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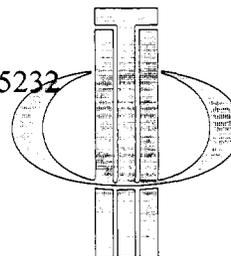
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RECEIVED Exemption No. 82-5232

2004 AUG 23 A 9:13

Date: 19th August, 2004

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE



CITIC PACIFIC

Securities and Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
Room 3045 (stop 3-4)  
Judiciary Plaza  
450 Fifth Street, N.W.  
Washington D.C. 20549  
U.S.A.



Dear Sirs,

SUPPL

Re: CITIC Pacific Limited ("the Company")

For the purpose of continuing to claim exemption pursuant to Rule 12g 3-2(b) under the Securities Exchange Act of 1934, we hereby furnish to the Commission the information required by Rule 12g 3-2(b).

Set out in the annexure is a list of information, copies of which are enclosed herewith, that the Company since July 20, 2004 (i) made or was required to make public pursuant to the laws of Hong Kong (ii) filed or was required to file with the Stock Exchange of Hong Kong Limited (the "HKSE") on which the securities of the Company are traded and which was made public by the HKSE; and (iii) distributed or was required to distribute to the holders of the securities of the Company.

Also set forth therein in connection with each item is (i) the date on which the particular item was or is required to be made public, filed with the HKSE, or distributed and (ii) the entity requiring that item be made public, filed with the HKSE or distributed.

Please feel free to contact the undersigned should you have any question concerning the above.

Thank you for your attention.

Yours faithfully,  
For and on behalf of  
CITIC PACIFIC LIMITED

  
Alice Tso  
Company Secretary

PROCESSED

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THOMSON  
FINANCIAL



Encl.  
AT/wy/LTR-2295

Annexure

CITIC Pacific Limited

List of Information that the Company since July 20, 2004 (i) made or was required to make public pursuant to the laws of Hong Kong (ii) filed or was required to file with the Stock Exchange of Hong Kong Limited ("HKSE") on which the securities of the Company are traded and which was made public by the HKSE; and (iii) distributed or was required to distribute to the holders of the securities of the Company

1. Document : Monthly Return on Movement of Listed Equity Securities  
Date : August 5, 2004  
Entity Requiring Item : HKSE (pursuant to the Rules Governing the Listing of Securities on the HKSE ("HKSE Listing Rules"))
  
2. Document : Letter to the HKSE regarding board meeting for approving the 2004 interim results announcement  
Date : August 16, 2004  
Entity Requiring Item : HKSE (pursuant to HKSE Listing Rules)

**Monthly Return On Movement of Listed Equity Securities**  
**For the month ended** 31st July, 2004

To: The Listing Division of The Stock Exchange of Hong Kong Limited  
 CC: The Research & Planning Department of The Stock Exchange of Hong Kong Limited

From: CITIC Pacific Limited  
 (Name of Company)

Alice Tso Mun Wai

(Name of Responsible Official)

Tel No.: 2820-2111

Date: 5th August, 2004

**(A) Information on Types of Listed Equity Securities:**  
 (please tick wherever applicable)

1. Ordinary shares :

2. Preference shares :

Other classes of shares :

please specify : shares

4. Warrants :

please specify : \_\_\_\_\_

**(B) Movement in Authorised Share Capital:**

	No. of <del>ordinary</del> shares/ <del>preference shares</del> <del>other classes of shares</del>	Par Value (HK\$)	Authorised Share Capital (HK\$)
Balance at close of preceding month	<u>3,000,000,000</u>	<u>0.40</u>	<u>1,200,000,000</u>
Increase/(Decrease) (EGM approval date): _____ )	<u>---</u>	<u>---</u>	<u>---</u>
Balance at close of the month	<u><u>3,000,000,000</u></u>	<u><u>0.40</u></u>	<u><u>1,200,000,000</u></u>

**(C) Movement in Issued Share Capital:**

	No. of <del>ordinary</del> shares	No. of Preference shares	No. of other classes of shares
Balance at close of preceding month:	<u>2,190,110,160</u>	<u>---</u>	<u>---</u>
Increase/(Decrease) during the month	<u>---</u>	<u>---</u>	<u>---</u>
Balance at close of the month :	<u><u>2,190,110,160</u></u>	<u><u>---</u></u>	<u><u>---</u></u>

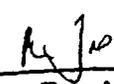
**(D) Details of Movement :**

\* please delete and insert 'N/A' wherever inapplicable

TYPE OF SECURITIES	SECURITIES IN ISSUE AT CLOSE OF PRECEDING MONTH	MOVEMENT DURING THE MONTH			SECURITIES IN ISSUE AT CLOSE OF THE MONTH	IN NO. OF NEW SHARES ARISING THEREFROM
		Granted	Exercised	Cancelled		
SHARE OPTIONS* Type	No. of Options				No. of Options	Nil
1. CITIC Pacific Share Incentive Plan 2000 Exercise price: HK\$ 18.20	9,900,000	--	--	--	9,900,000	
2. _____ Exercise price: HK\$ _____						
WARRANTS* Date of Expiry N/A	Nominal Value (HK\$)	Exercised (HK\$)		Nominal Value (HK\$)		
1. _____ Subscription price: HK\$ _____						
2. _____ Subscription price: HK\$ _____						
CONVERTIBLES* Class N/A	Units	Converted (Units)		Units		
Convertible price: HK\$ _____						
OTHER ISSUES OF SHARES* N/A						
Rights Issue	Price :	Issue and allotment Date :				
Placing	Price :	Issue and allotment Date :				
Bonus Issue		Issue and allotment Date :				
Scrip Dividend		Issue and allotment Date :				
Repurchase of share		Cancellation Date :				
Redemption of share		Redemption Date :				
Consideration issue	Price:	Issue and allotment Date :				
Others	Price:	Issue and allotment Date :				
(please specify)						
Total No. of ordinary shares/preference shares/other classes of shares increased/(decreased) during the month:						Nil

Remarks : \_\_\_\_\_

Authorised Signatory:

  
Name: Alice Tso Mun Wai  
Title: Company Secretary

**Note:**

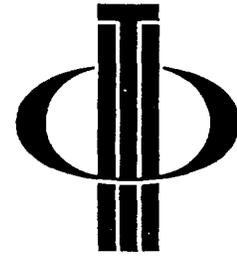
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中信泰富有限公司

**BY FAX AND BY HAND**

Date : 16<sup>th</sup> August, 2004

The Listing Division  
The Stock Exchange of Hong Kong Ltd.  
11/F., One International Finance Centre  
1 Harbour View Street  
Central  
Hong Kong



CITIC PACIFIC

Dear Sirs,

**Re: CITIC Pacific Limited (“the Company”)**

This is to advise that a meeting of the board of directors of the Company will be held on Thursday, 26<sup>th</sup> August, 2004 at 10:30 a.m. to consider and, if thought fit, approve, inter alia, the declaration and payment of the interim dividend, if any, and the publication of the announcement of interim results for the six months ended 30<sup>th</sup> June, 2004.

Thank you for your attention.

Yours faithfully,  
For and on behalf of  
CITIC PACIFIC LIMITED

A handwritten signature in black ink, appearing to be 'Alice Tso'.

Alice Tso  
Company Secretary

AT/ww/LTR-2291