08	0	0.08	6.5734	6.5734
259	25-May-26	116,794.65	44,791.52	161,586.17	7,801,107.81	44,791.52	0.07	0	0.07	6.7884	6.7884
260	25-Jun-26	115,754.31	44,104.69	159,859.00	7,685,353.49	44,104.69	0.07	0	0.07	6.5655	6.5655
261	25-Jul-26	114,725.48	43,424.88	158,150.35	7,570,628.02	43,424.88	0.07	0	0.07	6.7804	6.7804
262	25-Aug-26	113,707.98	42,752.00	156,459.96	7,456,920.06	42,752.00	0.07	0	0.07	6.5579	6.5579
263	25-Sep-26	112,701.59	42,085.96	154,787.55	7,344,218.47	42,085.96	0.06	0	0.06	6.5542	6.5542
264	25-Oct-26	111,706.19	41,426.67	153,132.85	7,232,512.28	41,426.67	0.06	0	0.06	6.7689	6.7689

Period	Date	Principal	Interest	Cash Flow	Balance	Accrued Interest	Couponcap Shortfall	Couponcap Accum Shortfall	Couponcap Shortfall Payback	Coupon	Effective Coupon
Total		44,500,000.00	58,842,760.74	101,342,760.74		56,842,760.74	28,506.94		28,506.94		
265	25-Nov-26	110,721.58	40,774.02	151,495.61	7,121,790.70	40,774.02	0.06	0	0.06	6.5469	6.5469
266	25-Dec-26	109,747.61	40,127.94	149,875.55	7,012,043.09	40,127.94	0.05	0	0.05	6.7614	6.7614
267	25-Jan-27	108,784.11	39,488.33	148,272.44	6,903,258.98	39,488.33	0.05	0	0.05	6.5396	6.5396
268	25-Feb-27	107,830.91	38,855.12	146,686.02	6,795,428.07	38,855.12	0.05	0	0.05	6.5363	6.5363
269	25-Mar-27	106,887.86	38,228.20	145,116.06	6,688,540.21	38,228.20	0.05	0	0.05	7.2329	7.2329
270	25-Apr-27	105,954.81	37,607.50	143,562.31	6,582,585.41	37,607.50	0.04	0	0.04	6.5296	6.5296
271	25-May-27	105,031.60	36,992.95	142,024.54	6,477,553.81	36,992.95	0.04	0	0.04	6.7438	6.7438
272	25-Jun-27	104,118.08	36,384.45	140,502.53	6,373,435.73	36,384.45	0.04	0	0.04	6.523	6.523
273	25-Jul-27	103,214.12	35,781.92	138,996.05	6,270,221.60	35,781.92	0.04	0	0.04	6.7371	6.7371
274	25-Aug-27	102,319.57	35,185.30	137,504.87	6,167,902.04	35,185.30	0.03	0	0.03	6.5166	6.5166
275	25-Sep-27	101,434.28	34,594.51	136,028.79	6,066,467.75	34,594.51	0.03	0	0.03	6.5134	6.5134
276	25-Oct-27	100,558.13	34,009.46	134,567.59	5,965,909.62	34,009.46	0.03	0	0.03	6.7274	6.7274
277	25-Nov-27	99,690.98	33,430.10	133,121.07	5,866,218.64	33,430.10	0.03	0	0.03	6.5073	6.5073
278	25-Dec-27	98,832.69	32,856.33	131,689.02	5,767,385.96	32,856.33	0.02	0	0.02	6.7211	6.7211
279	25-Jan-28	97,983.14	32,288.11	130,271.25	5,669,402.82	32,288.11	0.02	0	0.02	6.5014	6.5014
280	25-Feb-28	97,142.20	31,725.34	128,867.54	5,572,260.62	31,725.34	0.02	0	0.02	6.4985	6.4985
281	25-Mar-28	96,309.75	31,167.98	127,477.73	5,475,950.87	31,167.98	0.02	0	0.02	6.9436	6.9436
282	25-Apr-28	95,485.66	30,615.94	126,101.60	5,380,465.21	30,615.94	0.02	0	0.02	6.4928	6.4928
283	25-May-28	94,669.82	30,069.17	124,738.99	5,285,795.38	30,069.17	0.01	0	0.01	6.7063	6.7063
284	25-Jun-28	93,862.11	29,527.59	123,389.71	5,191,933.27	29,527.59	0.01	0	0.01	6.4872	6.4872
285	25-Jul-28	93,062.42	28,991.15	122,053.57	5,098,870.85	28,991.15	0.01	0	0.01	6.7007	6.7007
286	25-Aug-28	92,270.63	28,459.79	120,730.41	5,006,600.23	28,459.79	0.01	0	0.01	6.4818	6.4818
287	25-Sep-28	91,486.63	27,933.43	119,420.06	4,915,113.60	27,933.43	0.01	0	0.01	6.4792	6.4792
288	25-Oct-28	90,710.31	27,412.03	118,122.33	4,824,403.29	27,412.03	0	0	0	6.6925	6.6925
289	25-Nov-28	89,941.57	26,895.51	116,837.08	4,734,461.72	26,895.51	0	0	0	6.4741	6.4741
290	25-Dec-28	89,178.52	26,383.83	115,562.35	4,645,283.20	26,383.83	0	0	0	6.6873	6.6873
291	25-Jan-29	88,424.69	25,876.94	114,301.63	4,556,858.51	25,876.94	0	0	0	6.4691	6.4691
292	25-Feb-29	87,678.13	25,374.78	113,052.91	4,469,180.38	25,374.78	0	0	0	6.4668	6.4668
293	25-Mar-29	86,938.74	24,877.29	111,816.02	4,382,241.65	24,877.29	0	0	0	7.1568	7.1568
294	25-Apr-29	109,136.11	24,384.40	133,522.51	4,273,103.54	24,384.40	0	0	0	6.4618	6.4618
295	25-May-29	135,684.25	23,788.51	159,452.76	4,137,419.29	23,788.51	0	0	0	6.6748	6.6748
296	25-Jun-29	134,543.85	23,005.57	157,549.43	4,002,875.43	23,005.57	0	0	0	6.4572	6.4572
297	25-Jul-29	133,414.24	22,249.63	155,663.87	3,869,461.19	22,249.63	0	0	0	6.6701	6.6701
298	25-Aug-29	132,295.27	21,500.59	153,795.86	3,737,165.93	21,500.59	0	0	0	6.4527	6.4527
299	25-Sep-29	131,186.80	20,758.39	151,945.19	3,605,979.13	20,758.39	0	0	0	6.4505	6.4505
300	25-Oct-29	130,088.70	20,022.95	150,111.64	3,475,890.44	20,022.95	0	0	0	6.6632	6.6632
301	25-Nov-29	129,000.82	19,294.18	148,295.00	3,346,889.61	19,294.18	0	0	0	6.4462	6.4462
302	25-Dec-29	127,923.05	18,572.02	146,495.07	3,218,966.56	18,572.02	0	0	0	6.6588	6.6588
303	25-Jan-30	126,855.25	17,856.39	144,711.64	3,092,111.31	17,856.39	0	0	0	6.442	6.442

