



Singapore Telecommunications Limited  
 31 Exeter Road, Comcentre, Singapore 239732  
 Republic of Singapore  
 Tel : +65 838 3388  
 Fax : +65 732 8428  
 Email : contact@singtel.com  
 Website : www.singtel.com

16 August 2004



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 OFFICE OF INTERNATIONAL  
 CORPORATE FINANCE

Securities and Exchange Commission  
 450 Fifth Street, N.W.  
 Washington  
 District of Columbia 20549  
 United States of America

SUPPL

Dear Sirs

**SINGAPORE TELECOMMUNICATIONS LIMITED'S SUBMISSION TO  
 SECURITIES AND EXCHANGE COMMISSION**

Pursuant to Rule 12g3-2(b) of the U.S. Securities Exchange Act, we enclose the attached releases by Singapore Telecommunications Limited to Singapore Exchange Securities Trading Limited and Australian Stock Exchange Limited for the period from 11 August to 13 August 2004.

Our SEC file number is 82-3622.

Yours faithfully

*Preetha Pillai*

Preetha Pillai (Ms)  
 Assistant General Counsel

*llw 8/26*

Encs

PROCESSED

AUG 27 2004

J  
 FINANCE

Lee Bee Chin

---

From: ASX.Online@asx.com.au  
Sent: 11 August, 2004 3:58 PM  
To: fooyenyen@singtel.com; lorindatsl@singtel.com; jennifer@singtel.com;  
zairaniba@singtel.com; beechin@singtel.com  
Subject: SGT - ASX Online e-Lodgement - Confirmation of Release



154955.pdf

ASX confirms the release to the market of Doc ID: 154955 as follows:  
Release Time: 11-Aug-2004 17:58:03  
ASX Code: SGT  
File Name: 154955.pdf  
Your Announcement Title: Appendix 3B - 1st

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OFFICE OF INFORMATION  
CORPORATE FINANCE

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

Singapore Telecommunications Limited

ABN

ARBN 096 701 567

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |                            |
|---|--|----------------------------|
| 1 | +Class of +securities issued or to be issued   | Ordinary Shares            |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 12,000                     |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully paid ordinary shares |

**Appendix 3B**  
**New issue announcement**

4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

Yes

5 Issue price or consideration

S\$2.26 for each ordinary share ✓

6 Purpose of the issue  
 (If issued as consideration for the acquisition of assets, clearly identify those assets)

Ordinary shares issued under the Singapore Telecom Share Option Scheme 1999

7 Dates of entering +securities into uncertificated holdings or despatch of certificates

11/08/2004 ✓

|   | Number          | +Class          |
|---|-----------------|-----------------|
| 8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable) | 6,796,535,469 ✓ | Ordinary shares |

|   | Number         | +Class  |
|---|----------------|---|
| 9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable) | 11,082,771,575 | Ordinary shares held by Temasek Holdings (Private) Limited which are not quoted |
|   | 173,493,075 ✓  | Singapore Telecom Share Option Scheme 1999 Options                              |

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

## Part 2 - Bonus issue or pro rata issue

11 Is security holder approval required?

12 Is the issue renounceable or non-renounceable?

13 Ratio in which the +securities will be offered

14 +Class of +securities to which the offer relates

15 +Record date to determine entitlements

16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?

17 Policy for deciding entitlements in relation to fractions

18 Names of countries in which the entity has +security holders who will not be sent new issue documents  
Note: Security holders must be told how their entitlements are to be dealt with.  
Cross reference: rule 7.7.

19 Closing date for receipt of acceptances or renunciations

20 Names of any underwriters

21 Amount of any underwriting fee or commission

**Appendix 3B**  
**New issue announcement**

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- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue
- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of \*security holders
- 25 If the issue is contingent on \*security holders' approval, the date of the meeting
- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
- 28 Date rights trading will begin (if applicable)
- 29 Date rights trading will end (if applicable)
- 30 How do \*security holders sell their entitlements *in full* through a broker?
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- 33 \*Despatch date

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### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

#### Entities that have ticked box 34(b)

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

**Appendix 3B**  
**New issue announcement**

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

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- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)

| Number | +Class |
|--------|--------|
|        |        |

**Quotation agreement**

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

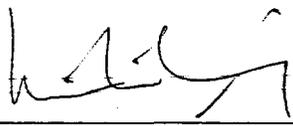
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

  
\_\_\_\_\_  
Assistant Company Secretary

Date: 11 August 2004

Print name: Lim Li Ching (Ms)

**Lee Bee Chin**

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**From:** ASX.Online@asx.com.au  
**Sent:** 11 August, 2004 3:59 PM  
**To:** fooyenyen@singtel.com; lorindatsl@singtel.com; jennifer@singtel.com;  
zairaniba@singtel.com; beechin@singtel.com  
**Subject:** SGT - ASX Online e-Lodgement - Confirmation of Release



154957.pdf

ASX confirms the release to the market of Doc ID: 154957 as follows:  
Release Time: 11-Aug-2004 17:59:04  
ASX Code: SGT  
File Name: 154957.pdf  
Your Announcement Title: Appendix 3B - 2nd

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2004 AUG 26 A 11: 29  
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CORPORATE FINANCE

*Rule 2.7, 3.10.3, 3.10.4, 3.10.5*

## Appendix 3B

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*Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.*

Name of entity

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ABN

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We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |                            |
|---|--|----------------------------|
| 1 | +Class of +securities issued or to be issued   | Ordinary Shares            |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 330,900                    |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully paid ordinary shares |

**Appendix 3B**  
**New issue announcement**

| <p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul> | <p>Yes</p>  |   |               |  |  |
|--|---|---|---------------|--|--|
| <p>5 Issue price or consideration</p>  | <p>S\$1.69 for each ordinary share /</p>  |   |               |  |  |
| <p>6 Purpose of the issue<br/>(If issued as consideration for the acquisition of assets, clearly identify those assets)</p>  | <p>Ordinary shares issued under the Singapore Telecom Share Option Scheme 1999</p>      |   |               |  |  |
| <p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>  | <p>11/08/2004 /</p>   |   |               |  |  |
| <p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>   | <table border="1"> <thead> <tr> <th>Number</th> <th>+Class</th> </tr> </thead> </table> | Number  | +Class        |  |  |
|  | Number  | +Class  |               |  |  |
| <table border="1"> <tbody> <tr> <td>6,796,866,369 /</td> <td>Ordinary shares</td> </tr> </tbody> </table>  | 6,796,866,369 /   | Ordinary shares   |               |  |  |
| 6,796,866,369 /  | Ordinary shares   |   |               |  |  |
| <p>9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)</p>   | <table border="1"> <thead> <tr> <th>Number</th> <th>+Class</th> </tr> </thead> </table> | Number  | +Class        |  |  |
|  | Number  | +Class  |               |  |  |
| <table border="1"> <tbody> <tr> <td>11,082,771,575</td> <td>Ordinary shares held by Temasek Holdings (Private) Limited which are not quoted</td> </tr> <tr> <td>173,162,175 /</td> <td>Singapore Telecom Share Option Scheme 1999 Options</td> </tr> </tbody> </table>   | 11,082,771,575  | Ordinary shares held by Temasek Holdings (Private) Limited which are not quoted | 173,162,175 / | Singapore Telecom Share Option Scheme 1999 Options |  |
| 11,082,771,575   | Ordinary shares held by Temasek Holdings (Private) Limited which are not quoted         |   |               |  |  |
| 173,162,175 /  | Singapore Telecom Share Option Scheme 1999 Options                                      |   |               |  |  |

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

**Part 2 - Bonus issue or pro rata issue**

11 Is security holder approval required?

12 Is the issue renounceable or non-renounceable?

13 Ratio in which the +securities will be offered

14 +Class of +securities to which the offer relates

15 +Record date to determine entitlements

16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?

17 Policy for deciding entitlements in relation to fractions

18 Names of countries in which the entity has +security holders who will not be sent new issue documents  
Note: Security holders must be told how their entitlements are to be dealt with.  
Cross reference: rule 7.7.

