



**TABCORP Holdings Limited**  
 ABN 66 063 780 709  
 5 Bowen Crescent  
 Melbourne Australia 3004  
 GPO Box 1943R  
 Melbourne Australia 3001  
 Telephone 61 3 9868 2100  
 Facsimile 61 3 9868 2300

1 September 2004

Securities and Exchange Commission  
 Division of Corporation Finance  
 Mail Stop 3-2  
 450 Fifth Street, N.W.  
 Washington, D.C. 20549  
 USA

**SUPPL**



Re: TABCORP Holdings Limited -- Rule 12g3-2(b)  
 Exemption  
File No. 82-3841

Dear Sirs,

The enclosed information is being furnished by TABCORP Holdings Limited ("TABCORP") under paragraph (b) (1) (i) of Rule 12g3-2 under the Securities Exchange Act of 1934 (the "Exchange Act"). TABCORP's file number is indicated in the upper right hand corner of each unbound page and the first page of each bound document furnished herewith. In accordance with paragraphs (b) (4) and (b) (5) of the rule, the documents furnished herewith are being furnished with the understanding that such documents will not be deemed "filed" with the Securities and Exchange Commission or otherwise subject to the liabilities of Section 18 of the Exchange Act, and that neither this letter nor the furnishing of such documents shall constitute an admission for any purpose that TABCORP is subject to the Exchange Act.

If you have any questions with regard to this information, please contact (collect) the undersigned at +61 3 9868 2112.

Yours truly,

**Peter Caillard**  
 Company Secretary

**PROCESSED**  
 SEP 14 2004  
 THOMPSON  
 FINANCIAL

*dlw 9/14*

Enc.



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ACN 063 780 709

5 Bowen Crescent  
Melbourne Australia 3004  
GPO Box 1943R  
Melbourne Australia 3001

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31 August 2004

To: Australian Stock Exchange Limited  
Companies Announcements Platform  
20 Bridge Street  
Sydney NSW 2000

### **DIVIDEND REINVESTMENT PLAN**

Following the dividend for the year ended 30 June 2004, which is payable on 11 October 2004, the company will discontinue the 2.5% discount that applies to the price at which the new Tabcorp shares are issued under the Dividend Reinvestment Plan.

The company also wishes to advise the market that its Dividend Reinvestment Plan is no longer underwritten.