Period	Date	Principal	Interest	Cash Flow	Balance	Accrued Interest	Couponcap Shortfall	Couponcap Accum Shortfall	Couponcap Shortfall Payback	Coupon	Effective Coupon
Total		44,500,000.00	58,842,760.74	101,342,760.74			28,506.94		28,506.94		
304	25-Feb-30	125,797.29	17,147.21	142,944.50	2,966,314.02	17,147.21	0	0	0	6.4399	6.4399
305	25-Mar-30	124,749.05	16,444.43	141,193.48	2,841,564.97	16,444.43	0	0	0	7.1276	7.1276
306	25-Apr-30	123,710.40	15,747.96	139,458.36	2,717,854.57	15,747.96	0	0	0	6.4359	6.4359
307	25-May-30	122,681.22	15,057.74	137,738.97	2,595,173.35	15,057.74	0	0	0	6.6484	6.6484
308	25-Jun-30	121,661.40	14,373.75	136,035.15	2,473,511.95	14,373.75	0	0	0	6.432	6.432
309	25-Jul-30	120,650.82	13,695.88	134,346.69	2,352,861.13	13,695.88	0	0	0	6.6444	6.6444
310	25-Aug-30	119,291.49	13,024.05	132,315.54	2,233,969.64	13,024.05	0	0	0	6.4282	6.4282
311	25-Sep-30	118,301.92	12,360.16	130,662.08	2,115,267.72	12,360.16	0	0	0	6.4264	6.4264
312	25-Oct-30	117,321.23	11,702.17	129,023.40	1,997,946.49	11,702.17	0	0	0	6.6387	6.6387
313	25-Nov-30	116,349.32	11,050.02	127,399.33	1,881,597.18	11,050.02	0	0	0	6.4227	6.4227
314	25-Dec-30	115,386.06	10,403.65	125,789.71	1,766,211.11	10,403.65	0	0	0	6.635	6.635
315	25-Jan-31	114,431.37	9,762.99	124,194.36	1,651,779.74	9,762.99	0	0	0	6.4192	6.4192
316	25-Feb-31	113,485.14	9,128.00	122,613.13	1,536,294.61	9,128.00	0	0	0	6.4175	6.4175
317	25-Mar-31	112,547.26	8,498.60	121,045.86	1,425,747.35	8,498.60	0	0	0	7.1032	7.1032
318	25-Apr-31	111,617.63	7,874.75	119,492.38	1,314,128.72	7,874.75	0	0	0	6.4141	6.4141
319	25-May-31	110,696.17	7,256.38	117,952.54	1,203,433.55	7,256.38	0	0	0	6.6262	6.6262
320	25-Jun-31	109,782.77	6,643.43	116,426.20	1,093,650.79	6,643.43	0	0	0	6.4108	6.4108
321	25-Jul-31	108,877.33	6,035.87	114,913.20	984,773.45	6,035.87	0	0	0	6.6228	6.6228
322	25-Aug-31	107,979.77	5,433.62	113,413.39	876,793.68	5,433.62	0	0	0	6.4076	6.4076
323	25-Sep-31	107,089.99	4,836.63	111,926.63	769,703.69	4,836.63	0	0	0	6.406	6.406
324	25-Oct-31	106,207.91	4,244.86	110,452.77	663,495.78	4,244.86	0	0	0	6.6179	6.6179
325	25-Nov-31	105,333.43	3,658.25	108,991.68	558,162.35	3,658.25	0	0	0	6.4029	6.4029
326	25-Dec-31	104,466.47	3,076.75	107,543.23	453,695.88	3,076.75	0	0	0	6.6146	6.6146
327	25-Jan-32	103,606.95	2,500.32	106,107.26	350,088.93	2,500.32	0	0	0	6.3999	6.3999
328	25-Feb-32	102,754.77	1,928.89	104,683.66	247,334.16	1,928.89	0	0	0	6.3984	6.3984
329	25-Mar-32	101,909.85	1,362.43	103,272.28	145,424.31	1,362.43	0	0	0	6.8381	6.8381
330	25-Apr-32	101,072.12	800.88	101,873.00	44,352.19	800.88	0	0	0	6.3954	6.3954
331	25-May-32	44,352.19	244.2	44,596.39	0	244.2	0	0	0	6.6071	6.6071