19 Closing date for receipt of acceptances or renunciations

20 Names of any underwriters

21 Amount of any underwriting fee or commission

**Appendix 3B**  
**New issue announcement**

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- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue
- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of \*security holders
- 25 If the issue is contingent on \*security holders' approval, the date of the meeting
- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
- 28 Date rights trading will begin (if applicable)
- 29 Date rights trading will end (if applicable)
- 30 How do \*security holders sell their entitlements *in full* through a broker?
- 31 How do \*security holders sell *part* of their entitlements through a broker and accept for the balance?
- 32 How do \*security holders dispose of their entitlements (except by sale through a broker)?
- 33 \*Despatch date

### Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

#### Entities that have ticked box 34(b)

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

**Appendix 3B**  
**New issue announcement**

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

|  |
|--|
|  |
|--|

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

|  |
|--|
|  |
|--|

42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)

| Number | +Class |
|--------|--------|
|        |        |

**Quotation agreement**

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

**Appendix 3B**  
**New issue announcement**

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- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
  - We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

  
Assistant Company Secretary

Date: 11 August 2004

Print name: Lim Li Ching (Ms)

Lee Bee Chin

---

From: ASX.Online@asx.com.au  
Sent: 11 August, 2004 4:00 PM  
To: fooyenyen@singtel.com; lorindatsl@singtel.com; jennifer@singtel.com;  
zairaniba@singtel.com; beechin@singtel.com  
Subject: SGT - ASX Online e-Lodgement - Confirmation of Release



154958.pdf

ASX confirms the release to the market of Doc ID: 154958 as follows:  
Release Time: 11-Aug-2004 18:00:25  
ASX Code: SGT  
File Name: 154958.pdf  
Your Announcement Title: Appendix 3B - 3rd

RECEIVED  
2004 AUG 26 A 11: 29  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

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- |   |  |                            |
|---|--|----------------------------|
| 1 | +Class of +securities issued or to be issued   | Ordinary Shares            |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 31,500 /                   |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully paid ordinary shares |

**Appendix 3B**  
**New issue announcement**

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Yes

5 Issue price or consideration

S\$1.73 for each ordinary share /

6 Purpose of the issue  
 (If issued as consideration for the acquisition of assets, clearly identify those assets)

Ordinary shares issued under the Singapore Telecom Share Option Scheme 1999

7 Dates of entering +securities into uncertificated holdings or despatch of certificates

11/08/2004 /

|   | Number          | +Class          |
|---|-----------------|-----------------|
| 8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable) | 6,796,897,869 / | Ordinary shares |

|   | Number         | +Class  |
|---|----------------|---|
| 9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable) | 11,082,771,575 | Ordinary shares held by Temasek Holdings (Private) Limited which are not quoted |
|   | 173,130,675 /  | Singapore Telecom Share Option Scheme 1999 Options                              |

- 10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

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5,001 - 10,000  
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37  A copy of any trust deed for the additional +securities

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38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

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|  |  |
|--|--|
|  |  |
|--|--|

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

|  |  |
|--|--|
|  |  |
|--|--|

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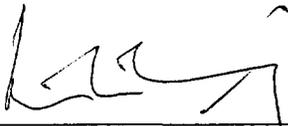
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**New issue announcement**

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- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
  - We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

  
Assistant Company Secretary

Date: 11 August 2004

Print name: Lim Li Ching (Ms)

Lee Bee Chin

---

**From:** ASX.Online@asx.com.au  
**Sent:** 11 August, 2004 4:02 PM  
**To:** fooyenyen@singtel.com; lorindatsl@singtel.com; jennifer@singtel.com;  
zairaniba@singtel.com; beechin@singtel.com  
**Subject:** SGT - ASX Online e-Lodgement - Confirmation of Release



154959.pdf

ASX confirms the release to the market of Doc ID: 154959 as follows:  
Release Time: 11-Aug-2004 18:02:15  
ASX Code: SGT  
File Name: 154959.pdf  
Your Announcement Title: Appendix 3B - 4th

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11 AUG 2004 11:29  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

*Rule 2.7, 3.10.3, 3.10.4, 3.10.5*

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

Singapore Telecommunications Limited

ABN

ARBN 096 701 567

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |                            |
|---|--|----------------------------|
| 1 | +Class of +securities issued or to be issued   | Ordinary Shares            |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 317,700 /                  |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully paid ordinary shares |

**Appendix 3B**  
**New issue announcement**

4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

Yes

5 Issue price or consideration

S\$1.54 for each ordinary share ✓

6 Purpose of the issue  
 (If issued as consideration for the acquisition of assets, clearly identify those assets)

Ordinary shares issued under the Singapore Telecom Share Option Scheme 1999

7 Dates of entering +securities into uncertificated holdings or despatch of certificates

11/08/2004 ✓

8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)

| Number          | +Class          |
|-----------------|-----------------|
| 6,797,215,569 ✓ | Ordinary shares |

9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)

| Number         | +Class  |
|----------------|---|
| 11,082,771,575 | Ordinary shares held by Temasek Holdings (Private) Limited which are not quoted |
| 172,812,975 ✓  | Singapore Telecom Share Option Scheme 1999 Options                              |

- 10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

## Part 2 - Bonus issue or pro rata issue

- 11 Is security holder approval required?
- 12 Is the issue renounceable or non-renounceable?
- 13 Ratio in which the \*securities will be offered
- 14 \*Class of \*securities to which the offer relates
- 15 \*Record date to determine entitlements
- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?
- 17 Policy for deciding entitlements in relation to fractions
- 18 Names of countries in which the entity has \*security holders who will not be sent new issue documents  
Note: Security holders must be told how their entitlements are to be dealt with.  
Cross reference: rule 7.7.
- 19 Closing date for receipt of acceptances or renunciations
- 20 Names of any underwriters
- 21 Amount of any underwriting fee or commission

**Appendix 3B**  
**New issue announcement**

---

- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue
- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of \*security holders
- 25 If the issue is contingent on \*security holders' approval, the date of the meeting
- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
- 28 Date rights trading will begin (if applicable)
- 29 Date rights trading will end (if applicable)
- 30 How do \*security holders sell their entitlements *in full* through a broker?
- 31 How do \*security holders sell *part* of their entitlements through a broker and accept for the balance?
- 32 How do \*security holders dispose of their entitlements (except by sale through a broker)?
- 33 \*Despatch date

### Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

##### Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

#### Entities that have ticked box 34(b)

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

**Appendix 3B**  
**New issue announcement**

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

|  |  |
|--|--|
|  |  |
|--|--|

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

|  |  |
|--|--|
|  |  |
|--|--|

42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)

| Number | +Class |
|--------|--------|
|        |        |

**Quotation agreement**

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

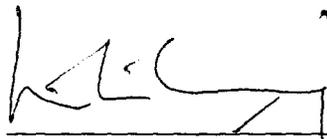
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

**Appendix 3B**  
**New issue announcement**

---

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
  - We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

  
Assistant Company Secretary

Date: 11 August 2004

Print name: Lim Li Ching (Ms)

Lee Bee Chin

---

**From:** ASX.Online@asx.com.au  
**Sent:** 11 August, 2004 4:04 PM  
**To:** fooyenyen@singtel.com; lorindatsl@singtel.com; jennifer@singtel.com;  
zairaniba@singtel.com; beechin@singtel.com  
**Subject:** SGT - ASX Online e-Lodgement - Confirmation of Release



154960.pdf

ASX confirms the release to the market of Doc ID: 154960 as follows:  
Release Time: 11-Aug-2004 18:03:26  
ASX Code: SGT  
File Name: 154960.pdf  
Your Announcement Title: Appendix 3B - 5th

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2004 AUG 26 4 11: 29  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

Singapore Telecommunications Limited

ABN

ARBN 096 701 567

We (the entity) give ASX the following information.

#### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |                            |
|---|--|----------------------------|
| 1 | +Class of +securities issued or to be issued   | Ordinary Shares            |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 84,000 /                   |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully paid ordinary shares |

**Appendix 3B**  
**New issue announcement**

| <p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul> | <p>Yes</p>   |   |  |                |   |
|--|--|---|--|----------------|---|
| <p>5 Issue price or consideration</p>  | <p>S\$1.54 for each ordinary share</p>   |   |  |                |   |
| <p>6 Purpose of the issue<br/>(If issued as consideration for the acquisition of assets, clearly identify those assets)</p>  | <p>Ordinary shares issued under the Singapore Telecom Share Option Scheme 1999</p>   |   |  |                |   |
| <p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>  | <p>11/08/2004</p>  |   |  |                |   |
| <p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>   | <table border="1"> <thead> <tr> <th>Number</th> <th>+Class</th> </tr> </thead> <tbody> <tr> <td>6,797,299,569</td> <td>Ordinary shares</td> </tr> </tbody> </table>  | Number  | +Class   | 6,797,299,569  | Ordinary shares   |
|  | Number   | +Class  |  |                |   |
| 6,797,299,569  | Ordinary shares  |   |  |                |   |
| <table border="1"> <tbody> <tr> <td></td> <td>Ordinary shares</td> </tr> </tbody> </table>   |  | Ordinary shares   |  |                |   |
|  | Ordinary shares  |   |  |                |   |
| <p>9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)</p>   | <table border="1"> <thead> <tr> <th>Number</th> <th>+Class</th> </tr> </thead> <tbody> <tr> <td>11,082,771,575</td> <td>Ordinary shares held by Temasek Holdings (Private) Limited which are not quoted</td> </tr> </tbody> </table> | Number  | +Class   | 11,082,771,575 | Ordinary shares held by Temasek Holdings (Private) Limited which are not quoted |
|  | Number   | +Class  |  |                |   |
| 11,082,771,575   | Ordinary shares held by Temasek Holdings (Private) Limited which are not quoted  |   |  |                |   |
| <table border="1"> <tbody> <tr> <td></td> <td>Ordinary shares held by Temasek Holdings (Private) Limited which are not quoted</td> </tr> </tbody> </table>   |  | Ordinary shares held by Temasek Holdings (Private) Limited which are not quoted |  |                |   |
|  | Ordinary shares held by Temasek Holdings (Private) Limited which are not quoted  |   |  |                |   |
|  | <table border="1"> <tbody> <tr> <td>172,728,975</td> <td>Singapore Telecom Share Option Scheme 1999 Options</td> </tr> </tbody> </table>   | 172,728,975   | Singapore Telecom Share Option Scheme 1999 Options |                |   |
| 172,728,975  | Singapore Telecom Share Option Scheme 1999 Options   |   |  |                |   |
| <table border="1"> <tbody> <tr> <td></td> <td>Singapore Telecom Share Option Scheme 1999 Options</td> </tr> </tbody> </table>  |  | Singapore Telecom Share Option Scheme 1999 Options                              |  |                |   |
|  | Singapore Telecom Share Option Scheme 1999 Options   |   |  |                |   |

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

## Part 2 - Bonus issue or pro rata issue

11 Is security holder approval required?

12 Is the issue renounceable or non-renounceable?

13 Ratio in which the \*securities will be offered

14 \*Class of \*securities to which the offer relates

15 \*Record date to determine entitlements

16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?

17 Policy for deciding entitlements in relation to fractions

18 Names of countries in which the entity has \*security holders who will not be sent new issue documents  
Note: Security holders must be told how their entitlements are to be dealt with.  
Cross reference: rule 7.7.

19 Closing date for receipt of acceptances or renunciations

20 Names of any underwriters

21 Amount of any underwriting fee or commission

**Appendix 3B**  
**New issue announcement**

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- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue
- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of \*security holders
- 25 If the issue is contingent on \*security holders' approval, the date of the meeting
- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
- 28 Date rights trading will begin (if applicable)
- 29 Date rights trading will end (if applicable)
- 30 How do \*security holders sell their entitlements *in full* through a broker?
- 31 How do \*security holders sell *part* of their entitlements through a broker and accept for the balance?
- 32 How do \*security holders dispose of their entitlements (except by sale through a broker)?
- 33 \*Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

### Entities that have ticked box 34(b)

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

**Appendix 3B**  
**New issue announcement**

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

|  |  |
|--|--|
|  |  |
|--|--|

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

|  |  |
|--|--|
|  |  |
|--|--|

42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)

| Number | +Class |
|--------|--------|
|        |        |

**Quotation agreement**

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

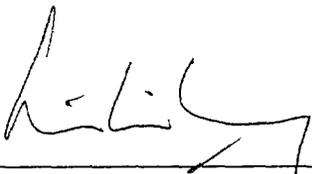
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

**Appendix 3B**  
**New issue announcement**

---

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
  - We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

  
\_\_\_\_\_  
Assistant Company Secretary

Date: 11 August 2004

Print name: Lim Li Ching (Ms)

**Zairani Bte Ahmed**

---

**From:** ASX.Online@asx.com.au  
**Sent:** Thursday, August 12, 2004 5:29 PM  
**To:** fooyenyen@singtel.com; lorindatsl@singtel.com; jennifer@singtel.com;  
zairaniba@singtel.com; beechin@singtel.com  
**Subject:** SGT - ASX Online e-Lodgement - Confirmation of Release



155254.pdf

ASX confirms the release to the market of Doc ID: 155254 as follows:  
Release Time: 12-Aug-2004 19:28:27  
ASX Code: SGT  
File Name: 155254.pdf  
Your Announcement Title: Appendix 3B - 1

RECEIVED  
2004 AUG 26 A 11: 27  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

Singapore Telecommunications Limited

ABN

ARBN 096 701 567

We (the entity) give ASX the following information.

#### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |                            |
|---|--|----------------------------|
| 1 | +Class of +securities issued or to be issued   | Ordinary Shares            |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 149,000                    |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully paid ordinary shares |

**Appendix 3B**  
**New issue announcement**

| <p>4 Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul> | <p>Yes</p>   |        |        |                |   |             |  |
|--|--|--------|--------|----------------|---|-------------|--|
| <p>5 Issue price or consideration</p>  | <p>S\$1.69 for each ordinary share</p>   |        |        |                |   |             |  |
| <p>6 Purpose of the issue<br/>(If issued as consideration for the acquisition of assets, clearly identify those assets)</p>  | <p>Ordinary shares issued under the Singapore Telecom Share Option Scheme 1999</p>   |        |        |                |   |             |  |
| <p>7 Dates of entering *securities into uncertificated holdings or despatch of certificates</p>  | <p>12/08/2004</p>  |        |        |                |   |             |  |
| <p>8 Number and *class of all *securities quoted on ASX (including the securities in clause 2 if applicable)</p>   | <table border="1"> <thead> <tr> <th>Number</th> <th>*Class</th> </tr> </thead> <tbody> <tr> <td>6,797,448,569</td> <td>Ordinary shares</td> </tr> </tbody> </table>  | Number | *Class | 6,797,448,569  | Ordinary shares   |             |  |
| Number   | *Class   |        |        |                |   |             |  |
| 6,797,448,569  | Ordinary shares  |        |        |                |   |             |  |
| <p>9 Number and *class of all *securities not quoted on ASX (including the securities in clause 2 if applicable)</p>   | <table border="1"> <thead> <tr> <th>Number</th> <th>*Class</th> </tr> </thead> <tbody> <tr> <td>11,082,771,575</td> <td>Ordinary shares held by Temasek Holdings (Private) Limited which are not quoted</td> </tr> <tr> <td>172,579,975</td> <td>Singapore Telecom Share Option Scheme 1999 Options</td> </tr> </tbody> </table> | Number | *Class | 11,082,771,575 | Ordinary shares held by Temasek Holdings (Private) Limited which are not quoted | 172,579,975 | Singapore Telecom Share Option Scheme 1999 Options |
| Number   | *Class   |        |        |                |   |             |  |
| 11,082,771,575   | Ordinary shares held by Temasek Holdings (Private) Limited which are not quoted  |        |        |                |   |             |  |
| 172,579,975  | Singapore Telecom Share Option Scheme 1999 Options   |        |        |                |   |             |  |

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

## Part 2 - Bonus issue or pro rata issue

11 Is security holder approval required?

12 Is the issue renounceable or non-renounceable?

13 Ratio in which the +securities will be offered

14 +Class of +securities to which the offer relates

15 +Record date to determine entitlements

16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?

