



Sime Darby Berhad

(Company No. 41758-M)

21ST FLOOR, WISMA SIME DARBY, JALAN RAJA LAUT, 50350 KUALA LUMPUR, MALAYSIA.
TEL: 603-26914122 FAX: 603-26967398

LETTER FOR MAINTENANCE OF EXEMPTION

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2004 SEP -1 A 9:06

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

26th August 2004

Securities and Exchange
Office of International
Division of Corporate
450 Fifth Street, N.W.
Washington, D.C. 200
United States of America



04036627

Fax No. (202) 942 9624 / 9638
No. of Pages : 2

SUPPL

Dear Sirs,

SIME DARBY BERHAD : FILE NO. 82-4968

Enclosed is a copy of the following document submitted to you in order to maintain our exemption pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:-

1. Public announcement, replying to a query from Bursa Malaysia Securities Berhad on the news article appearing in The Star entitled "Sime Darby aims for double-digit earnings growth" - released on 26th August 2004.

We also confirm that the Schedule of Information included in our initial submission has not changed.

Yours faithfully
SIME DARBY BERHAD

PROCESSED

SEP 01 2004

THOMSON
FINANCIAL

[Signature]
NANCY YEOH POH YEW
Group Secretary

[Handwritten Signature] 9/11

Encl.

c.c. Mr. Andres Estay
The Bank of New York

Fax: (212) 571-3050

/ggk/ADR

Incorporated in Malaysia

DIRECTORS: TAN SRI DATO' SERI AHMAD SARJI BIN ABDUL HAMID (CHAIRMAN) • TUNKU TAN SRI DATO' SERI AHMAD YAHAYA (DEPUTY CHAIRMAN)
DATO' AHMAD ZUBIR MURSHID (GROUP CHIEF EXECUTIVE) • MARTIN GILES MANEN • TAN SRI ABU TAUB BIN OTHMAN • TAN SRI DATUK DR. AHMAD TAJUDDIN ALI



Form Version 2.0

General AnnouncementSubmitted by S DARBY on 26-08-2004 05:44:34 PM
Reference No SD-040825-18C9C

Submitting Merchant Bank

(if applicable)

Submitting Secretarial Firm Name:

(if applicable)

* Company name

Sime Darby Berhad

* Stock name

SIME

* Stock code

4197

* Contact person

Nancy Yeoh Poh Yew

* Designation

Group Secretary

* Type

 Announcement Reply to query

Query letter by KLSE reference no.

CY-040825-55878

* Subject :

Article entitled : "Sime Darby aims for double-digit earnings growth"

* Contents :-

We refer to the letter from Bursa Malaysia Securities Berhad to Sime Darby Berhad dated 25th August 2004 and the news article appearing on pages 1 and 3 in the StarBiz section of The Star on Wednesday, 25th August 2004.

We wish to clarify that the profit growth indication given of 3% to 4% is an estimate, based on the current economic outlook and the continuing trend of the Group's sales and profit level, barring any unforeseen circumstances.

The forecast profit growth and the basis at which it was arrived have not been reviewed by the auditors and serve only as an indication of the prospects and outlook for the Group for the current financial year.

This announcement is dated 26th August 2004.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:



Sime Darby Berhad

(Company No. 41759-M)

21ST FLOOR, WISMA SIME DARBY, JALAN RAJA LAUT, 50350 KUALA LUMPUR, MALAYSIA
TEL: 603-26914122 FAX: 603-26907398

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SEP - 1 A 9: 09
OFFICE OF INTERNATIONAL
CORPORATE FINANCE

LETTER FOR MAINTENANCE OF EXEMPTION

25 August 2004

Securities and Exchange Commission
Office of International Corporate Finance
Division of Corporation Finance
450 Fifth Street, N.W.
Washington, D.C. 20549
United States of America

Fax: 1-202-942-9624/9638
Pages: 2

Dear Sirs

SIME DARBY BERHAD - FILE NO. 82-4958

We enclose a copy of the following document submitted to you in order to maintain our exemption pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:-

1. public announcement in relation to the proposed acquisition by Space Tracks Sdn Bhd, a wholly-owned subsidiary of Sime Darby Berhad, of equity interest in Hyundai-Berjaya Corporation Berhad, Hyumal Motor Sdn Bhd and Inokom Corporation Sdn Bhd - released on 25 August 2004.

We also confirm that the Schedule of Information included in our initial submission has not changed.

