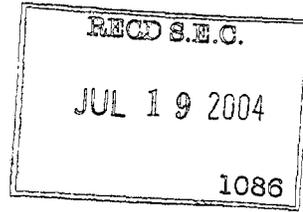


No.1 Martin Place  
Sydney NSW 2000  
GPO Box 4294  
Sydney NSW 1164

Telephone (61 2) 8232 3333  
Facsimile (61 2) 8232 7780  
Telex 122246  
Internet <http://www.macquarie.com.au>  
DX 10287 SSE  
SWIFT MACQAU2S

Treasury 8232 3600 Facsimile 8232 4227  
Foreign Exchange 8232 3666 Facsimile 8232 3019  
Metals and Mining 8232 3444 Facsimile 8232 3590  
Futures 9231 1028 Telex 72263  
Debt Markets 8232 8569 Facsimile 8232 8341



14 July 2004

United States Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington D.C. 20549  
United States of America



**SUPPL**



Dear Sir/Madam

**Macquarie Bank Limited (File Number 82-34740) documents for lodgement**

Please find relevant documents for Macquarie Bank Limited for lodgement to satisfy the requirements of Rule 12g3-2(b).

Yours sincerely

  
Dennis Leong  
Company Secretary

 **PROCESSED**  
JUL 21 2004  
THOMSON  
FINANCIAL

  
7/20

Macquarie Bank Limited  
ABN 46-008 583 542

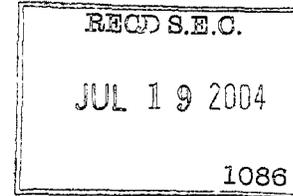
Macquarie Finance Limited  
ABN 54 001 214 984

Macquarie Bank Limited.

File Number: 82-34740

No.1 Martin Place  
Sydney NSW 2000  
GPO Box 4294  
Sydney NSW 1164

Telephone (61 2) 8232 3333  
Facsimile (61 2) 8232 3350  
Telex 122248  
Internet <http://www.macquarie.com.au>  
DX 10287 SSE  
SWIFT MACQAU2S



13 July 2004

Company Announcements  
Australian Stock Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000



Dear Sirs

**Macquarie Income Securities (MBLHB) - Classification as Non-Share Equity Interests**

Please find attached a letter which will be sent to holders of Macquarie Income Securities with the advice for the next distribution on 15 July 2004.

Yours faithfully

A handwritten signature in black ink, appearing to read "Dennis Leong".

Dennis Leong  
Company Secretary

**Macquarie Finance Limited**  
ABN 54 001 214 964  
A Member of the Macquarie Bank Group

No.1 Martin Place  
Sydney NSW 2000  
GPO Box 4294  
Sydney NSW 1164  
AUSTRALIA

Telephone (61 2) 8232 3333  
Facsimile (61 2) 8232 3350  
Internet <http://www.macquarie.com.au>



15 July 2004

Dear Securityholder

In your Quarterly Interest Payment Notice enclosed with this letter, there has been a change in the details included for your investment in Macquarie Income Securities ("MIS"). This change has arisen as a result of recent tax reforms which require MIS to now be classified as "non-share equity interests" for income tax purposes from 1 July 2004. Interest payments on the MIS are now classified as non-share dividends.

However, our legal advisers, Mallesons Stephen Jaques, have advised us that due to certain restrictions which apply to franking non-share dividends the MIS July payment by Macquarie Finance Limited will not have any franking credits attached.

Although this position may change in the future as the circumstances of Macquarie Finance Limited change, we do not currently expect future payments to be franked to any significant extent.

As there are no franking credits attached to the July payment by Macquarie Finance Limited, there should be no change to the amount that investors will include in their income tax returns.

However as a result of the change in classification, the amount of the MIS payments may need to be disclosed in the investor's tax return as a distribution on a non-share equity interest rather than being disclosed as interest income. Further, for some non-Australian resident MIS holders, the rate of withholding tax may change.

If you have any questions concerning the above, please contact our Investor Relations team on (02) 8232 5006.

Yours faithfully



Dennis Leong  
Company Secretary

Macquarie Finance Limited is not an authorised deposit-taking institution for the purposes of the Banking Act (Cth) 1959, and Macquarie Finance Limited's obligations do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542. Macquarie Bank Limited does not guarantee or otherwise provide assurance in respect of the obligations of Macquarie Finance Limited other than as set out in the Macquarie Income Securities prospectus.

007484V\_00A33A

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

MACQUARIE BANK LIMITED

ABN

46 008 583 542

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- 1 +Class of +securities issued or to be issued Fully Paid Ordinary Shares
- 2 Number of +securities issued or to be issued (if known) or maximum number which may be issued 11,890
- 3 Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) As per other fully paid ordinary shares already quoted.

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>Yes</p>						
<p>5 Issue price or consideration</p>	<p>10,000 @ \$18.51 each  1,890 @ \$30.51 each</p>						
<p>6 Purpose of the issue  (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>N/A – shares were issued on exercise of employee options</p>						
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>11,890 on 13/7/04</p>						
<p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="711 1591 1003 1633">Number</th> <th data-bbox="1003 1591 1291 1633">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="711 1633 1003 1732">217,504,202</td> <td data-bbox="1003 1633 1291 1732">Fully Paid Ordinary Shares</td> </tr> <tr> <td data-bbox="711 1732 1003 1806">4,000,000</td> <td data-bbox="1003 1732 1291 1806">Macquarie Income Securities (MBLHB)</td> </tr> </tbody> </table>	Number	+Class	217,504,202	Fully Paid Ordinary Shares	4,000,000	Macquarie Income Securities (MBLHB)
Number	+Class						
217,504,202	Fully Paid Ordinary Shares						
4,000,000	Macquarie Income Securities (MBLHB)						

---

+ See chapter 19 for defined terms.

		Number	+Class
9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	24,946,934	Options over Ordinary Shares at various exercise prices
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Shares rank pari passu with all existing fully paid ordinary shares.	

## Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	
12	Is the issue renounceable or non-renounceable?	
13	Ratio in which the +securities will be offered	
14	+Class of +securities to which the offer relates	
15	+Record date to determine entitlements	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17	Policy for deciding entitlements in relation to fractions	
18	Names of countries in which the entity has +security holders who will not be sent new issue documents  <small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small>	
19	Closing date for receipt of acceptances or renunciations	

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

- 20 Names of any underwriters
- 21 Amount of any underwriting fee or commission
- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue
- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of <sup>+</sup>security holders
- 25 If the issue is contingent on <sup>+</sup>security holders' approval, the date of the meeting
- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
- 28 Date rights trading will begin (if applicable)
- 29 Date rights trading will end (if applicable)
- 30 How do <sup>+</sup>security holders sell their entitlements *in full* through a broker?
- 31 How do <sup>+</sup>security holders sell *part* of their entitlements through a broker and accept for the balance?

---

+ See chapter 19 for defined terms.

32 How do +security holders dispose of their entitlements (except by sale through a broker)?

33 +Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

+ See chapter 19 for defined terms.

**Entities that have ticked box 34(b)**

38 Number of securities for which  
 +quotation is sought

--

39 Class of +securities for which  
 quotation is sought

--

40 Do the +securities rank equally in all  
 respects from the date of allotment  
 with an existing +class of quoted  
 +securities?

If the additional securities do not  
 rank equally, please state:

- the date from which they do
- the extent to which they  
 participate for the next dividend,  
 (in the case of a trust,  
 distribution) or interest payment
- the extent to which they do not  
 rank equally, other than in  
 relation to the next dividend,  
 distribution or interest payment

--

41 Reason for request for quotation  
 now

Example: In the case of restricted securities, end of  
 restriction period

(if issued upon conversion of  
 another security, clearly identify that  
 other security)

--

	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)		

---

+ See chapter 19 for defined terms.

### Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

---

+ See chapter 19 for defined terms.

- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ..... Date: 13 July 2004  
(Assistant Company Secretary)

Print name: Angela Blair

====

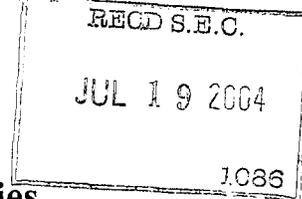
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+ See chapter 19 for defined terms.

File Number: 82-34740

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

# Appendix 3B



## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

MACQUARIE BANK LIMITED

ABN

46 008 583 542

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | Fully Paid Ordinary Shares                              |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 8,269   |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | As per other fully paid ordinary shares already quoted. |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

Yes

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

5 Issue price or consideration

5,836 @ \$23.94 each  
 2,433 @ \$30.51 each

6 Purpose of the issue  
 (If issued as consideration for the acquisition of assets, clearly identify those assets)

N/A – shares were issued on exercise of employee options

7 Dates of entering +securities into uncertificated holdings or despatch of certificates

8,269 on 12/7/04

8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)

Number	+Class
217,492,312	Fully Paid Ordinary Shares
4,000,000	Macquarie Income Securities (MBLHB)

---

+ See chapter 19 for defined terms.

	Number	+Class
9	24,958,824	Options over Ordinary Shares at various exercise prices
10	Shares rank pari passu with all existing fully paid ordinary shares.	

**Part 2 - Bonus issue or pro rata issue**

- 11 Is security holder approval required?
  
- 12 Is the issue renounceable or non-renounceable?
  
- 13 Ratio in which the +securities will be offered
  
- 14 +Class of +securities to which the offer relates
  
- 15 +Record date to determine entitlements
  
- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?
  
- 17 Policy for deciding entitlements in relation to fractions
  
- 18 Names of countries in which the entity has +security holders who will not be sent new issue documents  
  
Note: Security holders must be told how their entitlements are to be dealt with.  
Cross reference: rule 7.7.
  
- 19 Closing date for receipt of acceptances or renunciations

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

- |    |   |  |
|----|---|--|
| 20 | Names of any underwriters   |  |
| 21 | Amount of any underwriting fee or commission  |  |
| 22 | Names of any brokers to the issue   |  |
| 23 | Fee or commission payable to the broker to the issue  |  |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders   |  |
| 25 | If the issue is contingent on +security holders' approval, the date of the meeting  |  |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled  |  |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders |  |
| 28 | Date rights trading will begin (if applicable)  |  |
| 29 | Date rights trading will end (if applicable)  |  |
| 30 | How do +security holders sell their entitlements <i>in full</i> through a broker?   |  |
| 31 | How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?  |  |

---

+ See chapter 19 for defined terms.

- 32 How do <sup>+</sup>security holders dispose of their entitlements (except by sale through a broker)?
- 33 <sup>+</sup>Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities  
(tick one)
- (a)  Securities described in Part 1
- (b)  All other securities  
Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

- 35  If the <sup>+</sup>securities are <sup>+</sup>equity securities, the names of the 20 largest holders of the additional <sup>+</sup>securities, and the number and percentage of additional <sup>+</sup>securities held by those holders
- 36  If the <sup>+</sup>securities are <sup>+</sup>equity securities, a distribution schedule of the additional <sup>+</sup>securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over
- 37  A copy of any trust deed for the additional <sup>+</sup>securities

---

<sup>+</sup> See chapter 19 for defined terms.

**Entities that have ticked box 34(b)**

38 Number of securities for which  
 +quotation is sought

39 Class of +securities for which  
 quotation is sought

40 Do the +securities rank equally in all  
 respects from the date of allotment  
 with an existing +class of quoted  
 +securities?

If the additional securities do not  
 rank equally, please state:

- the date from which they do
- the extent to which they  
 participate for the next dividend,  
 (in the case of a trust,  
 distribution) or interest payment
- the extent to which they do not  
 rank equally, other than in  
 relation to the next dividend,  
 distribution or interest payment

41 Reason for request for quotation  
 now

Example: In the case of restricted securities, end of  
 restriction period

(if issued upon conversion of  
 another security, clearly identify that  
 other security)

	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)		

---

+ See chapter 19 for defined terms.

### Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

---

+ See chapter 19 for defined terms.

- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
  
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ..... Date: 12 July 2004  
(Assistant Company Secretary)

Print name: Angela Blair

=====

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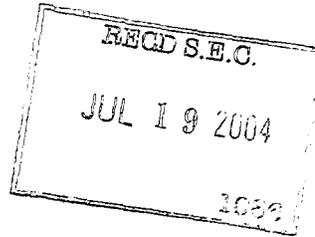
+ See chapter 19 for defined terms.

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Metals and Mining 8232 3444 Facsimile 8232 3590  
Futures 9231 1028 Telex 72263  
Debt Markets 8232 3815 Facsimile 8232 4414

12<sup>th</sup> July 2004



Company Announcements Office  
Australian Stock Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

Macquarie Bank Limited - Issued Ordinary Capital and Options Update

Since the last notification to ASX of the position at 31 May 2004, there have been the following changes in the number of fully paid ordinary shares of Macquarie Bank Limited on issue:

The following options have been exercised (converting into one fully paid share per option):

- 5,668 options exercisable at \$14.52 each and expiring on 8 June 2004 (MBLADV);
- 320,216 options exercisable at \$18.51 each and expiring on 13 August 2004 (MBLADW);
- 10,000 options exercisable at \$19.09 each and expiring on 25 August 2004 (MBLAEE);
- 15,002 options exercisable at \$18.51 each and expiring on 31 August 2004 (MBLAEG);
- 5,000 options exercisable at \$18.14 each and expiring on 6 September 2004 (MBLAEJ);
- 5,000 options exercisable at \$18.51 each and expiring on 24 September 2004 (MBLAEI);
- 14,168 options exercisable at \$18.51 each and expiring on 27 September 2004 (MBLAEM);
- 12,500 options exercisable at \$18.51 each and expiring on 25 November 2004 (MBLAET);
- 1,668 options exercisable at \$20.01 each and expiring on 7 December 2004 (MBLAEZ);
- 2,644 options exercisable at \$19.97 each and expiring on 24 January 2005 (MBLAFF);
- 130,480 options exercisable at \$23.94 each and expiring on 21 July

- 2005 (MBLAFL);
- 2,500 options exercisable at \$24.44 each and expiring on 27 March 2005 (MBLAFQ);
- 8,332 options exercisable at \$24.43 each and expiring on 19 August 2005 (MBLAGJ);
- 4,168 options exercisable at \$24.56 each and expiring on 24 August 2005 (MBLAGN);
- 1,666 options exercisable at \$26.95 each and expiring on 8 January 2006 (MBLAHT);
- 3,332 options exercisable at \$28.39 each and expiring on 27 February 2006 (MBL0004);
- 1,666 options exercisable at \$28.50 each and expiring on 23 April 2006 (MBL0016);
- 1,666 options exercisable at \$28.46 each and expiring on 1 August 2006 (MBL0028);
- 3,332 options exercisable at \$29.50 each and expiring on 9 August 2006 (MBL0033);
- 7,007 options exercisable at \$30.51 each and expiring on 1 August 2007 (MBL0118);
- 366 options exercisable at \$30.51 each and expiring on 30 August 2007 (MBL0124);
- 4,166 options exercisable at \$32.90 each and expiring on 3 September 2007 (MBL0126); and
- 377 options exercisable at \$28.74 each and expiring on 28 August 2008 (MBL0202).

Also, on 2 July 2004, 842,601 fully paid ordinary shares were issued at a price of \$33.46 each under the Dividend Reinvestment Plan for the ordinary and special dividends payable on 2 July 2004.

Thus, at 2 July 2004 the number of issued fully paid ordinary \$1.00 shares was 217,448,307.

Since the last notification to the ASX, the following new options have been issued:

- 32,500 options exercisable at \$33.00 each and expiring on 24 May 2009 (MBL0263);
- 17,500 options exercisable at \$33.84 each and expiring on 8 June 2009 (MBL0264); and
- 37,500 options exercisable at \$34.27 each and expiring on 22 June 2009 (MBL0265).

Also, since the last notification to ASX, the following options have lapsed unexercised:

- 26,664 options exercisable at \$34.71 each and expiring on 2 August 2006 (MBL0029);

- 1,666 options exercisable at \$34.71 each and expiring on 31 August 2006 (MBL0040);
- 103,453 options exercisable at \$30.51 each and expiring on 1 August 2007 (MBL0118);
- 4,344 options exercisable at \$30.51 each and expiring on 30 August 2007 (MBL0124);
- 1,537 options exercisable at \$30.51 each and expiring on 10 October 2007 (MBL0130);
- 534 options exercisable at \$30.51 each and expiring on 11 October 2007 (MBL0131);
- 3,334 options exercisable at \$30.51 each and expiring on 20 November 2007 (MBL0140);
- 2,758 options exercisable at \$33.43 each and expiring on 25 June 2008 (MBL0186); and
- 109,591 options exercisable at \$28.74 each and expiring on 28 August 2008 (MBL0202).

Please note that the following options were previously advised as having lapsed in the letter for the period 29 February to 31 March 2004 (as amended). They did not in fact lapse:

- 837 options exercisable at \$34.71 each and expiring on 2 August 2006 (MBL0029);
- 4,125 options exercisable at \$30.51 each and expiring on 1 August 2007 (MBL0118); and
- 9,469 options exercisable at \$28.74 each and expiring on 28 August 2008 (MBL0202).

The number of options on issue at 2 July 2004 was 24,951,996, all exercisable into one share per option.