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Option One Mortgage Loan Trust 2004-4 - Axa BE

Settle 10/5/2004
First Payment 11/25/2004

M6		
LIBOR	Forward + 200	Forward + 200
Prepay	80 PPC	100 PPC
Default	8.822 CDR	9.357 CDR
Loss Severity	40%	40%
Servicer Advances	100%	100%
Liquidation Lag	12	12
Optional Redemption	Call (N)	Call (N)
Triggers	Fail	Fail
WAL	15.37	12.96
Principal Writedown	8,976.31 (0.07%)	5,902.43 (0.05%)
Total Collat Loss (Collat Maturity)	115,436,288.48 (11.54%)	104,254,024.07 (10.43%)

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Option One Mortgage Loan Trust 2004-4 - Atlantic Matrix

Balance \$14,500,000.00
 First Payment 11/25/2004
 Settle 10/5/2004
 Loss Severity 50%
 Servicer Advances 100%
 Liquidation Lag 12
 Delinq 100%
 Optional Redemption Call (N) 3 CDR

Forward Libor + 200 over 24

14 CPR	4 CDR	5 CDR	6 CDR	7 CDR	8 CDR	9 CDR
Yield	7.5361	7.4884	7.7113	7.8731	8.0798	-0.7316
WAL	12.29	11.75	13.73	15.63	20.05	11.90
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)
at Loss (Collat Maturity)	100,677,786.30 (10.07%)	120,461,726.31 (12.05%)	138,591,349.06 (13.86%)	155,256,371.34 (15.53%)	182,048,653 (17.08%)	205,333.61 (18.48%)
Collat Loss (Tranche Life)	2,535,172.50 (7.25%)	92,263,552.60 (9.23%)	110,181,418.72 (11.02%)	132,701,860.15 (13.27%)	152,420,631.26 (15.24%)	160,397.04 (17.06%)
16 CPR	7.4680	7.3852	7.6036	7.7635	7.9583	4.1896
Yield	7.4211	7.3852	7.6036	7.7635	7.9583	4.1896
WAL	11.05	10.69	12.38	13.85	16.54	15.40
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)
at Loss (Collat Maturity)	90,625,091.07 (9.06%)	108,900,249.53 (10.89%)	125,797,336.90 (12.58%)	141,461,333.32 (14.15%)	161,681.83 (15.60%)	171,706.38 (73.60%)
Collat Loss (Tranche Life)	4,556,158.91 (6.46%)	82,500,004.82 (8.25%)	99,324,559.31 (9.93%)	119,949,318.93 (11.99%)	138,101,138.75 (13.81%)	157,965.24 (16.96%)
18 CPR	7.3487	7.2983	7.4987	7.6458	7.8278	6.2981
Yield	7.3052	7.2983	7.4987	7.6458	7.8278	6.2981
WAL	10.40	9.90	11.23	12.40	14.27	16.48
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)
at Loss (Collat Maturity)	82,160,536.79 (8.22%)	99,100,276.54 (9.91%)	114,883,089.99 (11.49%)	129,620,775.45 (12.96%)	141,824.04 (14.34%)	157,965.24 (15.63%)
Collat Loss (Tranche Life)	77,987,377.89 (5.80%)	74,585,391.22 (7.46%)	90,408,292.51 (9.04%)	109,063,902.30 (10.91%)	125,986,143.31 (12.60%)	143,332.58 (15.63%)
20 CPR	7.2310	7.2093	7.3942	7.5329	7.6976	7.5506
Yield	7.1914	7.2093	7.3942	7.5329	7.6976	7.5506
WAL	9.14	9.18	10.26	11.20	12.59	16.04
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)
at Loss (Collat Maturity)	88,124,969.93 (5.81%)	90,704,868.78 (9.07%)	105,478,551.26 (10.55%)	119,361,018.19 (11.94%)	142,958.95 (13.24%)	153,228.75 (14.48%)
Collat Loss (Tranche Life)	82,731,300.92 (5.26%)	82,731,300.92 (5.26%)	99,848,048.20 (9.98%)	115,413,638.28 (11.54%)	150,012.66 (13.05%)	175,228.75 (14.48%)
22 CPR	7.1182	7.1226	7.2902	7.4201	7.5687	7.8161
Yield	7.0801	7.1226	7.2902	7.4201	7.5687	7.8161
WAL	8.38	8.54	9.41	10.19	11.25	13.60
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)
at Loss (Collat Maturity)	83,153,674.98 (5.32%)	83,442,215.59 (8.34%)	97,299,883.01 (9.73%)	110,393,393.76 (11.04%)	128,912.11 (12.28%)	152,428.35 (13.45%)
Collat Loss (Tranche Life)	77,909,083.84 (4.79%)	61,824,596.67 (6.18%)	76,271,061.50 (7.63%)	91,769,976.79 (9.18%)	106,345,092.47 (10.63%)	141,620.72 (12.04%)
24 CPR	7.0115	7.0366	7.1858	7.3077	7.4462	7.6480
Yield	6.9773	7.0366	7.1858	7.3077	7.4462	7.6480
WAL	7.95	7.96	8.88	9.33	10.17	11.70
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)
at Loss (Collat Maturity)	88,858,486.95 (4.89%)	77,103,122.92 (7.71%)	90,127,096.97 (9.01%)	102,482,808.17 (10.25%)	124,371.45 (11.42%)	143,821.88 (12.54%)
Collat Loss (Tranche Life)	83,838,337.96 (4.36%)	70,286,224.77 (7.03%)	84,793,410.29 (8.48%)	98,398,191.72 (9.84%)	104,556.75 (11.15%)	124,556.75 (12.45%)
26 CPR	6.9069	6.9491	7.0879	7.2035	7.3300	7.5010
Yield	6.8729	6.9491	7.0879	7.2035	7.3300	7.5010
WAL	7.34	7.43	8.03	8.58	9.26	10.36
Principal Writedown	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)	0.00 (0.00%)
at Loss (Collat Maturity)	5,113,402.75 (4.51%)	71,524,871.95 (7.15%)	83,787,903.36 (8.38%)	95,481,031.91 (9.55%)	104,327.20 (10.46%)	124,327.65 (11.73%)
Collat Loss (Tranche Life)	0,273,151.11 (4.03%)	52,410,585.97 (5.24%)	65,232,765.57 (6.52%)	78,626,389.88 (7.86%)	91,301,399.73 (9.13%)	108,823.00 (10.37%)
						897,808.53 (11.59%)

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Option One Mortgage Loan Trust 2004-4 - Alliance BE

Settle 10/5/2004
First Payment 11/25/2004

Prepay	100 PricingSpeed
Loss Severity	55%
Servicer Advances	100%
Liquidation Lag	12
Trigger	Fail
Optional Redemption	Call (N)

M2

11.381 CDR

WAL 9.69

Principal Writedown 1,157.85 (0.00%)

Total Collat Loss (Collat Maturity) 2,807,414.95 (16.28%)

M9

4.758 CDR

WAL 14.14

Principal Writedown 12,991.94 (0.13%)

Total Collat Loss (Collat Maturity) 77,645,458.03 (7.76%)

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Option One Mortgage Loan Trust 2003-4 - Price/Yield - M2

[illegible]

[illegible][illegible]

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Option One Mortgage Loan Trust 2003-4 - Stack Price/Yield

