

5 July 2004

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2004 JUL 12 P 12: 12

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

United States Securities and Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
450 Fifth Street N.W.  
WASHINGTON D.C. 20549  
United States of America

Direct Line 0131 243 5586  
Fax No 0131 243 5516

Your Ref: 82/5222



04035384

Exemption

Dear Sirs,

SUPPL

**HBOS plc filings pursuant to Rule 12g3-2(b)**

I enclose documents either sent to shareholders or made available to the public during the period 1<sup>st</sup> June to 30<sup>th</sup> June 2004.

**Announcements made to the London Stock Exchange:-**

01.06.04	Rule 8 Disclosure - Celltech Group plc
01.06.04	Notification of major interest in shares - Westbury Property Fund Limited
02.06.04	Director Shareholding - Bank of Scotland Profit Sharing Stock Ownership Scheme
04.06.04	Rule 8 Disclosure - Celltech Group plc
08.06.04	Halifax House Price Index
08.06.04	UK May house prices up 2.2%
08.06.04	Rule 8 Disclosure - Celltech Group plc
08.06.04	Director Shareholding - Bank of Scotland Profit Sharing Stock Ownership Scheme
08.06.04	Director Shareholding - HBOS plc Employee Trust Ltd
10.06.04	Rule 8 Disclosure - Celltech Group plc
11.06.04	Rule 8 Disclosure - Celltech Group plc
14.06.04	Rule 8 Disclosure - Celltech Group plc
14.06.04	Notification of Major Interest in Shares - North Atlantic Small Companies Investment Trust
14.06.04	Director Shareholding - HBOS plc Employee Trust Limited
15.06.04	HBOS notifiable interest in shares of Balfour Beatty
16.06.04	Rule 8 Disclosure - Marks & Spencer
16.06.04	HBOS notifiable interest in shares of Balfour Beatty
16.06.04	Notification of Major Interest in shares - Northgate PLC
17.06.04	HBOS notifiable interest in shares of Balfour Beatty
17.06.04	Director Shareholding - HBOS plc Employee Trust Limited
18.06.04	Rule 8 Disclosure - Celltech Group plc
18.06.04	Result of EGM - Cardpoint conditionally agreed to acquire the HBOS Remote Estate
21.06.04	Director shareholding - Bank of Scotland Profit Sharing Stock Ownership Scheme
24.06.04	Pre-close Briefing
24.06.04	Directorate Change - Philip Yea to step down from HBOS Board
25.06.04	ABI raises fears over HBOS Chairman's role in Green bid for Marks & Spencer
25.06.04	Director shareholding - Bank of Scotland Profit Sharing Stock Ownership Scheme
29.06.04	Director shareholding - Bank of Scotland Profit Sharing Stock Ownership Scheme
29.06.04	Director shareholding - Bank of Scotland Profit Sharing Stock Ownership Scheme
30.06.04	Director shareholding - Bank of Scotland Profit Sharing Stock Ownership Scheme

PROCESSED

JUL 12 2004

THOMSON  
FINANCIAL

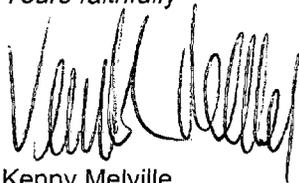
*dlw*  
7/12

## Documents lodged at Companies House:

1 Form 88(2)'s – Return of Allotment of	6,084 Shares registered on 01.06.04
1 Form 88(2)'s – Return of Allotment of	71,037 Shares registered on 02.06.04
1 Form 88(2)'s – Return of Allotment of	11,382 Shares registered on 03.06.04
1 Form 88(2)'s – Return of Allotment of	8,819 Shares registered on 04.06.04
1 Form 88(2)'s – Return of Allotment of	7,530 Shares registered on 07.06.04
1 Form 88(2)'s – Return of Allotment of	4,192 Shares registered on 08.06.04
1 Form 88(2)'s – Return of Allotment of	14,170 Shares registered on 09.06.04
1 Form 88(2)'s – Return of Allotment of	7,636 Shares registered on 10.06.04
1 Form 88(2)'s – Return of Allotment of	15,849 Shares registered on 11.06.04
1 Form 88(2)'s – Return of Allotment of	31,758 Shares registered on 14.06.04
1 Form 88(2)'s – Return of Allotment of	16,116 Shares registered on 15.06.04
1 Form 88(2)'s – Return of Allotment of	11,388 Shares registered on 16.06.04
1 Form 88(2)'s – Return of Allotment of	4,376 Shares registered on 17.06.04
1 Form 88(2)'s – Return of Allotment of	1,879 Shares registered on 18.06.04
1 Form 88(2)'s – Return of Allotment of	4,028 Shares registered on 21.06.04
1 Form 88(2)'s – Return of Allotment of	6,145 Shares registered on 22.06.04
1 Form 88(2)'s – Return of Allotment of	13,961 Shares registered on 23.06.04
1 Form 88(2)'s – Return of Allotment of	51,759 Shares registered on 24.06.04
1 Form 88(2)'s – Return of Allotment of	4,704 Shares registered on 25.06.04
1 Form 88(2)'s – Return of Allotment of	5,167 Shares registered on 28.06.04
1 Form 88(2)'s – Return of Allotment of	8,270 Shares registered on 29.06.04
1 Form 88(2)'s – Return of Allotment of	8,062 Shares registered on 30.06.04

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully



Kenny Melville  
Company Secretarial Manager

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Celltech Group plc
Released	11:59 1 Jun 2004
Number	2641Z

**FORM 8.1/8.3**

**Lodge with a RIS or Newstrack if appropriate and the Takeover Panel.** Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....01/06/2004.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....28/05/2004.....

Dealing in (name of company)

...Celltech Group plc.....

1. Class of securities (eg ordinary shares)

.....Ord 50p.....

2.

Amount	Amount	Price
bought	Sold	per unit
1		£5.4228

3. Resultant total of the same class owned or controlled (and percentage of class)

.....4,805,261.....(1.727%)

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

..... HBOS plc and its subsidiaries .....

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

## **DEFINITION OF ASSOCIATE**

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

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OFFICE OF INTERNATIONAL CORPORATE FINANCE

Company	Westbury Property Fund Limited
TIDM	WPFI
Headline	Holding(s) in Company
Released	16:25 1 Jun 2004
Number	2893Z

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1.	<b>Name of company</b>
	The Westbury Property Fund Limited
2.	<b>Name of shareholder having a major interest</b>
	HBOS plc on its own behalf and on behalf of its subsidiaries
3.	<b>Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18.</b>
	As above
4.	<b>Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them</b>
	Pershing Keen Nominees Limited a/c CACLT Fund R395W 45,000 capital shares
	State Street Nominees Limited 980,000 capital shares

<b>12.</b>	<b>Total holding following this notification</b>
	1,025,000 capital shares
<b>13.</b>	<b>Total percentage holding of issued class following this notification</b>
	10.442%
<b>14.</b>	<b>Any additional information</b>
	This disclosure relates to their material and non-material interests in the Capital shares
<b>15.</b>	<b>Name of contact and telephone number for queries</b>
	Serena Tremlett 01481 747831
<b>16.</b>	<b>Name and signature of authorised company official responsible for making this notification.</b>
	Serena Tremlett
<b>Date of notification: 1 June 2004</b>	

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Director Shareholding
<b>Released</b>	14:14 2 Jun 2004
<b>Number</b>	3300Z

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby

Brian Ivory

John Maclean

George Mitchell

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

The shares disposed of were sold, in terms of the Rules of the Scheme, on the instruction of employees participating in the Scheme who were beneficially entitled to such shares and the Directors had no role in making any decision to sell.

7) Number of shares/amount of stock acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: (i) 42 (ii) 310

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: (i) 715.39p (ii) 708.2p



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Company HBOS PLC  
 TIDM HBOS  
 Headline Rule 8 - Celltech Group plc  
 Released 11:31 4 Jun 2004  
 Number 4228Z

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....04/06/2004.....

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....03/06/2004.....

Dealing in (name of company)

...Celltech Group plc.....

1. Class of securities (eg ordinary shares)

.....Ord 50p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	100,000	£5.440

3. Resultant total of the same class owned or controlled (and percentage of class)

.....4,705,261.....(1.691%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

..... HBOS plc and its subsidiaries .....

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);

(2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

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Company HBOS PLC  
 TIDM HBOS  
 Headline Hx House Price Index May 2004  
 Released 08:00 8 Jun 2004  
 Number 5003Z

# Halifax House Price Index

National Index

May

All Houses, All Buyers Index (1983=100)

Index (seasonally adjusted) **510.9**

Monthly Change **2.2%**

Annual Change **20.4%**

Standardised Average Price (seasonally adjusted) **£157,849**

Key Points

- House prices increased by 2.2% in May, taking the average UK house price to £157,849.
- Strong housing demand, together with supply shortages, have maintained house price inflation at a high level this year. The market has remained very strong in northern England and Wales, in particular, and house price inflation in the south has picked up this year following a significant slowdown during 2003.
- We expect the housing market to begin to slow later in the year and into 2005. The cumulative effect of the increases in interest rates since November alongside other potential increases this year should constrain housing demand. The increasing difficulties that face aspiring first-time buyers should also exert downward pressure on housing demand, including in the north where there has been rapid house price growth in recent years.
- Recent official figures show that the number of private sector new houses completed in England in the first quarter of 2004 was 3% lower than in the same period of 2003. While housebuilding has risen from the low levels of 2001, the number of properties being built is well below that required to keep pace with the rise in the number of households. This is contributing to the upward pressure on house prices.

Announcement

**Commenting, Martin Ellis, Chief Economist, said:**

"House prices increased by 2.2% in May, confirming the ongoing strength of the housing market. Strong housing demand, together with supply shortages, is maintaining house price inflation at a high level.

The market has remained very strong in northern England and Wales so far this year and house price inflation in the south has picked-up following a significant slowdown during 2003. We expect the north and Wales to continue to outperform the rest of the country over the remainder of the year, resulting in a further narrowing in the north/south divide.

Higher interest rates and the increasing difficulties that face aspiring first-time buyers should, however, exert downward pressure on house price inflation later in the year and into 2005, including in the north where there has been rapid house price growth in recent years."

**First-time buyers account for less than 3 in 10 buyers .....**

The number of first-time buyers as a percentage of all homebuyers dropped back to 28% after successive increases in February and March. This proportion remains well below the long-term historical average of nearly 50%. The total number of first time buyers is likely to remain low this year following a 33% drop in 2003 to 355,000 due to the difficulties increasing numbers of potential first-time buyers are facing in getting onto the housing ladder.