Yours faithfully

Angela Blair  
Assistant Company Secretary

## Listing of Macquarie Bank Limited Options

As at 2 July 2004

MBL Code	Number	Exercise Price	Expiry Date
MBL0001	100,000	\$27.98	1/02/2006
MBL0002	6,668	\$27.71	2/02/2006
MBL0003	12,500	\$18.51	26/02/2006
MBL0004	1,668	\$28.39	27/02/2006
MBL0007	5,000	\$28.19	20/03/2006
MBL0010	5,000	\$28.00	2/04/2006
MBL0012	12,500	\$27.04	17/04/2006
MBL0014	5,000	\$28.55	19/04/2006
MBL0015	12,500	\$28.05	20/04/2006
MBL0016	1,668	\$28.50	23/04/2006
MBL0017	5,000	\$26.85	24/04/2006
MBL0018	5,000	\$27.60	28/05/2006
MBL0019	5,000	\$27.77	29/05/2006
MBL0020	5,000	\$27.53	6/06/2006
MBL0021	3,334	\$27.58	15/06/2006
MBL0023	5,000	\$28.19	24/07/2006
MBL0025	5,000	\$29.72	27/07/2006
MBL0027	1,668	\$28.15	31/07/2006
MBL0028	1,668	\$28.46	1/08/2006
MBL0029	4,181,197	\$34.71	2/08/2006
MBL0030	5,000	\$30.25	3/08/2006
MBL0031	5,000	\$28.21	7/08/2006
MBL0033	6,668	\$29.50	9/08/2006
MBL0035	3,334	\$29.35	13/08/2006
MBL0037	5,000	\$34.71	28/08/2006
MBL0038	5,000	\$35.41	29/08/2006
MBL0040	687,900	\$34.71	31/08/2006
MBL0041	5,000	\$34.82	3/09/2006
MBL0042	5,000	\$27.60	4/09/2006
MBL0044	16,666	\$31.48	5/09/2006
MBL0046	20,000	\$28.19	20/09/2006
MBL0047	12,500	\$32.20	21/09/2006
MBL0048	12,500	\$36.66	24/09/2006
MBL0049	12,500	\$36.48	25/09/2006
MBL0050	12,500	\$35.95	26/09/2006
MBL0051	10,000	\$33.01	27/09/2006
MBL0052	230,866	\$34.71	28/09/2006
MBL0053	5,000	\$35.93	1/10/2006
MBL0056	5,000	\$29.72	8/10/2006
MBL0057	5,000	\$37.52	9/10/2006

## Listing of Macquarie Bank Limited Options

As at 2 July 2004

MBL Code	Number	Exercise Price	Expiry Date
MBL0058	5,000	\$36.68	12/10/2006
MBL0059	5,000	\$28.39	15/10/2006
MBL0061	12,500	\$37.75	29/10/2006
MBL0062	12,500	\$37.05	30/10/2006
MBL0063	5,000	\$37.26	31/10/2006
MBL0064	5,000	\$37.94	7/11/2006
MBL0066	5,000	\$36.85	13/11/2006
MBL0067	5,000	\$36.86	14/11/2006
MBL0069	5,000	\$35.71	16/11/2006
MBL0070	32,500	\$37.58	22/11/2006
MBL0071	12,500	\$36.84	26/11/2006
MBL0072	5,000	\$36.05	3/12/2006
MBL0073	5,000	\$35.71	5/12/2006
MBL0074	12,500	\$36.36	10/12/2006
MBL0075	5,000	\$37.55	20/12/2006
MBL0076	12,500	\$37.67	25/01/2007
MBL0077	5,000	\$37.47	4/02/2007
MBL0078	5,000	\$36.08	12/03/2007
MBL0079	17,500	\$36.54	13/03/2007
MBL0080	10,000	\$36.34	14/03/2007
MBL0081	5,000	\$35.24	15/03/2007
MBL0083	5,000	\$36.85	19/03/2007
MBL0084	5,000	\$35.15	20/03/2007
MBL0086	5,000	\$36.85	22/03/2007
MBL0087	5,000	\$36.67	25/03/2007
MBL0088	5,000	\$36.68	26/03/2007
MBL0089	32,500	\$36.55	27/03/2007
MBL0092	12,500	\$36.34	1/04/2007
MBL0094	12,500	\$34.82	3/04/2007
MBL0095	12,500	\$35.99	4/04/2007
MBL0096	5,000	\$35.22	5/04/2007
MBL0097	5,000	\$35.59	8/04/2007
MBL0098	5,000	\$37.35	9/04/2007
MBL0099	5,000	\$36.67	10/04/2007
MBL0101	5,000	\$36.95	18/04/2007
MBL0102	5,000	\$33.16	23/05/2007
MBL0103	5,000	\$35.31	24/05/2007
MBL0105	5,000	\$32.76	28/05/2007
MBL0106	5,000	\$33.12	29/05/2007
MBL0107	45,000	\$33.54	4/07/2007
MBL0108	5,000	\$33.45	5/07/2007

## Listing of Macquarie Bank Limited Options

As at 2 July 2004

MBL Code	Number	Exercise Price	Expiry Date
MBL0109	12,500	\$33.05	8/07/2007
MBL0111	5,000	\$36.00	10/07/2007
MBL0113	12,500	\$33.20	12/07/2007
MBL0115	5,000	\$33.19	19/07/2007
MBL0117	5,000	\$32.47	23/07/2007
MBL0118	5,008,940	\$30.51	1/08/2007
MBL0119	5,000	\$33.45	23/08/2007
MBL0120	17,500	\$31.54	26/08/2007
MBL0121	5,000	\$32.77	27/08/2007
MBL0122	5,000	\$33.06	28/08/2007
MBL0123	12,500	\$33.10	29/08/2007
MBL0124	884,228	\$30.51	30/08/2007
MBL0125	5,000	\$31.49	2/09/2007
MBL0126	8,334	\$32.90	3/09/2007
MBL0128	5,000	\$31.28	5/09/2007
MBL0129	20,000	\$30.51	6/09/2007
MBL0131	219,366	\$30.51	11/10/2007
MBL0132	5,000	\$33.20	14/10/2007
MBL0133	20,000	\$26.45	15/10/2007
MBL0134	5,000	\$37.43	16/10/2007
MBL0135	5,000	\$31.28	21/10/2007
MBL0136	5,000	\$25.04	24/10/2007
MBL0138	5,000	\$24.48	28/10/2007
MBL0139	1,281	\$24.57	5/11/2007
MBL0140	13,966	\$30.51	20/11/2007
MBL0141	5,000	\$33.20	29/11/2007
MBL0142	292,800	\$30.51	24/12/2007
MBL0143	12,500	\$27.18	27/12/2007
MBL0144	25,000	\$31.54	30/12/2007
MBL0146	5,000	\$26.45	2/01/2008
MBL0147	12,500	\$31.56	3/01/2008
MBL0149	12,500	\$21.66	3/02/2008
MBL0150	5,000	\$30.22	4/02/2008
MBL0151	5,000	\$23.48	24/01/2008
MBL0152	5,000	\$22.42	6/02/2008
MBL0153	5,000	\$20.44	10/02/2008
MBL0155	5,000	\$23.03	12/02/2008
MBL0156	5,000	\$20.50	13/02/2008
MBL0158	5,000	\$22.76	19/02/2008
MBL0160	5,000	\$21.54	4/03/2008
MBL0161	5,000	\$23.82	5/03/2008