Settle 10/5/2004
First Payment 11/25/2004

	50 PPC flat	22.3675 CDR	50 PPC fwd	13.919 CDR	50 PPC fwd + 200	9.027 CDR	100 PPC flat	26.424 CDR	100 PPC fwd	17.54 CDR	100 PPC fwd + 200	12.01 CDR
M1												
WAL		10.81		13.80		16.31		7.30		8.58		9.67
Principal Writedown	3,660.70 (0.01%)		7,793.75 (0.02%)		2,043.97 (0.01%)		6,150.54 (0.02%)		8,232.00 (0.03%)		3,073.51 (0.01%)	
Total Collat Loss (Collat Maturity)	257,839,554.55 (25.78%)	253,587,315.92 (25.36%)	232,793,151.63 (23.28%)	217,832,847.61 (21.78%)	209,051,954.92 (20.91%)	190,355,638.39 (19.04%)						
Loss Severity		40%	50%	60%	40%	60%				50%	60%	
Servicer Advances		100%	100%	100%	100%	100%				100%	100%	
Liquidation Lag		12	12	12	12	12				12	12	
Optional Redemption		Call (N)	Call (N)	Call (N)	Call (N)	Call (N)				Call (N)	Call (N)	

Option One Mortgage Loan Trust 2003-4 - Stack Price/Yield

Settle 10/5/2004
First Payment 11/25/2004

50 PPC flat

19.1285 CDR

50 PPC fwd

11.9 CDR

50 PPC fwd + 200

7.649 CDR

100 PPC flat

22.06 CDR

100 PPC fwd

14.6 CDR

100 PPC fwd + 200

9.884 CDR

M2

WAL

Principal Writedown

Total Collat Loss (Collat Maturity)

3,177.73 (0.01%)

239,430,428.60 (23.94%)

12.20

6,548.36 (0.02%)

15.22

18,014.06 (0.06%)

17.71

6,679.73 (0.02%)

8.18

1,196.23 (0.00%)

9.43

5,375.54 (0.02%)

10.54

163,419,680.96 (16.34%)

Loss Severity

Servicer Advances

Liquidation Lag

Optional Redemption

40%

100%

12

Call (N)

50%

100%

12

Call (N)

60%

100%

12

Call (N)

40%

100%

12

Call (N)

50%

100%

12

Call (N)

60%

100%

12

Call (N)

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NO PREAY STRESS			
	Min 0		
Fwd LIBOR/Swap Shift	-200 bp	bp	200 bp
Prepay	1.00x Base Case	1.00x Base Case	1.00x Base Case
Loss Severity: 40%			
Recovery Delay: 12 months			
% Cum Loss Yield Break	783,236.74 (9.79%)	343,987.80 (4.30%)	213,711.55 (2.67%)
CDR - Yield Break	11.956 CDR	9.662 CDR	7.3 CDR
% Cum Loss 1st \$ Principal Loss	125,450,629.84 (12.55%)	106,572,644.52 (10.66%)	84,739,255.15 (8.47%)
CDR - 1st \$ Principal Loss	11.865 CDR	9.627 CDR	7.281 CDR
Loss Severity: 50%	Do NOT explicitly calc. Interpolate please.		
Recovery Delay: 12 months			
% Cum Loss Yield Break			
CDR - Yield Break			
% Cum Loss 1st \$ Principal Loss			
CDR - 1st \$ Principal Loss			
Loss Severity: 60%			
Recovery Delay: 12 months			
% Cum Loss Yield Break	902,412.68 (11.28%)	236,099.34 (2.95%)	218,821.08 (2.74%)
CDR - Yield Break	7.685 CDR	6.218 CDR	4.72 CDR
% Cum Loss 1st \$ Principal Loss	131,750,655.13 (13.18%)	110,755,738.26 (11.08%)	87,005,832.04 (8.70%)
CDR - 1st \$ Principal Loss	7.622 CDR	6.204 CDR	4.708 CDR
Loss Severity: 40%			
Recovery Delay: 12 months. NO ADVANCE			
% Cum Loss Yield Break	111,129,553.43 (11.11%)	92,142,875.84 (9.21%)	66,029,482.47 (6.60%)
CDR - Yield Break	10.163 CDR	8.057 CDR	5.45 CDR
% Cum Loss 1st \$ Principal Loss	110,441,082.68 (11.04%)	91,914,905.83 (9.19%)	65,912,457.68 (6.59%)
CDR - 1st \$ Principal Loss	10.084 CDR	8.033 CDR	5.439 CDR
Loss Severity: 50%	Do NOT explicitly calc. Interpolate please.		
Recovery Delay: 12 months. NO ADVANCE			
% Cum Loss Yield Break			
CDR - Yield Break			
% Cum Loss 1st \$ Principal Loss			
CDR - 1st \$ Principal Loss			
Loss Severity: 60%			
Recovery Delay: 12 months. NO ADVANCE			
% Cum Loss Yield Break	120,918,646.12 (12.09%)	99,731,957.36 (9.97%)	68,603,015.74 (6.86%)
CDR - Yield Break	6.886 CDR	5.5 CDR	3.62 CDR
% Cum Loss 1st \$ Principal Loss	120,050,379.99 (12.01%)	99,572,866.71 (9.96%)	68,464,231.18 (6.85%)
CDR - 1st \$ Principal Loss	6.828 CDR	5.49 CDR	3.612 CDR