Yours faithfully
SIME DARBY BERHAD

[Signature]
NANCY YEOH POH YEW
Group Secretary

Encl.

c.c. Ms Anita Sung
The Bank of New York

Fax: (212) 571 3050/3051/3052

/nz

Incorporated in Malaysia

DIRECTORS: TAN SRI DATO' SERI AHMAD SARUJ BIN ABDUL HAMID (CHAIRMAN) • TUN KU TAN SRI DATO' SERI AHMAD YAHAYA (DEPUTY CHAIRMAN)
DATO' AHMAD ZUBIR MURSHID (GROUP CHIEF EXECUTIVE) • MARTIN GILES MANEN • TAN SRI ABU TALIB BIN OTHMAN • TAN SRI DATUK DR. AHMAD TAUJDDIN ALI
DR. DAVID LI KWOK PO • DATUK KHAJAH AHMAD • MICHAEL WONG KUAN LEE • MICHAEL WONG PAKSHONG • RAJA TAN SRI MUHD ALIAS BIN RAJA MUHD ALI

File No. 82-4968

General Announcement
 Reference No MM-040825-60199
 Submitting Merchant Bank
 Company Name
 Stock Name
 Date Announced

AMMERCHANT BANK BERHAD
 SIME DARBY BERHAD
 SIME
 25/02/2004

Type : Announcement
 Subject : SIME DARBY BERHAD ("SDB")

Contents :

- **PROPOSED ACQUISITION BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, OF 92,208,000 ORDINARY SHARES OF RM1.00 EACH ("SHARES") REPRESENTING 51% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") AND 34,578,000 WARRANTS REPRESENTING 51% OF THE TOTAL WARRANTS ISSUED BY HBCORP FOR A TOTAL CASH CONSIDERATION OF RM421,851,600;**
- **PROPOSED ACQUISITION BY STSB OF 3,060,000 SHARES REPRESENTING 51% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF HYUMAL MOTOR SDN BHD FOR A CASH CONSIDERATION OF RM76,500,000;**
- **PROPOSED ACQUISITION BY STSB OF 36,000,000 SHARES REPRESENTING 36% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF INOKOM CORPORATION SDN BHD ("INOKOM") FOR A CASH CONSIDERATION OF RM54,000,000;**
- **PROPOSED ACQUISITION BY STSB OF UP TO THE REMAINING 88,592,000 SHARES REPRESENTING 49% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF HBCORP AND 33,222,000 WARRANTS REPRESENTING 49% OF THE TOTAL WARRANTS ISSUED BY HBCORP NOT ALREADY HELD BY STSB UPON COMPLETION OF THE PROPOSED ACQUISITION OF HBCORP VIA A MANDATORY OFFER;**
- **PROPOSED ACQUISITION BY STSB OF 15,000,000 SHARES REPRESENTING 15% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF INOKOM VIA A MANDATORY OFFER AND/OR BY WAY OF CALL OPTION**

(HEREINAFTER COLLECTIVELY BE REFERRED TO AS THE "PROPOSALS")

We refer to our announcement dated 19 June 2004 in relation to the Proposals.

On behalf of SDB, AmMerchant Bank Berhad is pleased to announce that the Ministry of International Trade and Industry ("MITI") has, vide its letter dated 20 August 2004 which was received on 24 August 2004, approved the Proposals.

The MITI's approval for the Proposals is subject to the Securities Commission's approval pursuant to the Foreign Investment Committee's guidelines on acquisition of interests, mergers and take-overs by local and foreign interests ("FIC Guidelines") being obtained and compliance with the FIC Guidelines.

This announcement is dated 25 August 2004.

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Sime Darby Berhad

(Company No. 41759-M)

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 OFFICE OF INTERNATIONAL
 CORPORATE FINANCE

LETTER FOR MAINTENANCE OF EXEMPTION

26 August 2004

 Securities and Exchange Commission
 Office of International Corporate Finance
 Division of Corporation Finance
 450 Fifth Street, N.W.
 Washington, D.C. 20549
 United States of America

 Fax No. 1-202-942-9624 / 9638
 No. of Pages : 9

Dear Sirs

SIME DARBY BERHAD : FILE NO. 82-4968

We enclose a copy of each of the following documents submitted to you in order to maintain our exemption pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:-

1. Public announcements in relation to the disclosure of dealings in shares of Sime Darby Berhad pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 - released on 13, 19, 23, and 24 August 2004 respectively.

We also confirm that the Schedule of Information included in our initial submission has not changed.

 Yours faithfully
 SIME DARBY BERHAD

 NANCY YEOH POH YEW
 Group Secretary

Encl.

 c.c. Ms Anita Sung
 The Bank of New York

Fax No. (212) 571 3050/ 3051/ 3052

Incorporated in Malaysia

 DIRECTORS: TAN SRI DATO' SERI AHMAD SARJI BIN ABDUL HAMID (CHAIRMAN) • TUNKU TAN SRI DATO' SERI AHMAD YAHAYA (DEPUTY CHAIRMAN)
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 DATO' HAJI MUKYU • DATO' KHATIB HAJI MOHAMMAD • MICHAEL MANSUR KHAN LEE • MICHAEL MANSUR KHAN LEE • DATO' HAJI MUKYU • DATO' HAJI MUKYU



Form Version 2.0

General Announcement

Submitted by MB_ARAB-MALAYSIAN on 08/13/2004 12:18:32 PM
Reference No MM-040813-41392

Submitting Merchant Bank (if applicable)	AmMerchant Bank Berhad
Submitting Secretarial Firm Name (if applicable)	
* Company name	Sime Darby Berhad
* Stock name	SIME
* Stock code	4197
* Contact person	Foong Yein Fun/Lin Shueh Fen
* Désignation	Director/Associate Director, CF

* Type Announcement Reply to query

* Subject
SIME DARBY BERHAD ("SDB")

MANDATORY TAKE-OVER OFFER BY SPACE TRACKS SDN BHD ("STSB"); A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN HBCORP

- **Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")**

* **Contents :-**

We refer to the above matter.

