04042255

FORM SE
FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS BY ELECTRONIC FILERS

Cendant Mortgage Capital LLC
Exact Name of Registrant as Specified in Charter

0001158653
Registrant CIK Number

Form 8-K, August 31, 2004, Series 2004-5
Electronic Report, Schedule or Registration Statement of Which the Documents Are a Part (give period of report)

333-110192
SEC File Number, if available

____
Name of Person Filing the Document
(If Other than the Registrant)

PROCESSED
SEP 07 2004
THOMSON
FINANCIAL

[TPW: NYLEGAL:263241.1] 18611-00095 09/01/04 01:36pm

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on behalf of the Registrant by the undersigned thereunto duly authorized.

CENDANT MORTGAGE CAPITAL LLC

By: ______________________

Name: Michael K. Goeller

Title: Assistant Vice President

Dated: August 31, 2004

IN ACCORDANCE WITH RULE 202 OF REGULATION S-T, THIS EXHIBIT IS BEING FILED IN PAPER PURSUANT TO A CONTINUING HARDSHIP EXEMPTION.

EXHIBIT INDEX

Exhibit No.	**Description**	**Format**
99.1	Collateral Term Sheets	P*

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* The Collateral Term Sheets have been filed on paper pursuant to a continuing hardship exemption from certain electronic requirements.

ollateral Information	TOTAL	30YR NON-RELO	30YR RELO
riginal Balance:	165,537,831.97	145,781,880.77	19,755,951.20
urrent Unpaid Balance:	165,508,413.87	145,752,828.10	19,755,585.77
ross WAC:	6.2223	6.2711	5.8623
et WAC:	5.9598	6.0086	5.5998
erv LFPMI/Trust:	0.2625	0.2625	0.2625
vg Non-Zero FICO:	734	733	745
vg FICO:	708	709	704

riginal Term	TOTAL	%	30YR NON-RELO	%	30YR RELO	%
15 Year	-	-	-	-	-	-
20 Year	-	-	-	-	-	-
25 year	404,287	0.24	404,287	0.28	-	-
30 Year	165,104,127	99.76	145,348,541	99.72	19,755,586	100.00

oan Purpose	TOTAL	%	30YR NON-RELO	%	30YR RELO	%
urchase	128,563,621	77.68	108,808,035	74.65	19,755,586	100.00
efinance	17,620,237	10.65	17,620,237	12.09	-	-
ash-Out	19,324,556	11.68	19,324,556	13.26	-	-

roperty Type	TOTAL	%	30YR NON-RELO	%	30YR RELO	%
ingle Family Detached	128,147,041	77.43	115,297,271	79.10	12,849,770	65.04
ingle Family Attached	3,687,570	2.23	3,687,570	2.53	-	-
UD Detached	24,205,223	14.62	17,883,407	12.27	6,321,816	32.00
UD Attached	2,149,100	1.30	1,565,100	1.07	584,000	2.96
ondominium	5,180,480	3.13	5,180,480	3.55	-	-
ooperative	1,614,000	0.98	1,614,000	1.11	-	-
Unit	525,000	0.32	525,000	0.36	-	-
Unit	-	-	-	-	-	-
Unit	-	-	-	-	-	-

ccupancy	TOTAL	%	30YR NON-RELO	%	30YR RELO	%
wner Occupancy	153,213,748	92.57	133,458,162	91.56	19,755,586	100.00
econd Home	9,655,166	5.83	9,655,166	6.62	-	-
vestor Property	2,639,500	1.59	2,639,500	1.81	-	-

ocumentation	TOTAL	%	30YR NON-RELO	%	30YR RELO	%
ull	156,896,993	94.80	137,141,407	94.09	19,755,586	100.00
ow	-	-	-	-	-	-
o	-	-	-	-	-	-
an Star 3	5,887,886	3.56	5,887,886	4.04	-	-
an Star 4	950,000	0.57	950,000	0.65	-	-
an Star 5	1,773,535	1.07	1,773,535	1.22	-	-
educed	-	-	-	-	-	-
reemined Portfolio Refinance	-	-	-	-	-	-
ated Income	-	-	-	-	-	-
mited	-	-	-	-	-	-

