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**Reliance  
Industries Limited**

2004 JUL 19 P 4: 10

Fosbery Road, Off. Reay Road Station (E), Mumbai - 400 033.  
Tel. : 3041 1841 / 3041 1821 Fax : 3041 1069

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

July 14, 2004

File No.82-3300

**Securities Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
450, Fifth Street, N.Y.  
Washington D.C. 20549  
USA**



**SUPPL**

Dear Sirs,

Pursuant to the requirement of furnishing information in connection with the exemption under Rule 12g3-2(b), we forward herewith the following documents filed with the domestic stock exchanges, for your information and record :-

Sr No	Requirement under Listing Agreement with domestic Stock Exchanges	Letter dated	Subject matter
1	Clause 35	July 14, 2004	Disclosure of Shareholding Pattern
2	Clause 49	July 14, 2004	Disclosure of quarterly Compliance Report on compliance with Corporate Governance Guidelines

Thanking you,

Yours faithfully,  
For **RELIANCE INDUSTRIES LIMITED**

**SURENDRA PIPARA  
JT. COMPANY SECRETARY**

**PROCESSED**  
JUL 21 2004  
THOMSON  
FINANCIAL

Encl : a/a

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Fosbery Road, Off. Reay Road Station (E), Mumbai - 400 033.  
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July 14, 2004

MS. CHITRA SEKHAR (DCS-CRD)  
THE STOCK EXCHANGE, MUMBAI  
PHIROZE JEEJEBHOY TOWERS  
DALAL STREET  
MUMBAI 400 001

SCRIP CODE : 500325

THE SECRETARY  
CALCUTTA STOCK EXCHANGE ASSN. LTD.  
7 LYONS RANGE  
KOLKATA 700 001

THE SECRETARY  
NATIONAL STOCK EXCHANGE OF INDIA LTD.  
EXCHANGE PLAZA, 5TH FLOOR  
PLOT NO. C/1, G BLOCK  
BANDRA-KURLA COMPLEX  
BANDRA (EAST)  
MUMBAI 400 051

Dear Sir/Madam,

Sub : **Distribution of shareholding as on quarter ended 30<sup>th</sup> June, 2004.**

We send herewith distribution of shareholding of the Company as on quarter ended 30<sup>th</sup> June, 2004, in terms of Clause 35 of the Listing Agreement.

Thanking you,

Yours faithfully,  
For **RELIANCE INDUSTRIES LIMITED**



**SURENDRA PIPARA**  
**JT. COMPANY SECRETARY**

Encl : a/a

# RELIANCE INDUSTRIES LIMITED

## DISTRIBUTION OF SHAREHOLDING

	CATEGORY	AS ON 30.6.2004	
		NO. OF SHARES HELD	PERCENTAGE OF SHAREHOLDING
<b>A</b>	<b>PROMOTERS HOLDING</b>		
<b>1</b>	<b>Promoters</b>		
	Indian Promoters	17 63 81 753	12.63
	Foreign Promoters		
<b>2</b>	<b>Persons acting in concert</b>	47 53 28 771	34.04
	<b>Sub-Total</b>	<b>65 17 10 524</b>	<b>46.67</b>
<b>B</b>	<b>NON-PROMOTERS HOLDING</b>		
<b>3</b>	<b>Institutional Investors</b>		
a	Mutual Funds and UTI	2 63 07 359	1.88
b	Banks, Financial Institutions, Insurance Companies (Central/State Gov. Institutions/ Non-Government Institutions)	10 20 24 730	7.31
c	FII's	30 69 52 852	21.98
	<b>Sub-Total</b>	<b>43 52 84 941</b>	<b>31.17</b>
<b>4</b>	<b>Others</b>		
a	Private Corporate Bodies	1 95 72 260	1.40
b	Indian Public	19 19 86 720	13.75
c	NRIs/OCBs	1 21 72 630	0.87
d	Any other (please specify) The Bank of New York as Depository (for GDRs)	8 56 50 461	6.13
	<b>Sub-Total</b>	<b>30 93 82 071</b>	<b>22.16</b>
	<b>GRAND TOTAL</b>	<b>139 63 77 536</b>	<b>100.00</b>

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## RELIANCE INDUSTRIES LIMITED