**Low levels of housebuilding add to the upward pressures on house prices .....**

Recent official figures show that the number of private sector new housing completions in England in the first quarter of 2004 was 3% lower than in the same period of 2003. Whilst housebuilding has picked up from the low levels of 2001 – the lowest since 1947 – the number of properties being built remains well below that required to keep pace with the rise in the number of households. At recent levels of housebuilding, we estimate that there will be a deficit of over half a million homes in England by 2021. This mismatch between the pace of building and the increase in the number of households is contributing to the upward pressure on house prices.

**Mortgage approvals 23% higher on an annual basis ...**

The number of mortgage approvals to fund house purchases – a leading indicator of housing market activity - in April 2004 was 23% higher than in April 2003, according to the latest Bank of England figures. Whilst remaining very high historically, the number of approvals in April, at a seasonally adjusted 124,000, was lower than the average monthly levels in the first quarter of 2004 (127,000) and the final quarter of 2003 (130,000). We will, however, have to wait a few months to assess whether this represents the start of a genuine slowdown in the level of housing market activity.

NOTE: The 20.4% number is the quarterly year-on-year figure. This figure provides a much better picture of underlying trends compared to a monthly year-on-year number as it smoothes out any short-term fluctuations.

*The Halifax House Price Index is prepared from information that we believe is collated with care, but we do not make any statement as to its accuracy or completeness. We reserve the right to vary our methodology and to edit or discontinue the indices at any time for regulatory or other reasons. Persons seeking to place reliance on the indices for their own or third party commercial purposes do so at their own risk.*

END

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OFFICE OF INTERNATIONAL CORPORATE FINANCE



<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Rule 8 - Celltech Group plc
<b>Released</b>	11:41 8 Jun 2004
<b>Number</b>	5281Z

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....08/06/2004.....

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....07/06/2004.....

Dealing in (name of company)

...Celltech Group plc.....

1. Class of securities (eg ordinary shares)

.....Ord 50p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	62,000	£5.480

3. Resultant total of the same class owned or controlled (and percentage of class)

.....4,643,261.....(1.668%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

..... HBOS plc and its subsidiaries .....

OR (b) if dealing for discretionary client(s), name of fund management organisation

.....

6. Reason for disclosure (Note 2)

.....

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

Note 2.

*Disclosure might be made for more than one reason; if so, state all reasons.*

Note 3.

*Specify which offeror if there is more than one.*

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

- In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

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(2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

*\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.*

*References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.*

*# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.*

END

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## AFX UK Focus Story

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<b>Company</b>	HBOS PLC ORD 25P
<b>TIDM</b>	HBOS
<b>Headline</b>	UK May house prices up 2.2 pct from April; up 20.4 pct year-on-year - UPDATE
<b>Released</b>	09:01 08-Jun-04
<b>Number</b>	090122.08062004

(Updating with further details, background)

LONDON (AFX) - UK house prices rose 2.2 pct in May from April and were 20.4 pct higher than in the same month last year, according to the survey by HBOS PLC's Halifax.

In April house prices rose 1.8 and 19.1 pct respectively.

The average price of a house rose to 157,849 stg in May from 154,304 in April, according to seasonally adjusted figures.

Watchers fear escalating house prices will trigger quick and sharp rate hikes from the Bank of England, even though the central bank has repeatedly denied it is targeting property prices.

The Bank has already raised its benchmark repo rate three times since November -- each time by a quarter point -- the last coming in May to take the repo rate to 4.25 pct.

The next rate verdict on Thursday hangs in the balance but this data will strengthen the case for a quarter-point rate hike.

Commenting on the figures Martin Ellis, chief economist at Halifax said the rise in May confirms the ongoing strength of the housing market.

'Strong housing demand, together with supply shortages, is maintaining house price inflation at a high level,' he added.

Halifax also said the market remained very strong in northern England and Wales, while in the south, there has been a pick-up following a significant slowdown during 2003.

Last week, the other key gauge of house price inflation provided by the UK's largest building society, Nationwide, revealed that prices in May rose 1.9 pct from the previous month for a 19.5 pct year-on-year gain.

ak/ss/

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Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	12:26 8 Jun 2004
Number	5324Z

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby

Brian Ivory

John Maclean

George Mitchell

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

The shares disposed of were sold, in terms of the Rules of the Scheme, on the instruction of employees participating in the Scheme who were beneficially entitled to such shares and the Directors had no role in making any decision to sell.

7) Number of shares/amount of stock acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: 37

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: 722.12p

13) Date of transaction: 8 June 2004

14) Date company informed: 8 June 2004

15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:

4,510,684 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification: 0.12%

Contact Details:

Nicola Moodie

Company Secretarial Assistant

Tel: 0131 243 5486

END

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Director Shareholding
<b>Released</b>	12:37 8 Jun 2004
<b>Number</b>	5331Z

RECEIVED  
2004 JUL 12 P 12:12  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

#### HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

#### HBOS plc Employee Trust Limited (the 'Trustee')

The Company received notification today that 44 ordinary shares of 25p each had been released by the Trustee on 3 June 2004.

The Executive Directors remain beneficiaries and so interested, along with other participants, in 5,601,841 shares still held by the Trustee.

END

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Rule 8 - Celltech Group plc
<b>Released</b>	11:01 10 Jun 2004
<b>Number</b>	6229Z

### FORM 8.1/8.3

**Lodge with a RIS or Newstrack if appropriate and the Takeover Panel.** Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....10/06/2004.....

### DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....09/06/2004.....

Dealing in (name of company)

...Celltech Group plc.....

1. Class of securities (eg ordinary shares)

.....Ord 50p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	30,000	£5.480

3. Resultant total of the same class owned or controlled (and percentage of class)

.....4,613,261.....(1.657%)

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

..... HBOS plc and its subsidiaries .....

**OR** (b) if dealing for discretionary client(s), name of fund management organisation

.....

6. Reason for disclosure (Note 2)

.....

**(a) associate of**

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

**(b) Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

*Note 1.*

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

*Note 2.*

*Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3.*

*Specify which offeror if there is more than one.*

*Note 4.*

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

*It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

Note 6.

*In the case of an average price bargain, each underlying trade should be disclosed.*

Note 7.

*The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

## **DEFINITION OF ASSOCIATE**

*It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.*

*Without prejudice to the generality of the foregoing, the term associate will normally include the following:—*

*(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);*

*(2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*

*(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*

*(4) the pension funds of an offeror, the offeree company or any company covered in (1);*

*(5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*

*(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and*

*(7) a company having a material trading arrangement with an offeror or the offeree company.*

*Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).*

## 8. Other.

## Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

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2004 JUL 12 P 12:12



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Celltech Group plc
Released	11:37 11 Jun 2004
Number	6768Z

OFFICE OF INTERNATIONAL CORPORATE FINANCE

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....11/06/2004.....

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....10/06/2004.....

Dealing in (name of company)

...Celltech Group plc.....

1. Class of securities (eg ordinary shares)

.....Ord 50p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	205,000	£5.480

3. Resultant total of the same class owned or controlled (and percentage of class)

.....4,408,262.....(1.583%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

..... HBOS plc and its subsidiaries .....

OR (b) if dealing for discretionary client(s), name of fund management organisation

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

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## **DEFINITION OF ASSOCIATE**

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);

(2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

## 8. Other.

## Notes

*\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.*

*References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.*

*# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.*

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Celltech Group plc
Released	11:41 14 Jun 2004
Number	7211Z

### FORM 8.1/8.3

**Lodge with a RIS or Newstrack if appropriate and the Takeover Panel.** Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....14/06/2004.....

### DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....10/06/2004.....

Dealing in (name of company)

...Celltech Group plc.....

1. Class of securities (eg ordinary shares)

.....Ord 50p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	630,000	£5.480

3. Resultant total of the same class owned or controlled (and percentage of class)

.....3,778,262.....(1.357%)

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

..... HBOS plc and its subsidiaries .....

OR (b) if dealing for discretionary client(s), name of fund management organisation

6. Reason for disclosure (Note 2)

(a) associate of

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

## **DEFINITION OF ASSOCIATE**

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);

(2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

(7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

*\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.*

*References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.*

*# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.*

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

<b>Company</b>	North Atlantic Smlr Co Inv Tst PLC
<b>TIDM</b>	NAS
<b>Headline</b>	Holding(s) in Company
<b>Released</b>	12:18 14 Jun 2004
<b>Number</b>	7237Z

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1) Name of company

NORTH ATLANTIC SMALLER COMPANIES INVESTMENT TRUST PLC

2) Name of shareholder having a major interest

HBOS plc

3) Please state whether notification indicates that it is in respect of a holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

AS ABOVE

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

NOT DISCLOSED

5) Number of shares/amount of stock acquired

N/A

6) Percentage of issued class

N/A

7) Number of shares/amount of stock disposed

NOT DISCLOSED

8) Percentage of issued class

NOT DISCLOSED

9) Class of security

ORDINARY SHARES OF 5p

10) Date of transaction

NOT DISCLOSED

11) Date company informed

14 JUNE 2004

12) Total holding following this notification

1,222,474 ORDINARY SHARES

13) Total percentage holding of issued class following this notification

9.976%

14) Any additional information

THE PERCENTAGE HOLDING GIVEN ABOVE IS THE AGGREGATE NON-MATERIAL INTEREST OF HBOS plc.

15) Name of contact and telephone number for queries

BONITA DRYDEN 020 7747 5681

16) Name and signature of authorised company official responsible for making this notification

For and on behalf of J O Hambro Capital Management Limited  
as Company Secretary of North Atlantic Smaller Companies  
Investment Trust PLC

Date of notification ..14 JUNE 2004

END

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Director Shareholding
<b>Released</b>	14:57 14 Jun 2004
<b>Number</b>	7350Z

#### HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

#### HBOS plc Employee Trust Limited (the 'Trustee')

The Company received notification today that 175 ordinary shares of 25p each had been released by the Trustee on 11 June 2004.

The Executive Directors remain beneficiaries and so interested, along with other participants, in 5,601,666 shares still held by the Trustee.

END

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<b>Company</b>	Balfour Beatty PLC
<b>TIDM</b>	BBY
<b>Headline</b>	Holding(s) in Company
<b>Released</b>	10:04 15 Jun 2004
<b>Number</b>	7640Z

Balfour Beatty plc ("the Company") today received notice from HBOS plc ("HBOS") that their notifiable interest in the ordinary share capital of the Company now comprises 16,945,740 ordinary shares, representing 4.02% of the issued ordinary share capital of the Company.

