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2004 AUG 17 A 8 07  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

August 9, 2004

The U.S. Securities and Exchange Commission  
450 Fifth Street N.W., Room 3011  
Office of International Corporate Finance, Mail Stop 3-2  
Washington, DC 20549  
UNITED STATES OF AMERICA

SUPPL

Attention: International Corporate Finance Office

Re: Information Filing to the Stock Exchange of Thailand of Shin Corporation Public Company Limited

TO WHOM IT MAY CONCERN

Pursuant to Rule 12g3-2(b)(1)(iii) and on behalf of Shin Corporation Public Company Limited (the "Company") (File No.82-3140), the information described below is enclosed for your attention.

◆ **Stock Exchange of Thailand Filing, CF 074/2004**

Subject: Notification of new Trustee and Registrar

Date: August 9, 2004

The supplement information is provided with respect to the Company's request for exemption under Rule 12g3-2(b), which was established on August 16, 1991.

This information is being furnished with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purpose that this Company is subject to the Exchange Act.

Please acknowledge receipt of this letter and the enclosed materials by date stamping the enclosed return receipt copy of this letter and returning it to the Group Compliance by fax at (662) 299-5252 attention Mrs. Prasopsook Chaiwongsurarit.

If you have any questions, please do not hesitate to contact the undersigned in Bangkok, Thailand at (662) 299-5226 or by emailing [prasopsc@shincorp.com](mailto:prasopsc@shincorp.com)

Thank you for your attention in this matter.

Faithfully yours,

Mrs. Siripen Sitasuwan  
President & Group CFO  
Shin Corporation Plc.

Enclosure

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AUG 17 2004

THOMSON  
FINANCIAL

**Summary Translation Letter  
To the Stock Exchange of Thailand  
August 9, 2004**

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CORPORATE FINANCE

Ref CF 074/2004

9 August 2004

Subject Notification of new Trustee and Registrar  
Attention President  
Stock Exchange of Thailand

We would like to notify you that DBS Thai Danu Bank Public Company Limited (DTDB) – the Trustee and Registrar of Shin Corporation Public Company Limited’s debentures, SHIN075A – will merge with Thai Military Bank Public Company Limited (TMB) after which DTDB will become part of TMB.

The company would like to inform you that DBS Thai Danu Bank Public Company Limited has already performed all the necessary steps and procedures in accordance with all the terms and conditions in relation to the changes in Trustee and Registrar as stipulated in the Terms and Conditions Governing the Debenture and Registrar Appointment Agreement from DTDB to TMB. Such changes will become effective from September 1, 2004 onwards.