

Foster's Group Limited

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B



New issue announcement, Application for quotation of additional securities and agreement

SUPPL

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

Foster's Group Limited

ABN

49 007 620 886

We (the entity) give ASX the following information.



Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- 1 +Class of +securities issued or to be issued Ordinary
- 2 Number of +securities issued or to be issued (if known) or maximum number which may be issued 33,518
- 3 Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) Ordinary

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+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>Rank Equally</p>				
<p>5 Issue price or consideration</p>	<p>\$4.24</p>				
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Issue of shares under the Foster's 2001 International Employee Share Plan (No. 1) to USA and UK participants.</p>				
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>16 July 2004</p>				
<p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="706 1344 982 1375">Number</th> <th data-bbox="982 1344 1258 1375">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="706 1375 982 1581">2,008,821,499</td> <td data-bbox="982 1375 1258 1581">Fully paid Ordinary Shares</td> </tr> </tbody> </table>	Number	+Class	2,008,821,499	Fully paid Ordinary Shares
Number	+Class				
2,008,821,499	Fully paid Ordinary Shares				

+ See chapter 19 for defined terms.

9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	Number	+Class
		998,310	Partly Paid Ordinary
		1,990,000	Unlisted Options on Ordinary Shares

10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Ordinary Dividends
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Part 2 - Bonus issue or pro rata issue

- | | | |
|----|---|--|
| 11 | Is security holder approval required? | |
| 12 | Is the issue renounceable or non-renounceable? | |
| 13 | Ratio in which the +securities will be offered | |
| 14 | +Class of +securities to which the offer relates | |
| 15 | +Record date to determine entitlements | |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements? | |
| 17 | Policy for deciding entitlements in relation to fractions | |
| 18 | Names of countries in which the entity has +security holders who will not be sent new issue documents | |
| | Note: Security holders must be told how their entitlements are to be dealt with. | |
| | Cross reference: rule 7.7. | |
| 19 | Closing date for receipt of acceptances or renunciations | |

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

- | | | |
|----|---|--|
| 20 | Names of any underwriters | |
| 21 | Amount of any underwriting fee or commission | |
| 22 | Names of any brokers to the issue | |
| 23 | Fee or commission payable to the broker to the issue | |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders | |
| 25 | If the issue is contingent on +security holders' approval, the date of the meeting | |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled | |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders | |
| 28 | Date rights trading will begin (if applicable) | |
| 29 | Date rights trading will end (if applicable) | |
| 30 | How do +security holders sell their entitlements <i>in full</i> through a broker? | |
| 31 | How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance? | |

+ See chapter 19 for defined terms.

- 32 How do +security holders dispose of their entitlements (except by sale through a broker)?
- 33 +Despatch date

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

- 34 Type of securities
(tick one)
- (a) Securities described in Part 1
- (b) All other securities
Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

- 35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over
- 37 A copy of any trust deed for the additional +securities

+ See chapter 19 for defined terms.

Entities that have ticked box 34(b)

38 Number of securities for which
+quotation is sought

39 Class of +securities for which
quotation is sought

40 Do the +securities rank equally in all
respects from the date of allotment
with an existing +class of quoted
+securities?

If the additional securities do not
rank equally, please state:

- the date from which they do
- the extent to which they
participate for the next dividend,
(in the case of a trust,
distribution) or interest payment
- the extent to which they do not
rank equally, other than in
relation to the next dividend,
distribution or interest payment

41 Reason for request for quotation
now

*Example: In the case of restricted securities, end of
restriction period*

(if issued upon conversion of
another security, clearly identify that
other security)

	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)		

+ See chapter 19 for defined terms.

Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: Date: 19 July 2004
Assistant Company Secretary

Print name: ...Robert Keith Dudfield.....

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+ See chapter 19 for defined terms.



19 July, 2004

Foster's Group Limited re Lensworth Group

The Foster's Group Limited (Foster's) advises that it has appointed external advisers to commence the divestment of its residential property business, the Lensworth Group ("Lensworth").

Foster's had indicated previously that Lensworth, while a highly successful and high returning business, is a non-core asset within its premium branded beverages model. Following the successful resolution of the Emanuel Group litigation (as announced on 13 May 2004) relating to Lensworth, Foster's is free to pursue divestment options for the business with the objective of maximising returns for shareholders.

Foster's will advise the market of any developments regarding Lensworth in due course.

