

1 September 2004

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The Mound
Edinburgh
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United States Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
450 Fifth Street N.W.
WASHINGTON D.C. 20549
United States of America

Direct Line 0131 243 5586
Fax No 0131 243 5516

Your Ref: 82/5222



Exemption

SUPPL

Dear Sirs,

HBOS plc filings pursuant to Rule 12g3-2(b)

I enclose documents either sent to shareholders or made available to the public during the period **1st August to 31st August 2004**.

Announcements made to the London Stock Exchange:-

02.08.04	Press comment re Abbey National plc
03.08.04	Director Shareholding – HBOS plc Employee Trust Limited
03.08.04	Rule 8 disclosure – Abbey National plc
03.08.04	Rule 8 disclosure – Abbey National plc
03.08.04	Rule 2.10 Announcement – HBOS plc
04.08.04	Halifax House Price Index
04.08.04	Rule 8 disclosure – HBOS plc
04.08.04	Rule 8 disclosure – HBOS plc
04.08.04	Director shareholding – Bank of Scotland Profit Ownership scheme
05.08.04	Rule 8 disclosure – HBOS plc
06.08.04	Rule 2.10 Announcement - HBOS plc
06.08.04	Rule 8 disclosure – HBOS plc
09.08.04	Rule 2.10 Announcement - HBOS plc
09.08.04	Rule 8 disclosure – HBOS plc
10.08.04	Rule 2.10 Announcement - HBOS plc
10.08.04	Director shareholding – Bank of Scotland Profit Ownership Scheme
11.08.04	Rule 2.10 Announcement - HBOS plc
11.08.04	Rule 8 disclosure – HBOS plc
12.08.04	Rule 2.10 Announcement - HBOS plc
12.08.04	Rule 8 disclosure – HBOS plc
13.08.04	Rule 2.10 Announcement - HBOS plc
13.08.04	Rule 8 disclosure – HBOS plc
13.08.04	Rule 8 disclosure – HBOS plc
16.08.04	Rule 2.10 Announcement - HBOS plc
16.08.04	Holdings in Company - Lehman Brothers
17.08.04	Rule 2.10 Announcement - HBOS plc
17.08.04	Rule 8 disclosure – HBOS plc
17.08.04	Holdings in Company - Cater Allen International
18.08.04	Rule 2.10 Announcement - HBOS plc
18.08.04	Rule 8 disclosure – HBOS plc
18.08.04	Holdings in Company - Cater Allen International

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19.08.04	Rule 2.10 Announcement - HBOS plc
19.08.04	Rule 8 disclosure – HBOS plc
19.08.04	Rule 8 disclosure – HBOS plc
19.08.04	Rule 8 disclosure – HBOS plc
19.08.04	Rule 8 disclosure – HBOS plc
20.08.04	Rule 8 disclosure – HBOS plc
20.08.04	Rule 8 disclosure – Property Fund Management – HBOS plc
20.08.04	Rule 2.10 Announcement – HBOS plc
20.08.04	Holdings in Company - Lehman Brothers
23.08.04	Rule 2.10 Announcement - HBOS plc
23.08.04	Rule 8 disclosure – HBOS plc
23.08.04	Rule 8 disclosure – Abbey National plc
24.08.04	Rule 2.10 Announcement - HBOS plc
24.08.04	Rule 8 disclosure – HBOS plc
24.08.04	Rule 8 disclosure – Abbey National plc
25.08.04	Rule 8 disclosure – HBOS plc
26.08.04	Rule 2.10 Announcement - HBOS plc
26.08.04	Rule 8 disclosure – HBOS plc
27.08.04	Rule 2.10 Announcement - HBOS plc
31.08.04	Rule 2.10 Announcement - HBOS plc

Documents lodged at Companies House:

1 Form 88(2)'s – Return of Allotment of	12,870 Shares registered on 02.08.04
1 Form 88(2)'s – Return of Allotment of	21,253 Shares registered on 03.08.04
1 Form 88(2)'s – Return of Allotment of	15,582 Shares registered on 04.08.04
1 Form 88(2)'s – Return of Allotment of	29,015 Shares registered on 05.08.04
1 Form 88(2)'s – Return of Allotment of	6,811 Shares registered on 06.08.04
1 Form 88(2)'s – Return of Allotment of	3,472 Shares registered on 09.08.04
1 Form 88(2)'s – Return of Allotment of	22,447 Shares registered on 10.08.04
1 Form 88(2)'s – Return of Allotment of	8,235 Shares registered on 11.08.04
1 Form 88(2)'s – Return of Allotment of	4,493 Shares registered on 12.08.04
1 Form 88(2)'s – Return of Allotment of	4,800 Shares registered on 13.08.04
1 Form 88(2)'s – Return of Allotment of	6,823 Shares registered on 16.08.04
1 Form 88(2)'s – Return of Allotment of	3,260 Shares registered on 17.08.04
1 Form 88(2)'s – Return of Allotment of	8,680 Shares registered on 18.08.04
1 Form 88(2)'s – Return of Allotment of	2,500 Shares registered on 19.08.04
1 Form 88(2)'s – Return of Allotment of	10,313 Shares registered on 20.08.04
1 Form 88(2)'s – Return of Allotment of	10,500 Shares registered on 23.08.04
1 Form 88(2)'s – Return of Allotment of	9,741 Shares registered on 25.08.04
1 Form 88(2)'s – Return of Allotment of	25,727 Shares registered on 26.08.04
1 Form 88(2)'s – Return of Allotment of	2,234 Shares registered on 27.08.04
1 Form 88(2)'s – Return of Allotment of	366 Shares registered on 31.08.04

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully



PP

Kenny Melville
Company Secretarial Manager



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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Statement re. Press Comment		08:56 2 Aug 04

Full Announcement Text

HBOS plc ("HBOS") notes the recent press speculation regarding Abbey National plc ("Abbey"). is in the preliminary stages of reviewing whether a combination with Abbey could be in the be stakeholders.

This review may, or may not, lead to an offer.

END

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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Director Shareholding	11:17 3 Aug 04	11:17 3 Aug 04

Full Announcement Text

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

HBOS plc Employee Trust Limited (the 'Trustee')

The Company received notification on 2 August 2004 that the following transactions had been carried out by the Trustee:-

- a. on 12 July 2004, 51 ordinary shares of 25p each were released;
- b. on 29 July 2004, 4,149 ordinary shares of 25p each were purchased at the price of £7.058, and 875 ordinary shares of 25p each were released; and
- c. on 2 August 2004, 5,300 ordinary shares of 25p each were released.

The Executive Directors remain beneficiaries and so interested, along with other participants, in 5,599,258 shares still held by the Trustee, and had no role in making any decision regarding these transactions.

END

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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - Abbey National plc		13:54 3 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate class of securities in which dealings have been made.

Date of Disclosure

.....03/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVER MERGERS

Date of dealing

.....28/07/2004.....

Dealing in (name of company)

...Abbey National plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount bought	Amount Sold	Price per unit
	1,900	£5.67
	560	£5.6675

3. Resultant total of the same class owned or controlled (and percentage of class)

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.....21,181,396.....(1.435%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of r securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of own owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of the offeree company in relation to relevant securities, details of such arrangement must be disclosed as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a schedule to the disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated based on the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which exist in an offer. The term associate is intended to cover all persons (whether or not acting directly or indirectly) who own or deal in the shares of an offeror or the offeree company in an offer (in addition to their normal interests as shareholders) an interest or potential interest, commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, associated companies, and companies of which such companies are associated companies (by virtue of ownership or control of 20% or more of the equity share capital of a company or the test of associated company status);*

(2) banks and financial and other professional advisers (including stockbrokers)* to a offeree company or any company covered in (1), including persons controlling#, con under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, th company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in

(5) any investment company, unit trust or other person whose investments an assoc a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree compan person who as a result of any transaction owns or controls 5% or more. When two o act pursuant to an agreement or understanding (formal or informal) to acquire or con securities, they will be deemed to be a single person for the purpose of this paragrap securities managed on a discretionary basis by an investment management group w otherwise agreed by the Panel, also be deemed to be those of a single person (see 8); and

(7) a company having a material trading arrangement with an offeror or the offeree c

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an provision of normal commercial banking services or such activities in connection with the o confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relati an offer, do not include an organisation which has stood down, because of a conflict of inte otherwise, from acting for that party in connection with the offer if the organisation is to hav involvement with that party during the offer, the Panel must be consulted. Unless the Pane the involvement is entirely unconnected with the offer, the above exclusion will not normal

The normal test for whether a person is controlled by, controls or is under the same cont person will be by reference to the definition of control contained in the Code. There may b circumstances which the Panel will regard as giving rise to such a relationship (eg where a equity share capital is owned by another person who does not have a majority of the votin cases of doubt, the Panel should be consulted.



View Announcement

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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - Abbey National plc		14:00 3 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate class of securities in which dealings h

Date of Disclosure

.....03/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVER MERGERS

Date of dealing

.....30/07/2004.....

Dealing in (name of company)

...Abbey National plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount bought	Amount Sold	Price per unit
	400	£5.6675

3. Resultant total of the same class owned or controlled (and percentage of class)

...21,181,002.....(1.435%)

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4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of r securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of own owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of the offeree company in relation to relevant securities, details of such arrangement must as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relations exist in an offer. The term associate is intended to cover all persons (whether or not acting directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer) who have (in addition to their normal interests as shareholders) an interest or potential interest, commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries associated companies, and companies of which such companies are associated companies by virtue of purpose ownership or control of 20% or more of the equity share capital of a company (subject to the test of associated company status);

(2) banks and financial and other professional advisers (including stockbrokers) to a company or any company covered in (1), including persons controlling, controlled by or*

under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, the company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in

(5) any investment company, unit trust or other person whose investments are on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company or a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control securities, they will be deemed to be a single person for the purpose of this paragraph. Securities managed on a discretionary basis by an investment management group or otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associates within (1)-(7).

8. Other.

Notes

** References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer, or to a person confirming that cash is available, handling acceptances and other registration work.*

References to "financial and other professional advisers (including stockbrokers)", in relation to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have any involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be circumstances which the Panel will regard as giving rise to such a relationship (eg where a person's equity share capital is owned by another person who does not have a majority of the voting rights). In cases of doubt, the Panel should be consulted.

Regulatory Announcement

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 2.10 Announcement
Released	16:33 03-Aug-04
Number	5841B

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HBOS plc

Rule 2.10 Announcement – Relevant Securities in Issue

In accordance with Rule 2.10 of the City Code on Takeovers and Mergers, HBOS plc ('HBOS') confirms that, as at close of business on 2 August 2004, it had in issue 3,890,866,830 (including those represented by ADRs) ordinary shares of 25 pence each ('HBOS Shares').