### NOTE :- 1 DETAILS OF 1% AND ABOVE SHARE HOLDING

		AS ON 30.6.2004	
	CATEGORY	NO. OF SHARES HELD	PERCENTAGE OF SHAREHOLDING
<b>A</b>	<b>PROMOTERS HOLDING</b>		
<b>1</b>	<b>Promoters</b>		
	Petroleum Trust (through Trustees)	10 46 60 154	7.50
<b>2</b>	<b>Persons acting in concert</b>		
a	Sanchayita Mercantile Private Limited	3 42 59 091	2.45
b	Reliance Enterprises Limited	3 15 23 304	2.26
c	Florentine Trading Private Limited	2 61 15 686	1.87
d	Velocity Trading Private Limited	2 46 06 830	1.76
e	Madhuban Merchandise Private Limited	2 43 50 000	1.74
f	Ornate Traders Private Limited	1 95 67 290	1.40
g	Reliance Polyolefins Private Limited	1 90 90 909	1.37
h	Tresta Trading Private Limited	1 65 47 904	1.19
l	Amur Trading Private Limited	1 65 10 300	1.18
j	Yangste Trading Private Limited	1 62 30 869	1.16
k	Reliance Aromatics and Petrochemicals Private Limited	1 60 29 090	1.15
l	Reliance Energy and Project Development Private Limited	1 60 29 090	1.15
m	Reliance Capital Limited	1 64 73 678	1.18
n	Reliance Chemicals Private Limited	1 45 68 372	1.04
<b>B</b>	<b>NON-PROMOTERS HOLDING</b>		
<b>3</b>	<b>Institutional Investors</b>		
b	<b>Banks, Financial Institutions, Insurance</b>		
	<b>Companies (Central/State Gov. Institutions/ Non-Government Institutions)</b>		
	Life Insurance Corporation of India	6 16 12 538	4.41
	Administrator of the Specified undertaking of the Unit Trust of India	1 70 37 010	1.22
c	<b>FIs</b>		
	Emerging Markets Growth Fund Inc.	2 50 70 512	1.80
	Janus Worldwide Fund	2 30 35 269	1.65
	Merrill Lynch Capital Markets Espana S.A. Svb	2 22 44 218	1.59
<b>4</b>	<b>Others</b>		
a	<b>Any other (please specify)</b>		
	The Bank of New York as Depository (for GDRs)	8 56 50 461	6.13

### NOTE :- 2 FOREIGN SHAREHOLDING

SR. NO.	CATEGORY	AS ON 30.6.2004	
		NO. OF SHARES	PERCENTAGE OF
1	FIs	30 69 52 852	21.98
2	NRIs/OCBs	1 21 72 630	0.87
3	GDRs	8 56 50 461	6.13

NOTE :- 3 The Company is posting the above information on its website.

July 14, 2004

MS. NEHA GADA (DCS-CRD)  
THE STOCK EXCHANGE, MUMBAI  
PHIROZE JEEJEEBHOY TOWERS  
DALAL STREET  
MUMBAI 400 001

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PLOT NO. C/1, G BLOCK  
BANDRA-KURLA COMPLEX  
BANDRA (EAST)  
MUMBAI 400 051

Dear Sir/Madam,

Sub : **Compliance with Clause 49 of the Listing Agreement**

In terms of the Clause 49 of the Listing Agreement, we are attaching current status on Corporate Governance for the quarter ended 30<sup>th</sup> June, 2004.

Thanking you,

Yours faithfully,  
For **RELIANCE INDUSTRIES LTD.**

  
**SURENDRA PIPARA**  
JT. COMPANY SECRETARY

Encl : a/a

**QUARTERLY COMPLIANCE REPORT ON CORPORATE GOVERNANCE  
FOR THE QUARTER ENDED ON 30<sup>TH</sup> JUNE, 2004**

PARTICULARS	CLAUSE OF LISTING AGREEMENT	COMPLIANCE	REMARKS
1	2	3	4
Board of Directors	49 I	YES	-
Audit Committee	49 II	YES	The Committee has been duly constituted. The Committee on an ongoing basis reviews during the year the terms of reference specified by the Board.
Shareholders/ Investors Grievance Committee	49 VI (C)	YES	The Committee meets periodically and looks into investors' grievances.
Remuneration of Directors	49 III	YES	-
Board Procedures	49 IV	YES	Compliances are met / shall be met on a continuous basis.
Management	49 V	YES	Management Discussion and Analysis Report for the year ended 31 <sup>st</sup> March, 2004 already furnished in the Annual Report for the year 2003-2004 and for the current financial year it will be complied with in the annual report for the year 2004-2005.
Shareholders	49 VI	YES	-
Report on Corporate Governance	49 VII	YES	Corporate Governance Report for the year ended 31 <sup>st</sup> March, 2004 already furnished in the Annual Report for the year 2003-2004 and for the current financial year it will be complied with in the Annual Report for the year 2004-2005.

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