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PROCESSED
JUL 19 2004
THOMSON FINANCIAL

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS

GS Mortgage Securities Corp.	0000807641
(Exact Name of Registrant as Specified in Charter)	(Registrant CIK Number)
Form 8-K for July 12, 2004	333-100818
(Electronic Report, Schedule or Registration Statement of Which the Documents Are a Part (Give Period of Report))	(SEC File Number, if Available)

N/A

(Name of Person Filing the Document (if Other Than the Registrant))

113431 GSAMP 2004-SD1
Form SE (Collateral Term Sheets)

SIGNATURES

Filings Made by the Registrant. The registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on July ____, 2004.

GS MORTGAGE SECURITIES CORP.

By: Howard Altarescu

Name: HOWARD ALTARESCU

Title: TREASURER

113431 GSAMP 2004-SD1
Form SE (Collateral Term Sheets)

Exhibit Index

IN ACCORDANCE WITH RULE 311 (h) OF REGULATION S-T, THESE COLLATERAL TERM SHEETS ARE BEING FILED IN PAPER.

COLLATERAL TERM SHEETS

for

GS MORTGAGE SECURITIES CORP.

Mortgage Pass-Through Certificates, GSAMP 2004-SD1

GSAMP 2004 SD 01
Portfolio Summary Report
Prepared by Goldman, Sachs & Co.

Pg Pool Classification	Loans	Act Balance	Gross WA	Orig WAM	St WAM	St Age	OLTV	1stOLT
0001 All Loans	1,903	$271,639,386.52	7.906	347.30	338.10	9.15	82.82	76.61
*** TOTALS ***	1,903	$271,639,386.52						

Loans	Act Balance	Gross WA	Margin	Orig WAM	St WAM	St Age	MTR	OLTV	1stOLT	CCLTV	FICO
1,903	$271,639,386.52	7.906	5.675	347.30	338.10	9.15	12.60	82.82	76.61	82.32	579.1

Current Rate		Principal Balance		St Orig Term		St Rem Term		St Age		Delq.	
1.01-2.00%	0.09	$0.00-$ 25,000	0.60	109 - 120 M	0.03	97 - 108 Mt	0.02	1-6	20.08	CURR	91.74
4.01-5.00%	1.24	$25,001-$ 50,000	3.95	121 - 180 M	2.02	109 - 120 M	0.01	7-12	67.48	30	5.80
5.01-6.00%	9.04	$50,001-$ 75,000	7.02	181 - 240 M	7.01	121 - 180 M	2.03	13-18	9.42	60	1.79
6.01-7.00%	26.80	$75,001-$100,000	8.12	241 - 300 M	0.97	181 - 240 M	7.03	19-24	3.02	90	0.66
7.01-8.00%	24.35	$100,001-$120,000	6.21	301 - 360 M	89.97	241 - 300 M	0.97				
8.01-9.00%	14.51	$120,001-$140,000	6.09			301 - 360 M	89.94				
9.01-10.00	11.61	$140,001-$160,000	5.67								
10.01-11.00	7.73	$160,001-$180,000	6.70								
11.01-12.00	4.40	$180,001-$200,000	5.42								
12.01-13.00	0.21	$200,001-$250,000	10.17								
13.01-15.00	0.03	$250,001-$300,000	10.74								
		$300,001-$350,000	5.81								
		$350,001-$400,000	5.94								
		$400,001-$450,000	4.07								
		$450,001-$500,000	2.97								
		$500,001-$550,000	1.52								
		$550,001-$600,000	1.48								
		More	7.52								

Geography		City		Orig LTV		1st OLTV		CCLTV	
California	35.26	LOS ANGELES	2.63	00.01-50.0	0.93	Missing	7.81	Missing	0.03
Texas	6.01	CHICAGO	1.66	50.01-70.0	9.63	00.01-50.0	0.92	00.01-50.0	0.99
New York	5.08	SAN JOSE	1.47	70.01-75.0	7.05	50.01-70.0	9.63	50.01-70.0	9.99
Florida	4.77	OAKLAND	1.23	75.01-80.0	34.22	70.01-75.0	7.05	70.01-75.0	6.66
Colorado	4.53	SACRAMENTO	1.18	80.01-90.0	32.22	75.01-80.0	34.11	75.01-80.0	34.60
Washington	4.33	LAS VEGAS	1.00	90.01-95.0	5.07	80.01-90.0	32.12	80.01-90.0	31.63
Illinois	4.26	MIAMI	0.95	95.01-100.	10.80	90.01-95.0	4.57	90.01-95.0	5.16
Georgia	3.30	SAN FRANCIS	0.84	100.01-110.	0.05	95.01-100.	3.79	95.01-100.	10.83
Michigan	3.21	HAYWARD	0.75	120.01-125.	0.03			100.01-110.	0.05
New Jersey	2.58	SANTA ANA	0.68					110.01-120.	0.03
Nevada	1.99	SAN DIEGO	0.65					120.01-125.	0.03
Ohio	1.79	SANTA ROSA	0.65						
Oregon	1.68	SAN ANTONIO	0.63						
Virginia	1.57	DENVER	0.62						
Massachuset	1.48	DETROIT	0.60						
More	18.16	*More*	84.47						

FICO		Armflag		Servicer		Originators	
Missing	0.75	ARM	75.58	OCWEN	98.56	LONGBEACH	73.81
400-499	14.06	FIXED	24.42	GMACC	1.01	NEWCENTURY	7.55
500-519	10.00			BOA	0.43	EQUIFIRST	5.54
520-559	23.77					FIRSTFRANKLIN	3.61
560-579	7.06					FREMONT	3.21
580-619	15.10					AEGIS	2.84
620-649	9.48					FRANKLINCREDI	2.72
650-699	11.79					BOA	0.64
700-749	5.33					FINAMCO	0.08
More	2.65						

Lien		Property Type		Purpose		Occupancy		T30		T60	
1	92.19	SINGLE FAMILY	76.14	PURCHASE	44.91	OWNER OCCUPIE	93.86	0	53.15	0	89.34

2	7.81	PUD	9.34	CASHOUT REFI	40.60	NON-OWNER	5.55	1	16.63	1	6.64
		2-4 FAMILY	6.53	REFI-PROPERTY IMPR	10.27	SECOND HOME	0.59	2	14.72	2	1.95
		CONDO	4.57	RATE/TERM REFI	4.22			3	7.26	3	0.98
		SINGLE FAMILY DETACHED	2.03					4	3.93	4	0.27
		MANUFACTURED HOUSING	1.22					5	2.39	5	0.30
		TOWNHOUSE	0.18					6	0.94	6	0.31
								7	0.53	7	0.05
								8	0.28	8	0.13
								More	0.18	*More*	0.03