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UFJ Holdings, Inc

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE



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**Address:** UFJ Holdings, Inc.  
1-1, Otemachi 1-chome, Chiyoda-ku,  
Tokyo 100-8114, JAPAN  
**Facsimile:** 81-3-3212-5867  
**Telephone:** 81-3-3212-5458

SUPPL

FACSIMILE TRANSMISSION COVER MEMORANDUM

**DATE:** August 30, 2004  
**TO:** Office of International Corporate Finance  
Division of Corporate Finance  
Securities and Exchange Commission  
Attn.: Mr. Paul Dudek, Mail Stop 3-9  
**FACSIMILE NUMBER:** 010-1-202-942-9624  
**FROM:** Emi Matsumoto, Group Planning Department  
**NUMBER OF PAGES:** 4 (including this page)  
**RE:** Information Furnished Pursuant to 12g-3-2(b)

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**UFJ Holdings, Inc.**

1-1 Otomachi 1-chome, Chiyoda-ku, Tokyo 100-8114 Japan

August 30, 2004

Office of International Corporate Finance  
Securities and Exchange Commission  
Judiciary Plaza,  
450 Fifth Street, N.W.  
Washington, DC 20549  
U.S.A.

Attn.: Mr. Paul Dudeck, Mail Stop 3-9  
Facsimile Number:001-1-202-942-9525

UFJ Holdings, Inc  
File Number 82-5169  
Information Furnished Pursuant to  
12g-3-2(b) Under the Securities Exchange Act of 1934

Ladies and Gentlemen:

The enclosed document is submitted pursuant to Rule 12g3-2(b) of Securities Exchange Act of 1934, as amended(the "Act").

The document is furnished with the understanding that such document will not be deemed to be "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Act, and that the furnishing of the document shall not constitute an admission for any purpose that the Company is subject to the Act.

If you have any questions or comments regarding the foregoing, please contact me at 81-3-3212-5458.

Sincerely,



Chie Arai  
Manager  
Group Planning Department  
UFJ Holdings, Inc.

BY FACSIMILE AND MAIL  
Enclosure



**UFJ**

**Press Release**

August 30, 2004

UFJ Holdings, Inc.

## **Regarding Decision by Supreme Court on Temporary Injunction**

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UFJ Holdings, Inc. considers the decision by the Supreme Court regarding the temporary injunction appropriate.



**Press Release**

**August 30, 2004**

**UFJ Holdings, Inc.**

### **Regarding Proposal from Sumitomo Mitsui Financial Group**

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UFJ Holdings, Inc. ("UFJ") received a proposal on provision of capital from Sumitomo Mitsui Financial Group, Inc. today.

Even though UFJ has not changed the basic stance to integrate management with Mitsubishi Tokyo Financial Group, Inc. ("MTFG") following the capital injection from MTFG on or before the end of September 2004 at this moment, since the proposal was presented, UFJ is examining it prudently together with outside experts.

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Tokyo 100-8114, JAPAN

**Facsimile:** 81-3-3212-5867

**Telephone:** 81-3-3212-5458

**FACSIMILE TRANSMISSION COVER MEMORANDUM**

**DATE:** August 27, 2004

**TO:** Office of International Corporate Finance  
Division of Corporate Finance  
Securities and Exchange Commission  
Attn.: Mr. Paul Dudek, Mail Stop 3-9

**FACSIMILE NUMBER:** 010-1-202-942-9624

**FROM:** Emi Matsumoto, Group Planning Department

**NUMBER OF PAGES:** 6 (including this page)

**RE:** Information Furnished Pursuant to 12g-3-2(b)

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**UFJ Holdings, Inc.**

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Sincerely,



Chie Arai  
Manager  
Group Planning Department  
UFJ Holdings, Inc.

BY FACSIMILE AND MAIL  
Enclosure

Mitsubishi Tokyo Financial Group, Inc.  
UFJ Holdings, Inc.  
The Bank of Tokyo-Mitsubishi, Ltd.  
UFJ Bank Limited  
The Mitsubishi Trust and Banking Corporation  
UFJ Trust Bank Limited  
Mitsubishi Securities Co., Ltd.  
UFJ Tsubasa Securities Co., Ltd.

