

Studio Legale Associato a White & Case  
Via dell'Annunciata, 7  
20121 Milan, Italy

Tel + 39 02 6200101  
Fax + 39 02 62001099  
www.whitecase.com



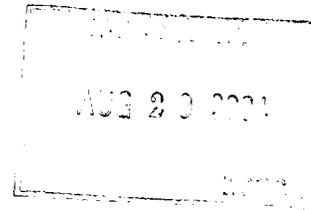
04036391

August 12, 2004

File Number 82-5126

Office of International Corporate Finance, Mail Stop 3-2  
Division of Corporation Finance  
Securities and Exchange Commission  
Judiciary Plaza  
450 Fifth Street, N.W.  
Washington, D.C. 20549

SUPPL



Re: Cassa di Risparmio di Firenze S.p.A. – File Number 82-5126

Ladies and Gentlemen:

I refer to the above-referenced exemption pursuant to Rule 12g3-2(b) (the "Rule") of the Securities Exchange Act of 1934, as amended (the "Act") granted previously to Cassa di Risparmio di Firenze S.p.A. (the "Company") and hereby transmit to you the following documentation and information required to be submitted pursuant to the Rule.

- A. English version of the following document lodged for entry in the Florence Companies Register:
1. Modification of the Company share capital dated 22 July, 2004.
- B. English versions of the following press release:
1. Notification of the sale and acquisition of shares of the Company for the period January – July 2004.

As stated in paragraph (5) of the Rule, the Company understands that its furnishing the Securities and Exchange Commission with the information set forth above and the documents being transmitted herewith pursuant to the Rule shall not constitute an admission for any purpose that the Company is subject to the provisions of the Act.

PROCESSED  
AUG 23 2004  
THOMSON  
FINANCIAL

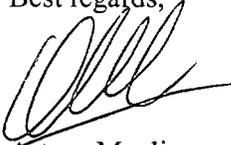
*Deo 8/23*

Soci: Anne-Manuelle Gaillet, Corrado Rosano, Andrea Ughi, Luciano Vasques

ALMATY ANKARA BANGKOK BEIJING BERLIN BRATISLAVA BRUSSELS BUDAPEST DRESDEN DÜSSELDORF FRANKFURT HAMBURG HELSINKI  
HO CHI MINH CITY HONG KONG ISTANBUL JOHANNESBURG LONDON LOS ANGELES MEXICO CITY MIAMI MILAN MOSCOW MUMBAI NEW YORK PALO ALTO  
PARIS PRAGUE RIYADH ROME SAN FRANCISCO SÃO PAULO SHANGHAI SINGAPORE STOCKHOLM TOKYO WARSAW WASHINGTON, DC

Please contact the undersigned in connection with any of the points discussed in this letter.

Best regards,



Arturo Meglio

AM:am

cc: Marco Falleri  
Cassa di Risparmio di Firenze, S.p.A.  
(without enclosures)



# BANCA CR FIRENZE

## **MODIFICATION OF THE COMPANY SHARE CAPITAL**

Comunichiamo la nuova composizione del capitale sociale a seguito della deliberazione del Consiglio di Amministrazione che, avvalendosi della facoltà concessa dallo statuto sociale, ha disposto l'aumento dello stesso con assegnazione a titolo gratuito di azioni ai dipendenti della società. L'operazione, deliberata il 14 giugno 2004, è stata completata con l'emissione e l'assegnazione delle azioni il 14 luglio 2004.

Attestations pursuant to Article 2444 of the Italian Civil Code were lodged for entry in the Florence Companies Register on July 22<sup>nd</sup>, 2004.

	PRESENT SHARE CAPITAL			PREVIOUS SHARE CAPITAL		
	<i>Euro</i>	<i>Number of shares</i>	<i>Face Value</i>	<i>Euro</i>	<i>Number of shares</i>	<i>Face Value</i>
Total <i>of which</i>	646,733,864.55	1,134,620,815	0.57	645,933,310.95	1,133,216,335	0.57
Ordinary Shares <i>(full entitlement)</i> <i>Coupon n° 5</i>	646,733,864.55	1,134,620,815	0.57	645,933,310.95	1,133,216,335	0.57

Florence, July 22<sup>nd</sup>, 2004



# BANCA CR FIRENZE

File Number 82-5126  
Attachment: B1

## ACQUISITION/SALE OF TREASURY STOCK - JANUARY - JULY 2004

<b>JANUARY 2004 - Banca CR Firenze (Parent company)</b>			
Market	Acquisition/Sale	No. of shares	No. of transactions
Milan	A	112,000	73
Milan	S	91,000	74

<b>FEBRUARY 2004 - Banca CR Firenze (Parent company)</b>			
Market	Acquisition/Sale	No. of shares	No. of transactions
Milan	A	43,674	50
Milan	S	94,674	91
<b>CR PISTOIA - Company of the Group</b>			
Milan	A	----	-----
Milan	S	24,000	13

<b>MARCH 2004 - Banca CR Firenze (Parent company)</b>			
Market	Acquisition/Sale	No. of shares	No. of transactions
Milan	A	167,500	102
Milan	S	130,600	96

<b>APRIL 2004 - Banca CR Firenze (Parent company)</b>			
Market	Acquisition/Sale	No. of shares	No. of transactions
Milan	A	99,100	57
Milan	S	146,000	85

<b>MAY 2004 - Banca CR Firenze (Parent company)</b>			
Market	Acquisition/Sale	No. of shares	No. of transactions
Milan	A	117,483	101
Milan	S	110,183	76

<b>JUNE 2004 - Banca CR Firenze (Parent company)</b>			
Market	Acquisition/Sale	No. of shares	No. of transactions
Milan	A	135,206	76
Milan	S	132,506	104

<b>JULY 2004 - Banca CR Firenze (Parent company)</b>			
Market	Acquisition/Sale	No. of shares	No. of transactions
Milan	A	1,171,576	567
Milan	S	646,356	210