The International Securities Identification Number for the HBOS Shares is GB0030587504.

Contact details:

Gail Stivey, Company Secretarial Manager

0131 243 8671

END

Close

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Regulatory Announcement

Go to market news section



Company HBOS PLC
 TIDM HBOS
 Headline Hx House Price Index July2004
 Released 08:00 04-Aug-04
 Number 5862B

Halifax House Price Index

National Index

July 2004

All Houses, All Buyers Index (1983=100)

Index (seasonally adjusted) **523.8** Monthly Change **1.3%** Annual Change **22.1%**Standardised Average Price (seasonally adjusted) **£161,831**

Key Points

- House prices increased by 1.3% in July, which was very similar to the increase in June (1.2%). June and July's gains were significantly below the average monthly increase of over 2% during the preceding six months. The average UK house price rose above the £160,000 mark for the first time in July 2004 to £161,831. This is more than double the average UK house price of £78,055 five years' ago (July 1999).
- Recent interest rate increases and constraints on first time buyer affordability are likely to temper house price growth over the remainder of 2004 and into 2005. The fundamentals

remain in place, however. A combination of a strong economy, a healthy labour market, below average interest rates, along with longer- term supply shortages, should continue to underpin the market.

- Other indicators seem to be stabilising. The number of mortgages approved for house purchases in June, while still above the five-year average, was down 14% from the peak in December 2003, according to the latest Bank of England data. Market surveys point to a moderation in buyer interest and an increase in the number of sales instructions. First-time buyer numbers also remain low by historical standards.
- Over the year to June 2004, terraced properties were the best performing type of property with prices rising by 23%. Regionally, terraced house prices in Wales have risen the most and are up by 39%. By age of property, dwellings built before 1919 have seen the biggest price increases, with an average price rise of 23% over the year.
- Detached houses are the most expensive property type and trade at a premium of 53% to the average property price. The premium is highest in percentage terms in London (110%) and the North West (70%) and smallest in East Anglia (35%) and Northern Ireland (42%).

Commenting, Martin Ellis, Chief Economist, said:

"House prices grew by 1.3% in July, which was very similar to June's 1.2% rise. The house price gains in June and July represent a clear step down from the 2.0% plus monthly price growth seen, on average, in the preceding six months. These figures, along with other housing indicators, suggest that the market may be slowing.

Added to this, there is likely to be a lag between when interest rate increases are announced and when their effects flow through to the housing market. It seems clear we have not yet seen the full impact of the Bank of England's recent rate moves on the property market. Accordingly, we expect the series of rate rises since late last year to continue to act as a brake on house price growth over the coming months.

The average UK house price broke through the £160,000 price barrier in July. As a result, there has been a more than doubling in prices over the past five years when the average price was below £80,000. While this is good news for existing home owners and has significantly strengthened many households' financial position, it also highlights the growing hurdles facing potential first time buyers as they try to purchase a property."

NOTE: The 22.1% number is the quarterly year-on-year figure. This figure provides a much better picture of underlying trends compared to a monthly year-on-year number as it smoothes out any short-term fluctuations.

The Halifax House Price Index is prepared from information that we believe is collated with care, but we do not make any statement as to its accuracy or completeness. We reserve the right to vary our methodology and to edit or discontinue the indices at any time for regulatory or other reasons. Persons seeking to place reliance on the indices for their own or third party commercial purposes do so at their own risk.

END

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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - HBOS plc		11:47 4 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate class of securities in which dealings h

Date of Disclosure

.....04/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS

Date of dealing

.....03/08/2004.....

Dealing in (name of company)

...HBOS plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount bought	Amount Sold	Price per unit
	20	£6.986

3. Resultant total of the same class owned or controlled (and percentage of class)

.....34,968,603.....(0.899%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

...1.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of r securities dealt in)

NO

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

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Note 3.

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Note 7.

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(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, associated companies, and companies of which such companies are associated companies by virtue of purpose ownership or control of 20% or more of the equity share capital of a company (the test of associated company status);

(2) banks and financial and other professional advisers (including stockbrokers) to a company or any company covered in (1), including persons controlling, controlled by or*

under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, the company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in

(5) any investment company, unit trust or other person whose investments are managed on a discretionary basis, in respect of the relevant investment accounts;

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(7) a company having a material trading arrangement with an offeror or the offeree company

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8. Other.

Notes

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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - HBOS plc		14:01 4 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate class of securities in which dealings have been made.

Date of Disclosure

.....04/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEO MERGERS

Date of dealing

.....02/08/2004.....

Dealing in (name of company)

...HBOS plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	2,000	£6.99

3. Resultant total of the same class owned or controlled (and percentage of class)

.....34,968,623.....(0.899%)

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4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

...1.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of r securities dealt in)

NO

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of own owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of the offeree company in relation to relevant securities, details of such arrangement must as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a schedule disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated based on the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relations which exist in an offer. The term associate is intended to cover all persons (whether or not acting directly or indirectly) who own or deal in the shares of an offeror or the offeree company in an offer (in addition to their normal interests as shareholders) an interest or potential interest, commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries associated companies, and companies of which such companies are associated companies by virtue of ownership or control of 20% or more of the equity share capital of a company (the test of associated company status);

(2) banks and financial and other professional advisers (including stockbrokers) to a company or any company covered in (1), including persons controlling, controlling, or*

under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, the company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in

(5) any investment company, unit trust or other person whose investments are managed on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company or a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control securities, they will be deemed to be a single person for the purpose of this paragraph. Securities managed on a discretionary basis by an investment management group or otherwise agreed by the Panel, also be deemed to be those of a single person (see paragraph 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associates within (1)-(7).

8. Other.

Notes

** References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer, including confirming that cash is available, handling acceptances and other registration work.*

References to "financial and other professional advisers (including stockbrokers)", in relation to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have any involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be circumstances which the Panel will regard as giving rise to such a relationship (eg where a share of equity share capital is owned by another person who does not have a majority of the voting rights). In cases of doubt, the Panel should be consulted.

Regulatory Announcement

Go to market news section



Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	14:36 04-Aug-04
Number	6145B

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby

Brian Ivory

John Maclean

George Mitchell

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

The shares disposed of were sold, in terms of the Rules of the Scheme, on the instruction of employees participating in the Scheme who were beneficially entitled to such shares and the Directors had no role in making any decision to sell.

- 7) Number of shares/amount of stock acquired: Nil
 - 8) Percentage of issued class: Nil
 - 9) Number of shares disposed: 111
 - 10) Percentage of issued class: de minimis
 - 11) Class of security: Ordinary Shares of 25p each
 - 12) Price per share: 704.56p
 - 13) Date of transaction: 3 August 2004
 - 14) Date company informed: 3 August 2004
 - 15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:
2,219,879 Ordinary Shares of 25p each
 - 16) Total percentage holding of issued class of such Shares following this notification: 0.057%
- Contact Details:
Nicola Moodie
Company Secretarial Assistant
Tel: 0131 243 5486

END

Close

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status list

Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - HBOS plc		11:52 5 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate class of securities in which dealings have been made.

Date of Disclosure

.....05/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVER MERGERS

Date of dealing

.....04/08/2004.....

Dealing in (name of company)

...HBOS plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price
bought	Sold	per unit
534		£6.9211
	5,960	£6.925

3. Resultant total of the same class owned or controlled (and percentage of class)

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CORPORATE FINANCE

.....34,963,177.....(0.899%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

...1.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of r securities dealt in)

NO

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of own owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of the offeree company in relation to relevant securities, details of such arrangement must as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a schedule disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relations which exist in an offer. The term associate is intended to cover all persons (whether or not acting directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer) who have (in addition to their normal interests as shareholders) an interest or potential interest, commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, associated companies, and companies of which such companies are associated companies by virtue of their ownership or control of 20% or more of the equity share capital of a company (the test of associated company status);*

(2) banks and financial and other professional advisers (including stockbrokers)* to a offeree company or any company covered in (1), including persons controlling#, con under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, th company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in

(5) any investment company, unit trust or other person whose investments an assoc a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree compan person who as a result of any transaction owns or controls 5% or more. When two o act pursuant to an agreement or understanding (formal or informal) to acquire or con securities, they will be deemed to be a single person for the purpose of this paragrap securities managed on a discretionary basis by an investment management group w otherwise agreed by the Panel, also be deemed to be those of a single person (see 8); and

(7) a company having a material trading arrangement with an offeror or the offeree c

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an provision of normal commercial banking services or such activities in connection with the o confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relati an offer, do not include an organisation which has stood down, because of a conflict of inte otherwise, from acting for that party in connection with the offer if the organisation is to hav involvement with that party during the offer, the Panel must be consulted. Unless the Pane the involvement is entirely unconnected with the offer, the above exclusion will not normal

The normal test for whether a person is controlled by, controls or is under the same cont person will be by reference to the definition of control contained in the Code. There may b circumstances which the Panel will regard as giving rise to such a relationship (eg where a equity share capital is owned by another person who does not have a majority of the votin cases of doubt, the Panel should be consulted.

Regulatory Announcement

Go to market news section



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 2.10 Announcement
Released	09:43 06-Aug-04
Number	7060B

HBOS plc

Rule 2.10 Announcement – Relevant Securities in Issue

In accordance with Rule 2.10 of the City Code on Takeovers and Mergers, HBOS plc ('HBOS') confirms that, as at close of business on 5 August 2004, it had in issue 3,890,932,680 (including those represented by ADRs) ordinary shares of 25 pence each ('HBOS Shares').

The International Securities Identification Number for the HBOS Shares is GB0030587504.

Contact details:

Gail Stivey, Company Secretarial Manager
0131 243 8671

END



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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - HBOS plc		11:45 6 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate class of securities in which dealings have been made.

Date of Disclosure

.....06/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....04/08/2004.....

Dealing in (name of company)

...HBOS plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount bought	Amount Sold	Price per unit
	2,500	£6.940

3. Resultant total of the same class owned or controlled (and percentage of class)

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CORPORATE FINANCE

.....34,960,678.....(0.899%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

...1.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of th securities dealt in)

NO

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

.....

.....34,960,678.....(0.899%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

...1.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of securities dealt in)

NO

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of own. owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of the offeree company in relation to relevant securities, details of such arrangement must be disclosed as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a schedule of disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated as the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting directly or indirectly) who own or deal in the shares of an offeror or the offeree company in an offer or who have (in addition to their normal interests as shareholders) an interest or potential interest in the offer, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, associated companies, and companies of which such companies are associated companies, or persons who have purpose ownership or control of 20% or more of the equity share capital of a company (using the test of associated company status);

(2) banks and financial and other professional advisers (including stockbrokers)* to offeror company or any company covered in (1), including persons controlling, controlled or under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, offeror company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments are managed on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company or a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control securities, they will be deemed to be a single person for the purpose of this paragraph. Securities managed on a discretionary basis by an investment management group or other person otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associations not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer, including confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have any involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be circumstances which the Panel will regard as giving rise to such a relationship (eg where a large amount of equity share capital is owned by another person who does not have a majority of the voting rights). In cases of doubt, the Panel should be consulted.