PREPAY STRESS			
	Min 0		
Fwd LIBOR/Swap Shift	-200 bp	bp	200 bp
Prepay	2.00x Base Case	1.00x Base Case	0.50x Base Case
Loss Severity: 50%			
Recovery Delay: 12 months			
% Cum Loss Yield Break	85,039,154.57 (8.50%)	109,314,689.27 (10.93%)	125,144,645.95 (12.51%)
CDR - Yield Break	10.328 CDR	7.568 CDR	4.98 CDR
% Cum Loss 1st \$ Principal Loss	84,611,226.46 (8.46%)	109,060,159.46 (10.91%)	132,677,567.07 (13.27%)
CDR - 1st \$ Principal Loss	10.271 CDR	7.547 CDR	5.364 CDR
Loss Severity: 50%			
Recovery Delay: 12 months. NO ADVANCE			
% Cum Loss Yield Break	76,958,869.68 (7.70%)	96,557,648.71 (9.66%)	114,344,209.31 (11.43%)
CDR - Yield Break	9.261 CDR	6.538 CDR	4.45 CDR
% Cum Loss 1st \$ Principal Loss	76,561,274.87 (7.66%)	96,380,312.08 (9.64%)	115,176,916.32 (11.52%)
CDR - 1st \$ Principal Loss	9.209 CDR	6.524 CDR	4.49 CDR

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Option One Mortgage Loan Trust 2004-3

NetWAC Cap Analysis

FRM PPC: 75%

ARM CPR: 125%

Enable Call: Yes

(1) Assumes 1mLIBOR and 6mLIBOR stay at 20.000 and 20.000 respectively and the cashflows are run to the Optional Termination a

(2) Assumes 1mLIBOR and 6mLIBOR increase instantaneously to 6.450 and the cashflows are run to the Optional Termination at the p

(3) Calculated as (a) the Net WAC Cap plus (b) the result of proceeds from the related Interest Rate Corridor divided by the begining p related certificates, annualized based on the actual number of days in the accrual period.