mortization Type	TOTAL	%	30YR NON-RELO	%	30YR RELO	%
onthly	165,508,414	100.00	145,752,828	100.00	19,755,586	100.00

lo Status	TOTAL	%	30YR NON-RELO	%	30YR RELO	%
lo	19,755,586	11.94	-	-	19,755,586	100.00
n-Relo	145,752,828	88.06	145,752,828	100.00	-	-

edged-Asset Loans	TOTAL	%	30YR NON-RELO	%	30YR RELO	%
npaid Balance	3,710,927	2.24	3,710,927	2.55	-	-
f Loans	7		7		-	
erage Balance	530,132		530,132		-	

CMO Size	TOTAL	%	30YR NON-RELO	%	30YR RELO	%
Target Balance	120,000,000	100.00	100,000,000	83.33	20,000,000	16.67

Issue Date: September 1, 2004
Settlement Date: September 30, 2004

e information contained herein will be superseded by the description of the mortgage pool contained in the prospectus supplement ating to the certificates and supersedes all information contained in any collateral term sheets relating to the mortgage pool eviously provided by William J. Mayer Securities, LLC.

	TOTAL	30YR NON-RELO	30YR RELO
Original WAM:	359.85	359.83	360.00
Remaining WAM	359.39	359.35	359.66
Age:	0.46	0.48	0.34
WA Effective LTV:	70.98	70.81	72.24
Minimum Effective LTV	11.63	11.63	29.17
Maximum Effective LTV	95.00	95.00	80.00

Loan Balance Distribution		TOTAL	%	30YR NON-RELO	%	30YR RELO	%
0	200,000	-	-	-	-	-	-
200,001	250,000	-	-	-	-	-	-
250,001	300,000	-	-	-	-	-	-
300,001	350,000	5,190,100	3.14	4,490,465	3.08	699,635	3.54
350,001	400,000	29,360,241	17.74	25,209,805	17.30	4,150,436	21.01
400,001	450,000	25,722,969	15.54	21,468,353	14.73	4,254,615	21.54
450,001	500,000	24,316,707	14.69	22,875,507	15.69	1,441,200	7.30
500,001	550,000	18,548,665	11.21	16,455,965	11.29	2,092,700	10.59
550,001	600,000	13,945,295	8.43	11,070,295	7.60	2,875,000	14.55
600,001	650,000	12,646,601	7.64	12,006,601	8.24	640,000	3.24
650,001	700,000	6,831,735	4.13	6,831,735	4.69	-	-
700,001	750,000	4,308,000	2.60	3,588,000	2.46	720,000	3.64
750,001	800,000	3,902,321	2.36	3,902,321	2.68	-	-
800,001	850,000	825,000	0.50	-	-	825,000	4.18
850,001	900,000	1,740,000	1.05	880,000	0.60	860,000	4.35
900,001	950,000	5,616,000	3.39	5,616,000	3.85	-	-
950,001	1,000,000	5,976,376	3.61	5,976,376	4.10	-	-
1,000,001	1,050,000	-	-	-	-	-	-
1,050,001	1,100,000	-	-	-	-	-	-
1,100,001	1,250,000	3,897,000	2.23	2,500,000	1.72	1,197,000	6.06
1,250,001	1,500,000	2,881,404	1.74	2,881,404	1.98	-	-
1,500,001	2,000,000	-	-	-	-	-	-
		165,508,414	100.00	145,752,828	100.00	19,755,586	100.00

Original Effective LTV Distribution		TOTAL	%	30YR NON-RELO	%	30YR RELO	%
0	50.00	13,329,540	8.05	12,089,540	8.29	1,240,000	6.28
50.00001	55.00	6,838,510	4.13	6,438,510	4.42	400,000	2.02
55.00001	60.00	11,904,124	7.19	10,979,124	7.53	925,000	4.68
60.00001	65.00	13,368,682	8.08	10,609,732	7.28	2,758,950	13.97
65.00001	70.00	16,229,702	9.80	16,229,702	11.13	-	-
70.00001	75.00	15,354,919	9.28	14,324,919	9.83	1,030,000	5.21
75.00001	80.00	81,954,189	49.51	68,552,188	47.02	13,402,001	67.84
80.00001	85.00	1,693,325	1.02	1,693,325	1.16	-	-
85.00001	90.00	3,736,003	2.26	3,736,003	2.56	-	-
90.00001	95.00	1,128,838	0.68	1,128,838	0.77	-	-
95.00001	100.00	-	-	-	-	-	-
		165,537,832	100.00	145,761,881	100.00	19,755,951	100.00