Background Information on Lensworth:

The Lensworth Group, Foster's residential property division, is a leader in creating Australia's most liveable communities. Lensworth lays the groundwork for entire communities, providing infrastructure such as roads, power, water, sewerage and essential services.

In developing broadacre urban sites Lensworth also provides all the elements of a successful community including schools, parkland, recreation, shopping centres and business parks.

Lensworth is currently developing major communities in Queensland (Kawana Waters, North Lakes, Bellvista, Caloundra), New South Wales (Glenmore Park, Wallarah Peninsula), Victoria (Highlands) and South Australia.

Lensworth employs around 100 people.

At 30 June 2003, Lensworth had assets under management (or inventory) with a book value of \$283 million (including \$107m in payables and liabilities).

For the twelve months ending 30 June 2003, Lensworth generated EBITA of \$28.6 million.

Further information:

Media:

Lisa Keenan

Tel: +613 9633 2265

Mob: 0409 150 771

Investors:

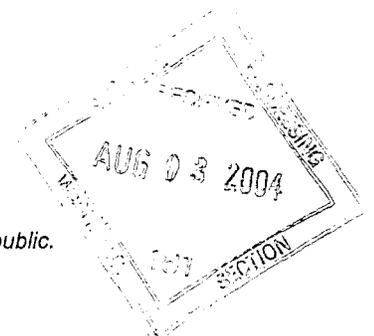
Robert Porter

Tel: +613 9633 2560

Mob: 0407 391 829

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)



Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN
Foster's Group Limited	49 007 620 886

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back	On market
2 Date Appendix 3C was given to ASX	22-Dec-03

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	14,034,730	171,508
4 Total consideration paid or payable for the shares	\$63,678,736	\$803,101
	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: \$4.75 date: 28-Jun-04 lowest price paid: \$4.33 date: 6-Apr-04	highest price paid: \$4.69 lowest price paid: \$4.67 highest price allowed under rule 7.33: \$4.93

Participation by directors

6 Deleted 30/9/2001.

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How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

185,793,762

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 19-Jul-04
Robert Dudfield – Assistant Company Secretary

Print name:
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Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN
Foster's Group Limited	49 007 620 886

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On market
2	Date Appendix 3C was given to ASX	22-Dec-03

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	13,034,730 1,000,000
4	Total consideration paid or payable for the shares	\$58,979,715 \$4,699,021
	Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: \$4.75 date: 28-Jun-04 lowest price paid: \$4.33 date: 6-Apr-04 highest price paid: \$4.70 lowest price paid: \$4.69 highest price allowed under rule 7.33: \$4.94

Participation by directors

6 Deleted 30/9/2001.

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How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

185,965,270

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 16-Jul-04
Robert Dudfield – Assistant Company Secretary

Print name:
=====

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN
Foster's Group Limited	49 007 620 886

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back	On market
2 Date Appendix 3C was given to ASX	22-Dec-03

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	12,538,052	496,678
4 Total consideration paid or payable for the shares	\$56,649,296	\$2,330,419
	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: \$4.75 date: 28-Jun-04 lowest price paid: \$4.33 date: 6-Apr-04	highest price paid: \$4.70 lowest price paid: \$4.68 highest price allowed under rule 7.33: \$4.94

Participation by directors

6 Deleted 30/9/2001.

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How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

186,965,270

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 15-Jul-04
Robert Dudfield – Assistant Company Secretary

Print name:
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Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN
Foster's Group Limited	49 007 620 886

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back	On market
2 Date Appendix 3C was given to ASX	22-Dec-03

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	12,527,452	10,600
4 Total consideration paid or payable for the shares	\$56,599,688	\$49,608
	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: \$4.75 date: 28-Jun-04 lowest price paid: \$4.33 date: 6-Apr-04	highest price paid: \$4.68 lowest price paid: \$4.68 highest price allowed under rule 7.33: \$4.94

Participation by directors

6 Deleted 30/9/2001.

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How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

187,461,948

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 14-Jul-04
Robert Dudfield – Assistant Company Secretary

Print name:
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Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN
Foster's Group Limited	49 007 620 886

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On market
2	Date Appendix 3C was given to ASX	22-Dec-03

