

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

04039462

Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.)

PHOTONIC PRODUCTS GROUP, INC.

Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ ULOEType of Filing: ☒ New Filing ☐ Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change.)

PHOTONIC PRODUCTS GROUP, INC.

Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)

181 Legrand Avenue, Northvale, NJ 07647

(201) 767-1910

Address of Principal Business Operations (if different from Executive Offices) (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)

*Brief Description of Business

Development, manufacture and marketing of products and services for use in photonics industry sectors.

Type of Business Organization

☒ corporation☐ limited partnership, already formed☐ other:☐ business trust☐ limited partnership, to be formed

Month

Year

Actual or Estimated Date of Incorporation or Organization: [0][7] [7][3] ☒ Actual ☐ Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

CN for Canada; FN for other foreign Jurisdiction)

NJ

PROCESSED

AUG 03 2004

B THOMSON
FINANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).*When To File:* A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.*Where To File:* U.S. Securities and Exchange Commission, 450 Fifth Street, N.W. Washington, D.C. 20549.*Copies Required:* Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.*Information Required:* A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any change thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.*Filing Fee:* There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Daniel Lehrfeld

Business or Residence Address (Number and Street, City, Zip Code)

C/o Photonic Products Group, Inc., 181 Legrand Avenue, Northvale, NJ 07647

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Maria Murray

Business or Residence Address (Number and Street, City, Zip Code)

C/o Photonic Products Group, Inc., 181 Legrand Avenue, Northvale, NJ 07647

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

William Miraglia

Business or Residence Address (Number and Street, City, Zip Code)

C/o Photonic Products Group, Inc., 181 Legrand Avenue, Northvale, NJ 07647

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Devaunshi Sampat

Business or Residence Address (Number and Street, City, Zip Code)

C/o Photonic Products Group, Inc., 181 Legrand Avenue, Northvale, NJ 07647

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Frank Wiedeman

Business or Residence Address (Number and Street, City, Zip Code)

C/o Photonic Products Group, Inc., 181 Legrand Avenue, Northvale, NJ 07647

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Jan Winston

Business or Residence Address (Number and Street, City, Zip Code)

C/o Photonic Products Group, Inc., 181 Legrand Avenue, Northvale, NJ 07647

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

John Rich

Business or Residence Address (Number and Street, City, Zip Code)

C/o Photonic Products Group, Inc., 181 Legrand Avenue, Northvale, NJ 07647

B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? ☐ Yes ☒ No

Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual? \$ 100,000 *
 *Photonic Products Group, Inc. may, in its sole discretion, accept subscriptions for lesser and/or fractional amounts.

3. Does the offering permit joint ownership of a single unit? ☒ Yes ☐ No

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

Casimir Capital, L.P.

Business or Residence Address (Number and Street, City, State, Zip Code)

100 Broadway, New York, NY 10005

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ☒ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Clarex Limited

Business or Residence Address (Number and Street, City, Zip Code)

C/o Photonic Products Group, Inc., 181 Legrand Avenue, Northvale, NJ 07647

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Welland Limited

Business or Residence Address (Number and Street, City, Zip Code)

C/o Photonic Products Group, Inc., 181 Legrand Avenue, Northvale, NJ 07647

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Thomas Lenagh

Business or Residence Address (Number and Street, City, Zip Code)

C/o Photonic Products Group, Inc., 181 Legrand Avenue, Northvale, NJ 07647

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Warren Rudeman

Business or Residence Address (Number and Street, City, Zip Code)

45 Duane Lane, Demarest, NJ 07627

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$ <u>0</u>	\$ <u>0</u>
Equity	\$ <u>5,000,000</u>	\$ <u>1,518,500</u>
☒ Common ☐ Preferred		
Convertible Securities (including warrants)	\$ <u>0</u>	\$ <u>0</u>
Partnership Interests	\$ <u>0</u>	\$ <u>0</u>
Over allotment Option	\$ <u>0</u>	\$ <u>0</u>
Total	\$ <u>5,000,000</u>	\$ <u>1,518,500</u>

Answer also in Appendix, Column 3, if filing under ULOE.

*Consists of an aggregate of 5,000,000 Units, for aggregate gross proceeds of up to \$5,000,000. Each Unit consists of one share of Common Stock, \$.01 par value per share, and one warrant to purchase three-quarters of a share of Common Stock.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

Accredited Investors	<u>50</u>	\$ <u>1,518,500</u>
Non-accredited Investors	<u>0</u>	\$ <u>0</u>
Total (for filings under Rule 504 only)	<u>50</u>	\$ <u>1,518,500</u>

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505	\$ <u>0</u>	\$ <u>0</u>
Regulation A	\$ <u>0</u>	\$ <u>0</u>
Rule 504	\$ <u>0</u>	\$ <u>0</u>
Total	\$ <u>0</u>	\$ <u>0</u>