## Listing of Macquarie Bank Limited Options

As at 2 July 2004

<b>MBL Code</b>	<b>Number</b>	<b>Exercise Price</b>	<b>Expiry Date</b>
MBL0162	3,000	\$22.22	6/03/2008
MBL0163	5,000	\$25.23	7/03/2008
MBL0165	5,000	\$23.82	12/03/2008
MBL0166	5,000	\$21.23	13/03/2008
MBL0167	32,500	\$25.82	14/03/2008
MBL0168	12,500	\$20.57	17/03/2008
MBL0169	12,500	\$25.23	24/03/2008
MBL0170	32,500	\$25.15	1/04/2008
MBL0171	12,500	\$25.68	2/04/2008
MBL0172	32,500	\$24.20	22/04/2008
MBL0173	5,000	\$25.94	23/04/2008
MBL0174	12,500	\$24.20	24/04/2008
MBL0175	12,500	\$24.27	28/04/2008
MBL0176	12,500	\$24.67	6/05/2008
MBL0177	5,000	\$24.85	7/05/2008
MBL0178	5,000	\$24.40	8/05/2008
MBL0179	5,000	\$24.71	8/05/2008
MBL0181	12,500	\$25.92	13/05/2008
MBL0182	32,500	\$24.58	22/05/2008
MBL0183	5,000	\$24.22	23/05/2008
MBL0184	5,000	\$24.25	26/05/2008
MBL0185	5,000	\$21.12	28/05/2008
MBL0186	2,242	\$33.43	25/06/2008
MBL0187	5,000	\$24.98	14/07/2008
MBL0188	5,000	\$24.98	16/07/2008
MBL0189	12,500	\$24.93	17/07/2008
MBL0190	5,000	\$24.49	27/07/2008
MBL0191	5,000	\$25.00	28/07/2008
MBL0192	5,000	\$26.05	31/07/2008
MBL0193	12,500	\$26.51	1/08/2008
MBL0194	5,000	\$26.21	4/08/2008
MBL0195	12,500	\$24.42	19/08/2008
MBL0196	5,000	\$28.99	20/08/2008
MBL0197	12,500	\$29.06	21/08/2008
MBL0198	5,000	\$28.02	22/08/2008
MBL0200	5,000	\$29.00	26/08/2008
MBL0201	12,500	\$28.41	2/09/2008
MBL0202	6,353,979	\$28.74	28/08/2008
MBL0203	5,000	\$29.46	16/09/2008
MBL0204	5,000	\$29.46	15/09/2008
MBL0205	5,000	\$24.17	17/09/2008

## Listing of Macquarie Bank Limited Options

As at 2 July 2004

MBL Code	Number	Exercise Price	Expiry Date
MBL0206	12,500	\$28.74	26/09/2008
MBL0207	749,080	\$28.74	24/09/2008
MBL0208	12,500	\$24.54	22/09/2008
MBL0209	72,875	\$28.74	1/10/2008
MBL0210	5,000	\$29.04	29/09/2008
MBL0211	5,000	\$29.96	30/09/2008
MBL0212	5,000	\$29.46	2/10/2008
MBL0213	12,500	\$24.53	8/10/2008
MBL0214	5,000	\$29.11	9/10/2008
MBL0215	12,500	\$28.64	13/10/2008
MBL0216	32,500	\$30.26	12/10/2008
MBL0217	12,500	\$24.28	20/10/2008
MBL0218	5,000	\$32.82	21/10/2008
MBL0219	5,000	\$31.39	22/10/2008
MBL0220	5,000	\$29.91	23/10/2008
MBL0221	5,000	\$22.22	24/10/2008
MBL0222	40,000	\$28.74	30/10/2008
MBL0223	5,000	\$29.78	3/11/2008
MBL0224	12,500	\$29.72	4/11/2008
MBL0225	5,000	\$31.18	31/10/2008
MBL0226	5,000	\$34.49	6/11/2008
MBL0227	5,000	\$26.84	1/09/2008
MBL0228	12,500	\$29.00	5/11/2008
MBL0229	12,500	\$34.49	9/11/2008
MBL0230	5,000	\$35.39	10/11/2008
MBL0231	5,000	\$31.74	7/11/2008
MBL0232	5,000	\$32.48	12/11/2008
MBL0233	12,500	\$34.44	14/11/2008
MBL0234	12,500	\$34.72	17/11/2008
MBL0235	5,000	\$33.99	21/11/2008
MBL0236	12,500	\$31.31	20/11/2008
MBL0237	5,000	\$34.40	18/11/2008
MBL0238	5,000	\$24.53	3/12/2008
MBL0239	5,000	\$35.49	5/12/2008
MBL0240	12,500	\$34.91	10/12/2008
MBL0241	5,000	\$21.66	11/12/2008
MBL0242	3,000	\$28.74	16/12/2008
MBL0243	5,000	\$34.60	12/12/2008
MBL0245	4,300	\$28.74	23/12/2008
MBL0246	5,000	\$24.85	22/12/2008
MBL0247	12,500	\$34.78	8/01/2009

