


Sime Darby Berhad

(Company No. 41759-M)

 21ST FLOOR, WISMA SIME DARBY, JALAN RAJA LAUT, 50350 KUALA LUMPUR, MALAYSIA.
 TEL: 603-26914122 FAX: 603-26987398

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 2004 AUG 13 A 8:54
 OFFICE OF INTERNATIONAL
 CORPORATE FINANCE

LETTER FOR MAINTENANCE OF EXEMPTION

6 August 2004

 Securities and Exchange Commission
 Office of International Corporate Finance
 Division of Corporation Finance
 450 Fifth Street, N. W.
 Washington, D.C. 20549
 United States of America

 Fax No. 1-202-942-9624 / 9638
 No. of Pages : 2


SUPPL

Dear Sirs

SIME DARBY BERHAD : FILE NO. 82-4968

Enclosed is a copy of the following document submitted to you in order to maintain our exemption pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:-

1. Public announcement in relation to the incorporation of a new subsidiary - Sime Investments (Mauritius) Limited, released on 6 August 2004.

We also confirm that the Schedule of Information included in our initial submission has not changed.

 Yours faithfully
 SIME DARBY BERHAD

 NANCY YEOH POH YEW
 Group Secretary

PROCESSED

AUG 16 2004

 THOMSON
 FINANCIAL

Encl.

 c.c. Ms. Anita Sung
 The Bank of New York

Fax No. (212) 571 3050/ 3051/ 3052

cmf/ADR

Incorporated in Malaysia

 DIRECTORS: TAN SRI DATO' SERI AHMAD SARJI BIN ABDUL HAMID (CHAIRMAN) • TUNKU TAN SRI DATO' SERI AHMAD YAHAYA (DEPUTY CHAIRMAN)
 DATO' AHMAD ZUBIR MURSHID (GROUP CHIEF EXECUTIVE) • MARTIN GILES MANEN • TAN SRI ABU TALIB BIN OTHMAN • TAN SRI DATUK DR. AHMAD TAJUDDIN ALI
 DR. DAVID LI KWOK PO • DATUK KHATIJAH AHMAD • MICHAEL WONG KUAN LEE • MICHAEL WONG PAKSHONG • RAJA TAN SRI MUHD ALIAS BIN RAJA MUHD ALI



Form Version 2.0

General Announcement

Submitted by S DARBY on 06-08-2004 05:39:42 PM

Reference No SD-040625-87F92

- Submitting Merchant Bank :
(if applicable)
- Submitting Secretarial Firm Name :
(if applicable)
- * Company name : Sime Darby Berhad
- * Stock name : SIME
- * Stock code : 4197
- * Contact person : Nancy Yeoh Poh Yew
- * Designation : Group Secretary
- * Type : ☒ Announcement ☐ Reply to query
- * Subject :
Incorporation of new subsidiary - Sime Investments (Mauritius) Limited
- * Contents :-

Sime Darby Berhad ("Sime Darby") wishes to announce that a new subsidiary, Sime Investments (Mauritius) Limited ("SIML"), was incorporated in Mauritius on 4th August 2004. Confirmation of the incorporation was received from the Registrar of Companies of Mauritius on 5th August 2004. The entire issued share capital of SIML, being 1,000,000 ordinary shares of S\$1.00 each, is held by Sime Darby Eastern Limited, a wholly-owned subsidiary of Sime Darby. The principal activity of SIML will be the provision of financing to companies in the Sime Darby Group.

The investment in SIML is not expected to have a material effect on the earnings or net tangible assets of the Sime Darby Group for the year ending 30th June 2005. None of the directors or substantial shareholders of Sime Darby or persons connected to them has any interest, direct or indirect, in the said investment.

This announcement is dated 6th August 2004.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:


Sime Darby Berhad

(Company No. 41759-M)

 21ST FLOOR, WISMA SIME DARBY, JALAN RAJA LAUT, 50350 KUALA LUMPUR, MALAYSIA
 TEL: 603-26914122 FAX: 603-26987399

LETTER FOR MAINTENANCE OF EXEMPTION

13 August 2004

 Securities and Exchange Commission
 Office of International Corporate Finance
 Division of Corporation Finance
 450 Fifth Street, N. W.
 Washington, D.C. 20549
 United States of America

Fax No: 1-202-942-9624 / 9638

No. of Pages : 19

Dear Sirs

SIME DARBY BERHAD : FILE NO. 82-4968

We enclose a copy of each of the following documents submitted to you in order to maintain our exemption pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:-

1. Public announcements in relation to the disclosure of dealings in shares of Sime Darby Berhad pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 - released on 2, 3, 4, 5, 6, 9, 10 and 11 August 2004 respectively.

