



**Ridgeway**  
Petroleum Corp.

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

#82 - 1819



July 12, 2004

United States Securities and Exchange Commission  
Mail Stop 3-7  
Office of International Corporate Finance  
450 - 5th Street N.W.  
Washington 20549 , D.C.

SUPPL

Dear Sir/Madam:

**RE: RIDGEWAY PETROLEUM CORP. - #82-1819**  
Formerly Brenwest Mining Limited

Enclosed for your files are two copies of our July 12, 2004 News Release.

Sincerely,

Christiane Koeksal  
Office Manager

PROCESSED

JUL 26 2004

THOMSON  
FINANCIAL

*dlw 7/26*

encl.

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[www.ridgewaypetroleum.com](http://www.ridgewaypetroleum.com)



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**NEWS RELEASE**

**RIDGEWAY PETROLEUM FILES PRIVATE PLACEMENT**

Listed: TSX Venture Exchange (Symbol: RGW)

CALGARY, July 12, 2004-- Ridgeway Petroleum Corp. (the "Company") announces that it has submitted its private placement for regulatory approval. The private placement consists of 480,954 units at a price of \$1.75 per unit for aggregate proceeds of approximately \$841,670. Each unit comprises one share of the Company and one non-transferable share purchase warrant entitling the holder to purchase one additional share of the Company at a price of \$2.00 per share for two years from the date of the closing of the private placement.

The proceeds of the private placement will be used for lease rental payments on the Company's St. Johns Helium/CO<sub>2</sub> Project in Arizona and New Mexico, development /appraisal drilling and for general working capital.

For more information, please contact Don Currie, toll-free 1-888-990-3551 or visit our Website at [www.ridgewaypetroleum.com](http://www.ridgewaypetroleum.com).

**ON BEHALF OF THE BOARD OF DIRECTORS**

Walter Ruck, President

THE TSX VENTURE EXCHANGE HAS NOT REVIEWED AND DOES NOT ACCEPT RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS RELEASE.

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