END

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**Other Announcements from this Company** ▼

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Rule 8 - Marks & Spencer
<b>Released</b>	11:47 16 Jun 2004
<b>Number</b>	8195Z

**FORM 8.1/8.3**

**Lodge with a RIS or Newstrack if appropriate and the Takeover Panel.** Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....16/06/2004.....

#### **DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

Date of dealing

.....15/06/2004.....

Dealing in (name of company)

...Marks & Spencer Group plc.....

1. Class of securities (eg ordinary shares)

...Ord 25p.....

2.

Amount	Amount	Price
Bought	sold	per unit
46,371		£3.5975

This transaction has taken place as a consequence of trading by an All-Share Tracker Fund. The Panel Executive has informed HBOS plc on an exparte basis that such transactions are permitted and have no Code consequences.

3. Resultant total of the same class owned or controlled (and percentage of class)

.....24,977,626.....1.098%

4. Party making disclosure

...HBOS plc.....

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

...HBOS plc and its subsidiaries.....

**OR** (b) if dealing for discretionary client(s), name of fund management organisation

.....

6. Reason for disclosure (Note 2)

.....

**(a) associate of**

(i) offeror (Note 3)

YES

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

...8.....

If category (8), explain

... Investor in the consortium.....

**(b) Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

.....Kenny Melville .....

Telephone and Extension number

...0131 243 8671.....

*Note 1.*

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

*Note 2.*

*Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3.*

*Specify which offeror if there is more than one.*

**Note 4.**

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**Note 5.**

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**Note 6.**

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For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

**DEFINITION OF ASSOCIATE**

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*Without prejudice to the generality of the foregoing, the term associate will normally include the following:—*

*(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);*

*(2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*

*(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*

*(4) the pension funds of an offeror, the offeree company or any company covered in (1);*

*(5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*

*(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and*

*(7) a company having a material trading arrangement with an offeror or the offeree company.*

*Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-*

(7).

8. Other.

Notes

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# The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

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<b>Company</b>	Balfour Beatty PLC
<b>TIDM</b>	BBY
<b>Headline</b>	Holding(s) in Company
<b>Released</b>	12:47 16 Jun 2004
<b>Number</b>	8260Z



Balfour Beatty plc ("the Company") today received notice from HBOS plc ("HBOS") that their notifiable interest in the ordinary share capital of the Company now comprises 16,693,774 ordinary shares, representing 3.96% of the issued ordinary share capital of the Company.

END

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<b>Company</b>	Northgate PLC
<b>TIDM</b>	NTG
<b>Headline</b>	Holding(s) in Company
<b>Released</b>	13:56 16 Jun 2004
<b>Number</b>	8298Z

RNS Number:8298Z  
 Northgate PLC  
 16 June 2004

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

- 1) NAME OF COMPANY  
 NORTHGATE PLC
- 2) NAME OF SHAREHOLDER HAVING A MAJOR INTEREST  
 HBOS PLC
- 3) Please state whether notification indicates that it is in respect of holding of the Shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18  
 HBOS PLC AND SUBSIDIARIES
- 4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them.
- 5) Number of shares/amount of stock acquired.
- 6) Percentage of issued Class
- 7) Number of shares/amount of stock disposed  
 NOT DISCLOSED
- 8) Percentage of issued Class
- 9) Class of security  
 ORDINARY
- 10) Date of transaction  
 NOT DISCLOSED

- 11) Date company informed  
16.06.04
- 12) Total holding following this notification  
NOT DISCLOSED
- 13) Total percentage holding of issued class following this notification  
<3%
- 14) Any additional information
- 15) Name of contact and telephone number for queries  
MR D HENDERSON - 01325 467558
- 16) Name and signature of authorised company official responsible for making this notification  
Date of Notification 16 JUNE 2004

This information is provided by RNS  
The company news service from the London Stock Exchange

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<b>Company</b>	Balfour Beatty PLC
<b>TIDM</b>	BBY
<b>Headline</b>	Holding(s) in Company
<b>Released</b>	15:27 17 Jun 2004
<b>Number</b>	8842Z

Balfour Beatty plc ("the Company") today received notice from HBOS plc ("HBOS") that their notifiable interest in the ordinary share capital of the Company now comprises 17,049,109 ordinary shares, representing 4.05% of the issued ordinary share capital of the Company.

END

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Director Shareholding
<b>Released</b>	16:24 17 Jun 2004
<b>Number</b>	8902Z

## HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

## HBOS plc Employee Trust Limited (the 'Trustee')

The Company received notification today that 331 ordinary shares of 25p each had been released by the Trustee on 15 June 2004.

The Executive Directors remain beneficiaries and so interested, along with other participants, in 5,601,335 shares still held by the Trustee.

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Company: HBOS PLC  
TIDM: HBOS  
Headline: Rule 8 - Celltech Group plc  
Released: 10:55 18 Jun 2004  
Number: 9084Z

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure

.....18/06/2004.....

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing

.....17/06/2004.....

Dealing in (name of company)

...Celltech Group plc.....

1. Class of securities (eg ordinary shares)

.....Ord 50p.....

2.

Amount	Amount	Price
bought	Sold	per unit
	1,629,979	£5.480
	1,741,021	£5.476

3. Resultant total of the same class owned or controlled (and percentage of class)

.....407,242.....(0.146%)

4. Party making disclosure

...HBOS plc.....

5. EITHER (a) Name of purchaser / vendor (Note 1)

..... HBOS plc and its subsidiaries .....

**OR** (b) if dealing for discretionary client(s), name of fund management organisation

.....

6. Reason for disclosure (Note 2)

.....

**(a) associate of**

(i) offeror (Note 3)

NO

(ii) offeree company

NO

Specify which category or categories of associate (1-8 overleaf)

.....

If category (8), explain

.....

**(b) Rule 8.3** (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)

YES

Signed, for and on behalf of the party named in (4) above

.....

(Also print name of signatory)

...Kenny Melville.....

Telephone and Extension number

...0131 243 8671.....

*Note 1.*

*Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller*

*Note 2.*

*Disclosure might be made for more than one reason; if so, state all reasons.*

*Note 3.*

*Specify which offeror if there is more than one.*

*Note 4.*

*When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.*

Note 5.

*It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.*

Note 6.

*In the case of an average price bargain, each underlying trade should be disclosed.*

Note 7.

*The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.*

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: [monitoring@disclosure.org.uk](mailto:monitoring@disclosure.org.uk)

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*(2) banks and financial and other professional advisers (including stockbrokers)\* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;*

*(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);*

*(4) the pension funds of an offeror, the offeree company or any company covered in (1);*

*(5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;*

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Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

\* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

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<b>Company</b>	Cardpoint PLC
<b>TIDM</b>	CASH
<b>Headline</b>	Result of EGM
<b>Released</b>	13:00 18 Jun 2004
<b>Number</b>	9203Z

**Press Release****Cardpoint plc****("Cardpoint" or "the Company")****Result of Extraordinary General Meeting and Open Offer**

On 26 May 2004 the Company announced that it had conditionally agreed to acquire the HBOS Remote Estate for a gross consideration of up to £75 million, £40 million of which is payable in cash on completion with the remainder payable on or about 14 January 2005, subject to the performance of certain performance criteria. The HBOS Remote Estate comprises 816 Cash Machines currently owned and operated by HBOS and situated in locations away from bank and estate branches (typically located at retail outlets, petrol stations and railway stations). In order to finance the Acquisition the Company announced that it intended to raise approximately £35 million (before expenses) by way of an issue of a total of 28,085,791 New Ordinary Shares at 125p. Of this amount 24,000,000 New Ordinary Shares (£30 million) was placed firm with institutional and other investors. The balance of 4,085,791 New Ordinary Shares was offered to Qualifying Shareholders under the Open Offer on the basis of 1 Open Offer Share for every 8 Existing Ordinary Shares held.

As at 3.00 pm yesterday, being the last time and date for receipt of completed application forms and payment in full under the Open Offer, valid acceptances had been received from Qualifying Shareholders in respect of 2,568,475 Open Offer Shares, representing 62.86 per cent. of the Open Offer Shares. This amount includes acceptances from Qualifying Shareholders for, in aggregate, 266,193 Open Offer Shares in excess of their Basic Entitlements which will be met in full. The remaining 1,517,316 Open Offer Shares have been taken up by the institutional and other investors with whom the Open Offer Shares were conditionally placed.

At the EGM held at 10.00am today, the resolutions proposed and set out in the notice dated 26 May 2004, principally concerning the Acquisition and the Firm Placing and the Placing and Open Offer, were duly passed. Consequently the Company is delighted to announce that the only remaining condition is admission of the New Ordinary Shares and readmission of the Existing Ordinary Shares to trading on AIM, which is expected to take place on 21 June 2004.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

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(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);

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(4) the pension funds of an offeror, the offeree company or any company covered in (1);

(5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;

(6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and

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Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

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END

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- Ends -

**Enquiries:**

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[www.cardpointplc.com](http://www.cardpointplc.com)

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Andrew Thomas

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[www.bankside.com](http://www.bankside.com)

*Words and expressions defined in the prospectus of the Company dated 26 May 2004 shall, unless the context provides otherwise, have the same meaning in this announcement.*

END

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## Regulatory Announcement

Go to market news section

Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	16:26 21-Jun-04
Number	9805Z

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby

Brian Ivory

John Maclean

George Mitchell

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit S

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Sche

6) Please state the nature of the transaction and the nature and extent of the Di

The shares disposed of were transferred under the terms of the Rules of the Scher

7) Number of shares/amount of stock acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: 162

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: N/A

13) Date of transaction: 21 June 2004

14) Date company informed: 21 June 2004

15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ow

4,510,522 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notifi

Contact Details:

Nicola Moodie

Company Secretarial Assistant

Tel: 0131 243 5486

END

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## Regulatory Announcement

Go to market news section

**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Pre Close Briefing  
**Released** 07:00 24-Jun-04  
**Number** 0879A

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2004 JUL 12 P 12:12  
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### Pre-close Briefing

This announcement covers the information that will be discussed in this morning's pre-close conference call for analysts and investors, in advance of HBOS's close period for the six months ending 30th June 2004.

As previously announced, HBOS will report its interim results under its new organisational structure. Comparatives for 2003 are shown below. There is no impact on the overall Group Consolidated Balance Sheet and Profit and Loss Account previously published for the year ending 31st December 2003.

HBOS expects to announce a strong set of first half results, again combining growth and improved returns.

The banking divisions are achieving good asset growth, albeit deliberately somewhat slower than in recent years. Deposit balances are again growing strongly, at rates similar to those achieved in 2003.

