



4 June 2004

Securities and Exchange Commission
Judiciary Plaza,
450 Fifth Street,
Washington DC 20549

SUPPL

Re: Bionomics Limited - File number 82-34682

Please see attached provided pursuant to Section 12g3-2(b) file number 82-34682.

Yours sincerely

Rev: Jill Mashado
Company Secretary

PROCESSED

JUL 06 2004

THOMSON FINANCIAL 3

dlw
7/2



82-34682



ABN 53 075 582 740

31 Dalglish Street
Thebarton SA 5031
Australia

Telephone 61 8 8354 6100
Facsimile 61 8 8354 6199

Memorandum

TO: ASX
FROM: Jill Mashado, Finance Manager and Company Secretary
CC:
SUBJECT: Appendix 3B
DATE: 4 June 2004

Dear Sir / Madam

We lodged an Appendix 3B on 2 June 2004 for the exercise of options.

Due to a shareholder requesting the conversion of 2,000 options when they only in fact hold 358 options, we need to lodge a correction to the 3B.

The Appendix 3B should reflect an issue of 673 shares and not 2,315.

The number of quoted securities will therefore be:

Ordinary Shares	63,294,251
Options	9,795,894

Should you require any further details please contact me on (08) 8354 6106.

Kind regards

Jill Mashado
Company Secretary



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