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("AmMerchant Bank") wishes to announce on behalf of SDB and STSB, the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "Affected Securities") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "Parties").

The details of the dealings in the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 13 August 2004.

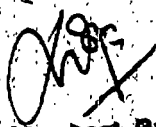
Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement;



Table 1.doc

Table 1
Transactions involving SDB Shares

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
12.8.2004	Employees Provident Fund Board	Disposal of SDB Shares	130,000	RM5.55 per Share


AmMerchant Bank Berhad (23742-V)
21st-25th Floors, Bangunan AmBank Group,
Jalan Raja Chulan, P.O. Box 10233,
50708 Kuala Lumpur.



Form Version 2.0

General Announcement

Submitted by MB_ARAB-MALAYSIAN on 19/08/2004 12:23:48 PM
Reference No MM-040819-41894

Submitting Merchant Bank (if applicable)	AmMerchant Bank Berhad
Submitting Secretarial Firm Name (if applicable)	
* Company name	Sime Darby Berhad
* Stock name	SIME
* Stock code	4197
* Contact person	Foong Yein Fun/Lin Shueh Fen
* Designation	Director/Associate Director, CF

* Type Announcement Reply to query

* Subject
SIME DARBY BERHAD ("SDB")

MANDATORY TAKE-OVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN HBCORP

- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")

* **Contents :-**

We refer to the above matter.

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("AmMerchant Bank") wishes to announce on behalf of SDB and STSB, the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "Affected Securities") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "Parties").

The details of the dealings in the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 19 August 2004.

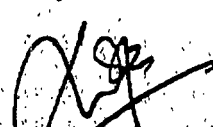
Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:



Table 1.doc

Table 1
Transactions Involving SDB Shares

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
18.8.2004	Employees Provident Fund Board	Disposal of SDB Shares	100,000	RM5.55 per Share


AmMerchant Bank Berhad (2374)
21st Floor, Bangunan AmBank Group
Jalan Raja Chulan, P.O. Box 10288
50708 Kuala Lumpur.



Form Version 2.0.

General Announcement

Submitted by MB_ARAB-MALAYSIAN on 08/23/2004 12:19:51 PM
Reference No MM-040820-55845

Submitting Merchant Bank (if applicable)	AmMerchant Bank Berhad
Submitting Secretarial Firm Name (if applicable)	
* Company name	Sime Darby Berhad
* Stock name	SIME
* Stock code	4197
* Contact person	Foong Yeln Fun / Lin Shueh Fen
* Designation	Director, CF / Associate Director, CF

* Type : Announcement Reply to query

* Subject :
SIME DARBY BERHAD ("SDB")

MANDATORY TAKE-OVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN HBCORP

- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")

* Contents :-

We refer to the above matter.

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("AmMerchant Bank") wishes to announce on behalf of SDB and STSB, the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "Affected Securities") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "Parties").

The details of the dealings in the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 23 August 2004.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:



TABLE 1.doc

Table 1
Transactions Involving SDB Shares

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
20.8.2004	Employees Provident Fund Board	Disposal of SDB Shares	400,000	RM5.55 per Share



Form Version 2.0

General Announcement

Submitted by MB_ARAB-MALAYSIAN on 08/24/2004 12:09:16 PM
Reference No. MM-040824-41326

Submitting Merchant Bank (if applicable)	AmMerchant Bank Berhad
Submitting Secretarial Firm Name (if applicable)	
* Company name	Sime Darby Berhad
* Stock name	SIME
* Stock code	4197
* Contact person	Lin Shueh Fen/Jeff Kong
* Designation	Associate Director/Assistant Manager, CF

* Type Announcement Reply to query

* Subject:
SIME DARBY BERHAD ("SDB")

MANDATORY TAKE-OVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN HBCORP

- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")

* Contents :-

We refer to the above matter.

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("AmMerchant Bank") wishes to announce on behalf of SDB and STSB, the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "Affected Securities") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "Parties").

The details of the dealings in the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 24 August 2004.

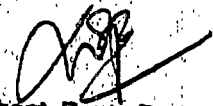
Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:



Table 1.doc

Table 1
Transactions Involving SDB Shares

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
23.8.2004	Employees Provident Fund Board ("EPF")	Disposal of SDB Shares	200,000	RM5.675 per Share
23.8.2004	EPF	Disposal of SDB Shares	200,000	RM5.60 per Share


AmMerchant Bank Berhad (23742-V)
21st-25th Floor, Bangunan AmBank Group,
Jalan Raja Chulan, P.O. Box 10233,
50708 Kuala Lumpur.