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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Safety in Communication®

Toll Free Tel. No.: (800) 546-3405
Toll Free Fax. No.: (800) 546-3410

August 26, 2004

B.C. Securities Commission
PO Box 10142
Pacific Centre
Vancouver, BC,
V7Y 1L2



SUPPL

Attn: Information and Records Department

Dear Sir or Madam:

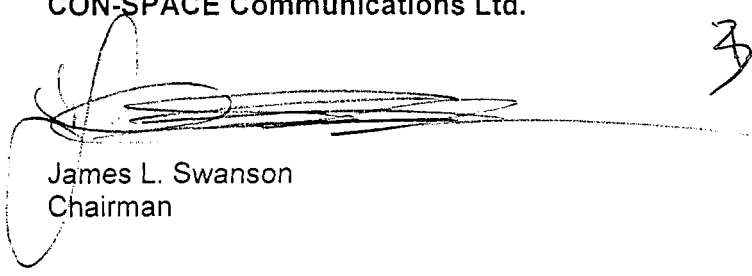
Re: **CON-SPACE Communications Ltd.**

Please accept this letter as our notice to your office of the following dates that relate to the Annual General Meeting of Con-Space Communications Ltd.

Advanced Notice	September 17, 2004
Record Date	September 30, 2004
Delivery, Bulk Materials	October 13, 2004
Mail out to Shareholders	October 20, 2004
Annual General Meeting	November 10, 2004

If there are any questions concerning the above please contact me at (604) 244-9323.

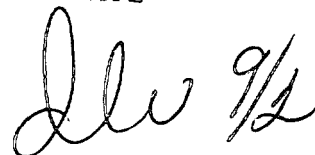
Yours truly,
CON-SPACE Communications Ltd.


James L. Swanson
Chairman

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PROCESSED

SEP 07 2004

THOMSON
FINANCIAL



Cc.: Toronto Venture Exchange
Steve Mathiesen, Lang Michener
CIBC Mellon Trust Company
Dale, Matheson, Carr-Hilton, Chartered Accountants
U.S. Securities & Exchange Commission

AN ISO 9001 COMPANY