

The Sumitomo Trust & Banking Co., Ltd.

NEW YORK BRANCH
527 MADISON AVENUE, NEW YORK, N.Y. 10022
TELEPHONE (212) 326-0600



RECEIVED
2004 SEP 10 A 10:02
OFFICE OF INTERNATIONAL
CORPORATE FINANCE

September 8, 2004

Office of International Corporate Finance
Division of Corporate Finance
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

The Sumitomo Trust and Banking Company, Limited
Information Furnished Pursuant to
12g3-2(b) Under the Securities Exchange Act of 1934
File No.: 82-4617

SUPPL

Ladies and Gentlemen:

The Sumitomo Trust and Banking Company, Limited, a bank organized as a joint stock company under the laws of Japan (the "Bank"), pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934, as amended (the "Act"), hereby furnishes the following documents to the Commission:

Adjustment of Conversion Price of Series 1 Preferred Stock

All information and documents submitted herewith are being furnished under Rule 12g3-2(b)(1) with the understanding that such information and documents will not be deemed to be "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Act, and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Bank is subject to the Act.

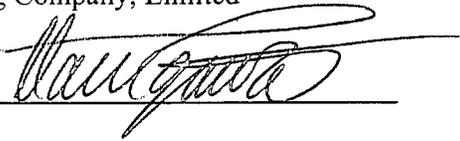
PROCESSED
✓ SEP 14 2004
THOMSON
FINANCIAL

llw 9/13

Please acknowledge receipt of this letter by stamping the enclosed receipt copy and returning it in the enclosed postage-paid envelope.

Very truly yours,

The Sumitomo Trust and
Banking Company, Limited

By 

Name : Tsukasa Tanigawa
Title: Deputy General Manager

RECEIVED
2004 SEP 10 A 10:02
OFFICE OF INTERNATIONAL
CORPORATE FINANCE

The Sumitomo Trust & Banking Co., Ltd.
September 8, 2004

Adjustment of Conversion Price of Series 1 Preferred Stock

The Sumitomo Trust & Banking Co., Ltd. (Sumitomo Trust) hereby notifies that the conversion price of the Series 1 Preferred Stock will be adjusted as follows.

1. Change of conversion price

New conversion price: 652 yen
(Previous conversion price: 481 yen)

2. Effective date

October 1st, 2004

3. Reason of adjustment

In accordance with the terms and conditions of the Preferred Stock with respect to the conversion into common stocks.

For inquiries, please contact
Koichi Onaka, Head of IR Office, Financial Management Department
Telephone: +81-3-3286-8354, Fax: +81-3-3286-4654