Period	1 Mo LIBOR	6 Mo LIBOR	Class-A1	Class-A1	AAA Group-II	AAA Group-II	AAA Subs	AAA Subs
			NWC (1)	Max Rate (2,3)	NWC (1)	Max Rate (2,3)	NWC (1)	Max Rate (2,3)
			(%)	(%)	(%)	(%)	(%)	(%)
1	20.000000	20.000000	4.18	10.50	4.18	10.00	4.18	10.00
2	20.000000	20.000000	7.11	10.50	7.11	10.00	7.11	10.00
3	20.000000	20.000000	6.88	10.50	6.88	10.00	6.88	10.00
4	20.000000	20.000000	6.88	10.50	6.88	10.00	6.88	10.00
5	20.000000	20.000000	7.61	10.50	7.61	10.00	7.61	10.00
6	20.000000	20.000000	6.88	10.50	6.88	10.00	6.88	10.00
7	20.000000	20.000000	7.11	10.50	7.11	10.00	7.11	10.00
8	20.000000	20.000000	6.88	10.50	6.88	10.00	6.88	10.00
9	20.000000	20.000000	7.11	10.50	7.11	10.00	7.11	10.00
10	20.000000	20.000000	6.88	10.50	6.88	10.00	6.88	10.00
11	20.000000	20.000000	6.78	10.49	6.78	9.99	6.78	9.99
12	20.000000	20.000000	7.01	10.49	7.01	9.99	7.01	9.99
13	20.000000	20.000000	6.78	10.49	6.78	9.99	6.78	9.99
14	20.000000	20.000000	7.01	10.49	7.01	9.99	7.01	9.99
15	20.000000	20.000000	6.78	10.49	6.78	9.99	6.78	9.99
16	20.000000	20.000000	6.78	10.49	6.78	9.99	6.78	9.99
17	20.000000	20.000000	7.50	10.49	7.50	9.99	7.50	9.99
18	20.000000	20.000000	6.78	10.49	6.78	9.99	6.78	9.99
19	20.000000	20.000000	7.00	10.49	7.00	9.99	7.00	9.99
20	20.000000	20.000000	6.78	10.48	6.78	9.98	6.78	9.98
21	20.000000	20.000000	7.01	10.48	7.01	9.98	7.01	9.98
22	20.000000	20.000000	6.78	10.48	6.78	9.98	6.78	9.98
23	20.000000	20.000000	8.42	10.33	8.42	9.83	8.42	9.83
24	20.000000	20.000000	8.81	10.30	8.81	9.80	8.81	9.80
25	20.000000	20.000000	8.51	10.29	8.51	9.79	8.51	9.79
26	20.000000	20.000000	8.77	10.26	8.77	9.76	8.77	9.76
27	20.000000	20.000000	8.46	10.26	8.46	9.76	8.46	9.76
28	20.000000	20.000000	8.44	10.24	8.44	9.74	8.44	9.74
29	20.000000	20.000000	9.89	10.11	9.89	9.89	9.89	9.89
30	20.000000	20.000000	8.94	10.12	8.94	9.62	8.94	9.62
31	20.000000	20.000000	8.96	10.09	8.96	9.59	8.96	9.59
32	20.000000	20.000000	8.63	10.08	8.63	9.58	8.63	9.58
33	20.000000	20.000000	8.89	10.04	8.89	9.54	8.89	9.54
34	20.000000	20.000000	8.57	10.04	8.57	9.54	8.57	9.54
35	20.000000	20.000000	9.08	9.90	9.08	9.40	9.08	9.40
36	20.000000	20.000000	9.40	9.83	9.40	9.40	9.40	9.40
37	20.000000	20.000000	9.06	9.83	9.06	9.33	9.06	9.33
38	20.000000	20.000000	9.32	9.78	9.32	9.32	9.32	9.32
39	20.000000	20.000000	8.98	9.77	8.98	9.27	8.98	9.27
40	20.000000	20.000000	8.93	9.75	8.93	9.25	8.93	9.24
41	20.000000	20.000000	9.99	9.99	9.99	9.99	9.99	9.99
42	20.000000	20.000000	9.33	9.54	9.33	9.33	9.33	9.33
43	20.000000	20.000000	9.59	9.59	9.59	9.59	9.59	9.59