We also confirm that the Schedule of Information included in our initial submission has not changed.

Yours faithfully

SIME DARBY BERHAD

 NANCY YEH POH YEW
 Group Secretary

Encl.

 c.c. Ms Anita Sung
 The Bank of New York

Fax No. (212) 571 3050/ 3051/ 3052

NZ/nor/ADR

Incorporated in Malaysia

 DIRECTORS: TAN SRI DATO' SERI AHMAD BARJI BIN ABDUL HAMID (CHAIRMAN) • TUNKU TAN SRI DATO' SERI AHMAD YAHAYA (DEPUTY CHAIRMAN)
 DATO' AHMAD ZUBIR MURSHID (GROUP CHIEF EXECUTIVE) • MARTIN GILES MANEN • TAN SRI ABU TALIB BIN OTHMAN • TAN SRI DATUK DR. AHMAD TAJUDDIN-AL
 DR. DAVID LUKWOK PO • DATUK KHATIJAH AHMAD • MICHAEL WONG KUAN LEE • MICHAEL WONG BAKSHONG • SRI TAN SRI RAJENDRAN SRI SATHI MURUGAN



Form Version 2.0

General Announcement

Submitted by MB_ARAB-MALAYSIAN on 08/02/2004 12:21:58 PM
Reference No MM-040802-40789

Submitting Merchant Bank

(if applicable)

AmMerchant Bank Berhad

Submitting Secretarial Firm Name

(if applicable)

* Company name

Sime Darby Berhad

* Stock name

SIME

* Stock code

4197

* Contact person

Foong Yein Fun/Lin Shueh Fen

* Designation

Director/Associate Director, CF

* Type

☒ Announcement ☐ Reply to query

* Subject :

SIME DARBY BERHAD ("SDB")

MANDATORY TAKE-OVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN HBCORP

- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")

* **Contents :-**

We refer to the above matter.

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("**AmMerchant Bank**") wishes to announce on behalf of SDB and STSB, the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "**Affected Securities**") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "**Parties**").

The details of the dealings in the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 2 August 2004.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:



Table 1.doc

Table 1
Transactions involving SDB Shares

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
30.7.2004	Permodalan Nasional Berhad	Disposal of SDB Shares	218,300	Average price of RM5.60 per Share
30.7.2004	Mohammad Azlan bin Ismail — Director of a subsidiary of SDB	Disposal of SDB Shares	40,000	RM5.60 per Share
30.7.2004	Employees Provident Fund Board	Disposal of SDB Shares	195,100	RM5.60 per Share


AmBank Merchant Bank Berhad (23742-V)
31st-35th Floors, Bangunan AmBank Group,
Jalan Raja Chulan, P.O. Box 10283
50708 Kuala Lumpur.



Form Version 2.0

General Announcement

Submitted by MB_ARAB-MALAYSIAN on 03/08/2004 12:14:03 PM
Reference No MM-040803-40725

Submitting Merchant Bank (if applicable)	AmMerchant Bank Berhad
Submitting Secretarial Firm Name (if applicable)	
* Company name	Sime Darby Berhad
* Stock name	SIME
* Stock code	4197
* Contact person	Foong Yean Fun/Lin Shueh Fen
* Designation	Director/Associate Director, CF

* Type : ☒ Announcement ☐ Reply to query

* Subject :
SIME DARBY BERHAD ("SDB")

MANDATORY TAKE-OVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN HBCORP

- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")

* **Contents :-**

We refer to the above matter.

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("**AmMerchant Bank**") wishes to announce on behalf of SDB and STSB, the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "**Affected Securities**") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "**Parties**").

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Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 3 August 2004.

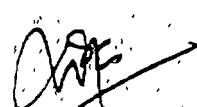
Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:



Table 1.doc

Table 1
Transactions Involving SDB Shares

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
2.8.2004	Permodalan Nasional Berhad	Disposal of SDB Shares	200,000	Average price of RM5.60 per Share
2.8.2004	Employees Provident Fund Board	Disposal of SDB Shares	200,000	RM5.65 per Share


AmBank Bank Berhad (23742-V)
21st-25th Floor, Suruhan AmBank Group,
Jalan Raja Chulan, P.O. Box 10233
50708 Kuala Lumpur.



Form Version 2.0

General Announcement

Submitted by MB_ARAB-MALAYSIAN on 08/04/2004 12:21:10 PM
Reference No MM-040804-40345

Submitting Merchant Bank (if applicable)	AmMerchant Bank Berhad
Submitting Secretarial Firm Name (if applicable)	
* Company name	Sime Darby Berhad
* Stock name	SIME
* Stock code	4197
* Contact person	Foong Yein Fun/Lin Shueh Fen
* Designation	Director/Associate Director, CF

* Type ☒ Announcement ☐ Reply to query

* Subject
SIME DARBY BERHAD ("SDB")

MANDATORY TAKE-OVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN HBCORP

- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")

*** Contents :-**

We refer to the above matter.