Net interest margins are now expected to be around 12 basis points lower for the full year, reflecting higher LIBOR related funding costs and product mix rather than competitive pressures.

Credit quality is stable. At the half year both non-performing assets and the provisions charge, as a percentage of advances, are not expected to exceed last year's experience.

We expect to achieve our 2004 cost targets and, subject to short term fluctuations in investment returns, also expect to deliver a further improvement in the cost:income ratio, both at the half year and for the year as a whole.

Strong growth in retained earnings and slower asset growth are expected to contribute to higher Tier 1 and total capital ratios as at 30th June.

In Retail, the adverse impact of wholesale funding costs on net interest margins is largely being offset by growth in non-interest income and tight control of costs. As

intended our policy of gradually tightening lending criteria as rates rise, is resulting in slower asset growth. In mortgages, this is expected to result in a share of net lending below 20% for both the first half and the full year.

In Insurance & Investment, sales of insurance products continue to record good growth across all lines, driven by cross sales in Retail and success at esure. Led by bancassurance and wealth management, investment sales in the UK are again expected to be ahead.

Corporate is achieving good asset growth with stable margins. Profits in Corporate are also expected to benefit from stronger non-interest income, a benign credit experience and slower growth in costs.

Treasury performance in the first half is encouraging, very much in line with the second half of 2003.

Good progress is being made in International with enhanced contributions expected from both Australia and Ireland.

Overall, HBOS's half-year results are expected to point to another strong outcome for the full year. They are also expected to show good progress towards the Group's target RoE although our decision to slow asset growth means we may not quite achieve our 20% target. Nevertheless, we are very comfortable with current consensus earnings forecasts for 2004.

This document contains forward-looking statements, including such statements within the meaning of Section 27A of the US Securities Act of 1993 and section 21E of the Securities Exchange Act of 1934. These statements concern or may affect future matters. These may include HBOS's future strategies, business plans, and results and are based on the current expectations of the directors of HBOS. They are subject to a number of risks and uncertainties that might cause actual results and outcomes to differ materially from expectations outlined in these forward looking statements. These factors are not limited to regulatory developments but include stock markets, IT, developments, competitive and general operating conditions.

#### Investor Relations Contacts:

Charles Wycks  
Director of Investor Relations  
Tel (020) 7905 9600 (today)  
Tel 0131 243 5509  
Mob 07747 790456

John Hope  
Director, Investor Relations

Tel 0131 243 5508

Mob 07836 701348

Press Office Contact:

Shane O'Riordain

General Manager Group Communications

Tel (020) 7905 9600

Mob 07770 544585

## **HBOS plc GROUP INTERIM RESULTS: COMPARATIVES 2003**

This announcement provides the appropriate 2003 comparatives for the HBOS 2004 Interim Results Announcement on 28 July 2004. It reflects the internal reorganisation of responsibilities announced previously with the Group now reporting Retail Banking, Insurance & Investment, Corporate Banking, Treasury, International Operations and Group Items.

There is no impact on the overall Group Consolidated Balance Sheet and Profit and Loss Account previously published for the year ending 31 December 2003.

### **HBOS plc Group Results for the Year to 31 December 2003 Analysed by Half Year Reporting Periods**

To assist in the analysis of the 2004 Interim Results for HBOS plc, the divisional results of HBOS plc for the year to 31 December 2003 have been analysed between the half year period to 30 June 2003 and the half year period to 31 December 2003. These results are attached in Tables 1 to 6.

The main changes to the divisional structure reflected in the December 2003 results published on 25 February 2004 are: -

- Transfer of The Direct Business Bank (TDBB) from Business Banking to Retail.
- Merger of Business Banking and Corporate Banking to create a new Corporate Banking operating division.
- Creation of the new International Operations division encompassing Bank of Scotland (Ireland), Bank West and other HBOS businesses in Australia.

The comparative divisional results for the year to 31 December 2003 shown in Tables 1 to 6 have been amended to reflect the impact of these on the 2003 comparative period. The impact of the restructuring on the divisional profit before tax and exceptional items is summarised in Table 7.

The HBOS plc divisional results for the half year to 30 June 2003 will be shown as 2003 comparatives in the 2004 Interim Results statement.

## HBOS plc GROUP INTERIM RESULTS: COMPARATIVES 2003 (Cont'd)

### Table 1 - Retail

	Half year to 30.06.2003 Restated £m	Half year to 31.12.2003 £m	Year ended 31.12.2003 Restated £m
Operating income	2,076	2,199	4,275
Operating expenses*	(1,024)	(1,059)	(2,083)
<b>Operating profit before provisions*</b>	<b>1,052</b>	<b>1,140</b>	<b>2,192</b>
Provisions for bad & doubtful debts			
Specific	(222)	(257)	(479)
General	(18)	(41)	(59)
Share of profits of associates and joint ventures	15	18	33
	<b>827</b>	<b>860</b>	<b>1,687</b>
<b>Profit before tax*</b>			

\* Excluding exceptional items

	1.97%	1.86%	1.92%
Net interest margin			
	49.3%	48.2%	48.7%
Cost:income ratio			

	£bn	£bn	£bn
Loans and advances to customers	176.0	190.6	190.6
Less:non-returnable finance	(11.3)	(15.6)	(15.6)
	<b>164.7</b>	<b>175.0</b>	<b>175.0</b>
Total risk weighted assets	94.2	99.5	99.5
Total customer deposits	112.6	117.7	117.7

### Table 2 - Insurance & Investment

	Half year to 30.06.2003 Restated £m	Half year to 31.12.2003 £m	Year ended 31.12.2003 Restated £m
Operating income	559	686	1,245
Operating expenses*	(123)	(127)	(250)
General insurance claims	(42)	(57)	(99)

Amounts written off fixed asset investments	2	1	3
<b>Operating profit*</b>	<b>396</b>	<b>503</b>	<b>899</b>
Share of profits of associates and joint ventures	(7)	(5)	(12)
<b>Profit before tax*</b>	<b>389</b>	<b>498</b>	<b>887</b>

\* Excluding exceptional items

## HBOS plc GROUP INTERIM RESULTS: COMPARATIVES 2003 (Cont'd)

Table 3 – Corporate Banking

	Half year to 30.06.2003 Restated £m	Half year to 31.12.2003 £m	Year ended 31.12.2003 Restated £m
Operating income	1,214	1,296	2,510
Operating expenses*	(470)	(509)	(979)
<b>Operating profit before provisions*</b>	<b>744</b>	<b>787</b>	<b>1,531</b>
Provisions for bad & doubtful debts			
Specific	(216)	(212)	(428)
General	(16)	1	(15)
Amounts written off fixed asset investments	(10)	(16)	(26)
Share of profits of associates and joint ventures	12	27	39
<b>Profit before tax*</b>	<b>514</b>	<b>587</b>	<b>1,101</b>

\* Excluding exceptional items

	2.01%	1.91%	1.96%
Net interest margin			
	29.8%	29.8%	29.8%
Cost:income ratio			
	£bn	£bn	£bn
	68.7	72.2	72.2
Loans and advances to customers			
	(1.4)	(1.4)	(1.4)
Less:non-returnable finance			
	67.3	70.8	70.8
	80.9	83.5	83.5
Total risk weighted assets			
	27.3	31.2	31.2
Total customer deposits			

Table 4 – Treasury

	Half year to 30.06.2003 Restated £m	Half year to 31.12.2003 £m	Year ended 31.12.2003 Restated £m
--	--	----------------------------------	--

Operating income	149	186	335
Operating expenses*	(40)	(53)	(93)
<b>Profit before tax*</b>	<b>109</b>	<b>133</b>	<b>242</b>

\* Excluding exceptional items

	13	13	13
Net interest margin (bps)	26.8%	28.5%	27.8%
Cost:income ratio			

	<b>£bn</b>	<b>£bn</b>	<b>£bn</b>
	1.6	1.8	1.8
Loans and advances to customers			
	13.5	14.0	14.0
Total risk weighted assets			
	14.2	16.5	16.5
Total customer deposits			

HBOS plc GROUP INTERIM RESULTS: COMPARATIVES 2003 (Cont'd)

Table 5 – International Operations

	Half year to 30.06.2003	Half year to 31.12.2003	Year ended 31.12.2003
	£m	£m	£m
Operating income	268	313	581
Operating expenses*	(124)	(150)	(274)
<b>Operating profit before provisions*</b>	<b>144</b>	<b>163</b>	<b>307</b>
Provisions for bad & doubtful debts			
Specific	(22)	(15)	(37)
General	(5)	(2)	(7)
Amounts written off fixed asset investments	(1)	(5)	(6)
Share of profits of associates and joint ventures	2	(2)	-
<b>Profit before tax*</b>	<b>118</b>	<b>139</b>	<b>257</b>

\* Excluding exceptional items

	2.33%	2.24%	2.28%
Net interest margin			
	46.4%	48.0%	47.3%
Cost:income ratio			

	£bn	£bn	£bn
Loans and advances to customers	17.1	18.9	18.9
Less:non-returnable finance	(0.2)	(0.1)	(0.1)
	16.9	18.8	18.8
Total risk weighted assets	15.3	17.7	17.7
Total customer deposits	7.2	8.1	8.1

Table 6 – Group Items

	Half year to 30.06.2003	Half year to 31.12.2003	Year ended 31.12.2003
	Restated £m		Restated £m
Operating expenses*	(132)	(157)	(289)

**Profit before tax\***

**(132)**

**(157)**

**(289)**

\* Excluding exceptional items

---

**Table 7 – Divisional Reallocations**

	As published (1)	Divisional transfers <sup>(2)</sup>	Restated
	£m	£m	£m
<b>Half year to 30 June 2003</b>			
Retail	833	(6)	827
Insurance & Investment	389	-	389
Business Banking	177	(177)	-
Corporate Banking	398	116	514
Treasury	109	-	109
International Operations <sup>(3)</sup>	48	70	118
Group Items <sup>(4)</sup>	(129)	(3)	(132)
<b>Profit before tax and exceptional items</b>	<b>1,825</b>	<b>-</b>	<b>1,825</b>
<b>Half year to 31 December 2003</b>			
Retail	865	(5)	860
Insurance & Investment	498	-	498
Business Banking	227	(227)	-
Corporate Banking	428	159	587
Treasury	130	3	133
International Operations <sup>(3)</sup>	65	74	139
Group Items <sup>(4)</sup>	(153)	(4)	(157)
<b>Profit before tax and exceptional items</b>	<b>2,060</b>	<b>-</b>	<b>2,060</b>
<b>Year ended 31 December 2003</b>			
Retail	1,698	(11)	1,687
Insurance & Investment	887	-	887
Business Banking	404	(404)	-
Corporate Banking	826	275	1,101
Treasury	239	3	242
International Operations <sup>(3)</sup>	113	144	257
Group Items <sup>(4)</sup>	(282)	(7)	(289)
<b>Profit before tax and exceptional items</b>	<b>3,885</b>	<b>-</b>	<b>3,885</b>

1. The results for the year to 31 December 2003 are those that have been previously published.
2. These amounts reflect the impact on the comparative 2003 results from transfers of business between divisions with effect from 1 January 2004 as detailed above.
3. The published figures for International Operations for the year ended 31 December 2003 were in respect of Bank West only and the transfers relate to other Australian businesses and Bank of Scotland (Ireland).
4. The transfer to Group Items is in respect of central costs relating to Strategy and International Operations and the transfer of a regulatory risk function from Insurance & Investment division to a central function, consistent with other risk functions. This transfer

has been offset within IID by the transfer of St. Andrews Group (Australia) to International Operations.