## Listing of Macquarie Bank Limited Options

As at 2 July 2004

MBL Code	Number	Exercise Price	Expiry Date
MBL0248	12,500	\$34.78	8/01/2009
MBL0249	17,500	\$33.95	22/01/2009
MBL0250	12,500	\$28.96	2/02/2009
MBL0251	2,900	\$30.51	1/08/2007
MBL0252	10,000	\$33.45	9/02/2009
MBL0253	10,000	\$33.45	9/02/2009
MBL0254	22,500	\$33.45	9/02/2009
MBL0255	5,000	\$32.48	9/02/2009
MBL0256	35,000	\$33.76	8/03/2009
MBL0257	17,500	\$34.67	22/03/2009
MBL0258	5,000	\$24.62	8/03/2009
MBL0259	5,000	\$24.58	9/03/2009
MBL0260	52,500	\$36.71	8/04/2009
MBL0261	27,500	\$35.54	22/04/2009
MBL0262	35,000	\$34.66	10/05/2009
MBL0263	72,500	\$33.00	24/05/2009
MBL0264	17,500	\$33.84	8/06/2009
MBL0265	37,500	\$34.27	22/06/2009
MBLADW	1,195,463	\$18.51	13/08/2004
MBLAEA	3,000	\$19.00	19/08/2004
MBLAEG	51,336	\$18.51	31/08/2004
MBLAEI	5,000	\$18.51	24/09/2004
MBLAEM	20,000	\$18.51	27/09/2004
MBLAEN	5,000	\$18.51	11/10/2004
MBLAEO	5,000	\$18.86	9/11/2004
MBLAET	1,668	\$18.51	25/11/2004
MBLAEU	22,500	\$20.29	29/11/2004
MBLAFA	5,000	\$20.18	9/12/2004
MBLAFB	5,000	\$19.52	10/12/2004
MBLAFF	9,856	\$19.97	24/01/2005
MBLAFL	2,324,251	\$23.94	21/07/2005
MBLAFO	1,668	\$24.14	22/03/2005
MBLAFP	5,000	\$24.56	24/03/2005
MBLAFR	32,500	\$23.76	28/03/2005
MBLAFT	50,000	\$23.94	2/08/2005
MBLAFU	65,657	\$23.94	11/08/2005
MBLAFX	5,000	\$24.29	5/08/2005
MBLAFZ	10,000	\$24.69	7/08/2005
MBLAGC	12,083	\$23.94	8/08/2005
MBLAGE	1,668	\$23.06	13/08/2005
MBLAGF	8,500	\$24.16	14/08/2005

## Listing of Macquarie Bank Limited Options

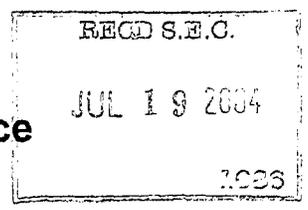
As at 2 July 2004

<b>MBL Code</b>	<b>Number</b>	<b>Exercise Price</b>	<b>Expiry Date</b>
MBLAGG	1,700	\$24.24	15/08/2005
MBLAGH	5,000	\$23.63	17/08/2005
MBLAGI	5,000	\$23.76	18/08/2005
MBLAGJ	4,168	\$24.43	19/08/2005
MBLAGK	5,000	\$24.04	20/08/2005
MBLAGN	1,668	\$24.56	24/08/2005
MBLAGO	1,700	\$25.37	25/08/2005
MBLAGS	102,340	\$23.94	30/08/2005
MBLAGU	1,668	\$25.85	29/09/2005
MBLAGV	5,000	\$25.59	28/09/2005
MBLAGW	10,000	\$25.59	14/10/2005
MBLAGX	12,500	\$26.12	15/10/2005
MBLAHC	4,168	\$24.36	13/10/2005
MBLAHE	5,000	\$26.45	27/12/2005
MBLAHF	5,000	\$27.63	28/12/2005
MBLAHG	12,500	\$26.32	29/12/2005
MBLAHH	5,834	\$26.57	12/12/2005
MBLAHI	1,668	\$27.56	11/12/2005
MBLAHM	5,000	\$27.83	30/01/2006
MBLAHO	5,000	\$27.86	3/01/2006
MBLAHP	5,000	\$27.93	12/01/2006
MBLAHS	5,000	\$27.71	5/01/2006
MBLAHT	1,668	\$26.95	8/01/2006
MBLAHW	12,500	\$27.46	16/01/2006
MBLAHX	1,668	\$27.71	17/01/2006
MBLAHY	12,500	\$27.71	18/01/2006
MBLAIA	12,500	\$28.29	19/01/2006
<b>TOTAL</b>	<b>24,951,996</b>		

Rule 3.19A.2

# Appendix 3Y\*

## Change of Director's Interest Notice



\* Amended from Appendix 3Y lodged on 6 July 2004.

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

<b>Name of entity</b>	Macquarie Bank Limited
<b>ABN</b>	46 008 583 542

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mark Johnson
<b>Date of last notice</b>	23 June 2004 but 15 July 2003 regarding the Macquarie Property Securities Fund and Macquarie Small Companies Fund

### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	<u>Units held by Bond Street Custodians Limited* as custodian of Divco 6 Pty Limited, a company controlled by a trust of which Mark Johnson is a beneficiary:</u> <ol style="list-style-type: none"> <li>1. Macquarie Property Securities Fund units;</li> <li>2. Macquarie Small Companies Fund units.</li> </ol> * Amended from Appendix 3Y lodged on 6 July 2004.
<b>Date of change</b>	2 July 2004
<b>No. of securities held prior to change</b>	<ol style="list-style-type: none"> <li>1. Macquarie Property Securities Fund - 227,706.04 units;</li> <li>2. Macquarie Small Companies Fund - 271,089.01 units.</li> </ol>
<b>Class</b>	Units in managed fund
<b>Number acquired</b>	Nil

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+ See chapter 19 for defined terms.