FICO Scores		TOTAL	%	30YR NON-RELO	%	30YR RELO	%
-	500.00	5,826,720	3.52	4,746,800	3.26	1,079,920	5.47
500.50	550.00	-	-	-	-	-	-
550.50	600.00	999,999	0.60	999,999	0.69	-	-
600.50	650.00	6,012,212	3.63	5,372,212	3.69	640,000	3.24
650.50	700.00	29,268,013	17.68	27,146,913	18.63	2,121,100	10.74
700.50	750.00	52,616,624	31.79	47,212,463	32.39	5,404,161	27.36
750.50	800.00	67,449,846	40.75	57,799,441	39.65	9,650,405	48.85
800.50	850.00	3,335,000	2.02	2,475,000	1.70	860,000	4.35
850.50	900.00	-	-	-	-	-	-
900.50	950.00	-	-	-	-	-	-
950.50	1,000.00	-	-	-	-	-	-
		165,508,414	100.00	145,752,828	100.00	19,755,586	100.00

LTV	<=75.00%	77,025,476	46.53	70,671,526	48.48	6,353,950	32.16
80.00	85.00	6,558,166	3.96	6,558,166	4.50	-	-

The information contained herein will be superseded by the description of the mortgage pool contained in the prospectus supplement relating to the certificates and supersedes all information contained in any collateral term sheets relating to the mortgage pool previously provided by William J. Mayer Securities, LLC

	TOTAL		30YR NON-RELO		30YR RELO	
Average Loan Size	510,919		513,316		493,899	
Min Unpaid Balance	335,350		335,350		349,835	
Max Unpaid Balance	1,486,875		1,486,875		1,197,000	
# of Loans:	324		284		40	
Closed Loans	53,211,846	32.2%	42,672,830	29.3%	10,539,016	53.3%
Pipeline Loans	112,296,568	67.8%	103,079,998	70.7%	9,216,570	46.7%
15 yr IO Loans	3,379,600	2.0%	3,379,600	2.3%	-	0.0%

Gross Coupon		TOTAL	%	30YR NON-RELO	%	30YR RELO	%
4.3750	4.5000	-	-	-	-	-	-
4.5001	4.6250	-	-	-	-	-	-
4.6251	4.7500	-	-	-	-	-	-
4.7501	4.8750	-	-	-	-	-	-
4.8751	5.0000	-	-	-	-	-	-
5.0001	5.1250	-	-	-	-	-	-
5.1251	5.2500	-	-	-	-	-	-
5.2501	5.3750	-	-	-	-	-	-
5.3751	5.5000	465,975	0.28	465,975	0.32	-	-
5.5001	5.6250	2,473,599	1.49	597,599	0.41	1,876,000	9.50
5.6251	5.7500	6,684,096	4.04	2,898,791	1.99	3,785,305	19.16
5.7501	5.8750	12,084,545	7.30	5,882,079	4.04	6,202,466	31.40
5.8751	6.0000	19,221,594	11.61	15,091,094	10.35	4,130,500	20.91
6.0001	6.1250	25,687,133	15.52	22,349,818	15.33	3,337,315	16.89
6.1251	6.2500	34,024,884	20.56	33,600,884	23.05	424,000	2.15
6.2501	6.3750	27,775,276	16.78	27,775,276	19.06	-	-
6.3751	6.5000	18,739,562	11.32	18,739,562	12.86	-	-
6.5001	6.6250	10,855,299	6.56	10,855,299	7.45	-	-
6.6251	6.7500	4,839,529	2.92	4,839,529	3.32	-	-
6.7501	6.8750	2,244,920	1.36	2,244,920	1.54	-	-
6.8751	7.0000	412,000	0.25	412,000	0.28	-	-
7.0001	7.1250	-	-	-	-	-	-
7.1251	7.2500	-	-	-	-	-	-
7.2501	7.3750	-	-	-	-	-	-
7.3751	7.5000	-	-	-	-	-	-
7.5001	7.6250	-	-	-	-	-	-
7.6251	7.7500	-	-	-	-	-	-
7.7501	7.8750	-	-	-	-	-	-
7.8751	8.0000	-	-	-	-	-	-
		165,508,414	100.00	145,752,828	100.00	19,755,586	100.00