END

Close

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## Regulatory Announcement

Go to market news section



Company	HBOS PLC
TIDM	HBOS
Headline	Directorate Change
Released	14:30 24-Jun-04
Number	1144A

### PHILIP YEA TO STEP DOWN FROM HBOS BOARD

HBOS announces that Philip Yea is to step down as an HBOS non-executive director following the announcement that he is to become Chief Executive of 3i Group PLC, Europe's leading venture capital and private equity group. He will retire from the HBOS board on 30th June.

Dennis Stevenson, Chairman, HBOS said:

"I want to take this opportunity to thank Philip for his outstanding contributions to the Boards of both the Halifax and HBOS. We naturally understand why he feels he must now commit himself to his new job as Chief Executive of 3i. We wish him well in the future."

Philip Yea said:

"This has been an exciting time to be a member of the HBOS Board. I have thoroughly enjoyed my time both at Halifax and at HBOS and gained a lot through working closely with Dennis and the team. HBOS is a tremendous business and I wish it every success for the future."

Ends

#### Note to Editors

Philip Yea joined the Board of Halifax in 1999 and becomes 3i's chief executive in July 2004. Formerly Finance Director of Diageo, he joined International investment group Investcorp in 1999 as a managing director. He will retain his position as a non-executive of Manchester United PLC

Press Office Contact:

Shane O'Riordain

General Manager Group Communications

Mob 07770 544585

END

Close



## AFX UK Focus Story

Go to market news section



<b>Company</b>	HBOS PLC ORD 25P
<b>TIDM</b>	HBOS
<b>Headline</b>	ABI raises fears over HBOS chief's role in Green bid for M&S - report
<b>Released</b>	07:11 25-Jun-04
<b>Number</b>	071115.25062004

LONDON (AFX) - The Association of British Insurers (ABI) has written to HBOS PLC expressing concern at the involvement of the bank's chairman in Philip Green's proposed bid for Marks & Spencer PLC, The Times reported.

HBOS is one of five firms that have agreed to lend the retail entrepreneur Green almost 11 bln stg to fund his offer.

And HBOS' chairman Lord Stevenson of Coddensham has also agreed to be the senior independent director in Mr Green's bid vehicle, Revival Acquisitions.

'There is a big conflict of interest here. (Lord) Dennis Stevenson would be on the side of the lender and the borrower,' the paper quoted one large institution as saying.

'We are trying to make sure that, if the takeover does go ahead, it is done properly with eyes wide open,' Peter Montagnon, head of investment affairs at the ABI, told The Times.

etain.lavelle@afxnews.com

el/rn

Close

## Regulatory Announcement

Go to market news section



**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director Shareholding  
**Released** 14:20 25-Jun-04  
**Number** 1586A

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby

Brian Ivory

John Maclean

George Mitchell

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

The shares disposed of were sold, in terms of the Rules of the Scheme, on the instruction of employees participating in the Scheme who were beneficially entitled to such shares and the Directors had no role in making any decision to sell.

7) Number of shares/amount of stock acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: 38

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: 690.56p

13) Date of transaction: 25 June 2004

14) Date company informed: 25 June 2004

15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:

4,510,484 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification: 0.12%

Contact Details:

Nicola Moodie

Company Secretarial Assistant

Tel: 0131 243 5486

END

Close

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## Regulatory Announcement

Go to market news section

**Company** HBOS PLC  
**TIDM** HBOS  
**Headline** Director Shareholding  
**Released** 10:17 29-Jun-04  
**Number** 2457A

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CORPORATE FINANCE



1) Name of company:

HBOS plc

2) Name of Director:

James Crosby

Brian Ivory

John Maclean

George Mitchell

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

The shares disposed of were sold, in terms of the Rules of the Scheme, on the instruction of employees participating in the Scheme who were beneficially entitled to such shares and the Directors had no role in making any decision to sell.

7) Number of shares/amount of stock acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: 187

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: 699.56p

13) Date of transaction: 28 June 2004

14) Date company informed: 28 June 2004

15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:

4,510,297 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification: 0.12%

Contact Details:

Nicola Moodie

Company Secretarial Assistant

Tel: 0131 243 5486

END

Close

## Regulatory Announcement

Go to market news section



<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Director Shareholding
<b>Released</b>	16:10 29-Jun-04
<b>Number</b>	2723A

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby

Brian Ivory

John Maclean

George Mitchell

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

The shares disposed of were sold, in terms of the Rules of the Scheme, on the instruction of employees participating in the Scheme who were beneficially entitled to such shares and the Directors had no role in making any decision to sell.

7) Number of shares/amount of stock acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: 134

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: 690.56p

13) Date of transaction: 29 June 2004

14) Date company informed: 29 June 2004

15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:

4,510,163 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification: 0.12%

Contact Details:

Nicola Moodie

Company Secretarial Assistant

Tel: 0131 243 5486

END

Close

## Regulatory Announcement

Go to market news section



Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	11:17 30-Jun-04
Number	2974A

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby  
Brian Ivory  
John Maclean  
George Mitchell

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

The Shares disposed of were transferred upon maturity (3 years) in terms of the Rules of the Scheme to the employees participating in the Scheme. Directors had no role in making any decision to transfer the Shares.

7) Number of shares acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: 2,290,013

10) Percentage of issued class: 0.06%

11) Class of security: Ordinary Shares of 25p each

12) Price per share: N/A

13) Date of transaction: 18 June 2004

14) Date company informed: 29 June 2004

15) Total holding of the Trustees of the Bank of Scotland Profit Sharing

Stock Ownership Scheme following this notification:

2,220,150 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification: 0.06%

END

Close

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# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	0	1	0 6	2	0	0 4
Class of shares <small>(ordinary or preference etc)</small>	ordinary	ordinary	ordinary			
Number allotted		3,558		2,021		505
Nominal value of each share		25p		25p		25p
Amount (if any) paid or due on each share <small>(including any share premium)</small>		£6.80		£6.54		£7.125

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


--

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted ordinary	Number allotted 6,084
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

1/6/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Susan Paton, Company Secretarial Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 8671

DX number

DX exchange



## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

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 OFFICE OF THE REGISTRAR  
 COMPANIES ACT 2006

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To											
	Day	Month	Year	Day	Month	Year									
	0	2	0	6	2	0	0	4							
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary			Ordinary								
Number allotted	12,519			3,008			1,521								
Nominal value of each share	25p			25p			25p								
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.62			£5.975			£5.74								

List the names and addresses of the allottees and the number of shares allotted to each overleaf

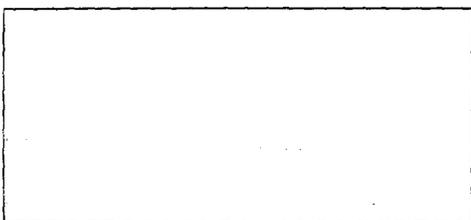
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For companies registered in Scotland      DX 235 Edinburgh

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To							
	Day	Month	Year	Day	Month	Year					
	0	2	0	6	2	0	0	4			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary			Ordinary				
Number allotted	251			7,532			10,495				
Nominal value of each share	25p			25p			25p				
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.7879			£4.10			£6.80				

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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## Return of Allotment of Shares

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or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To									
	Day	Month	Year	Day	Month	Year							
	0	2	0	6	2	0	0	4					
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary			Ordinary						
Number allotted	7,625			5,000			22,158						
Nominal value of each share	25p			25p			25p						
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£6.54			£7.14			£7.08						

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in Scotland      DX 235 Edinburgh

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## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

**Company Number**

SC218813

**Company Name in full**

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To							
	Day	Month	Year	Day	Month	Year					
	0	2	0	6	2	0	0	4			
<b>Class of shares</b> <small>(ordinary or preference etc)</small>	Ordinary		Ordinary		Ordinary						
<b>Number allotted</b>	199		285		193						
<b>Nominal value of each share</b>	25p		25p		25p						
<b>Amount (if any) paid or due on each share</b> <small>(including any share premium)</small>	£2.18930		£4.2827		£4.5947						

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To								
	Day	Month	Year	Day	Month	Year						
	0	2	0	6	2	0	0	4				
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary								
Number allotted	90			161								
Nominal value of each share	25p			25p								
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.70			£4.7253								

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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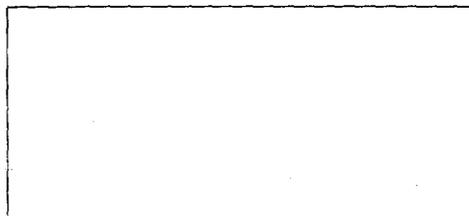
Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

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For companies registered in Scotland      DX 235 Edinburgh



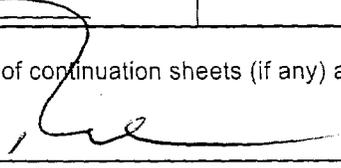
**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 13,981
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 957
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name See Attached	Class of shares allotted Ordinary	Number allotted 55,171
Address		
UK postcode		
Name Miss Karen Ruth Johnson	Class of shares allotted Ordinary	Number allotted 464
Address 58 Pilgrim's Hill Linlithgow EH49 7LW		
UK postcode   EH49 7LW		

Please enter the number of continuation sheets (if any) attached to this form

8

Signed



Date

9/6/4

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Susan Paton, Company Secretarial Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel. 0131 243 8671

DX number

DX exchange



**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Mr David Raymond Johnson	Class of shares allotted Ordinary	Number allotted 464
Address 58 Pilgrim's Hill Linlithgow		
UK postcode   EH49 7LW		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed \_\_\_\_\_ Date \_\_\_\_\_

