

Sep-21-04 10:43 From-NEW YORK STOCK EXCHANGE
manager
Securities Operations

+2126565893

T-173 P.002/002 F-659
20 Broad Street
New York, NY 10005

tel: 212.656.5026
fax: 212.656.5893
pmadho@nyse.com



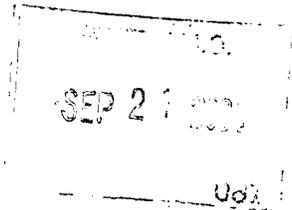
04042119

NYSE

cert NYS

September 21, 2004

1-32282



Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 1004 -- STOP/1-4
450 Fifth Street, NW
Judiciary Plaza
Washington, DC 20549

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Exchange Act of 1933, Kayne Anderson MLP Investment Company, Common Stock, \$0.001 par value per share. The NYSE requests simultaneous acceleration of registration of the Securities Exchange Act of 1934, together with the 1933 Act. Adequate distribution assured. Form 8-A received on September 21, 2004. Tentative listing date – September 28, 2004.

Sincerely,

Paras Mehta

N
PROCESSED
SEP 23 2004
THOMSON
FINANCIAL