States >= 3.00%	TOTAL	%	30YR NON-RELO	%	30YR RELO	%
	CA	17.26	NY	17.27	CA	21.12
	NY	15.89	CA	16.73	WA	17.46
	NJ	13.07	NJ	14.27	MA	7.60
	MA	8.30	MA	8.39	VA	6.74
	IL	7.30	IL	7.98	TX	6.06
	VA	4.44	PA	4.54	NY	5.76
	PA	4.00	VA	4.13	MD	4.35
	MD	3.45	MD	3.33	GA	4.23
	FL	3.24	FL	3.11	NJ	4.23
			MN	3.00	FL	4.21
					CO	4.18
	Other	23.05	Other	17.25	Other	14.07

The information contained herein will be superseded by the description of the mortgage pool contained in the prospectus supplement relating to the certificates and supersedes all information contained in any collateral term sheets relating to the mortgage pool previously provided by William J. Mayer Securities, LLC

```
-------------------------------------------------
$          VERSION: 3.01 (BLOOMBERG CMO BOND FILE)
-------------------------------------------------
$             DEAL: 2004-5p
$          PRICING: 300 PSA
$       SETTLEMENT: 20040930
-----------------------------------------
-----------------------------------------
$                BLOCK: 1
!{        TRANCHE NAME: A26 }
$      ORIGINAL_AMOUNT: 14400000.00
$       CURRENT_FACTOR: 1.000000000
$       CURRENT_COUPON: 9.08938 Floater Bond
$       PRINCIPAL_FREQ: 12
$        PAYMENT_DELAY: 24
$           DATED_DATE: 20040901
$   FIRST_PAYMENT_DATE: 20041025
$    NEXT_PAYMENT_DATE: 20041025
$       ACCRUAL_METHOD: THIRTY_360
Additional Floater Information
$      FLOATER_FORMULA: CUSTOM
$ FLOATER_LIMITS:Thres: 20040901 Floor: 0 Cap: 999
-------------------------------------------------
$                BLOCK: 2
!{        TRANCHE NAME: R-I }
$      ORIGINAL_AMOUNT: 100.00
$       CURRENT_FACTOR: 1.000000000
$       CURRENT_COUPON: 5.940456
$       PRINCIPAL_FREQ: 12
$        PAYMENT_DELAY: 24
$           DATED_DATE: 20040901
$   FIRST_PAYMENT_DATE: 20041025
$    NEXT_PAYMENT_DATE: 20041025
$       ACCRUAL_METHOD: THIRTY_360
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$                BLOCK: 3
!{        TRANCHE NAME: A1 }
$      ORIGINAL_AMOUNT: 19285714.29
$       CURRENT_FACTOR: 1.000000000
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$       PRINCIPAL_FREQ: 12
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$           DATED_DATE: 20040901
$   FIRST_PAYMENT_DATE: 20041025
$    NEXT_PAYMENT_DATE: 20041025
$       ACCRUAL_METHOD: THIRTY_360
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$                BLOCK: 4
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$      ORIGINAL_AMOUNT: 22672253.03
$       CURRENT_FACTOR: 1.000000000
$       CURRENT_COUPON: 3.940456
$       PRINCIPAL_FREQ: 12
$        PAYMENT_DELAY: 24
$           DATED_DATE: 20040901
$   FIRST_PAYMENT_DATE: 20041025
$    NEXT_PAYMENT_DATE: 20041025
$       ACCRUAL_METHOD: THIRTY_360
-------------------------------------------------
$                BLOCK: 5
!{        TRANCHE NAME: A3 }
$      ORIGINAL_AMOUNT: 25000000.00
$       CURRENT_FACTOR: 1.000000000
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$         CURRENT_COUPON: 4.440456
$        PRINCIPAL_FREQ: 12
$         PAYMENT_DELAY: 24
$            DATED_DATE: 20040901
$    FIRST_PAYMENT_DATE: 20041025
$     NEXT_PAYMENT_DATE: 20041025
$        ACCRUAL_METHOD: THIRTY_360
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$                 BLOCK: 6
!{         TRANCHE NAME: A4 }
$       ORIGINAL_AMOUNT: 14771932.68
$        CURRENT_FACTOR: 1.000000000
$        CURRENT_COUPON: 5.940456
$        PRINCIPAL_FREQ: 12
$         PAYMENT_DELAY: 24
$            DATED_DATE: 20040901
$    FIRST_PAYMENT_DATE: 20041025