### **MTFG and the UFJ Group Establish Bank, Trust, and Securities Integration Committees**

**Tokyo, August 27, 2004** --- Subsidiaries of Mitsubishi Tokyo Financial Group, Inc. (MTFG; President and CEO: Nobuo Kuroyanagi) and UFJ Holdings, Inc. (UFJ; President and CEO: Ryosuke Tamakoshi), namely The Bank of Tokyo-Mitsubishi, Ltd. (BTM; President: Nobuo Kuroyanagi), UFJ Bank Limited (UFJ Bank; President: Takamune Okihara), The Mitsubishi Trust and Banking Corporation (MTB; President: Haruya Uehara), UFJ Trust Bank Limited (UFJ Trust Bank; President: Shintaro Yasuda), Mitsubishi Securities Co., Ltd. (Mitsubishi Securities; President: Koichi Kane) and UFJ Tsubasa Securities Co., Ltd. (UFJ Tsubasa Securities; President: Kimisuke Fujimoto), established a Bank Integration Committee, a Trust Integration Committee and a Securities Integration Committee comprising the members listed on Attachment 1. The committees will seek to make rapid progress in setting details of the management integration of the commercial banks, the trust banks and the securities companies by closely collaborating with the Integration Committee established by the holding companies.

In addition, the Integration Committee, established by the holding companies, appointed Koichi Kane, the President of Mitsubishi Securities, and Kimisuke Fujimoto, the President of UFJ Tsubasa Securities, as members of its second subcommittee, which is responsible for discussing and deciding issues relating to business strategies and business promotion frameworks on a group-wide basis. (The members of the Integration Committee are listed on Attachment 2.)

Moreover, the Integration Committee, the Bank Integration Committee, the Trust Integration Committee, and the Securities Integration Committee each established small sub-committees as listed on Attachment 3 which are composed of management and staff of the two groups. The small sub-committees will take charge to promote the integration process for each of the businesses and operations.

\* \* \*

This press release contains forward-looking statements relating to the parties referred to in the press release. Forward-looking statements are inherently susceptible to uncertainties, risks and changes in circumstances and are not guarantees of future performance. They may prove to be incorrect and may not be realized in the future due to a wide range of reasons. In light of the many risks, uncertainties and possible changes, you are advised not to put undue reliance on the forward-looking statements. The parties are under no obligation, and expressly disclaims any obligation, to update or alter the forward-looking statements, except as may be required by any applicable laws and regulations or stock exchange rules.

&lt;Attachment 1&gt;

**1. Integration Committee Members for Each Business Line****(1) Bank Integration Committee**

MTFG Group		UFJ Group	
Bank of Tokyo-Mitsubishi	President <b>Nobuo Kuroyanagi</b> (Chairman of the Committee)	UFJ Bank	President and CEO <b>Takamune Okihara</b> (Deputy Chairman of the Committee)
Bank of Tokyo-Mitsubishi	Managing Director <b>Tetsuo Iwata</b>	UFJ Bank	Senior Executive Officer <b>Nobushige Kamei</b>

**(2) Trust Integration Committee**

MTFG Group		UFJ Group	
Mitsubishi Trust and Banking Corporation	President <b>Haruya Uehara</b> (Chairman of the Committee)	UFJ Trust Bank	President <b>Shintaro Yasuda</b> (Deputy Chairman of the Committee)
Mitsubishi Trust and Banking Corporation	Managing Director <b>Kinya Okauchi</b>	UFJ Trust Bank	Director and Executive Officer <b>Shunsuke Teraoka</b>

**(3) Securities Integration Committee**

MTFG Group		UFJ Group	
Mitsubishi Securities	Chairman <b>Yasumasa Gomi</b> (Chairman of the Committee)	UFJ Tsubasa Securities	President <b>Kimisuke Fujimoto</b> (Deputy Chairman of the Committee)
Mitsubishi Securities	Senior Executive Officer <b>Shigeyasu Kasamatsu</b>	UFJ Tsubasa Securities	Senior Executive Officer <b>Koji Maeda</b>

&lt;Attachment 2&gt;

**2. Integration Committee Members**

(1) First subcommittee: Responsible for deciding the basic framework of the new group, including matters such as group organization and corporate governance. The first subcommittee will comprise the following:

