

# KIRIN



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KIRIN BREWERY COMPANY, LIMITED

10-1, Shinkawa 2-chome, Chuo-ku, Tokyo 104 Japan

Telephone: Tokyo(03)5540-3411 Fax: Tokyo(03)5540-3547

Cable Address: KIRINBEER

2004 SEP 21 A 9:32  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

File No. 82-188

Sep 9, 2004

Office of International Corporate Finance  
Division of Corporation Finance  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



SUPPL

Re: Kirin Brewery Company, Limited – 12g3-2(b) exemption

Dear Ladies and Gentlemen:

Please note that we have made the corrections of the errors for the below:

1. Corrections of Summary of NON-Consolidated Interim Financial Statements as of June 30, 2004

If you have any further questions or requests for additional information please do not hesitate to contact Osamu Harano at 011-813-5540-3430(telephone) or 011-813-5540-3530(facsimile).

Very truly yours,

Kirin Brewery Company, Limited

By

Name: Osamu Harano

Title: Group Leader  
Finance Group

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THOMSON  
FINANCIAL

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September 9, 2004

**KIRIN BREWERY COMPANY, LIMITED**

Code No.: 2503  
 Representative: Mr. Koichiro Aramaki, President  
 For further information, please contact: Mr. Hideo Mori, General Manager,  
 Communications Dept.  
 Telephone: 81- 3- 5540- 3450 from overseas

**Corrections of Summary of Non-Consolidated Interim Financial Statement as of June 30, 2004**

Please note that we have made the corrections of the errors for the above as follows:

3 Contingent liabilities (P.49)

(Before corrections)

(1) Guarantees for subsidiaries and affiliated companies (¥ millions, Foreign currency: thousands)

	At June 30, 2004	At June 30, 2003	At December 31, 2003
Kirin Lease Co., Ltd.	5,347	6,366	6,122
Kirin International Trading Co., Ltd.	—	2,050	2,050
Marinenet Co., Ltd.	—	1,420	1,336
Other	3,076	4,810	4,419
(Number)	(13)	(14)	(13)
Foreign currencies included in "Other"	2,403	3,212	2,507
	[ USD 9,468 ]	[ USD 11,895 ]	[ USD 10,434 ]
	[ EUR 5,788 ]	[ EUR 5,788 ]	[ EUR 6,414 ]
	[ NTD 191,951 ]	[ NTD 286,730 ]	[ NTD 168,930 ]

Marinenet Co., Ltd became a non-affiliated company from 6-month period ended June 30, 2004.  
 Therefore, related amount for the period is included in (3) Guarantees for bank loans of customers.

(2) Guarantees for employees' housing loan from banks (¥ millions)

	At June 30, 2004	At June 30, 2003	At December 31, 2003
	10,366	11,602	10,553

(3) Guarantees for bank loans of customers (¥ millions)

	At June 30, 2004	At June 30, 2003	At December 31, 2003
(Number)	754 (2)	132 (2)	123 (2)

Total contingent liabilities	19,544	26,381	24,604
(Arrangements similar to guarantees included in the above)	(604)	(3,434)	(2,369)

(After corrections)

(1) Guarantees for subsidiaries and affiliated companies (¥ millions, Foreign currency: thousands)

	At June 30, 2004	At June 30, 2003	At December 31, 2003																		
Kirin Lease Co., Ltd.	5,347	6,366	6,122																		
Kirin International Trading Co., Ltd.	—	2,050	2,050																		
Marinet Co., Ltd.	—	1,420	1,336																		
Other	3,076	4,810	4,419																		
(Number)	(13)	(14)	(13)																		
Foreign currencies included in "Other"	2,403	3,212	2,507																		
	<table><tr><td>USD</td><td>9,468</td></tr><tr><td>EUR</td><td>5,788</td></tr><tr><td>NTD</td><td>191,951</td></tr></table>	USD	9,468	EUR	5,788	NTD	191,951	<table><tr><td>USD</td><td>11,895</td></tr><tr><td>EUR</td><td>5,788</td></tr><tr><td>NTD</td><td>286,730</td></tr></table>	USD	11,895	EUR	5,788	NTD	286,730	<table><tr><td>USD</td><td>10,434</td></tr><tr><td>EUR</td><td>6,414</td></tr><tr><td>NTD</td><td>168,930</td></tr></table>	USD	10,434	EUR	6,414	NTD	168,930
USD	9,468																				
EUR	5,788																				
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NTD	286,730																				
USD	10,434																				
EUR	6,414																				
NTD	168,930																				

(2) Guarantees for employees' housing loan from banks (¥ millions)

	At June 30, 2004	At June 30, 2003	At December 31, 2003
	10,366	11,602	10,553

(3) Guarantees for bank loans of customers (¥ millions)

	At June 30, 2004	At June 30, 2003	At December 31, 2003
Marinet Co., Ltd.	1,334	—	—
Other	87	132	123
(Number)	(1)	(2)	(2)

Total contingent liabilities	20,212	26,381	24,604
(Arrangements similar to guarantees included in the above)	(604)	(3,434)	(2,369)