Regulatory Announcement

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CORPORATE FINANCE

Company HBOS PLC
 TIDM HBOS
 Headline Rule 2.10 Announcement
 Released 11:21 09-Aug-04
 Number 7603B

HBOS plc

Rule 2.10 Announcement – Relevant Securities in Issue

In accordance with Rule 2.10 of the City Code on Takeovers and Mergers, HBOS plc ('HBOS') confirms that, as at close of business on 6 August 2004, it had in issue 3,890,939,491 (including those represented by ADRs) ordinary shares of 25 pence each ('HBOS Shares').

The International Securities Identification Number for the HBOS Shares is GB0030587504.

Contact details:

Kenny Melville, Company Secretarial Manager
 0131 243 8671

END



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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - HBOS plc		11:28 9 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate class of securities in which dealings have been made.

Date of Disclosure

.....09/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....05/08/2004.....

Dealing in (name of company)

...HBOS plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount bought	Amount Sold	Price per unit
685	100	£6.946
Transfer in 06/08/2004		

3. Resultant total of the same class owned or controlled (and percentage of class)

.....34,961,263.....(0.899%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

...1.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of securities dealt in)

NO

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of the offeree company in relation to relevant securities, details of such arrangement must be disclosed as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a schedule of disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated as the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, associated companies, and companies of which such companies are associated companies, by virtue of their purpose ownership or control of 20% or more of the equity share capital of a company.*

the test of associated company status);

(2) banks and financial and other professional advisers (including stockbrokers)* to the offeror, the offeree company or any company covered in (1), including persons controlling, controlled by or under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments are managed on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company or a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control securities, they will be deemed to be a single person for the purpose of this paragraph. Securities managed on a discretionary basis by an investment management group or other person otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associated companies not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer, such as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have any involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be circumstances which the Panel will regard as giving rise to such a relationship (eg where a large amount of equity share capital is owned by another person who does not have a majority of the voting rights). In cases of doubt, the Panel should be consulted.

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Last Refreshed At
 14:27 Mon, Sep 6 2004
 UK Time

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Rule 2.10 Announcement		10:07 10 Aug 04	

Full Announcement Text

HBOS plc

Rule 2.10 Announcement – Relevant Securities in Issue

In accordance with Rule 2.10 of the City Code on Takeovers and Mergers, HBOS plc ('HBOS') confirms that, as at close of business on 9 August 2004, it had in issue 3,890,942,963 (including those represented by ADRs) ordinary shares of 25 pence each ('HBOS Shares').

The International Securities Identification Number for the HBOS Shares is GB0030587504.

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 2004 SEP 14 A 9:29
 OFFICE OF INTERNATIONAL
 CORPORATE FINANCE

Contact details:

Shirley Melville, Company Secretarial Manager

01273 243 8671

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Last Refreshed At 14:37 Mon, Sep 6 2004 UK Time

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status list 

Announcement Details

Company HBOS PLC	Headline Director Shareholding	Embargo	Last Update 11:02 10 Aug 04	Add Dist Replaces
----------------------------	--	----------------	---------------------------------------	--------------------------

Full Announcement Text

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby

Brian Ivory

John Maclean

George Mitchell

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

The shares disposed of were sold, in terms of the Rules of the Scheme, on the instruction from the beneficiary of a member of staff who has died. The Directors had no role in making any decision to sell.

7) Number of shares/amount of stock acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: 27

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: 676.62p

13) Date of transaction: 9 August 2004

14) Date company informed: 9 August 2004

15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:

2,219,852 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification:
0.057%

Contact Details:

Nicola Moodie

Company Secretarial Assistant

Tel: 0131 243 5486

END

status list 

RECEIVED
 2004 SEP 14 11:00 AM
 OFFICE OF INTERNATIONAL
 CORPORATE FINANCE

Return of Allotment of Shares

Please complete in typescript,
 or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To										
	Day	Month	Year	Day	Month	Year								
	0	2	0	8	2	0	0	4						
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary			Ordinary							
Number allotted	5,214			3,756			3,900							
Nominal value of each share	25p			25p			25p							
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680.0p			654.0p			655.0p							

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ **DX 33050 Cardiff**
 For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
 For companies registered in Scotland **DX 235 Edinburgh**

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 8,970
Address Trinity Road Halifax West Yorkshire		
UK postcode <u>HX1 2RG</u>		
Name Mrs Jill Rae	Class of shares allotted Ordinary	Number allotted 2,400
Address 33 Johnston Crescent Dunfermline Fife		
UK postcode <u>KY11 3BS</u>		
Name Mrs Sally Jane Cocks	Class of shares allotted Ordinary	Number allotted 1,500
Address 22 Coldingham Place Dunfermline Fife		
UK postcode <u>KY12 7XL</u>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Date

3/8/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange





88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

OFFICE OF THE REGISTRAR OF COMPANIES
RECEIVED
14 JAN 2008 14:03

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	03	08	2004			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary	Ordinary	Ordinary			
Number allotted	8,399	7,354	5,500			
Nominal value of each share	25p	25p	25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680.0p	654.0p	655.0p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

--

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 15,753
Address Trinity Road Halifax West Yorkshire		
UK postcode <u>HX1 2RG</u>		
Name Gary John Raynal	Class of shares allotted Ordinary	Number allotted 5,500
Address 103 Watchouse Road Galleywood Chelmsford Essex		
UK postcode <u>CM2 8LT</u>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

Deputy Lee

Lee

Date

3/8/4

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel	
DX number	DX exchange



Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

RECEIVED
 2004 SEP 14 10:00
 OFFICE OF THE REGISTRAR
 CORPORATE

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	04	08	2004			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary	Ordinary	Ordinary			
Number allotted	2,848	3,366	581			
Nominal value of each share	25p	25p	25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680.0p	654.0p	537.0p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

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88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	0	4	2004			

Class of shares

(ordinary or preference etc)

Ordinary	Ordinary	Ordinary
595	4,690	2,647
25p	25p	25p
410.0p	562.0p	597.5p

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share
(including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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For companies registered in England and Wales

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For companies registered in Scotland DX 235 Edinburgh

--



88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

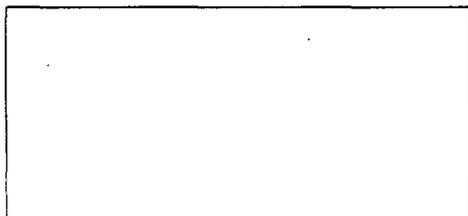
Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	04	08	2004			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	855					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	574.0p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted	
<small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	



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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 6,214
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 3,186
Address Trinity Road Halifax West Yorkshrie		
UK postcode HX1 2RG		
Name See separate schedules attached	Class of shares allotted Ordinary	Number allotted 6,182
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

3

Signed *D. G. Lee*

Date 10/8/4

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



**HBOS Plc Sharesave Exercise
Early Leaver Closure Schedule**

Shares to Individual 4th August 2004

Mrs Joyce Chivers **287**
4 Hunters Lodge Catisfield
FAREHAM
Hants PO15 5NF

Joan E Morrison 191
7 Moray Place Bishopbriggs
GLASGOW
G64 1EP

Joan E Morrison 75
7 Moray Place Bishopbriggs
GLASGOW
G64 1EP

Mr Robert Nathan **591**
Twin Oaks
32 Links Drive
BOREHAMWOOD
Herts WD6 3PS

Miss Sophie Newcombe **554**
25 Holme Court
TORQUAY
TQ1 1QR

Miss Sophie Newcombe **156**
25 Holme Court
TORQUAY
TQ1 1QR

Mr Matthew Joseph Pursey **348**
32 Barrow Bridge Road
Bocton
BOLTON
BL1 7NJ

Mrs Paula Reid **82**
Castle Cottage
Little Heath Road Littleton
CHESTER
CH3 7DW

Mr Philip Stone **1479**

27 Halland Way
NORTHWOOD
Middx HA6 2BY

Mrs Margaret Jean Winter **143**
Orchard Close
Approach Road
Shepherdswell
DOVER
Kent CT15 7NY

Mrs Angela Wright **591**
Pen Y Lan
9 Bratch Lane
Wombourne
WOLVERHAMPTON
WV5 9AL

Mrs Angela Wright **509**
Pen Y Lan
9 Bratch Lane
Wombourne
WOLVERHAMPTON
WV5 9AL

5006

**Halifax Plc Sharesave Exercise
Early Leaver Closure Schedule**

Shares to Individual 4th August 2004

Mrs Joyce Chivers	581
4 Hunters Lodge	
Catisfield	
FAREHAM	
Hants	
PO15 5NF	

Mrs Joyce Chivers	595
4 Hunters Lodge	
Catisfield	
FAREHAM	
Hants	
PO15 5NF	

1176

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

RECEIVED
 20th SEP 14 A 9:27
 OFFICE OF THE REGISTRAR
 CORPORATE FINANCE

Shares allotted (including bonus shares):

	From		To																
Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	Day Month Year	Day Month Year																	
	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; text-align: center;">0</td> <td style="width: 20px; text-align: center;">5</td> <td style="width: 20px; text-align: center;">0</td> <td style="width: 20px; text-align: center;">8</td> <td style="width: 20px; text-align: center;">2</td> <td style="width: 20px; text-align: center;">0</td> <td style="width: 20px; text-align: center;">0</td> <td style="width: 20px; text-align: center;">4</td> </tr> </table>	0	5	0	8	2	0	0	4	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; text-align: center;"> </td> </tr> </table>									
0	5	0	8	2	0	0	4												

Class of shares <small>(ordinary or preference etc)</small>	Ordinary	Ordinary	Ordinary
Number allotted	12,500	5,279	2,182
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share <small>(including any share premium)</small>	655.0p	680.0p	668.0p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up		
---	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	
---	--

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	05	08	2004			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	9,054					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	654.0p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

--

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 16,515
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See attached schedules	Class of shares allotted Ordinary	Number allotted 12,500
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

2

Signed

[Handwritten Signature]

Date

10/8/4

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



	NHI No	Address	Edinburgh	Postcode	No of shares allotted	Option price (p)
Celly	WL329239A	21 Crawford Road	Edinburgh	EH16 5PQ	2,500	259.83
					3,000	535.33
					5,500	5,500
Norman Turner	YM686517B	12B Spylaw Park	Edinburgh	EH13 0LP	3,000	590.67
					3,000	3,000
					8,500	8,500
				Total		