$     NEXT_PAYMENT_DATE: 20041025
$        ACCRUAL_METHOD: THIRTY_360
-------------------------------------------------
$                 BLOCK: 7
!{         TRANCHE NAME: A5 }
$       ORIGINAL_AMOUNT: 12277048.74
$        CURRENT_FACTOR: 1.000000000
$        CURRENT_COUPON: 7.93605 Floater Bond
$        PRINCIPAL_FREQ: 12
$         PAYMENT_DELAY: 24
$            DATED_DATE: 20040901
$    FIRST_PAYMENT_DATE: 20041025
$     NEXT_PAYMENT_DATE: 20041025
$        ACCRUAL_METHOD: THIRTY_360
Additional Floater Information
$       FLOATER_FORMULA: CUSTOM
$ FLOATER_LIMITS:Thres: 20040901 Floor: 0 Cap: 999
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$                 BLOCK: 8
!{         TRANCHE NAME: A6 }
$       ORIGINAL_AMOUNT: 2635770.76
$        CURRENT_FACTOR: 1.000000000
$        CURRENT_COUPON: 8.027133 Floater Bond
$        PRINCIPAL_FREQ: 12
$         PAYMENT_DELAY: 24
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$    FIRST_PAYMENT_DATE: 20041025
$     NEXT_PAYMENT_DATE: 20041025
$        ACCRUAL_METHOD: THIRTY_360
Additional Floater Information
$       FLOATER_FORMULA: CUSTOM
$ FLOATER_LIMITS:Thres: 20040901 Floor: 0 Cap: 999
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$                 BLOCK: 9
!{         TRANCHE NAME: A25 }
$       ORIGINAL_AMOUNT: 1757180.50
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$         PAYMENT_DELAY: 24
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$    FIRST_PAYMENT_DATE: 20041025
$     NEXT_PAYMENT_DATE: 20041025
$        ACCRUAL_METHOD: THIRTY_360
Additional Floater Information
$       FLOATER_FORMULA: CUSTOM
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$       FIRST_PAYMENT_DATE: 20041025
$        NEXT_PAYMENT_DATE: 20041025
$           ACCRUAL_METHOD: THIRTY_360
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$            PAYMENT_DELAY: 24
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$       FIRST_PAYMENT_DATE: 20041025
$        NEXT_PAYMENT_DATE: 20041025
$           ACCRUAL_METHOD: THIRTY_360
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!{            TRANCHE NAME: B3 }
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$           PRINCIPAL_FREQ: 12
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$        NEXT_PAYMENT_DATE: 20041025
$           ACCRUAL_METHOD: THIRTY_360
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$                    BLOCK: 13
!{            TRANCHE NAME: B4 }
$          ORIGINAL_AMOUNT: 240000.00
$           CURRENT_FACTOR: 1.000000000
$           CURRENT_COUPON: 5.940456
$           PRINCIPAL_FREQ: 12
$            PAYMENT_DELAY: 24
$               DATED_DATE: 20040901
$       FIRST_PAYMENT_DATE: 20041025
$        NEXT_PAYMENT_DATE: 20041025
$           ACCRUAL_METHOD: THIRTY_360
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$                    BLOCK: 14
!{            TRANCHE NAME: B5 }
$          ORIGINAL_AMOUNT: 180000.00
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$           PRINCIPAL_FREQ: 12
$            PAYMENT_DELAY: 24
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$       FIRST_PAYMENT_DATE: 20041025
$        NEXT_PAYMENT_DATE: 20041025
$           ACCRUAL_METHOD: THIRTY_360
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$                    BLOCK: 15
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!{        TRANCHE NAME: B6 }
$      ORIGINAL_AMOUNT: 240000.00
$       CURRENT_FACTOR: 1.000000000
$       CURRENT_COUPON: 5.940456
$       PRINCIPAL_FREQ: 12
$        PAYMENT_DELAY: 24
$           DATED_DATE: 20040901