17 Policy for deciding entitlements in relation to fractions

18 Names of countries in which the entity has +security holders who will not be sent new issue documents  
Note: Security holders must be told how their entitlements are to be dealt with.  
Cross reference: rule 7.7.

19 Closing date for receipt of acceptances or renunciations

20 Names of any underwriters

21 Amount of any underwriting fee or commission

**Appendix 3B**  
**New issue announcement**

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- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue
- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of \*security holders
- 25 If the issue is contingent on \*security holders' approval, the date of the meeting
- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
- 28 Date rights trading will begin (if applicable)
- 29 Date rights trading will end (if applicable)
- 30 How do \*security holders sell their entitlements *in full* through a broker?
- 31 How do \*security holders sell *part* of their entitlements through a broker and accept for the balance?
- 32 How do \*security holders dispose of their entitlements (except by sale through a broker)?
- 33 \*Despatch date

---

+ See chapter 19 for defined terms.

### Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

##### Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

#### Entities that have ticked box 34(b)

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

**Appendix 3B**  
**New issue announcement**

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

|  |  |
|--|--|
|  |  |
|--|--|

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

|  |  |
|--|--|
|  |  |
|--|--|

42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)

| Number | +Class |
|--------|--------|
|        |        |

**Quotation agreement**

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any \*securities to be quoted and that no-one has any right to return any \*securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the \*securities be quoted.
  - We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the \*securities to be quoted, it has been provided at the time that we request that the \*securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the \*securities to be quoted under section 1019B of the Corporations Act at the time that we request that the \*securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before \*quotation of the \*securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:   
Assistant Company Secretary

Date: 12 August 2004

Print name: Lim Li Ching (Ms)

**Zairani Bte Ahmed**

---

**From:** ASX.Online@asx.com.au  
**Sent:** Thursday, August 12, 2004 5:29 PM  
**To:** fooyenyen@singtel.com; lorindatsl@singtel.com; jennifer@singtel.com;  
zairaniba@singtel.com; beechin@singtel.com  
**Subject:** SGT - ASX Online e-Lodgement - Confirmation of Release



155255.pdf

ASX confirms the release to the market of Doc ID: 155255 as follows:  
Release Time: 12-Aug-2004 19:28:48  
ASX Code: SGT  
File Name: 155255.pdf  
Your Announcement Title: Appendix 3B - 2

RECEIVED  
2004 AUG 26 A 11: 29  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 1/1/2002, 1/1/2003.

Name of entity

Singapore Telecommunications Limited

ABN

ARBN 096 701 567

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |                            |
|---|--|----------------------------|
| 1 | +Class of +securities issued or to be issued   | Ordinary Shares            |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 106,200                    |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully paid ordinary shares |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

Yes

5 Issue price or consideration

S\$1.54 for each ordinary share

6 Purpose of the issue  
 (If issued as consideration for the acquisition of assets, clearly identify those assets)

Ordinary shares issued under the Singapore Telecom Share Option Scheme 1999

7 Dates of entering +securities into uncertificated holdings or despatch of certificates

12/08/2004

|   | Number        | +Class          |
|---|---------------|-----------------|
| 8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable) | 6,797,554,769 | Ordinary shares |

|   | Number         | +Class  |
|---|----------------|---|
| 9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable) | 11,082,771,575 | Ordinary shares held by Temasek Holdings (Private) Limited which are not quoted |
|   | 172,473,775    | Singapore Telecom Share Option Scheme 1999 Options                              |

+ See chapter 19 for defined terms.

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

**Part 2 - Bonus issue or pro rata issue**

11 Is security holder approval required?

12 Is the issue renounceable or non-renounceable?

13 Ratio in which the +securities will be offered

14 +Class of +securities to which the offer relates

15 +Record date to determine entitlements

16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?

17 Policy for deciding entitlements in relation to fractions

18 Names of countries in which the entity has +security holders who will not be sent new issue documents  
Note: Security holders must be told how their entitlements are to be dealt with.  
Cross reference: rule 7.7.

19 Closing date for receipt of acceptances or renunciations

20 Names of any underwriters

21 Amount of any underwriting fee or commission

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue
- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of \*security holders
- 25 If the issue is contingent on \*security holders' approval, the date of the meeting
- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
- 28 Date rights trading will begin (if applicable)
- 29 Date rights trading will end (if applicable)
- 30 How do \*security holders sell their entitlements *in full* through a broker?
- 31 How do \*security holders sell *part* of their entitlements through a broker and accept for the balance?
- 32 How do \*security holders dispose of their entitlements (except by sale through a broker)?
- 33 \*Despatch date

---

+ See chapter 19 for defined terms.

### Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

##### Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

#### Entities that have ticked box 34(b)

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

|  |  |
|--|--|
|  |  |
|--|--|

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

|  |  |
|--|--|
|  |  |
|--|--|

42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)

| Number | +Class |
|--------|--------|
|        |        |

**Quotation agreement**

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

+ See chapter 19 for defined terms.

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any \*securities to be quoted and that no-one has any right to return any \*securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the \*securities be quoted.
  - We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the \*securities to be quoted, it has been provided at the time that we request that the \*securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the \*securities to be quoted under section 1019B of the Corporations Act at the time that we request that the \*securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before \*quotation of the \*securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

  
Assistant Company Secretary

Date: 12 August 2004

Print name: Lim Li Ching (Ms)

**Zairani Bte Ahmed**

---

**From:** ASX.Online@asx.com.au  
**Sent:** Thursday, August 12, 2004 5:30 PM  
**To:** fooyenyen@singtel.com; lorindatsl@singtel.com; jennifer@singtel.com;  
zairaniba@singtel.com; beechin@singtel.com  
**Subject:** SGT - ASX Online e-Lodgement - Confirmation of Release



155257.pdf

ASX confirms the release to the market of Doc ID: 155257 as follows:  
Release Time: 12-Aug-2004 19:30:08  
ASX Code: SGT  
File Name: 155257.pdf  
Your Announcement Title: Appendix 3B - 3

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

Singapore Telecommunications Limited

ABN

ARBN 096 701 567

We (the entity) give ASX the following information.

#### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |                            |
|---|--|----------------------------|
| 1 | +Class of +securities issued or to be issued   | Ordinary Shares            |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 11,600                     |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully paid ordinary shares |

**Appendix 3B**  
**New issue announcement**

| <p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul> | <p>Yes</p>  |        |        |                |   |             |  |
|--|---|--------|--------|----------------|---|-------------|--|
| <p>5 Issue price or consideration</p>  | <p>S\$1.42 for each ordinary share</p>  |        |        |                |   |             |  |
| <p>6 Purpose of the issue<br/>(If issued as consideration for the acquisition of assets, clearly identify those assets)</p>  | <p>Ordinary shares issued under the Singapore Telecom Share Option Scheme 1999</p>  |        |        |                |   |             |  |
| <p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>  | <p>12/08/2004</p>   |        |        |                |   |             |  |
| <p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>   | <table border="1"> <thead> <tr> <th data-bbox="690 1270 982 1312">Number</th> <th data-bbox="982 1270 1258 1312">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="690 1312 982 1459">6,797,566,369</td> <td data-bbox="982 1312 1258 1459">Ordinary shares</td> </tr> </tbody> </table>   | Number | +Class | 6,797,566,369  | Ordinary shares   |             |  |
| Number   | +Class  |        |        |                |   |             |  |
| 6,797,566,369  | Ordinary shares   |        |        |                |   |             |  |
| <p>9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)</p>   | <table border="1"> <thead> <tr> <th data-bbox="690 1491 982 1533">Number</th> <th data-bbox="982 1491 1258 1533">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="690 1533 982 1690">11,082,771,575</td> <td data-bbox="982 1533 1258 1690">Ordinary shares held by Temasek Holdings (Private) Limited which are not quoted</td> </tr> <tr> <td data-bbox="690 1690 982 1795">172,462,175</td> <td data-bbox="982 1690 1258 1795">Singapore Telecom Share Option Scheme 1999 Options</td> </tr> </tbody> </table> | Number | +Class | 11,082,771,575 | Ordinary shares held by Temasek Holdings (Private) Limited which are not quoted | 172,462,175 | Singapore Telecom Share Option Scheme 1999 Options |
| Number   | +Class  |        |        |                |   |             |  |
| 11,082,771,575   | Ordinary shares held by Temasek Holdings (Private) Limited which are not quoted   |        |        |                |   |             |  |
| 172,462,175  | Singapore Telecom Share Option Scheme 1999 Options  |        |        |                |   |             |  |

+ See chapter 19 for defined terms.