Year	Name	NHI No	Address	Postcode	No of shares allotted	Option price (p)
6	Alistair John Batchen	YT952062A	34 Highfield Road	Groby Leicester	2,000	590.67
2	George Atanasov	JZ425775D	22 Hodgkins Mews	Stanmore Middlesex	2,000	590.67
Total						4,000

4th August 2004



88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	0	6	2004			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		
Number allotted	2,216		2,095	2,500		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680.0p		654.0p	655.0p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

--

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 4,311
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name William George Kyle	Class of shares allotted Ordinary	Number allotted 2,500
Address 12 Murieston Vale Livingston		
UK postcode EH54 9EP		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

Devh

Date

10/8/8

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange





88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number
Company Name in full

SC218813
HBOS plc

RECEIVED
 2001 SEP 14
 9:30
 DIRECTORATE
 CORPORATE SERVICES

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To							
	Day	Month	Year	Day	Month	Year					
	0	9	0	8	2	0	0	4			

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share
(including any share premium)

Ordinary	Ordinary	
1,730	1,742	
25p	25p	
680.0p	654.0p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland **DX 235 Edinburgh**

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 3,472
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
A ~~director~~ ^{DEPUTY} / secretary / administrator / administrative receiver / receiver manager / receiver

Date

10/8/14

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	0	0 8	2	0	0 4
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		
Number allotted	298		2,794	9,527		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	218.93p		428.27p	459.47p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

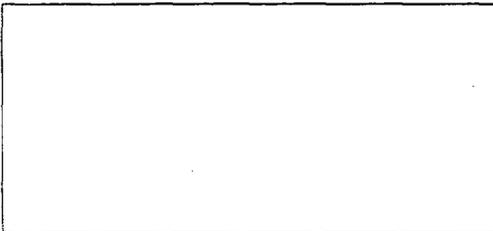
% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland **DX 235 Edinburgh**



Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	0	0 8	2	0	0 4
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary		Ordinary	
Number allotted	4,672		2,587		2,063	
Nominal value of each share	25p		25p		25p	
Amount (if any) paid or due on each share <small>(including any share premium)</small>	570.00p		472.53p		655.00p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

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For companies registered in Scotland **DX 235 Edinburgh**

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	0	08	2	0	04
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	506					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	654.00p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

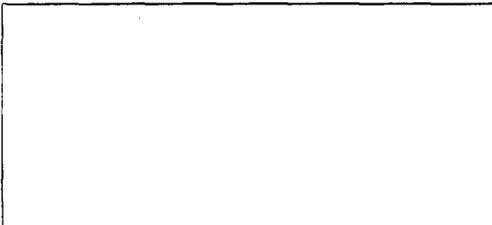
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>			

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

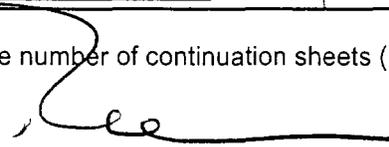
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited Address Trinity Road Halifax West Yorkshire UK postcode <u>HX1 2RG</u>	Class of shares allotted Ordinary 	Number allotted 4,932
Name Peter James Landers Address 49 Rashwood Close Hockley Heath Solihull West Midlands UK postcode <u>B94 6SD</u>	Class of shares allotted Ordinary 	Number allotted 2,063
Name See schedule attached Address UK postcode <u> </u>	Class of shares allotted Ordinary 	Number allotted 15,452
Name Address UK postcode <u> </u>	Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

1

Signed  Date 10/8/4
A director / ~~secretary~~ / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



Certs

OS Number	Title	Forenames	Surname	NI no.	Address			428.27	459.47	570	472.53	Total Units
906807	Mrs	Jacqueline Ann	Murray	YT611155	54 Hillpark Drive	Birkhill	DUNDEE	827	1285	820	137	3069
904485	Mr	Alan Matthew	Holland	YS647247	11 West Heather Gardens		INVERNESS	0	0	231	0	231
904518	Mr	Robert Alexander	Munro	YP671095	Plumley House 122 Bradbourne Road	Sevenoaks	KENT	0	0	526	0	526
919614	Mrs	Suzanne	Letham	NS135052	47 Maitland Road	Kirkliston	WEST LOTHIAN	0	0	0	192	192
910347	Mrs	Deborah Jane	Crook	NX878238	22 Fernlea Road	Heswall	WIRRAL	0	0	0	205	205
905999	Mrs	Gillian	Anderson	WM341138	Annfield 63 Milton Road	Kirkcaldy	FIFE	557	642	0	0	1199
913685	Mrs	Barbara Elisabeth	Pratt	YM621248	12 Sorleys Brae	Dollar	WEST LOTHIAN	0	1285	1725	0	3010
906014	Mrs	Lilian	Hill	YB314859	16 Bailielands	Linlithgow	PERTH	422	0	0	480	480
910695	Mrs	Sheena M	Dott	YP817175	1 Pickletullum Gardens	Rosemarkie	ROSS SHIRE	148	134	103	96	523
906178	Mrs	Christine Dingwall	Pringle	YM741382	7 Munro Terrace	Newton Mearns	GLASGOW	0	3199	378	0	481
915290	Mrs	Jane	Wilson	WM550233	64 Broomfield Avenue	Earmock	HAMILTON STRATHCLYDE	148	194	263	147	3577
905149	Mr	Rodger Duncan	Bulloch	YX128988	10 Durisdeer Drive	East Kilbride	G75 8JU	0	0	315	0	752
907850	Mr	Fraser Ferguson	Mackintosh	YP975143	18 Lendal Place	Livingston	EH54 7EE	0	388	210	294	315
907866	Miss	Rachel	Mackay	NR013606	16 Buchanan Crescent			0	0	0	0	892
								2102	7127	4672	1551	15452



88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

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OFFICE OF THE REGISTRAR
OF COMPANIES

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	1	0 8	2	0	0 4
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		
Number allotted	3,829		3,300	821		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	654.0p		562.0p	597.5p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

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88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

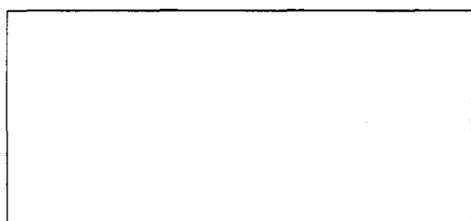
Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	1	0 8	2	0	0 4
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	285					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	574.0p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>			



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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 3,829
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 1,417
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See separate schedule	Class of shares allotted Ordinary	Number allotted 2,989
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

[Signature]
A director / ^{DEPUTY} secretary / administrator / administrative receiver / receiver / manager / receiver

Date

11/2/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	2	0 8	2	0	0 4
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	3,293		1,200			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	654.0p		655.0p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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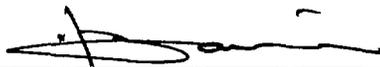
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 3,293
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name James Donaldson	Class of shares allotted Ordinary	Number allotted 1,200
Address 58 Park Road Falkirk		
UK postcode FK2 7PS		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

23/8/04

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange





88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To										
	Day	Month	Year	Day	Month	Year								
	1	3	0	8	2	0	0	4						
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary										
Number allotted	800			4,000										
Nominal value of each share	25p			25p										
Amount (if any) paid or due on each share <small>(including any share premium)</small>	654.0p			655.0p										

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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For companies registered in England and Wales

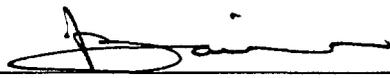
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 800
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name Miss Pauline Anne Bradley	Class of shares allotted Ordinary	Number allotted 4,000
Address 11 Moncrieff Avenue Lenzie Glasgow		
UK postcode G66 4NL		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

23/08/04

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange





88(2)

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Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

CS218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	6	0 8	2	0	0 4
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	3,823		3,000			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£6.54		£6.55			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted	
<small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

Empty box for stamp or signature

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

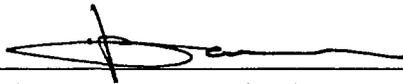
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 3,823
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name Mrs Pamela Elizabeth Cousin Proffitt	Class of shares allotted Ordinary	Number allotted 3,000
Address 58/4 Orchard Brae Avenue Edinburgh		
UK postcode EH4 2HN		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

23/8/04

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Susan Paton, Company Secretarial Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 8671

DX number

DX exchange





88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

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2001 SEP 14 A 9 30
OFFICE OF THE REGISTRAR OF
COMPANIES

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(If shares were allotted on one date enter that date in the "from" box)</small>	From			To							
	Day	Month	Year	Day	Month	Year					
	1	7	0	8	2	0	0	4			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary							
Number allotted	760			2,500							
Nominal value of each share	25p			25p							
Amount (if any) paid or due on each share <small>(including any share premium)</small>	654.0p			655.0p							

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>			



When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
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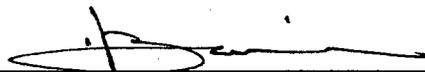
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 760
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name Miss Karen McSherry	Class of shares allotted Ordinary	Number allotted 2,500
Address 333 East 56th Street Apartment 5G New York NY 10022 USA		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

23/08/04

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange



Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	8	2008			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		
Number allotted	1,162		1,512	3,713		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	654.0p		410.0p	562.0p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	8	2004			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	1,300		993			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	598.0p		474.0p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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For companies registered in England and Wales

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For companies registered in Scotland DX 235 Edinburgh

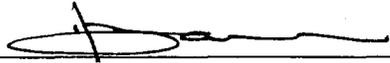
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Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 2,674
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See separate Schedule	Class of shares allotted Ordinary	Number allotted 6,006
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

2

Signed  Date 23/08/04

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange



**HBOS Plc Sharesave Exercise
Early Leaver Closure Schedule**

Shares to Individual 18th August 2004

Mrs Patricia C Blaikie
Blaven
40 Fergus Road
KIRKCUDBRIGHT DG6 4HN 182

Miss Margaret Blain
30 Martinton Road
Heathhall
DUMFRIES DG1 3QS 220

Mrs Margaret Ann Graham
7 Shetland Drive
GLASGOW
G44 5DR 202

Mrs Pauline Hetherington
Pelekireen
5 Mill Wynd Staindrop
DARLINGTON DL2 3JR 368

Mr Alan Matthew Holland
11 West Heather Gardens
INVERNESS
IV2 4DZ 800

Mr Darren Isaacs
34 Trenchard Close
Hersham
WALTON ON THAMES KT12 5QT 348

Mr Steve Jack
26 Home Close
HARLOW
Essex CM20 3PB 348

Mr Matthew Angus Lawson
Anden Villa
24 Raith Gardens
KIRKCALDY Fife KY2 5NJ 586

Mrs Margaret S Mulligan
9 Aldenham Avenue
RADLETT
Herts WD7 8HZ 39

Mr Alan R Nutt
19 Willow Grove
DUNFERMLINE
Fife KY11 8BB 304

Mr William Paterson Orr
Lochy Faulds
DOLLAR
Clackmannanshire FK14 7PL 427

Mr Alan Keith Porter
12 Walton Dene
AYLESBURY
Bucks HP21 7LQ 706

Mrs Kirsty Janine Tomlinson
6 Leaders Close Wingrave
AYLESBURY
Bucks HP22 4QJ 1476