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Susan Paton, Company Secretarial Department	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel. 0131 243 8671	
DX number	DX exchange



Title	Forenames	Surname	Add1	Add2	Add3	Add4	NINO	Location	Grant Date	Grant Price	Share Date	Exercised Shares	Exercised Date	Exercise Value	Shares To:
Mr	Peter Charles	Read	Flat 6 Brunel House	5 Elton Road	Clevedon Somerset	BS21 7RA	ZT634909A	HFX	21/02/2001	£6.80	02/06/2004	182	02/06/2004	£1,237.60	Share Certificate
Mr	David Charles	Griffiths	8 Olafs Close	Douglas	Isle Of Man	IM2 7AR	WA3386788	CMIG	21/02/2001	£6.80	02/06/2004	974	02/06/2004	£6,623.20	Share Certificate
Mr	John	Strachan	41 Beechwood Grove	Uphall Station	Livingston	EH54 5QB	ZX532708D	HFX	21/03/2003	£6.54	02/06/2004	458	02/06/2004	£2,995.32	Share Certificate
Mr	Peter Charles	Read	Flat 6 Brunel House	5 Elton Road	Clevedon Somerset	BS21 7RA	ZT634909A	HFX	21/03/2003	£6.54	02/06/2004	199	02/06/2004	£1,301.46	Share Certificate
Mr	Mark Christopher	Watkins	18a Great Stuart Street	Edinburgh		EH3 7NT	NE613533D	HFX	21/03/2003	£6.54	02/06/2004	2326	02/06/2004	£15,212.04	Share Certificate

**HBOS Plc Sharesave Exercise  
Early Leaver Closure Schedule**

**Shares to Individual 2nd June 2004**

Mr Felix Bernard Caulfield  
53 Tybenham Road  
Merton Park  
LONDON  
SW19 3LB 261

Mr Philip Thomas Dibley  
40 Turnfurlong Lane  
AYLESBURY  
Bucks HP21 7PQ 1159

Miss Sarah Jane Harris  
4 Johns Road  
Woolston  
SOUTHAMPTON  
SO19 9BU 605

Mrs Sandra Holmes  
2 Cemetery Hill  
HEMEL HEMPSTEAD  
Herts HP1 1JF 267

Mrs Susan Margaret Johnston  
52 North Gyle Road  
EDINBURGH  
EH12 8EP 41

Ms Susanne Patricia Latta  
28 Leven Road  
TROON  
Ayrshire KA10 7DX 227

Mr Allan Hugh Leeson

61 John Batchelor Way  
Cardiff  
PENARTH CF64 1SD 633

Miss Tracey Anne Matthew  
36 Clover Way Hedge End  
SOUTHAMPTON  
SO30 4RP 577

Mr Stuart Alexander Masson  
2 Rushcroft Close Lea  
MALMESBURY  
Wilts SN16 9YJ 1383

Mr Gary Mills  
24 Aintree Way  
Milking Bank  
DUDLEY  
West Midlands DY1 2SL 685

Mr Colin Edward Milton  
Flat 8  
17 Ellenborough Park North  
WESTON SUPER MARE  
Avon BS23 1XQ 763

Mr David Moxon  
32 Redhill Close  
Bassett  
SOUTHAMPTON  
SO16 7BT 464

Mr Stewart Neish  
Honeysuckle  
13 Milton Terrace Joppa  
EDINBURGH  
EH15 2LF 535

Mrs Jean Clark Noble

17 Moat View  
ROSLIN  
Midlothian EH25 9NU 553

Mr Alistair Strachan Norrie  
28 Almond Road  
BICESTER  
Oxon OX26 2HT 1383

Miss Sheila Patricia O'Connor  
71 Queensholm Crescent  
Downend  
BRISTOL  
BS16 6LS 328

Mr Adrian Saunders  
39 Benville Avenue  
BRISTOL  
BS9 2RU 261

Miss Gemma Smith  
24 Crookston Road  
Eltham  
LONDON  
SE9 1YB 130

Mr Paul Jonathon Smith  
25 Stoneby Drive  
Wallasey  
Wirral  
WALLASEY CH45 0LG 288

Mrs Jennifer Jane Strachan  
17 Cairns Court  
CRIEFF  
Perthshire PH7 3SP 830

Mr Nigel John Thompson  
64 High Street Wollaston

STOURBRIDGE  
West Midlands DY8 4NL 1291

Miss Pauline Gail Tiley  
39 Shrubbery Road Downend  
BRISTOL  
BS16 5TA 934

Mr Jeremy David Trott  
12 Patrick Way  
AYLESBURY  
Bucks HP21 9XH 385

Mr Michael John Wade  
4 Long Row  
Wicken Road  
Leckhampstead  
BUCKINGHAM MK18 5NZ 1291

Mrs Norma Elizabeth Watson  
East Bonhard Cottage  
Carnock  
DUNFERMLINE  
Fife KY12 9JD 329

Mr Michael Widdop  
23 Red House Road East Brent  
HIGHBRIDGE  
Somerset TA9 4RX 104

Mr Colin Keith Wrigley  
72 Guildford Road  
HORSHAM  
West Sussex RH12 1LY 323

Mrs Janette N Wood  
22/9 Parkgrove Road  
EDINBURGH  
EH4 7RR 61

**Halifax Plc Sharesave Exercise  
Early Leaver Closure Schedule**

**Shares to Individual 2nd June 2004**

Mr Edward Boyle  
2 Kilbean Drive  
FALKIRK  
FK1 5PH **1740**

Miss Sheila Patricia O'Connor  
71 Queensholm Crescent  
Downend  
BRISTOL  
BS16 6LS **251**

Mr Michael Hugh Lazenby  
102 Wentworth Road  
BARNET  
Herts EN5 4NU **2900**

Mr Michael Ronald Logan  
37 Chesham Road North  
WESTON SUPER MARE  
Avon BS22 8AD **2892**

**4 records 7783**

Employee No	Name	NHI No	Address	Postcode	No of shares allotted	Option price (p)
905898	William Gordon McQueen	YS928910D	72 Ravelston Dykes	Edinburgh	5,223	574.33
905577	David Cameron Bail	YZ683053D	Cowley Cottage	Edinburgh	3,935	583.50
					7,000	712.50
					6,000	610.00
					16,935	16,
						22,
						Total

2nd June 2004

Employee Name	NHI No	Address	Postcode	No of shares allotted	Option price (p)
5750 Philip James Han	NA263056B	124 Mather Avenue	Allerton	1,460	590.67
			Liverpool	3,540	610.00
				5,000	
					5,000

1st June 2004

Total



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

RECEIVED  
20 JUL 12 P 12:13  
OFFICE OF INTERNATIONAL  
COMPANIES & FINANCE

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	03	06	2004			

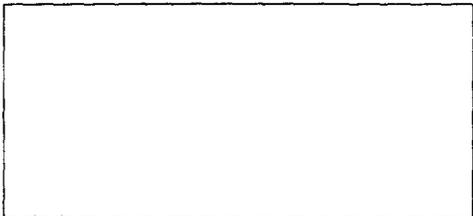
Class of shares <small>(ordinary or preference etc)</small>	Ordinary	Ordinary	Ordinary
Number allotted	5,627	3,806	1,949
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£7.12	£6.80	£6.54

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted	
<small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	



When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name William Gordon Lowden	Class of shares allotted Ordinary	Number allotted 5,627
Address Leaderbank Oxton Berwickshire		
UK postcode TD2 6PR		
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 5,755
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Date

9/6/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Susan Paton, Company Secretarial Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 8671

DX number

DX exchange





# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	0	4	2004			
Class of shares <small>(ordinary or preference etc)</small>	ordinary		ordinary	ordinary		
Number allotted	1,892		5,603	94		
Nominal value of each share	25p		25p	25		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£2.1893		£4.5947	£5.70		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3), if the contract is not in writing)



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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	04	06	2004			

Class of shares

*(ordinary or preference etc)*

ordinary		
Number allotted	1,230	
Nominal value of each share	25p	
Amount (if any) paid or due on each share <i>(including any share premium)</i>	£4.7253	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

*(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)*


When you have completed and signed the form send it to the Registrar of Companies at:

--

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 7,203
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See schedule attached	Class of shares allotted Ordinary	Number allotted 1,616
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

*[Signature]*  
A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Date

9/6/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



# Certificates

JS Number	Title	Forenames	Surname	NI no.	Address		218.93	428.27	459.47	570	472.53	Total U
905627	Mr	David George	Elliot	YZ678632	22 Fairfax Road	Mosman 2088 New South Wales	398	0	0	0	0	0
905796	Miss	Ann Elizabeth	Don	WE118616	47 Shiel Avenue	East Mains	298	0	375	0	205	0
915986	Miss	Tina	Chadwick	NS999987	25 Dentfith Drive	Blacon	0	0	0	0	246	0
906709	Mrs	Marjone Stewart	Clark	NB241312	4 St Johns Close	Hook	0	0	0	94	0	0
							696		375	94	451	1,



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

RECEIVED  
2009 JUL 12 P 12: 13  
OFFICE OF THE REGISTRAR  
COMPANIES ACT FINANCE

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	07	06	2004			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		
Number allotted	4,670		400	2,460		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£6.80		£6.68	£6.54		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

--

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 7,530
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Date

9/6/14

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Susan Paton, Company Secretarial Department	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 8671	
DX number	DX exchange



## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	08	06	2004			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	2,775		1,417			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£6.80		£6.54			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 4,192
Address Trinity Road Halifax Wets Yorkshire		
UK postcode   HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*DEPUTY*  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

9/6/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Susan Paton, Company Secretarial Department

HBOS plc, The Mound, Edinburgh, Eh1 1YZ

Tel 0131 243 8671

DX number

DX exchange



## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

RECEIVED  
 2009 JUL 12 P 12.13  
 OFFICE OF INTERNATIONAL  
 CORPORATE FINANCE

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	09	06	2004			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary	Ordinary	Ordinary			
Number allotted	3,606	1,816	466			
Nominal value of each share	25p	25p	25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£6.80	£6.54	£7.125			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	09	06	2004			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		
Number allotted	1,610		94	4,971		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£7.23		£4.10	£5.62		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in Scotland      DX 235 Edinburgh

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# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To							
	Day	Month	Year	Day	Month	Year					
	0	9	0	6	2	0	0	4			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary							
Number allotted	1,157			450							
Nominal value of each share	25p			25p							
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.975			£5.74							

List the names and addresses of the allottees and the number of shares allotted to each overleaf