**Appendix 3Y  
Change of Director's Interest Notice**

<b>Number disposed</b>	<ol style="list-style-type: none"> <li>1. Macquarie Property Securities Fund – 48,307.79 units; and</li> <li>2. Macquarie Small Companies Fund – 51,795.20 units.</li> </ol>
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	<ol style="list-style-type: none"> <li>1. Macquarie Property Securities Fund – \$76,930.16; and</li> <li>2. Macquarie Small Companies Fund – \$74,170.73.</li> </ol>
<b>No. of securities held after change</b>	<ol style="list-style-type: none"> <li>1. Macquarie Property Securities Fund – 179,398.25 units; and</li> <li>2. Macquarie Small Companies Fund – 219,293.81 units.</li> </ol>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Redemption of units

**Part 2 – Change of director's interests in contracts**

<b>Detail of new contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

Dated 8 July 2004

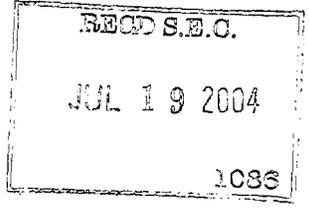
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+ See chapter 19 for defined terms.

Rule 3.19A.2

# Appendix 3Y\*

## Change of Director's Interest Notice



\* Amended from Appendix 3Y lodged 7 July 2004

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

<b>Name of entity</b>	Macquarie Bank Limited
<b>ABN</b>	46 008 583 542

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Allan E Moss
<b>Date of last notice</b>	11 May 2004 but 15 July 2003 regarding the Macquarie Balanced Growth Fund, the Macquarie Master Gilt Edge Bond Fund and the Macquarie Australian Market Neutral Fund. This is the first notice for the Macquarie Enhanced Fixed Interest Fund.

### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	<u>Units held by Bond Street Custodians Limited * as custodian of Divco 3 Pty Limited, a company controlled by a trust of which Allan Moss is a beneficiary:</u> <ol style="list-style-type: none"> <li>1. Macquarie Balanced Growth Fund units;</li> <li>2. Macquarie Master Gilt Edge Bond Fund units;</li> <li>3. Macquarie Australian Market Neutral Fund units; and</li> <li>4. Macquarie Enhanced Fixed Interest Fund units.</li> </ol> *Amended from Appendix 3Y lodged on 7 July 2004.

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Date of change</b>	2 July 2004 for Macquarie Balanced Growth Fund units and Macquarie Master Gilt Edge Bond Fund units and 6 July 2004 for Macquarie Australian Market Neutral Fund units and Macquarie Enhanced Fixed Interest Fund units.
<b>No. of securities held prior to change</b>	<ol style="list-style-type: none"> <li>1. Macquarie Balanced Growth Fund – 1,092,503.24 units;</li> <li>2. Macquarie Master Gilt Edge Bond Fund – 1,992,074.42 units;</li> <li>3. Macquarie Australian Market Neutral Fund – 993,649.66 units; and</li> <li>4. Macquarie Enhanced Fixed Interest Fund - nil</li> </ol>
<b>Class</b>	Units in a managed fund
<b>Number acquired</b>	<ol style="list-style-type: none"> <li>1. Macquarie Australian Market Neutral Fund – 18,760.77 units</li> <li>2. Macquarie Enhanced Fixed Interest Fund – 2,587,189.78 units</li> </ol>
<b>Number disposed</b>	<ol style="list-style-type: none"> <li>1. Macquarie Balanced Growth Fund – 35,801.98 units; and</li> <li>2. Macquarie Master Gilt Edge Bond Fund – 1,992,074.42 units.</li> </ol>
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	<ol style="list-style-type: none"> <li>1. Macquarie Balanced Growth Fund - \$35,923.71;</li> <li>2. Macquarie Master Gilt Edge Bond Fund - \$2,019,565.05;</li> <li>3. Macquarie Australian Market Neutral Fund - \$19,897.67; and</li> <li>4. Macquarie Enhanced Fixed Interest Fund - \$2,600,125.73.</li> </ol>
<b>No. of securities held after change</b>	<ol style="list-style-type: none"> <li>1. Macquarie Balanced Growth Fund – 1,056,701.26 units;</li> <li>2. Macquarie Master Gilt Edge Bond Fund – nil;</li> <li>3. Macquarie Australian Market Neutral Fund - 1,012,410.42 units; and</li> <li>4. Macquarie Enhanced Fixed Interest Fund - 2,587,189.78 units.</li> </ol>

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+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<p><b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<ol style="list-style-type: none"> <li>1. Macquarie Balanced Growth Fund – redemption of units;</li> <li>2. Macquarie Master Gilt Edge Bond Fund – redemption of units;</li> <li>3. Macquarie Australian Market Neutral Fund – investment in units; and</li> <li>4. Macquarie Enhanced Fixed Interest Fund – investment in units.</li> </ol>
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**Part 2 – Change of director's interests in contracts**

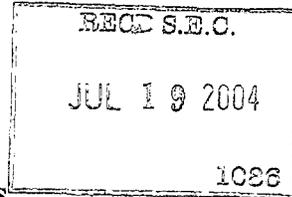
<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<p><b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed</p>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<p><b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation</p>	
<b>Interest after change</b>	

Dated: 8 July 2004

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+ See chapter 19 for defined terms.

# Appendix 3B



## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

MACQUARIE BANK LIMITED

ABN

46 008 583 542

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | Fully Paid Ordinary Shares                              |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 11,162  |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | As per other fully paid ordinary shares already quoted. |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

Yes

5 Issue price or consideration

11,162 @ \$18.51 each

6 Purpose of the issue  
 (If issued as consideration for the acquisition of assets, clearly identify those assets)

N/A – shares were issued on exercise of employee options

7 Dates of entering +securities into uncertificated holdings or despatch of certificates

11,162 on 8/7/04

	Number	+Class
8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)	217,484,043	Fully Paid Ordinary Shares
	4,000,000	Macquarie Income Securities (MBLHB)

+ See chapter 19 for defined terms.

		Number	+Class
9	Number and +class of all +securities not quoted on ASX ( <i>including</i> the securities in clause 2 if applicable)	25,129,696	Options over Ordinary Shares at various exercise prices
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Shares rank pari passu with all existing fully paid ordinary shares.	