21300
88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number
Company Name in full

SC218813
HBOS plc

RECEIVED
2008 SEP 14 A 9:59
OFFICE OF THE REGISTRAR
COMPANIES ACT 1985

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	9	08	2	0	04
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	2,500					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	655.0p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>			

When you have completed and signed the form send it to the Registrar of Companies at:

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For companies registered in England and Wales

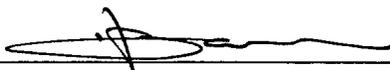
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Paul Raymond Jordan	Class of shares allotted Ordinary	Number allotted 2,500
Address 12 Wharton Hall Wharton Road Winsford Cheshire		
UK postcode CW7 3RH		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

23/08/04

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange





88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number SC218813

Company Name in full HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	0	08	2	0	04
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	3,313		7,000			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	654.0p		655.0p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

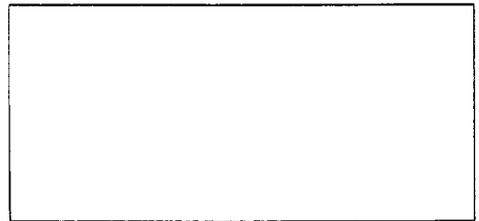
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)



When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

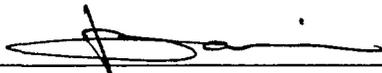
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 3,313
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name John Charles Callan	Class of shares allotted Ordinary	Number allotted 7,000
Address The Chimneys The Old Warren Broughton nr Chester		
UK postcode CH4 0EG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

23/08/04

A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange





10,500

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	3	08	2	0	04
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	10,500					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	655.0p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)



When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

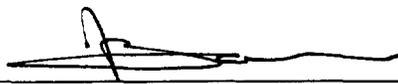
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name Ian Garrett Mitchelmore	Class of shares allotted Ordinary	Number allotted 5,000
Address 24 Scotts Lane Shortlands Bromley Kent		
UK postcode BR2 0LL		
Name David Francis Bell	Class of shares allotted Ordinary	Number allotted 5,500
Address 154 Newbridge Road Bath		
UK postcode BA1 3LE		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

26/08/04

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	5	08	2	0	04
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary		Ordinary	
Number allotted	5,900		2,481		651	
Nominal value of each share	25p		25p		25p	
Amount (if any) paid or due on each share <small>(including any share premium)</small>	655.0p		562.0p		598.0p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ **DX 33050 Cardiff**
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland **DX 235 Edinburgh**

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	5	08	2	0	04
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	709					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	574.0p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

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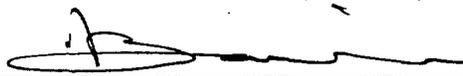
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name David Eric Cowie	Class of shares allotted Ordinary	Number allotted 5,900
Address 33 Queen Margaret Close Fairmilehead Edinburgh		
UK postcode EH10 7EE		
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 358
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See attached schedule	Class of shares allotted Ordinary	Number allotted 3,483
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

1

Signed



Date

26/08/04

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange



**HBOS Plc Sharesave Exercise
Early Leaver Closure Schedule**

Shares to Individual 25th August 2004

Mr Max Asquilino
Flat A 96 Goldhawk Road
LONDON
W12 8HD

348

Mr Thomas Costello
The Claddagh
Shay Lane
Oscroft
CHESTER CH3 8NW

496

Mr Philip M Gidlow
7 Bumblehole Meadows
Wombourne
WOLVERHAMPTON
WV5 8BG

930

Mr Stuart John Robert Seaby
96 Chapman Square
LONDON
SW19 5QW

1339

Mr John Abercromby Trouten
79 Caroline Park Mid Calder
LIVINGSTON
West Lothian EH53 0SJ

370



2010
88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

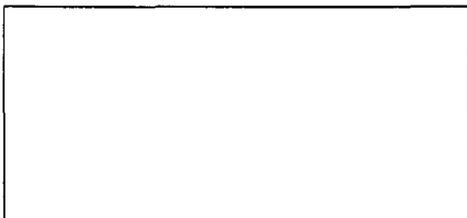
Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	6	08	2	0	04
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	4,727		21,000			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	654.0p		655.0p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	



When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 4,727
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name Mrs Evelyn Anne Hocking	Class of shares allotted Ordinary	Number allotted 6,200
Address 66 Sandpit Lane St Albans Hertfordshire		
UK postcode AL4 0BX		
Name Matthew Angus Lawson	Class of shares allotted Ordinary	Number allotted 14,800
Address Anden Villa 24 Raith Gardens Kirkcaldy Fife		
UK postcode KY2 5NJ		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

Devi

Date

1/9/4

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange



2,234

88(2)



Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

RECEIVED
1000 SEP 11 4 09 20
OFFICE OF INTERNAL CONTROL
CORPORATE FINANCE

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	7	08	2	0	04

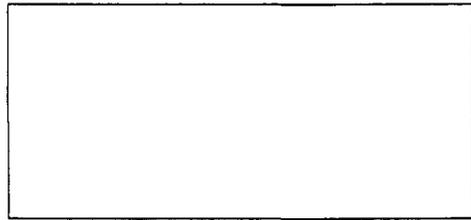
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		
Number allotted	2,234		
Nominal value of each share	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	654.0p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	
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When you have completed and signed the form send it to the Registrar of Companies at:

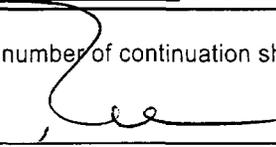
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 2,234
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed Dee  Date 1/9/4
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange





566
88(2)

Return of Allotment of Shares

*Please complete in typescript,
or in bold black capitals.*

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	3	1	0 8	2	0	0 4
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	366					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£6.54					

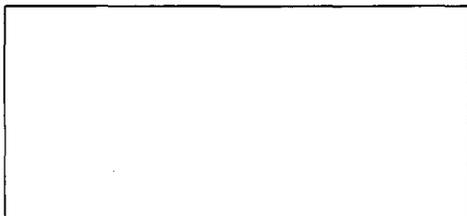
List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

%	that each share is to be treated as paid up	
---	---	--

Consideration for which the shares were allotted	
<small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

When you have completed and signed the form send it to the Registrar of Companies at:



Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited <hr/> Address Trinity Road Halifax West Yorkshire <hr/> UK postcode <u>HX1 2RG</u>	Class of shares allotted Ordinary	Number allotted 366
Name <hr/> Address <hr/> UK postcode _____	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name <hr/> Address <hr/> UK postcode _____	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>
Name <hr/> Address <hr/> UK postcode _____	Class of shares allotted <hr/> <hr/>	Number allotted <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed _____

DEPT
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

1/9/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Susan Paton, Company Secretary's Department	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 8671	
DX number	DX exchange



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Last Refreshed At 14:38 Mon, Sep 6 2004
UK Time

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09 SEP 14 A 9:29
OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Announcement

[status list](#)

Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Rule 2.10 Announcement		09:38 11 Aug 04	

Announcement Text

HBOS plc

Rule 2.10 Announcement – Relevant Securities in Issue

In accordance with Rule 2.10 of the City Code on Takeovers and Mergers, HBOS plc ('HBOS') confirms that, as at close of business on 10 August 2004, it had in issue 3,890,965,410 (including those represented by ADRs) ordinary shares of 25 pence each ('HBOS Shares').

The International Securities Identification Number for the HBOS Shares is GB0030587504.

Contact details:

John Melville, Company Secretarial Manager

1 243 8671

status list 



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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - HBOS plc		11:31 11 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate class of securities in which dealings have been made.

Date of Disclosure

.....11/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVER MERGERS

Date of dealing

.....10/08/2004.....

Dealing in (name of company)

...HBOS plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price per unit
bought	Sold	
9,429		£6.760
817		Transfer in 10/08/2004

3. Resultant total of the same class owned or controlled (and percentage of class)

.....34,971,487.....(0.899%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

...1.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of securities dealt in)

NO

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of own owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of the offeree company in relation to relevant securities, details of such arrangement must as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a shareholder disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated as the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which exist in an offer. The term associate is intended to cover all persons (whether or not acting directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer) who have (in addition to their normal interests as shareholders) an interest or potential interest commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries associated companies, and companies of which such companies are associated companies by virtue of purpose ownership or control of 20% or more of the equity share capital of a company.*

the test of associated company status);

(2) banks and financial and other professional advisers (including stockbrokers) to an offeree company or any company covered in (1), including persons controlling, controlled or under the same control as such banks, financial and other professional advisers;*

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments are managed on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company or a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control securities, they will be deemed to be a single person for the purpose of this paragraph. Securities managed on a discretionary basis by an investment management group or otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company;

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associated companies within (1)-(7).

8. Other.

Notes

** References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer, including confirming that cash is available, handling acceptances and other registration work.*

References to "financial and other professional advisers (including stockbrokers)", in relation to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have any involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be circumstances which the Panel will regard as giving rise to such a relationship (eg where a large equity share capital is owned by another person who does not have a majority of the voting rights). In cases of doubt, the Panel should be consulted.

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Last Refreshed At 14:39 Mon, Sep 6 2004 UK Time

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New Announcement

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Announcement Details

Company S PLC	Headline Rule 2.10 Announcement	Embargo	Last Update 10:08 12 Aug 04	Add Dist Replaces
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Announcement Text

OS plc

Rule 2.10 Announcement – Relevant Securities in Issue

In accordance with Rule 2.10 of the City Code on Takeovers and Mergers, HBOS plc ('HBOS') confirms that, as at close of business on 11 August 2004, it had in issue 3,890,973,645 (including those represented by ADRs) ordinary shares of 25 pence each ('HBOS Shares').

International Securities Identification Number for the HBOS Shares is GB0030587504.

Contact details:

Angela Melville, Company Secretarial Manager

1 243 8671

status list 



View Announcement

status list

Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - HBOS plc		11:48 12 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate class of securities in which dealings have been made.

Date of Disclosure

.....12/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVER MERGERS

Date of dealing

.....11/08/2004.....

