



OMB Number: 3235-0286
Expires: November 30, 2004
Estimated average burden
hours per response... 608.00
OMB APPROVAL

FORM 1-A /A

REGULATION A OFFERING STATEMENT
UNDER THE SECURITIES ACT OF 1933

RECEIVED

JUL 22 2004

DIVISION OF CORPORATION FINANCE
OFFICE OF EMERGING GROWTH COMPANIES

American Motors Corporation

(Exact name of issuer as specified in its charter)

California

(State or other jurisdiction of incorporation or organization)

190 Sierra Court B-11 #103, Palmdale, California 93550 (661) 538-9580

(Address, including zip code, and telephone number, including area code of issuer's principal executive office)

Ronnie J. Simon, 190 Sierra Court B-11 #103, Palmdale, California 93550 (661) 538-9580

(Name, address, including zip code, and telephone number,
including area code, of agent for service)

3711

(Primary Standard Industrial
Classification Code Number)

91-1986991

(I.R.S. Employer
Identification Number)

This offering statement shall only be qualified upon order of the Commission, unless a subsequent amendment is filed indicating the intention to become qualified by operation of the terms of Regulation A.

PROCESSED

JUL 30 2004

THOMSON
FINANCIAL





July 21, 2004

VIA FACSIMILE

John D. Reynolds
Assistant Director
Division of Corporation Finance
U. S. Securities and Exchange Commission
450 5th Street, N.W. -Room 3112
Washington, D.C. 20549

RECEIVED

JUL 22 2004

DIVISION OF CORPORATION FINANCE
OFFICE OF EMERGING GROWTH COMPANIES

Re: American Motors Corporation
Form 1-A filed July 16, 2004
File no. 24-10094

Dear Mr. Reynolds:

Please accept the attached amended cover sheet to our offering statement adding the following delaying legend:

This offering statement shall only be qualified upon order of the Commission, unless a subsequent amendment is filed indicating the intention to become qualified by operation of the terms of Regulation A.

Please let me know if there is anything else required to allow review by your staff. I can be reached at (661) 538-9580.

Sincerely,

A handwritten signature in black ink, appearing to read 'Ronnie J. Simon', written over a horizontal line.

Ronnie J. Simon
President