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	☐	
Printing and Engraving Costs	☒	\$ <u>18,987</u>
Legal Fees	☒	\$ <u>100,000</u>
Accounting Fees	☒	\$ <u>4,000</u>
Engineering Fees	☐	
Sales Commissions (specify finders' fees separately)	☒	\$ <u>197,405</u>
Other Expenses (identify) Blue Sky filing fees and consulting fees	☒	\$ <u>11,250</u>
Total	☒	\$ <u>331,642</u>

- b. Enter the differences between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

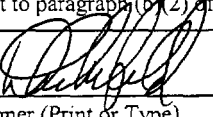
\$ 1,186,858

5. Indicate below the amount of the adjusted gross proceeds to the issuer or proposed to be used for each of the purposes shown. If the amount of any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees (including general administrative expenses)	☐ \$ 0	☐ \$ 0
Purchase of real estate	☐ \$ 0	☐ \$ 0
Purchase, rental or leasing and installation of machinery and equipment	☐ \$ 0	☒ \$ 178,028
Construction or leasing of plant buildings and facilities	☐ \$ 0	☐ \$ 0
Acquisition of other business (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	☐ \$	☒ \$ 830,801
Repayment of indebtedness	☐ \$ 0	☐ \$ 0
Working capital and general corporate purposes	☐ \$ 0	☒ \$ 178,029
Other (specify): Purchase of interests in limited partnerships and limited liability companies which own real estate.	\$ 0	☐ \$ 0
Column Totals	☐ \$ 0	☒ \$ 1,186,858
Total Payments Listed (column totals added)		☒ \$ 1,186,858

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Photonic Products Group, Inc.	Signature 	Date July 26, 2004
Name of Signer (Print or Type) Daniel Lehrfeld	Title of Signer (Print or Type) Chief Executive Officer	

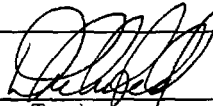
ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions of such rule? Yes ☐ No ☒
See Appendix, Column 5, for state response.
2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature 	Date
Photonic Products Group, Inc.		July 26, 2004
Name (Print or Type)	Title (Print or Type)	
Daniel Lehrfeld	Chief Executive Officer	

Instructions

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2		3	4					5
	Intend to sell to non-accredited investors in State (Part B-Item 1)			Type of investor and amount purchased in State (Part C-Item 2)					
STATE	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ		X	Units- \$5,000,000	1	\$100,000 for 100,000 Units	0	0		X
AR									
CA		X	Units- \$5,000,000	10	\$136,000 for 136,000 Units	0	0		X
CO									
CT		X	Units- \$5,000,000	5	\$85,000 for 85,000 Units	0	0		X
DE		X	Units- \$5,000,000	1	\$25,000 for 25,000 Units	0	0		X
DC									
FL		X	Units- \$5,000,000	1	\$50,000 for 50,000 Units	0	0		X
GA									
HI									
ID									
IL		X	Units- \$5,000,000	2	\$20,000 for 20,000 Units	0	0		X
IN									
IA		X	Units- \$5,000,000	1	\$2,000 for 2,000 Units	0	0		X

APPENDIX

1	2		3	4					5
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)					Disqualification under State ULOE
STATE	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
KS									
KY									
LA									
ME									
MD		X	Units- \$5,000,000	2	\$35,000 for 35,000 Units	0	0		X
MA		X	Units- \$5,000,000	4	\$37,000 for 37,000 Units	0	0		X
MI		X	Units- \$5,000,000	1	\$6,000 for 6,000 Units	0	0		X
MN									
MS									
MO									
MT		X	Units- \$5,000,000	1	\$10,000 for 10,000 Units	0	0		X
NE									
NV									
NH									
NJ		X	Units- \$5,000,000	1	\$5,000 for 5,000 Units	0	0		X
NM									
NY		X	Units- \$5,000,000	3	\$350,000 for 350,000 Units	0	0		X

1	2		3	4					5
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)					Disqualification under State ULOE
STATE	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
NC		X	Units- \$5,000,000	1	\$75,000 for 75,000 Units	0	0		X
ND									
OH									
OK									
OR									
PA		X	Units- \$5,000,000	2	\$75,000 for 75,000 Units	0	0		X
RI									
SC									
SD									
TN		X	Units- \$5,000,000	2	\$26,500 for 26,000 Units	0	0		X
TX		X	Units- \$5,000,000	5	\$125,000 for 125,000 Units	0	0		X
UT									
VT		X	Units- \$5,000,000	2	\$11,000 for 11,000 Units	0	0		x
VA									
WA		X	Units- \$5,000,000	3	\$45,000 for 45,000 Units	0	0		X
WV									
WI									
WY									

1	2 Intend to sell to non-accredited investors in State (Part B-Item 1)		3 Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)					5 Disqualification under State UOE
STATE	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
PR									