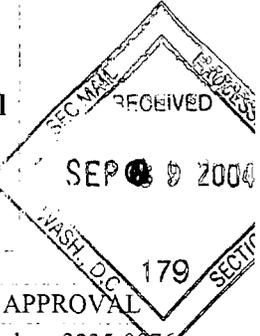


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SEC 1972 Potential persons who are to respond to the collection of information contained in this (6-02) form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION
Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL
OMB Number: 3235-0076
Expires: May 31, 2005
Estimated average burden hours per response... 1

FORM D

PROCESSED

SEP 10 2004 E

THOMSON FINANCIAL

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY
Prefix Serial
DATE RECEIVED

Name of Offering ([] check if this is an amendment and name has changed, and indicate change.)
Gold Canyon Resources Inc.

Filing Under (Check box(es) that apply): [] Rule 504 [] Rule 505 [X] Rule 506 [X] Section 4(6) [] ULOE

Type of Filing: [X] New Filing [] Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer ([] check if this is an amendment and name has changed, and indicate change.)
Gold Canyon Resources Inc.

Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number
(Including Area Code)
1260 - 609 Granville Street, Vancouver, British Columbia, Canada V7Y 1G5 604-682-3234

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number
(Including Area Code)
(if different from Executive Offices) **same**

Brief Description of Business

Type of Business Organization

corporation limited partnership, already formed other (please specify):
 business trust limited partnership, to be formed

Month Year

Actual or Estimated Date of Incorporation or Organization: [08/25 [1985] Actual Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:
CN for Canada; FN for other foreign jurisdiction) C N]

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)
Levinson, Akiko

Business or Residence Address (Number and Street, City, State, Zip Code)
1807 West 14th Avenue, Vancouver, BC V6J 2J8

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)
Obolensky, Ivan

Business or Residence Address (Number and Street, City, State, Zip Code)
425 East 79th Street (7E), New York, New York 10021

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)
Schmitz, Ron

Business or Residence Address (Number and Street, City, State, Zip Code)
#503 - 1420 West 11th Avenue, Vancouver, BC V6H 1L2

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)
Carrington, Robert G.

Business or Residence Address (Number and Street, City, State, Zip Code)
3025 Fairlands Drive, Reno, Nevada 89523

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)
Zabev, Bojan

Business or Residence Address (Number and Street, City, State, Zip Code)
14 Thornbury Crescent, Etobicoke, Ontario M9A 2M2

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?..... Yes No

Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual?..... **\$100,000**

3. Does the offering permit joint ownership of a single unit?..... Yes No

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)
Suite 1900 – 666 Burrard Street, Vancouver, British Columbia, Canada V6C 3N1

Name of Associated Broker or Dealer
Pacific International Securities Inc./Pacific International Securities (U.S.) Inc.

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)

[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] **TX** [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

Type of offering	Type of Security	Dollar Amount Sold
Rule 505	N/A	\$
Regulation A	N/A	\$
Rule 504	N/A	\$
Total	N/A	\$

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	<input type="checkbox"/>	Cdn\$0.00
Printing and Engraving Costs	<input type="checkbox"/>	Cdn\$0.00
Legal Fees	<input type="checkbox"/>	Cdn\$40,000
Accounting Fees	<input type="checkbox"/>	Cdn\$0.00
Engineering Fees	<input type="checkbox"/>	Cdn\$0.00
Sales Commissions (specify finders' fees separately)	<input type="checkbox"/>	Cdn\$52,820
Other Expenses (identify) Regulatory filing fees	<input type="checkbox"/>	Cdn\$4,120
 Total	<input type="checkbox"/>	 Cdn\$96,940

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

Cdn\$538,310

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	<input checked="" type="checkbox"/> Cdn\$105,000	<input checked="" type="checkbox"/> Cdn\$50,000
Purchase of real estate	<input type="checkbox"/> Cdn\$0.00	<input type="checkbox"/> Cdn\$0.00
Property payments and claims staking	<input type="checkbox"/> Cdn\$0.00	<input type="checkbox"/> Cdn\$0.00
Construction or leasing of plant buildings and facilities.....	<input type="checkbox"/> Cdn\$0.00	<input type="checkbox"/> Cdn\$0.00
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	<input type="checkbox"/> Cdn\$0.00	<input type="checkbox"/> Cdn\$0.00
Repayment of indebtedness	<input checked="" type="checkbox"/> Cdn\$74,500	<input checked="" type="checkbox"/> Cdn\$20,000
Working capital	<input type="checkbox"/> Cdn\$0.00	<input checked="" type="checkbox"/> Cdn\$88,310
Other (specify):		
Additional work on the Cordero Gallium Project for advanced metallurgical processing to improve the recovery and extraction rate of gallium from the Cordero Property	<input type="checkbox"/> Cdn\$0.00	<input checked="" type="checkbox"/> Cdn\$50,000
Purchase, rental or leasing and installation of machinery and equipment	<input type="checkbox"/> Cdn\$0.00	<input checked="" type="checkbox"/> Cdn\$150,500
Column Totals	<input checked="" type="checkbox"/> Cdn\$179,500	<input checked="" type="checkbox"/> Cdn\$358,810
Total Payments Listed (column totals added)	<input checked="" type="checkbox"/> Cdn\$538,310	

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Gold Canyon Resources Inc.	Signature <i>Ron Schmitz</i>	Date <i>Sep. 2/04</i>
Name of Signer (Print or Type) <i>RON SCHMITZ</i>	Title of Signer (Print or Type) <i>RON SCHMITZ</i>	

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? Yes No
[] [X]

See Appendix, Column 5, for state response.

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerors.
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Gold Canyon Resources Inc.	Signature <i>Ron Schmitz</i>	Date <i>Sep. 2/04</i>
Name of Signer (Print or Type) Ron Schmitz	Title (Print or Type) RON SCHMITZ Director	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2		3	4				5	
	Intend to sell to non-accredited investors in State (Part B-Item 1)			Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA									
CO									
CT									
DE									
DC									
FL									
GA									
HI									
ID									
IL									
IN									
IA									
KS									
KY									
LA									
ME									
MD									
MA									
MI									
MN									
MS									

MO							
MT							
NE							
NV							
NH							
NJ							
NM							
NY							
NC							
ND							
OH							
OK							
OR							
PA							
RI							
SC							
SD							
TN							
TX	xxx	Common shares and warrants	1	Cdn\$635,250	0	0	xxx
UT							
VT							
VA							
WA							
WV							
WI							
WY							
PR							