44	20.000000	20.000000	9.23	9.47	9.23	9.23	9.23	9.23
45	20.000000	20.000000	9.49	9.49	9.49	9.49	9.49	9.49
46	20.000000	20.000000	9.13	9.41	9.13	9.13	9.13	9.13
47	20.000000	20.000000	9.11	9.37	9.11	9.11	9.11	9.11
48	20.000000	20.000000	9.37	9.37	9.37	9.37	9.37	9.37
49	20.000000	20.000000	9.01	9.30	9.01	9.01	9.01	9.01
50	20.000000	20.000000	9.26	9.26	9.26	9.26	9.26	9.26

Period	1 Mo LIBOR	6 Mo LIBOR	Class-A1	Class-A1	AAA Group-II	AAA Group-II	AAA Subs	AAA Subs
			NWC (1) (%)	Max Rate (2,3) (%)	NWC (1) (%)	Max Rate (2,3) (%)	NWC (1) (%)	Max Rate (2,3) (%)
51	20.000000	20.000000	8.91	9.24	8.91	8.91	8.91	8.91
52	20.000000	20.000000	8.86	9.20	8.86	8.86	8.86	8.86
53	20.000000	20.000000	9.78	9.78	9.78	9.78	9.78	9.78
54	20.000000	20.000000	8.79	9.13	8.79	8.79	8.79	8.79
55	20.000000	20.000000	9.03	9.05	9.03	9.03	9.03	9.03
56	20.000000	20.000000	8.69	9.07	8.69	8.69	8.69	8.69
57	20.000000	20.000000	8.93	8.99	8.93	8.93	8.93	8.93
58	20.000000	20.000000	8.59	9.01	8.59	8.59	8.59	8.59
59	20.000000	20.000000	8.54	8.98	8.54	8.54	8.54	8.54
60	20.000000	20.000000	8.78	8.90	8.78	8.78	8.78	8.78
61	20.000000	20.000000	8.45	8.93	8.45	8.45	8.45	8.45
62	20.000000	20.000000	8.68	8.85	8.68	8.68	8.68	8.68
63	20.000000	20.000000	8.36	8.87	8.36	8.36	8.36	8.36
64	20.000000	20.000000	8.31	8.85	8.31	8.31	8.31	8.31
65	20.000000	20.000000	9.15	9.15	9.15	9.15	9.15	9.15
66	20.000000	20.000000	8.22	8.80	8.22	8.22	8.22	8.22
67	20.000000	20.000000	8.45	8.72	8.45	8.45	8.45	8.45
68	20.000000	20.000000	8.14	8.75	8.14	8.14	8.14	8.14
69	20.000000	20.000000	8.36	8.67	8.36	8.36	8.36	8.36
70	20.000000	20.000000	8.05	8.71	8.05	8.05	8.05	8.05
71	20.000000	20.000000	8.01	8.68	8.01	8.01	8.01	8.01
72	20.000000	20.000000	8.24	8.60	8.24	8.24	8.24	8.24
73	20.000000	20.000000	7.93	8.64	7.93	7.93	7.93	7.93
74	20.000000	20.000000	8.15	8.56	8.15	8.15	8.15	8.15
75	20.000000	20.000000	7.85	8.60	7.85	7.85	7.85	7.85
76	20.000000	20.000000	7.81	8.58	7.81	7.81	7.81	7.81
77	20.000000	20.000000	8.61	8.61	8.61	8.61	8.61	8.61
78	20.000000	20.000000	7.74	8.53	7.74	7.74	7.74	7.74
79	20.000000	20.000000	7.96	8.45	7.96	7.96	7.96	7.96
80	20.000000	20.000000	7.67	8.49	7.67	7.67	7.67	7.67
81	20.000000	20.000000	7.89	8.41	7.89	7.89	7.89	7.89
82	20.000000	20.000000	7.60	8.44	7.60	7.60	7.60	7.60
83	20.000000	20.000000	7.57	7.57	7.57	7.57	7.57	7.57
84	20.000000	20.000000	7.78	7.78	7.78	7.78	7.78	7.78
85	20.000000	20.000000	7.50	7.50	7.50	7.50	7.50	7.50
86	20.000000	20.000000	7.72	7.72	7.72	7.72	7.72	7.72