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day						
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	15,821,303 33,032						
4	Total consideration paid or payable for the shares	\$72,054,752 \$156,241						
	Before previous day	Previous day						
5	If buy-back is an on-market buy-back	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; padding: 2px;">highest price paid: \$4.75 date: 28-Jun-04</td> <td style="width: 50%; padding: 2px;">highest price paid: \$4.73</td> </tr> <tr> <td style="padding: 2px;">lowest price paid: \$4.33 date: 6-Apr-04</td> <td style="padding: 2px;">lowest price paid: \$4.73</td> </tr> <tr> <td></td> <td style="padding: 2px;">highest price allowed under rule 7.33: \$4.94</td> </tr> </table>	highest price paid: \$4.75 date: 28-Jun-04	highest price paid: \$4.73	lowest price paid: \$4.33 date: 6-Apr-04	lowest price paid: \$4.73		highest price allowed under rule 7.33: \$4.94
highest price paid: \$4.75 date: 28-Jun-04	highest price paid: \$4.73							
lowest price paid: \$4.33 date: 6-Apr-04	lowest price paid: \$4.73							
	highest price allowed under rule 7.33: \$4.94							

Participation by directors

6 Deleted 30/9/2001.

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How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

184,145,665

Compliance statement

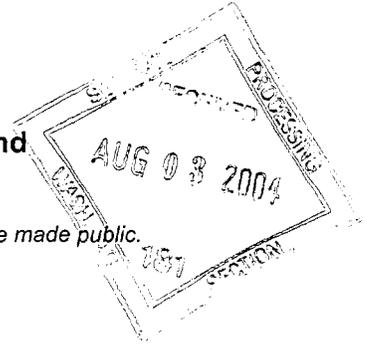
1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 23-Jul-04
Robert Dudfield – Assistant Company Secretary

Print name:
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Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)



Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN
Foster's Group Limited	49 007 620 886

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back	On market
2 Date Appendix 3C was given to ASX	22-Dec-03

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	14,206,238	815,065
4 Total consideration paid or payable for the shares	\$64,481,837	\$3,825,155
	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: \$4.75 date: 28-Jun-04 lowest price paid: \$4.33 date: 6-Apr-04	highest price paid: \$4.70 lowest price paid: \$4.68 highest price allowed under rule 7.33: \$4.93

Participation by directors

6 Deleted 30/9/2001.

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How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

184,978,697

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 20-Jul-04
Robert Dudfield – Assistant Company Secretary

Print name:
== == == == ==

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Name of entity Foster's Group Limited	ABN 49 007 620 886
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We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back	On market
2 Date Appendix 3C was given to ASX	22-Dec-03

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	15,021,303	800,000
4 Total consideration paid or payable for the shares	\$68,306,992	\$3,747,760
	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: \$4.75 date: 28-Jun-04 lowest price paid: \$4.33 date: 6-Apr-04	highest price paid: \$4.69 lowest price paid: \$4.67 highest price allowed under rule 7.33: \$4.93

Participation by directors

6 Deleted 30/9/2001.

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How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

184,178,697

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 21-Jul-04
Robert Dudfield – Assistant Company Secretary

Print name:
== == == == ==

FOSTER'S GROUP LIMITED
77 Southbank Boulevard Southbank Victoria 3006 Australia
Tel 61 3 9633 2000 Fax 61 3 9633 2002 www.fostersgroup.com
ABN 49 007 620 886



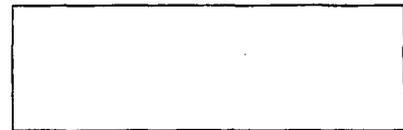
22 July 2004

Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Notification of Cancellation of Shares

In accordance with Listing Rule 3.8A, we attach a copy of form 484 lodged with ASIC today.

Robert Dudfield
Assistant Company Secretary



Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

- | | | |
|--|---------------------------------|---------------------------------------|
| A1 Change of address | B1 Cease company officeholder | C1 Cancellation of shares |
| A2 Change of name - officeholders or members | B2 Appoint company officeholder | C2 Issue of shares |
| A3 Change - ultimate holding company | B3 Special purpose company | C3 Changes to share structure |
| | | C4 Changes to the register of members |

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Refer to guide for information about corporate key

Company name

FOSTER'S GROUP LIMITED

ACN / ABN

007 620 886

Corporate Key

Lodgment details

Who should ASIC contact if there is a query about this form?

Name

George Sakoufakis

ASIC registered agent number (if applicable)

7717

Telephone number

(03) 9633 2109

Postal address

Level 5, 77 Southbank Boulevard

SOUTHBANK, VIC 3006

Total number of pages including this cover sheet

3

Please provide an estimate of the time taken to complete this form:

hrs

mins

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete.