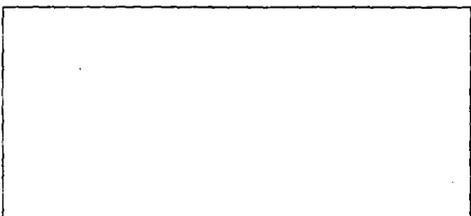
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 5,982
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name Kevin Dean McLeod	Class of shares allotted Ordinary	Number allotted 1,610
Address 25 Golf Course Road Bonnyrigg Midlothian		
UK postcode   EH19 2HA		
Name See Attached	Class of shares allotted Ordinary	Number allotted 5,382
Address		
UK postcode		
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 1,196
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		

Please enter the number of continuation sheets (if any) attached to this form

2

Signed

*[Signature]*  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

9/6/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Susan Paton, Company Secretarial Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel. 0131 243 8671

DX number

DX exchange



HBOS Plc Sharesave Exercise  
Early Leaver Closure Schedule

Shares to Individual 9th June 2004

Mrs Gillian Anderson  
63 Milton Road  
KIRKCALDY  
Fife KY1 1TL 262

Mr Michael Alexander  
1 Raeden Park Road  
ABERDEEN  
AB15 5LQ 763

Mr Stephen E Biggs  
15 The Old Garden Centre  
Church Street  
PRINCES RISBOROUGH  
Bucks HP27 9AA 597

Mr Charles Nicholas Bolton  
20 Beanley Road  
BRISTOL  
BS3 1PY 670

Mrs Helen Louise Burkett  
30 Woodlark Drive Cottenham  
CAMBRIDGE  
CB4 8XT 367

Mrs Christine Clark  
3 Elmwood Norton  
RUNCORN

Cheshire WA7 6UF 276

Mr Peter Coekin  
16 Church Lane  
Clifton  
BRISTOL  
BS8 4TR 31

Ms Sylvia Ann Franklin  
21 Wellington Drive  
BRACKNELL  
Berks RG12 9NE 138

Mr Jeffrey John Hardwell  
19 Bibury Close Nailsea  
BRISTOL  
BS48 2TQ 480

Mrs Judith Anne Park  
37 Denham Lane  
Chalfont St Peter  
GERRARDS CROSS  
Bucks SL9 0EP 198

Mr Peter Jonathan Whitfield  
45 Droghadfaile Road  
Port Erin  
ISLE OF MAN  
IM9 6EN 261

Miss Alison June Withers  
26 Wadham Close  
SHEPPERTON  
Middx TW17 9HT 1339

**12 records 5382**



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

RECEIVED  
2008 JUL 12 P 12: 12  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	0	0 6	2	0	0 4
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	5,970		1,666			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680.0p		654.0p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


--

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 7,636
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*

Date

10/6/4

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel. 0131 243 5486	
DX number	DX exchange





# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	1	0 6	2	0	0 4
Class of shares <small>(ordinary or preference etc)</small>	Ordinary	Ordinary	Ordinary			
Number allotted		9,451		2,841		557
Nominal value of each share		25p		25p		25p
Amount (if any) paid or due on each share <small>(including any share premium)</small>		680.0p		654.0p		712.5p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	1	0 6	2	0	0 4
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	3,000					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	724.0p					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

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For companies registered in Scotland      DX 235 Edinburgh

--

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 12,849
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name Colin Keith Wrigley	Class of shares allotted Ordinary	Number allotted 3,000
Address 72 Guildford Road Horsham West Sussex		
UK postcode   RH12 1LY		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Date

14/6/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange





# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

RECEIVED  
2004 JUL 12 P 13  
SPL/DEPT/REGISTRATION

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	14	06	2004			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary	Ordinary	Ordinary			
Number allotted	17,762	400	13,596			
Nominal value of each share	25p	25p	25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680.0p	668.0p	654.0p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

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--

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 31,458
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name Mr Adrian Holt	Class of shares allotted Ordinary	Number allotted 300
Address 42 Everest Road Fishponds Bristol		
UK postcode BS16 2BZ		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

14/6/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel. 0131 243 5486

DX number

DX exchange



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

**Company Number**  
**Company Name in full**

SC218813

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	5	06	2	0	04
<b>Class of shares</b> <small>(ordinary or preference etc)</small>	Ordinary		Ordinary		Ordinary	
<b>Number allotted</b>	3,924		1,692		5,382	
<b>Nominal value of each share</b>	25p		25p		25p	
<b>Amount (if any) paid or due on each share</b> <small>(including any share premium)</small>	680.0p		654.0p		218.93p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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# 88(2)

## Return of Allotment of Shares

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or in bold black capitals.

CHFP010.

**Company Number**  
**Company Name in full**

SC218813

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	5	06	2	0	04
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	3,132		1,986			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	459.47p		472.53p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 9,915
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See schedule attached	Class of shares allotted Ordinary	Number allotted 6,201
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

*[Signature]*  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

16/6/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



Certificates

Numb Title	Forenames	Surname	NI no.	Address		218.93	428.27	459.47	570	472.53	otal Units
109840 Mrs	Jacqueline Christina	Adams	NP186976	39 Matheson Place	Dunfermline			124	0	0	124
113942 Miss	Angela May	Jeffrey	NW436810	34 Eastercraig Gardens	Saline			249	0	0	249
113971 Miss	Katherine Samantha	Dunn	NW115306	First Floor Flat	32 Chiddingsstone Street	FIFE		0	0	0	246
114050 Miss	Gayle Ann	Muirhead	NX513510	79 Lingerwood Road	Newtongrange	FULHAM London		0	0	0	246
106148 Mr	Graham Stephen	Walker	YX106172	15 Bush Hall Road	Billericay	DALKEITH		0	0	0	164
108942 Mrs	Elizabeth	Devine	WL036410	12 Forge Road	Moffat Mills	ESSEX		2393	0	0	2393
114818 Mr	Richard James Blair	Nimmo	YM026945	4 Beechwood	Woods Mill	AIRDRIE LANARKSHIRE		199	0	0	199
104907 Mr	William Donald	Stoops	YR760339	9 Priests Field	Ingrave	HENFIELD W SUSSEX		0	0	0	410
105203 Mr	George Angus	Pirrie	YY648385	59 St Luke S Close	Woodside	BRENTWOOD		997	0	0	997
109267 Mr	Alister Mclean	Bell	NS657201	24 Deanburn Road	Linlithgow	LONDON		997	0	0	997
105445 Mr	Richard Ian	Mowat	YY620661	76 Promenade	Joppa	WEST LOTHIAN		0	0	0	123
105453 Mr	William Carson	McCallum	YR934667	3 Devon Way	Ladywell	EDINBURGH		0	100	0	100
						MOTHERWELL LANARKSHIRE		199	0	0	199
								473	943	0	6201
								4785			

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	6	2006			

Class of shares

(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

2,699

4,528

2,216

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each share  
(including any share premium)

680.0p

654.0p

410.0p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	16	06	2004			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		
Number allotted	1,186		110	649		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	562.0p		597.5p	574.0p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 7,227
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name See Schedule Attached	Class of shares allotted Ordinary	Number allotted 4,161
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

3

Signed

*[Signature]*  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

16/6/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel. 0131 243 5486

DX number

DX exchange



**Halifax Plc Sharesave Exercise  
Early Leaver Closure Schedule**

**Shares to Individual 16th June 2004**

Mrs Patricia P Lyons  
11 Harvest Crescent  
Shilton Park  
CARTERTON  
Oxon OX18 1FF

**2216**

**1 record**

**2216**

**HBOS Plc Sharesave Exercise  
Early Leaver Closure Schedule**

**Shares to Individual 16th June 2004**

Mr Donald James Henley-King  
27 Stable Lane Seer Green  
BEACONSFIELD  
Bucks HP9 2YT 41

Mrs Andrea Isherwood  
28 Maynard Terrace Clutton  
BRISTOL  
BS39 5PW 261

Miss Joanne Rachel Lee  
13 Hazlemere View Hazlemere  
HIGH WYCOMBE  
Bucks HP15 7BY 187

Mr Derek Graham Miller  
46 Cherry Tree Close  
Southmoor  
ABINGDON OX13 5BE 459

Ms Jessica E M Morgan  
8 Ramsey Road  
BRISTOL  
BS7 0JF 356

Mrs Susan Ann Smith  
4 Green Lane Butcombe  
BRISTOL  
BS40 7US 91

Mr Bramwell David Towse  
Norton House  
Staythorpe Road Rolleston  
NEWARK NG23 5SG

261

Mrs Cheily Chui Yuk Tsang  
12 Lanes End  
BRISTOL  
BS4 5DP

289

**8 records**

**1945**



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	7	0 6	2	0	0 4
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	2,603		1,773			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680.0p		654.0p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 4,376
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
A ~~director / secretary / administrator / administrative receiver / receiver manager / receiver~~ <sup>DEPUTY</sup>

Date

17/6/14

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange





# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	8	2006			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	1,402		477			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680.0p		654.0p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 1,879
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*

Date

21/6/4

~~A director / secretary / administrator / administrative receiver / receiver / manager / receiver~~

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange





# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

RECEIVED  
2009 JUL 12 P 12:13  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

### Shares allotted (including bonus shares):

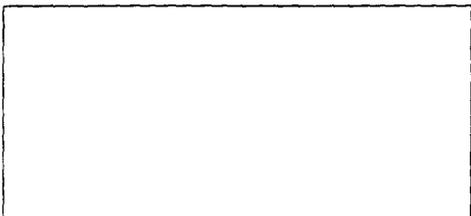
Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	1	06	2	0	04
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	1,582		2,446			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680.0p		654.0p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)



When you have completed and signed the form send it to the Registrar of Companies at:

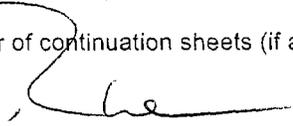
Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales  
  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 3,743
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name Mrs Mamta Patel	Class of shares allotted Ordinary	Number allotted 285
Address 22 Meadow Road Hanworth Feltham		
UK postcode TW13 5JA		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

21/6/4

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel. 0131 243 5486	
DX number	DX exchange



## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

	From			To		
Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	Day	Month	Year	Day	Month	Year
	2	2	0 6	2	0	0 4

Class of shares <small>(ordinary or preference etc)</small>	Ordinary	Ordinary	Ordinary
Number allotted	1,568	3,649	286
Nominal value of each share	25p	25p	25p
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680.0p	654.0p	428.27p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