Dealing in (name of company)

...HBOS plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount bought	Amount Sold	Price per unit
22,060		£6.630
	425	£6.660
53		£6.6661

3. Resultant total of the same class owned or controlled (and percentage of class)

.....34,993,176.....(0.899%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

...1.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of securities dealt in)

NO

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner. Owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of the offeree company in relation to relevant securities, details of such arrangement must be disclosed as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a schedule of disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated as the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which exist in an offer. The term associate is intended to cover all persons (whether or not acting directly or indirectly) who own or deal in the shares of an offeror or the offeree company in an offer (in addition to their normal interests as shareholders) an interest or potential interest in the offer, commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, associated companies, and companies of which such companies are associated companies, or persons who have ownership or control of 20% or more of the equity share capital of a company.

the test of associated company status);

(2) banks and financial and other professional advisers (including stockbrokers) to the offeror, the offeror's associated company or any company covered in (1), including persons controlling, controlled by or under the same control as such banks, financial and other professional advisers;*

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeror's associated company or any company covered in (1);

(4) the pension funds of an offeror, the offeror's associated company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments are managed on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeror's associated person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control securities, they will be deemed to be a single person for the purpose of this paragraph. Securities managed on a discretionary basis by an investment management group or other person otherwise agreed by the Panel, also be deemed to be those of a single person (see paragraph 8); and

(7) a company having a material trading arrangement with an offeror or the offeror's associated company;

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associated companies not within (1)-(7).

8. Other.

Notes

** References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer, such as confirming that cash is available, handling acceptances and other registration work.*

References to "financial and other professional advisers (including stockbrokers)", in relation to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have any involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be circumstances which the Panel will regard as giving rise to such a relationship (eg where a person's equity share capital is owned by another person who does not have a majority of the voting rights). In cases of doubt, the Panel should be consulted.

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New Announcement

status list 

Announcement Details

Company OS PLC	Headline Rule 2.10 Announcement	Embargo	Last Update 10:43 13 Aug 04	Add Dist Replaces
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Announcement Text

OS plc

Rule 2.10 Announcement – Relevant Securities in Issue

In accordance with Rule 2.10 of the City Code on Takeovers and Mergers, HBOS plc ('HBOS') confirms that, as at close of business on 12 August 2004, it had in issue 3,890,978,138 (including those represented by ADRs) ordinary shares of 25 pence each ('HBOS Shares').

The International Securities Identification Number for the HBOS Shares is GB0030587504.

Contact details:

Shirley Melville, Company Secretarial Manager

011 243 8671

status list 



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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - HBOS plc		11:19 13 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate class of securities in which dealings have been made.

Date of Disclosure

.....13/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....11/08/2004.....

Dealing in (name of company)

...HBOS plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price per unit
bought	Sold	
	760	£6.711

3. Resultant total of the same class owned or controlled (and percentage of class)

.....34,992,416.....(0.899%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

...1.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of securities dealt in)

NO

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of the offeree company in relation to relevant securities, details of such arrangement must be disclosed as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a shareholder disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated as the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting directly or indirectly) who own or deal in the shares of an offeror or the offeree company in an offer, or who have (in addition to their normal interests as shareholders) an interest or potential interest in the offer, commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, associated companies, and companies of which such companies are associated companies, or persons who have purpose ownership or control of 20% or more of the equity share capital of a company.*

the test of associated company status);

(2) banks and financial and other professional advisers (including stockbrokers) to the offeree company or any company covered in (1), including persons controlling#, controlling or under the same control as such banks, financial and other professional advisers;*

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments are held on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company or a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control securities, they will be deemed to be a single person for the purpose of this paragraph. Securities managed on a discretionary basis by an investment management group or other person otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associated companies within (1)-(7).

8. Other.

Notes

** References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer, such as confirming that cash is available, handling acceptances and other registration work.*

References to "financial and other professional advisers (including stockbrokers)", in relation to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have any involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be circumstances which the Panel will regard as giving rise to such a relationship (eg where a person's equity share capital is owned by another person who does not have a majority of the voting rights). In cases of doubt, the Panel should be consulted.



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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - HBOS plc		11:20 13 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate class of securities in which dealings have been made.

Date of Disclosure

.....13/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVER MERGERS

Date of dealing

.....12/08/2004.....

Dealing in (name of company)

...HBOS plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price per unit
bought	Sold	
44,400		£6.750

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 CORPORATE FINANCE

3. Resultant total of the same class owned or controlled (and percentage of class)

.....35,036,848.....(0.900%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

...1.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of securities dealt in)

NO

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of own owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a schedule of disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated as the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer) who have (in addition to their normal interests as shareholders) an interest or potential interest in the offer, commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, associated companies, and companies of which such companies are associated companies, or companies in which such companies have ownership or control of 20% or more of the equity share capital of a company.*

the test of associated company status);

(2) banks and financial and other professional advisers (including stockbrokers) to an offeror, the offeror, the offeree company or any company covered in (1), including persons controlling, controlled or under the same control as such banks, financial and other professional advisers;*

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeror, the offeree company or any company covered in (1);

(4) the pension funds of an offeror, the offeror, the offeree company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments are managed on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company or a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control securities, they will be deemed to be a single person for the purpose of this paragraph. Securities managed on a discretionary basis by an investment management group or otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associated companies within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer, such as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to an offer, do not include an organisation which has stood down, because of a conflict of interest, from acting for that party in connection with the offer if the organisation is to have any involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be circumstances which the Panel will regard as giving rise to such a relationship (eg where a person's equity share capital is owned by another person who does not have a majority of the voting rights). In cases of doubt, the Panel should be consulted.

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Announcement Details

Company S PLC	Headline Rule 2.10 Announcement	Embargo	Last Update 09:54 16 Aug 04	Add Dist Replaces
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Announcement Text

OS plc

2.10 Announcement – Relevant Securities in Issue

accordance with Rule 2.10 of the City Code on Takeovers and Mergers, HBOS plc ('HBOS') confirms , as at close of business on 13 August 2004, it had in issue 3,890,982,938 (including those presented by ADRs) ordinary shares of 25 pence each ('HBOS Shares').

International Securities Identification Number for the HBOS Shares is GB0030587504.

ew Announcement

Contact details:

Kenny Melville, Company Secretarial Manager

0131 243 8671

END

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status list 

Announcement Details

Company
HBOS PLC

Headline
Holding(s) in Company

Embargo

Last Update
17:19 16 Aug 04

Add Dist Replaces

Announcement Text

Confirmation has today been received by HBOS plc from Lehman Brothers that as at 12th August 2004 Lehman Brothers International (Europe) had an interest in 164,528,807 HBOS plc Ordinary Shares of 25p each (which represents 4.23% of the current issued Ordinary Share Capital).

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Announcement Details

Company
3OS PLC

Headline
Rule 2.10 Announcement

Full Announcement Text

Embargo

Last Update
10:16 17 Aug 04

Add Dist Replaces

3OS plc

Rule 2.10 Announcement – Relevant Securities in Issue

in accordance with Rule 2.10 of the City Code on Takeovers and Mergers, HBOS plc ('HBOS') confirms that, as at close of business on 16 August 2004, it had in issue 3,890,989,761 (including those represented by ADRs) ordinary shares of 25 pence each ('HBOS Shares').

International Securities Identification Number for the HBOS Shares is GB0030587504.

Contact details:

Shirley Melville, Company Secretarial Manager

01243 8671

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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - HBOS plc		11:49 17 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate class of securities in which dealings have been made.

Date of Disclosure

.....17/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....16/08/2004.....

Dealing in (name of company)

...HBOS plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price per unit
bought	Sold	
	440	£6.736
	800	£6.788
748		Transfer in

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OFFICE OF INTERNAL FINANCE
CORPORATE FINANCE

3. Resultant total of the same class owned or controlled (and percentage of class)

.....35,035,691.....(0.900%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

...1.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of securities dealt in)

NO

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of own owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a schedule of disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated as the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer) who have (in addition to their normal interests as shareholders) an interest or potential interest commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries*

associated companies, and companies of which such companies are associated for purpose ownership or control of 20% or more of the equity share capital of a company (the test of associated company status);

(2) banks and financial and other professional advisers (including stockbrokers)* to the offeror, the offeree company or any company covered in (1), including persons controlling, controlled by or under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments are managed on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company or a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control securities, they will be deemed to be a single person for the purpose of this paragraph. Securities managed on a discretionary basis by an investment management group or otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associated companies within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer, such as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to an offer, do not include an organisation which has stood down, because of a conflict of interest, from acting for that party in connection with the offer if the organisation is to have any involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be circumstances which the Panel will regard as giving rise to such a relationship (eg where the equity share capital is owned by another person who does not have a majority of the voting rights). In cases of doubt, the Panel should be consulted.


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Announcement Details

Company HBOS PLC	Headline Holding(s) in Company	Embargo 14:30 17 Aug 04	Last Update 14:30 17 Aug 04	Add Dist Replaces
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Full Announcement Text

Notification has today been received by HBOS plc from Cater Allen International Limited that as at 16th August 2004 Cater Allen International Limited had an interest in 134,237,746 HBOS plc Ordinary Shares of 25p each (which represents 3.45% of the current issued Ordinary Share Capital).

END

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Last Refreshed At 14:42 Mon, Sep 6 2004 UK Time

New Announcement

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Rule 2.10 Announcement		10:24 18 Aug 04	

Announcement Text

HBOS plc

Rule 2.10 Announcement – Relevant Securities in Issue

In accordance with Rule 2.10 of the City Code on Takeovers and Mergers, HBOS plc ('HBOS') confirms as at close of business on 17 August 2004, it had in issue 3,890,993,021 (including those represented by ADRs) ordinary shares of 25 pence each ('HBOS Shares').

International Securities Identification Number for the HBOS Shares is GB0030587504.

Contact details:

Kenny Melville, Company Secretarial Manager

0131 243 8671

END

status list 



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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - HBOS		11:30 18 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate class of securities in which dealings have been made.

Date of Disclosure

.....18/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....17/08/2004.....

Dealing in (name of company)

...HBOS plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price per unit
bought	Sold	
15,752		£6.810
	13,000	Transfer out

3. Resultant total of the same class owned or controlled (and percentage of class)

.....35,038,443.....(0.901%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

...1.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of securities dealt in)

NO

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of the offeree company in relation to relevant securities, details of such arrangement must be disclosed as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a shareholder disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated as the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer) who have (in addition to their normal interests as shareholders) an interest or potential interest, commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries*

associated companies, and companies of which such companies are associated for purpose ownership or control of 20% or more of the equity share capital of a company (the test of associated company status);

(2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, an offeree company or any company covered in (1), including persons controlling, controlled by or under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, an offeree company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments are managed on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company or a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control securities, they will be deemed to be a single person for the purpose of this paragraph. Securities managed on a discretionary basis by an investment management group or otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associated companies within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer, such as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have any involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be circumstances which the Panel will regard as giving rise to such a relationship (eg where the equity share capital is owned by another person who does not have a majority of the voting rights). In cases of doubt, the Panel should be consulted.



