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JUL 16 2004

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

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**FORM SE**

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS  
BY ELECTRONIC FILERS

PROCESSED  
JUL 19 2004 *E*  
THOMSON  
FINANCIAL

GS Mortgage Securities Corp.  
(Exact Name of Registrant as Specified in Charter)

0000807641  
(Registrant CIK Number)

Form 8-K for July 12, 2004  
(Electronic Report, Schedule or Registration Statement  
of Which the Documents Are a Part  
(Give Period of Report))

333-100818  
(SEC File Number, if Available)

N/A  
(Name of Person Filing the Document (if Other Than the Registrant))

## SIGNATURES

*Filings Made by the Registrant.* The registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on July \_\_, 2004.

GS MORTGAGE SECURITIES CORP.

By: Howard Altman  
Name: HOWARD ALTMAN  
Title: MANAGER

Exhibit Index

| <u>Exhibit</u>                   | <u>Page</u> |
|----------------------------------|-------------|
| 99.1 Collateral Term Sheets..... | 4           |

IN ACCORDANCE WITH RULE 311 (h) OF REGULATION S-T, THESE  
COLLATERAL TERM SHEETS ARE BEING FILED IN PAPER.

COLLATERAL TERM SHEETS

for

GS MORTGAGE SECURITIES CORP.

Mortgage Pass-Through Certificates, GSAMP 2004-SD1

GSAMP 2004 SD 01  
Portfolio Summary Report  
Prepared by Goldman, Sachs & Co.

| Pg   | Pool Classification | Loans | Act Balance      | Gross WA | Orig WAM | St WAM | St Age | OLTV  | IntOLTV |
|------|---------------------|-------|------------------|----------|----------|--------|--------|-------|---------|
| 0001 | All Loans           | 1,903 | \$271,639,386.52 | 7,906    | 347.30   | 338.10 | 9.15   | 82.82 | 76.61   |
| ***  | TOTALS ***          | 1,903 | \$271,639,386.52 |          |          |        |        |       |         |

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| PICO    | Armflag     | Server      | Originators        |
|---------|-------------|-------------|--------------------|
| Missing | 0.75 ARM    | 75.58 ICWEN | 98.56 LONGBEACH    |
| 400-499 | 14.06 FIXED | 24.42 GMACC | 73.81              |
| 500-519 | 10.00       | 10.00       | 1.01 NEWCENTURY    |
| 520-539 | 10.00       | 10.00       | 7.55 EQUIFIRST     |
| 540-559 | 23.77       | 520-559     | 5.54               |
| 560-579 | 7.06        | 560-579     | 3.61 FIRSTFRANKLIN |
| 580-599 | 15.10       | 580-599     | 3.21 FREMONT       |
| 600-619 | 9.48        | 600-619     | 2.84 AEGIS         |
| 620-649 | 9.48        | 620-649     | 2.72               |
| 650-699 | 11.79       | 650-699     | FRANKINCREDI       |
| 700-749 | 5.33        | 700-749     | BOA                |
| 750-799 | 5.33        | 750-799     | 0.64               |
| 800-849 | 2.65        | 800-849     | FINAMCO            |
| 850-899 | 2.65        | 850-899     | 0.08               |
| 900-949 | 2.65        | 900-949     | 0.08               |
| 950-999 | 2.65        | 950-999     | 0.08               |
| More*   | 2.65        | More*       | 0.08               |

[illegible]