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

**Part 2 - Bonus issue or pro rata issue**

11 Is security holder approval required?

12 Is the issue renounceable or non-renounceable?

13 Ratio in which the +securities will be offered

14 +Class of +securities to which the offer relates

15 +Record date to determine entitlements

16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?

17 Policy for deciding entitlements in relation to fractions

18 Names of countries in which the entity has +security holders who will not be sent new issue documents  
Note: Security holders must be told how their entitlements are to be dealt with.  
Cross reference: rule 7.7.

19 Closing date for receipt of acceptances or renunciations

20 Names of any underwriters

21 Amount of any underwriting fee or commission

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue
- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of <sup>+</sup>security holders
- 25 If the issue is contingent on <sup>+</sup>security holders' approval, the date of the meeting
- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
- 28 Date rights trading will begin (if applicable)
- 29 Date rights trading will end (if applicable)
- 30 How do <sup>+</sup>security holders sell their entitlements *in full* through a broker?
- 31 How do <sup>+</sup>security holders sell *part* of their entitlements through a broker and accept for the balance?
- 32 How do <sup>+</sup>security holders dispose of their entitlements (except by sale through a broker)?
- 33 <sup>+</sup>Despatch date

---

+ See chapter 19 for defined terms.

### Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

##### Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

#### Entities that have ticked box 34(b)

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

|  |
|--|
|  |
|--|

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

|  |
|--|
|  |
|--|

42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)

| Number | +Class |
|--------|--------|
|        |        |

**Quotation agreement**

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

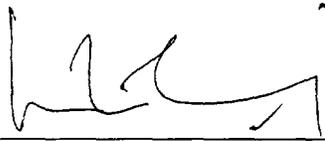
- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

+ See chapter 19 for defined terms.

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
  - We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

  
Assistant Company Secretary

Date: 12 August 2004

Print name: Lim Li Ching (Ms)

Lee Bee Chin

---

**From:** ASX.Online@asx.com.au  
**Sent:** 13 August, 2004 5:06 PM  
**To:** fooyenyen@singtel.com; lorindatsl@singtel.com; jennifer@singtel.com;  
zairaniba@singtel.com; beechin@singtel.com  
**Subject:** SGT - ASX Online e-Lodgement - Confirmation of Release



155533.pdf

ASX confirms the release to the market of Doc ID: 155533 as follows:  
Release Time: 13-Aug-2004 19:05:31  
ASX Code: SGT  
File Name: 155533.pdf  
Your Announcement Title: Appendix 3B - 1st

RECEIVED  
2004 AUG 26 A 11: 37  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

Singapore Telecommunications Limited

ABN

ARBN 096 701 567

We (the entity) give ASX the following information.

#### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |                            |
|---|--|----------------------------|
| 1 | +Class of +securities issued or to be issued   | Ordinary Shares            |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 36,000                     |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully paid ordinary shares |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

| <p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul> | <p>Yes</p>  |        |        |                 |   |               |  |
|--|---|--------|--------|-----------------|---|---------------|--|
| <p>5 Issue price or consideration</p>  | <p>S\$1.69 for each ordinary share /</p>  |        |        |                 |   |               |  |
| <p>6 Purpose of the issue<br/>(If issued as consideration for the acquisition of assets, clearly identify those assets)</p>  | <p>Ordinary shares issued under the Singapore Telecom Share Option Scheme 1999</p>  |        |        |                 |   |               |  |
| <p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>  | <p>13/08/2004 /</p>   |        |        |                 |   |               |  |
| <p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>   | <table border="1"> <thead> <tr> <th data-bbox="690 1239 982 1281">Number</th> <th data-bbox="982 1239 1258 1281">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="690 1281 982 1428">6,797,602,369 /</td> <td data-bbox="982 1281 1258 1428">Ordinary shares</td> </tr> </tbody> </table>   | Number | +Class | 6,797,602,369 / | Ordinary shares   |               |  |
| Number   | +Class  |        |        |                 |   |               |  |
| 6,797,602,369 /  | Ordinary shares   |        |        |                 |   |               |  |
| <p>9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)</p>   | <table border="1"> <thead> <tr> <th data-bbox="690 1470 982 1501">Number</th> <th data-bbox="982 1470 1258 1501">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="690 1501 982 1564">11,082,771,575</td> <td data-bbox="982 1501 1258 1564">Ordinary shares held by Temasek Holdings (Private) Limited which are not quoted</td> </tr> <tr> <td data-bbox="690 1564 982 1764">172,426,175 /</td> <td data-bbox="982 1564 1258 1764">Singapore Telecom Share Option Scheme 1999 Options</td> </tr> </tbody> </table> | Number | +Class | 11,082,771,575  | Ordinary shares held by Temasek Holdings (Private) Limited which are not quoted | 172,426,175 / | Singapore Telecom Share Option Scheme 1999 Options |
| Number   | +Class  |        |        |                 |   |               |  |
| 11,082,771,575   | Ordinary shares held by Temasek Holdings (Private) Limited which are not quoted   |        |        |                 |   |               |  |
| 172,426,175 /  | Singapore Telecom Share Option Scheme 1999 Options  |        |        |                 |   |               |  |

+ See chapter 19 for defined terms.

- 10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

## Part 2 - Bonus issue or pro rata issue

- 11 Is security holder approval required?
- 12 Is the issue renounceable or non-renounceable?
- 13 Ratio in which the +securities will be offered
- 14 +Class of +securities to which the offer relates
- 15 +Record date to determine entitlements
- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?
- 17 Policy for deciding entitlements in relation to fractions
- 18 Names of countries in which the entity has +security holders who will not be sent new issue documents  
Note: Security holders must be told how their entitlements are to be dealt with.  
Cross reference: rule 7.7.
- 19 Closing date for receipt of acceptances or renunciations
- 20 Names of any underwriters
- 21 Amount of any underwriting fee or commission

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue
- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of \*security holders
- 25 If the issue is contingent on \*security holders' approval, the date of the meeting
- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
- 28 Date rights trading will begin (if applicable)
- 29 Date rights trading will end (if applicable)
- 30 How do \*security holders sell their entitlements *in full* through a broker?
- 31 How do \*security holders sell *part* of their entitlements through a broker and accept for the balance?
- 32 How do \*security holders dispose of their entitlements (except by sale through a broker)?
- 33 \*Despatch date

---

+ See chapter 19 for defined terms.

### Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

##### Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

#### Entities that have ticked box 34(b)

38 Number of securities for which  
+quotation is sought

39 Class of +securities for which  
quotation is sought

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

|  |
|--|
|  |
|--|

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

|  |
|--|
|  |
|--|

42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)

| Number | +Class |
|--------|--------|
|        |        |

**Quotation agreement**

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

+ See chapter 19 for defined terms.

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any \*securities to be quoted and that no-one has any right to return any \*securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the \*securities be quoted.
  - We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the \*securities to be quoted, it has been provided at the time that we request that the \*securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the \*securities to be quoted under section 1019B of the Corporations Act at the time that we request that the \*securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before \*quotation of the \*securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:   
Assistant Company Secretary

Date: 13 August 2004

Print name: Lim Li Ching (Ms)

Lee Bee Chin

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From: ASX.Online@asx.com.au  
Sent: 13 August, 2004 5:12 PM  
To: fooyenyen@singtel.com; lorindatsl@singtel.com; jennifer@singtel.com;  
zairaniba@singtel.com; beechin@singtel.com  
Subject: SGT - ASX Online e-Lodgement - Confirmation of Release



155536.pdf

ASX confirms the release to the market of Doc ID: 155536 as follows:  
Release Time: 13-Aug-2004 19:11:13  
ASX Code: SGT  
File Name: 155536.pdf  
Your Announcement Title: Appendix 3B - 2nd

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2004 AUG 26 A 11:30  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

Singapore Telecommunications Limited

ABN

ARBN 096 701 567

We (the entity) give ASX the following information.

#### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |                            |
|---|--|----------------------------|
| 1 | +Class of +securities issued or to be issued   | Ordinary Shares            |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 21,600 /                   |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully paid ordinary shares |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

| <p>4 Do the <sup>+</sup>securities rank equally in all respects from the date of allotment with an existing <sup>+</sup>class of quoted <sup>+</sup>securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul> | <p>Yes</p>   |                    |                    |   |                 |  |
|---|--|--------------------|--------------------|---|-----------------|--|
| <p>5 Issue price or consideration</p>   | <p>S\$1.54 for each ordinary share</p>   |                    |                    |   |                 |  |
| <p>6 Purpose of the issue<br/>(If issued as consideration for the acquisition of assets, clearly identify those assets)</p>   | <p>Ordinary shares issued under the Singapore Telecom Share Option Scheme 1999</p>   |                    |                    |   |                 |  |
| <p>7 Dates of entering <sup>+</sup>securities into uncertificated holdings or despatch of certificates</p>  | <p>13/08/2004</p>  |                    |                    |   |                 |  |
| <p>8 Number and <sup>+</sup>class of all <sup>+</sup>securities quoted on ASX (including the securities in clause 2 if applicable)</p>  | <table border="1"> <thead> <tr> <th>Number</th> <th><sup>+</sup>Class</th> </tr> </thead> <tbody> <tr> <td>6,797,623,969</td> <td>Ordinary shares</td> </tr> </tbody> </table> | Number             | <sup>+</sup> Class | 6,797,623,969   | Ordinary shares |  |
|   | Number   | <sup>+</sup> Class |                    |   |                 |  |
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| <p>9 Number and <sup>+</sup>class of all <sup>+</sup>securities not quoted on ASX (including the securities in clause 2 if applicable)</p>  |  |                    |                    |   |                 |  |

+ See chapter 19 for defined terms.

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- 12 Is the issue renounceable or non-renounceable?
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- 17 Policy for deciding entitlements in relation to fractions
- 18 Names of countries in which the entity has +security holders who will not be sent new issue documents  
Note: Security holders must be told how their entitlements are to be dealt with.  
Cross reference: rule 7.7.
- 19 Closing date for receipt of acceptances or renunciations
- 20 Names of any underwriters
- 21 Amount of any underwriting fee or commission

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**Appendix 3B**  
**New issue announcement**

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- 22 Names of any brokers to the issue
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- 32 How do \*security holders dispose of their entitlements (except by sale through a broker)?
- 33 \*Despatch date

---

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(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

##### Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

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1 - 1,000  
1,001 - 5,000  
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10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

#### Entities that have ticked box 34(b)

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

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**Appendix 3B**  
**New issue announcement**

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

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- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

|  |  |
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41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

|  |  |
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|--------|--------|
|        |        |

**Quotation agreement**

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2 We warrant the following to ASX.

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- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

+ See chapter 19 for defined terms.

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  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:



Assistant Company Secretary

Date: 13 August 2004

Print name: Lim Li Ching (Ms)

SEC File No: 82-3622

MASNET No. 32 OF 13.08.2004  
Announcement No. 32

**SINGAPORE TELECOMMUNICATIONS LIMITED**

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**Announcement - Proposed Capital Reduction and Cash Distribution**

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Attached is an announcement made by Singapore Telecommunications Limited relating to, *inter alia*, court confirmation of the capital reduction and notice of books closure.



ann-294-BCD text.pdf

Submitted by Lim Li Ching (Ms), Assistant Company Secretary on 13/08/2004 to the SGX

RECEIVED  
1304 AUG 26 A 11:30  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

**SINGAPORE TELECOMMUNICATIONS LIMITED**

(Incorporated in the Republic of Singapore)

**ANNOUNCEMENT**

**PROPOSED CAPITAL REDUCTION AND CASH DISTRIBUTION**

**1. CONFIRMATION OF THE CAPITAL REDUCTION**

1.1 **Confirmation.** The Board of Directors of Singapore Telecommunications Limited ("**SingTel**" or the "**Company**") is pleased to announce that the Capital Reduction was confirmed by the High Court of Singapore today. The Capital Reduction will become effective when a copy of the Order of Court confirming the Capital Reduction has been lodged with the Registrar of Companies and Businesses of Singapore for registration. The Company intends to lodge the said Order of Court on 3 September 2004.

1.2 **Definitions.** Unless otherwise defined, terms used in this Announcement shall have the same meanings as defined in the Circular to Shareholders and CUFS Holders dated 29 June 2004 (the "**Circular**").

**2. NOTICE OF BOOKS CLOSURE**

(for Shares quoted on the Singapore Exchange Securities Trading Limited)

Notice is hereby given that the Transfer Book and Register of Members of the Company will be closed from 5.00 p.m. on 3 September 2004 (the "**Books Closure Date**") up to and including 6 September 2004 for the purpose of determining (a) the number of Shares to be cancelled pursuant to the Capital Reduction and (b) the entitlements of Shareholders to the Cash Distribution. Duly completed and registrable transfers of Shares received by the Company's Registrar, M&C Services Private Limited of 138 Robinson Road, #17-00 The Corporate Office, Singapore 068906 up to 5.00 p.m. on 3 September 2004 will be registered to determine Relevant Shareholders' entitlements under the Capital Reduction and the Cash Distribution.

**NOTICE OF RECORD DATE**

(for Shares quoted on the Australian Stock Exchange Limited issued in the form of **CHESS Units of Foreign Financial Products ("CUFS")**)

Notice is hereby given that the Record Date (the "**Record Date**") for the purpose of determining (a) the number of Shares attributable to the CUFS to be cancelled pursuant to the Capital Reduction and (b) the entitlements of CUFS Holders to the Cash Distribution is 3 September 2004. CUFS Holders as at the Record Date will be entitled to participate in the Capital Reduction and the Cash Distribution.

**3. ADMINISTRATIVE PROCEDURES**

3.1 **Books Closure Date.** The following Relevant Shareholders will be entitled to receive a Cash Distribution of S\$2.36 for each Share (or, in the case of CUFS Holders, the Australian Dollar

equivalent of S\$2.36 based on the average of the quoted exchange rates between the Australian Dollar and the Singapore Dollar as selected by any Director of the Company prevailing over the five Market Days immediately preceding the Books Closure Date), based on the Shares held as at the Books Closure Date or CUFS held as at the Record Date:

- (a) Relevant Shareholders who are registered in the Register of Members of the Company and Depositors (other than CPF and CDN) whose Securities Accounts are credited with Shares as at the Books Closure Date;
- (b) Relevant Shareholders who are holders of Group A Shares and/or ST-2 Shares, whose Group A Shares and/or ST-2 Shares are held on their behalf by CPF, as at the Books Closure Date; and
- (c) Relevant Shareholders who are CUFS Holders as at the Record Date.

The number of Shares which will be cancelled pursuant to the Capital Reduction will be based on the Reduction Ratio as described in the Circular, subject to Rounding-Up as described in the Circular. Relevant Shareholders who hold or own less than 14 Shares as at the Books Closure Date or, as the case may be, the Record Date will not be subject to, and their Shares will not be cancelled pursuant to, the Capital Reduction.

The Relevant Shareholders described above will be considered for purposes of the Capital Reduction on the basis of the number of Shares registered in their names or standing to the credit of their Securities Accounts or the number of Group A Shares and/or ST-2 Shares held on their behalf by CPF as at the Books Closure Date or, as the case may be, the number of CUFS held as at the Record Date.