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Announcement Details

Company HBOS PLC	Headline Holding(s) in Company	Embargo 16:00 18 Aug 04	Last Update 16:00 18 Aug 04	Add Dist Replaces
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Full Announcement Text

Notification has today been received by HBOS plc from Cater Allen International Limited that as at 17th August 2004 Cater Allen International Limited no longer had a notifiable interest in HBOS plc Ordinary Shares of 25p each.

END

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Announcement Details

Company HBOS PLC	Headline Rule 2.10 Announcement	Embargo	Last Update 11:36 19 Aug 04	Add Dist Replaces
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Full Announcement Text

HBOS plc

Rule 2.10 Announcement – Relevant Securities in Issue

In accordance with Rule 2.10 of the City Code on Takeovers and Mergers, HBOS plc ('HBOS') confirms that, as at close of business on 18 August 2004, it had in issue 3,891,001,701 (including those represented by ADRs) ordinary shares of 25 pence each ('HBOS Shares').

The International Securities Identification Number for the HBOS Shares is GB0030587504.

Contact details:

Kenny Melville, Company Secretarial Manager

0131 243 8671

END

status list 



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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - HBOS plc		11:58 19 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate class of securities in which dealings have been made.

Date of Disclosure

.....19/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....17/08/2004.....

Dealing in (name of company)

...HBOS plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price per unit
bought	Sold	
1,730		£6.79

3. Resultant total of the same class owned or controlled (and percentage of class)

.....35,040,173.....(0.901%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

...1.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of securities dealt in)

NO

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of own owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of the offeree company in relation to relevant securities, details of such arrangement must be disclosed as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a schedule of disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated as the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries

associated companies, and companies of which such companies are associated for purpose ownership or control of 20% or more of the equity share capital of a company (the test of associated company status);

(2) banks and financial and other professional advisers (including stockbrokers)* to the offeror, the offeree company or any company covered in (1), including persons controlling, controlled by or under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments are managed on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company or a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control securities, they will be deemed to be a single person for the purpose of this paragraph. Securities managed on a discretionary basis by an investment management group or other person otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associated companies within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer, including confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have any involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be circumstances which the Panel will regard as giving rise to such a relationship (eg where a person's equity share capital is owned by another person who does not have a majority of the voting rights). In cases of doubt, the Panel should be consulted.



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status list

Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - HBOS plc		11:59 19 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate class of securities in which dealings have been made.

Date of Disclosure

.....19/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....18/08/2004.....

Dealing in (name of company)

...HBOS plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price per unit
bought	Sold	
	1,650	£6.79
1		£6.798
	445	£6.780

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2004 SEP 14 A 9 29
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CORPORATE
FINANCIAL

3. Resultant total of the same class owned or controlled (and percentage of class)

.....35,038,079.....(0.900%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

...1.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of r securities dealt in)

NO

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of own, owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of the offeree company in relation to relevant securities, details of such arrangement must be disclosed as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a schedule of disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated as the percentage held and in issue outside treasury.

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DEFINITION OF ASSOCIATE

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

associated companies, and companies of which such companies are associated for purpose ownership or control of 20% or more of the equity share capital of a company (the test of associated company status);

(2) banks and financial and other professional advisers (including stockbrokers)* to the offeror, the offeree company or any company covered in (1), including persons controlling, controlled by or under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments are held on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company or a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control securities, they will be deemed to be a single person for the purpose of this paragraph. Securities managed on a discretionary basis by an investment management group or otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associated companies within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer, such as confirming that cash is available, handling acceptances and other registration work.

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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - HBOS plc		15:27 19 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate class of securities in which dealings have been made.

Date of Disclosure

.....19/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....18/08/2004.....

Dealing in (name of company)

...HBOS plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price per unit
bought	Sold	
	470	£6.786

3. Resultant total of the same class owned or controlled (and percentage of class)

.....35,037,609.....(0.900%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

...1.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of securities dealt in)

NO

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner. owner normally acts on instructions of a controller.

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of the offeree company in relation to relevant securities, details of such arrangement must be disclosed as required by Note 6 on Rule 8.

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It may be necessary, particularly when disclosing derivative transactions, to append a schedule of disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated as the percentage held and in issue outside treasury.

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries*

associated companies, and companies of which such companies are associated for purpose ownership or control of 20% or more of the equity share capital of a company (the test of associated company status);

(2) banks and financial and other professional advisers (including stockbrokers)* to the offeror, the offeree company or any company covered in (1), including persons controlling, controlled by or under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments are managed on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company or a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control securities, they will be deemed to be a single person for the purpose of this paragraph. Securities managed on a discretionary basis by an investment management group or otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associated companies within (1)-(7).

8. Other.

Notes

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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - HBOS plc		12:03 20 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate class of securities in which dealings have been made.

Date of Disclosure

.....20/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVER MERGERS

Date of dealing

.....19/08/2004.....

Dealing in (name of company)

...HBOS plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount bought	Amount Sold	Price per unit
	787	£6.79
	21	£6.796
	11	£6.791

609 Transfer Out

3. Resultant total of the same class owned or controlled (and percentage of class)

.....35,036,181.....(0.900%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

...1.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of securities dealt in)

NO

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner. owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

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(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries

associated companies, and companies of which such companies are associated for purpose ownership or control of 20% or more of the equity share capital of a company (the test of associated company status);

(2) banks and financial and other professional advisers (including stockbrokers)* to the offeror, the offeree company or any company covered in (1), including persons controlling, controlled or under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

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(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company or a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control securities, they will be deemed to be a single person for the purpose of this paragraph. Securities managed on a discretionary basis by an investment management group or other person otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

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8. Other.

Notes

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The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be circumstances which the Panel will regard as giving rise to such a relationship (eg where a significant portion of the equity share capital is owned by another person who does not have a majority of the voting rights). In cases of doubt, the Panel should be consulted.



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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - Property Fund Mgmt		12:04 20 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate class of securities in which dealings have been made.

Date of Disclosure

...20/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

...19/08/2004.....

Dealing in (name of company)

...Property Fund Management plc.....

1. Class of securities (eg ordinary shares)

...Ord 5p.....

2.

Amount	Amount	Price
bought	sold	per unit
189,650		£1.480

RECEIVED
 2004 SEP 14 A 9:33
 OFFICE OF INTEGRITY
 CORPORATE FINANCE

3. Resultant total of the same class owned or controlled (and percentage of class)

.....1,797,946.....8.126%

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of own. owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of the offeree company in relation to relevant securities, details of such arrangement must be disclosed as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a schedule of disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated as the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer) who have (in addition to their normal interests as shareholders) an interest or potential interest commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries

associated companies, and companies of which such companies are associated for purpose ownership or control of 20% or more of the equity share capital of a company (the test of associated company status);

(2) banks and financial and other professional advisers (including stockbrokers) to the offeree company or any company covered in (1), including persons controlling, controlled or under the same control as such banks, financial and other professional advisers;*

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeror company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments are held on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company or a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control securities, they will be deemed to be a single person for the purpose of this paragraph. Securities managed on a discretionary basis by an investment management group or otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associated companies within (1)-(7).

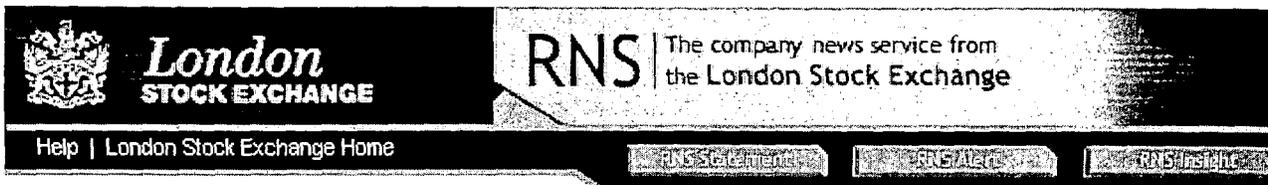
8. Other.

Notes

** References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer, such as confirming that cash is available, handling acceptances and other registration work.*

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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 2.10 Announcement		12:04 20 Aug 04

Full Announcement Text

HBOS plc

Rule 2.10 Announcement – Relevant Securities in Issue

In accordance with Rule 2.10 of the City Code on Takeovers and Mergers, HBOS plc ('HE that, as at close of business on 19 August 2004, it had in issue 3,891,004,201 (including t represented by ADRs) ordinary shares of 25 pence each ('HBOS Shares').

The International Securities Identification Number for the HBOS Shares is GB003058750.

Contact details:

Kenny Melville, Company Secretarial Manager

0131 243 8671

END

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Holding(s) in Company	14:30 20 Aug 04	14:30 20 Aug 04	

Full Announcement Text

Notification has today been received by HBOS plc from Lehman Brothers that as at 17th August 2004 Lehman Brothers International (Europe) had an interest in 152,167,544 HBOS plc Ordinary Shares of 25p each (which represents 3.91% of the current issued Ordinary Share Capital.

END

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Rule 2.10 Announcement		09:47 23 Aug 04	

Full Announcement Text

HBOS plc

Rule 2.10 Announcement – Relevant Securities in Issue

In accordance with Rule 2.10 of the City Code on Takeovers and Mergers, HBOS plc ('HBOS') confirms that, as at close of business on 20 August 2004, it had in issue 3,891,014,514 (including those represented by ADRs) ordinary shares of 25 pence each ('HBOS Shares').

The International Securities Identification Number for the HBOS Shares is GB0030587504.

Contact details:

Kenny Melville, Company Secretarial Manager

0131 243 8671

END

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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - HBOS plc		11:53 23 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate class of securities in which dealings have been made.

Date of Disclosure

.....23/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....20/08/2004.....

Dealing in (name of company)

...HBOS plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount bought	Amount Sold	Price per unit
1,500		£6.77
	1,000	£6.76
	623	£6.78

3. Resultant total of the same class owned or controlled (and percentage of class)

.....35,036,059.....(0.900%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

...1.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of securities dealt in)

NO

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of own. owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate or of the offeree company in relation to relevant securities, details of such arrangement must as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a schedule disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated as the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries

associated companies, and companies of which such companies are associated or purpose ownership or control of 20% or more of the equity share capital of a company (the test of associated company status);

(2) banks and financial and other professional advisers (including stockbrokers)* to the offeror, the offeree company or any company covered in (1), including persons controlling, controlled or under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments are held on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company or a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control securities, they will be deemed to be a single person for the purpose of this paragraph. Securities managed on a discretionary basis by an investment management group or otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associated companies within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer, such as confirming that cash is available, handling acceptances and other registration work.