$   FIRST_PAYMENT_DATE: 20041025
$    NEXT_PAYMENT_DATE: 20041025
$       ACCRUAL_METHOD: THIRTY_360
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-------------------------------------------------
-------------------------------------------------
$              TRANCHE: 1
$                 NAME: "A26"
$                CSORT: 1
$                 TYPE: NAS,Z,FLT
$         RECORD_DELAY: 24
$   COMPOSITION: BLOCK: 1 PRIN: 100.000000000 INT: 100.000000000
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$              TRANCHE: 2
$                 NAME: "R-I"
$                CSORT: 2
$                 TYPE: AD,CSTR
$         RECORD_DELAY: 24
$   COMPOSITION: BLOCK: 2 PRIN: 100.000000000 INT: 100.000000000
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$              TRANCHE: 3
$                 NAME: "A1"
$                CSORT: 3
$                 TYPE: AD,CSTR
$         RECORD_DELAY: 24
$   COMPOSITION: BLOCK: 3 PRIN: 100.000000000 INT: 100.000000000
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$              TRANCHE: 4
$                 NAME: "A2"
$                CSORT: 4
$                 TYPE: AD,CSTR,PAC
$         RECORD_DELAY: 24
$   COMPOSITION: BLOCK: 4 PRIN: 100.000000000 INT: 100.000000000
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$              TRANCHE: 5
$                 NAME: "A3"
$                CSORT: 5
$                 TYPE: AD,SUP,CSTR
$         RECORD_DELAY: 24
$   COMPOSITION: BLOCK: 5 PRIN: 100.000000000 INT: 100.000000000
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$              TRANCHE: 6
$                 NAME: "A4"
$                CSORT: 6
$                 TYPE: AD,SUP,CSTR
$         RECORD_DELAY: 24
$   COMPOSITION: BLOCK: 6 PRIN: 100.000000000 INT: 100.000000000
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$              TRANCHE: 7
$                 NAME: "A5"
$                CSORT: 7
$                 TYPE: AD,Z,FLT
$         RECORD_DELAY: 24
$   COMPOSITION: BLOCK: 7 PRIN: 100.000000000 INT: 100.000000000
-------------------------------------------------
$              TRANCHE: 8
```

```
$                  NAME: "A6"
$                 CSORT: 8
$                  TYPE: AD,Z,FLT
$          RECORD_DELAY: 24
$    COMPOSITION: BLOCK: 8 PRIN: 100.000000000 INT: 100.000000000
---------------------------------------------------
$               TRANCHE: 9
$                  NAME: "A25"
$                 CSORT: 9
$                  TYPE: AD,Z,FLT
$          RECORD_DELAY: 24
$    COMPOSITION: BLOCK: 9 PRIN: 100.000000000 INT: 100.000000000
---------------------------------------------------
$               TRANCHE: 10
$                  NAME: "B1"
$                 CSORT: 10
$                  TYPE: CSTR,SUB
$          RECORD_DELAY: 24
$    COMPOSITION: BLOCK: 10 PRIN: 100.000000000 INT: 100.000000000
---------------------------------------------------
$               TRANCHE: 11
$                  NAME: "B2"
$                 CSORT: 11
$                  TYPE: CSTR,SUB
$          RECORD_DELAY: 24
$    COMPOSITION: BLOCK: 11 PRIN: 100.000000000 INT: 100.000000000
---------------------------------------------------
$               TRANCHE: 12
$                  NAME: "B3"
$                 CSORT: 12
$                  TYPE: CSTR,SUB
$          RECORD_DELAY: 24
$    COMPOSITION: BLOCK: 12 PRIN: 100.000000000 INT: 100.000000000
---------------------------------------------------
$               TRANCHE: 13
$                  NAME: "B4"
$                 CSORT: 13
$                  TYPE: CSTR,SUB
$          RECORD_DELAY: 24
