



Sime Darby Berhad

(Company No. 41758-M)

21ST FLOOR, WISMA SIME DARBY, JALAN RAJA LAUT, 50350 KUALA LUMPUR, MALAYSIA.
TEL: 603-26914122 FAX: 603-26987398.

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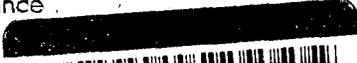
OFFICE OF INTERNATIONAL
CORPORATE FINANCE

LETTER FOR MAINTENANCE OF EXEMPTION

2 August 2004

Securities and Exchange Commission
Office of International Corporate Finance
Division of Corporation Finance
450 Fifth Street, N.W.
Washington, D.C. 20549
United States of America

Fax: 1-202-942-9624/9638
Pages:



04035983

SUPPL

Dear Sirs

SIME DARBY BERHAD – FILE NO. 82-4968

We enclose a copy of each of the following documents submitted to you in order to maintain our exemption pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:-

1. public announcement in relation to the completion of the acquisition by Sime Darby Berhad of an additional 15% equity in Port Dickson Power Berhad and an additional 20% equity in JanaUrus PDP Sdn Bhd from Tenaga Nasional Berhad - released on 30 July 2004.
2. public announcements in relation to the disclosure of dealings in shares of Sime Darby Berhad pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 – released on 23, 26, 27, 28 and 29 July 2004 respectively.

We also confirm that the Schedule of Information included in our initial submission has not changed.

Yours faithfully
SIME DARBY BERHAD

NANCY YEOH POH YEW
Group Secretary

PROCESSED

AUG 06 2004

THOMSON
FINANCIAL

Encls.

c.c. Ms Anita Sung
The Bank of New York

Fax: (212) 571 3050/3051/3052

M/nz

Incorporated in Malaysia

DIRECTORS: TAN SRI DATO' SERI AHMAD SARJI BIN ABDUL HAMID (CHAIRMAN) • TUNKU TAN SRI DATO' SERI AHMAD YAHAYA (DEPUTY CHAIRMAN)
DATO' AHMAD ZUBIR MURSHID (GROUP CHIEF EXECUTIVE) • MARTIN GILES MANEN • TAN SRI ABU TALIB BIN OTHMAN • TAN SRI DATUK DR. AHMAD TAJUDDIN ALI
DR. DAVID LI KWOK PO • DATUK KHATIJAH AHMAD • MICHAEL WONG KUAN LEE • MICHAEL WONG PAKSHONG • HAJA TAN SRI MUHD ALIAS BIN RAJA MUHD ALI



Form Version 2.0

General Announcement

Submitted by S' DARBY on 30-07-2004 05:32:48 PM

Reference No SD-040726-62512

Submitting Merchant Bank

(if applicable)

Submitting Secretarial Firm Name

(if applicable)

* Company name : Sime Darby Berhad
* Stock name : SIME
* Stock code : 4197
* Contact person : Nancy Yeoh Poh Yew
* Designation : Group Secretary

* Type : Announcement Reply to query

* Subject :

Completion of the acquisition by Sime Darby Berhad of an additional 15% equity in Port Dickson Power Berhad and an additional 20% equity in JanaUrus PDP Sdn Bhd from Tenaga Nasional Berhad ("Acquisition")

* Contents :-

Further to the announcements dated 26 December 2003, 25 February, 7 May, 24 May and 23 July 2004 respectively, Sime Darby Berhad ("Sime Darby") wishes to announce that the Acquisition was completed today resulting in Sime Darby holding 75% and 100% of the equity in Port Dickson Power Berhad and JanaUrus PDP Sdn Bhd respectively.

This announcement is dated 30 July 2004.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:



Form Version 2.0

General Announcement

Submitted by MB_ARAB-MALAYSIAN on 07/23/2004 12:25:19 PM
Reference No MM-040723-42203

Submitting Merchant Bank (if applicable)	: AmMerchant Bank Berhad
Submitting Secretarial Firm Name (if applicable)	:
* Company name	: Sime Darby Berhad
* Stock name	: SIME
* Stock code	: 4197
* Contact person	: Lin Shueh Fen/Jeff Kong
* Designation	: Associate Director/Assistant Manager, CF

* Type : Announcement, Reply to query

* Subject :
SIME DARBY BERHAD ("SDB")

MANDATORY TAKE-OVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN HBCORP.

- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")

* **Contents :-**

We refer to the above matter.

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("AmMerchant Bank") wishes to announce on behalf of SDB and STSB, the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "Affected Securities") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "Parties").

The details of the dealings in the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 23 July 2004.

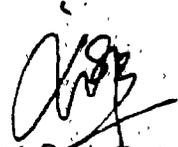
Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:



Table 1-.doc

Table 1
Transactions Involving SDB Shares

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
22.7.2004	Dato' Mohamed Hj Said – Senior Officer of SDB	Disposal of SDB Shares in the open market	108,000	RM5.55 per Share
22.7.2004	Datuk Syed Tamin Mohamed – Director of a subsidiary of SDB	Disposal of SDB Shares in the open market	38,400	RM5.55 per Share


 AmMerchant Bank Berhad (23742-V)
 21st-25th Floors, Bangunan AmBank Group,
 Jalan Raja Chulan, P.O. Box 10258
 50468 Kuala Lumpur.