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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - Abbey National plc		12:03 23 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate class of securities in which dealings have been made.

Date of Disclosure

.....23/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....20/08/2004.....

Dealing in (name of company)

...Abbey National plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount bought	Amount Sold	Price per unit
133	403	£5.835 (See Note)
		Transfer in 04/08/2004
	8,496	Transfer out 09/08/2004

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 2004 SEP 14 A 9:33
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 CORPORATE FINANCE

NOTE: The above transaction has taken place as a consequence of trading by a FTSE AI Fund. The Panel Executive has informed HBOS plc on an exparte basis that such transac permitted and have no Code consequences.

3. Resultant total of the same class owned or controlled (and percentage of class)

...21,169,406.....(1.433%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of own. owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of the offeree company in relation to relevant securities, details of such arrangement must as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a shareholder disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated as the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries associated companies, and companies of which such companies are associated companies, by virtue of purpose ownership or control of 20% or more of the equity share capital of a company (subject to the test of associated company status);

(2) banks and financial and other professional advisers (including stockbrokers)* to the offeror, the offeree company or any company covered in (1), including persons controlling, controlled by or under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments are managed on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company or a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control securities, they will be deemed to be a single person for the purpose of this paragraph. Securities managed on a discretionary basis by an investment management group or other person otherwise agreed by the Panel, also be deemed to be those of a single person (see paragraph 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associates not covered within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer, such as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have any involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be circumstances which the Panel will regard as giving rise to such a relationship (eg where the equity share capital is owned by another person who does not have a majority of the voting rights). In cases of doubt, the Panel should be consulted.

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Announcement Details

Company S PLC	Headline Rule 2.10 Announcement	Embargo	Last Update 10:03 24 Aug 04	Add Dist Replaces
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Announcement Text

OS plc

Rule 2.10 Announcement – Relevant Securities in Issue

In accordance with Rule 2.10 of the City Code on Takeovers and Mergers, HBOS plc ('HBOS') confirms that, as at close of business on 23 August 2004, it had in issue 3,891,025,014 (including those represented by ADRs) ordinary shares of 25 pence each ('HBOS Shares').

The International Securities Identification Number for the HBOS Shares is GB0030587504.

Contact details:

Shirley Melville, Company Secretarial Manager

01243 8671

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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - HBOS plc		11:50 24 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate class of securities in which dealings have been made.

Date of Disclosure

.....24/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....23/08/2004.....

Dealing in (name of company)

...HBOS plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount bought	Amount Sold	Price per unit
	1,921	£6.820
231		Transfer in

3. Resultant total of the same class owned or controlled (and percentage of class)

.....35,034,373.....(0.900%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

...1.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of securities dealt in)

NO

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a schedule of disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated as the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, associated companies, and companies of which such companies are associated companies, or persons who have (in addition to their normal interests as shareholders) purpose ownership or control of 20% or more of the equity share capital of a company (the test of associated company status);*

(2) banks and financial and other professional advisers (including stockbrokers)* to the offeror, the offeree company or any company covered in (1), including persons controlling, controlled by or under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments are managed on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company or a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control securities, they will be deemed to be a single person for the purpose of this paragraph. Securities managed on a discretionary basis by an investment management group or other person otherwise agreed by the Panel, also be deemed to be those of a single person (see paragraph 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associations and partnerships within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer, including confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have any involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be circumstances which the Panel will regard as giving rise to such a relationship (eg where a person's equity share capital is owned by another person who does not have a majority of the voting rights). In cases of doubt, the Panel should be consulted.



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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - Abbey National plc		11:55 24 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate class of securities in which dealings have been made.

Date of Disclosure

.....24/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVER MERGERS

Date of dealing

.....N/A - see Note 3.....

Dealing in (name of company)

...Abbey National plc.....

1. Class of securities (eg ordinary shares)

.....Ord 10p.....

2.

Amount	Amount	Price
bought	Sold	per unit

N/A

3. Resultant total of the same class owned or controlled (and percentage of class)

.....21,169,410.....(1.433%)

As at 23/08/2004, elections have been made in respect of 13,477,897 shares to receive a 191,863 new shares under the Alternative Dividend Plan upon payment of the Interim Dividend on 23/08/2004. HBOS plc will, on 5th October 2004, issue an announcement detailing the number of shares it owns or controls following allotment of such shares. The Panel Executive has advised HBOS plc on an ex parte basis that such transactions are permitted and have no Code consequences.

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

...1.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner. owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of the offeree company in relation to relevant securities, details of such arrangement must be disclosed as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a schedule of disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated as the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which exist in an offer. The term associate is intended to cover all persons (whether or not acting directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer) who have (in addition to their normal interests as shareholders) an interest or potential interest in the offer, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries associated companies, and companies of which such companies are associated companies, by virtue of purpose ownership or control of 20% or more of the equity share capital of a company (the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to the offeror, the offeree company or any company covered in (1), including persons controlling, controlling or being controlled under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments are managed on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company or a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control securities, they will be deemed to be a single person for the purpose of this paragraph. Securities managed on a discretionary basis by an investment management group or other person otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associates not covered within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer, including confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have any involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be circumstances which the Panel will regard as giving rise to such a relationship (eg where the equity share capital is owned by another person who does not have a majority of the voting rights). In cases of doubt, the Panel should be consulted.



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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - HBOS plc		11:46 25 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separat class of securities in which dealings have been made.

Date of Disclosure

.....25/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVER MERGERS

Date of dealing

.....24/08/2004.....

Dealing in (name of company)

...HBOS plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price per unit
bought	Sold	
	445	£6.805

3. Resultant total of the same class owned or controlled (and percentage of class)

.....35,033,929.....(0.900%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

...1.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of securities dealt in)

NO

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of the offeree company in relation to relevant securities, details of such arrangement must be disclosed as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a schedule to the disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated as the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which exist in an offer. The term associate is intended to cover all persons (whether or not acting directly or indirectly) who own or deal in the shares of an offeror or the offeree company in an offer (in addition to their normal interests as shareholders) an interest or potential interest in the offer, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, associated companies, and companies of which such companies are associated companies by virtue of purpose ownership or control of 20% or more of the equity share capital of a company (the test of associated company status);*

(2) banks and financial and other professional advisers (including stockbrokers)* to the offeror, the offeree company or any company covered in (1), including persons controlling, controlled by or under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments are managed on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company or any company covered in (1) or a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control securities, they will be deemed to be a single person for the purpose of this paragraph. Securities managed on a discretionary basis by an investment management group or other person otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company or any company covered in (1);

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associates of the offeror within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer, such as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have any involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be circumstances which the Panel will regard as giving rise to such a relationship (eg where a large amount of equity share capital is owned by another person who does not have a majority of the voting rights). In cases of doubt, the Panel should be consulted.

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Rule 2.10 Announcement		11:21 26 Aug 04	

Full Announcement Text

HBOS plc

Rule 2.10 Announcement – Relevant Securities in Issue

In accordance with Rule 2.10 of the City Code on Takeovers and Mergers, HBOS plc ('HBOS') confirms that, as at close of business on 25 August 2004, it had in issue 3,891,034,755 (including those represented by ADRs) ordinary shares of 25 pence each ('HBOS Shares').

The International Securities Identification Number for the HBOS Shares is GB0030587504.

Contact details:

Johnny Melville, Company Secretarial Manager

31 243 8671

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Announcement Details

Company	Headline	Embargo	Last Update
HBOS PLC	Rule 8 - HBOS plc		11:30 26 Aug 04

Full Announcement Text

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate class of securities in which dealings have been made.

Date of Disclosure

.....26/08/2004

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVER MERGERS

Date of dealing

.....25/08/2004.....

Dealing in (name of company)

...HBOS plc.....

1. Class of securities (eg ordinary shares)

.....Ord 25p.....

2.

Amount	Amount	Price per unit
bought	Sold	
	200	£6.815
	650	Transfer out

3. Resultant total of the same class owned or controlled (and percentage of class)

.....35,033,079.....(0.900%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

.....

OR (b) if dealing for discretionary client(s), name of fund management organisation

..... HBOS plc and its subsidiaries

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

...1.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of securities dealt in)

NO

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of own owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a schedule to the disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated as the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting directly or indirectly) who own or deal in the shares of an offeror or the offeree company in an offer or who have (in addition to their normal interests as shareholders) an interest or potential interest in the offer, commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, associated companies, and companies of which such companies are associated companies, or any person who has or exercises, or is entitled to exercise, direct or indirect purpose ownership or control of 20% or more of the equity share capital of a company.*

(2) banks and financial and other professional advisers (including stockbrokers)* to the offeree company or any company covered in (1), including persons controlling#, controlled or under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments are managed on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company or a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control securities, they will be deemed to be a single person for the purpose of this paragraph. Securities managed on a discretionary basis by an investment management group or otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associations not covered within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer, including confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have any involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be circumstances which the Panel will regard as giving rise to such a relationship (eg where a large equity share capital is owned by another person who does not have a majority of the voting rights). In cases of doubt, the Panel should be consulted.

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
OS PLC	Rule 2.10 Announcement		11:34 27 Aug 04	

Announcement Text

OS plc

Rule 2.10 Announcement – Relevant Securities in Issue

In accordance with Rule 2.10 of the City Code on Takeovers and Mergers, HBOS plc ('HBOS') confirms that, as at close of business on 26 August 2004, it had in issue 3,891,060,482 (including those represented by ADRs) ordinary shares of 25 pence each ('HBOS Shares').

The International Securities Identification Number for the HBOS Shares is GB0030587504.

Contact details:

Kenny Melville, Company Secretarial Manager

0131 243 8671

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Announcement Details

Company	Headline	Embargo	Last Update	Add Dist Replaces
HBOS PLC	Rule 2.10 Announcement		09:27 31 Aug 04	

Full Announcement Text

HBOS plc

Rule 2.10 Announcement – Relevant Securities in Issue

In accordance with Rule 2.10 of the City Code on Takeovers and Mergers, HBOS plc ('HBOS') confirms that, as at close of business on 27 August 2004, it had in issue 3,891,062,716 (including those represented by ADRs) ordinary shares of 25 pence each ('HBOS Shares').

The International Securities Identification Number for the HBOS Shares is GB0030587504.

Contact details:

Bill Stivey, Company Secretarial Manager

31 243 8671

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