**Part 2 - Bonus issue or pro rata issue**

- |    |   |  |
|----|---|--|
| 11 | Is security holder approval required?   |  |
| 12 | Is the issue renounceable or non-renounceable?  |  |
| 13 | Ratio in which the +securities will be offered  |  |
| 14 | +Class of +securities to which the offer relates  |  |
| 15 | +Record date to determine entitlements  |  |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?  |  |
| 17 | Policy for deciding entitlements in relation to fractions   |  |
| 18 | Names of countries in which the entity has +security holders who will not be sent new issue documents<br><br><small>Note: Security holders must be told how their entitlements are to be dealt with.<br/>Cross reference: rule 7.7.</small> |  |
| 19 | Closing date for receipt of acceptances or renunciations  |  |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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- 20 Names of any underwriters
- 21 Amount of any underwriting fee or commission
- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue
- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders
- 25 If the issue is contingent on +security holders' approval, the date of the meeting
- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
- 28 Date rights trading will begin (if applicable)
- 29 Date rights trading will end (if applicable)
- 30 How do +security holders sell their entitlements *in full* through a broker?
- 31 How do +security holders sell *part* of their entitlements through a broker and accept for the balance?

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+ See chapter 19 for defined terms.

32 How do +security holders dispose of their entitlements (except by sale through a broker)?

33 +Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

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+ See chapter 19 for defined terms.

**Entities that have ticked box 34(b)**

38 Number of securities for which  
 +quotation is sought

--

39 Class of +securities for which  
 quotation is sought

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40 Do the +securities rank equally in all  
 respects from the date of allotment  
 with an existing +class of quoted  
 +securities?

If the additional securities do not  
 rank equally, please state:

- the date from which they do
- the extent to which they  
 participate for the next dividend,  
 (in the case of a trust,  
 distribution) or interest payment
- the extent to which they do not  
 rank equally, other than in  
 relation to the next dividend,  
 distribution or interest payment

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41 Reason for request for quotation  
 now

Example: In the case of restricted securities, end of  
 restriction period

(if issued upon conversion of  
 another security, clearly identify that  
 other security)

--

	Number	+Class
42 Number and +class of all +securities quoted on ASX ( <i>including</i> the securities in clause 38)		

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+ See chapter 19 for defined terms.

### Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the + securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

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+ See chapter 19 for defined terms.

- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
  
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ..... Date: 8 July 2004  
(Assistant Company Secretary)

Print name: Angela Blair

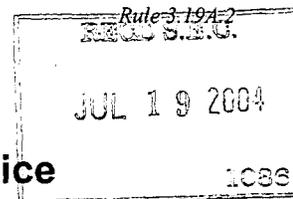
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+ See chapter 19 for defined terms.

# Appendix 3Y

## Change of Director's Interest Notice



Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

<b>Name of entity</b>	Macquarie Bank Limited
<b>ABN</b>	46 008 583 542

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Allan E Moss
<b>Date of last notice</b>	11 May 2004 but 15 July 2003 regarding the Macquarie Balanced Growth Fund, the Macquarie Master Gilt Edge Bond Fund and the Macquarie Australian Market Neutral Fund. This is the first notice for the Macquarie Enhanced Fixed Interest Fund.

### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	<u>Units held by Wig Nominees Pty Limited as custodian of Divco 3 Pty Limited, a company controlled by a trust of which Allan Moss is a beneficiary:</u> <ol style="list-style-type: none"> <li>1. Macquarie Balanced Growth Fund units;</li> <li>2. Macquarie Master Gilt Edge Bond Fund units;</li> <li>3. Macquarie Australian Market Neutral Fund units; and</li> <li>4. Macquarie Enhanced Fixed Interest Fund units.</li> </ol>
<b>Date of change</b>	2 July 2004 for Macquarie Balanced Growth Fund units and Macquarie Master Gilt Edge Bond Fund units and 6 July 2004 for Macquarie Australian Market Neutral Fund units and Macquarie Enhanced Fixed Interest Fund units.

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>No. of securities held prior to change</b>	<ol style="list-style-type: none"> <li>1. Macquarie Balanced Growth Fund – 1,092,503.24 units;</li> <li>2. Macquarie Master Gilt Edge Bond Fund – 1,992,074.42 units;</li> <li>3. Macquarie Australian Market Neutral Fund – 993,649.66 units; and</li> <li>4. Macquarie Enhanced Fixed Interest Fund - nil</li> </ol>
<b>Class</b>	Units in a managed fund
<b>Number acquired</b>	<ol style="list-style-type: none"> <li>1. Macquarie Australian Market Neutral Fund – 18,760.77 units</li> <li>2. Macquarie Enhanced Fixed Interest Fund – 2,587,189.78 units</li> </ol>
<b>Number disposed</b>	<ol style="list-style-type: none"> <li>1. Macquarie Balanced Growth Fund – 35,801.98 units; and</li> <li>2. Macquarie Master Gilt Edge Bond Fund – 1,992,074.42 units.</li> </ol>
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	<ol style="list-style-type: none"> <li>1. Macquarie Balanced Growth Fund - \$35,923.71;</li> <li>2. Macquarie Master Gilt Edge Bond Fund - \$2,019,565.05;</li> <li>3. Macquarie Australian Market Neutral Fund - \$19,897.67; and</li> <li>4. Macquarie Enhanced Fixed Interest Fund - \$2,600,125.73.</li> </ol>
<b>No. of securities held after change</b>	<ol style="list-style-type: none"> <li>1. Macquarie Balanced Growth Fund – 1,056,701.26 units;</li> <li>2. Macquarie Master Gilt Edge Bond Fund – nil;</li> <li>3. Macquarie Australian Market Neutral Fund - 1,012,410.42 units; and</li> <li>4. Macquarie Enhanced Fixed Interest Fund - 2,587,189.78 units.</li> </ol>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<ol style="list-style-type: none"> <li>1. Macquarie Balanced Growth Fund – redemption of units;</li> <li>2. Macquarie Master Gilt Edge Bond Fund – redemption of units;</li> <li>3. Macquarie Australian Market Neutral Fund – investment in units; and</li> <li>4. Macquarie Enhanced Fixed Interest Fund – investment in units.</li> </ol>

**Part 2 – Change of director's interests in contracts**

<b>Detail of contract</b>	
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+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

Dated: 7 July 2004

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+ See chapter 19 for defined terms.