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Option One Mortgage Loan Trust 2004-3**Effective NETWAC Rate**

FRM Speed: 50% PPC

ARM Speed: 50% PPC

as per footnote (2) and (3) in the marketing term sheet.

Period	Effective NETWAC Rate	Period	Effective NETWAC Rate	Period	Effective NETWAC Rate
1	10.00%	61	10.39%	121	9.87%
2	9.99%	62	10.73%	122	10.19%
3	9.97%	63	10.38%	123	9.86%
4	9.96%	64	10.37%	124	9.85%
5	9.95%	65	11.47%	125	10.89%
6	9.92%	66	10.35%	126	9.83%
7	9.90%	67	10.69%	127	10.15%
8	9.86%	68	10.33%	128	9.81%
9	9.84%	69	10.67%	129	10.13%
10	9.80%	70	10.32%	130	9.80%
11	9.75%	71	10.31%	131	9.79%
12	9.73%	72	10.64%	132	10.10%
13	9.67%	73	10.29%	133	9.77%
14	9.65%	74	10.63%	134	10.09%
15	9.58%	75	10.27%	135	9.75%
16	9.53%	76	10.27%	136	9.74%
17	9.60%	77	11.36%	137	10.41%
18	9.43%	78	10.25%	138	9.73%
19	9.42%	79	10.58%	139	10.04%
20	9.32%	80	10.23%	140	9.71%
21	9.31%	81	10.56%	141	10.02%
22	9.20%	82	10.21%	142	9.69%
23	9.63%	83	10.20%	143	9.68%
24	9.72%	84	10.54%	144	10.00%
25	9.62%	85	10.19%	145	9.67%
26	9.69%	86	10.52%	146	9.98%
27	9.57%	87	10.17%	147	9.65%
28	9.55%	88	10.16%	148	9.64%
29	10.32%	89	10.85%	149	10.66%
30	9.77%	90	10.14%	150	9.62%
31	9.79%	91	10.47%	151	9.94%
32	9.64%	92	10.13%	152	9.61%
33	9.77%	93	10.45%	153	9.92%
34	9.61%	94	10.11%	154	9.59%
35	9.93%	95	10.10%	155	9.58%
36	10.17%	96	10.43%	156	9.89%
37	9.96%	97	10.08%	157	9.56%
38	10.16%	98	10.41%	158	9.87%
39	9.97%	99	10.06%	159	9.55%
40	9.98%	100	10.06%	160	9.54%
41	11.14%	101	11.12%	161	10.55%
42	10.47%	102	10.04%	162	9.52%
43	10.81%	103	10.36%	163	9.83%
44	10.45%	104	10.02%	164	9.51%
45	10.79%	105	10.35%	165	9.81%
46	10.44%	106	10.00%	166	9.49%
47	10.46%	107	9.99%	167	9.48%
48	10.82%	108	10.32%		
49	10.46%	109	9.98%		
50	10.80%	110	10.30%		
51	10.44%	111	9.96%		
52	10.44%	112	9.95%		
53	11.57%	113	11.01%		
54	10.45%	114	9.93%		
55	10.79%	115	10.26%		
56	10.44%	116	9.92%		
57	10.78%	117	10.24%		
58	10.42%	118	9.90%		
59	10.41%	119	9.89%		
60	10.75%	120	10.21%		

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