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("**AmMerchant Bank**") wishes to announce on behalf of SDB and STSB, the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "**Affected Securities**") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "**Parties**").

The details of the dealings in the Affected Securities by the Parties are set out in Table 1 below:

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 4 August 2004.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:



Table 1.doc

Table 1
Transactions involving SDB Shares

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
3.8.2004	Amanah Raya Nominees (Tempatan) Sdn Bhd - Skim Amanah Saham Bumiputera	Disposal of SDB Shares	1,600,000	Average price of RM5.65 per Share
3.8.2004	Employees Provident Fund Board	Disposal of SDB Shares	300,000	RM5.60 per Share


AmBank Merchant Bank Berhad (23742-V)
21st-28th Floors, Bangunan AmBank Group,
Jalan Raja Chulan, P.O. Box 10233,
50708 Kuala Lumpur.



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General Announcement

Submitted by **MB_ARAB-MALAYSIAN** on 08/05/2004 12:19:29 PM
Reference No **MM-040805-41352**

Submitting Merchant Bank

(if applicable)

AmMerchant Bank Berhad

Submitting Secretarial Firm Name

(if applicable)

* Company name

Sime Darby Berhad

* Stock name

SIME

* Stock code

4197

* Contact person

Fong Yean Fun/Lin Shueh Fen

* Designation

Director/Associate Director, CF

* Type

☒ Announcement ☐ Reply to query

* Subject:

SIME DARBY BERHAD ("SDB")

MANDATORY TAKE-OVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN HBCORP

- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")

Contents :-

We refer to the above matter.

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("**AmMerchant Bank**") wishes to announce on behalf of SDB and STSB, the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp, (collectively, "**Affected Securities**") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "**Parties**").

The details of the dealings in the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 5 August 2004.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:



Table 1.doc

Table 1
Transactions Involving SDB Shares

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
4.8.2004	Employees Provident Fund Board	Disposal of SDB Shares	282,400	RM5.65 per Share



Form Version 2.0

General Announcement

Submitted by MB_ARAB-MALAYSIAN on 08/05/2004 12:16:31 PM
Reference No MM-040803-37642

* Announcement reference number	MM-040803-40725
Submitting Merchant Bank (if applicable)	AmMerchant Bank Berhad
Submitting Secretarial Firm Name (if applicable)	
* Company name	Sime Darby Berhad
* Stock name	SIME
* Stock code	4197
* Contact person	Foong Yein Fun/Lin Shueh Fen
* Designation	Director/Associate Director, CF

* Type ☒ Announcement ☐ Reply to query

* Subject :
SIME DARBY BERHAD ("SDB")

MANDATORY TAKE-OVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN HBCORP

- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")

* **Contents :-**

Reference is made to our announcement on 3 August 2004 in relation to the above matter ("Earlier Announcement").

The details of the dealings in the Affected Securities by the Parties as set out in Table 1 of the Earlier Announcement are to be replaced by Table 1.1 as set out below.

This announcement is dated 5 August 2004.

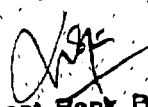
Tables Section:- This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement.



Table 1.1.doc

Table 1.1
Transactions Involving SDB Shares

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
2.8.2004	Permodalan Nasional Berhad	Disposal of SDB Shares	200,000	Average price of RM5.60 per Share
2.8.2004	Employees Provident Fund Board	Disposal of SDB Shares	100,000	RM5.65 per Share


AmMerchant Bank Berhad (23742-V)
21st-25th Floors, Bangunan AmBank Group
Jalan Raja Chulan, P.O. Box 10228
50708 Kuala Lumpur.



Form Version 2.0

General Announcement

Submitted by MB_ARAB-MALAYSIAN on 06/08/2004 12:35:52 PM
Reference No MM-040806-43675

Submitting Merchant Bank

(if applicable)

AmMerchant Bank Berhad

Submitting Secretarial Firm Name

(if applicable)

* Company name

Sime Darby Berhad

* Stock name

SIME

* Stock code

4197

* Contact person

Foong Yei Fun/Lin Shueh Fen

* Designation

Director/Associate Director, CF

* Type

☒ Announcement ☐ Reply to query

* Subject

SIME DARBY BERHAD ("SDB")

MANDATORY TAKE-OVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN HBCORP

- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")

* Contents :-

We refer to the above matter.

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("**AmMerchant Bank**") wishes to announce on behalf of SDB and STSB, the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "**Affected Securities**") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "**Parties**").