Name

ROBERT KEITH DUDFIELD

Capacity

Director

Company secretary

Signature

R. K. Dudgefield

Date signed

22

07

2004

D

M

Y

Lodgment

Send completed and signed forms to:
Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841
Or lodge the form electronically by visiting the ASIC
website www.asic.gov.au

For help or more information
Telephone: 03 5177 3988
Email: info.enquiries@asic.gov.au
Web: www.asic.gov.au

Section C completion guide

Standard share codes

Refer to the following table for the share class codes for sections C1, C2, C3 and C4

Share class code	Full title	Share class code	Full title
A	A	PRF	preference
B	B, etc	CUMP	cumulative preference
EMP	employee's	NCP	non-cumulative preference
FOU	founders	REDP	redeemable preference
LG	life governor's	NRP	non-redeemable preference
MAN	management	CRP	cumulative redeemable preference
ORD	ordinary	NCRP	non-cumulative redeemable preference
RED	redeemable	PARP	participative preference
SPE	special		

If you are using the standard share class codes you do not need to provide a full title for the shares, just the share class code.

If you are not using the standard share class code, enter a code of no more than 4 letters and then show the full title.

Sections to complete

Use the table below to identify the sections of this form to complete (please indicate the sections that have been completed).

Completion of this table is optional

	C1 – Cancellation of shares	C2 – Issue of shares	C3 – Change to share structure table	C4 – Change to members register
<input type="checkbox"/> Issue of shares				
<input type="checkbox"/> Proprietary company	Not required	✓	✓	✓
<input type="checkbox"/> Public company				
<input type="checkbox"/> if in response to the Annual company statement	Not required	✓	✓	✓
<input type="checkbox"/> if not in response to the Annual company statement	Not required	✓	Not required	Not required
<input type="checkbox"/> Cancellation of shares				
<input type="checkbox"/> Proprietary company	✓	Not required	✓	✓
<input type="checkbox"/> Public company				
<input type="checkbox"/> if in response to the Annual company statement	✓	Not required	✓	✓
<input checked="" type="checkbox"/> if not in response to the Annual company statement	✓	Not required	Not required	Not required
<input type="checkbox"/> Transfer of shares				
<input type="checkbox"/> Proprietary company	Not required	Not required	Not required	✓
<input type="checkbox"/> Public company				
<input type="checkbox"/> if in response to the Annual company statement	Not required	Not required	Not required	✓
<input type="checkbox"/> if not in response to the Annual company statement	Not required	Not required	Not required	Not required
<input type="checkbox"/> Changes to amounts paid				
<input type="checkbox"/> Proprietary company	Not required	Not required	✓	✓
<input type="checkbox"/> Public company				
<input type="checkbox"/> if in response to the Annual company statement	Not required	Not required	✓	✓
<input type="checkbox"/> if not in response to the Annual company statement	Not required	Not required	Not required	Not required
<input type="checkbox"/> Changes to beneficial ownership				
<input type="checkbox"/> Proprietary company	Not required	Not required	Not required	✓
<input type="checkbox"/> Public company				
<input type="checkbox"/> if in response to the Annual company statement	Not required	Not required	Not required	✓
<input type="checkbox"/> if not in response to the Annual company statement	Not required	Not required	Not required	Not required

To notify ASIC about a division or conversion of a class of shares, you must lodge a form 211 within 28 days of the change occurring.
To notify ASIC about a conversion of shares into larger or smaller numbers, you must lodge a form 2205B within 28 days of the change occurring.

C1 Cancellation of shares

Reason for cancellation

Please indicate the reason that shares have been cancelled (select one or more boxes)

Redeemable preference shares – S.254J

Redeemed out of profits

Redeemed out of proceeds of a fresh issue of shares

Capital reduction – S.256A – S.256E

Single shareholder company

Multiple shareholder company: A Form 2560 must be lodged before a capital reduction takes place

Share buy-back – S.257H(3)

Minimum holding buy-back by listed company

Other buy-back type: A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

Forfeited shares – S.258D

Shares returned to a public company – ss.258E(2) & (3)

Under section 651C, 724(2), 737 or 738

Under section 1325A (court order)

Other

Description

Give section reference

Details of cancelled shares

List the details of shares cancelled in the following table:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	3,704,365	\$17,358,463

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

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