**Company Number**

SC218813

**Company Name in full**

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	2	0 6	2	0	0 4
<b>Class of shares</b> <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		Ordinary
<b>Number allotted</b>	268		195	179		
<b>Nominal value of each share</b>	25p		25p	25p		25p
<b>Amount (if any) paid or due on each share</b> <small>(including any share premium)</small>	459.47p		570.00p	472.53p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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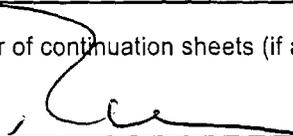
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**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 5,217
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name Mr Thomas White	Class of shares allotted Ordinary	Number allotted 928
Address 74 Pumpherston Road Uphall Station West Lothian		
UK postcode   EH54 5PJ		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

22/6/4

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



## Return of Allotment of Shares

Please complete in typescript,  
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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	3	06	2	0	04
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		
Number allotted	1,601		159	4,440		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.975		£5.74	£4.10		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

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--	--	--

Consideration for which the shares were allotted

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# 88(2)

## Return of Allotment of Shares

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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	3	06	2	0	04
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary		Ordinary	
Number allotted	2,671		509		4,581	
Nominal value of each share	25p		25p		25p	
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£6.80		£6.54		£5.62	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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For companies registered in Scotland      DX 235 Edinburgh

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 3,180
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 4,964
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name See attached	Class of shares allotted Ordinary	Number allotted 5,817
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

3

Signed

*[Signature]*

Date

24/6/4

A director / <sup>DEPUTY</sup> secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Susan Paton , Company Secretarial Department	
HBOS plc, The Mound, Edinburgh, EH1 1yZ	
Tel 0131 243 8671	
DX number	DX exchange



**HBOS Plc Sharesave Exercise  
Early Leaver Closure Schedule**

**Shares to Individual 23rd June 2004**

Mr Lloyd Seymour Harrison  
34 Anton Way  
Hawkslade  
AYLESBURY HP21 9LT 553

Miss Edith Jamison  
9 Knockdarragh Park  
BELFAST  
BT4 2LE 644

Mr Darren Paul Keeler  
5 Hill House Road  
BRISTOL  
BS16 5RR 763

Mr Philip Layland  
16 Uplands Avenue Finchfield  
WOLVERHAMPTON  
WV3 8AA 160

Mrs Susan Helen O'Connor  
156 Percy Avenue  
BROADSTAIRS  
Kent CT10 3LE 276

Mr Eric Howard Price  
72 Kittiwake Drive  
KIDDERMINSTER  
Worcs DY10 4RS

614

Mr Kevin Patrick Sexton  
2 Elmside Winslow  
BUCKINGHAM  
MK18 3JQ

1107

Mr Paul Waggott  
27 St Johns Way  
Sandiway  
NORTHWICH CW8 2LX

160

**8 records**

**4277**

**Halifax Plc Sharesave Exercise  
Early Leaver Closure Schedule**

**Shares to Individual 23rd June 2004**

Mrs Janet Linda Johnston  
55A West Main Street Uphall  
BROXBURN  
West Lothian EH52 5DR

1540

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1 record

1540

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# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To								
	Day	Month	Year	Day	Month	Year						
	2	4	0	6	2	0	0	4				
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary			Ordinary					
Number allotted	3,980			2,446			5,454					
Nominal value of each share	25p			25p			25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£6.80			£6.54			£2.1893					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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## Return of Allotment of Shares

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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	4	06	2	0	04
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		Ordinary
Number allotted	4,561		17,319	6,682		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£4.2827		£4.5947	£5.70		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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## Return of Allotment of Shares

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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	4	06	2	0	04
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	11,317					
Nominal value of each share	25p					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£4.7253					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted

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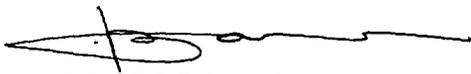
**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 28,571
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See Attached	Class of shares allotted Ordinary	Number allotted 23,188
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

1

Signed



Date

28/06/04

*A director / secretary / administrator / administrative receiver / receiver manager / receiver*

Please give the name, address, telephone number and, if available, a DX number and Exchange-of-the-person-Companies House should contact if there is any query.

Susan Paton, Company Secretarial Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 8671

DX number

DX exchange



JS Number	Title	Forenames	Surname	Ni no.	Address			428.27	459.47	570	472.53	Total Units	
905525	Mrs	Anne	Meicalf	YX501003	6 George Young Drive	Greenbank	Darvel			0	304	187	491
907748	Mrs	Sandra Mary	Edward	YT952355	Mosslea		Tomatin	AYRSHIRE		0	516	479	995
906935	Mrs	Eleanor Margaret	Blyth	YP624877	Winterwood 4 Main Street		Abermethy	INVERNESS SHIRE		0	268	0	474
909847	Mrs	Marion Helen	West	YY563795	21 Morrison Drive	Pitcorthie	Dunfermline	PERTH		0	313	0	313
912521	Mrs	Fiona	MacDonald	JA396896	10 Rhindmuir Path		Bailieston	FIFE		0	489	89	578
905898	Mr	William Gordon	McQueen	YS928910	72 Ravelston Dykes			GLASGOW		0	0	2397	2397
904659	Mr	James	Fisher	YS887642	Roselea 3 Claddens Wynd		Lenzie	EDINBURGH		690	641	0	2539
907510	Mrs	Elizabeth	Dow	YA908457	2338 Gartloch Road		Gartloch	GLASGOW		2057	521	268	3083
908924	Mrs	Christina Cooper	Blyk	YR479568	Flat 11 Mill Court		Springbank Gardens	GLASGOW		690	1282	287	2929
909042	Mrs	Norma Elizabeth	Watson	YP586030	East Bonhard Cottage		By Carnock	DUNBLANE		555	641	479	2376
909069	Mrs	Michelle	Kittridge	NH494808	HQ 20 Armoured Brigade		Building 213	DUNFERMLINE FIFE		148	268	258	674
905025	Mr	John	Cumming	YT520661	30 Grange Knowe		Lirithgow	Antwerp Barracks		0	309	287	596
915756	Mr	Colin Keith	Wrigley	WE867781	72 Guildford Road			WEST LOTHIAN		0	774	604	1378
906366	Mrs	Sandra Margaret	Brett	YK349626	25 Jean Armour Avenue			HORSHAM		0	412	239	651
905195	Mr	Jean Pierre	Stadnik	YR862570	Strathlene		15 Dundas Crescent	EDINBURGH		0	1290	316	1606
907793	Mrs	Janet Helen	Campbell	YL899694	5 Stirling Drive		Bearsden	DALKEITH		0	0	95	95
911172	Miss	Anne	Thatcher	NH247616	3 Hawkyard		Greenfield	GLASGOW		0	516	575	1091
909320	Mrs	Jennifer Jane	Strachan	YT374201	17 Cairns Court		Crieff	OLDHAM		0	641	0	922
										4140	4575	6682	23188

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	5	06	2	0	04
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	2,902		1,802			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£6.80		£6.54			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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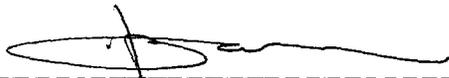
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**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 4,704
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

28/06/2004

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Susan Paton, Company Secretarial Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 8671

DX number

DX exchange





# 88(2)

## Return of Allotment of Shares

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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	8	06	2	0	04
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary			
Number allotted	3,910		1,257			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680.0p		654.0p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

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**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 5,167
Address Trinity Road Halifax West Yorkshire		
UK postcode   HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

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Date

29/06/04

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

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## Return of Allotment of Shares

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CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	9	06	2	0	04

Class of shares

(ordinary or preference etc)

Ordinary	Ordinary	
4,795	3,475	
25p	25p	
680.0p	654.0p	

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

--	--	--

Consideration for which the shares  
were allotted

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

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# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 8,270
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

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Date

29/06/04

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

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## Return of Allotment of Shares

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Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To											
	Day	Month	Year	Day	Month	Year									
	3	0	0	6	2	0	0	4							
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary			Ordinary								
Number allotted	1,325			1,727			560								
Nominal value of each share	25p			25p			25p								
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680.0p			654.0p			537.0p								

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

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# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	3	0	06	2	0	04
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		
Number allotted	1,039		1,770	1,335		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	410.0p		562.0p	597.5p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To							
	Day	Month	Year	Day	Month	Year					
	3	0	0	6	2	0	0	4			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary										
Number allotted				306							
Nominal value of each share				25p							
Amount (if any) paid or due on each share <small>(including any share premium)</small>				574.0p							

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

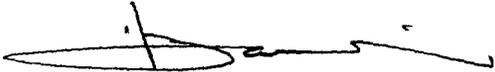
**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Nominees Limited	Class of shares allotted Ordinary	Number allotted 3,524
Address Trinity Road Halifax West Yorkshire		
UK postcode <u>HX1 2RG</u>		
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 1,581
Address Trinity Road Halifax West Yorkshire		
UK postcode <u>HX1 2RG</u>		
Name See Schedule Attached	Class of shares allotted Ordinary	Number allotted 2,957
Address		
UK postcode <u>                    </u>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode <u>                    </u>		

Please enter the number of continuation sheets (if any) attached to this form

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Signed



Date

5/7/04

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretary's Department	
HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel 0131 243 5486	
DX number	DX exchange



**HBOS Plc Sharesave Exercise  
Early Leaver Closure Schedule**

**Shares to Individual 30th June 2004**

Mrs Eleanor Margaret Blyth  
Winterwood  
4 Main Street Abernethy  
PERTH  
PH2 9JL

190

Mrs Sandra Margaret Brett  
25 Jean Armour Avenue  
Kirk Brae  
EDINBURGH  
EH16 6XB

214

Miss Marieanne Natalie Bridges  
22 Close Cowley Ballavagher  
Braddan Douglas  
ISLE OF MAN  
IM2 2HX

64

Mrs Maria Goretti Dempsey  
16 Baronscourt Glen Carryduff  
BELFAST  
BT8 8RF

628

Mr Mark David Doidge  
355 Hatfield Road  
ST ALBANS

Herts AL4 0XF 517

Mrs Cheryl Marsha Marsh  
2 Fuchsia Close Priorslee  
TELFORD  
Shropshire TF2 9PG 196

Mrs Kaye Celia Merry  
Oakfield Lodge  
Main St Grendon Underwood  
AYLESBURY  
Bucks HP18 0SL 354

Mrs Dakshaben S Patel  
3 Hodnet Close  
BILSTON  
West Midlands WV14 0UF 476

Mrs Elizabeth Coubrough Ross  
Struan  
108 Broomhill Drive  
GLASGOW  
G11 7AS 318

**9 records 2957**