3.2 **Conversion, Transfer, Deposit and Withdrawal Procedures.** To facilitate the Capital Reduction and the determination of the Relevant Shareholders and their holdings of Shares or CUFS as at the Books Closure Date or Record Date, as the case may be, the following procedures will be adopted in connection with the conversion, transfer, deposit or withdrawal of Shares or CUFS.

- (a) ***Conversion or Transfer of Scripless Shares to CUFS/Conversion or Transfer of CUFS to Scripless Shares***

Relevant Shareholders who hold scripless Shares and who wish to convert or transfer their scripless Shares to CUFS (or to CUFS traded on the ASX-SGX-ST Link and designated in Singapore as SingTelAus ("SingTelAus")) to be held on their behalf by CDN prior to the Record Date must submit the relevant duly executed transfer forms (and, if applicable, conversion notices), tentatively, **by 27 August 2004** in order for the CDN Account to be credited with the relevant CUFS (and, if applicable, their Securities Accounts maintained with CDP to be credited with the relevant SingTelAus) prior to the Record Date. CDP will not accept any conversion or transfer in respect of such scripless Shares from 28 August 2004 to the Record Date (both dates inclusive) for the purpose of the Capital Reduction.

Relevant Shareholders who hold CUFS (or SingTelAus) and who wish to convert or transfer their CUFS (or SingTelAus) to scripless Shares for credit to their Securities Accounts maintained with CDP prior to the Books Closure Date must submit the

relevant duly executed transfer forms (and, if applicable, conversion notices), **by 27 August 2004** in order for their Securities Accounts to be credited with the relevant scripless Shares prior to the Books Closure Date. CDP will not accept any conversion or transfer in respect of such CUFS (or SingTelAus) from 28 August 2004 to the Books Closure Date (both dates inclusive) for the purpose of the Capital Reduction.

(b) ***Deposit of Scrip Shares to Securities Accounts with CDP/Withdrawal of Scripless Shares from Securities Accounts with CDP***

Relevant Shareholders who hold Shares registered in their own names in the Register of Members of the Company and who wish to deposit their Shares with CDP prior to the Books Closure Date must deliver their existing share certificates in respect of their Shares, together with the duly executed instruments of transfer in favour of CDP, **by 27 August 2004** in order for their Securities Accounts maintained with CDP to be credited with the relevant Shares prior to the Books Closure Date. CDP will not accept the old share certificates in respect of Shares for deposit from 28 August 2004 to the Books Closure Date (both dates inclusive) for the purpose of the Capital Reduction.

Relevant Shareholders who hold scripless Shares and who wish to have such scripless Shares registered in their own names in the Register of Members of the Company prior to the Books Closure Date must deliver the duly executed withdrawal forms, together with the duly executed instruments of transfer, to CDP, **by 27 August 2004** in order for their Shares to be registered in the Register of Members of the Company prior to the Books Closure Date. CDP will not accept any withdrawal request in respect of such scripless Shares from 28 August 2004 to the Books Closure Date (both dates inclusive) for purposes of the Capital Reduction.

**3.3 Issue of New Share Certificates.** The following sets out the administrative procedures which the Company proposes to adopt to facilitate the issue of new share certificates arising from the Capital Reduction:

- (a) The Company will cancel all old share certificates relating to the Shares in issue as at the Books Closure Date. The cancellation of the old share certificates will be made on the date on which the Capital Reduction takes effect.
- (b) Upon the cancellation of the old share certificates as described in sub-paragraph (a) above, the Company will issue to the Relevant Shareholders with Shares registered in their names in the Register of Members of the Company new share certificates in respect of the number of Shares to be held by such Relevant Shareholders consequent upon the Capital Reduction.
- (c) In respect of Relevant Shareholders who have deposited their old share certificates with CDP by 27 August 2004, arrangements will be made with CDP for the new share certificates in respect of the Shares attributable to such Shareholders consequent upon the Capital Reduction to be issued to CDP.
- (d) In respect of (i) Relevant Shareholders with Shares standing to the credit of their Securities Accounts at the Books Closure Date, (ii) Relevant Shareholders with Group

A Shares and/or ST-2 Shares held on their behalf by CPF at the Books Closure Date or (iii) Relevant Shareholders who hold CUFS at the Record Date, no further action needs to be taken as arrangements will be made by the Company with CDP for all the old share certificates issued in the name of CDP or its nominee as at the Books Closure Date or, as the case may be, Record Date to be cancelled and for the new share certificates in respect of the Shares or CUFS attributable to such Relevant Shareholders consequent upon the Capital Reduction to be issued to CDP or its nominee and deposited with CDP. New holding statements will be issued to Relevant Shareholders who hold CUFS, reflecting the number of Shares attributable to such CUFS which are cancelled pursuant to the Capital Reduction, and Relevant Shareholders will also be informed of their shareholdings, following the cancellation of their shares pursuant to the Capital Reduction, as soon as practicable after the Books Closure Date.

- (e) Upon cancellation, the old share certificates will be void and will cease to have any effect or be valid for any purpose.
- (f) To facilitate the destruction of the old share certificates, Relevant Shareholders with Shares registered in their names in the Register of Members of the Company as at the Books Closure Date are encouraged to return to the share registration office of the Company, M & C Services Private Limited at 138 Robinson Road #17-00, The Corporate Office, Singapore 068906 (the "**Share Registration Office**"), their old share certificates in respect of such Shares.

However, whether or not the old share certificates in respect of such Shares are delivered to the Share Registration Office, the old share certificates will be cancelled and new share certificates will be issued to such Relevant Shareholders in respect of the Shares attributable to such Shareholders consequent upon the Capital Reduction. The new share certificates will be sent to them at their own risk by ordinary post within ten (10) Market Days from the Books Closure Date.

- (g) Where the Shares are registered jointly in the names of several persons, the new share certificates in respect of the Shares attributable to such persons consequent upon the Capital Reduction will be sent to the person whose name stands first in the Register of Members of the Company. Relevant Shareholders with Shares registered in their names in the Register of Members of the Company who wish to record any change in their registered address should notify the Share Registration Office of such change before the Books Closure Date.

**3.4 Payment of the Cash Distribution.** Payment of the Cash Distribution pursuant to the Capital Reduction will be made in the following manner:

- (a) ***Relevant Shareholders holding Scrip Shares***

Relevant Shareholders whose Shares are registered in the Register of Members of the Company as at the Books Closure Date will have the cheques for payment of their entitlements to the Cash Distribution under the Capital Reduction despatched to them by ordinary post at their own risk by 24 September 2004.

(b) ***Relevant Shareholders holding Scripless Shares***

Relevant Shareholders who are Depositors (other than CPF and CDN) and who have Shares standing to the credit of their Securities Accounts as at the Books Closure Date will have the cheques for payment of their respective entitlements to the Cash Distribution under the Capital Reduction despatched to them by CDP by ordinary post at their own risk by 24 September 2004. Alternatively, such Relevant Shareholders will have payment of their respective entitlements to the Cash Distribution under the Capital Reduction made in such other manner as they may have agreed with CDP for the payment of dividends or other distributions by 24 September 2004.

On or after the date on which the Capital Reduction takes effect, CDP will debit Shares from the Securities Accounts of the Depositors based on the Shares standing to the credit of the Securities Accounts of the Depositors as at the Books Closure Date. The number of Shares which will be debited from the Securities Account of each Depositor will be based on the Reduction Ratio as described in the Circular, subject to the Rounding-Up as described in the Circular.

(c) ***Relevant Shareholders holding Group A Shares and/or ST-2 Shares***

Payment will be made by CDP to CPF of the entitlements of the Relevant Shareholders who have Group A Shares and/or ST-2 Shares held on their behalf by CPF as at the Books Closure Date by 24 September 2004 in such manner as CPF may have agreed with CDP for the payment of dividends or other distributions. CPF will credit the relevant amounts directly into the respective CPF accounts of such Relevant Shareholders.

On or after the date on which the Capital Reduction takes effect, CDP will debit Shares from the Securities Account of CPF, and CPF will correspondingly reduce the number of Group A Shares and/or ST-2 Shares held on behalf of each such Relevant Shareholder, based on the Group A Shares and/or ST-2 Shares held by CPF on behalf of each such Relevant Shareholder as at the Books Closure Date. The number of Group A Shares and/or ST-2 Shares which will be reduced in respect of each such Relevant Shareholder will be based on the Reduction Ratio as described in the Circular, subject to the Rounding-Up as described in the Circular.