$    COMPOSITION: BLOCK: 13 PRIN: 100.000000000 INT: 100.000000000
---------------------------------------------------
$               TRANCHE: 14
$                  NAME: "B5"
$                 CSORT: 14
$                  TYPE: CSTR,SUB
$          RECORD_DELAY: 24
$    COMPOSITION: BLOCK: 14 PRIN: 100.000000000 INT: 100.000000000
---------------------------------------------------
$               TRANCHE: 15
$                  NAME: "B6"
$                 CSORT: 15
$                  TYPE: CSTR,SUB
$          RECORD_DELAY: 24
$    COMPOSITION: BLOCK: 15 PRIN: 100.000000000 INT: 100.000000000
---------------------------------------------------
---------------------------------------------------
$     END_TRANCHES:
---------------------------------------------------
---------------------------------------------------
$      SCHEDULE: 1
$          PAYS: { TRANCHE(A2) }

      20040925 22672253.03
```

```
        20041025 22672253.03
        20041125 22672253.03
        20041225 22672253.03
        20050125 22672253.03
        20050225 22672253.03
        20050325 22672253.03
        20050425 22672253.03
        20050525 22672253.03
        20050625 22672253.03
        20050725 22672253.03
        20050825 22672253.03
        20050925 22672253.03
        20051025 22672253.03
        20051125 22672253.03
        20051225 22672253.03
        20060125 22672253.03
        20060225 22672253.03
        20060325 22672253.03
        20060425 22672253.03
        20060525 22672253.03
        20060625 22672253.03
        20060725 22672253.03
        20060825 22672253.03
        20060925 22672253.03
        20061025 22672253.03
        20061125 22672253.03
        20061225 22672253.03
        20070125 22672253.03
        20070225 22672253.03
        20070325 21934745.66
        20070425 21014326.70
        20070525 20097661.84
        20070625 19184728.56
        20070725 18275504.45
        20070825 17369967.18
        20070925 16468094.55
        20071025 15569864.46
        20071125 14675254.89
        20071225 13784243.95
        20080125 12896809.85
        20080225 12012930.87
        20080325 11132585.43
        20080425 10255752.03
        20080525 9382409.27
        20080625 8512535.86
        20080725 7646110.59
        20080825 6783112.37
        20080925 5923520.18
        20081025 5067313.14
        20081125 4214470.41
        20081225 3364971.30
        20090125 2518795.18
        20090225 1675921.52
        20090325 836329.91
        20090425 0.00
      END SCHEDULE: 1
--------------------------------------------------
     END OF BOND FILE
**************************************************
$        VERSION: 3.03 (BLOOMBERG CMO COLLATERAL FILE)
--------------------------------------------------
$    AGENCY_LIST:     Type   Factor Date    P/Y Delay     BV Delay
                    WHOLE 20040901 55 54
```

```
--------------------------------------------------
$      ASSUMED_POOLS:
-------------------------------------------------------------------------------
!G Pool Number 'Pool Type    NET-CPN CURR--FACT ORIG--BALANCE  PY-FEE  BV-FEE
PY/BV/BLN-W AGE
-------------------------------------------------------------------------------
   M 1 WHOLE XX/XX 5.601405813 0.99944583 32944170.77 0.262500000 0.262500000 359
359 359 1
   M 2 WHOLE XX/XX 6.068902277 0.99997586 84757412.04 0.262500000 0.262500000 359
359 359 1
   M 3 WHOLE XX/XX 5.737500000 1.00000000 374332.00 0.262500000 0.262500000 180 180
360
   M 4 WHOLE XX/XX 6.122027234 1.00000000 1944388.00 0.262500000 0.262500000 180 180
359 1
```