MTFG position	Committee member	UFJ position	Committee member
President & CEO (also President of Bank of Tokyo-Mitsubishi)	<b>Nobuo Kuroyanagi</b> (Chairman)	President and CEO (also Chairman of UFJ Bank)	<b>Ryosuke Tamakoshi</b> (Deputy Chairman)
Chairman & Co-CEO (also President of Mitsubishi Trust and Banking Corporation)	<b>Haruya Uehara</b>	Director (also President and CEO of UFJ Bank)	<b>Takamune Okihara</b>
Deputy President	<b>Tatsunori Imagawa</b>	Director (also President of UFJ Trust Bank)	<b>Shintaro Yasuda</b>
Director (also Managing Director of Bank of Tokyo-Mitsubishi)	<b>Tetsuo Iwata</b>	Director and Senior Executive Officer (also Director of UFJ Bank and Director of UFJ Trust Bank)	<b>Toshihide Mizuno</b>

(2) Second subcommittee: Responsible for deciding issues relating to business strategies and business promotion organizations on a group-wide basis.

<The second subcommittee will comprise the members of the first subcommittee and the following :>

MTFG position	Committee member	UFJ position	Committee member
Managing Director (also Managing Director of Bank of Tokyo-Mitsubishi)	<b>Ryuichi Murata</b>	Senior Executive Officer of UFJ Bank	<b>Naoki Matsumoto</b>
Managing Director (also Managing Director of Bank of Tokyo-Mitsubishi)	<b>Katsunori Nagayasu</b>	Director and Senior Executive Officer of UFJ Bank	<b>Masanobu Nakamura</b>
Managing Director (also Managing Director of Mitsubishi Trust and Banking Corporation)	<b>Toshio Goto</b>	Senior Executive Officer of UFJ Trust Bank	<b>Mikio Goto</b>
President of Mitsubishi Securities	<b>Koichi Kane</b>	President of UFJ Tsubasa Securities	<b>Kimisuke Fujimoto</b>

&lt;Attachment 3&gt;

## 3. Small Sub-committees

<b>Integration Committee</b>	<b>Bank Integration Committee</b>	<b>Trust Integration Committee</b>	<b>Securities Integration Committee</b>
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<b>Small Sub-committees</b>	<b>Bank Small Sub-committees</b>	<b>Trust Small Sub-committees</b>	<b>Securities Small Sub-committees</b>
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<b>Planning</b>	<b>Planning</b>	<b>Planning Related Businesses</b>	<b>Planning Finance</b>
<b>Human Resources &amp; General Affairs</b>	<b>Human Resources General Affairs</b>	<b>Human Resources General Affairs</b>	<b>Human Resources General Affairs</b>
<b>Credit Policy &amp; Planning</b>	<b>Credit Policy &amp; Planning etc.</b>	<b>Credit Risk</b>	<b>Risk Management &amp; Credit Examination</b>
<b>Risk Management</b>	<b>Risk Management</b>	<b>Risk Management &amp; Compliance</b>	<b>Compliance</b>
<b>Compliance</b>	<b>Compliance</b>	<b>Auditing</b>	<b>Internal Auditing &amp; Inspection</b>
<b>Internal Auditing</b>	<b>Internal Auditing &amp; Inspection</b>	<b>Treasury</b>	<b>Internal Auditing &amp; Inspection</b>
<b>ALM</b>	<b>Treasury</b>	<b>Treasury</b>	<b>---</b>
<b>Operations &amp; Systems</b>	<b>Operations Systems</b>	<b>Operations Systems</b>	<b>Systems &amp; Operations</b>

<b>Retail Business</b>	<b>Retail Business Channels Retail Channels</b>	<b>Retail Business</b>	<b>Retail Sales &amp; Marketing</b>
<b>Wholesale Business</b>	<b>Wholesale Channels Wholesale Business Overseas Business</b>	<b>Wholesale Sales &amp; Marketing</b>	<b>Wholesale Sales &amp; Marketing</b>
	<b>Investment Banking Business</b>	<b>Asset-backed Finance</b>	<b>Investment Banking Product Development</b>
	<b>---</b>	<b>Stock Transfer Agency Real Estate</b>	<b>---</b>
		<b>---</b>	<b>Fixed Income Equity Research</b>
<b>Trust Business</b>	<b>Asset Management &amp; Administration</b>	<b>Trust Business</b>	<b>---</b>