(d) ***Relevant Shareholders holding CUFS***

Payment will be made by CDP to CDN or its authorised nominee of the entitlements of the Relevant Shareholders who hold CUFS as at the Record Date by 24 September 2004 in such manner as CDP may have agreed with CDN or its authorised nominee for the payment of dividends or other distributions. Such Relevant Shareholders will have the cheques for payment of their respective entitlements to the Cash Distribution under the Capital Reduction despatched to them by ordinary post at their own risk. Alternatively, such Relevant Shareholders will have payment of their respective entitlements to the Cash Distribution under the Capital Reduction made in such other manner as they may have agreed with CDN or its authorised nominee for the payment of dividends or other distributions.

On or after the date on which the Capital Reduction takes effect, CDP will debit Shares from the Securities Account of CDN, and CDN or its authorised nominee will correspondingly debit the accounts of the CUFS Holders based on the CUFS standing to the credit of the accounts of the CUFS Holders as at the Record Date. The number of CUFS which will be debited from the account of each CUFS Holder will be based on the Reduction Ratio as described in the Circular, subject to the Rounding-Up as described in the Circular.

#### 4. TRADING OF THE SHARES

- 4.1 **Trading of Shares on SGX-ST.** The last date and time of "cum" trading of the Shares on the SGX-ST is 31 August 2004 (Tuesday) at 5.00 p.m. Shareholders should note that the Shares traded from 9.00 a.m. on 1 September 2004 (Wednesday) will not be subject to the Capital Reduction and will not be entitled to the Cash Distribution pursuant to the Capital Reduction and will be traded on the basis of the number of Shares attributable to such Shareholders consequent upon the Capital Reduction taking effect. This means that, with effect from 9.00 a.m. on 1 September 2004 (Wednesday), Shareholders can only sell up to a maximum number of Shares attributable to them consequent upon the Capital Reduction taking effect, based on the number of Shares held by them as at the close of trading on 31 August 2004 (Tuesday). Purchasers of such Shares from these Shareholders after "cum" trading of the Shares ceases will not be entitled to the Cash Distribution pursuant to the Capital Reduction nor will such Shares purchased be subject to the Capital Reduction. Any sale of Shares by Shareholders at or after 9.00 a.m. on 1 September 2004 (Wednesday) of an aggregate number which is in excess of the Shares attributable to them consequent upon the Capital Reduction taking effect, based on the number of Shares held by them as at the close of trading on 31 August 2004 (Tuesday), will constitute short selling, for which the usual buying-in procedures will be applied by the SGX-ST.

The following illustrates the position of a Relevant Shareholder ("**Shareholder X**") who holds 1,000 Shares. Shareholder X who holds 1,000 Shares as at the close of trading on 31 August 2004 (Tuesday) will only be entitled to sell up to a maximum of 930 Shares at or after 9.00 a.m. on 1 September 2004 (Wednesday). Shareholder X will be entitled to receive a Cash Distribution S\$165.20 (based on the cancellation of 70 Shares pursuant to the Capital Reduction) but the purchaser of such Shares from Shareholder X at or after 9.00 a.m. on 1 September 2004 (Wednesday) will not receive any Cash Distribution nor will such Shares purchased be subject to the Capital Reduction. If Shareholder X sells 1,000 Shares at or after 9.00 a.m. on 1 September 2004 (Wednesday), he will be short of 70 Shares in his Securities Account on the settlement date and he will be subject to the usual buying-in procedures applied by the SGX-ST.

- 4.2 **Trading of CUFS on ASX.** The last date and time of "cum" trading of the CUFS on the ASX is 27 August 2004 (Friday) at 4.00 p.m. (Sydney time). The expected commencement of deferred settlement trading of the CUFS on the ASX is 30 August 2004 (Monday) at 10.00 a.m. (Sydney time). CUFS Holders should note that CUFS traded from 10.00 a.m. (Sydney time) on 30 August 2004 (Monday) will not be subject to the Capital Reduction and will not be entitled to the Cash Distribution pursuant to the Capital Reduction and will be traded on the basis of the number of CUFS attributable to such CUFS Holders consequent upon the Capital Reduction taking effect. This means that, with effect from 10.00 a.m. (Sydney time) on 30 August 2004 (Monday), CUFS Holders can only sell up to a maximum number of CUFS attributable to them consequent upon the Capital Reduction taking effect, based on the

number of CUFS held by them as at the close of trading on 27 August 2004 (Friday). Purchasers of such CUFS from these CUFS Holders during deferred settlement trading will not be entitled to the Cash Distribution pursuant to the Capital Reduction nor will such CUFS purchased be subject to the Capital Reduction. Any sale of CUFS by CUFS Holders at or after 10.00 a.m. (Sydney time) on 30 August 2004 (Monday) of an aggregate number which is in excess of the CUFS attributable to them consequent upon the Capital Reduction taking effect, based on the number of CUFS held by them as at the close of trading on 27 August 2004 (Friday) will in effect constitute short selling. (CUFS Holders should review the illustration of "Shareholder X" given in paragraph 4.1 above which would apply in much the same way to CUFS, subject to the different dates and times for the end of "cum" trading and the commencement of deferred settlement trading.)

- 4.3 **Odd Lots.** The Company has made special arrangements with DBS Vickers Securities (Singapore) Pte Ltd ("**DBS Vickers**") and UOB KayHian Pte Ltd ("**UOB KayHian**") (together, the "**Brokers**") to facilitate the trading of odd lots of up to 999 Shares in a single contract (the "**Odd Lots**") on the SGX-ST.

Shareholders who trade Odd Lots on the SGX-ST arising from the cancellation of their Shares pursuant to the Capital Reduction will be able to utilise these special arrangements with a view to either rounding up or down their shareholdings to multiples of board lots of 10, 100 or 1,000 Shares respectively.

During the period commencing on 1 September 2004 (the date on which the Shares will trade on an "ex" basis on the SGX-ST) to (and including) 29 September 2004, the Brokers have agreed to reduce their minimum brokerage fee for trades in such Odd Lots from S\$30.00 to S\$10.00 (excluding goods and services tax and SGX-ST clearing and access fees) for each contract.

Shareholders who intend to use either of the Brokers to facilitate the trading of Odd Lots should note that, if they do not have an existing account with the relevant Broker, they must apply to open such an account by visiting in person the office of the relevant Broker as set out below. The approval for all account opening applications will be subject to the standard approval criteria and procedures of the Brokers, who have the discretion to reject any such application without providing reasons.

DBS Vickers  
8 Cross Street #02-01  
PWC Building  
Singapore 048424  
Hotline: 6533 9688

UOB KayHian  
80 Raffles Place #30-01  
UOB Plaza 1  
Singapore 048624  
Hotline: 6536 9338

## 5. IMPORTANT EVENTS AND DATES

Shareholders should note the following events and dates:

| <u>Event</u>   | <u>Date</u>                                       |
|--|---|
| Last date and time of "cum" trading of the CUFS on the ASX | Friday, 27 August 2004<br>4.00 p.m. (Sydney time) |

|  |  |
|--|--|
| Commencement of deferred settlement trading of the CUFS on the ASX | Monday, 30 August 2004<br>10.00 a.m. (Sydney time) |
| Last date and time of "cum" trading of the Shares on the SGX-ST    | Tuesday, 31 August 2004<br>5.00 p.m.               |
| Commencement of "ex" trading of the Shares on the SGX-ST           | Wednesday, 1 September 2004<br>at 9.00 a.m.        |
| Books Closure Date for Shares for the Capital Reduction            | Friday, 3 September 2004<br>at 5.00 p.m.           |
| Record Date for CUFS for the Capital Reduction                     | Friday, 3 September 2004                           |
| Payment Date for the Cash Distribution                             | Friday, 24 September 2004                          |

By Order of the Board

Lim Li Ching (Ms)  
Assistant Company Secretary

Singapore,  
13 August 2004