The details of the dealings in the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 6 August 2004.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:



Table 1.doc

Table 1
Transactions involving SDB Shares

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
5.8.2004	Employees Provident Fund Board	Disposal of SDB Shares	350,000	RM5.60 per Share


AmBank Berhad (23742-V)
21st-28th Floor, Bangunan AmBank Group,
Jalan Raja Chulan, P.O. Box 10233
50708 Kuala Lumpur.



Form Version 2.0

General Announcement

Submitted by MB_ARAB-MALAYSIAN on 09/08/2004 12:16:42 PM
Reference No. MM-040809-42554

Submitting Merchant Bank

(if applicable)

AmMerchant Bank Berhad

Submitting Secretarial Firm Name

(if applicable)

* Company name

Sime Darby Berhad

* Stock name

SIME

* Stock code

4197

* Contact person

Foong Yean Fun/Lin Shueh Fen

* Designation

Director/Associate Director, CF

* Type

☒ Announcement ☐ Reply to query

* Subject :

SIME DARBY BERHAD ("SDB")

MANDATORY TAKE-OVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP"). NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN HBCORP

- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")

* Contents :-

We refer to the above matter.

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("**AmMerchant Bank**") wishes to announce on behalf of SDB and STSB, the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "**Affected Securities**") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them, as set out in Section 32 of the Code (collectively, the "**Parties**").

The details of the dealings in the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 9 August 2004.

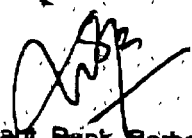
Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement.



Table 1.doc

Table 1
Transactions involving SDB Shares

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
6.8.2004	Amanah Raya Nominees (Tempatan) Sdn Bhd - Skim Amanah Saham Bumiputera	Disposal of SDB Shares	437,000	Average price of RM5.65 per Share


AmMerchant Bank Berhad (23742-V)
21st-25th Floors, Bangunan AmBank Group
Jalan Raja Chulan, P.O. Box 10233
50708 Kuala Lumpur.



Form Version 2.0

General Announcement

Reference No MM-040810-41451

Submitting Merchant Bank

(if applicable)

Submitting Secretarial Firm Name

(if applicable)

* Company name

* Stock name

* Stock code

* Contact person

* Designation

AmMerchant Bank Berhad

Sime Darby Berhad

SIME

4197

Foong Yein Fun/Lin Shueh Fen

Director/Associate Director, CF

* Type

☒ Announcement ☐ Reply to query

* Subject :

SIME DARBY BERHAD ("SDB")

MANDATORY TAKE-OVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN HBCORP

- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")

* Contents :-

We refer to the above matter.

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("**AmMerchant Bank**") wishes to announce on behalf of SDB and STSB, the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "**Affected Securities**") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "**Parties**").

The details of the dealings in the Affected Securities by the Parties are set out in Table 1, below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 10 August 2004.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:



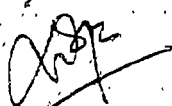
Table 1.doc

AmMerchant Bank Berhad (23742-V)
21st-25th Floors, Bangunan AmBank Group,
Jalan Raja Chulan, P.O. Box 10233
55008 Kuala Lumpur.

Table 1

Transactions involving SDB Shares

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
9.8.2004	Employees Provident Fund Board ("EPF")	Disposal of SDB Shares	130,500	RM5.604 per Share
9.8.2004	EPF	Disposal of SDB Shares	200,000	RM5.60 per Share


AmBank Bank Berhad (23742-)
21st-25th Floors, Bangunan AmBank Group,
Jalan Raja Chulan, P. O. Box 10233
50708 Kuala Lumpur.



Form Version 2.0

General Announcement

Submitted by MB_ARAB-MALAYSIAN on 08/11/2004 12:22:17 PM
Reference No MM-040811-39318

Submitting Merchant Bank (if applicable)	AmMerchant Bank Berhad
Submitting Secretarial Firm Name (if applicable)	
* Company name	Sime Darby Berhad
* Stock name	SIME
* Stock code	4197
* Contact person	Foong Yein Fun/Lin Shueh Fen
* Designation	Director/Associate Director, CF

* Type ☒ Announcement ☐ Reply to query

* Subject :
SIME DARBY BERHAD ("SDB")

MANDATORY TAKE-OVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN HBCORP

- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")

Contents :-

We refer to the above matter.

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("**AmMerchant Bank**") wishes to announce on behalf of SDB and STSB, the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "**Affected Securities**") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "**Parties**").

The details of the dealings in the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 11 August 2004.

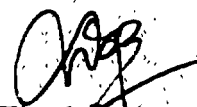
Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement.



Table 1.doc

Table 1
Transactions involving SDB Shares

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
10.8.2004	Employees Provident Fund Board	Disposal of SDB Shares	50,000	RM5.60 per Share


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