



大華銀行
UNITED OVERSEAS BANK



04036406

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Our ref: ANN2004/UOB2004/UOB-A27-ProposedOffering-SubNotes/at/sc

11 August 2004

File No. 82-2947

Securities & Exchange Commission
Division of Corporate Finance
Room 3094(3-6)
450 Fifth Street, N.W.
Washington, DC 20549
USA

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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

PROPOSED OFFERING OF SUBORDINATED NOTES

Dear Sir

We enclose a copy of our Announcement dated 11 August 2004 in regard to the above matter for your information.

Yours faithfully
for UNITED OVERSEAS BANK LIMITED

Vivien Chan
Company Secretary

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FINANCIAL

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UNITED OVERSEAS BANK LIMITED