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General Announcement

Submitted by MB_ARAB-MALAYSIAN on 26/07/2004 12:25:52 PM
Reference No MM-040726-40576

Submitting Merchant Bank (if applicable) : AmMerchant Bank Berhad
Submitting Secretarial Firm Name (if applicable) :
* Company name : Sime Darby Berhad
* Stock name : SIME
* Stock code : 4197
* Contact person : Foong Yein Fun/Lin Shueh Fen
* Designation : Director/Associate Director, CF

* Type : Announcement Reply to query

* Subject :
SIME DARBY BERHAD ("SDB")

MANDATORY TAKE-OVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN HBCORP

- **Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")**

* **Contents :-**

We refer to the above matter.

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("**AmMerchant Bank**") wishes to announce on behalf of SDB and STSB, the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "**Affected Securities**") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "**Parties**").

The details of the dealings in the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 26 July 2004.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:



TABLE 1-.doc

Table 1**Transactions involving SDB Shares**

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
20.7.2004	Employees Provident Fund Board ("EPF")	Disposal of SDB Shares	79,500	RM5.55 per Share
22.7.2004	EPF	Disposal of SDB Shares	148,000	RM5.55 per Share
22.7.2004	Amanah SSCM Asset Management Sdn Bhd - for EPF	Acquisition of SDB Shares	612,200	RM5.55 per Share
23.7.2004	Permodalan Nasional Berhad	Disposal of SDB Shares	200,000	Average price of RM5.60 per Share
23.7.2004	Tan Koh Yin - Director of a subsidiary of SDB	Disposal of SDB Shares	20,600	RM5.60 per Share
23.7.2004	Mohd Hairul bin Abdul Hamid - Director of a subsidiary of SDB	Disposal of SDB Shares	10,000	RM5.60 per Share

Transactions involving HBCorp Shares

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
15.7.2004	PHEIM Asset Management Sdn Bhd - for EPF	Disposal of HBCorp Shares	12,400	RM3.28 per Share


AmMerchant Bank Berhad (23742-V)
 21st-25th Floors, Bangunan AmBank Group,
 Jalan Raja Chulan, P.O. Box 10239,
 50708 Kuala Lumpur.



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General Announcement

Submitted by **MB_ARAB-MALAYSIAN** on 27/07/2004 12:01:12 PM
Reference No **MM-040727-37619**

Submitting Merchant Bank (if applicable) : **AmMerchant Bank Berhad**
Submitting Secretarial Firm Name (if applicable) :
* Company name : **Sime Darby Berhad**
* Stock name : **SIME**
* Stock code : **4197**
* Contact person : **Foong Yein Fun/Lin Shueh Fen**
* Designation : **Director/Associate Director, CF**

* Type : **Announcement** Reply to query

* Subject :
SIME DARBY BERHAD ("SDB")

MANDATORY TAKE-OVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP"), NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN HBCORP.

- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")

* Contents :-

We refer to the above matter.

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("AmMerchant Bank") wishes to announce on behalf of SDB and STSB, the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "Affected Securities") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "Parties").

The details of the dealings in the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 27 July 2004.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement.

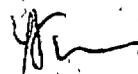


Table 1.doc

Table 1

Transactions Involving SDB Shares

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
23.7.2004	Employees Provident Fund Board	Disposal of SDB Shares	140,000	RM5.60 per Share
26.7.2004	Permpdalan Nasional Berhad	Disposal of SDB Shares	200,000	Average price of RM5.60 per Share



AmMerchant Bank Berhad (23742-V)
21st-25th Floors, Bangunan AmBank Group,
Jalan Raja Chulan, P. O. Box 10288
50088 Kuala Lumpur.



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General Announcement

Submitted by MB_ARAB-MALAYSIAN on 07/28/2004 12:15:42 PM
Reference No MM-040728-40118

Submitting Merchant Bank (if applicable)	: AmMerchant Bank Berhad
Submitting Secretarial Firm Name (if applicable)	
* Company name	: Sime Darby Berhad
* Stock name	: SIME
* Stock code	: 4197
* Contact person	: Foong Yéin Fun/Lin Shueh Fen
* Designation	: Director/Associate Director, CF

* Type Announcement Reply to query

* Subject:
SIME DARBY BERHAD ("SDB")

MANDATORY TAKE-OVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN HBCORP.

- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")

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Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 28 July 2004.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:



Table 1.doc

Table 1
Transactions involving SDB Shares

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
26.7.2004	Employees Provident Fund Board	Disposal of SDB Shares	87,700	RM5.60 per Share


AmMerchant Bank Berhad (23742-V)
21st-25th Floors, Bangunan AmBank Group,
Jalan Raja Chulan, P.O. Box 10238
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Form Version 2.0

General Announcement

Submitted by MB_ARAB-MALAYSIAN on 07/29/2004 12:25:02 PM
Reference No MM-040729-40367

Submitting Merchant Bank (if applicable)	: AmMerchant Bank Berhad
Submitting Secretarial Firm Name (if applicable)	:
* Company name	: Sime Darby Berhad
* Stock name	: SIME
* Stock code	: 4197
* Contact person	: Foong Yein Fun/Lin Shueh Fen
* Designation	: Director/Associate Director, CF

* Type: Announcement Reply to query

* Subject:
SIME DARBY BERHAD ("SDB")

MANDATORY TAKE-OVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN HBCORP

- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")

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Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 29 July 2004.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:



Table 1.doc

Table 1
Transactions Involving SDB Shares

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
27.7.2004	Employees Provident Fund Board ("EPF")	Disposal of SDB Shares	210,000	RM5.60 per Share
27.7.2004	EPF	Disposal of SDB Shares	273,000	RM5.55 per Share
28.7.2004	Amanah SSCM Asset Management Sdn Bhd – for EPF	Acquisition of SDB Shares	500,000	RM5.55 per Share


AmMerchant Bank Berhad (23742-V)
21st-25th Floors, Bangunan AmBank Group,
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