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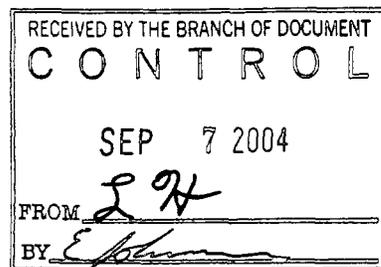
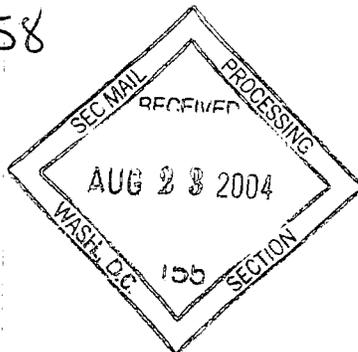
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PO Box 4333
Houston, TX 77210-4333
11 Greenway Plaza, Suite 100
Houston, TX 77046-1173
713 626 1919

A I M Advisors, Inc.



August 17, 2004

VIA CERTIFIED MAIL/RRR

Securities and Exchange Commission
450 Fifth Street
Washington, D.C. 20549

Re: Filing Pursuant to Section 33 of the Investment Company Act of 1940 by A I M Advisors, Inc. (1940 Act Registration No. 801-12313), and A I M Distributors, Inc. (1933 Act Registration No. 8-21323)

Ladies and Gentlemen:

Pursuant to Section 33 of the Investment Company Act of 1940, we hereby file on behalf of A I M Advisors, Inc., an investment adviser, and A I M Distributors, Inc., a distributor, a copy of a **Notice of Appearance and Designation of Attorney-In-Charge and Amended Certificate of Conference to Defendants' Motion to Re-Assign Later-Filed Case and to Coordinate Discovery for Pretrial Purposes in *Ferdinando Papia, et al. v. A I M Advisors, Inc., and A I M Distributors, Inc.***

Sincerely,

Stephen R. Rimes
Assistant General Counsel



Enclosures

cc: Mr. Robert B. Pike, SEC - Fort Worth
Mr. James H. Perry, SEC - Fort Worth

PROCESSED
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THOMSON
FINANCIAL

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

FERDINANDO PAPIA, FRED DUNCAN,
GRACE GIAMANCO, JEFFREY S.
THOMAS, COURTNEY KING,
KATHLEEN BLAIR, HENRY BERDAT,
RUTH MOCCIA, MURRAY BEASLEY,
and FRANCES J. BEASLEY,

Plaintiffs,

v.

A I M ADVISORS, INC. and A I M
DISTRIBUTORS, INC.,

Defendants.

CIVIL ACTION NO. 04-CV-2583

Hon. Nancy Atlas

**NOTICE OF APPEARANCE AND DESIGNATION
OF ATTORNEY-IN-CHARGE**

The undersigned counsel enter their appearance as counsel for Plaintiffs in this case. Pursuant to Local Rule 11.1, Plaintiffs designate Robin L. Harrison as attorney-in-charge.

Respectfully submitted,



Robin L. Harrison
State Bar No. 09120700
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ATTORNEYS FOR PLAINTIFFS

FROM CAMPBELL HARRISON & DAGLEY L. L. P.

(MON) 8. 9' 04 14:24/ST. 14:22/NO. 4861534660 P 10

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CERTIFICATE OF SERVICE

A copy of this pleading was served on the following counsel by facsimile and/or certified mail, return receipt requested on August 6, 2004.

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Daniel A. Pollack
Pollack and Kaminsky
114 W. 47th St.
New York, NY 10036



Robin L. Harrison

I hereby certify that on August 13, 2004, Robin Harrison, Plaintiff's counsel, left a voicemail informing Defendants that they are unopposed to the Defendants' Motion to Re-Assign Later-Filed Case and to Coordinate Discovery for Pretrial Purposes and agree to having both of the above-referenced matters consolidated before Judge Nancy Atlas.

DATED: August 16, 2004

Respectfully submitted,

By: 

Charles S. Kelley
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Fed. I.D. No. 15344

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**ATTORNEY-IN-CHARGE FOR
DEFENDANTS AIM ADVISORS, INC. AND
AIM DISTRIBUTORS, INC.**

OF COUNSEL:

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CERTIFICATE OF SERVICE

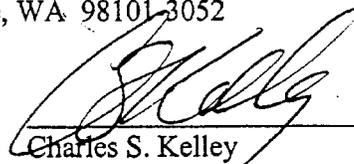
I hereby certify that a true and correct copy of the foregoing document was served upon the following counsel of record via first class mail, postage prepaid on this 16th day of August, 2004.

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